NATIONAL WATERMELON REPORT



Agricultural Marketing Service Specialty Crops Program Market News Division 230 North 1st Avenue, Suite 404 Phoenix, AZ 85003 Phone: 602-557-0410

Volume LII – Number 200

https://www.ams.usda.gov/mnreports/fvdtvmelon.pdf

October 20, 2025

Movement information is current as of the date of the report. Information is subject to revision. Information is for major shipping point areas.

Shipments in 40,000 LB Units from 10/13/2025 to 10/19/2025

	Trans Mode/ Imp-	Oct	Total This	To Date Last	Final Last						
Commodity/Var/Prop/Origin/District	Exp	13	14	15	16	17	18	19	Season	Season	Season
WATERMELONS	_										
DOMINICAN REPUBLIC											
IMPORTS THROUGH SAN JUAN PUERTO RICO	ВІ	-	-	1	-	-	-	-	8	20	80
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	-	-	7	23	24	-	-	57	56	7,084
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	ΤI	1	-	4	1	1	-	-	54	32	306
MEXICO CROSSINGS THROUGH PHARR TEXAS	ΤI	-	-	2	1	-	-	-	3	-	476
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	ΤI	-	2	-	14	2	-	-	125	170	4,868
WATERMELONS - RED FLESH SEEDED TYPE	_										
MICHIGAN											
MICHIGAN	Т	-	1	-	-	-	-	-	167	122	122
WATERMELONS - RED FLESH SEEDLESS MINIATURE CALIFORNIA-CENTRAL	-										
SAN JOAQUIN VALLEY CALIFORNIA	Т				4				2,623	1,499	1,542
MEXICO				_	4	_		_	2,023	1,433	1,542
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI		17	8	7	14			89	209	3,966
WATERMELONS - RED FLESH SEEDLESS MINIATURE - ORGANIC	_		17	8	,	14	-		83	203	3,300
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	-	3	1	-	-	-	-	4	1	235
WATERMELONS - RED FLESH SEEDLESS TYPE	-										
CALIFORNIA-CENTRAL	Т				2				6.400		
SAN JOAQUIN VALLEY CALIFORNIA	,	-	-	2	3	3	-	-	6,183	-	-
GEORGIA	Т			0.4					0.4		
SOUTH GEORGIA	'	-	-	84	-	-	-	-	84	-	-
MARYLAND	Т										
MARYLAND	'	2	2	2	3	3	2	1	835	1,997	1,997
MICHIGAN	_										
MICHIGAN	Т	1	-	-	-	-	-	-	1,578	3,076	3,076
SOUTH CAROLINA	-										
SOUTH CAROLINA	Т	3	6	3	3	3	3	-	1,302	2,318	2,318

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	Trans								Total	T- D-4-	Fig. 1	
	Mode/ Imp-	Oct	Oct	Oct	Oct	Oct	Oct	Oct	Total This	To Date Last	Final Last	
Commodity/Var/Prop/Origin/District	Exp	13	14	15	16	17	18	19	Season	Season	Season	
WATERMELONS - SEEDLESS	_											
BRAZIL												
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	-	-	1	2	-	-	-	3	2	53	
MEXICO	ΤI											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	TI	-	16	26	18	37	-	-	144	297	14,547	
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA		2	3	1	1	2	-	-	48	73	476	
MEXICO CROSSINGS THROUGH PHARR TEXAS	TI	-	8	21	-	-	-	-	167	102	1,148	
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	TI	-	-	10	-	-	-	-	62	409	2,866	
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	TI	-	34	47	-	-	-	-	225	157	1,271	
MEXICO CROSSINGS THROUGH SANTA TERESA NEW MEXICO	ΤI	-	-	1	1	-	-	-	60	33	45	
WATERMELONS - SEEDLESS - ORGANIC	_											
MEXICO												
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	-	-	2	-	-	-	-	2	-	375	
GRAND TOTALS		9	92	223	81	89	5	1	13,827	10,587	46,865	
Trans Mode: T = Truck A = Air B	= Boat R	= Rail F	= Pigg	yback	lm	р-Ехр:	E = Exp	ort I = Ir	nport			
CANTALOUPES	-											
ARIZONA												
CENTRAL ARIZONA	Т	-	-	25	40	40	40	-	5,006	3,465	4,470	
WESTERN ARIZONA	Т	3	-	15	21	-	26	-	2,668	2,027	2,680	
CALIFORNIA-CENTRAL												
SAN JOAQUIN VALLEY CALIFORNIA	Т	12	45	37	35	40	35	-	13,537	12,187	12,356	
CALIFORNIA-IMPERIAL VAL												
IMPERIAL VALLEY CALIFORNIA	Т	8	8	8	8	8	8	-	2,611	2,411	2,790	
MEXICO												
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	ΤI	-	-	1	-	-	-	-	1	3	25	
GRAND TOTALS		23	53	86	104	88	109	-	23,832	20,102	22,330	
Trans Mode: T = Truck A = Air B	= Boat R	= Rail F	= Pigg	yback	lm	р-Ехр:	E = Exp	ort I = Ir	nport			
<u>HONEYDEWS</u>	_											
ARIZONA												
CENTRAL ARIZONA	Т	-	-	6	6	6	6	-	1,354	565	695	
WESTERN ARIZONA	Т	-	-	-	1	-	8	-	314	352	512	
CALIFORNIA-CENTRAL												
SAN JOAQUIN VALLEY CALIFORNIA	Т	-	11	11	9	9	7	-	5,032	5,394	5,484	
CALIFORNIA-IMPERIAL VAL												
IMPERIAL VALLEY CALIFORNIA	Т	-	-	4	4	4	4	-	909	549	652	
BRAZIL												
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY MEXICO	ВІ	-	-	2	-	-	-	-	2	1	36	
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	-	-	_	3	5	-	_	9	74	3,682	
						24			7,620		11,061	

Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback Imp-Exp: E = Export I = Import

SHIPPING POINT INFORMATION

Sales F.O.B Shipping Point and Delivered Sales Shipping Point Basis for October 20, 2025. Prices represent open (spot) market sales by first handlers on product of generally good quality and condition unless otherwise stated and may include promotional allowances or other incentives. No consideration is given to after-sale adjustments unless otherwise stated. Reported prices generally include, but are not limited to, applicable brokerage fees and commissions, Customs fees and duties, U.S. packaging and U.S. freight costs prior to first sale, paid by the shipper/seller. Delivered Sales, Shipping Point Basis excludes all charges for freight after sale.

MEXICO CROSSINGS THROUGH TEXAS

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: SUPPLY LIGHT.

DEMAND FAIRLY GOOD. MARKET

ABOUT STEADY. Wide range in quality and condition. Red Flesh Seedless Type 24 inch bins approx 36 count supplies insufficient to establish a market. approx 45 count 260.00-280.00 occasional higher and lower approx 60 count 260.00-290.00 mostly 260.00-280.00 occasional lower

WHOLESALE TERMINAL MARKET PRICES AS OF October 20, 2025.

This is only a sample of wholesale terminal market reports. For a complete and current listing https://www.ams.usda.gov/market-news/fruit-and-vegetable-terminal-markets-standard-reports

ASHVILLE

CANTALOUPES: MARKET. OFFERINGS LIGHT. 1 1/9 bushel crates CALIFORNIA ATHENA TYPE 9s 14.00-19.00 **HONEYDEWS:** 2/3 cartons/crates CALIFORNIA 6s 18.00-26.00

BOSTON

CANTALOUPES: MARKET HIGHER. 1/2 cartons CALIFORNIA 9s 24.00 9s (6 size) 24.00 12s 20.00-24.00 mostly 20.00-22.00 **HONEYDEWS:** MARKET HIGHER. 2/3 cartons CALIFORNIA 5s 23.00-26.00 mostly 23.00-25.00 6s 23.00-26.00 mostly 23.00-25.00

MELON, GAYA: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00

MELON, HAMI : OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 22.00-24.00 6s 22.00-24.00 8s 22.00-24.00

MELON, JUAN CANARY: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00

MELON, ORANGE FLESH: OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 22.00-24.00 6s 22.00-24.00

MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 45.00

WATERMELONS: MARKET STEADY. cartons CALIFORNIA RED FLESH SEEDLESS MINIATURE 6s fair condition 6.00 24 inch bins INDIANA RED FLESH SEEDLESS TYPE 45s 6.00 MEXICO RED FLESH SEEDLESS TYPE 36s 10.00-11.00 45s 7.00-9.00 60s 5.00-6.00 SOUTH CAROLINA RED FLESH SEEDLESS TYPE 45s 7.00 60s 5.00 TEXAS RED FLESH SEEDLESS TYPE 45s 8.00-9.00

CHICAGO

CANTALOUPES: MARKET HIGHER. OFFERINGS FAIRLY LIGHT. 1/2 cartons CALIFORNIA 9s fine appearance 23.00 26.00 12s 22.00 fair condition 16.00-17.00 oversized 1/2 cartons CALIFORNIA 9s (6 size) 22.00-25.00 mostly 23.00-24.00 fair condition 17.00-19.00

HONEYDEWS: MARKET. OFFERINGS VERY LIGHT. 2/3 cartons CALIFORNIA 6s 24.00 oversized 2/3 cartons CALIFORNIA 5s (4 size) 21.00- 24.00 occasional lower **MELON, JUAN CANARY**: OFFERINGS

VERY LIGHT. 2/3 cartons ARIZONA 6s 8.00

WATERMELONS: MARKET HIGHER. cartons repacked local RED FLESH SEEDLESS TYPE 4s 38.00 fine appearance 43.00 24 inch bins MEXICO RED FLESH SEEDLESS TYPE 60s 300.00-310.00 MISSOURI BLACK DIAMOND 60s 275.00-280.00 OKLAHOMA RED FLESH SEEDLESS TYPE 45s 340.00 TEXAS RED FLESH SEEDLESS TYPE 45s fair condition 240.00

ORGANIC CANTALOUPES: MARKET HIGHER. OFFERINGS FAIRLY LIGHT. 1/2 cartons CALIFORNIA 9s 27.00 12s 27.00 HONEYDEWS: MARKET. OFFERINGS VERY LIGHT. 2/3 cartons CALIFORNIA 5s 27.00 6s 27.00

LOS ANGELES

CANTALOUPES: OFFERINGS LIGHT. flat cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 9s 16.00-18.00 mostly 17.00-18.00 occasional higher/lower 1/2 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 9s 16.00-18.00 mostly 17.00-18.00 occasional higher/lower fair condition 12.00-14.00 poorer quality and condition lower 12s 16.00-18.00 mostly 16.00-17.00 occasional higher/lower fair condition 12.00-14.00 poorer quality and condition lower oversized 1/2 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 9s (6 size) 17.00-18.00 occasional higher/lower

HONEYDEWS: OFFERINGS LIGHT. 2/3 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 5s 16.00-18.00 mostly 17.00-18.00 occasional higher/lower fair condition 12.00-14.00 poorer quality and condition lower 6s 16.00-18.00 mostly 16.00-17.00 occasional higher/lower fair condition 12.00-14.00 poorer quality and condition lower 8s 12.00-14.00 mostly 13.00-14.00 occasional higher/lower fair condition 10.00-11.00 poorer quality and condition lower **MELON, GALIA: OFFERINGS VERY** LIGHT. 2/3 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 6s 24.00-27.00 mostly 25.00- 26.00 occasional higher fair condition 12.00-14.00 poorer quality and condition lower 8s fair condition 9.00-10.00 poorer quality and condition lower **MELON, HAMI:** OFFERINGS VERY LIGHT, 2/3 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 5s 13.00-16.00 mostly 14.00- 15.00 occasional higher/lower fair condition 10.00-11.00 6s 13.00-16.00 mostly 14.00-15.00 occasional

higher/lower fair condition 8.00-9.00 MELON, KOREAN: OFFERINGS VERY LIGHT. 30 lb cartons MEXICO 25.00-28.00 mostly 26.00-27.00 occasional higher/lower **WATERMELONS: OFFERINGS MEXICO** VERY LIGHT. cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA RED FLESH SEEDLESS TYPE 4s 27.00-30.00 mostly 28.00-29.00 occasional higher fair appearance 21.00-22.00 occasional higher 5s 30.00-32.00 mostly 30.00-31.00 occasional higher fair appearance 21.00-22.00 occasional higher 6s 25.00-28.00 mostly 26.00-27.00 occasional higher MEXICO RED FLESH SEEDLESS TYPE 4s 27.00-30.00 mostly 28.00-29.00 occasional higher 5s 30.00-32.00 mostly 30.00-31.00 occasional higher 24 inch bins CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA RED FLESH SEEDLESS TYPE 45s 255.00-260.00 occasional higher/lower 60s 225.00-230.00 occasional higher/lower 75s 135.00-140.00 occasional higher/lower flat cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA RED FLESH SEEDLESS MINIATURE 6s 13.00-15.00 mostly 13.00-14.00 occasional higher 8s 13.00-15.00 mostly 13.00-14.00 occasional higher 9s 10.00-12.00 mostly 11.00-12.00 occasional higher 11s 10.00-12.00 mostly 10.00-11.00 occasional higher MEXICO YELLOW FLESH SEEDLESS TYPE 6s 17.00-

18.00 occasional higher (miniature type)

MIAMI

CANTALOUPES: MARKET STEADY. OFFERINGS MODERATE. 1/2 cartons CALIFORNIA 9s 22.00-26.00 occasional higher 12s 22.00-26.00 occasional higher **HONEYDEWS**: MARKET ABOUT STEADY. OFFERINGS MODERATE. 2/3 cartons CALIFORNIA 5s 21.00-24.00 occasional lower 6s 21.00-24.00 occasional lower

WATERMELONS: MARKET ABOUT STEADY. DELAWARE RED FLESH SEEDLESS TYPE 45s per melon fair quality 5.00 occasional higher FLORIDA RED FLESH SEEDED TYPE 45s per melon 7.00-8.00 occasional higher 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 60s per melon 5.00-6.00 occasional higher GEORGIA RED FLESH SEEDLESS TYPE 45s per melon 5.00-6.00 occasional higher

NEW YORK

CANTALOUPES: MARKET SLIGHTLY HIGHER. OFFERINGS LIGHT. 1/2 cartons CALIFORNIA 9s fine appearance 24.00 12s 22.00-26.00 mostly 24.00 oversized 1/2 cartons CALIFORNIA 9s (6 size) 20.00-24.00 mostly 22.00 fine appearance 28.00-30.00 HONEYDEWS: OFFERINGS LIGHT. 2/3 cartons ARIZONA 5s 28.00-30.00 6s 26.00-28.00 MEXICO 5s 26.00-28.00 6s 26.00-28.00 oversized 2/3 cartons ARIZONA 5s (4 size) 28.00-30.00 MEXICO 5s (4 size) 26.00-28.00

WATERMELONS: MARKET SLIGHTLY HIGHER. OFFERINGS LIGHT. cartons 4s MEXICO RED FLESH SEEDLESS TYPE 65-69 lb 40.00-45.00 mostly 42.00-44.00 fine appearance 46.00-50.00 mostly 48.00 cartons 5s MEXICO RED FLESH SEEDLESS TYPE 60-64 lb fine appearance 48.00 24 inch bins MEXICO RED FLESH SEEDLESS TYPE 36s 400.00

PHILADELPHIA

CANTALOUPES: MARKET
CALIFORNIA HIGHER, OTHERS ABOUT
STEADY. 1/2 cartons ARIZONA 9s 30.00
12s 28.00-30.00 CALIFORNIA 9s 30.00 12s
28.00-30.00 mostly 28.00-29.00 oversized 1/2
cartons ARIZONA 9s (6 size) 32.00
CALIFORNIA 9s (6 size) 31.00-32.00
HONEYDEWS: MARKET HIGHER. 2/3
cartons CALIFORNIA 5s 24.00 occasional
higher 6s 24.00 occasional higher