NATIONAL WATERMELON REPORT



Agricultural Marketing Service Specialty Crops Program Market News Division 230 North 1st Avenue, Suite 404 Phoenix, AZ 85003 Phone: 602-557-0410

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https://www.ams.usda.gov/mnreports/fvdtvmelon.pdf

October 15, 2025

Movement information is current as of the date of the report. Information is subject to revision. Information is for major shipping point areas.

Shipments in 40,000 LB Units from 10/8/2025 to 10/14/2025

Commodity/Var/Prop/Origin/District	Trans Mode/ Imp-	Oct 08	Oct 09	Oct 10	Oct 11	Oct 12	Oct	Oct 14	Total This	To Date Last	Final Last
WATERMELONS	Exp	00	03	10	11	12	13	14	Season	Season	Season
DOMINICAN REPUBLIC	-										
IMPORTS THROUGH SAN JUAN PUERTO RICO	ВІ	1	_	_	_	_	_	_	7	18	80
MEXICO		-							,	10	
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	1	_	_	_	_	_	_	2	12	7,084
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	ΤI	1	2	_	_	_	1	_	48	28	306
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	ΤI	2	8	_	_	_	_	2	110	164	4,868
WATERMELONS - RED FLESH SEEDED TYPE	_										,
MICHIGAN	_										
MICHIGAN	Т	_	_	_	_	_	_	1	167	122	122
WATERMELONS - RED FLESH SEEDLESS MINIATURE CALIFORNIA-CENTRAL	-										
SAN JOAQUIN VALLEY CALIFORNIA	Т	7	5	13	4	-	-	-	2,619	1,452	1,542
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	12	3	10	-	-	-	17	60	54	3,966
WATERMELONS - RED FLESH SEEDLESS MINIATURE - ORGANIC MEXICO	-										
MEXICO CROSSINGS THROUGH NOGALES ARIZONA WATERMELONS - RED FLESH SEEDLESS TYPE CALIFORNIA-CENTRAL	T1 -	-	-	-	-	-	-	3	3	-	235
SAN JOAQUIN VALLEY CALIFORNIA	Т	18	13	8	6		_		6,176	_	
DELAWARE		10	13	0	O				0,170		
DELAWARE	Т	3	4	_	_	_	_	_	1,696	4,439	4,439
INDIANA		3							1,030	1, 133	1, 133
INDIANA	Т	1	_	_	_	_	_	_	3,828	10,061	10,061
MARYLAND		-							3,020	10,001	10,001
MARYLAND	Т	_	_	4	2	2	2	2	824	1,997	1,997
MICHIGAN										,	,
MICHIGAN	Т	4	5	1	_	1	1	_	1,578	3,076	3,076
SOUTH CAROLINA									•	-	•
SOUTH CAROLINA	Т	-	-	4	3	3	3	6	1,289	2,318	2,318

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Shipments in 40,000 LB Units from 10/8/2025 to 10/14/2	.025										
Commodity/Var/Prop/Origin/District	Trans Mode/ Imp- Exp	Oct 08	Oct 09	Oct 10	Oct 11	Oct 12	Oct 13	Oct 14	Total This Season	To Date Last Season	Final Last Season
WATERMELONS - SEEDLESS	_										
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	-	9	6	-	-	-	16	62	134	14,547
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	ΤI	-	1	-	-	-	2	3	45	64	476
MEXICO CROSSINGS THROUGH PHARR TEXAS	ΤI	29	-	-	-	-	-	8	147	71	1,148
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	ΤI	19	-	-	-	-	-	-	52	377	2,866
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	ΤI	45	-	-	-	-	-	34	178	117	1,271
MEXICO CROSSINGS THROUGH SANTA TERESA NEW MEXICO	ΤI	8	2	2	-	-	-	-	58	28	45
GRAND TOTALS		151	52	48	15	6	9	92	18,953	24,546	60,461
ARIZONA CENTRAL ARIZONA CALIFORNIA-CENTRAL	Т	-	26	-	-	-	-	-	4,861	3,300	4,470
	Т										
SAN JOAQUIN VALLEY CALIFORNIA	,	140	115	147	74	-	12	45	13,330	11,727	12,356
CANTALOUPES - ORGANIC	-										
CALIFORNIA-CENTRAL	Т	5	4						210	127	104
SAN JOAQUIN VALLEY CALIFORNIA			•			-	-		318	137	184
GRAND TOTALS Trans Mode: T = Truck A = Air B	- Boat B	145 - Bail 6	145	147	74	p-Exp:	12 E – Evn	45	18,521	15,175	17,021
HONEYDEWS	- Boat K	- Naii r	- rigg	yback	1111	р-Ехр.	xp	1011 T	прог		
ARIZONA	-										
CENTRAL ARIZONA	Т	_	11	_	_	_	_	_	1,330	507	695
CALIFORNIA-CENTRAL									,		
SAN JOAQUIN VALLEY CALIFORNIA	Т	45	44	49	21	_	_	11	4,996	5,196	5,484
MEXICO									, -	,	,
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	_	1	_	_	_	_	_	1	27	3,682
GRAND TOTALS		45	56	49	21		_	11	6,327	5,730	9,861

Imp-Exp: E = Export I = Import

Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback

SHIPPING POINT INFORMATION

Sales F.O.B Shipping Point and Delivered Sales Shipping Point Basis for October 15, 2025. Prices represent open (spot) market sales by first handlers on product of generally good quality and condition unless otherwise stated and may include promotional allowances or other incentives. No consideration is given to after-sale adjustments unless otherwise stated. Reported prices generally include, but are not limited to, applicable brokerage fees and commissions, Customs fees and duties, U.S. packaging and U.S. freight costs prior to first sale, paid by the shipper/seller. Delivered Sales, Shipping Point Basis excludes all charges for freight after sale.

SAN JOAQUIN VALLEY CALIFORNIA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

CANTALOUPES: SUPPLY LIGHT. DEMAND GOOD. Harvest curtailed by rain and wet conditions October 15, 2025. 1/2 cartons 9s supplies insufficient and in too few hands to establish a market. 12s supplies insufficient and in too few hands to establish a market.

HONEYDEWS: SUPPLY LIGHT.

DEMAND GOOD. Harvest curtailed by rain and wet conditions October 15, 2025. 2/3 cartons 5s supplies insufficient and in too few hands to establish a market. 6s supplies insufficient and in too few hands to establish a market.

WATERMELONS: SUPPLY LIGHT.
DEMAND GOOD. Harvest curtailed by rain and wet conditions October 15, 2025. Red Flesh Seedless Type 24 inch bins approx 45 count supplies insufficient and in too few hands to establish a market. approx 60 count supplies insufficient and in too few hands to establish a market.

DELAWARE, MARYLAND AND EASTERN SHORE VIRGINIA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis **WATERMELONS:** Red Flesh Seedless Type 24 inch bins 45s Supplies in too few hands to establish a market. **LAST REPORT**.

WHOLESALE TERMINAL MARKET PRICES AS OF October 15, 2025.

This is only a sample of wholesale terminal market reports. For a complete and current listing https://www.ams.usda.gov/market-news/fruit-and-vegetable-terminal-markets-standard-reports

ASHVILLE

CANTALOUPES: MARKET. OFFERINGS LIGHT. 1 1/9 bushel crates CALIFORNIA ATHENA TYPE 9s 17.00-25.00 HONEYDEWS: MARKET ABOUT STEADY. OFFERINGS LIGHT. 2/3 cartons/crates CALIFORNIA 6s 18.00-26.00 WATERMELONS: MARKET. OFFERINGS. bins repacked enroute truck RED FLESH SEEDLESS TYPE fine appearance 200.00-240.00

BOSTON

CANTALOUPES: MARKET ABOUT STEADY. 1/2 cartons CALIFORNIA 9s 18.00-20.00 9s (6 size) 20.00 12s 16.00-20.00 mostly 17.00-19.00

HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons CALIFORNIA 5s 22.00-23.00 6s 22.00-23.00

MELON, GAYA: OFFERINGS LIGHT. 2/3

cartons BRAZIL 6s 31.00

MELON, HAMI : OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 22.00-24.00 6s 22.00-24.00 8s 22.00-24.00

MELON, JUAN CANARY: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00 MELON, ORANGE FLESH: OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 22.00-24.00 6s 22.00-24.00

MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 45.00

WATERMELONS: MARKET STEADY. cartons CALIFORNIA RED FLESH SEEDLESS MINIATURE 6s fair condition 6.00 24 inch bins INDIANA RED FLESH SEEDLESS TYPE 45s 6.00 MEXICO RED FLESH SEEDLESS TYPE 36s 10.00-11.00 45s 7.00-9.00 60s 5.00-6.00 SOUTH CAROLINA RED FLESH SEEDLESS TYPE 45s 7.00 60s 5.00 TEXAS RED FLESH SEEDLESS TYPE 45s 7.00 60s 5.70 TEXAS RED FLESH SEEDLESS TYPE 45s 8.00-9.00

CHICAGO

CANTALOUPES: MARKET ABOUT STEADY. 1/2 cartons CALIFORNIA 9s 16.00 12s 16.00-17.00 oversized 1/2 cartons CALIFORNIA 9s (6 size) 16.00-18.00 mostly 17.00

HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons CALIFORNIA 5s 14.00-16.00 6s 15.00-16.00 fine appearance 18.00 oversized 2/3 cartons CALIFORNIA 5s (4 size) 14.00-17.00 few 12.00

MELON, JUAN CANARY: OFFERINGS VERY LIGHT. 2/3 cartons ARIZONA 6s 8.00

WATERMELONS: MARKET ABOUT STEADY. cartons repacked local RED FLESH SEEDLESS TYPE 4s fine appearance 25.50 5s fine appearance 24.50 24 inch bins ILLINOIS RED FLESH SEEDLESS TYPE 45s 170.00-180.00 60s 170.00-180.00 INDIANA RED FLESH SEEDLESS TYPE 45s 150.00 60s 180.00-195.00 occasional higher MICHIGAN RED FLESH SEEDLESS TYPE 45s 170.00-180.00 60s 170.00-180.00 MISSOURI BLACK DIAMOND 45s 150.00 60s 180.00 SOUTH CAROLINA RED FLESH SEEDLESS TYPE 45s 250.00 TEXAS RED FLESH SEEDLESS TYPE 45s 225.00 occasional higher

ORGANIC CANTALOUPES: MARKET ABOUT STEADY. 1/2 cartons CALIFORNIA 9s 27.00 12s 27.00 HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons CALIFORNIA 5s 27.00 6s 27.00

WATERMELONS: MARKET ABOUT STEADY. cartons repacked local RED FLESH SEEDLESS TYPE 4s 27.00

LOS ANGELES

CANTALOUPES: OFFERINGS LIGHT. flat cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 9s 16.00-18.00 mostly 17.00-18.00 occasional higher/lower 1/2 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 9s 16.00-18.00 mostly 17.00-18.00 occasional higher/lower fair condition 12.00-14.00 poorer quality and condition lower 12s 16.00-18.00 mostly 16.00-17.00 occasional higher/lower fair condition lower versized 1/2 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 9s (6 size) 17.00-18.00 occasional higher/lower

HONEYDEWS: OFFERINGS LIGHT. 2/3 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 5s 16.00-18.00 mostly 17.00-18.00 occasional higher/lower fair condition 12.00-14.00 poorer quality and condition lower 6s 16.00-18.00 mostly 16.00-17.00 occasional higher/lower fair condition 12.00-14.00 poorer quality and condition lower 8s 12.00-14.00 mostly 13.00-14.00 occasional higher/lower fair condition 10.00-11.00 poorer quality and condition lower MELÔN. GALIA: OFFERINGS VERY LIGHT. 2/3 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 6s 24.00-27.00 mostly 25.00- 26.00 occasional higher fair condition 12.00-14.00 poorer quality and condition lower 8s fair condition 9.00-10.00 poorer quality and condition lower MELON, HAMI: OFFERINGS VERY LIGHT. 2/3 cartons CALIFORNIA SAN JOAOUIN VALLEY CALIFORNIA 5s 13.00-16.00 mostly 14.00-15.00 occasional higher/lower fair condition 10.00-11.00 6s 13.00-16.00 mostly 14.00-15.00 occasional higher/lower fair condition 8.00-9.00 **MELON, KOREAN: OFFERINGS VERY** LIGHT. 30 lb cartons MEXICO 25.00-28.00 mostly

WATERMELONS: OFFERINGS MEXICO VERY LIGHT. cartons CALIFORNIA SAN JOAOUIN VALLEY CALIFORNIA RED FLESH SEEDLESS TYPE 4s 27.00-30.00 mostly 28.00-29.00 occasional higher fair appearance 21.00-22.00 occasional higher 5s 30.00-32.00 mostly 30.00-31.00 occasional higher fair appearance 21.00-22.00 occasional higher 6s 25.00-28.00 mostly 26.00-27.00 occasional higher MEXICO RED FLESH SEEDLESS TYPE 4s 27.00-30.00 mostly 28.00-29.00 occasional higher 5s 30.00-32.00 mostly 30.00-31.00 occasional higher 24 inch bins CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA RED FLESH SEEDLESS TYPE 45s 255.00-260.00 occasional higher/lower 60s 225.00- 230.00 occasional higher/lower 75s 135.00-140.00 occasional higher/lower flat cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA RED FLESH SEEDLESS MINIATURE 6s 13.00-15.00 mostly 13.00-14.00 occasional higher 8s 13.00-15.00 mostly 13.00-14.00 occasional higher 9s 10.00-12.00 mostly 11.00-12.00 occasional higher 11s 10.00-12.00 mostly 10.00-11.00 occasional higher MEXICO YELLOW FLESH SEEDLESS TYPE 6s 17.00-18.00 occasional higher (miniature type)

26.00-27.00 occasional higher/lower

MIAMI

CANTALOUPES: MARKET STEADY. OFFERINGS MODERATE. 1/2 cartons CALIFORNIA 9s 22.00-26.00 occasional higher 12s 22.00-26.00 occasional higher **HONEYDEWS**: MARKET HIGHER. OFFERINGS MODERATE. 2/3 cartons CALIFORNIA 5s 21.00-24.00 occasional lower 6s 21.00-24.00 occasional lower **WATERMELONS: MARKET ABOUT** STEADY. DELAWARE RED FLESH SEEDLESS TYPE 45s per melon fair quality 5.00 occasional higher FLORIDA RED FLESH SEEDED TYPE 45s per melon 7.00-8.00 occasional higher 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 60s per melon 5.00-6.00 occasional higher GEORGIA RED FLESH SEEDLESS TYPE 45s per melon 5.00-6.00 occasional higher

NEW YORK

CANTALOUPES: OFFERINGS LIGHT. 1/2 cartons CALIFORNIA 9s fine appearance 20.00-22.00 12s 20.00-24.00 mostly 22.00 oversized 1/2 cartons CALIFORNIA 9s (6 size) fine appearance 20.00-24.00 mostly 22.00

HONEYDEWS: MARKET SLIGHTLY HIGHER. OFFERINGS LIGHT. 2/3 cartons ARIZONA 5s 26.00-28.00 6s 28.00 CALIFORNIA 5s 26.00-28.00 6s 26.00-28.00 oversized 2/3 cartons ARIZONA 5s (4 size) 28.00 MEXICO 5s (4 size) 28.00 WATERMELONS: OFFERINGS LIGHT. cartons 4s MEXICO RED FLESH SEEDLESS TYPE 65-69 lb 40.00-45.00 mostly 42.00-44.00 TEXAS RED FLESH SEEDLESS TYPE 70-74 lb 45.00 24 inch bins TEXAS RED FLESH SEEDLESS TYPE 36s fine appearance 400.00

PHILADELPHIA

CANTALOUPES: MARKET STEADY. 1/2 cartons CALIFORNIA 9s 18.00-19.00 12s 18.00-19.00 fine appearance 22.00 oversized 1/2 cartons CALIFORNIA 9s (6 size) 20.00-21.00 **HONEYDEWS:** MARKET STEADY. 2/3

cartons CALIFORNIA 5s 22.00 6s 21.00
MEXICO 5s 22.00 6s 21.00 oversized 2/3
cartons CALIFORNIA 5s (4 size) 22.00-23.00
WATERMELONS: MARKET STEADY.
cartons TEXAS RED FLESH SEEDLESS
TYPE Round Types 5s 38.00 24 inch bins
DELAWARE RED FLESH SEEDLESS
TYPE Round Types 36s 200.00-240.00
mostly 200.00-210.00 TEXAS RED FLESH
SEEDLESS TYPE Round Types 36s 340.00
45s 340.00