

National Weekly Cow and Boneless Beef Summary

Agricultural Marketing Service Livestock, Poultry, and Grain Market News

October 3, 2025

Boneless Processing Beef and Beef Trimmings					100% Lean Items			
National			Central		LM XB 461	Loads	Wtd Avg	
	oads	Wtd Avg	Loads	Wtd Avg	Cutter Cow Carcass Cutout		335.41	(3.97)
Fresh 92-94%	3.6	450.49	3.3	452.01	Inside Rounds - Boxed	5.7	507.58	(35.34)
	23.7	428.99	10.8	423.93	Outside Rounds	0.0	0.00	0.00
	37.3	387.11	17.6	385.31	Eye of Rounds	1.2	506.72	14.08
Fresh 81%	0.0	0.00	0.0	0.00	Flats and Eyes - Combos	2.3	514.52	(7.54)
Fresh 65%	9.2	191.82	5.3	202.81	Striploins	4.1	609.13	31.96
Fresh 50% 56.9 136.54					S.P.B Combo	2.3	517.09	(5.82)
Ground Beef					Cow By-Product Drop Estimate			
LM XB 459			1 1 -	144-1 A	NW LS 444	15.20		
F l. 720/			Loads	Wtd Avg	CWT Live	15.28		
Fresh 73%			7.8	295.84	CWT Dressed	32.51		
Fresh 81% 24.4 346.24					Canadian Live Cow Prices			
Fresh 93%			1.8	517.83	<u>WA LS 718</u>		Prices	in US Dollars
Ground Chuck			3.5	359.75	Ontario			158.13
Ground Round			0.4	421.47	Alberta			167.16
Ground Sirloin		0.2	536.00	Weekly Canadian Imports				
Steer/Heifer/Cow Ground Beef						eek ending:	:	9/20/25
Fresh 81%			9.9	306.02	Slaughter St/Hf/Cow			11,663
Fresh 93%			1.4	509.02	Slaughter Bulls			683
Ground Chuck			0.6	329.48	YTD St/Hf/Cow			384,326
					YTD Bulls			19,304
Estimated Cattle Slaughter					Weekly Cow Prices - Dressed Basis			
SJ LS 710					LM CT168 Breaker	Boning	Lean	
Week to Date (est)				549,000	National 292.63 30	6.54	307.72	335.57
Same Period Last We	,		554,000					
Same Period Last Year (act) 599,800					205.46	4.00	202.00	225 50
Carra and Dull Takal T		. Th		05.000	Northwest 285.46 29	4.60	303.69	335.50
Cow and Bull Total Through Thursday 85,000 Previous Week Total Cow & Bull Est 105,000								
Previous Week Total	COW &	x Bull ESt		105,000	Southwest 291.12 31	3.71	320.17	338.43
Beef Production					30utilwest 231.12 31	0.71	J20.11	000.40
SJ LS 711	Ъ	9/20/2025	9/13/2025					
Cow and Bull Slaugh	or N	9/20/2023 I/A	105,953	9/21/2024 118,751	Eastern 300.50 30	2.06 2	297.07	325.99
Year to Date Totals		1/A 1/A	3,810,293	4,429,808	Lastelli 300.30 30	2.00	231.01	323.33
real to Date Totals	11	·/ ^	5,010,233	7,423,000				

2025 90% Lean vs 50% Lean



100% Lean Inside Rounds

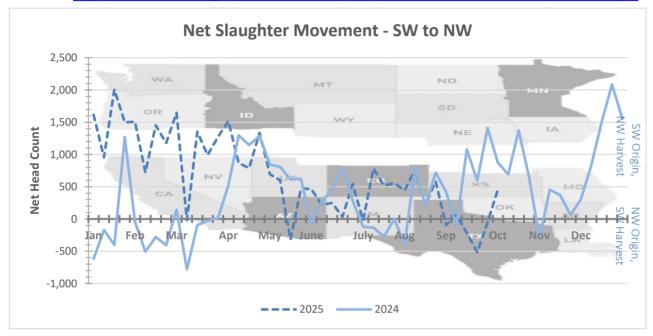


Net Slaughter Movement of Cows and Bulls

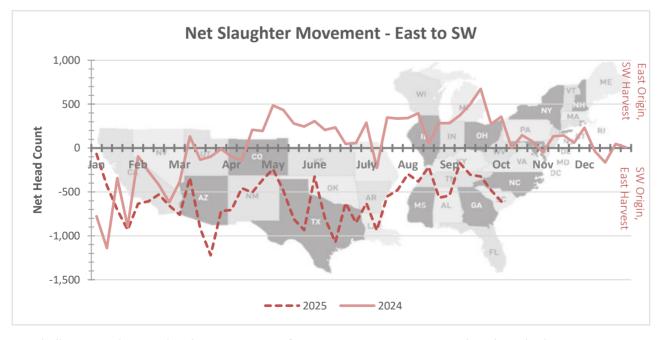
 $\label{lem:continuous} \mbox{ Data shown in the graphs below is derived from Livestock Mandatory Price Reporting --}$

LM_CT168 National Weekly Direct Cow and Bull Report

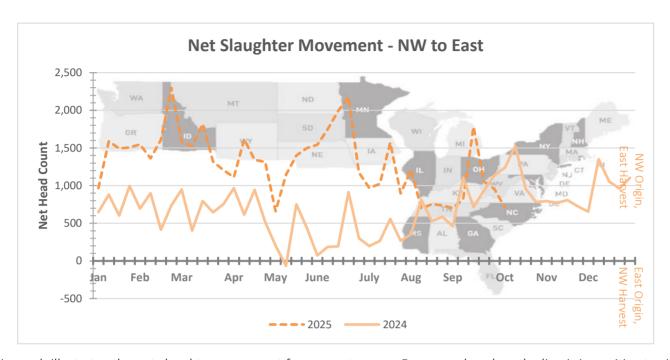
Graph Overview: https://www.ams.usda.gov/sites/default/files/media/CowandBullMovementGraphOverview.pdf



This graph illustrates the net slaughter movement from area to area. For example, when the line is in positive territory, there are more cows and bulls originating in the SW area and being transferred to the NW area for harvest. When the line is in negative territory, there are more cows and bulls originating in the NW area and being transferred to the SW area for harvest.



This graph illustrates the net slaughter movement from area to area. For example, when the line is in positive territory, there are more cows and bulls originating in the East area and being transferred to the SW area for harvest. When the line is in negative territory, there are more cows and bulls originating in the SW area and being transferred to the East area for harvest.



This graph illustrates the net slaughter movement from area to area. For example, when the line is in positive territory, there are more cows and bulls originating in the NW area and being transferred to the East area for harvest. When the line is in negative territory, there are more cows and bulls originating in the East area and being transferred to the NW area for harvest.

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