



USDA AMS Weekly Shell Egg Demand Indicator

(Calculated estimate of demand for shell eggs based on current production and on inventory clearance rate.)

October 1, 2025

The Shell Egg Demand Indicator for this week is -14.70, down 10.0 points from last week.

This Week:

Shell egg demand dropped sharply over the last week of September as retail promotional incentives slowed and supplies increased. Wholesale prices for negotiated trading of loose caged eggs are lower on light to moderate demand for available offerings. Supplies are moderate to heavy and trading is slow to moderate. Wholesale prices for formula trading of carton stock are lower on mostly light demand for available offerings. Wholesale breaking stock prices are lower on a full range of demand for moderate to available offerings and moderate to heavy supplies. Schedules are full to extended with slow to moderate trading. The preliminary survey of retail outlets indicates a continued reduction in feature activity for conventional caged eggs with a decline in the average ad price on the thin test.

Current U.S. Productive Table Egg Layer Flock -

U.S. table egg layer flock	303,808,684	(derived from NASS Monthly Chicken & Eggs report)
Percentage flock in molt	2.10%	(derived from NASS Monthly Chicken & Eggs report)
Productive table egg layer flock	297,423,057	(total flock - (total flock * molt))

Current Table Egg Production for In-Shell Use -

(shell egg production less shell eggs for breaking stock)

Table egg layer rate	81.3%	(derived from NASS Monthly Chicken & Eggs report)
Total egg production	241,811,300	(total productive flock * lay rate)
Total eggs into breaking stock	85,135,834	(35.21% of daily shell egg production to breakers)
Table eggs for in-shell use	156,675,466	(egg production * (100% - % to breaking stock))
Table eggs for in-shell use (in cases)	435,210	(eggs for table use ÷ 360 eggs per case)

Current Days of Shell Eggs on Hand for Marketing -

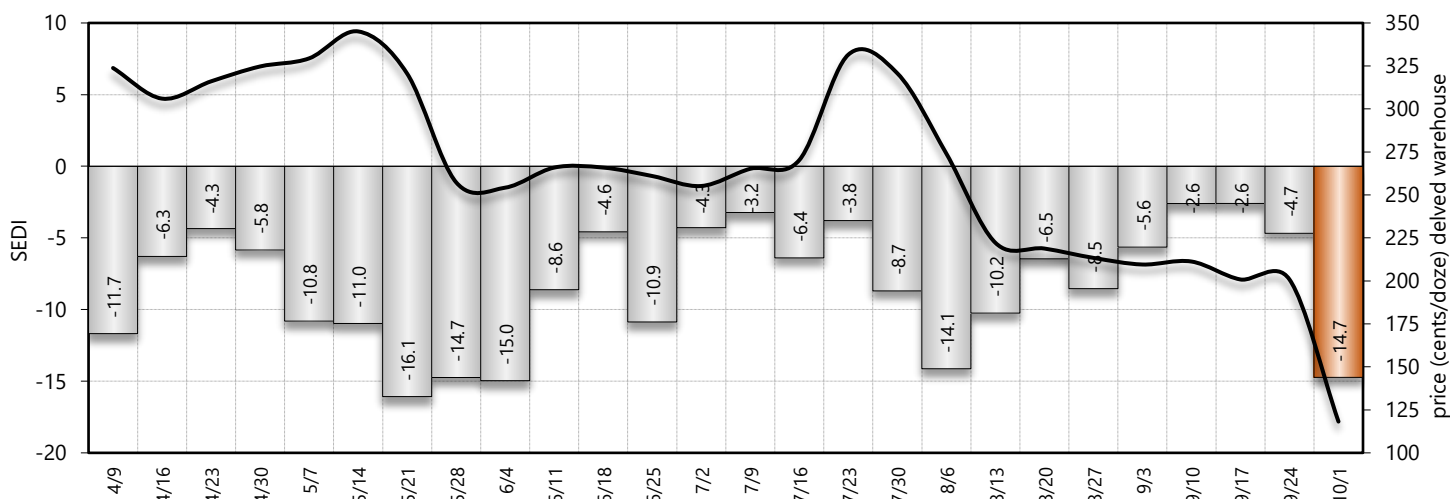
(shell egg inventory cases ÷ shell egg cases per day)

USDA shell egg inventory	1,558,200	30-dozen cases (from <i>USDA Weekly Shell Egg Inventory</i> report)
Inventory cooperators % of U.S. flock	62.0%	(shell egg inventory cooperators control 62% of productive flock)
Shell egg cases produced each day	269,830	(produced by inventory cooperators' flocks (daily production * 62%)) (674,575 cases expected weekend (2.5 days) carryover)
26-week rolling average of days on hand	4.92	(average of the last 26 week's days of eggs on hand)
Days of shell eggs on hand for marketing	5.77	(inventory ÷ cases produced per day)

Shell Egg Demand Indicator

-14.70 ((26-week average ÷ current days on hand) - 1) * 100

Shell Egg Demand vs. National Large, Loose Shell Egg, Wed 5-day Wkly Avg (f.o.b. dock)



Sources: [USDA NASS Monthly Chicken and Eggs \(pec-bb\)](#); [Layers and Eggs: Layers on Hand and Eggs Produced by Type](#)

[USDA AMS Livestock, Poultry, and Grain Market News; SHELL EGGS: Weekly Shell Egg Inventory \(Mon\)](#)

[USDA AMS Livestock, Poultry, and Grain Market News; PROCESSED EGGS: Weekly Eggs Processed Under Federal Inspection \(Wed\)](#)

Source: USDA AMS Livestock, Poultry, and Grain Market News - General Inquiries: (202) 720-1990 or email: mymarketnews@usda.gov