



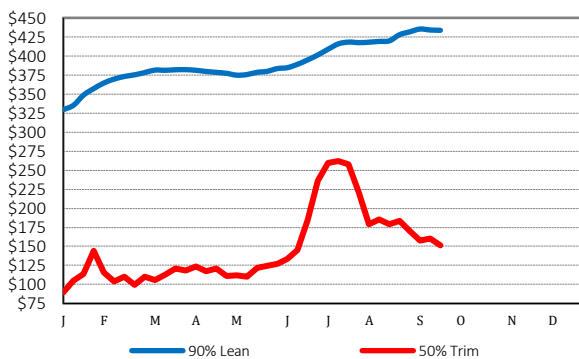
National Weekly Cow and Boneless Beef Summary

Agricultural Marketing Service
Livestock, Poultry, and Grain Market News

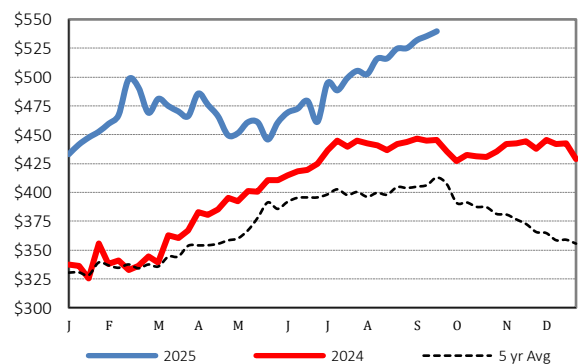
September 26, 2025

Boneless Processing Beef and Beef Trimmings					100% Lean Items				
National			Central		LM XB 461	Loads	Wtd Avg	Change	
LM XB 460	Loads	Wtd Avg	Loads	Wtd Avg	Cutter Cow Carcass Cutout		339.40	(0.65)	
Fresh 92-94%	7.7	450.88	7.1	452.45	Inside Rounds - Boxed	1.6	542.92	0.15	
Fresh 90%	29.4	432.20	17.9	432.01	Outside Rounds	1.2	503.01	0.00	
Fresh 85%	36.2	391.62	16.5	391.09	Eye of Rounds	1.2	492.64	(24.37)	
Fresh 81%	0.0	0.00	0.0	0.00	Flats and Eyes - Combos	2.7	522.06	12.18	
Fresh 65%	21.3	171.81	14.5	169.82	Striploins	4.1	577.17	(1.63)	
Fresh 50%	51.9	147.03			S.P.B. - Combo	3.2	522.91	3.09	
Ground Beef					Cow By-Product Drop Estimate				
LM XB 459					NW LS 444				
			Loads	Wtd Avg	CWT Live	14.84			
					CWT Dressed	31.57			
Fresh 73%					Canadian Live Cow Prices				
			9.2	301.24	Prices in US Dollars				
			24.9	339.04	WA LS 718				
			2.9	511.02	Ontario			160.88	
Ground Chuck			5.5	370.34	Alberta			166.67	
Ground Round			0.1	442.35	Weekly Canadian Imports				
Ground Sirloin			0.2	549.52	WA LS 637	Week ending:		9/13/25	
Steer/Heifer/Cow Ground Beef					Slaughter St/Hf/Cow			11,026	
Fresh 81%			7.6	318.58	Slaughter Bulls			810	
Fresh 93%			1.2	516.62	YTD St/Hf/Cow			372,663	
Ground Chuck			0.6	362.81	YTD Bulls			18,621	
Estimated Cattle Slaughter					Weekly Cow Prices - Dressed Basis				
SJ LS 710					LM CT168	Breaker	Boning	Lean	Bull
Week to Date (est)				555,000	National	292.89	307.06	308.87	333.69
Same Period Last Week (est)				552,000					
Same Period Last Year (act)				616,922					
Cow and Bull Total Through Thursday				84,000	Northwest	282.85	293.36	305.18	332.48
Previous Week Total Cow & Bull Est				106,000					
Beef Production					Southwest	290.77	314.52	320.23	335.53
SJ LS 711									
		9/13/2025	9/6/2025	9/14/2024	Eastern	301.44	302.17	296.43	328.97
Cow and Bull Slaughter		105,953	92,207	117,119					
Year to Date Totals		3,810,293	3,704,340	4,311,057					

2025 90% Lean vs 50% Lean



100% Lean Inside Rounds

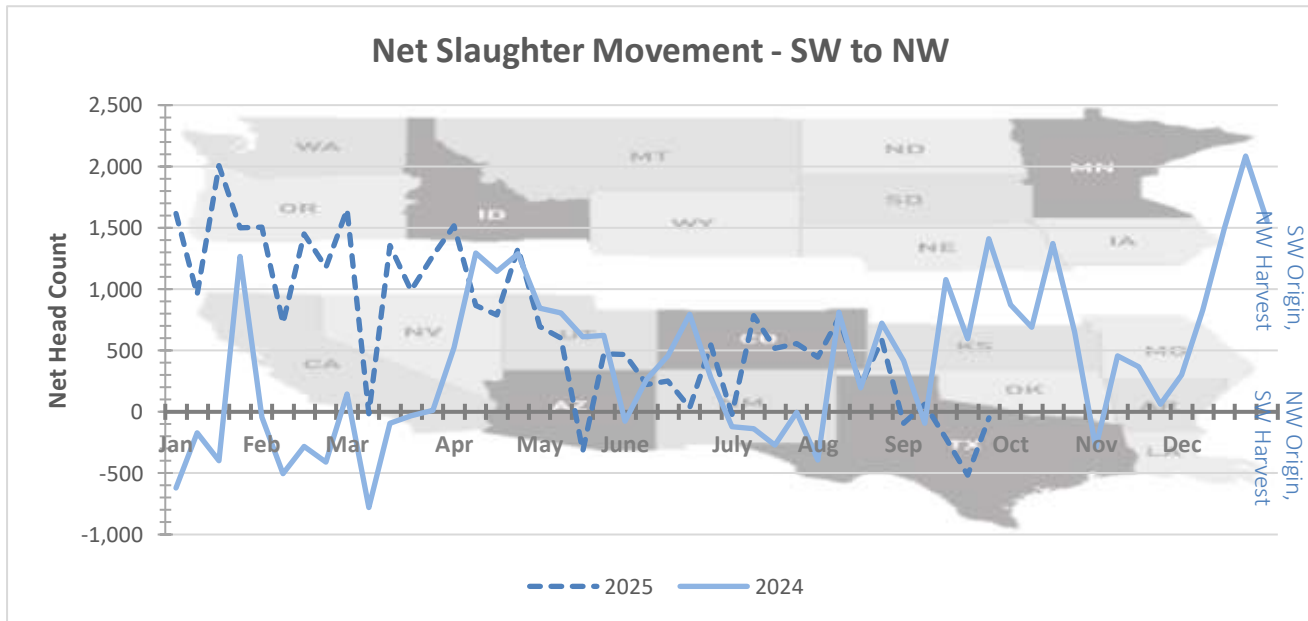


Net Slaughter Movement of Cows and Bulls

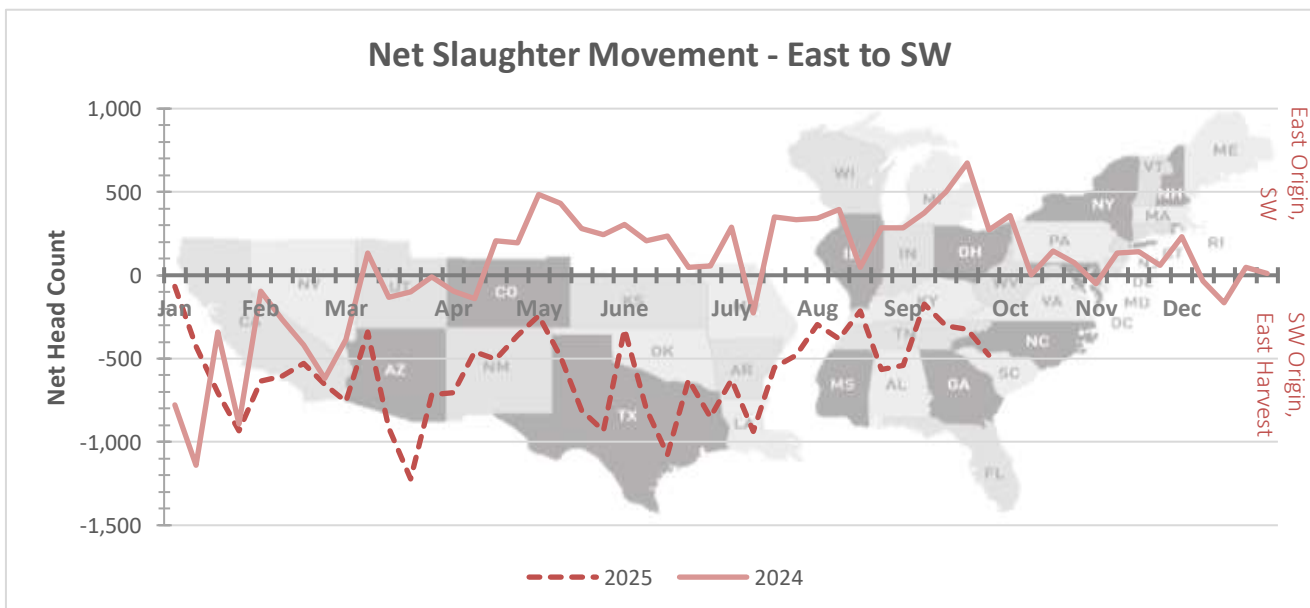
Data shown in the graphs below is derived from Livestock Mandatory Price Reporting -

[LM CT168](#) National Weekly Direct Cow and Bull Report

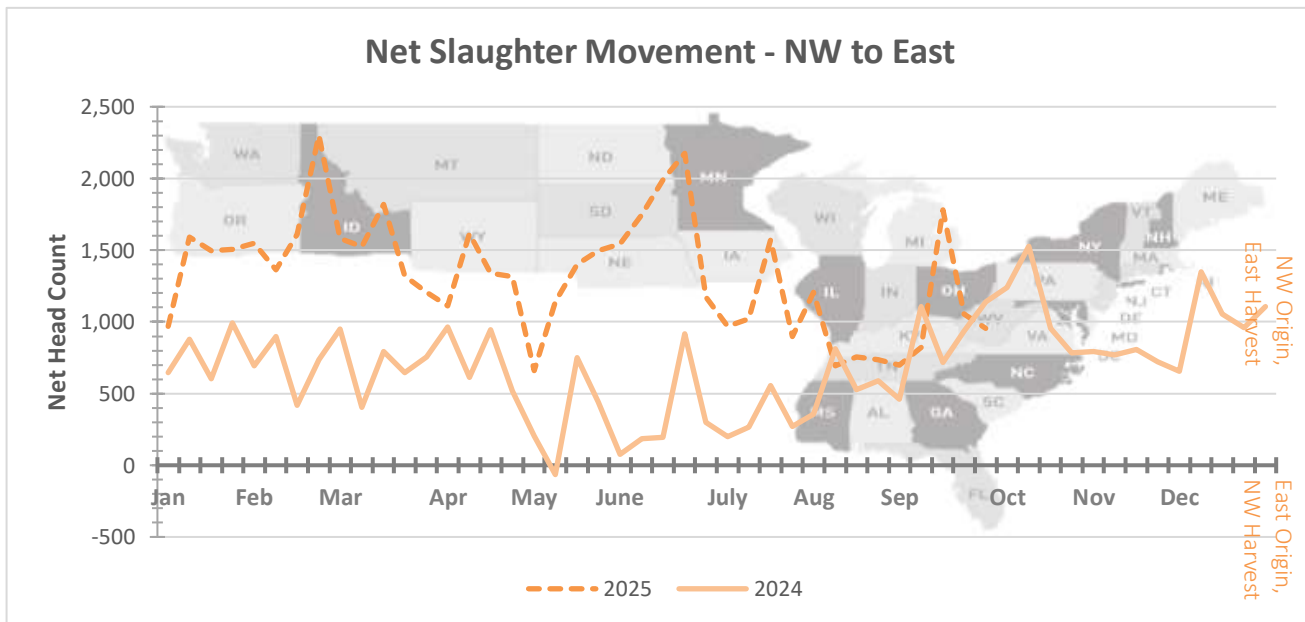
Graph Overview: <https://www.ams.usda.gov/sites/default/files/media/CowandBullMovementGraphOverview.pdf>



This graph illustrates the net slaughter movement from area to area. For example, when the line is in positive territory, there are more cows and bulls originating in the SW area and being transferred to the NW area for harvest. When the line is in negative territory, there are more cows and bulls originating in the NW area and being transferred to the SW area for harvest.



This graph illustrates the net slaughter movement from area to area. For example, when the line is in positive territory, there are more cows and bulls originating in the East area and being transferred to the SW area for harvest. When the line is in negative territory, there are more cows and bulls originating in the SW area and being transferred to the East area for harvest.



This graph illustrates the net slaughter movement from area to area. For example, when the line is in positive territory, there are more cows and bulls originating in the NW area and being transferred to the East area for harvest. When the line is in negative territory, there are more cows and bulls originating in the East area and being transferred to the NW area for harvest.