



USDA AMS Weekly Shell Egg Demand Indicator

(Calculated estimate of demand for shell eggs based on current production and on inventory clearance rate.)

September 24, 2025

The Shell Egg Demand Indicator for this week is **-4.70**, down 2.1 points from last week.

This Week:

Shell egg demand declined over the past week as retail promotions slowed along with attractive sale pricing. Wholesale prices for negotiated trading of loose caged eggs are lower as demand wanes for increasing offerings. Supplies are moderate to heavy and trading is slow to moderate. Wholesale prices for formula trading of carton stock are lower on mostly light demand for available offerings. Wholesale breaking stock prices are lower on light to very light demand for moderate offerings and supplies. Schedules are at the slow end of full-time with slow to moderate trading. The preliminary survey of retail outlets indicates a continued reduction in feature activity for conventional caged eggs with a sharp rise in the average ad price. The focus this week is on noon-organic cage-free types.

Current U.S. Productive Table Egg Layer Flock -

U.S. table egg layer flock	303,475,975	(derived from NASS Monthly Chicken & Eggs report)
Percentage flock in molt	2.10%	(derived from NASS Monthly Chicken & Eggs report)
Productive table egg layer flock	297,091,814	(total flock - (total flock * molt))

Current Table Egg Production for In-Shell Use -

(shell egg production less shell eggs for breaking stock)

Table egg layer rate	81.2%	(derived from NASS Monthly Chicken & Eggs report)
Total egg production	241,284,348	(total productive flock * lay rate)
Total eggs into breaking stock	82,739,674	(34.29% of daily shell egg production to breakers)
Table eggs for in-shell use	158,544,673	(egg production * (100% - % to breaking stock))
Table eggs for in-shell use (in cases)	440,402	(eggs for table use ÷ 360 eggs per case)

Current Days of Shell Eggs on Hand for Marketing -

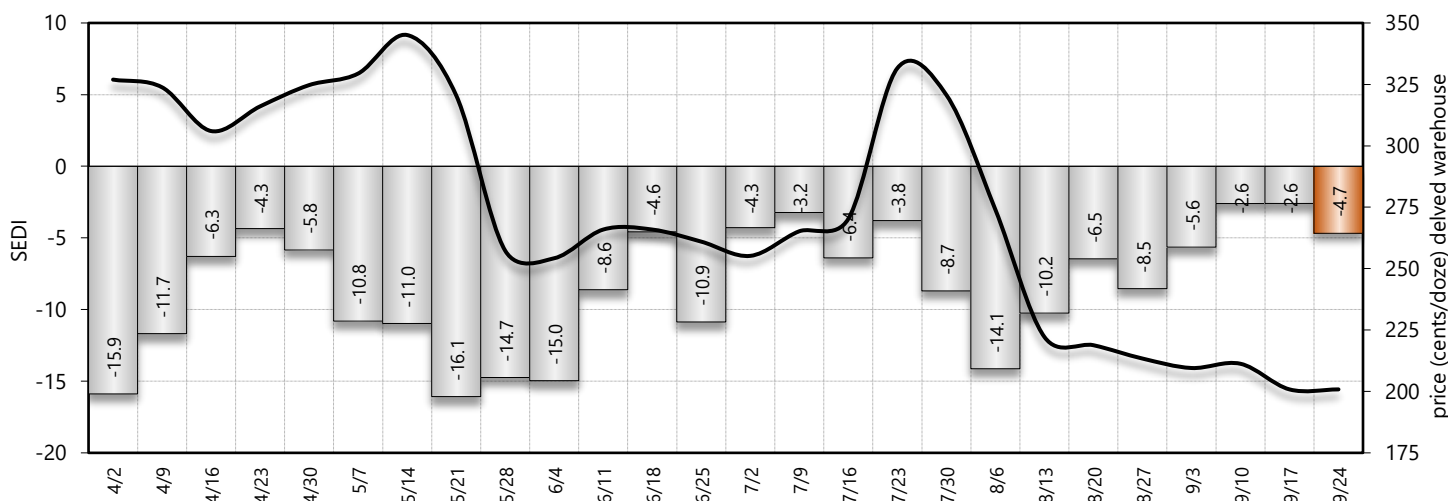
(shell egg inventory cases ÷ shell egg cases per day)

USDA shell egg inventory	1,401,200	30-dozen cases (from <i>USDA Weekly Shell Egg Inventory</i> report)
Inventory cooperators % of U.S. flock	62.0%	(shell egg inventory cooperators control 62% of productive flock)
Shell egg cases produced each day	273,049	(produced by inventory cooperators' flocks (daily production * 62%)) (682,623 cases expected weekend (2.5 days) carryover)
26-week rolling average of days on hand	4.89	(average of the last 26 week's days of eggs on hand)
Days of shell eggs on hand for marketing	5.13	(inventory ÷ cases produced per day)

Shell Egg Demand Indicator

-4.70 ((26-week average ÷ current days on hand) - 1) * 100

Shell Egg Demand vs. National Large, Loose Shell Egg, Wed 5-day Wkly Avg (f.o.b. dock)



Sources: [USDA NASS Monthly Chicken and Eggs \(pec-bb\)](#); [Layers and Eggs: Layers on Hand and Eggs Produced by Type](#)

[USDA AMS Livestock, Poultry, and Grain Market News; SHELL EGGS: Weekly Shell Egg Inventory \(Mon\)](#)

[USDA AMS Livestock, Poultry, and Grain Market News; PROCESSED EGGS: Weekly Eggs Processed Under Federal Inspection \(Wed\)](#)

Source: USDA AMS Livestock, Poultry, and Grain Market News - General Inquiries: (202) 720-1990 or email: mymarketnews@usda.gov