

NATIONAL WATERMELON REPORT



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September 22, 2025

Movement information is current as of the date of the report. Information is subject to revision.
Information is for major shipping point areas.

Shipments in 40,000 LB Units from 9/15/2025 to 9/21/2025

Commodity/Var/Prop/Origin/District	Trans Mode/ Imp- Exp	Sep 15	Sep 16	Sep 17	Sep 18	Sep 19	Sep 20	Sep 21	Total This Season	To Date Last Season	Final Last Season
<u>WATERMELONS</u>	-										
INDIANA											
INDIANA	T	-	-	64	-	-	-	-	64	-	-
MICHIGAN											
MICHIGAN	T	-	-	12	-	-	-	-	12	-	-
MISSOURI											
MISSOURI	T	-	-	9	-	-	-	-	9	-	-
CANADA											
IMPORTS THROUGH BUFFALO NEW YORK	TI	1	-	-	-	-	-	-	5	-	-
MEXICO											
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	TI	-	7	1	1	1	-	-	26	21	306
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	TI	2	2	2	-	-	-	-	52	78	4,868
<u>WATERMELONS - RED FLESH SEEDED TYPE</u>	-										
CALIFORNIA-CENTRAL											
SAN JOAQUIN VALLEY CALIFORNIA	T	1	2	-	1	1	-	-	193	-	-
DELAWARE											
DELAWARE	T	1	-	-	-	-	-	-	36	60	60
INDIANA											
INDIANA	T	1	2	-	1	1	1	-	384	812	816
MICHIGAN											
MICHIGAN	T	1	1	-	1	2	2	2	152	115	122
TEXAS											
TEXAS	T	3	-	1	1	-	-	-	372	-	-
VIRGINIA											
VIRGINIA	T	-	-	-	1	-	-	-	30	57	57
<u>WATERMELONS - RED FLESH SEEDLESS MINIATURE</u>	-										
CALIFORNIA-CENTRAL											
SAN JOAQUIN VALLEY CALIFORNIA	T	47	30	74	-	47	32	-	2,288	1,191	1,542
CALIFORNIA-IMPERIAL VAL											
IMPERIAL VALLEY CALIFORNIA	T	-	-	-	31	-	-	-	1,201	-	-
INDIANA											
INDIANA	T	3	4	1	3	-	-	-	80	453	505
MEXICO											
MEXICO CROSSINGS THROUGH LAREDO TEXAS	TI	2	-	-	-	-	-	-	2	-	-
MEXICO CROSSINGS THROUGH PRESIDIO TEXAS	TI	5	3	2	2	1	-	-	50	7	223
<u>WATERMELONS - RED FLESH SEEDLESS MINIATURE - ORGANIC</u>	-										
CALIFORNIA-CENTRAL											
SAN JOAQUIN VALLEY CALIFORNIA	T	9	-	-	-	-	-	-	555	59	203

Commodity/Var/Prop/Origin/District	Trans Mode/ Imp-Exp	Sep 15	Sep 16	Sep 17	Sep 18	Sep 19	Sep 20	Sep 21	Total This Season	To Date Last Season	Final Last Season
WATERMELONS - RED FLESH SEEDLESS											
TYPE	-										
CALIFORNIA-CENTRAL											
SAN JOAQUIN VALLEY CALIFORNIA	T	48	63	69	53	44	40	-	5,599	-	-
DELAWARE											
DELAWARE	T	15	18	10	10	2	15	13	1,556	4,028	4,439
INDIANA											
INDIANA	T	18	26	-	17	13	10	4	3,761	9,921	10,061
MARYLAND											
MARYLAND	T	5	11	3	1	15	5	6	808	1,871	1,997
MICHIGAN											
MICHIGAN	T	32	25	-	27	22	21	12	1,357	2,788	3,076
MISSOURI											
MISSOURI	T	-	-	-	-	1	2	2	90	-	-
SOUTHEAST MISSOURI	T	6	-	-	1	-	-	-	2,070	2,740	2,740
NORTH CAROLINA											
NORTH CAROLINA	T	6	4	6	4	2	-	-	2,420	3,918	3,939
SOUTH CAROLINA											
SOUTH CAROLINA	T	2	1	2	2	1	2	-	1,244	2,318	2,318
TEXAS											
TEXAS	T	24	27	15	15	15	14	6	2,280	-	-
VIRGINIA											
VIRGINIA	T	-	-	1	-	1	-	-	169	300	308
WATERMELONS - RED FLESH SEEDLESS											
TYPE - ORGANIC	-										
CALIFORNIA-CENTRAL											
SAN JOAQUIN VALLEY CALIFORNIA	T	-	-	-	2	2	-	-	264	-	-
WATERMELONS - SEEDLESS											
TYPE - ORGANIC	-										
MEXICO											
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	T I	1	-	-	3	5	-	-	24	44	476
MEXICO CROSSINGS THROUGH PHARR TEXAS	T I	-	-	6	-	-	-	-	6	2	1,148
MEXICO CROSSINGS THROUGH PRESIDIO TEXAS	T I	4	8	1	11	4	-	-	54	123	412
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	T I	23	-	-	-	-	-	-	25	101	2,866
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	T I	-	-	18	-	-	-	-	18	-	1,271
MEXICO CROSSINGS THROUGH SANTA TERESA NEW MEXICO	T I	1	1	3	1	1	-	-	13	6	45
GRAND TOTALS		261	235	300	189	181	144	45	36,906	51,049	63,906
Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback Imp-Exp: E = Export I = Import											
CANTALOUPE											
TYPE - ORGANIC	-										
ARIZONA											
CENTRAL ARIZONA	T	14	14	14	2	15	-	-	4,596	3,153	4,470
CALIFORNIA-CENTRAL											
SAN JOAQUIN VALLEY CALIFORNIA	T	164	158	155	161	150	123	-	10,803	9,299	12,356
CANTALOUPE - ORGANIC											
TYPE - ORGANIC	-										
CALIFORNIA-CENTRAL											
SAN JOAQUIN VALLEY CALIFORNIA	T	2	3	3	3	3	-	-	244	57	184
CANTALOUPE - ATHENA TYPE											
TYPE - ORGANIC	-										
N CAROLINA-S CAROLINA											
NORTH CAROLINA AND SOUTH CAROLINA	T	-	-	-	-	1	-	-	468	615	615
GRAND TOTALS		180	175	172	166	169	123	-	16,119	13,133	17,636
Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback Imp-Exp: E = Export I = Import											

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Commodity/Var/Prop/Origin/District	Trans Mode/ Imp- Exp	Sep 15	Sep 16	Sep 17	Sep 18	Sep 19	Sep 20	Sep 21	Total This Season	To Date Last Season	Final Last Season
<u>HONEYDEWS</u>	-										
ARIZONA											
CENTRAL ARIZONA	T	5	5	5	2	5	-	-	1,369	465	695
CALIFORNIA-CENTRAL											
SAN JOAQUIN VALLEY CALIFORNIA	T	64	53	56	59	78	59	-	4,037	4,070	5,484
<u>HONEYDEWS - ORGANIC</u>	-										
CALIFORNIA-CENTRAL											
SAN JOAQUIN VALLEY CALIFORNIA	T	1	1	1	2	2	-	-	125	36	112
<u>HONEYDEWS - GOLDEN</u>	-										
CALIFORNIA-CENTRAL											
SAN JOAQUIN VALLEY CALIFORNIA	T	-	3	3	3	3	-	-	242	-	-
GRAND TOTALS		70	62	65	66	88	59	-	5,773	4,571	6,291

Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback

Imp-Exp: E = Export I = Import

SHIPPING POINT INFORMATION

Sales F.O.B. Shipping Point and Delivered Sales Shipping Point Basis for September 22, 2025. Prices represent open (spot) market sales by first handlers on product of generally good quality and condition unless otherwise stated and may include promotional allowances or other incentives. No consideration is given to after-sale adjustments unless otherwise stated. Reported prices generally include, but are not limited to, applicable brokerage fees and commissions, Customs fees and duties, U.S. packaging and U.S. freight costs prior to first sale, paid by the shipper/seller. Delivered Sales, Shipping Point Basis excludes all charges for freight after sale.

SAN JOAQUIN VALLEY CALIFORNIA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

CANTALOUPE: DEMAND FAIRLY LIGHT. MARKET ABOUT STEADY. 1/2 cartons 9s 7.00-9.00 mostly 7.50-8.50 occasional higher 12s 6.00-8.00 mostly 6.00-7.50 occasional higher and lower

HONEYDEWS: DEMAND MODERATE. MARKET ABOUT STEADY. 2/3 cartons 5s 6.00-8.50 mostly 7.00-8.00 few including previous commitments high as 10.00 6s 6.00-8.50 mostly 7.00-8.00 few including previous commitments high as 10.00

MELON, HAMI : DEMAND MODERATE. MARKET ABOUT STEADY. Many present shipments from prior bookings and/or previous commitments. 2/3 cartons 5s 9.00-11.00 6s 9.00-11.00

WATERMELONS: SUPPLY APPROXIMATELY 35 COUNT LIGHT. DEMAND FAIRLY LIGHT. MARKET ABOUT STEADY. Many present shipments from prior bookings and/or previous commitments. Red Flesh Seedless Type 24 inch bins approx 35 count 119.00-147.00 mostly 126.00-140.00 few including previous commitments 154.00 approx 45 count 119.00-140.00 mostly 126.00-133.00 occasional higher approx 60 count 105.00-126.00 mostly 112.00-119.00 occasional higher

TEXAS

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: DEMAND MODERATE. MARKET STEADY. Wide range in quality and condition. Red Flesh Seedless Type 24 inch bins approx 35 count 126.00-147.00 mostly 133.00-140.00 occasional higher approx 45 count 133.00-166.00 mostly 145.00-166.00 occasional higher approx 60 count 126.00-147.00 mostly 133.00-140.00 occasional higher

SOUTHWEST INDIANA AND SOUTHEAST ILLINOIS

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: SUPPLY LIGHT. DEMAND RED FLESH SEEDLESS 36S AND 45S MODERATE, SEEDLESS 60S VERY LIGHT. MARKET ABOUT STEADY. Some sales from prior bookings and/or previous commitments with some new sales. Wide range in prices. Red Flesh Seedless Type 24 inch bins 36s 119.00-133.00 few including previous commitments 140.00. 45s 119.00-133.00 occasional higher, few including previous commitments 140.00. 60s 91.00-119.00 occasional lower, few including previous commitments 126.00.

MICHIGAN

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: SUPPLY LIGHT. DEMAND RED FLESH SEEDLESS 36S AND 45S MODERATE, 60S FAIRLY LIGHT. MARKET ABOUT STEADY. Some sales from prior bookings and/or previous commitments with some new sales. Wide range in prices. Harvest curtailed by rain and wet fields. Wide range in prices. Red Flesh Seedless Type 24 inch bins 36s 133.00-147.00 few previous commitments 154.00- 161.00 45s 126.00-133.00 few previous commitments 147.00- 156.00. 60s 119.00-126.00 occasional lower, few previous commitments 133.00-140.00.

DELAWARE, MARYLAND AND EASTERN SHORE VIRGINIA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: DEMAND RED FRESH SEEDLESS 36S AND 45S MODERATE, 60S FAIRLY LIGHT. MARKET ABOUT STEADY. Many sales from prior bookings and/or previous commitments with some new sales. Harvest curtailed by rain and wet fields. Wide range in prices. Red Flesh Seedless Type 24 inch bins 36s 126.00-140.00 mostly 126.00-133.00 occasional higher. Includes previous commitments. 45s 126.00-147.00 mostly 126.00-140.00 few 155.00- 168.00. Includes previous commitments. 60s 119.00-140.00 mostly 119.00-126.00 occasional higher. Includes previous commitments.

WHOLESALE TERMINAL MARKET PRICES AS OF September 22, 2025.

This is only a sample of wholesale terminal market reports. For a complete and current listing <https://www.ams.usda.gov/market-news/fruit-and-vegetable-terminal-markets-standard-reports>

ASHVILLE

CANTALOUPE: MARKET BARELY STEADY. OFFERINGS LIGHT. 1 1/9 bushel crates CALIFORNIA ATHENA TYPE 9s 22.00-29.00

HONEYDEWS: MARKET BARELY STEADY. OFFERINGS LIGHT. 2/3 cartons/crates ARIZONA 6s 18.00-24.00

WATERMELONS: MARKET. OFFERINGS VERY LIGHT. bins repacked enroute truck RED FLESH SEEDLESS TYPE fine appearance 200.00- 240.00

BOSTON

CANTALOUPE: MARKET HIGHER. 1/2 cartons CALIFORNIA 9s 19.00-20.00 poor condition 3.00-4.00 occasional lower 12s 19.00-20.00 poor condition 3.00-4.00 occasional lower

HONEYDEWS: MARKET HIGHER. 2/3 cartons CALIFORNIA 5s 17.00-18.00 fair condition 8.00-10.00 6s 17.00-18.00 fair condition 8.00- 10.00

MELON, GALIA: OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 6s 16.00-18.00 occasional lower

MELON, HAMI : OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 16.00-18.00 occasional lower 6s 16.00-18.00 occasional lower 8s 16.00- 18.00 occasional lower

MELON, JUAN CANARY: OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 16.00-18.00 occasional lower 6s 16.00-18.00 occasional lower

MELON, ORANGE FLESH: OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 16.00-18.00 occasional lower 6s 16.00-18.00 occasional lower

MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 6s 16.00-18.00 occasional lower

WATERMELONS: MARKET IDAHO 45 SIZE LOWER, OTHERS ABOUT STEADY. 24 inch bins DELAWARE RED FLESH SEEDLESS TYPE 36s 7.00 45s 5.00 60s 3.50 INDIANA RED FLESH SEEDLESS TYPE 45s 4.00-4.50 occasional higher TEXAS RED FLESH SEEDLESS TYPE 28s 12.00 occasional higher 36s 10.00 45s 7.50-8.00 60s 5.50-6.00

CHICAGO

CANTALOUPE: MARKET ABOUT STEADY. 1/2 cartons CALIFORNIA 9s fine appearance 20.00 12s 13.50-15.00 oversized 1/2 cartons CALIFORNIA 9s (6 size) 17.00-19.00

HONEYDEWS: MARKET SLIGHTLY HIGHER. 2/3 cartons CALIFORNIA 5s 15.00-16.00 6s 12.00-14.00 fine appearance 18.00 oversized 2/3 cartons CALIFORNIA 4s (3 size) 15.00 5s (4 size) 14.50-16.50 fine appearance 18.00

MELON, JUAN CANARY: OFFERINGS VERY LIGHT. 2/3 cartons ARIZONA 6s 8.00

WATERMELONS: MARKET CARTONS LOWER; OTHERS ABOUT STEADY. cartons repacked local RED FLESH SEEDLESS TYPE 4s 21.00- 22.00 fine appearance 26.00-28.00 5s 20.00 fine appearance 26.00-28.00 24 inch bins ILLINOIS RED FLESH SEEDLESS TYPE 60s fine appearance 180.00 INDIANA RED FLESH SEEDLESS TYPE 45s 130.00-150.00 fine appearance 170.00 60s 125.00-150.00 fine appearance 170.00 MICHIGAN RED FLESH SEEDLESS TYPE 45s fine appearance 200.00 180.00 MISSOURI BLACK DIAMOND 60s 175.00-200.00

ORGANIC CANTALOUPE: MARKET ABOUT STEADY. 1/2 cartons CALIFORNIA 9s 27.00 12s 27.00

HONEYDEWS: MARKET SLIGHTLY HIGHER. 2/3 cartons CALIFORNIA 5s 27.00 6s 27.00

LOS ANGELES

CANTALOUPE: MARKET STEADY. OFFERINGS LIGHT. flat cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 9s 10.00-13.00 mostly 11.00-12.00 occasional higher/lower TUSCAN TYPE 9s 11.00-14.00 mostly 12.00-13.00 occasional higher/lower 1/2 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 9s 10.00-13.00 mostly 11.00-12.00 occasional higher/lower fair condition 6.00-8.00 poorer quality and condition lower 12s 9.00-12.00 mostly 10.00-11.00 occasional higher/lower fair condition 6.00-7.00 poorer quality and condition lower oversized 1/2 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 9s (6 size) 13.00 occasional higher/lower

HONEYDEWS: OFFERINGS LIGHT. 2/3 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 5s 10.00-12.00 mostly 10.00-11.00 occasional higher/lower fair condition 5.00-7.00 poorer quality and condition lower 6s 10.00-12.00 mostly 10.00-11.00 occasional higher/lower fair condition 5.00-7.00 poorer quality and condition lower 8s 9.00-11.00 mostly 9.00-10.00 occasional higher/lower fair condition 4.00-5.00 poorer quality and condition lower Orange Flesh 6s insufficient to quote

LOS ANGELES

MELON, GALIA: OFFERINGS VERY LIGHT. 2/3 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 6s 24.00-27.00 mostly 25.00- 26.00 occasional higher fair condition 12.00-14.00 poorer quality and condition lower 8s fair condition 9.00-10.00 poorer quality and condition lower

MELON, HAMI : OFFERINGS VERY LIGHT. 2/3 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 5s 13.00-16.00 mostly 14.00- 15.00 occasional higher/lower fair condition 10.00-11.00 6s 13.00-16.00 mostly 14.00-15.00 occasional higher/lower fair condition 8.00- 9.00

MELON, KOREAN: OFFERINGS VERY LIGHT. 30 lb cartons MEXICO 25.00-28.00 mostly 26.00-27.00 occasional higher/lower
WATERMELONS: MARKET STEADY. OFFERINGS 24-INCH BINS LIGHT. cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA RED FLESH SEEDLESS TYPE 4s 23.00-26.00 mostly 24.00-25.00 occasional higher 5s 23.00-26.00 mostly 24.00-25.00 occasional higher 6s 23.00-26.00 mostly 24.00-25.00 occasional higher YELLOW FLESH SEEDLESS TYPE 5s 39.00-42.00 mostly 40.00-41.00 occasional higher/lower 24 inch bins CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA RED FLESH SEEDLESS TYPE 45s 160.00-170.00 occasional higher/lower 60s 140.00-150.00 occasional higher/lower flat cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA RED FLESH SEEDLESS MINIATURE 6s 13.00-15.00 mostly 13.00-14.00 occasional higher 8s 13.00-15.00 mostly 13.00-14.00 occasional higher 9s 10.00-12.00 mostly 11.00-12.00 occasional higher 11s 10.00-12.00 mostly 10.00-11.00 occasional higher

MIAMI

CANTALOUPE: MARKET ABOUT STEADY. OFFERINGS MODERATE. 1/2 cartons CALIFORNIA 9s 21.00-23.00 occasional lower 12s 21.00- 23.00 occasional lower

HONEYDEWS: MARKET ABOUT STEADY. OFFERINGS MODERATE. 2/3 cartons CALIFORNIA 5s 18.00-20.00 occasional lower 6s 18.00- 20.00 occasional lower

WATERMELONS: MARKET ABOUT STEADY. FLORIDA RED FLESH SEEDED TYPE 45s per melon 7.00-8.00 occasional higher 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 60s per melon 5.00-6.00 occasional higher

NEW YORK

CANTALOUPE: MARKET ABOUT STEADY. 1/2 cartons CALIFORNIA 9s 15.00-17.00 fine appearance 18.00-20.00 12s 16.00-18.00 fine appearance 22.00 oversized 1/2 cartons ARIZONA 9s (6 size) 18.00-20.00 CALIFORNIA 9s (6 size) 22.00-24.00

HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons CALIFORNIA 5s 15.00-16.00 fine appearance 18.00-20.00 6s 12.00-14.00 fine appearance 16.00-18.00 oversized 2/3 cartons ARIZONA 5s (4 size) 15.00-16.00 CALIFORNIA 5s (4 size) 15.00-16.00 fine appearance 18.00-20.00

WATERMELONS: MARKET ABOUT STEADY. cartons 4s DELAWARE RED FLESH SEEDLESS TYPE 60-64 lb 28.00 MEXICO RED FLESH SEEDLESS TYPE 65-69 lb 28.00-30.00 TEXAS RED FLESH SEEDLESS TYPE 70-74 lb 28.00-30.00 24 inch bins DELAWARE RED FLESH SEEDLESS TYPE 36s 160.00-175.00 45s 160.00-170.00 60s 160.00-175.00

PHILADELPHIA

CANTALOUPE: MARKET SLIGHTLY HIGHER. 1/2 cartons CALIFORNIA 9s 18.00-19.00 12s 17.00-18.00 oversized 1/2 cartons CALIFORNIA 9s (6 size) 20.00-21.00

HONEYDEWS: MARKET HIGHER. 2/3 cartons ARIZONA 8s 14.00-16.00 mostly 15.00-16.00 CALIFORNIA 5s 19.00-20.00 6s 18.00-20.00 oversized 2/3 cartons CALIFORNIA 5s (4 size) 20.00-21.00

WATERMELONS: OFFERINGS LIGHT. cartons MARYLAND RED FLESH SEEDLESS TYPE Round Types 4s 28.00 5s 28.00 24 inch bins DELAWARE RED FLESH SEEDLESS TYPE Round Types 60s 175.00 MARYLAND RED FLESH SEEDLESS TYPE Round Types 45s 150.00