

DAIRY MARKET NEWS AT A GLANCE

**CME GROUP CASH MARKETS (9/19)**

**BUTTER:** Grade AA closed at \$1.7500. The weekly average for Grade AA is \$1.7910 (-0.1655).

**CHEESE:** Barrels closed at \$1.6400 and 40# blocks at \$1.6500. The weekly average for barrels is \$1.6290 (-0.0315) and blocks \$1.6525 (-0.0010).

**NONFAT DRY MILK:** Grade A closed at \$1.1475. The weekly average for Grade A is \$1.1475 (-0.0415).

**DRY WHEY:** Extra grade dry whey closed at \$0.6400. The weekly average for dry whey is \$0.6170 (+0.0295).

**BUTTER HIGHLIGHTS:** Contacts in the Central region report light domestic butter demand, while contacts elsewhere in the country report steady or stronger domestic butter demand. Demand from international buyers is mixed. Cream is readily available and more affordable for Class IV manufacturers. Some stakeholders indicate it is challenging to find homes for cream. Butter production schedules are generally stronger. CME closing butter prices are more stable in week 38 than week 37, however, they are lower as well. CME closed at \$1.8200 on Monday, September 15 compared to \$2.0250 on Monday, September 8. Bulk butter overages range from 2 cents below to 5 cents above market across all regions.

**CHEESE HIGHLIGHTS:** Cheese production in the East is running lighter as downtime at a facility and seasonal weather challenges diminish output. Manufacturers are leaning more on spot milk and adjusting condensed skim use to balance needs. Retail demand is steady, export interest is consistent, and inventories remain firm. Mild temperatures across the Central region are giving processors more milk to work with, though additional bottling has trimmed spot availability. Cheese production is steady overall, with some reports of increased Class III demand. Domestic demand is moderate, while exports are described as strong compared to a year ago. In the West, cheese makers report smooth access to spot milk and steady contract volumes. Production schedules remain consistent, though the mix of cheese load availability varies. Retail demand is holding steady, food service demand is soft, and export demand is mixed. U.S. cheese is viewed as competitively priced, but overseas values are weaker.

**FLUID MILK HIGHLIGHTS:** Nationwide, milk output is on the rise. Each region is reporting increased output, particularly in the northern parts of the regions. Milk components remain high, with some contacts stating they haven't seen this much cream available on the market in some time. Class I bottling production is steady to strong with some bottlers securing spot loads of milk. Class II production is increasing in some areas. Extended shelf-life heavy whipping cream production is increasing to meet seasonal demand. Class III production is generally steady. Milk availability for Class III is somewhat scarce with few spot sales this week. Spot prices for Class III range from flat to

\$2 over. Class IV demand is softening. There is plenty of cream in each region. With the excess cream and softening demand, cream multiples fell at the top of the range. In the East, cream destined for churns was selling in some cases below the CME price. Contacts noted that it has been years since they've seen cream multiples in the West outpace the East. Condensed skim demand dropped this week as well. Condensed skim availability remains plentiful. Prices for condensed skim are flat to under Class price. Cream multiples for all classes range: 0.90 – 1.28 in the East; 1.00 – 1.26 in the Midwest; 1.00 – 1.19 in the West.

**DRY PRODUCTS HIGHLIGHTS:** Low/medium heat nonfat dry milk (NDM) prices moved lower in all regions this week as contacts continue to note softening domestic demand and readily available supplies. High heat NDM moved lower in most areas, though the Central region reported a slight increase at the top of the range. Dry buttermilk prices saw mixed movement, inching up in the Central region while slipping in the West. Dry whey prices either held firm or posted modest increases across the reporting areas, except at the top of range in the West. The whey protein concentrate 34% (WPC 34%) market weakened, with the top of the range edging down alongside a decline at the upper end of the mostly range. Lactose prices held unchanged across the full range, though the bottom of the mostly series moved higher as buyers remained active. Acid casein prices inched up at the top of the range, while rennet casein values were unchanged.

**ORGANIC DAIRY MARKET NEWS:** The Fall 2025 meeting of the National Organic Standard Board (NOSB) is scheduled for November 4-6 in Omaha, NE. The NOSB meets biannually to discuss recommendations for the USDA to aid in developing and refining organic standards. The online comment period is open through October 8, and online webinars regarding public comments will be hosted on October 28 and 30. The Agricultural Marketing Service (AMS) reported July 2025 estimated fluid product sales. The U.S. sale of total organic milk products was 242 million pounds, down 5.7 percent from the previous year. Federal Milk Market Order 1, in the Northeast, reports utilization of types of organic milk by regulated plants. During August 2025, organic whole milk utilization totaled 17.24 million pounds, down from 18.52 million pounds the previous year.

**OCTOBER ADVANCED CLASS PRICES (NASS):** Base Class I Price: The base Class I price for October 2025 is \$18.04 per cwt, a decrease of \$0.66 per cwt when compared to September 2025. A Class I differential for each order's principle pricing point (county) is added to the base price to determine the Class I Price. Class I Extended Shelf Life (ESL) Adjustment was \$0.97 per hundredweight for the month of October 2025. The price per hundredweight increased \$0.44 from the previous month. Class II Price Information:

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DAIRY MARKET NEWS PRICE SUMMARY FOR SEPTEMBER 15 - 19, 2025

PRICES (\$/LB) & CHANGES FROM PREVIOUS PUBLISHED PRICES

Commodity	Range		Mostly		Commodity	Range		Mostly		Commodity	Range		Mostly		
NDM					BUTTERMILK					LACTOSE					
Central Low/Med. Heat	1.1800	1.2700	1.2000	1.2300	Central/East	1.1500	1.2400			Central/West	0.3800	0.5225	0.4400	0.4800	
Change	-0.0100	-0.0200	-0.0200	-0.0300		Change	N.C.	0.0100		Change	N.C.	N.C.	0.0100	N.C.	
Central High Heat	1.3000	1.4000			West	1.1500	1.2500	1.2000	1.2400	WPC 34%					
Change	-0.0300	0.0200				Change	-0.0200	-0.0100	N.C.	N.C.	Central/West	1.2000	1.8000	1.3500	1.7800
West Low/Med. Heat	1.1400	1.2600	1.1700	1.2300	WHEY					Change	N.C.	-0.0200	N.C.	-0.0200	
Change	-0.0500	-0.0200	-0.0500	-0.0300	Central	0.5300	0.5900	0.5500	0.5800	CASEIN					
West High Heat	1.2600	1.3500				Change	0.0100	N.C.	0.0100	N.C.	Rennet	3.5000	3.9000		
Change	-0.0450	-0.0200			West	0.5500	0.6350	0.5700	0.6200	Change	N.C.	N.C.			
DRY WHOLE MILK						Change	0.0200	-0.0050	0.0200	0.0200	Acid	3.7000	4.4000		
National	1.8600	2.0600			Northeast	0.5400	0.6000			Change	N.C.	0.1000			
Change	-0.0500	-0.0700				Change	N.C.	N.C.			ANIMAL FEED WHEY				
										Central	0.3500	0.3700			
										Change	N.C.	N.C.			

## CONTINUED FROM PAGE 1

For October 2025, the advanced Class IV skim milk pricing factor is \$9.26 per cwt, the Class II skim milk price is \$9.96 per cwt, and the Class II nonfat solids price is \$1.1067 per pound. Product Price Averages: The two-week product price averages for October 2025 are: butter \$2.1992, nonfat dry milk \$1.2791, cheese \$1.8470, and dry whey \$0.5766.

**PRODUCER PRICE INDEX:** The August PPI for all food is 273.3, up 5.1 percent from 2024. The dairy products index is 246.4, down 1.5 percent from a year ago. The following are the August, year to year percentage changes for selected products: fresh whole milk is -0.5; cheese, -0.2; and butter, -23.0.

**SEPTEMBER SUPPLY AND DEMAND ESTIMATES:** The milk production forecast for 2025 is raised on higher cow inventories and a faster rate of growth in output-per-cow, based on the latest Milk Production report. Milk production is also raised for 2026. Higher cow inventories and productivity rates are expected to carry into next year. Imports are reduced in 2025 on both a fat and skim-solids basis, primarily due to lower expected imports of butter and cheese. Imports are also reduced for 2026. Fat basis exports are forecast higher in 2025 and 2026, as U.S. butter and cheese are expected to remain price competitive in international markets.

**JUNE MAILBOX MILK PRICES (FMMO):** In June 2025, mailbox milk prices for selected reporting areas in Federal milk orders averaged \$20.55 per cwt, down \$0.01 from the May 2025 average and down \$1.49 per cwt from the June 2024 average. The component tests of producer milk in June 2025 were: butterfat, 4.16%; protein, 3.25%; and other solids, 5.79%.

**NATIONAL RETAIL REPORT:** In the week 38 retail survey, total conventional dairy ads decreased 5 percent. Cheese overtook ice cream as the most advertised conventional dairy commodity. Total ads declined for most organic dairy commodities this week, with only yogurt and flavored milk ads increasing. Yogurt became the most advertised organic commodity.

**NOTICE:** At the end of this Fiscal Year, September 30, 2025, the ESMIS (Economics, Statistics, and Market Information System) which is maintained by Mann Library at Cornell University, will be discontinued. As a current patron/subscriber to AMS reports from this site, we wanted to share with you that AMS offers the same email subscription service through our My Market News Portal. Below is a link with instructions on how to create a My Market News Account, along with the other benefits of having an account, including an API key to access our data from the My Market News API. We do apologize for this inconvenience and are here to assist in this transition. My Market News Account Benefits and Creation: <https://mymarketnews.ams.usda.gov/faqs/what-my-market-news-account-and-what-are-benefits>

COMMODITY	MONDAY Sep 15	TUESDAY Sep 16	WEDNESDAY Sep 17	THURSDAY Sep 18	FRIDAY Sep 19	WEEKLY CHANGE	WEEKLY AVERAGE
CHEESE							
BARRELS	\$1.6125	\$1.6125	\$1.6400	\$1.6400	\$1.6400	-	\$1.6290
-	(N.C.)	(N.C.)	(+0.0275)	(N.C.)	(N.C.)	(+0.0275)	(-0.0315)
40 POUND BLOCKS	\$1.6175	\$1.6275	\$1.6850	\$1.6825	\$1.6500	-	\$1.6525
-	(+0.0025)	(+0.0100)	(+0.0575)	(-0.0025)	(-0.0325)	(+0.0350)	(-0.0010)
NONFAT DRY MILK							
GRADE A	\$1.1600	\$1.1400	\$1.1450	\$1.1450	\$1.1475	-	\$1.1475
-	(-0.0050)	(-0.0200)	(+0.0050)	(N.C.)	(+0.0025)	(-0.0175)	(-0.0415)
BUTTER							
GRADE AA	\$1.8200	\$1.7700	\$1.8100	\$1.8050	\$1.7500	-	\$1.7910
-	(-0.0400)	(-0.0500)	(+0.0400)	(-0.0050)	(-0.0550)	(-0.1100)	(-0.1655)
DRY WHEY							
EXTRA GRADE	\$0.6025	\$0.6025	\$0.6100	\$0.6300	\$0.6400	-	\$0.6170
-	(+0.0100)	(N.C.)	(+0.0075)	(+0.0200)	(+0.0100)	(+0.0475)	(+0.0295)

Prices shown are in U.S. dollars per lb. in carlot quantities. Carlot unit weights: CHEESE, 40,000-44,000 lbs.; NONFAT DRY MILK, 41,000-45,000 lbs.; BUTTER, 40,000-43,000 lbs.; DRY WHEY, 41,000-45,000 lbs. Weekly Change is the sum of Daily Price Changes. Weekly Average is the simple average of the Daily Cash Close prices for the calendar week. Weekly Average Change is the difference between current and previous Weekly Average. Computed by Dairy Market News for informational purposes. This data is available on the Internet at [WWW.AMS.USDA.GOV/MARKET-NEWS/DAIRY](http://WWW.AMS.USDA.GOV/MARKET-NEWS/DAIRY)

NOTICE: Five days of trading information can be found at [www.cmegroup.com/trading/agricultural/spot-call-data.html](http://www.cmegroup.com/trading/agricultural/spot-call-data.html)

### BUTTER MARKETS

#### EAST

The cream supply is plentiful in the Northeast. Many producers are struggling to find facilities to off load cream. Cream multiples in the East are dropping, specifically for Class IV use. Butter churns are active, and schedules are increasing. Retail butter production is taking priority over bulk butter as bulk prices continue to drop. The CME price of butter dropped \$0.09 so far this week. Retail sales are moderately increasing this week. Bulk sales are slow with very little reported activity. Inventory levels of butter are stable. The international market for US butter is slow.

Prices for: Eastern U.S., All First Sales, F.O.B., Grade AA, Conventional, and Edible Butter

Bulk Basis Pricing - 80% Butterfat \$/LB: -0.0200 - +0.0500

#### WEST

Stakeholders report cream is widely available. Cream demand from butter producers is somewhat stronger as cream loads have become more affordable for Class IV manufacturers. Butter production schedules are stronger but remain running under 100 percent capacity. Churn equipment projects for Q3 are closer to completion. This is expected to bring more churning back online and potentially increase churning capacity in the region during Q4. Retail production continues to be more of a priority than bulk production for butter producers. Demand from domestic and international buyers varies from steady to stronger. Although the CME closing butter price of \$1.8100 for September 17, 2025, is a 4 cent increase from the price a day ago, it also represents a sharp decrease from the \$1.9650 price posted one week ago on September 10, 2025.

Prices for: Western U.S., All First Sales, F.O.B., Grade AA, Conventional, and Edible Butter

Bulk Basis Pricing - 80% Butterfat \$/LB: 0.0000 - +0.0300

#### CENTRAL

On the CME, the spot price for butter for September 17th is \$1.81, down 1.5 cents from a week ago and down 69 cents since the start of the summer on June 20th. Milk production and component levels were strong throughout the summer months, keeping churns active. Stakeholders say this contributes to the current bearishness with butter markets. Cream is plentiful in the Central region and demand is softening. Plant managers say internal cream volumes are sufficient to run strong butter production schedules. Spot purchasers say butter is available, but declining prices are causing some bulk butter purchasers to hold off on purchasing. Retail and food service demands for butter are light.

Prices for: Central U.S., All First Sales, F.O.B., Grade AA, Conventional, and Edible Butter

Bulk Basis Pricing - 80% Butterfat \$/LB: -0.0200 - +0.0400

CHEESE MARKETS

EAST

Cheese production is down in the East. Unscheduled down time at a facility is affecting production rates. Northeast milk production is seasonally increasing due to better weather conditions for dairy herds. Cheese makers are accepting limited amounts of milk on spot purchases. Some manufacturers reduced the amount of condensed skim brought in for cheese use. Retail demand for cheese is steady, with sales expected to increase. US exports of cheese are steady to strong. Inventory levels are steady.

CENTRAL

Contacts in the Central region say mild temperatures are contributing to increasing milk production. Demand for milk from Class I processors is taking up much of this additional production, keeping spot availability for Class III somewhat limited. volumes of Class III milk are trading from flat to \$2-over, as of reporting. Some cheesemakers say they secured additional spot loads of milk this week due to downtime at nearby facilities. Cheese production is steady in the Central region. Demand from food service and retail customers is steady. Export interest is strong. Some contacts say export demand is softer this week, compared to earlier in September, but remains up from a year ago.

WEST

Cheese manufacturers indicate ease in securing spot Class III milk loads. Contractual milk volumes are being received. Cheese production schedules are steady. Availability of varietal cheese loads from manufacturers is mixed. Some have contractual obligations well into Q4. Distributors and traders convey varietal cheese loads are widely available for buyers. Domestic retail demand is steady. Food service demand continues to be weaker. Export demand is mixed. US produced cheese continues to be competitively priced compared to cheese produced outside of the US, but price points are generally weakening for cheese produced outside of the US as well.

FOREIGN

Demand for foreign type cheese from the retail sector is steady. However, buyers are not stocking up as heavily on quantities when making purchases. Demand from the food service sector is steady. Demand from southern European buyers is flattening following the end of seasonally higher vacationing. Demand from international buyers remains mixed. Stakeholders note negotiating sales is more challenging with increasing competition among sellers from various countries. Milk production in European union countries is seasonally lighter. Year over year milk production is mixed. Industry sources indicate later calving in Germany is contributing to milk production this year. Cheese production in Europe is steady. Stakeholders describe supplies as more than sufficient. Market tones are on the bearish side.

COLD STORAGE

Date/Change	Butter	Cheese
09/15/2025:	42,142	84,086
09/01/2025:	44,919	85,302
Change:	(2,777)	(1,216)
% Change:	(6)	(1)

## FLUID MILK AND CREAM

## EAST

Milk availability is on the rise in the Northeast. Lower temperatures are contributing to better cow comfort in the area. Additionally, unscheduled downtime at a facility is putting more milk on the market for spot purchases. The Southeast continues to pull milk from other areas to assist with bottling demands. Class I production throughout the region is steady to strong. Class II production is increasing. Extended shelf-life cream and half and half production is on the rise to meet seasonal demand. Class III manufacturing is slower, predominantly to facility down time. Spot milk is readily available for purchase. Class IV production is strong. Cream is widely available for spot purchases. Churn activity is increasing to accommodate seasonal demand of retail butter. Cream multiples fell on both ends of the range this week. The lower end of the range took a dramatic drop as the amount of available cream is stronger than demand. Condensed skim prices showed a significant drop this week as well. Condensed skim production is heavy while demand has softened. Condensed skim is selling flat to below Class price.

Northeastern U.S., F.O.B. Condensed Skim

Price Range - Class II, \$/LB Solids: 1.32 – 1.37

Price Range - Class III, \$/LB Solids: 1.09 – 1.14

Northeastern U.S., F.O.B. Cream

Price Range - All Classes, \$/LB Butterfat: 1.7609 – 2.5043

Multiples Range - All Classes: 0.9000 – 1.2800

Price Range - Class II, \$/LB Butterfat: 2.3869 – 2.5043

Multiples Range - Class II: 1.2200 – 1.2800

## CENTRAL

Milk output continues to increase in the Central region, as cooler temperatures persist. Demand for Class I milk is strong and contacts report bottling plants are securing additional spot milk volumes to meet current needs. Demand for Class II and III is steady, but Class IV demand is softening. Spot volumes of Class III milk remain somewhat scarce, and cheesemakers report the only spot loads of Class III milk available are from nearby plants with scheduled downtime. Class III spot prices remain unchanged from last week, ranging from flat to \$2-over. There is plenty of cream available in the Central region, and butter makers say they often have enough cream on hand and are purchasing fewer spot loads. Butter markets continue to move in a bearish direction. This, combined with light demand for cream, is causing some spot cream loads to move at lower multiples compared to previous weeks.

Price Range - Class III Milk; \$/CWT; Spot Basis: 0.00 - 2.00

Trade Activity: Inactive

Midwestern U.S., F.O.B. Cream

Price Range - All Classes; \$/LB Butterfat: 1.9565 – 2.4652

Multiples Range - All Classes: 1.0000 – 1.2600

Price Range - Class II, \$/LB Butterfat: 2.2500 – 2.4652

Multiples Range - Class II: 1.1500 – 1.2600

## WEST

California week over week milk production varies from steady to stronger. Some processors note September milk intakes are slightly below anticipated volumes. Handlers convey September 2025 year over year milk production is comfortably up. Central Valley manufacturers are running closer to capacity, tightening open processing space. As of September 16, 2025, the California Department of Water Resources reports statewide precipitation total is 1.07 inches below the historical mean for the 2024-25 Water Year. Milk production in Arizona and New Mexico remain steady. Churn/processing equipment maintenance is tightening processing capacity. In the Pacific Northwest, farm level milk output varies from steady to stronger. Handlers indicate temperatures are lower than seasonal expectations this week. Some manufacturers convey milk intakes are above anticipated volumes. Milk production in the mountain states of Idaho, Utah, and Colorado is steady. Handlers note fat components continue to be strong. Stakeholders indicate plenty of milk is available for processing. Class I demand is strong. Class II demand varies from steady to lighter. Stakeholders report demand from ice cream manufacturers is losing some steam. Class III demand varies from steady to strong. Class IV demand is more mixed. Cream continues to be widely available in the region. Cream demand is somewhat lighter. Cream multiples had downward movement for the top end of both ranges. The bottom end of the All-Classes range remained at flat market. However, stakeholders indicate below flat market activity for distressed cream loads. No changes in condensed skim milk availability or demand are reported.

Western U.S., F.O.B. Cream

Price Range - All Classes; \$/LB Butterfat: 1.9565 – 2.3282

Multiples Range - All Classes: 1.0000 – 1.1900

Price Range - Class II, \$/LB Butterfat: 2.1326 – 2.3282

Multiples Range - Class II: 1.0900 – 1.1900



NONFAT DRY MILK, BUTTERMILK, & DRY WHOLE MILK

Prices represent carlot/trucklot quantities for domestic and export sales packaged in 25 kg. or 50 lb. bags, or totes, spray process, dollars per pound.

NONFAT DRY MILK - CENTRAL AND EAST

Prices for East and Central low/medium heat nonfat dry milk (NDM) moved lower across the range and mostly price series this week. Domestic demand for low/medium heat NDM is softening and contacts say export interest continues to decline. Spot loads are available throughout most of the East and Central regions, but stakeholders say inventories are tighter in the Midwest. There is plenty of condensed skim milk available, enabling plant managers to run busy schedules producing low/medium heat NDM. High heat NDM production remains limited as production schedules remain focused on low/medium heat. Prices for high heat NDM increased at the top of the range but decreased at the bottom. Contacts say demand for high heat NDM is light but is unchanged from previous weeks. Stakeholders say declining prices for low/medium heat NDM are putting downward pressure on high heat, but tight inventories contributed to the higher prices at the top of the range.

Price Range - Low & Medium Heat:	1.1800 - 1.2700
Mostly Range - Low & Medium Heat:	1.2000 - 1.2300
Price Range - High Heat:	1.3000 - 1.4000

NONFAT DRY MILK - WEST

Low/medium heat nonfat dry milk (NDM) prices moved lower for both ends of the range and mostly price series in the West. Domestic demand varies from steady to lighter. Changes in export demand are flat. Manufacturers and traders indicate loads are available for spot buyers. Production schedules are steady. High heat NDM prices decreased for both ends of the range. Although contractual sales activity is stronger, spot sales activity is tighter. Production schedules are mixed.

Price Range - Low & Medium Heat:	1.1400 - 1.2600
Mostly Range - Low & Medium Heat:	1.1700 - 1.2300
Price Range - High Heat:	1.2600 - 1.3500

DRY BUTTERMILK - CENTRAL AND EAST

The buttermilk powder (BMP) market remains quiet. Demand is soft outside of normal contractual loads. The spot market for BMP is slow with the occasional sale. Some contacts sold a few partial loads this week. The price range for BMP rose slightly at the top of the range. Most manufacturers are not producing large amounts of BMP since the demand is low. As a result, inventory levels are low, but capable of meeting current market needs.

Price Range:	1.1500 - 1.2400
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DRY BUTTERMILK - WEST

In the West, dry buttermilk prices moved lower for both ends of the range. Prices for the mostly price series are unchanged. Domestic demand varies from steady to stronger. Export demand is steady. Manufacturers note somewhat tight spot load availability. Traders indicate loads are available but not plentiful. Butter churning is steadily providing liquid buttermilk volumes to meet the needs of dry buttermilk manufacturers. Dry buttermilk production schedules are steady. Some stakeholders convey lighter ice cream demand may lead to increased butter churning and dry buttermilk production.

Price Range:	1.1500 - 1.2500
Mostly Range:	1.2000 - 1.2400

DRY WHOLE MILK

Dry whole milk declined at both ends of the range this week. Market activity remains fairly slow, with low demand and limited spot trading. Few sales were reported, as buyers continue to hold back and approach the market with caution.

Price Range - 26% Butterfat:	1.8600 - 2.0600
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WHEY, WPC 34%, LACTOSE, & CASEIN

Prices represent carlot/trucklot quantities for domestic and export sales packaged in 25 kg. or 50 lb. bags, or totes, spray process, dollars per pound.

DRY WHEY– CENTRAL

In the Central region, bottom of the dry whey price range and mostly price series pushed higher, while prices were unchanged at the top of both. Dry whey inventories are tight throughout much of the region, though contacts note some manufacturers in the Southwest have available spot loads. Tighter inventories contributed to lighter spot trading this week, and some purchasers say current prices are enabling them to only secure a minimal number of loads to meet their immediate needs. Export demand is light. Dry whey production remains limited as plant managers continue to focus on higher whey protein concentrates. Animal feed whey prices are unchanged this week. Demand for animal feed whey is light, and production is limited.

Price Range - Animal Feed:	0.3500 - 0.3700
Price Range - Non-Hygroscopic:	0.5300 - 0.5900
Mostly Range - Non-Hygroscopic:	0.5500 - 0.5800

DRY WHEY– EAST

The whey market has been very stable for the past few weeks in the East. Whey pricing and demand are in a steady state compared to several other dairy products that are seeing price fluctuations. Whey manufacturers are producing enough extra grade whey to keep up with spot demand but are cautious about overproducing. The price range for extra grade whey remains unchanged this week. CME prices for extra grade whey are incrementally increasing.

Price Range - Non-Hygroscopic:	0.5400 - 0.6000
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DRY WHEY– WEST

Dry whey prices moved higher at the bottom end of the range and lower at the top end of the range in the West. Both ends of the mostly price series moved 2 cents higher. Demand from domestic and international buyers varies from steady to lighter. Manufacturers convey their inventories are tight for availability of spot loads, especially for preferred brands. Some manufacturers in the region are heavily focused on fulfilling contractual sale agreements, but traders indicate loads are available. Dry whey manufacturers are running steady production schedules with sufficient volumes of liquid whey from cheese production.

Price Range - Non-Hygroscopic:	0.5500 - 0.6350
Mostly Range - Non-Hygroscopic:	0.5700 - 0.6200

WHEY PROTEIN CONCENTRATE

The whey protein concentrate 34% (WPC 34%) price declined at the top of both the price range and the mostly series. Market contacts noted a few distressed loads trading below current ranges. Supplies are tightening, and spot sales are increasingly difficult to secure. Volumes are waning, and contacts do not anticipate meaningful supply gains in the coming weeks.

Price Range - 34% Protein:	1.2000 - 1.8000
Mostly Range - 34% Protein:	1.3500 - 1.7800

LACTOSE

The Lactose price range is unchanged this week, though the mostly series moved slightly higher at the bottom. Domestic demand remains strong, and activity from East Asia continues to be robust. Market contacts note Q4 contracting picked up significantly, adding to overall firmness in the market.

Price Range - Non Pharmaceutical:	0.3800 - 0.5225
Mostly Range - Non Pharmaceutical:	0.4400 - 0.4800

CASEIN

Acid casein prices increased at the top of the range while holding steady at the bottom this week. Milk output is increasing in Oceania, contributing to an uptick in production. Demand is increasing in Oceania from both contract and spot purchasers. Interest from purchasers in other regions remains unchanged. Contacts report demand is in line with production, keeping spot inventories somewhat snug.

Rennet casein prices were unchanged this week. Milk output is increasing in Europe and plant managers say they are running busier production schedules. In Europe, demand is steady to higher. Meanwhile, interest from purchasers in other regions is unchanged. Spot loads are available, but contacts report inventories are not excessive.

Acid Casein Price Range:	3.7000 - 4.4000
Rennet Casein Price Range:	3.5000 - 3.9000

**U.S. Dairy Cow Slaughter (1000 head) under Federal Inspection**

WEEK ENDING	2025 WEEKLY DAIRY COWS	2025 CUMULATIVE DAIRY COWS	2024 WEEKLY DAIRY COWS	2024 CUMULATIVE DAIRY COWS
09/06/2025	47.5	1,785.1	47.8	1,892.6

WEBSITE: [http://www.ams.usda.gov/mnreports/ams\\_3658.pdf](http://www.ams.usda.gov/mnreports/ams_3658.pdf)

SOURCE: The slaughter data are gathered and tabulated in a cooperative effort by the Agricultural Marketing Service, the Food Safety and Inspection Service, and the National Agricultural Statistics Service, all of USDA

**FEDERAL MILK ORDER CLASS III MILK PRICES (3.5% Butterfat)**

YEAR	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
2020	17.05	17.00	16.25	13.07	12.14	21.04	24.54	19.77	16.43	21.61	23.34	15.72
2021	16.04	15.75	16.15	17.67	18.96	17.21	16.49	15.95	16.53	17.83	18.03	18.36
2022	20.38	20.91	22.45	24.42	25.21	24.33	22.52	20.10	19.82	21.81	21.01	20.50
2023	19.43	17.78	18.10	18.52	16.11	14.91	13.77	17.19	18.39	16.84	17.15	16.04
2024	15.17	16.08	16.34	15.50	18.55	19.87	19.79	20.66	23.34	22.85	19.95	18.62

**FEDERAL MILK ORDER CLASS IV MILK PRICES (3.5% Butterfat)**

YEAR	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
2020	16.65	16.20	14.87	11.40	10.67	12.90	13.76	12.53	12.75	13.47	13.30	13.36
2021	13.75	13.19	14.18	15.42	16.16	16.35	16.00	15.92	16.36	17.04	18.79	19.88
2022	23.09	24.00	24.82	25.31	24.99	25.83	25.79	24.81	24.63	24.96	23.30	22.12
2023	20.01	18.86	18.38	17.95	18.10	18.26	18.26	18.91	19.09	21.49	20.87	19.23
2024	19.39	19.85	20.09	20.11	20.50	21.08	21.31	21.58	22.29	20.90	21.12	20.74

**FEDERAL MILK ORDER CLASS PRICES FOR 2025 (3.5% Butterfat)**

CLASS	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
I (BASE)	20.38	21.27	21.02	19.57	18.37	17.26	18.82	18.93	18.70	18.04		
II	21.58	21.08	20.12	19.22	18.72	18.43	19.31	19.18				
III	20.34	20.18	18.62	17.48	18.57	18.82	17.32	17.24				
IV	20.73	19.90	18.21	17.92	18.13	18.30	18.89	18.50				

Further information may be found at: <https://www.ams.usda.gov/rules-regulations/mmr/dmr>

**NATIONAL DAIRY PRODUCTS SALES REPORT**  
U.S. AVERAGES AND TOTAL POUNDS

WEEK ENDING	BUTTER	CHEESE 40# BLOCKS	DRY WHEY	NDM
09/13/2025	2.1400 2,111,330	1.8474 11,375,015	0.5798 4,696,342	1.2715 15,159,515

Further data and revisions may be found on the internet at: <http://www.ams.usda.gov/rules-regulations/mmr/dmr>

**CME GROUP, INC FUTURES**  
Selected closing prices

**CLASS III MILK FUTURES (Pit-Traded) (\$/cwt)**

DATE	9/12	9/15	9/16	9/17	9/18
SEP 25	17.59	17.58	17.60	17.64	17.64
OCT 25	16.32	16.48	16.65	17.36	17.45
NOV 25	16.21	16.25	16.36	17.02	16.99

**CLASS IV MILK FUTURES (Pit-Traded) (\$/cwt)**

DATE	9/12	9/15	9/16	9/17	9/18
SEP 25	16.84	16.84	16.76	16.76	16.90
OCT 25	15.81	15.70	15.59	16.25	15.78
NOV 25	15.39	15.22	15.22	15.97	15.74

**CASH SETTLED BUTTER FUTURES (Electronic-Traded) (¢/lb)**

DATE	9/12	9/15	9/16	9/17	9/18
SEP 25	214.500	213.775	213.500	213.500	212.075
OCT 25	199.025	196.550	196.575	204.075	201.025
NOV 25	197.775	195.200	196.525	204.025	204.850

**NONFAT DRY MILK FUTURES (Pit-Traded) (¢/lb)**

DATE	9/12	9/15	9/16	9/17	9/18
SEP 25	124.600	125.000	124.650	124.650	126.000
OCT 25	119.750	119.950	118.300	118.000	117.750
NOV 25	114.500	114.850	114.800	116.000	116.750

**DRY WHEY FUTURES (Electronic-Traded) (¢/lb)**

DATE	9/12	9/15	9/16	9/17	9/18
SEP 25	57.600	57.600	57.600	57.550	57.550
OCT 25	58.500	58.500	58.975	58.975	59.975
NOV 25	57.750	57.750	58.375	58.375	58.800

**CASH-SETTLED CHEESE FUTURES (Electronic-Traded) (\$/lb)**

DATE	9/12	9/15	9/16	9/17	9/18
SEP 25	1.803	1.805	1.809	1.809	1.812
OCT 25	1.677	1.692	1.705	1.771	1.776
NOV 25	1.670	1.675	1.681	1.740	1.736

Further information may be found at: <http://www.cmegroup.com/market-data/daily-bulletin.html>



**ORGANIC DAIRY MARKET NEWS**

Information gathered September 8 - 19, 2025

**ORGANIC DAIRY MARKET OVERVIEW**

The Transition to Organic Partnership Program (TOPP) was formed through cooperative agreements between the USDA and non-profit organizations to provide technical assistance and support for transitioning and existing organic farmers. A calendar of events held by partner organizations can be found at the following link:

<https://www.organictransition.org/events/>

A selection of upcoming events is included below:

MOFGA's Common Ground Fair, Unity, ME - Sep 19-21  
SDSPA's Talk on Transitioning to Organic, Hartford, SD - Sep 20  
CFSA's Farming for the Future, Jackson, NC - Sep 22  
OGS's Organic Crop Management, Virtual - Sep 22 & 29  
Oxford College's Organic Pest Management, Oxford, GA - Sep 22  
OAK's Mechanical Weed Control, Lexington, KY - Sep 23  
RAFI's Farm Disaster Prep and Recovery, Virtual - Sep 24  
UW-Ext.'s Organic Multi-Species Grazing, Walworth, WI - Sep 24  
CT NOFA's Biological Properties of Soil, Virtual - Sep 24  
CFSA's Organic Production & Certification, Rockwell, NC - Sep 25  
ASAN's Market Access Lunch and Learn, Huntsville, AL - Sep 27  
OEFFA's Organic Grazing Pasture Walk, Xenia, OH - Sep 27

The Fall 2025 meeting of the National Organic Standard Board (NOSB) is scheduled for November 4-6 in Omaha, NE. The NOSB meets biannually to discuss recommendations for the USDA to aid in developing and refining organic standards. The online comment period is open through October 8, and online webinars regarding public comments will be hosted on October 28 and 30. To learn more about this meeting and how to attend in person or virtually visit:

<https://www.ams.usda.gov/event/national-organic-standards-board-nosb-meeting-fall-2025>

The USDA AMS National Organic Program (NOP) provides an email notification service, the Organic Insider, to send out updates to the organic community. The NOP Organic Insider from September 5 relayed that meeting material for the Fall 2025 National Organic Standards Board were released online. The webpage for the NOSB meeting contains the tentative agenda, proposals from the board, and information regarding public comments. This publication also noted comments for the NOSB meeting can be submitted online and provides information on how to post these comments.

To read more from the Organic Insider, view archives, or register to receive updates by email visit:

<https://www.ams.usda.gov/reports/organic-insider>

**ORGANIC DAIRY FLUID OVERVIEW**

The Agricultural Marketing Service (AMS) reported July 2025 estimated fluid product sales. The U.S. sale of total organic milk products was 242 million pounds, down 5.7 percent from the previous year. From the start of the year through July, the U.S. sale of total products was 1,751 million pounds, down 0.2 percent compared to the same period last year. Organic whole milk sales, 132 million pounds, declined 3.2 percent compared to a year earlier but increased 4.8 percent year-to-date. Reduced fat milk (2%) sales were 79 million pounds, down 3.1 percent from the previous year but up 0.5 percent year-to-date. Fat free milk (skim) sales, 10 million pounds, decreased 16.2 percent from the previous year and declined 9.3 percent year-to-date.

**Estimated Total U.S. Sales Of Organic Fluid Milk Products**

July 2025, with comparison

Product Name	Sales <sup>1</sup> July	Sales <sup>1</sup> Y-T-D	% Change Prev Yr.	% Change Y-T-D
Whole Milk	132	959	- 3.2	4.8
Flavored Whole Milk	1	5	4.5	- 18.3
Reduced Fat Milk (2%)	79	561	- 3.1	0.5
Low Fat Milk (1%)	17	118	- 15.6	- 19.5
Fat-Free Milk (Skim)	10	71	- 16.2	- 9.3
Flavored Fat-Reduced Milk	4	34	- 39.5	- 27.1
Other Fluid Milk Products	0	2	- 46.5	- 12.9
Total Fat-Reduced Milk	110	786	- 8.4	- 5.5
Total Organic Milk Products	242	1,751	- 5.7	- 0.2

1. Sales in million pounds. Data may not add due to rounding

Federal Milk Market Order 1, in the Northeast, reports utilization of types of organic milk by regulated plants. During August 2025, organic whole milk utilization totaled 17.24 million pounds, down from 18.52 million pounds the previous year. The butterfat content, 3.29 percent, is up from 3.28 a year ago. The utilization of organic reduced fat milk, 15.45 million pounds, decreased from 15.55 million pounds a year ago. The butterfat content, 1.50 percent, was unchanged from the previous year.

In a recent report from a Pacific Northwest livestock auction, the top 10 organic cull cows and the overall average for organic cull cows traded lower than conventional cull cows. The average price for the top 10 organic cows auctioned was \$138.46 per hundredweight, compared to an average price of \$168.52 per hundredweight for the top 10 conventional cows auctioned. The average weight for the top 10 conventional cows was 1,673.5 pounds compared to 1,256.0 pounds for the top 10 organic cows. The overall price for organic cows auctioned was \$114.73 per hundredweight with an average weight of 1,124.75 pounds, while the overall price for conventional cows auctioned was \$127.29 per hundredweight with an average weight of 1,199.43 pounds.

**NATIONAL ORGANIC GRAIN AND FEEDSTUFFS**

The following was reported by USDA AMS Livestock, Poultry, and Grain Market News (LPGMN) in the National Organic Grain and Feedstuffs Report. Compared to the last period, trading is active with moderate demand for organic feed corn. Trade activity and demand is moderate for organic soybeans. Organic feed corn sold 83 cents lower delivered elevator, with forward contracts delivering Q4 2025 through Q3 2028. Organic feed soybeans sold 95 cents lower delivered elevator, with forward contracts delivering Q4 2025 through Q3 2028. Organic feed wheat sold 42 cents lower delivered elevator. On October 1, 2025, LPGMN will be releasing a new format of the organic grain report, discontinuing the current report.

**Grower FOB Farm Gate Organic Grain****Spot Transactions**

Feed Grade	Price Range	Avg.	Change	Prior Year
Yellow Corn	7.00 - 8.50	7.51	N/A	6.30
Soybeans	20.50 - 21.15	21.01	N/A	19.53

**Forward Contracts**

Feed Grade	Price Range	Delivery Period
Yellow Corn	7.00 - 9.25	Sep-25 - Jun-26
Soybeans	21.00	Sep-25 - Oct-25

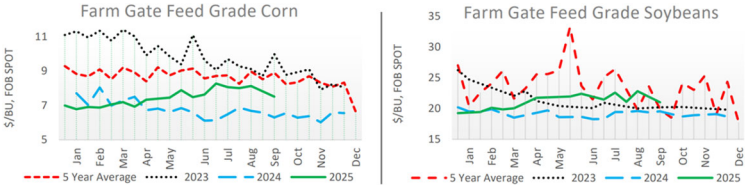
\*All prices in \$/bu

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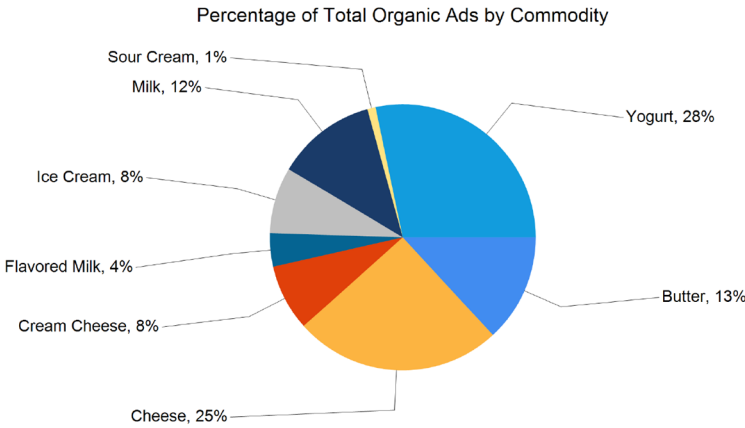
Grower Delivered Elevator/Warehouse Organic Grain				
Spot Transactions				
Feed Grade	Price Range	Avg.	Change	Prior Year
Yellow Corn	7.45 - 11.00	8.14	-0.83	6.56
Soybeans	21.50 - 23.25	22.07	-0.95	20.19
Wheat	6.75 - 8.85	7.45	-0.42	6.23
Forward Contracts				
Feed Grade	Price Range	Delivery Period	Feed Grade	Price Range
Yellow Corn	7.25 - 10.00	Oct-25 - Sep-28	Yellow Corn	7.25 - 9.50
Soybeans	21.00 - 24.60	Oct-25 - Sep-28	Soybeans	22.50 - 23.25
Wheat	N/A - N/A	N/A - N/A	Wheat	6.50 - 8.50

\*All prices in \$/bu



ORGANIC DAIRY RETAIL OVERVIEW

In the week 38 retail survey, organic ads decreased 46 percent. Most organic dairy commodities appeared in fewer ads this week. Organic flavored milk was not present in surveyed ads last week but did appear this week. Organic yogurt is the only other organic commodity that appeared in more ads this week. Yogurt is the most advertised organic commodity due to this increase and a significant decline in organic milk ads, the commodity that was most advertised during the last report period.



Total ads for organic yogurt are up 70 percent. Organic 32-ounce Greek yogurt is present in surveyed ads this week, but there are no ads for 4-6-ounce organic yogurt this week. Regular yogurt in 32-ounce containers is the most advertised organic yogurt product. Ads for this product increased 49 percent and the weighted average advertised price (average price) for this product declined 28 cents to \$4.87. Conventional 32-ounce regular yogurt has an average price of \$4.06, meaning the organic premium is 81 cents for week 38.

Organic cheese ads are down 25 percent, and ads declined for every organic cheese product present in last week's survey. The most advertised organic cheese product is 6-8-ounce sliced. The average price for this product increased 65 cents to \$4.77, while ads declined 24 percent. Conventional 6-8-ounce sliced cheese has an average price of \$2.40, so the organic premium for this product is \$2.37.

Butter became the third most advertised organic dairy commodity, despite appearing in 12 percent fewer ads this week. Packages of 8-ounce butter appeared in 6 percent fewer ads this week and the average price declined \$1.74 to \$6.79. Conventional 8-ounce butter has an average price of \$3.54, making an organic premium of \$3.25.

Organic milk had the largest percentage decrease in ads for organic dairy commodities this week, 85 percent, and fell to the fourth most advertised organic commodity. Half gallon organic milk remained the most advertised milk product, despite appearing in 88 percent fewer ads. The average price for organic half gallon milk is \$5.44, up 34 cents, while this product's conventional counterpart has an average price of \$1.50. The organic premium for half gallon milk is \$3.94.

NATIONAL RETAIL ORGANIC DAIRY  
WEIGHTED AVERAGE ADVERTISED PRICES

COMMODITY	This Week	Last Week	Last Year
Butter - 8 oz.	\$6.79	\$5.05	n.a.
Butter - 1 lb.	\$7.99	\$7.49	\$4.99
Cheese - 6-8 oz. Block	\$5.44	\$5.86	\$5.63
Cheese - 6-8 oz. Shred	\$3.97	\$4.77	\$3.41
Cheese - 6-8 oz. Sliced	\$4.77	\$4.12	\$6.09
Cottage Cheese - 16 oz.	n.a.	n.a.	\$5.99
Cottage Cheese - 24 oz.	n.a.	n.a.	\$3.99
Cream Cheese - 8 oz.	\$4.20	\$3.81	n.a.
Flavored Milk - Half Gallon	\$5.80	n.a.	n.a.
Ice Cream - 14-16 oz.	\$6.10	\$5.88	\$9.99
Ice Cream - 48-64 oz.	\$8.46	\$8.59	\$8.99
Milk - Half Gal	\$5.44	\$5.10	\$4.82
Milk - Gallon	\$8.30	\$8.77	\$5.99
Sour Cream - 16 oz.	\$4.41	\$3.81	n.a.
Yogurt - 4-6 oz. Yogurt	n.a.	\$1.43	n.a.
Yogurt - 32 oz. Greek	\$7.59	n.a.	\$7.19
Yogurt - 32 oz. Yogurt	\$4.87	\$5.15	\$4.50

## Advanced Class Prices by Order, October 2025

### October 2025 Highlights

**Base Class I Price:** The base Class I price for October 2025 is \$18.04 per cwt, a decrease of \$0.66 per cwt when compared to September 2025. A Class I differential for each order's principle pricing point (county) is added to the base price to determine the Class I Price.

**Class I Extended Shelf Life (ESL) Adjustment** was \$0.97 per hundredweight for the month of October 2025. The price per hundredweight increased \$0.44 from the previous month.

**Class II Price Information:** For October 2025, the advanced Class IV skim milk pricing factor is \$9.26 per cwt, the Class II skim milk price is \$9.96 per cwt, and the Class II nonfat solids price is \$1.1067 per pound.

**Product Price Averages:** The two-week product price averages for October 2025 are: butter \$2.1992, nonfat dry milk \$1.2791, cheese \$1.8470, and dry whey \$0.5766.

## Advanced Class Prices by Order for October 2025

Federal Milk Order Class I Price Information <sup>1, 2</sup>				
Federal Milk Order Marketing Area <sup>3</sup>	Order Number	Oct 2025		
		Class I Price (3.5%)	Class I Skim Milk Price <sup>4</sup>	Class I Butterfat Price
		<i>(dollars per cwt)</i>	<i>(dollars per cwt)</i>	<i>(dollars per pound)</i>
Northeast (Boston)	001	23.14	15.13	2.4391
Appalachian (Charlotte)	005	23.64	15.63	2.4441
Florida (Tampa)	006	24.84	16.83	2.4561
Southeast (Atlanta)	007	23.84	15.83	2.4461
Upper Midwest (Chicago)	030	21.24	13.23	2.4201
Central (Kansas City)	032	21.24	13.23	2.4201
Mideast (Cleveland)	033	21.84	13.83	2.4261
California (Los Angeles)	051	20.84	12.83	2.4161
Pacific Northwest (Seattle)	124	20.74	12.73	2.4151
Southwest (Dallas)	126	21.74	13.73	2.4251
Arizona (Phoenix)	131	20.64	12.63	2.4141
All-Market Average		22.16	14.15	2.4293

<sup>1</sup> To convert the Class I price per 100 pounds to the Class I price per gallon, divide by 11.63 - the approximate number of gallons in 100 pounds of milk. <sup>2</sup> The mandatory \$0.20 per cwt processor assessment under the Fluid Milk Promotion Order is not included in the Class I prices shown in this table. <sup>3</sup> Names in parentheses are the major city in the principal pricing point of the markets. <sup>4</sup> Please see the Advanced Prices and Pricing Factors Announcement:

<https://www.ams.usda.gov/mnreports/dymadvancedprices.pdf>.

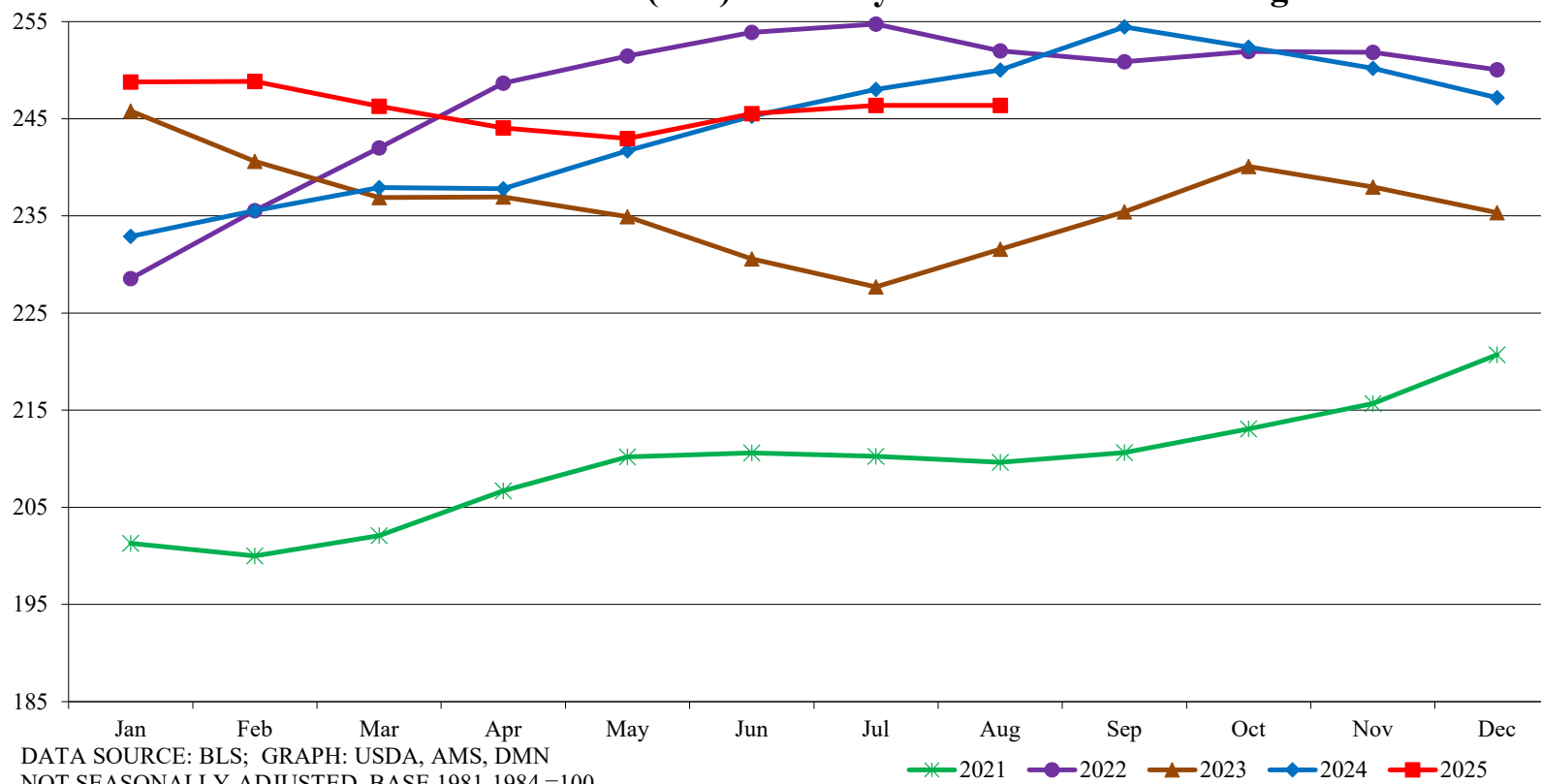
## Producer Price Index (PPI)<sup>1</sup>

Producer Price Index												
Month	All Food Manufacturing		Dairy Products		Fresh Whole Milk		Cheese		Butter		Dry Milk Products and Mixtures	
	PPI <sup>1</sup>	Pct. Chg. <sup>2</sup>	PPI <sup>1</sup>	Pct. Chg. <sup>2</sup>	PPI <sup>1</sup>	Pct. Chg. <sup>2</sup>	PPI <sup>1</sup>	Pct. Chg. <sup>2</sup>	PPI <sup>1</sup>	Pct. Chg. <sup>2</sup>	PPI <sup>1</sup>	Pct. Chg. <sup>2</sup>
Jun 2025	270.4	4.4	245.5	0.1	273.5	-1.0	213.2	3.8	173.8	-19.9	189.5	3.2
Jul 2025	271.0	4.1	246.4	-0.7	283.2	-0.1	209.6	0.4	180.4	-17.4	190.2	3.8
Aug 2025	273.3	5.1	246.4	-1.5	283.9	-0.5	210.7	-0.2	167.3	-23.0	192.1	2.3

1. The standard reference base period for these indexes is 1981-1984 = 100.

2. Percent change from previous year.

### Producer Price Index (PPI) for Dairy Product Manufacturing



## September Supply and Demand Estimates

The milk production forecast for 2025 is raised on higher cow inventories and a faster rate of growth in output-per-cow, based on the latest Milk Production report. Milk production is also raised for 2026. Higher cow inventories and productivity rates are expected to carry into next year. Imports are reduced in 2025 on both a fat and skim-solids basis, primarily due to lower expected imports of butter and cheese. Imports are also reduced for 2026. Fat basis exports are forecast higher in 2025 and 2026, as U.S. butter and cheese are expected to remain price competitive in international markets. Exports on a skim-solids basis are raised for 2025 on higher whey and cheese shipments. For 2026, skim-solids exports are unchanged, as increased shipments of cheese are offset by lower shipments of dried skim milk powder and lactose products. Price forecasts for cheese, butter, and nonfat dry milk (NDM) are lowered for 2025 based on recent price declines and increased milk supplies. The whey price forecast is unchanged. Class III and Class IV price forecasts are reduced on lower dairy product prices. The all milk price for 2025 is lowered to \$21.35 per cwt. For 2026, the price forecasts for cheese, butter, NDM, and whey are all reduced on downward pressure from increased milk production. Class III and IV price forecasts are reduced on lower product prices. The 2026 all milk price forecast is lowered to \$20.40 per cwt.

U.S. Milk Supply and Use					
Commodity	2024	2025 Projected		2026 Projected	
		Aug	Sep	Aug	Sep
Milk	<i>(billion pounds)</i>				
Production	225.9	229.2	230.0	230.4	231.3
Farm Use	1.0	1.0	1.0	1.0	1.0
Fat Basis Supply					
Beginning Commercial Stocks	13.8	13.1	13.1	12.1	12.7
Marketings	224.9	228.2	229.0	229.4	230.3
Imports	9.1	8.3	8.1	8.9	8.3
Total Commercial Supply	247.8	249.6	250.1	250.4	251.4
Fat Basis Use					
Commercial Exports	11.8	14.6	15.6	12.8	13.9
Ending Commercial Stocks	13.1	12.1	12.7	12.0	12.9
Domestic Commercial Use	222.8	222.9	221.8	225.6	224.6
Skim-Solid Basis Supply					
Beginning Commercial Stocks	9.8	9.4	9.4	11.1	10.0
Marketings	224.9	228.2	229.0	229.4	230.3
Imports	6.8	7.0	6.9	7.2	7.1
Total Commercial Supply	241.5	244.6	245.3	247.7	247.4
Skim-Solids Basis Use					
Commercial Exports	48.9	47.7	48.0	48.9	48.9
Ending Commercial Stocks	9.4	11.1	10.0	11.8	9.6
Domestic Use	183.2	185.8	187.3	187.1	188.9

NOTE: Totals may not add due to rounding.

Continued on page 12

## August Milk Supply and Demand Estimates-cont'd

U.S. Dairy Prices						
Commodity	2024	2025 Projected		2026 Projected		
		Aug	Sep	Aug	Sep	
Product Prices <sup>1</sup>	(dollars per pound)					
	Cheese	1.8630	1.8400	1.8150	1.8100	1.7750
	Butter	2.8870	2.5200	2.3600	2.5500	2.2450
	Nonfat Dry Milk	1.2420	1.2750	1.2550	1.2550	1.2200
	Dry Whey	0.4910	0.5750	0.5750	0.5150	0.5100
Milk Prices <sup>2</sup>	(dollars per cwt)					
	Class III	18.89	18.50	18.20	17.85	17.40
	Class IV	20.75	18.95	18.15	18.85	17.25
	All Milk <sup>3</sup>	22.55	22.00	21.35	21.90	20.40
	Quarterly					
	2025 II <sup>5</sup>	2025 III <sup>5</sup>	2025 IV <sup>5</sup>	2026 I <sup>5</sup>	2026 II <sup>5</sup>	
Milk Production	(billion pounds)					
	58.7	57.6	56.9	57.9	59.0	
All Milk Price <sup>4</sup>	(dollars per cwt)					
	21.20	20.60	20.40	20.40	20.00	
	Class III Price <sup>2</sup>	18.29	17.30	17.44	17.09	17.29
Class IV Price <sup>2</sup>	18.12	18.10	16.76	16.90	17.29	

<sup>1</sup> Simple average of monthly prices calculated from AMS weekly average dairy product prices for class price computations. Details may be found by going to <http://www.ams.usda.gov/rules-regulations/mmr/dmr>; scroll down to Publications, National Dairy Products Sales Reports, and select Current Release & Archives.” <sup>2</sup> Annual and quarterly Class III and Class IV prices are the simple average of monthly minimum Federal order milk prices paid by regulated plants for milk used in the respective classes. All milk price is the simple average of monthly prices received by farmers for milk at average test. <sup>3</sup> Does not reflect any deductions from producers as authorized by legislation. <sup>4</sup> Prices received by farmers for all milk. <sup>5</sup> Projection.

**Source:** U.S. Department of Agriculture. World Agricultural Outlook Board. *World Agricultural Supply and Demand Estimates, WASDE-664, September 12, 2025*. Approved by the Interagency Commodity Estimates Committee [members for Dairy are: Michael McConnell, ICEC Chair, WAOB; Lorie Cashman, AMS; Adriana Valcu-Lisman, ERS; Georgi Gabrielyan, FPAC; and Jeffery Dwyer, FAS].



## Mailbox Milk Prices for Selected Reporting Areas in Federal Milk Marketing Orders, June 2025, With Comparisons

In June 2025, mailbox milk prices for selected reporting areas in Federal milk orders averaged \$20.55 per cwt, down \$0.01 from the May 2025 average and down \$1.49 per cwt from the June 2024 average. The component tests of producer milk in June 2025 were: butterfat, 4.16%; protein, 3.25%; and other solids, 5.79%.

### Mailbox Milk Prices, June 2025

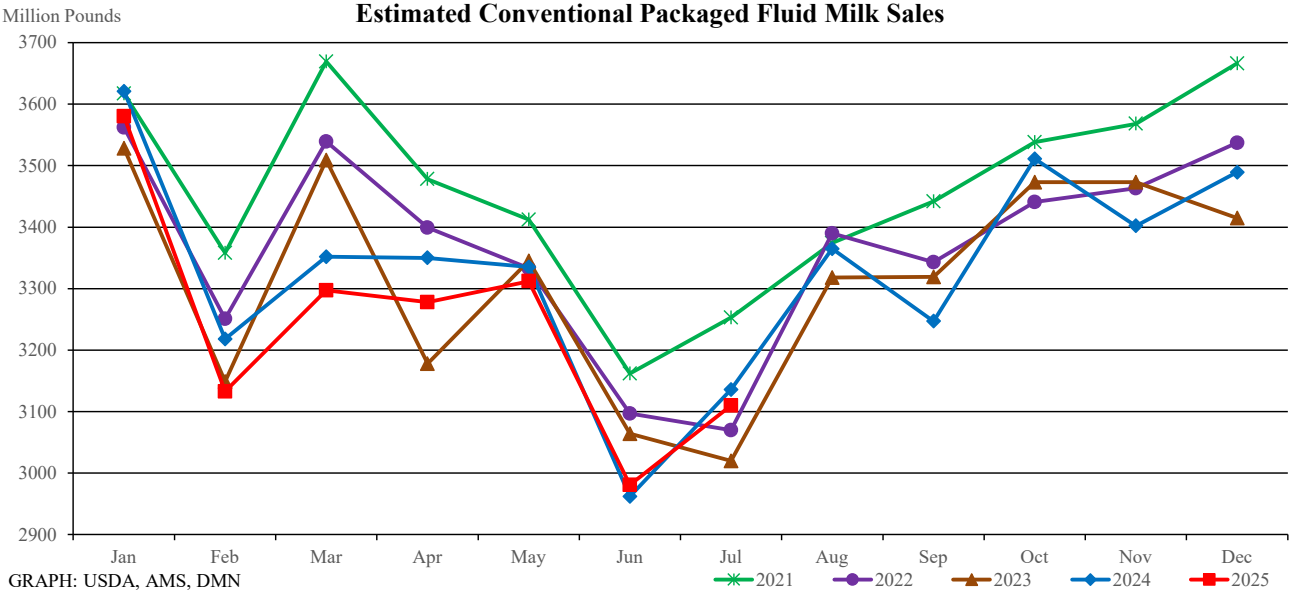
Reporting Area <sup>1</sup>	Mailbox Milk Price <sup>2</sup>		
	Jun 2024	May 2025	Jun 2025
	<i>(dollars per hundredweight)</i>		
New England States <sup>3</sup>	22.86	21.25	21.52
New York	22.63	21.21	21.20
Eastern Pennsylvania <sup>4</sup>	22.16	20.68	20.99
Appalachian States <sup>5</sup>	23.02	20.78	21.33
Southeast States <sup>6</sup>	23.96	21.92	22.26
Southern Missouri <sup>7</sup>	21.83	20.34	20.41
Florida	24.84	22.97	22.71
Western Pennsylvania <sup>8</sup>	22.05	19.99	22.11
Ohio	22.39	21.38	21.42
Indiana	22.32	20.97	20.30
Michigan	21.65	20.13	19.85
Wisconsin	21.62	21.05	21.15
Minnesota	22.27	21.28	20.97
Iowa	21.26	20.00	20.10
Illinois	22.10	20.67	21.29
Corn Belt States <sup>9</sup>	21.06	19.62	19.51
Western Texas <sup>10</sup>	21.70	20.15	19.93
New Mexico	20.13	18.89	18.92
Northwest States <sup>11</sup>	21.55	18.50	17.96
California	22.21	20.53	20.57
All Federal Order Areas <sup>12</sup>	22.04	20.56	20.55

<sup>1</sup> Areas for which prices are reported for at least 75% of the milk marketed under Federal milk marketing orders. <sup>2</sup> Net pay prices received by dairy farmers for milk. Prices reflect all payments received for milk sold and all costs associated with marketing the milk. Prices are weighted averages of the prices reported for all orders receiving milk from the reporting area and are reported at the average butterfat tests. <sup>3</sup> Includes Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island and Vermont. <sup>4</sup> Includes all counties to the east of those listed in <sup>8</sup>. <sup>5</sup> Includes Kentucky, North Carolina, South Carolina, Tennessee, and Virginia. <sup>6</sup> Includes Alabama, Arkansas, Georgia, Louisiana, and Mississippi. <sup>7</sup> Includes the counties Vernon, Cedar, Polk, Dallas, Laclede, Texas, Dent, Crawford, Washington, St. Francois, and Perry, and all those to the south of these. <sup>8</sup> Includes the counties of Warren, Elk, Clearfield, Indiana, Westmoreland, and Fayette, and all those counties to the west of these. <sup>9</sup> Includes Kansas, Nebraska, and the Missouri counties to the north of those listed in <sup>7</sup>. <sup>10</sup> Includes all counties to the west of Fanin, Hunt, Van Zandt, Henderson, Houston, Cherokee, Nacogdoches, and Shelby. <sup>11</sup> Includes Oregon and Washington. <sup>12</sup> Weighted average of prices for all reporting areas.

Estimated Conventional Packaged Fluid Milk Sales  
Million Pounds

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	3617	3358	3669	3478	3412	3162	3253	3374	3442	3538	3568	3666
2022	3562	3251	3539	3399	3333	3097	3070	3390	3343	3441	3463	3537
2023	3528	3149	3509	3178	3345	3064	3020	3318	3319	3473	3473	3415
2024	3621	3218	3352	3350	3335	2962	3136	3365	3247	3511	3402	3489
2025	3580	3133	3297	3278	3312	2981	3110	#N/A	#N/A	#N/A	#N/A	#N/A

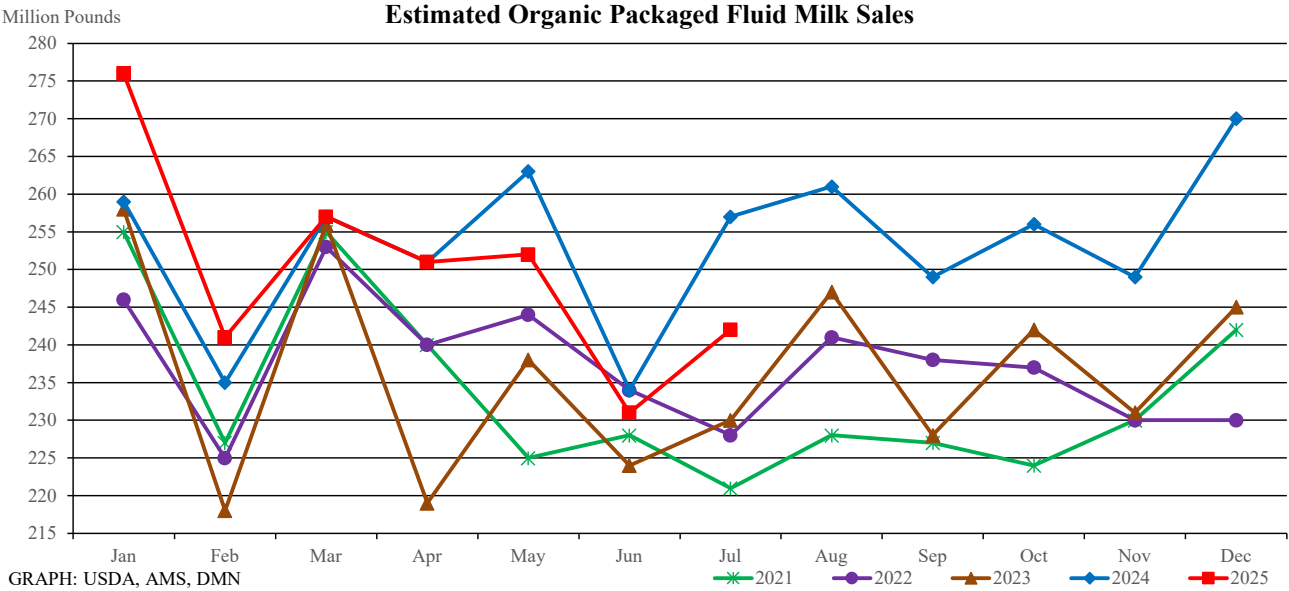
DATA SOURCE, USDA, FMMO Estimated Sales Released 9/11/2025



Estimated Organic Packaged Fluid Milk Sales  
Million Pounds

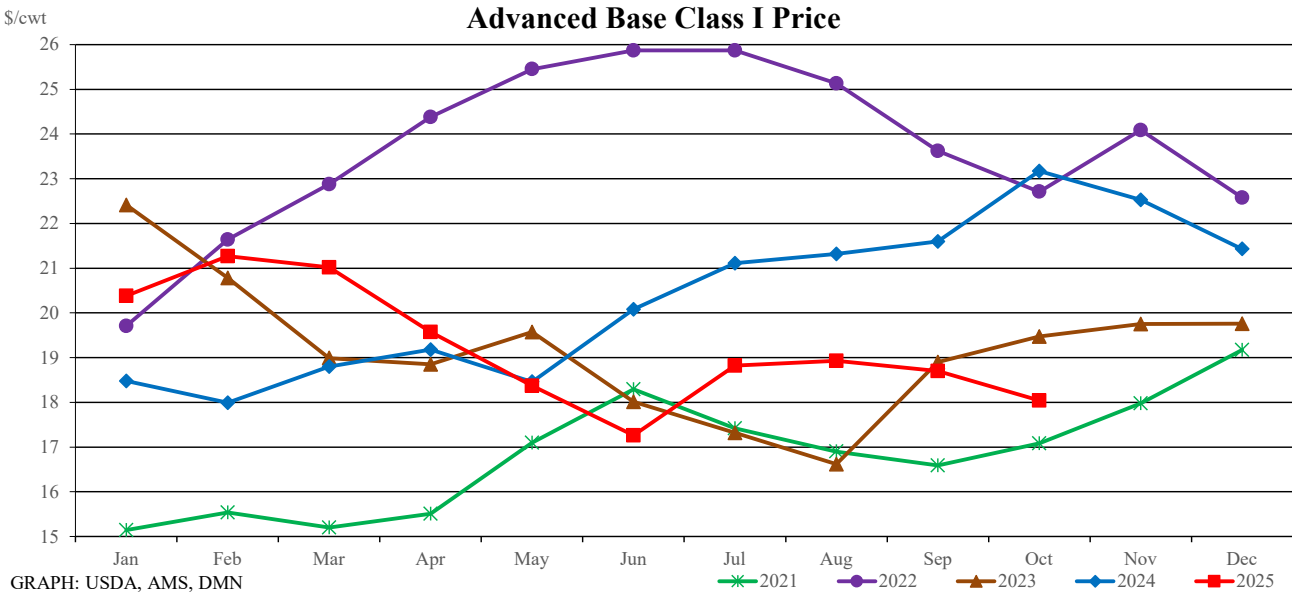
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	255	227	255	240	225	228	221	228	227	224	230	242
2022	246	225	253	240	244	234	228	241	238	237	230	230
2023	258	218	256	219	238	224	230	247	228	242	231	245
2024	259	235	257	251	263	234	257	261	249	256	249	270
2025	276	241	257	251	252	231	242	#N/A	#N/A	#N/A	#N/A	#N/A

DATA SOURCE, USDA, FMMO Estimated Sales Released 9/11/2025



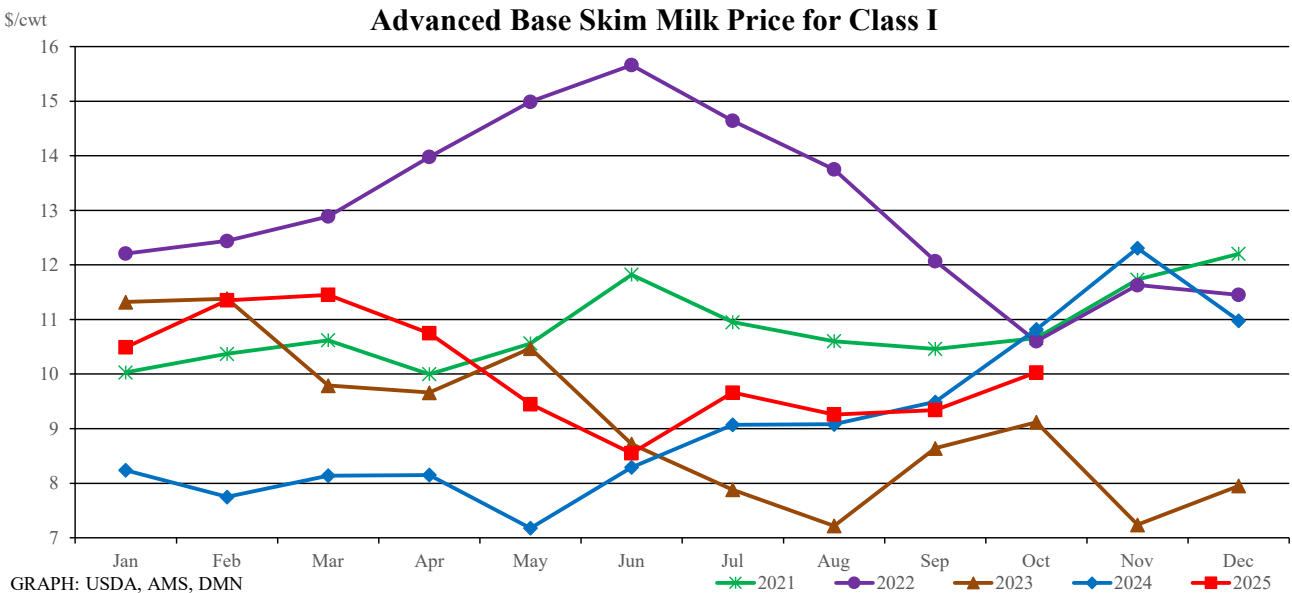
Advanced Base Class I Price (\$/cwt)												
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	15.14	15.54	15.20	15.51	17.10	18.29	17.42	16.90	16.59	17.08	17.98	19.17
2022	19.71	21.64	22.88	24.38	25.45	25.87	25.87	25.13	23.62	22.71	24.09	22.58
2023	22.41	20.78	18.99	18.85	19.57	18.01	17.32	16.62	18.90	19.47	19.75	19.76
2024	18.48	17.99	18.80	19.18	18.46	20.08	21.11	21.32	21.60	23.17	22.53	21.43
2025	20.38	21.27	21.02	19.57	18.37	17.26	18.82	18.93	18.70	18.04	#N/A	#N/A

Data Source: USDA, FMMO: Announcement of Advanced Prices and Pricing Factors Released 09/17/2025



Advanced Base Skim Milk Price for Class I (\$/cwt)												
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	10.03	10.37	10.62	10.00	10.56	11.82	10.95	10.60	10.46	10.66	11.73	12.20
2022	12.21	12.44	12.89	13.98	14.99	15.66	14.64	13.75	12.07	10.60	11.63	11.45
2023	11.32	11.38	9.79	9.66	10.47	8.72	7.88	7.22	8.64	9.12	7.24	7.95
2024	8.24	7.75	8.14	8.15	7.18	8.29	9.07	9.08	9.49	10.82	12.31	10.98
2025	10.49	11.35	11.45	10.75	9.45	8.55	9.66	9.26	9.34	10.03	#N/A	#N/A

Data Source: USDA, FMMO: Announcement of Advanced Prices and Pricing Factors Released 09/17/2025

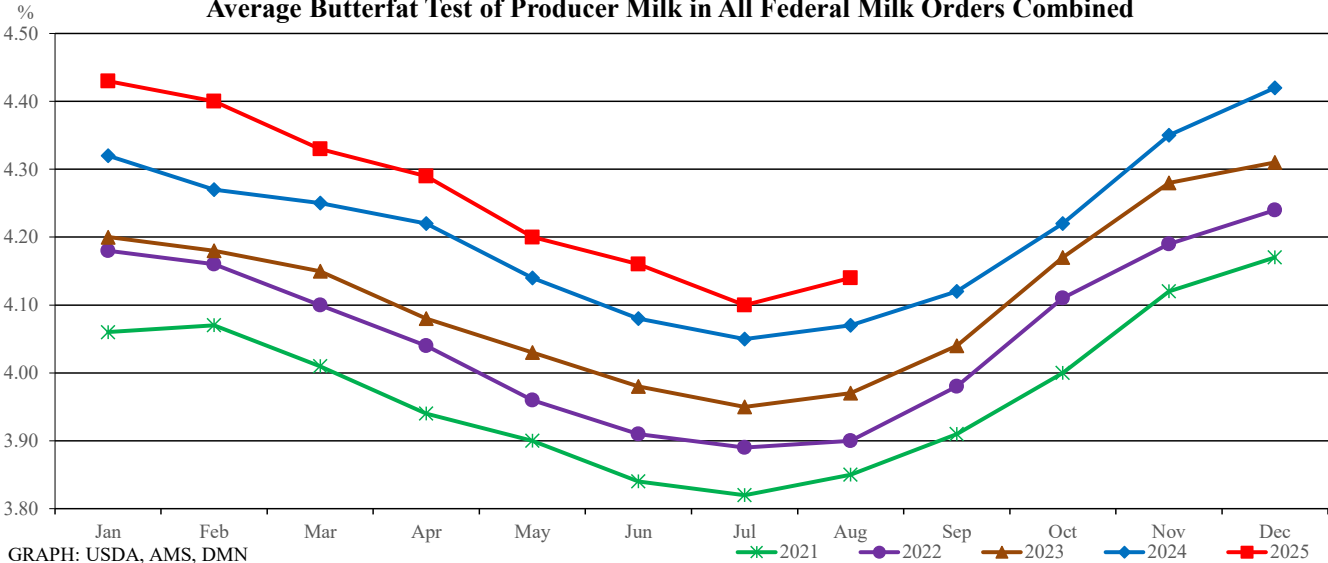


U.S. Average Butterfat Test

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	4.06	4.07	4.01	3.94	3.90	3.84	3.82	3.85	3.91	4.00	4.12	4.17
2022	4.18	4.16	4.10	4.04	3.96	3.91	3.89	3.90	3.98	4.11	4.19	4.24
2023	4.20	4.18	4.15	4.08	4.03	3.98	3.95	3.97	4.04	4.17	4.28	4.31
2024	4.32	4.27	4.25	4.22	4.14	4.08	4.05	4.07	4.12	4.22	4.35	4.42
2025	4.43	4.40	4.33	4.29	4.20	4.16	4.10	4.14	#N/A	#N/A	#N/A	#N/A

Data Source: USDA,AMS, Dairy Programs, FMMO: Producer Milk Components by Order Released 09/17/2025  
FEDERAL MILK ORDERS INCLUDED ARE: 1, 5, 6, 7, 30, 32, 33, 51, 124, 126, 131

Average Butterfat Test of Producer Milk in All Federal Milk Orders Combined

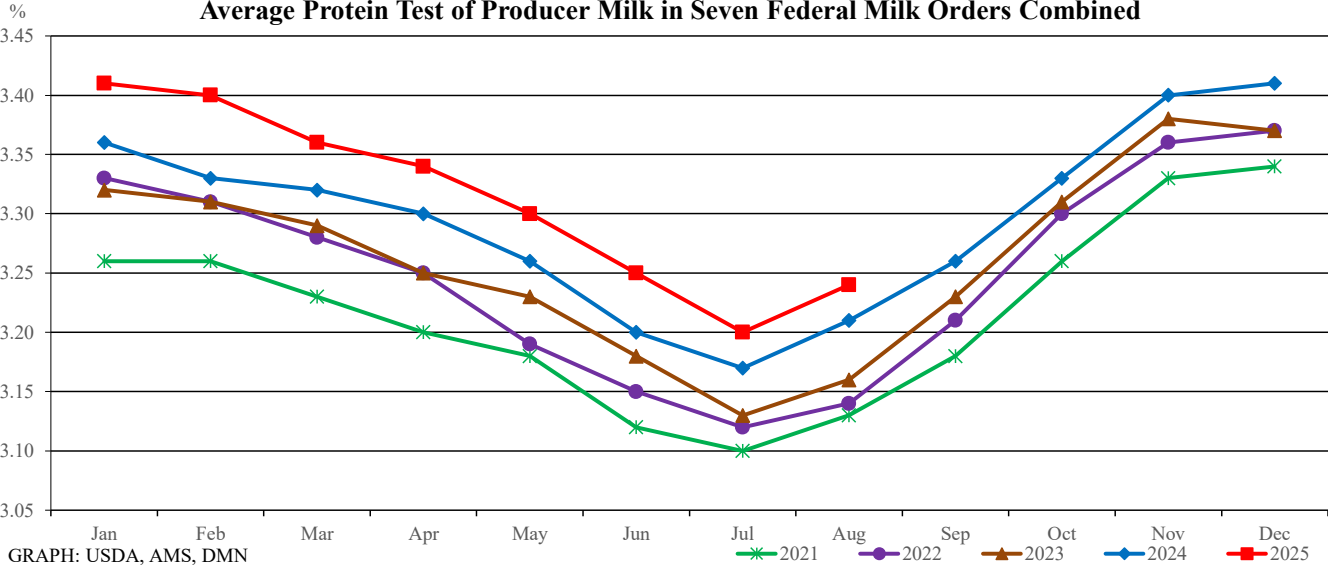


U.S. Average Protein Test

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	3.26	3.26	3.23	3.20	3.18	3.12	3.10	3.13	3.18	3.26	3.33	3.34
2022	3.33	3.31	3.28	3.25	3.19	3.15	3.12	3.14	3.21	3.30	3.36	3.37
2023	3.32	3.31	3.29	3.25	3.23	3.18	3.13	3.16	3.23	3.31	3.38	3.37
2024	3.36	3.33	3.32	3.30	3.26	3.20	3.17	3.21	3.26	3.33	3.40	3.41
2025	3.41	3.4	3.36	3.34	3.3	3.25	3.2	3.24	#N/A	#N/A	#N/A	#N/A

Data Source: USDA,AMS, Dairy Programs, FMMO: Producer Milk Components by Order Released 09/17/2025  
FEDERAL MILK ORDERS INCLUDED ARE: 1, 30, 32, 33, 51, 124, 126

Average Protein Test of Producer Milk in Seven Federal Milk Orders Combined





Email us with accessibility issues with this report.

Advertised Prices for Dairy Products at Major Retail Supermarket Outlets ending during the period of 9/19/2025 to 9/25/2025

In the week 38 retail survey, total conventional dairy ads decreased 5 percent. Cheese overtook ice cream as the most advertised conventional dairy commodity. Total ads declined for most organic dairy commodities this week, with only yogurt and flavored milk ads increasing. Yogurt became the most advertised organic commodity.

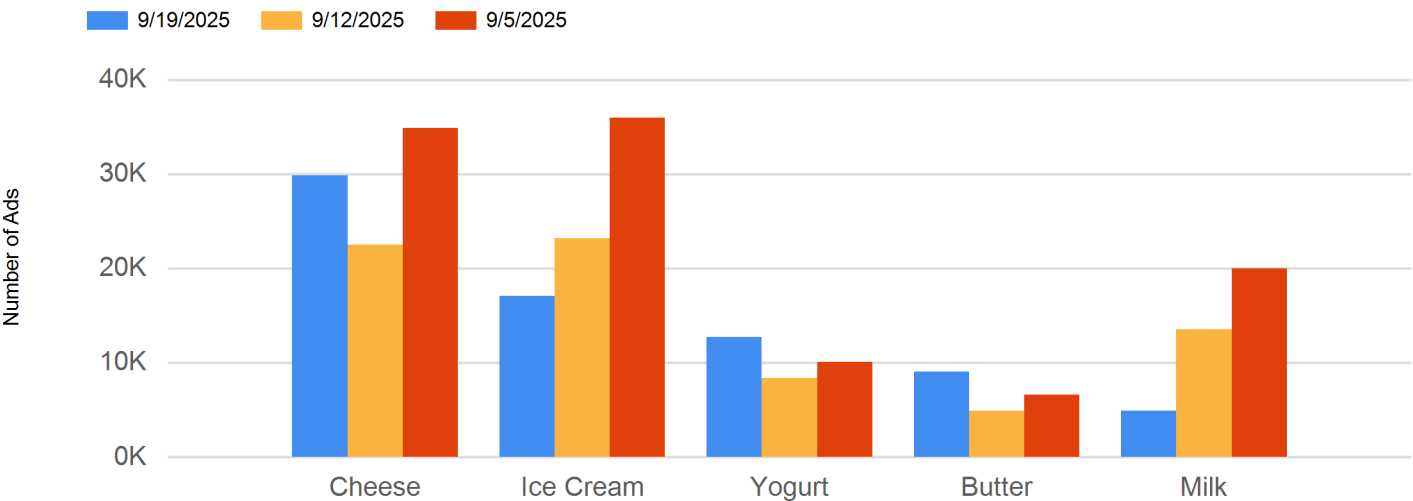
Total ads for conventional cheese increased 39 percent, while organic cheese ads are down 25 percent. The most advertised conventional cheese product is 6-8-ounce shred style. This product is present in 28 percent more ads, and the weighted average advertised price (average price) declined 19 cents to \$2.36. Organic 6-8-ounce shred style cheese ads are down 15 percent, and the average price is \$3.97. The organic premium for this product is \$1.61.

Conventional ice cream ads fell 24 percent and organic ice cream ads are down 60 percent. The most advertised ice cream product in both the conventional and organic aisles is sold in 14-16-ounce packages. Conventional 14-16-ounce ice cream ads are down 22 percent, and the average price dropped 11 cents to \$3.68. Ads for organic 14-16-ounce ice cream declined 48 percent. The average price for this product is \$6.10, up 22 cents, meaning the organic premium is \$2.42.

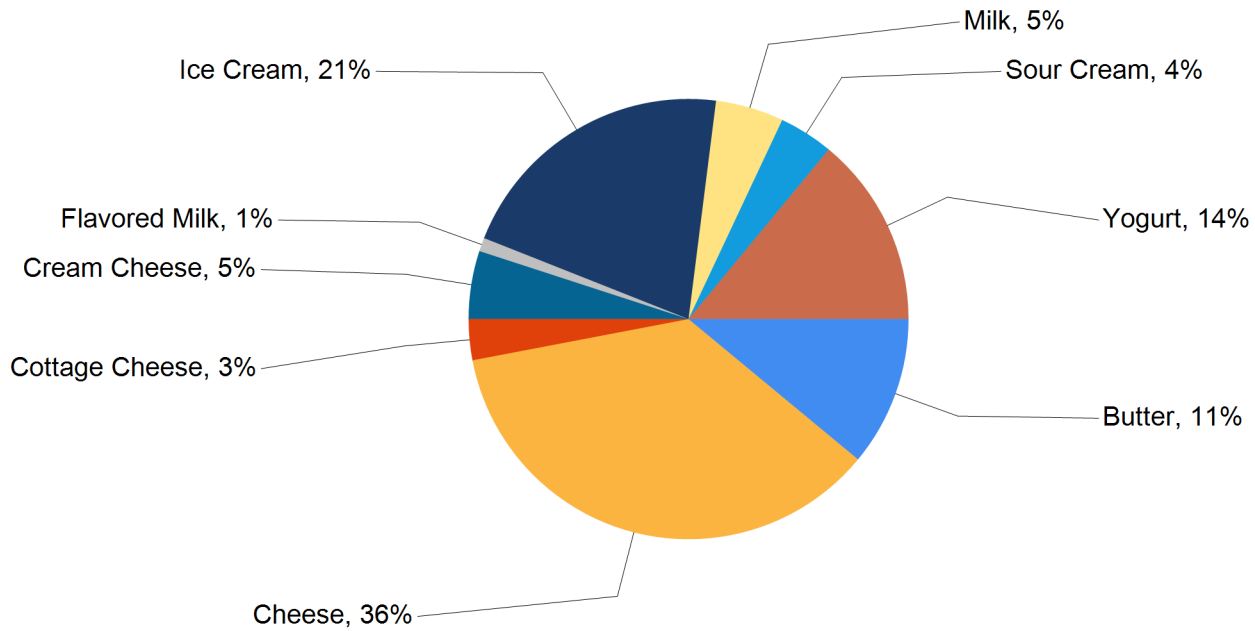
Ads for conventional yogurt decreased 5 percent. Organic yogurt ads grew 70 percent, overtaking milk as the most advertised organic commodity. Conventional 4-6-ounce Greek yogurt ads increased 55 percent. The average price for this product is down 2 cents to \$1.13. There are no organic ads for 4-6-ounce Greek yogurt.

Conventional butter ads increased 103 percent, the greatest percentage increase across all conventional dairy products. Organic butter ads fell 12 percent this week. Total ads for 1 pound butter are up 121 percent and the average price is \$4.20, down 18 cents. Organic 1 pound butter ads decreased 25 percent, and the average price increased 50 cents to \$7.99. The organic premium for 1 pound butter is \$3.79.

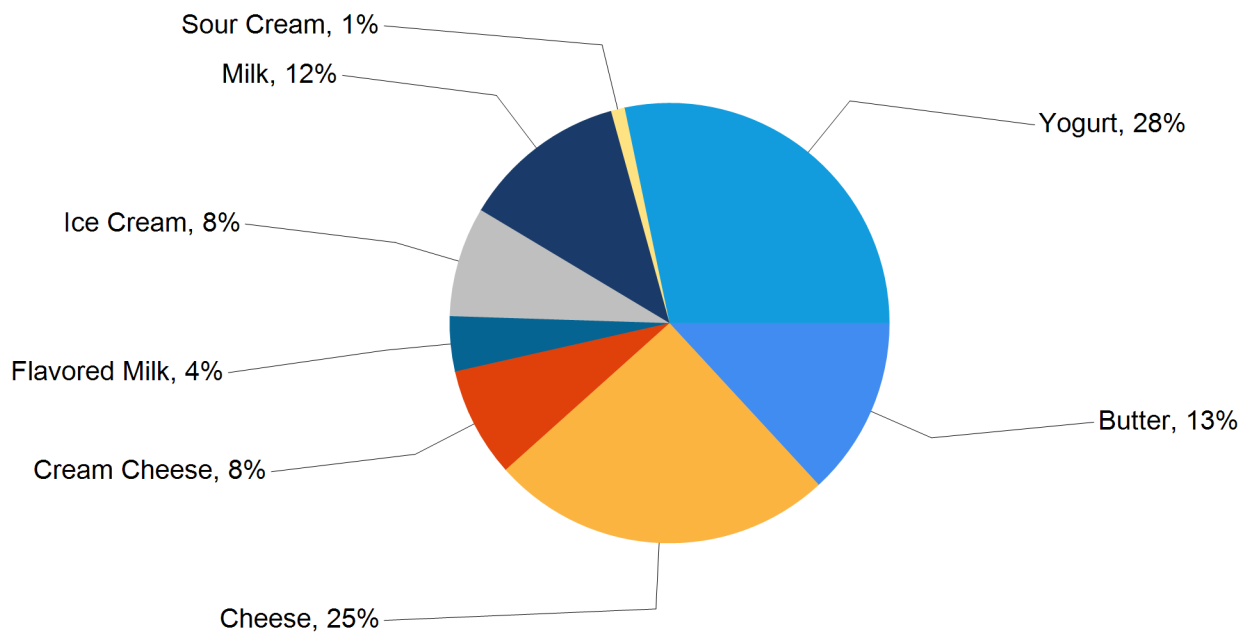
Top 5 Commodities Featured This Week



Percentage of Total Conventional Ads by Commodity



Percentage of Total Organic Ads by Commodity







## NATIONAL -- CONVENTIONAL DAIRY PRODUCTS

Dairy								
Commodity	Type	Pack Size	THIS PERIOD		LAST WEEK		LAST YEAR	
			Stores With Ads	Wtd Avg Price	Stores With Ads	Wtd Avg Price	Stores With Ads	Wtd Avg Price
Butter		8 oz	1015	3.54	781	4.21	5454	2.78
Butter		1 lb	7250	4.20	3283	4.38	4180	4.92
Cheese	Natural Varieties	6-8 oz Block	4965	2.63	3551	2.94	5594	2.55
Cheese	Natural Varieties	6-8 oz Shred	9340	2.36	7307	2.55	11941	2.60
Cheese	Natural Varieties	6-8 oz Sliced	9337	2.40	3888	2.86	14152	2.56
Cheese	Natural Varieties	1 lb Block	699	6.06	1093	4.22	1108	5.10
Cheese	Natural Varieties	1 lb Shred	1895	4.12	1795	4.55	2233	5.10
Cheese	Natural Varieties	1 lb Sliced	94	3.99			2752	2.58
Cheese	Natural Varieties	2 lb Block	405	6.53	1225	6.83	361	7.35
Cheese	Natural Varieties	2 lb Shred	1605	6.79	1599	7.11	1703	7.62
Cottage Cheese		16 oz	1593	2.44	1730	2.95	2120	2.68
Cottage Cheese		24 oz	420	4.25	1340	3.55	1689	3.34
Cream Cheese		8 oz	3506	2.68	6523	2.58	1398	2.66
Cream Cheese		12 oz	130	5.51				
Flavored Milk	All Fat Tests	Half Gallon	832	2.32	103	3.49	2011	1.65
Flavored Milk	All Fat Tests	Gallon	99	4.11	1293	3.88	106	5.49
Ice Cream		14-16 oz	8624	3.68	11046	3.57	6989	3.59
Ice Cream		48-64 oz	7936	3.62	10861	3.84	6910	3.80
Milk	All Fat Tests	Half Gallon	1734	1.50	3208	1.48	2842	1.82
Milk	All Fat Tests	Gallon	2470	2.93	5460	3.22	6015	3.30
Sour Cream		16 oz	2258	2.29	4122	2.14	3537	2.15
Sour Cream		24 oz	1149	3.49	762	3.31	2096	3.38
Yogurt	Greek	4-6 oz	8058	1.13	5214	1.15	11079	1.12
Yogurt	Yogurt	4-6 oz	1644	0.58	3777	0.72	3344	0.69
Yogurt	Greek	32 oz	493	5.19	489	5.61	4398	4.28
Yogurt	Yogurt	32 oz	853	4.06	2144	3.05	4428	2.75



## REGIONAL -- CONVENTIONAL DAIRY PRODUCTS

Commodity	Type	Pack Size	NORTHEAST U.S.			SOUTHEAST U.S.			MIDWEST U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Butter		8 oz	2.99 - 4.15	442	3.39	2.99	366	2.99			
Butter		1 lb	2.99 - 4.99	1412	4.18	3.99 - 4.99	1849	4.54	3.49 - 5.88	1622	4.14
Cheese	Natural Varieties	6-8 oz Block	1.49 - 4.99	1600	3.03	2.50 - 4.99	774	3.16	1.67 - 3.50	682	2.26
Cheese	Natural Varieties	6-8 oz Shred	1.49 - 3.99	1102	2.88	1.67 - 3.99	3796	2.51	1.67 - 2.50	1310	1.91
Cheese	Natural Varieties	6-8 oz Sliced	1.99 - 4.49	1150	2.86	1.67 - 3.99	3557	2.47	1.67 - 4.04	1871	2.29
Cheese	Natural Varieties	1 lb Block	5.99	131	5.99	3.99	65	3.99			
Cheese	Natural Varieties	1 lb Shred	3.00 - 4.99	529	4.28	3.99	1010	3.99			
Cheese	Natural Varieties	2 lb Shred	7.99 - 8.99	319	8.59				6.49 - 6.99	157	6.80
Cottage Cheese		16 oz	2.00 - 3.50	979	2.55				1.99 - 2.99	366	2.28
Cream Cheese		8 oz	2.00 - 4.99	462	3.31	1.85 - 3.99	1796	2.67	2.29 - 3.29	262	2.61
Cream Cheese		12 oz	5.49	129	5.49						
Flavored Milk	All Fat Tests	Half Gallon				3.00	228	3.00	2.98	199	2.98
Flavored Milk	All Fat Tests	Gallon							3.99	96	3.99
Ice Cream		14-16 oz	2.00 - 4.79	2492	3.50	2.99 - 3.49	829	3.27	2.50 - 4.99	1294	3.95
Ice Cream		48-64 oz	2.77 - 4.50	2040	3.45	2.99 - 5.99	607	3.83	2.99 - 4.99	1573	3.78
Milk	All Fat Tests	Half Gallon							1.44	892	1.44
Milk	All Fat Tests	Gallon	2.86	496	2.86				2.40 - 3.99	988	2.55
Sour Cream		16 oz	1.69 - 2.99	408	2.11	1.99	485	1.99	2.49	106	2.49
Sour Cream		24 oz	3.99	65	3.99	3.49	228	3.49	3.49 - 4.29	412	3.94
Yogurt	Greek	4-6 oz	0.69 - 2.29	2516	1.13	0.70 - 1.25	2207	1.11	1.00 - 1.25	943	1.08
Yogurt	Yogurt	4-6 oz	0.60 - 0.89	313	0.71	0.60	302	0.60	0.39 - 0.60	295	0.46
Yogurt	Greek	32 oz	3.99 - 6.49	391	5.30				4.29	83	4.29
Yogurt	Yogurt	32 oz	2.99 - 4.99	488	4.18	3.00	74	3.00			



Commodity	Type	Pack Size	SOUTH CENTRAL U.S.			SOUTHWEST U.S.			NORTHWEST U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Butter		8 oz	5.15	92	5.15	4.57	109	4.57			
Butter		1 lb	2.99 - 4.99	718	3.72	3.99 - 4.99	1002	4.14	3.99	602	3.99
Cheese	Natural Varieties	6-8 oz Block	1.67 - 2.50	443	1.94	1.67 - 4.99	1173	2.42	1.49 - 1.67	254	1.58
Cheese	Natural Varieties	6-8 oz Shred	1.67 - 3.49	1231	2.08	1.67 - 4.99	1403	2.44	1.49 - 1.99	457	1.72
Cheese	Natural Varieties	6-8 oz Sliced	1.67 - 3.49	1182	2.06	1.67 - 4.99	1400	2.27	1.99 - 3.29	133	2.59
Cheese	Natural Varieties	1 lb Block	3.98	117	3.98	6.99	352	6.99			
Cheese	Natural Varieties	1 lb Shred	3.98 - 4.99	178	4.33	3.99	167	3.99			
Cheese	Natural Varieties	1 lb Sliced				3.99	94	3.99			
Cheese	Natural Varieties	2 lb Block	5.77 - 6.99	159	6.50	5.99	169	5.99	7.99	61	7.99
Cheese	Natural Varieties	2 lb Shred	5.49 - 6.99	693	6.46	5.99	425	5.99			
Cottage Cheese		16 oz	1.98	117	1.98				2.49	131	2.49
Cottage Cheese		24 oz	2.49	52	2.49	4.49	352	4.49			
Cream Cheese		8 oz	1.98 - 3.49	448	2.22	2.49 - 2.99	538	2.63			
Flavored Milk	All Fat Tests	Half Gallon	2.49	107	2.49				1.27	287	1.27
Ice Cream		14-16 oz	2.50 - 4.99	959	3.73	2.97 - 6.29	2103	4.04	1.87 - 4.36	871	3.16
Ice Cream		48-64 oz	2.97 - 6.00	529	4.39	2.50 - 5.99	2155	3.33	2.97 - 5.99	912	3.66
Milk	All Fat Tests	Half Gallon	1.27 - 1.99	233	1.66				1.27 - 1.72	580	1.45
Milk	All Fat Tests	Gallon				2.86 - 3.88	631	3.10	2.82 - 4.33	324	3.57
Sour Cream		16 oz	1.49	52	1.49	2.50 - 2.99	498	2.64	1.98 - 2.64	661	2.28
Sour Cream		24 oz	2.99	52	2.99	2.99	392	2.99			
Yogurt	Greek	4-6 oz	0.80 - 2.00	421	1.20	0.99 - 1.50	1735	1.15	0.99 - 1.00	203	0.99
Yogurt	Yogurt	4-6 oz	0.37 - 1.00	297	0.61				0.39 - 0.59	418	0.53
Yogurt	Yogurt	32 oz	2.97 - 2.99	160	2.98	5.49	122	5.49			



Commodity	Type	Pack Size	ALASKA U.S.			HAWAII U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Butter		8 oz	3.49	2	3.49	4.91	4	4.91
Butter		1 lb	4.49 - 4.99	22	4.74	5.29	23	5.29
Cheese	Natural Varieties	6-8 oz Block	2.00 - 3.98	16	2.56	2.47	23	2.47
Cheese	Natural Varieties	6-8 oz Shred	2.00 - 3.98	18	2.55	2.47	23	2.47
Cheese	Natural Varieties	6-8 oz Sliced	1.99 - 3.98	6	2.98	1.99 - 4.94	38	2.85
Cheese	Natural Varieties	1 lb Block	7.29	11	7.29	7.99	23	7.99
Cheese	Natural Varieties	1 lb Shred	7.29	11	7.29			
Cheese	Natural Varieties	2 lb Block	5.97 - 11.99	16	7.10			
Cheese	Natural Varieties	2 lb Shred	5.97	11	5.97			
Cottage Cheese		24 oz	4.28 - 4.73	12	4.62	4.99	4	4.99
Flavored Milk	All Fat Tests	Half Gallon	1.77	11	1.77			
Flavored Milk	All Fat Tests	Gallon				7.79	3	7.79
Ice Cream		14-16 oz	2.24 - 5.23	49	4.09	4.99 - 5.99	27	5.84
Ice Cream		48-64 oz	3.27 - 7.00	54	5.01	4.47 - 5.49	66	4.88
Milk	All Fat Tests	Half Gallon	1.77 - 4.41	29	2.90			
Milk	All Fat Tests	Gallon	4.58 - 6.58	18	5.58	5.98 - 7.79	13	6.40
Sour Cream		16 oz	2.29 - 5.00	48	4.04			
Yogurt	Greek	4-6 oz	1.00 - 1.79	18	1.57	1.00 - 2.29	15	1.41
Yogurt	Yogurt	4-6 oz	0.69	11	0.69	0.80 - 1.25	8	1.02
Yogurt	Greek	32 oz	6.49	9	6.49	7.16	10	7.16
Yogurt	Yogurt	32 oz	5.99	9	5.99			



## NATIONAL -- ORGANIC DAIRY PRODUCTS

Dairy								
Commodity	Type	Pack Size	THIS PERIOD		LAST WEEK		LAST YEAR	
			Stores With Ads	Wtd Avg Price	Stores With Ads	Wtd Avg Price	Stores With Ads	Wtd Avg Price
Butter		8 oz	560	6.79	597	5.05		
Butter		1 lb	218	7.99	291	7.49	228	4.99
Cheese	Natural Varieties	6-8 oz Block	113	5.44	263	5.86	459	5.63
Cheese	Natural Varieties	6-8 oz Shred	653	3.97	770	4.77	288	3.41
Cheese	Natural Varieties	6-8 oz Sliced	761	4.77	995	4.12	459	6.09
Cottage Cheese		16 oz					65	5.99
Cottage Cheese		24 oz					80	3.99
Cream Cheese		8 oz	452	4.20	599	3.81		
Flavored Milk	All Fat Tests	Half Gallon	235	5.80				
Ice Cream		14-16 oz	323	6.10	619	5.88	107	9.99
Ice Cream		48-64 oz	184	8.46	650	8.59	60	8.99
Milk	All Fat Tests	Half Gallon	578	5.44	4738	5.10	1012	4.82
Milk	All Fat Tests	Gallon	171	8.30	171	8.77	188	5.99
Sour Cream		16 oz	75	4.41	463	3.81		
Yogurt	Yogurt	4-6 oz			113	1.43		
Yogurt	Greek	32 oz	382	7.59			176	7.19
Yogurt	Yogurt	32 oz	1312	4.87	882	5.15	677	4.50

## REGIONAL -- ORGANIC DAIRY PRODUCTS

Commodity	Type	Pack Size	NORTHEAST U.S.			SOUTHEAST U.S.			MIDWEST U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Butter		8 oz				7.49	52	7.49	4.60	67	4.60
Cheese	Natural Varieties	6-8 oz Shred	4.76	122	4.76	3.00 - 4.49	456	3.75			
Cheese	Natural Varieties	6-8 oz Sliced	4.94 - 5.39	244	5.17	4.49	228	4.49	5.39	67	5.39
Cream Cheese		8 oz				4.00	52	4.00			
Flavored Milk	All Fat Tests	Half Gallon	5.35	122	5.35						
Ice Cream		14-16 oz	7.49	72	7.49	5.99	52	5.99			
Milk	All Fat Tests	Half Gallon	5.99 - 6.79	248	6.58						
Yogurt	Greek	32 oz	7.49	122	7.49				7.49	67	7.49
Yogurt	Yogurt	32 oz	4.29 - 5.49	829	4.73	4.50	228	4.50	5.49	67	5.49



Commodity	Type	Pack Size	SOUTH CENTRAL U.S.			SOUTHWEST U.S.			NORTHWEST U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Butter		8 oz	5.32 - 7.49	257	6.71	7.49	184	7.49			
Butter		1 lb				7.98 - 7.99	218	7.99			
Cheese	Natural Varieties	6-8 oz Block				5.39	109	5.39			
Cheese	Natural Varieties	6-8 oz Shred	4.04	75	4.04						
Cheese	Natural Varieties	6-8 oz Sliced				3.86 - 4.94	218	4.40			
Cream Cheese		8 oz	4.00	107	4.00	4.00 - 4.83	293	4.31			
Flavored Milk	All Fat Tests	Half Gallon				6.27	109	6.27			
Ice Cream		14-16 oz	5.19 - 5.99	199	5.62						
Ice Cream		48-64 oz	8.99	75	8.99	8.09	109	8.09			
Milk	All Fat Tests	Half Gallon	4.49 - 5.77	159	5.01				4.12	162	4.12
Milk	All Fat Tests	Gallon							8.18	162	8.18
Sour Cream		16 oz	4.41	75	4.41						
Yogurt	Greek	32 oz				7.49 - 7.99	189	7.70			
Yogurt	Yogurt	32 oz	5.99	75	5.99	5.49	109	5.49			

Commodity	Type	Pack Size	ALASKA U.S.			HAWAII U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Cheese	Natural Varieties	6-8 oz Block				6.74	4	6.74
Cheese	Natural Varieties	6-8 oz Sliced				7.01	4	7.01
Flavored Milk	All Fat Tests	Half Gallon				6.79	4	6.79
Milk	All Fat Tests	Half Gallon	5.23	9	5.23			
Milk	All Fat Tests	Gallon	10.38	9	10.38			
Yogurt	Greek	32 oz				7.49	4	7.49
Yogurt	Yogurt	32 oz				5.49	4	5.49





REGIONAL DEFINITIONS

As used in this report, regions include the following states:	
NORTHEAST U.S.	Connecticut, Delaware, Massachusetts, Maryland, Maine, New Hampshire, New Jersey, New York, Pennsylvania, Rhode Island and Vermont
SOUTHEAST U.S.	Alabama, Florida, Georgia, Mississippi, North Carolina, South Carolina, Tennessee, Virginia and West Virginia
MIDWEST U.S.	Iowa, Illinois, Indiana, Kentucky, Michigan, Minnesota, North Dakota, Nebraska, Ohio, South Dakota and Wisconsin
SOUTH CENTRAL U.S.	Arkansas, Colorado, Kansas, Louisiana, Missouri, New Mexico, Oklahoma, and Texas
SOUTHWEST U.S.	Arizona, California, Nevada and Utah
NORTHWEST U.S.	Idaho, Montana, Oregon, Washington, and Wyoming
ALASKA	Alaska
HAWAII	Hawaii
NATIONAL	Continental United States

1--Dairy Market News surveys nearly 130 retailers, comprising over 22,000 individual stores, with online weekly advertised features.

2--As of October 1, 2022, the previous year weighted average prices and store counts will be calculated using the date from the prior year that most closely matches the current report date.

# Dairy Market News

## United States Department of Agriculture

Volume 92, Report 38

September 15 – 19, 2025

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