



# Weekly Cotton Market Review

## Agricultural Marketing Service

Cotton and Tobacco Program ♦ Cotton Market News Division ♦ 3275 Appling Road ♦ Memphis, TN 38133 ♦ 901.384.3016

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Spot quotations averaged 7 points slightly higher than the previous week, according to the USDA, Agricultural Marketing Service's Cotton and Tobacco Program. Quotations for the base quality of cotton (color 41, leaf 4, staple 34, mike 35-36 and 43-49, strength 27.0 - 28.9, and uniformity 81.0 - 81.9) in the seven designated markets averaged 62.02 cents per pound for the week ending Thursday, September 11, 2025. The weekly average was up from 61.95 cents last week, but down from 62.67 cents reported the corresponding period a year ago. Daily average quotations ranged from a low of 61.50 cents on Friday, September 5 to a high of 62.67 cents on Wednesday, September 10. Spot transactions reported in the Daily Spot Cotton Quotations for the week ended September 11 totaled 6,154 bales. This compares to 1,874 reported last week and 9,933 bales reported the corresponding week a year ago. Total spot transactions for the season were 22,028 bales compared to 31,155 the corresponding week a year ago. The ICE October settlement price ended the week at 65.37 cents, compared to 64.69 cents last week.

41-4-34 Prices								
Date	SE	ND	SD	ETX-STX	WTX-KS-OK	DSW	SJV	7-MKT AVG
5-Sep	63.39	63.14	63.14	59.64	60.14	60.14	60.89	61.50
8-Sep	63.57	63.32	63.32	59.82	60.32	60.32	61.07	61.68
9-Sep	63.65	63.40	63.40	59.90	60.40	60.40	61.15	61.76
10-Sep	64.56	64.31	64.31	60.81	61.31	61.31	62.06	62.67
11-Sep	64.37	64.12	64.12	60.62	61.12	61.12	61.87	62.48
31-3-36 Prices								
Date	SE	ND	SD	ETX-STX	WTX-KS-OK	DSW	SJV	7-MKT AVG
5-Sep	69.14	67.89	67.39	66.89	65.39	66.14	73.29	68.02
8-Sep	69.32	68.07	67.57	67.07	65.57	66.32	73.47	68.20
9-Sep	69.40	68.15	67.65	67.15	65.65	66.40	73.55	68.28
10-Sep	70.31	69.06	68.56	68.06	66.56	67.31	74.46	69.19
11-Sep	70.12	68.87	68.37	67.87	66.37	67.12	74.27	69.00
Futures Settlement							Far Eastern A Index 1/	
Date	Oct-25	Dec-25	Mar-26	May-26	Jul-26	Oct-26	Current	
5-Sep	64.39	66.03	67.96	69.34	70.23	69.23	77.60	
8-Sep	64.57	66.21	68.14	69.53	70.43	69.38	77.40	
9-Sep	64.65	66.46	68.37	69.74	70.64	69.54	77.65	
10-Sep	65.56	66.67	68.59	69.96	70.84	69.60	77.85	
11-Sep	65.37	66.72	68.63	70.00	70.88	69.76	78.05	
Spot Transactions								
Date	SE	ND	SD	ETX-STX	WTX-KS-OK	DSW	SJV	PIMA
5-Sep	0	0	0	0	135	0	0	0
8-Sep	0	0	0	1,622	110	0	0	0
9-Sep	0	0	0	1,031	337	0	0	0
10-Sep	0	0	4	1,347	1,135	0	0	0
11-Sep	0	9	3	421	0	0	0	0
Weekly Totals	0	9	7	4,421	1,717	0	0	0

Source: USDA, AMS, Cotton and Tobacco Program, 1/ Cotlook

**Join the Help Sessions every Tuesday and Thursday afternoon at 2:00 PM CDT to learn more about exciting customizable enhancements and new features to the Cotton Price Report Series.**

## Southeastern Markets Regional Summary

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Spot cotton trading was inactive. Supplies and offerings were light. Demand was moderate. Average local spot prices were steady. Trading of CCC-loan equities was inactive. No interest in forward contracting was reported.

A mix of cloudy to sunny conditions were observed across the lower Southeast during the period. Seasonably cooler daytime temperatures were in the 80s to low 90s. Nighttime lows were mostly in the 60s. Light localized precipitation was received in portions of the Florida Panhandle, the Atlantic coast, and areas of north Alabama and north Georgia. Precipitation totals measured from trace amounts to around one inch of moisture. The crop advanced well. Producers monitored fields and assessed irrigation scheduling decisions as bolls began to crack open. Fields were scouted and producers applied insecticides in fields that met threshold limits. Producers monitored field maturity and prepared for defoliation activity. According to the National Agricultural Statistic's Services (NASS) crop progress report released September 8, boll-setting advanced to 99 percent completed in Georgia and 95 percent completed in Alabama. Cotton bolls opening reached 51 percent in Georgia and 36 percent completed in Alabama.

Cloudy conditions prevailed across the upper Southeast with intermittent windows of sunshine observed. Daytime temperatures were mostly in the 80s. Nighttime lows were in the 60s. Localized rainfall was received along the eastern Carolinas during the week. Precipitation totals measured from

trace amounts to around one inch of moisture. The crop advanced at a slower pace due to seasonable cooler conditions. Producers scouted fields and applied insecticides in fields that met threshold limits. According to NASS, boll-setting was completed in Virginia and advanced to 97 percent in South Carolina and 95 percent completed in North Carolina. Cotton bolls-opening reached 41 percent completed in Virginia, 34 in South Carolina, and 24 percent completed in North Carolina.

### [Textile Mill](#)

Domestic mill buyers inquired for a moderate volume of color 42 and better, leaf 4 and better, and staple 34 and longer for fourth quarter 2025 delivery. No sales were reported and no additional inquiries were reported. A cautious undertone was maintained by mill buyers as they balanced raw cotton purchases with yarn orders.

Demand through export channels was moderate. Representatives for mills in Pakistan and Vietnam inquired for a moderate volume of USDA Green Card Class, color 31, leaf 3, and staple 37 and longer for nearby shipment. No sales were reported.

### [Trading](#)

- No trading activity was reported.

## South Central Markets Regional Summary

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### North Delta

Trading of spot cotton was inactive. Supplies of available cotton were light. Demand was very light. Trading of CCC-loan equities was inactive. Average local spot prices were steady. Forward contracting was light; business was slow as producers monitored market price levels.

Generally sunny skies with occasional cloudiness characterized the weather pattern during the period. Daytime highs started in the 70s and migrated into the 90s. Overnight lows were in the 50s and 60s. Dryland cotton is expected to be defoliated soon in some areas, while other territories continued to progress. Topsoil moisture is sufficient but needed more rain to restore adequate moisture where needed. Early morning rain showers brought around three-quarters of an inch of precipitation. Cotton bolls were different sizes due to limited rainfall. According to the U.S. Drought Monitor report released on September 11, abnormal to moderate drought activity received small improvements over the past few weeks. Outdoor activities continued including irrigation and preparing for harvesting. According to the National Agricultural Statistics Services Crop Progress report released on September 8, cotton bolls opening was at 50 percent in Arkansas, 35 in Missouri, and 42 percent in Tennessee. Virtual and in person industry meetings were planned and attended at state and national levels.

### South Delta

Spot cotton trading was inactive. Supplies of available cotton were light. Demand was very light. Trading of CCC-loan equities was inactive. Average local spot prices were steady. Forward contracting was light; business was slow as producers monitored market price levels.

Sunny skies persisted during the reporting period. Morning storms brought around one and one-half inches of rain, which fluctuated daytime high temperatures from the 70s to 90s. Overnight lows were in the 50s and 60s. According to the U.S. Drought Monitor report released on September 11, soil moisture indicated a large expansion of drought throughout parts of northern Mississippi. Therefore, rain is needed in the nearby forecast to replenish moisture to the soils. Fieldwork is being done. Harvesting is expected to begin soon. Defoliation is underway in some fields where the cotton has reached maturity. According to the National Agricultural Statistics Service's Crop Progress report released on September 8, cotton boll openings were still in progress in Louisiana at 74 percent and at 52 percent in Mississippi. Louisiana is above the five-year average, but below average in Mississippi by 4 percent. Virtual and in person industry meetings were planned and attended at state and national levels.

### Trading

#### *North Delta*

- A mixed lot of 2024-crop CCC-catalog cotton, color 42 and better, leaf 2-4, staple 34-38, mike averaging 45.0, strength averaging 30.3, uniformity averaging 82.0, and 100 percent extraneous matter (plastic) sold for around 10.38 cents, FOB warehouse (compression charges not paid).

#### *South Delta*

- No trading activity was reported.

## Southwestern Markets Regional Summary

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### East Texas-South Texas

Spot cotton trading was moderate. Supplies and producer offerings were light. Demand was moderate. Average local spot prices were steady. Producer interest in forward contracting was light. Trading of CCC-loan equities was inactive. Foreign mill inquiries were moderate. Interest was best from India, Pakistan, and Vietnam.

In central Texas, showers early in the week gave way to sunshine and clear skies for the remainder of the period. Daytime high temperatures were in the mid-80s to mid-90s. Nighttime low temperatures were in the upper 50s to the low 60s. Total accumulated moisture totals ranged from trace amounts up to over one inch of rainfall in some locales. Activity across the central Texas region was increasing, but stage of activity varied from field to field. Some areas have begun harvesting and others are either being defoliated or preparing to be defoliated. Modules were transported to gins, and a few gins in the region had begun ginning operations for the season. In the Wintergarden area stands were in the final stages of maturation. In the Upper Coast, weekend thunderstorms gave way to sunny and partly cloudy skies, but persistent rainfall continued in areas of the Coastal Bend and the lower Rio Grande Valley (RGV). Daily daytime high temperatures were in the upper 80s to mid-90s, with nighttime low temperatures in the 60s and 70s. Total accumulated rainfall totals ranged from one-half of an inch of rain to over two and three-quarter inches of precipitation. Harvesting continued as wet field conditions and heavy rainfall permitted. Local experts reported that fields in the lower RGV were 95 to 99 percent harvested, and areas of Coastal Bend are nearing completion as well. Ginning continued at full capacity across the South Texas region as gins worked through backlogs of modules in fields. A few gins have concluded operations for the season in the lower RGV. The Annual Texas Flow Meeting was held in Lubbock, TX this week and was well attended.

### West Texas-Kansas-Oklahoma

Spot cotton trading was moderate. Supplies and producer offerings were light. Demand was light. Average local spot prices were steady. Producer interest in forward contracting was light. Trading of CCC-loan equities was slow. Foreign mill inquiries

were light to moderate. Interest was best from India, Pakistan, and Vietnam.

In Texas, daytime high temperatures fluctuated in the mid-70s to mid-90s, and overnight lows were in the 50s to 70s. A mix of clouds and sun dominated with light, intermittent rainfall early in the period. Bolls developed and began cracking open as harvesting neared. Producers prepared to initiate harvest aid applications, with defoliants and boll openers expected to be applied within the next two weeks, depending on location. Insect pressure remained light and was managed with targeted treatments. Investigations into cotton jassids, also known as the two-spotted cotton leafhopper, are underway by USDA-APHIS, according to the Focus on Entomology newsletter published September 4 by the Texas A&M AgriLife Research and Extension Center in Lubbock. This invasive pest, recently transported from Florida on ornamental nursery plants, poses a potential economic threat to cotton production if it becomes established in the region. The Texas Department of Agriculture is also conducting a separate investigation to assess its spread and impact. The Texas Cotton Association hosted the annual Texas Flow Meeting, bringing together industry stakeholders with a focus on logistics experts who manage the global movement of Texas cotton. The event served as a strategic touchpoint to coordinate supply chain operations and ensure smooth distribution as harvest ramps up.

In Kansas, additional precipitation was received with daytime high temperatures in the low 60s to low 90s, and overnight lows in the 40s to 70s. Some regions received more than two inches of moisture, leaving fields soggy and delaying spraying activities. To ensure full boll maturity, a warming trend and a late-season freeze will be essential. Kansas cotton was prominently featured at the Kansas State Fair in Hutchinson, both in the Agriland interactive agricultural children's area and in the exhibit hall, open through September 14. In Oklahoma, stands progressed, supported by daytime highs ranging from the upper 70s to mid-90s and overnight lows in the 50s to 60s. The weather remained dry throughout the period, allowing bolls to develop. Dryland and irrigated fields displayed promising yield potential, encouraging producers as the season advanced.

## Southwestern Markets Regional Summary

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### *West Texas-Kansas-Oklahoma (Continued)*

Sunny conditions contributed heat units to help finish out the crop. Producers began selecting harvest aids. Insect pressure remained light overall, though growers continued monitoring for aphids as bolls started to open. Meanwhile, gin and industry meetings were held across Oklahoma and Kansas to prepare for the upcoming harvest.

### *Trading*

#### *East Texas/South Texas*

- A heavy volume of new-crop, color 21 and 31, leaf 2 and 3, staple 37-39, mike 41-50, strength 29-33, and uniformity 80-84 sold for 64.25 to 65.25 cents per pound, FOB warehouse (compression charges not paid).
- A heavy volume of new-crop, color 31 and 41, leaf 3-5, staple 37 and 38, mike 39-42, strength 32-35, and uniformity 83-85 sold for around 63.00 cents, same terms as above.
- A moderate volume of new-crop containing color 31 and 41, leaf 3 and 4, staple 36-38, mike 43-46, strength 30-34, and uniformity 81-83 sold for 62.00 to 62.50 cents.

#### *West Texas, Kansas & Oklahoma*

- In Texas, mixed lots containing a light volume of 2024-crop cotton mostly color 33 and better, leaf 4 and better, staple 32-36, mike 39-50, strength 25-31, and uniformity 75-81 sold for 55.50 to 55.75 cents per pound, FOB car/truck, (compression charges not paid).
- In Kansas, a mixed lot containing a moderate volume of 2024-crop cotton color 42 and better, leaf 4 and better, staple 34-38, mike 35-51, strength 30-33, and uniformity averaging 81.1 traded for around 59.25 cents, same terms as above.
- A light volume of CCC-loan equities traded for 0.50 to 4.25 cents.

## Western Markets Regional Summary

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### **Desert Southwest (DSW)**

Spot cotton trading was inactive. Supplies and producer offerings were light. Demand was light. Producer interest in forward contracting was light. Average local prices were steady. No Forward contracting or domestic mill activity was reported. Foreign mill inquiries were light.

Arizona weather conditions were partly cloudy with daily temperatures in the triple-digits. Nighttime lows were in the 70s and 80s. Light monsoon activity brought thunderstorms and rain showers totaling up to three-quarters of an inch of rain in some locales. Level 2 heat stress may have an effect on the crop in central Arizona as water supplies are scarce. Harvest was underway in Yuma and sources report that yields have been good. In New Mexico and El Paso, TX, sunny to partly cloudy conditions were prevalent. Daily temperatures were in the low to mid-90s. Nighttime lows were in the 60s. Scattered rain showers brought close to one-half of an inch of moisture to the territory. Sources report that the lack of water and use of well water may have an adverse effect on the crop, but that remains to be seen. Overall, no major crop issues were reported.

### **San Joaquin Valley (SJV)**

Spot cotton trading was inactive. Supplies and demand were light. No forward contracting or domestic mill activity was reported. Average local prices were steady. Foreign mill inquiries were light.

In the SJV, clear and sunny skies were prevalent. Temperatures tapered off into the mid-80s by week end, which was a welcomed reprieve from the triple-digit temperatures seen in recent weeks.

Nighttime lows were in the 60s. No rain was reported during the period. Sources estimate the crop to be at or a little above average. Fields were blooming. Insect pressures were light, and treatments were applied as necessary.

### **American Pima (AP)**

Spot cotton trading was inactive. Supplies were moderate. Demand was light. No forward contracting or domestic mill activity was reported. Average local spot prices were steady. Foreign mill inquiries were light.

In the San Joaquin Valley, daily temperatures ranged from the 90s to the mid-80s. Nightly lows were in the 60s. No rain was reported during the period. Blooming expanded. Insect pressures were light and treatments were applied as necessary. Producers are expecting greater yields compared to the last two years. Weather conditions in Arizona were partly cloudy. Daily temperatures were in the triple-digits, with nightly lows in the 70s and 80s. Light monsoon activity brought rain totaling up to three-quarters of an inch in some locales. Level 2 heat stress may have an effect on the crop in central Arizona as water supplies are scarce. Harvest was underway in Yuma and sources report that yields have been good.

## **Trading**

### **Desert Southwest**

- No trading activity was reported.

### **San Joaquin Valley**

- No trading activity was reported.

### **American Pima**

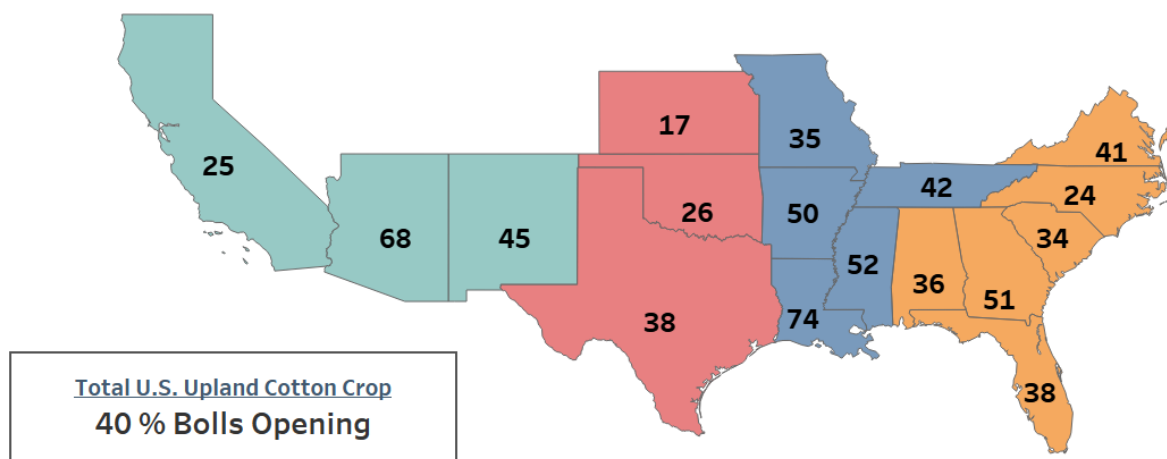
- No trading activity was reported.



## Percentage of Cotton Bolls Opening

The USDA National Agricultural Statistics Service's Crop Progress report, released on September 8, estimated that 40 percent of the U.S. upland cotton crop had bolls opening, one percent behind the five-year average. Nineteen percent of the Texas crop has been harvested, which is six percent ahead of the five-year average for the state.

### USDA NASS: Upland Cotton Crop Progress Percentage of Cotton Bolls Opening by State, September 8, 2025



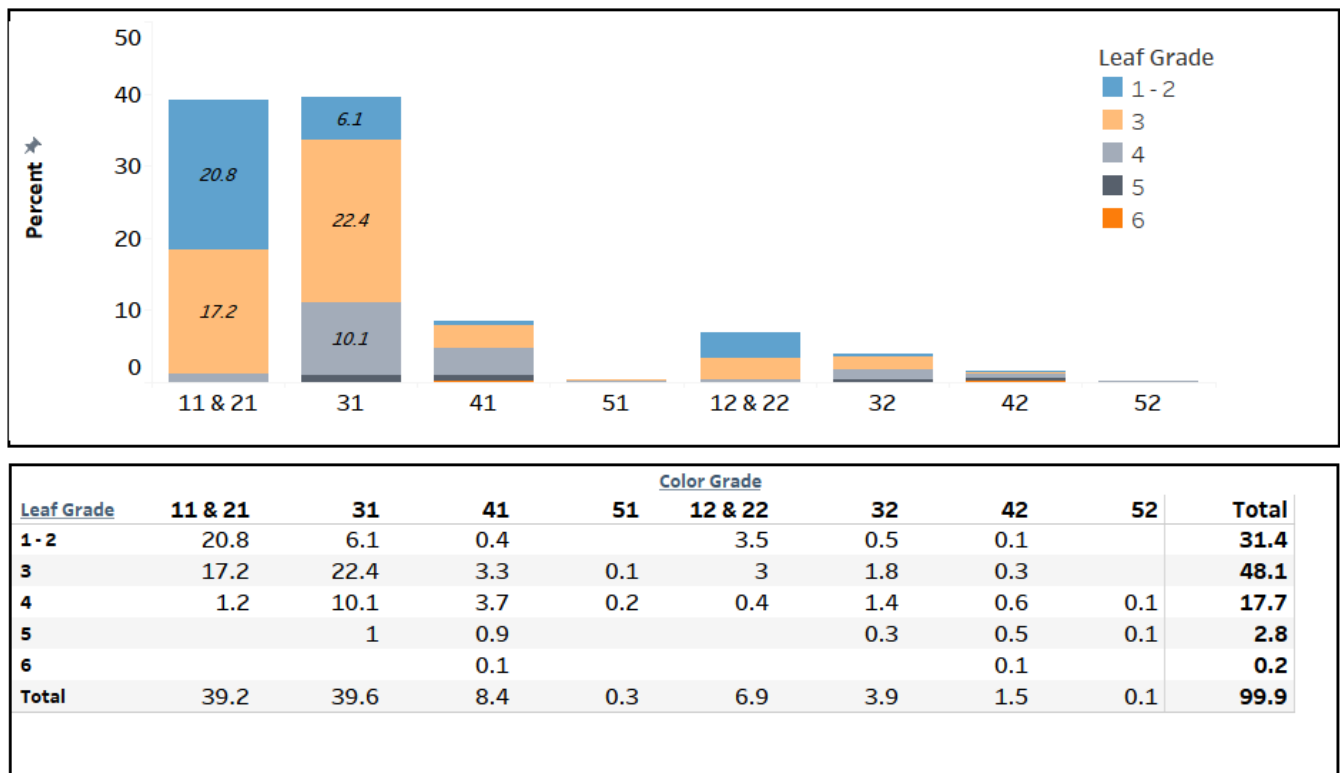
USDA, AMS, Cotton and Tobacco Program, Market News, *Data Source: USDA, NASS, Crop Progress*

[For complete report click here.](#)

## Corpus Christi Bales Classed

The Corpus Christi Classing Office classed 98,340 bales for the week ending September 11. For the week ending September 11, the office reported a total of 35.3 percent for color 31, 48.5 percent for leaf 3, staple averaging 37.39, mike averaging 4.23, strength averaging 32.02, and uniformity averaging 82.33. A total of 415,433 bales were classed during the season. The predominant color grade for the season was 31 (39.6%), closely followed by grades 11 & 21 (39.2%), while leaf grade 3 was the most common, accounting for 48.1 percent of the total.

### Corpus Christi Office – Season to Date Bales Classed: Color Grade Distribution (Colored by Leaf Grade)



Total Bales Classed for the Week  
98,340

Total Bales Classed for the Season  
415,433

[For complete report click here.](#)



## Cotton Production

All cotton production is forecast at 13.2 million 480-pound bales, up slightly from the previous forecast but down 8 percent from 2024. Based on conditions as of September 1, yields are expected to average 861 pounds per harvested acre, down 1 pound from the previous forecast and down 25 pounds from 2024.

### Cotton Area Planted and Harvested by Type – States and United States: 2024 and 2025

[Includes updates to planted area previously published]

State	Area planted		Area harvested	
	2024	2025	2024	2025 <sup>1</sup>
	(1,000 acres)	(1,000 acres)	(1,000 acres)	(1,000 acres)
<b>Upland</b>				
Alabama .....	400.0	290.0	396.0	285.0
Arizona .....	96.0	90.0	95.0	89.0
Arkansas .....	650.0	520.0	640.0	515.0
California .....	21.0	18.0	20.7	17.7
Florida .....	85.0	62.0	82.0	60.0
Georgia .....	1,100.0	840.0	1,080.0	830.0
Kansas .....	131.0	105.0	124.0	85.0
Louisiana .....	155.0	90.0	148.0	84.0
Mississippi .....	520.0	330.0	515.0	325.0
Missouri .....	400.0	355.0	380.0	340.0
 New Mexico .....	 42.0	 30.0	 28.0	 20.0
North Carolina .....	410.0	285.0	400.0	275.0
Oklahoma .....	435.0	390.0	185.0	275.0
South Carolina .....	225.0	170.0	221.0	167.0
Tennessee .....	265.0	205.0	250.0	190.0
Texas .....	5,950.0	5,300.0	2,950.0	3,600.0
Virginia .....	91.0	73.0	90.0	72.0
 United States .....	 10,976.0	 9,153.0	 7,604.7	 7,229.7
<b>American Pima</b>				
Arizona .....	14.0	16.0	14.0	15.5
California .....	145.0	92.0	142.0	91.0
New Mexico .....	15.0	13.0	14.5	12.7
Texas .....	33.0	22.0	30.0	20.0
 United States .....	 207.0	 143.0	 200.5	 139.2
<b>All</b>				
Alabama .....	400.0	290.0	396.0	285.0
Arizona .....	110.0	106.0	109.0	104.5
Arkansas .....	650.0	520.0	640.0	515.0
California .....	166.0	110.0	162.7	108.7
Florida .....	85.0	62.0	82.0	60.0
Georgia .....	1,100.0	840.0	1,080.0	830.0
Kansas .....	131.0	105.0	124.0	85.0
Louisiana .....	155.0	90.0	148.0	84.0
Mississippi .....	520.0	330.0	515.0	325.0
Missouri .....	400.0	355.0	380.0	340.0
 New Mexico .....	 57.0	 43.0	 42.5	 32.7
North Carolina .....	410.0	285.0	400.0	275.0
Oklahoma .....	435.0	390.0	185.0	275.0
South Carolina .....	225.0	170.0	221.0	167.0
Tennessee .....	265.0	205.0	250.0	190.0
Texas .....	5,983.0	5,322.0	2,980.0	3,620.0
Virginia .....	91.0	73.0	90.0	72.0
 United States .....	 11,183.0	 9,296.0	 7,805.2	 7,368.9

<sup>1</sup> Forecasted.

[For complete report click here.](#)

## Supply and Demand

The world cotton outlook for 2025/26 is revised to reflect expectations for higher production, consumption, and trade, and lower beginning and ending stocks. Global cotton production is forecast over 1 million bales higher as increases for China, India, and Australia more than offset reductions for Turkey, Mexico, and several West African nations. World consumption is raised almost 850,000 bales as increases for China and Vietnam are partially offset by a reduction for Turkey with small changes in several other countries. World trade is up just over 100,000 bales as increases for India and Australia are partially offset by declines in several West African countries. Beginning stocks for 2025/26 are almost 1 million bales lower compared to last month, largely reflecting higher 2024/25 consumption in China. With these revisions, ending stocks for 2025/26 are reduced by almost 800,000 bales to 73.1 million bales, the lowest in 4 years.

### U.S. Cotton Supply and Use 1/

	2023/24	2024/25 Est.	2025/26 Proj. Aug	2025/26 Proj. Sep
<b>Area</b>				
		<i>Million Acres</i>		
Planted	10.23	11.18	9.28	9.30
Harvested	6.44	7.81	7.36	7.37
		<i>Pounds</i>		
Yield per Harvested Acre	899	886	862	861
		<i>Million 480 Pound Bales</i>		
Beginning Stocks	4.65	3.15	4.00	4.00
Production	12.07	14.41	13.21	13.22
Imports	0.00	0.00	0.01	0.01
Supply, Total	16.72	17.57	17.22	17.23
Domestic Use	1.85	1.70	1.70	1.70
Exports, Total	11.75	11.90	12.00	12.00
Use, Total	13.60	13.60	13.70	13.70
Unaccounted 2/	-0.03	-0.03	-0.08	-0.07
Ending Stocks	3.15	4.00	3.60	3.60
Avg. Farm Price 3/	76.1	63.0	64.0	64.0

Note: Reliability calculations at end of report. 1/ Upland and extra-long staple; marketing year beginning August 1. Totals may not add due to rounding. 2/ Reflects the difference between the previous season's supply less total use and ending stocks. 3/ Cents per pound for upland cotton.

[For complete report click here.](#)

## Cotton Ginnings

### Running Bales Ginned by Crop – States and United States: September 1, 2022-2025

[Excluding linters]

Crop and State	Running bales ginned			
	2022 Crop	2023 Crop	2024 Crop	2025 Crop
	September 1, 2022	September 1, 2023	September 1, 2024	September 1, 2025
	(number)	(number)	(number)	(number)
<b>Upland</b>				
Alabama .....	-	-	-	-
Arizona .....	-	-	-	-
Arkansas .....	-	-	-	-
California .....	-	-	-	-
Florida .....	-	-	-	-
Georgia .....	-	-	-	-
Kansas .....	-	-	-	-
Louisiana .....	-	-	-	-
Mississippi .....	-	-	-	-
Missouri .....	-	-	-	-
 New Mexico .....	-	-	-	-
North Carolina .....	-	-	-	-
Oklahoma .....	-	-	-	-
South Carolina .....	-	-	-	-
Tennessee .....	-	-	-	-
Texas .....	506,000	484,450	466,700	338,200
Virginia .....	-	-	-	-
 United States .....	506,000	484,450	466,700	338,200
<b>American Pima</b>				
Arizona .....	-	-	-	-
California .....	-	-	-	-
New Mexico .....	-	-	-	-
Texas .....	-	-	-	-
 United States .....	-	-	-	-
<b>All</b>				
Alabama .....	-	-	-	-
Arizona .....	-	-	-	-
Arkansas .....	-	-	-	-
California .....	-	-	-	-
Florida .....	-	-	-	-
Georgia .....	-	-	-	-
Kansas .....	-	-	-	-
Louisiana .....	-	-	-	-
Mississippi .....	-	-	-	-
Missouri .....	-	-	-	-
 New Mexico .....	-	-	-	-
North Carolina .....	-	-	-	-
Oklahoma .....	-	-	-	-
South Carolina .....	-	-	-	-
Tennessee .....	-	-	-	-
Texas .....	506,000	484,450	466,700	338,200
Virginia .....	-	-	-	-
 United States .....	506,000	484,450	466,700	338,200

- Represents zero.

[For complete report click here.](#)

## Number of Bales in Certificated Stocks

Delivery Points	Stocks as of 9-11-2025	Awaiting Review	Non-Rain Grown Cotton
Dallas/FT. Worth, TX	15,425	0	0
Galveston, TX	9	0	0
Greenville, SC	0	0	0
Houston, TX	28	0	0
Memphis, TN	12	0	0
<b>Total</b>	<b>15,474</b>	<b>0</b>	<b>0</b>

Source: USDA, AMS and ICE U.S. Futures

World market prices for upland cotton, in cents per pound, in effect from 12:01 a.m., EDT, Friday through midnight, EDT, Thursday

Description	2025-2026					
	August	August	August	August 29	Sept	Sept
	8-14	15-21	22-28	Sept 4	5-11	12-18
Adjusted world price 1/	54.39	55.05	55.53	54.94	54.31	54.10
Course count adjustment	0.00	0.00	0.00	0.00	0.00	0.00
Loan Deficiency Payment (LDP)	0.00	0.00	0.00	0.00	0.00	0.00
Fine count adjustment 2024	0.00	0.00	0.00	0.00	0.00	0.00
Fine count adjustment 2025	0.00	0.00	0.00	0.00	0.00	0.00

1/ Color 41, leaf 4, staple 34, mike 35-36 & 43-49, strength readings of 26.0-28.9 grams per tex, length uniformity of 80.0-81.9 percent.

Source: Farm Service Agency, USDA.

Description	2024-2025		2025-2026	
	Through September 5, 2024		Through September 4, 2025	
	Week	Mkt. Year	Week	Mkt. Year
Outstanding sales	-	4,015,200	-	3,123,300
Exports	118,200	749,200	130,200	663,400
Total export commitments	-	4,764,400	-	3,786,700
New sales	97,300	-	132,300	-
Buy-backs and cancellations	29,800	-	2,700	-
Net sales	67,400	-	129,600	-
Sales next marketing year	25,300	386,800	0	217,100

Net sales of Upland totaling 129,600 RB for 2025/2026 were down 47 percent from the previous week and 33 percent from the prior 4-week average. Increases primarily for Vietnam (61,500 RB, including decreases of 1,000 RB), China (17,600 RB), India (13,800 RB), Pakistan (12,700 RB, including decreases of 800 RB), and Turkey (8,400 RB), were offset by reductions for Thailand (200 RB). Exports of 130,200 RB were down 16 percent from the previous week and 2 percent from the prior 4-week average. The destinations were primarily to Vietnam (43,500 RB), Pakistan (19,600 RB), India (11,700 RB), Mexico (9,100 RB), and Bangladesh (8,900 RB). Net sales of Pima totaling 1,200 RB for 2025/2026 were down 22 percent from the previous week and 43 percent from the prior 4-week average. Increases were primarily for India (800 RB), Indonesia (300 RB), and Japan (100 RB). Exports of 5,800 RB were up 32 percent from the previous week, but down 34 percent from the prior 4-week average. The destinations were primarily to India (4,300 RB), China (700 RB), Bangladesh (300 RB), Vietnam (300 RB), and Colombia (100 RB).

Exports for Own Account: For 2025/2026, the current outstanding balance of 3,200 RB is all Vietnam.

Source: Export Sales Reporting Division, Foreign Agricultural Service, USDA.

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NOTE: Data may not add due to rounding.

American Pima quotations are for cotton equal to the Official Standards, net weight, in mixed lots, UD Free, FOB warehouse. 1/

AMERICAN PIMA SPOT QUOTATIONS					
Color	Leaf	Staple			
		44	46	48	50
1	1	145.75	151.50	153.25	153.25
	2	145.50	151.25	153.00	153.00
	3	138.75	146.50	147.50	147.50
	4				
	5				
	6				
2	1	145.50	151.25	153.00	153.00
	2	145.25	151.00	152.75	152.75
	3	138.50	146.25	147.25	147.25
	4	128.50	136.75	137.75	137.75
	5				
	6				
3	1	137.25	145.00	146.00	146.00
	2	134.75	142.50	143.50	143.50
	3	132.50	140.25	141.25	141.25
	4	123.50	131.25	132.25	132.25
	5	107.50	114.75	115.75	115.75
	6				
4	1	118.50	126.25	128.00	128.00
	2	118.25	126.00	127.25	127.25
	3	117.00	124.75	125.75	125.75
	4	112.00	119.75	120.75	120.75
	5	100.75	108.50	109.50	109.50
	6				
5	1				
	2	95.25	105.25	105.25	105.25
	3	95.25	104.75	105.00	105.00
	4	95.25	99.25	99.25	99.25
	5	95.00	99.00	99.00	99.00
	6				
6	1				
	2	87.50	90.50	90.50	90.50
	3	87.50	90.50	90.50	90.50
	4	87.50	90.50	90.50	90.50
	5	87.25	90.25	90.25	90.25
	6	86.75	89.75	89.75	89.75

**The current Pima spot quotations represent prices from local sales, export sales, and offerings last reported on July 23, 2025**

Mike	
Range	Diff.
26 & Below	-2000
27-29	-1500
30-32	-1000
33-34	-500
35 & Above	0

Strength	
(Grams per Tex)	
Range	Diff.
34.9 & Below	-1650
35.0 – 35.9	-1400
36.0 – 36.9	-1150
37.0 – 37.9	-800
38.0 – 38.9	0
39.0 – 39.9	0
40.0 & Above	0

Extraneous Matter	
Type - Level	Diff.
Prep - Level 1	-810
Prep - Level 2	-1095
Other - Level 1	-715
Other - Level 2	-1035
Plastic - Level 1	-4000
Plastic - Level 2	-4000

1/ Pima spot quotations for color-leaf-staple combinations not quoted will be included as sales of those qualities which are reported.

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