NATIONAL WATERMELON REPORT



Agricultural Marketing Service Specialty Crops Program Market News Division 230 North 1st Avenue, Suite 404 Phoenix, AZ 85003 Phone: 602-557-0410

Volume LII - Number 171

https://www.ams.usda.gov/mnreports/fvdtvmelon.pdf

September 8, 2025

Movement information is current as of the date of the report. Information is subject to revision. Information is for major shipping point areas.

Shipments in 40,000 LB Units from 9/1/2025 to 9/7/2025

Commodity/Var/Prop/Origin/District	Trans Mode/ Imp- Exp	Sep 01	Sep 02	Sep 03	Sep 04	Sep 05	Sep 06	Sep 07	Total This Season	To Date Last Season	Final Last Season
WATERMELONS	_										
MEXICO	_										
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	ΤI	-	-	2	3	3	-	-	8	8	306
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	ΤI	-	2	-	6	-	-	-	8	43	4,868
WATERMELONS - RED FLESH SEEDED TYPE	_										
CALIFORNIA-CENTRAL											
SAN JOAQUIN VALLEY CALIFORNIA	Т	-	4	10	10	1	-	-	183	-	-
DELAWARE											
DELAWARE	Т	1	-	1	-	1	-	-	35	57	60
INDIANA											
INDIANA	Т	2	2	3	4	3	2	1	370	782	816
MICHIGAN											
MICHIGAN	Т	1	1	1	1	1	1	1	138	90	122
MISSOURI											
SOUTHEAST MISSOURI	Т	1	1	1	-	-	-	-	143	408	408
NORTH CAROLINA											
NORTH CAROLINA	Т	-	-	1	-	-	-	-	191	280	280
SOUTH CAROLINA											
SOUTH CAROLINA	Т	-	-	-	1	-	-	-	77	66	66
TEXAS											
TEXAS	Т	8	3	2	3	3	4	1	353	-	-
VIRGINIA											
VIRGINIA	Т	1	-	1	1	-	-	-	25	56	57
WATERMELONS - RED FLESH SEEDLESS MINIATURE CALIFORNIA-CENTRAL	-										
SAN JOAQUIN VALLEY CALIFORNIA	Т	6	-	14	14	10	1	-	1,957	1,049	1,542
INDIANA											
INDIANA	Т	1	1	4	4	1	-	-	60	352	505
MEXICO											
MEXICO CROSSINGS THROUGH PRESIDIO TEXAS	ΤI	-	5	2	3	2	-	-	13	2	223
WATERMELONS - RED FLESH SEEDLESS MINIATURE - ORGANIC	-										
CALIFORNIA-CENTRAL	т.										
SAN JOAQUIN VALLEY CALIFORNIA	Т	2	10	6	12	3	-	-	514	13	203

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Shipments in 40,000 LB Units from 9/1/2025 to 9/7/2025												
Commodity May Deep /Origin / District	Trans Mode/	Sep	Sep	Sep 03	Sep 04	Sep	Sep 06	Sep 07	Total This	To Date Last	Final Last	
Commodity/Var/Prop/Origin/District WATERMELONS - RED FLESH SEEDLESS	Imp-Exp	01	02	03	04	05	06	07	Season	Season	Season	
TYPE	-											
CALIFORNIA-CENTRAL	Т	20		70	7.	70			1.005			
SAN JOAQUIN VALLEY CALIFORNIA	1	30	69	79	74	72	4	-	4,986	-	-	
DELAWARE	Т	1.0	2.1	22	26	10	1.0	17	1.264	2.455	4.420	
DELAWARE	'	16	31	32	26	18	16	17	1,364	3,455	4,439	
INDIANA	Т	10	22	4.4	20	24	24	10	2.554	0.474	10.061	
INDIANA	'	18	33	44	29	31	21	18	3,554	9,474	10,061	
MARYLAND	Т	1.2	4.4	11	11	4	4	4	677	1 602	1.007	
MARYLAND	1	13	11	11	11	4	4	4	677	1,602	1,997	
MICHIGAN	Т	20	4.0	47	4.6	47	4.5	4.0	4.000	2.422	2.076	
MICHIGAN	1	20	19	17	16	17	15	16	1,080	2,122	3,076	
MISSOURI	Т											
SOUTHEAST MISSOURI	ļ	4	8	5	6	8	5	3	2,045	2,735	2,740	
NORTH CAROLINA	_											
NORTH CAROLINA	Т	10	4	6	4	5	3	1	2,375	3,849	3,939	
SOUTH CAROLINA	_											
SOUTH CAROLINA	Т	-	1	2	3	3	1	-	1,223	2,318	2,318	
TEXAS	_											
TEXAS	Т	18	20	22	22	41	27	14	2,005	-	-	
VIRGINIA	_											
VIRGINIA	Т	6	6	3	4	3	3	3	149	264	308	
WATERMELONS - RED FLESH SEEDLESS TYPE - ORGANIC	-											
CALIFORNIA-CENTRAL												
SAN JOAQUIN VALLEY CALIFORNIA	Т	-	-	-	1	-	-	-	256	-	-	
WATERMELONS - SEEDLESS	_											
CANADA												
IMPORTS THROUGH BUFFALO NEW YORK	ΤI	-	1	-	1	1	-	-	4	11	36	
IMPORTS THROUGH PORT HURON MICHIGAN	ΤI	-	-	-	1	-	-	-	1	8	14	
MEXICO												
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	ΤI	-	-	6	-	3	-	-	9	14	476	
MEXICO CROSSINGS THROUGH PRESIDIO TEXAS	ΤI	-	7	-	6	14	-	-	27	75	412	
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	ΤI	-	-	2	-	-	-	-	2	25	2,866	
GRAND TOTALS		158	239	277	266	248	107	79	23,848	29,326	42,383	
Trans Mode: T = Truck A = Air B	= Boat R	= Rail	P = Pigg	yback	lm	р-Ехр:	E = Exp	ort I = Ir	-	·		
CANTALOUPES	_											
ARIZONA												
CENTRAL ARIZONA	Т	8	15	12	12	5	-	-	4,469	2,973	4,470	
CALIFORNIA-CENTRAL												
SAN JOAQUIN VALLEY CALIFORNIA	Т	120	121	161	168	171	89	-	9,025	7,821	12,356	
CANTALOUPES - ORGANIC	_											
CALIFORNIA-CENTRAL												
SAN JOAQUIN VALLEY CALIFORNIA	Т	1	3	1	-	-	-	-	222	12	184	
CANTALOUPES - ATHENA TYPE	-											
N CAROLINA-S CAROLINA												
NORTH CAROLINA AND SOUTH CAROLINA	Т	-	-	-	-	1	-	-	462	615	615	
GRAND TOTALS		129	139	174	180	177	89	-	14,359	12,229	18,438	

Imp-Exp: E = Export I = Import

Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback

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HONEYDEWS	_										
ARIZONA											
CENTRAL ARIZONA	Т	4	5	5	5	3	-	-	1,326	419	695
CALIFORNIA-CENTRAL											
SAN JOAQUIN VALLEY CALIFORNIA	Т	58	41	67	67	68	39	-	3,313	3,320	5,484
HONEYDEWS - GOLDEN	_										
CALIFORNIA-CENTRAL											
SAN JOAQUIN VALLEY CALIFORNIA	Т	-	2	2	-	-	-	-	229	-	-
GRAND TOTALS		62	48	74	72	71	39	-	4,985	3,748	6,291

Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback Imp-Exp: E = Export I = Import

SHIPPING POINT INFORMATION

Sales F.O.B Shipping Point and Delivered Sales Shipping Point Basis for September 8, 2025. Prices represent open (spot) market sales by first handlers on product of generally good quality and condition unless otherwise stated and may include promotional allowances or other incentives. No consideration is given to after-sale adjustments unless otherwise stated. Reported prices generally include, but are not limited to, applicable brokerage fees and commissions, Customs fees and duties, U.S. packaging and U.S. freight costs prior to first sale, paid by the shipper/seller. Delivered Sales, Shipping Point Basis excludes all charges for freight after sale.

SAN JOAQUIN VALLEY CALIFORNIA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

CANTALOUPES: DEMAND MODERATE. MARKET SLIGHTLY **HIGHER**. 1/2 cartons 9s 8.00-10.00 occasional higher 12s 7.50-10.00 mostly 8.00-8.45

HONEYDEWS: DEMAND FAIRLY LIGHT. MARKET ABOUT STEADY. 2/3 cartons 5s 6.00-9.00 mostly 6.00-8.00 few including previous commitments high as 10.00 6s 6.00-8.00 few including previous commitments high as 10.00

MELON, HAMI: Many present shipments from prior bookings and/or previous commitments. 2/3 cartons 5s supplies in too few hands to establish a market 6s supplies in too few hands to establish a market

WATERMELONS: SUPPLY
APPROXIMATELY 35 COUNT LIGHT.
DEMAND FAIRLY LIGHT. MARKET
ABOUT STEADY. Many present shipments
from prior bookings and/or previous
commitments. Red Flesh Seedless Type 24
inch bins approx 35 count 126.00-147.00 few
including previous commitments 154.00,
occasional higher approx 45 count 126.00147.00 mostly 126.00-133.00 occasional
higher approx 60 count 100.00-126.00 mostly
112.00-126.00 occasional higher

TEXAS

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis WATERMELONS: DEMAND MODERATE. MARKET STEADY. Wide range in quality and condition. Red Flesh Seedless Type 24 inch bins approx 35 count 126.00-147.00 mostly 133.00-140.00 occasional higher approx 45 count 133.00-166.00 mostly 133.00-145.00 occasional higher approx 60 count 126.00-147.00 mostly 133.00-140.00 occasional higher

SOUTHWEST INDIANA AND SOUTHEAST ILLINOIS

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: DEMAND FAIRLY LIGHT. MARKET ABOUT STEADY. Many sales from prior bookings and/or previous commitments with some new sales. Wide range in prices. Red Flesh Seeded Type 24 inch bins 35s 119.00-133.00 occasional higher and lower, few including previous commitments 140.00. Red Flesh Seedless Type 24 inch bins 36s 112.00-133.00 occasional lower, few including previous commitments 140.00. 45s 119.00-133.00 occasional higher and lower, few including previous commitments 140.00-147.00. 60s 112.00-133.00 occasional lower, few including previous commitments 140.00.

MICHIGAN

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: DEMAND FAIRLY LIGHT. MARKET RED FLESH SEEDLESS 36S HIGHER, OTHERS ABOUT STEADY. Many sales from prior bookings and/or previous commitments with some new sales. Wide range in prices. Red Flesh Seedless Type 24 inch bins 36s 119.00-147.00 occasional lower, few previous commitments 161.00-175.00. 45s 119.00-141.00 occasional lower, few previous commitments 161.00-175.00. 60s 119.00-141.00 occasional lower, few previous commitments 161.00-175.00.

DELAWARE, MARYLAND AND EASTERN SHORE VIRGINIA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: DEMAND MODERATE. MARKET 36S ABOUT STEADY, OTHERS SLIGHTLY HIGHER. Many sales from prior bookings and/or previous commitments with some new sales. Wide range in prices. Red Flesh Seedless Type 24 inch bins 36s 98.00-133.00 few 140.00. Includes previous commitments. 45s 119.00-133.00 few 140.00-155.00. Includes previous commitments. 60s 119.00-133.00 few 140.00. Includes previous commitments.

WHOLESALE TERMINAL MARKET PRICES AS OF September 8, 2025.

This is only a sample of wholesale terminal market reports. For a complete and current listing https://www.ams.usda.gov/market-news/fruit-and-vegetable-terminal-markets-standard-reports

BOSTON

CANTALOUPES: MARKET CALIFORNIA 5 COUNT HIGHER, OTHERS ABOUT STEADY. 1/2 cartons CALIFORNIA 9s 16.00-18.00 12s 16.00-18.00

HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons CALIFORNIA 5s 17.00 occasional lower 6s 16.00-17.00 occasional lower

MELON, GALIA: OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 6s 26.00

MELON, HAMI: OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 26.00 6s 26.00 8s 20.00

MELON, JUAN CANARY: OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 26.00 6s 26.00

MELON, ORANGE FLESH: OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 26.00 6s 26.00

MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 6s 26.00

WATERMELONS: MARKET STEADY. 24 inch bins DELAWARE RED FLESH SEEDLESS TYPE 36s 6.00-7.00 45s 4.00 60s 3.50 INDIANA RED FLESH SEEDLESS TYPE 36s 6.00-6.50 45s 4.50-5.00 OKLAHOMA RED FLESH SEEDLESS TYPE 28s 10.00-12.00 36s 7.00-9.00 45s 5.00-6.00 60s 4.00-5.00 TEXAS RED FLESH SEEDLESS TYPE 36s 8.00-10.00 45s 5.00-7.00

MIAMI

CANTALOUPES: MARKET ABOUT STEADY. OFFERINGS MODERATE. 1/2 cartons CALIFORNIA 9s 20.00-23.00 occasional lower 12s 20.00-23.00 occasional lower

HONEYDEWS: MARKET ABOUT STEADY. OFFERINGS MODERATE. 2/3 cartons CALIFORNIA 5s 18.00-21.00 occasional lower 6s 18.00-21.00 occasional lower

WATERMELONS: MARKET ABOUT STEADY. NORTH CAROLINA RED FLESH SEEDLESS TYPE 36s per melon 7.00-8.00 occasional higher 24 inch bins NORTH CAROLINA RED FLESH SEEDLESS TYPE 45s per melon 5.00-6.00 mostly 6.00 occasional higher 60s per melon 4.00-5.00 occasional higher

CHICAGO

CANTALOUPES: MARKET SLIGHTLY LOWER. 1/2 cartons CALIFORNIA 9s 16.00 12s 13.00-14.00 fine appearance 17.00 oversized 1/2 cartons CALIFORNIA 9s (6 size) 15.00-16.00 fine appearance 18.00-19.00 HONEYDEWS: MARKET LOWER. 2/3 cartons CALIFORNIA 5s 14.00-14.50 fair appearance 12.00 6s 14.00-16.00 fair appearance 11.00 oversized 2/3 cartons CALIFORNIA 5s (4 size) 16.00 fair appearance 12.00

MELON, JUAN CANARY: OFFERINGS VERY LIGHT. 2/3 cartons ARIZONA 6s 8.00

WATERMELONS: MARKET ABOUT STEADY. cartons repacked local RED FLESH SEEDLESS TYPE 4s 21.00-24.00 mostly 22.00-23.00 5s 21.00-24.00 mostly 22.00-23.00 24 inch bins INDIANA RED FLESH SEEDLESS TYPE 45s 155.00-170.00 fine appearance 180.00 60s 140.00- 160.00 fine appearance 180.00 MICHIGAN RED FLESH SEEDED TYPE 35s fine appearance 200.00 RED FLESH SEEDLESS TYPE 36s fine appearance 210.00 45s fine appearance 215.00 60s fine appearance 210.00 MISSOURI BLACK DIAMOND 60s 175.00 NEBRASKA RED FLESH SEEDLESS TYPE 45s 190.00 TEXAS RED FLESH SEEDLESS TYPE 45s 180.00 60s ordinary condition 75.00

ORGANIC CANTALOUPES: MARKET SLIGHTLY LOWER. 1/2 cartons CALIFORNIA 9s 29.00 12s 29.00 HONEYDEWS: MARKET LOWER. 2/3 cartons CALIFORNIA 5s 28.00 6s 28.00

LOS ANGELES

CANTALOUPES: MARKET STEADY. OFFERINGS ARIZONA VERY LIGHT. flat cartons ARIZONA 9s 8.00-11.00 mostly 9.00-10.00 occasional higher/lower CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 9s 8.00-11.00 mostly 9.00-10.00 occasional higher/lower TUSCAN TYPE 9s 11.00-14.00 mostly 12.00-13.00 occasional higher/lower 1/2 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 9s 8.00-11.00 mostly 9.00-10.00 occasional higher/lower 12s 8.00-11.00 mostly 9.00-10.00 occasional higher/lower oversized 1/2 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 9s (6 size) 12.00-13.00 occasional higher/lower

HONEYDEWS: MARKET STEADY. OFFERINGS LIGHT. 2/3 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 5s 7.00-10.00 mostly 8.00-9.00 occasional higher/lower 6s 7.00-10.00 mostly 8.00-9.00 occasional higher/lower 8s 6.00-9.00 mostly 7.00-8.00 occasional higher/lower Orange Flesh 6s 22.00-25.00 mostly 23.00-24.00 occasional higher/lower MELON, GALIA: OFFERINGS VERY LIGHT. 2/3 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 6s 24.00-27.00 mostly 25.00- 26.00 occasional higher fair condition 12.00-14.00 poorer quality and condition lower

LOS ANGELES

MELON, GAYA: OFFERINGS VERY LIGHT. 2/3 cartons CALIFORNIA IMPERIAL, COACHELLA AND PALO VERDE VALLEYS CALIFORNIA 8s insufficient to quote

MELON, HAMI: OFFERINGS VERY LIGHT. 2/3 cartons CALIFORNIA IMPERIAL, COACHELLA AND PALO VERDE VALLEYS CALIFORNIA 5s fair condition 10.00-11.00 SAN JOAQUIN VALLEY CALIFORNIA 5s 13.00-16.00 mostly 14.00-15.00 occasional higher/lower 6s 13.00-16.00 mostly 14.00-15.00 occasional higher/lower

MELON, JUAN CANARY: OFFERINGS

VERY LIGHT. 2/3 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 5s fair condition 13.00-14.00 6s 23.00-26.00 mostly 24.00-25.00 occasional higher/lower **MELON, KOREAN: OFFERINGS VERY** LIGHT. flat cartons MEXICO 10s (10-lbs) insufficient to quote 30 lb cartons MEXICO 30.00-32.00 occasional higher/lower MELON, SANTA CLAUS (PIEL DE **SAPO):** OFFERINGS VERY LIGHT. 2/3 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 6s 27.00-30.00 mostly 28.00-29.00 occasional higher/lower **WATERMELONS**: MARKET STEADY. OFFERINGS 24-INCH BINS LIGHT, cartons CALIFORNIA COACHELLA VALLEY CALIFORNIA RED FLESH SEEDLESS TYPE 4s insufficient to quote 5s insufficient to quote SAN JOAQUIN VALLEY CALIFORNIA RED FLESH SEEDLESS TYPE 4s 22.00-23.00 mostly 23.00 some sales 27.00-28.00 5s 22.00-23.00 mostly 23.00 some sales 27.00-28.00 6s 22.00-23.00 some sales 27.00-28.00 YELLOW FLESH SEEDLESS TYPE 5s 39.00-42.00 mostly 40.00-41.00 occasional higher/lower 24 inch bins CALIFORNIA SAN JOAOUIN VALLEY CALIFORNIA RED FLESH SEEDLESS TYPE 45s 150.00-160.00 few 170.00 occasional higher/lower 60s 130.00-140.00 few 150.00 occasional higher/lower flat cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA RED FLESH SEEDLESS MINIATURE 6s 13.00-15.00 mostly 13.00-14.00 occasional higher 8s 13.00-15.00 mostly 13.00-14.00 occasional higher 9s 10.00-12.00 mostly 11.00-12.00 occasional higher 11s 10.00-12.00 mostly 10.00-11.00 occasional higher

NEW YORK

CANTALOUPES: MARKET ABOUT STEADY. 1/2 cartons CALIFORNIA 9s 18.00-20.00 12s 15.00-16.00 fine appearance 18.00-20.00 oversized 1/2 cartons CALIFORNIA 9s (6 size) 18.00-20.00 fine appearance 22.00

HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons CALIFORNIA 5s 15.00-16.00 fine appearance 18.00-20.00 6s 14.00-16.00 few 12.00 fine appearance 17.00-18.00 oversized 2/3 cartons CALIFORNIA 5s (4 size) 14.00-16.00 fine appearance 18.00-20.00

MELON, HAMI : OFFERINGS VERY LIGHT. 2/3 cartons CALIFORNIA 5s 20.00-22.00

MELON, YELLOW FLESH: OFFERINGS VERY LIGHT. flat cartons CALIFORNIA 5s fair appearance 16.00-18.00 golden WATERMELONS: MARKET ABOUT STEADY. cartons 4s DELAWARE RED FLESH SEEDLESS TYPE 60-64 lb 32.00-34.00 TEXAS RED FLESH SEEDLESS TYPE 70-74 lb 32.00 24 inch bins MARYLAND RED FLESH SEEDLESS TYPE 36s 150.00-160.00 45s 160.00-200.00 60s 160.00-180.00 OKLAHOMA RED FLESH SEEDLESS TYPE 60s 210.00 TEXAS RED FLESH SEEDED TYPE 28s one lot 220.00 RED FLESH SEEDLESS TYPE 36s fine appearance 350.00

PHILADELPHIA

CANTALOUPES: MARKET ABOUT STEADY. 1/2 crates ARIZONA 11s ordinary appearance ordinary condition 5.00-7.00 1/2 cartons ARIZONA 12s fair appearance fair condition 10.00-12.00 occasional lower CALIFORNIA 9s 16.00-18.00 mostly 16.00-17.00 12s 15.00- 18.00 mostly 15.00-17.00 oversized 1/2 cartons ARIZONA 9s (6 size) 16.00-18.00 mostly 17.00-18.00 CALIFORNIA 9s (6 size) 16.00-19.00 mostly 17.00-19.00

HONEYDEWS: MARKET LOWER. 2/3 cartons CALIFORNIA 5s 14.00-15.00 fine appearance 18.00-19.00 6s 13.00-16.00 mostly 15.00- 16.00 occasional 17.00 fine appearance 17.00-18.00 oversized 2/3 cartons CALIFORNIA 5s (4 size) fine appearance 19.00-20.00

WATERMELONS: MARKET ABOUT STEADY. cartons MARYLAND RED FLESH SEEDLESS TYPE Round Types 4s 28.00 5s 28.00 24 inch bins DELAWARE RED FLESH SEEDLESS TYPE Round Types 36s 150.00 45s 150.00 60s 150.00 SANGRIA TYPE 28s 140.00 35s 140.00 SUGAR BABY 36s 150.00 45s 150.00 60s 150.00 MARYLAND RED FLESH SEEDLESS TYPE Round Types 45s 150.00 60s 150.00 SANGRIA TYPE 35s 150.00 SUGAR BABY 45s 160.00 60s 150.00 NEW JERSEY SUGAR BABY 36s 150.00 45s 150.00 60s 150.00