

DAIRY MARKET NEWS AT A GLANCE

CME GROUP CASH MARKETS (9/5)

BUTTER: Grade AA closed at \$2.0225. The weekly average for Grade AA is \$2.0156 (-0.1054).

CHEESE: Barrels closed at \$1.7000 and 40# blocks at \$1.6900. The weekly average for barrels is \$1.7506 (-0.0304) and blocks \$1.7375 (-0.0455).

NONFAT DRY MILK: Grade A closed at \$1.2200. The weekly average for Grade A is \$1.2356 (-0.0214).

DRY WHEY: Extra grade dry whey closed at \$0.5650. The weekly average for dry whey is \$0.5681 (+0.0051).

BUTTER HIGHLIGHTS: Domestic demand for butter is steady. Export demand varies from steady to strong. Stakeholders indicate fat components continue to be strong and that is keeping available spot cream volumes more than sufficient. Demand from butter manufacturers for spot cream loads is mixed. Some butter manufacturers are limiting volume to contractual intakes. Production schedules are stronger in some cases, but churning operations are not at full capacity. Butter manufacturers are more focused on retail butter production than bulk butter production. Bulk butter overages range from 2 cents below to 5 cents above market across all regions.

CHEESE HIGHLIGHTS: Across the East, cheese markets remain balanced as production and demand move in step. Through the Central region, cheese production is holding steady to lighter. Domestic demand is described as modest, while export demand remains strong. Out West, cheese makers are meeting contractual needs even as bottling demand pulls more milk. Production remains steady. Domestic demand is steady but not overly strong, while export activity reflects a more mixed but generally firm tone.

FLUID MILK HIGHLIGHTS: Milk production varied throughout the nation this week. Summer temperatures continue to keep milk output low in most areas. Colder temperatures in the northern parts of the country are having a positive impact on cow comfort. Higher milk components are keeping cream available for production demands. Class I bottling production is strong as most educational institutions are now in their fall semesters. Class II production is steady to lighter. Ice cream production is decreasing nationally. Class III production remains steady. Spot loads of milk are available but tight. Reported prices of spot milk for Class III range from \$2.50 under to \$2.00 over this week. Class IV demand is mixed. Cream is readily available for spot purchase. Condensed skim demand is heavy in the Northeast and steady in the West. Spot purchases of condensed skim are going from \$0.15 - \$0.27 over Class price. Cream multiples for all Classes range: 1.15 – 1.34 in the East; 1.05 – 1.32 in the Midwest; 1.13 – 1.26 in the West.

DRY PRODUCTS HIGHLIGHTS: Prices for low/medium heat nonfat dry milk (NDM) decreased across all ranges in the Central and East regions, while the West saw gains at the bottom of the range and at

both ends of the mostly range. High heat NDM moved lower overall, except for the top of the West range which increased. Dry buttermilk prices were unchanged. Dry whole milk extended its downward movement, falling across the range again this week. Dry whey held steady in the Central and East regions, while prices in the West moved higher. The whey protein concentrate 34% price range softened at the top. Lactose values increased, reflecting firm demand. Acid casein pricing was steady, with no changes noted this week.

ORGANIC DAIRY MARKET NEWS: The Pennsylvania Monthly Organic Dairy Report, a report created as part of the Organic Dairy Initiative sponsored by the 2018 farm bill, covering June 2025 was released on September 5, 2025. This report showed the weighted-average price for fluid milk decreased by 2.01 percent from May. The Vermont Monthly Organic Dairy Report, a report created as part of the Organic Dairy Initiative sponsored by the 2018 farm bill, covering June 2025 was released on September 5, 2025. This report showed the weighted-average price for fluid milk increased 1.14 percent from May. European organic milk average pay prices for June 2025 increased in Austria, France, Germany, and Bavaria compared to May. The average pay price in June 2025 was up from a year ago in Austria, France, Germany, and Bavaria.

FINAL CLASS PRICES (FMMO): The following are the August 2025 class prices under the Federal milk order pricing system and changes from the previous month: Class II: \$19.18 (\$-0.13), Class III: \$17.24 (\$-0.08), and Class IV: \$18.50 (\$-0.39). Under the Federal milk order pricing system, the butterfat price for August 2025 is \$2.7255 per pound. Thus, the Class II butterfat price is \$2.7325 per pound. The protein and other solids prices for August 2025 are \$1.9646 and \$0.3204 per pound, respectively. These component prices set the Class III skim milk price at \$7.98 per cwt. The August 2025 Class IV skim milk price is \$9.29, which is derived from the nonfat solids price of \$1.0323 per pound. The product price averages for August 2025 are: butter \$2.4778, nonfat dry milk \$1.2820, cheese \$1.7529, and dry whey \$0.5779.

JULY AGRICULTURAL PRICES (NASS): The All-Milk price received by farmers was \$20.80 in July, down \$2.00 from July 2024. The alfalfa hay price was \$173.00 in July, down \$10.00 from July 2024. The corn price was \$4.29 in July, up \$0.06 from July 2024. The soybean price was \$10.20 in July, down \$1.10 from July 2024. The milk-feed price ratio was 2.36 in July, down \$0.14 from July 2024. The index of prices received by farmers for dairy products during the month of July 2025 was down 1.9 to 136.4 compared to the prior month and up 13.0 points (10.5 percent) from the prior year. The index of prices paid by farmers for commodities and services, interest, taxes, and wage rates in July 2025 was 150.8 up 0.8 from the prior month and up 11.1 points (7.9 percent) from the prior year.

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DAIRY MARKET NEWS PRICE SUMMARY FOR SEPTEMBER 1 - 5, 2025
PRICES (\$/LB) & CHANGES FROM PREVIOUS PUBLISHED PRICES

Commodity	Range		Mostly		Commodity	Range		Mostly		Commodity	Range		Mostly	
NDM					BUTTERMILK					LACTOSE				
Central Low/Med. Heat	1.2200	1.3000	1.2400	1.2700	Central/East	1.1700	1.2600			Central/West	0.3800	0.5400	0.4300	0.4800
Change	-0.0100	-0.0200	-0.0100	-0.0100	Change	N.C.	N.C.			Change	N.C.	0.0175	0.0100	0.0200
Central High Heat	1.3300	1.4000			West	1.1700	1.2600	1.2000	1.2400	WPC 34%				
Change	-0.0200	-0.0200			Change	N.C.	N.C.	N.C.	N.C.	Central/West	1.2000	1.8400	1.3500	1.8000
West Low/Med. Heat	1.2000	1.2900	1.2300	1.2700	WHEY					Change	N.C.	-0.0900	N.C.	N.C.
Change	0.0100	N.C.	0.0100	0.0100	Central	0.5000	0.5900	0.5300	0.5700	CASEIN				
West High Heat	1.3250	1.3950			Change	N.C.	-0.0100	N.C.	N.C.	Rennet	3.5000	3.9000		
Change	-0.0050	0.0250			West	0.5300	0.6400	0.5500	0.6000	Change	N.C.	N.C.		
DRY WHOLE MILK					Change	0.0200	0.0400	0.0200	0.0300	Acid	3.7000	4.3000		
National	1.9600	2.1600			Northeast	0.5400	0.6000			Change	N.C.	N.C.		
Change	-0.0400	-0.0400			Change	N.C.	N.C.			ANIMAL FEED WHEY				
										Central	0.3400	0.3700		
										Change	N.C.	N.C.		

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NATIONAL RETAIL REPORT: Total conventional ads declined 10 percent, while organic ads increased 50 percent in the week 36 retail dairy survey. Ice cream remained the most advertised conventional dairy commodity despite appearing in 13 percent fewer ads this week. Ads for organic milk, the most advertised organic commodity, are up 16 percent. The second most advertised commodity in both the conventional and organic dairy aisles is cheese. The organic premium for gallon containers of milk this week is \$4.85.

NOTICE: At the end of this Fiscal Year, September 30, 2025, the ESMIS (Economics, Statistics, and Market Information System) which is maintained by Mann Library at Cornell University, will be discontinued. As a current patron/subscriber to AMS reports from this site, we wanted to share with you that AMS offers the same email subscription service through our My Market News Portal. Below is a link with instructions on how to create a My Market News Account, along with the other benefits of having an account, including an API key to access our data from the My Market News API. We do apologize for this inconvenience and are here to assist in this transition. My Market News Account Benefits and Creation: <https://mymarketnews.ams.usda.gov/faqs/what-my-market-news-account-and-what-are-benefits>

COMMODITY	MONDAY Sep 01	TUESDAY Sep 02	WEDNESDAY Sep 03	THURSDAY Sep 04	FRIDAY Sep 05	WEEKLY CHANGE	WEEKLY AVERAGE
CHEESE BARRELS	No Trading	\$1.7800 (N.C.)	\$1.7800 (N.C.)	\$1.7425 (-0.0375)	\$1.7000 (-0.0425)	- (-0.0800)	\$1.7506 (-0.0304)
-							
40 POUND BLOCKS	No Trading	\$1.7650 (-0.0100)	\$1.7650 (N.C.)	\$1.7300 (-0.0350)	\$1.6900 (-0.0400)	- (-0.0850)	\$1.7375 (-0.0455)
-							
NONFAT DRY MILK GRADE A	No Trading	\$1.2600 (N.C.)	\$1.2350 (-0.0250)	\$1.2275 (-0.0075)	\$1.2200 (-0.0075)	- (-0.0400)	\$1.2356 (-0.0214)
-							
BUTTER GRADE AA	No Trading	\$2.0125 (-0.0325)	\$2.0125 (N.C.)	\$2.0150 (+0.0025)	\$2.0225 (+0.0075)	- (-0.0225)	\$2.0156 (-0.1054)
-							
DRY WHEY EXTRA GRADE	No Trading	\$0.5700 (N.C.)	\$0.5700 (N.C.)	\$0.5675 (-0.0025)	\$0.5650 (-0.0025)	- (-0.0050)	\$0.5681 (+0.0051)
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Prices shown are in U.S. dollars per lb. in carlot quantities. Carlot unit weights: CHEESE, 40,000-44,000 lbs.; NONFAT DRY MILK, 41,000-45,000 lbs.; BUTTER, 40,000-43,000 lbs; DRY WHEY, 41,000-45,000 lbs. Weekly Change is the sum of Daily Price Changes. Weekly Average is the simple average of the Daily Cash Close prices for the calendar week. Weekly Average Change is the difference between current and previous Weekly Average. Computed by Dairy Market News for informational purposes. This data is available on the Internet at WWW.AMS.USDA.GOV/MARKET-NEWS/DAIRY

NOTICE: Five days of trading information can be found at www.cmegroup.com/trading/agricultural/spot-call-data.html

BUTTER MARKETS

EAST

Milk production remains low in the Northeast as summer temperatures continue. Contacts continue to comment on the higher components in milk this year, making cream readily available for butter making. Contacts mention an increase in spot sales of cream for butter making. Butter manufacturers are increasing production to prepare for the upcoming holiday orders. Most manufacturers aren't yet at full churn capacity yet. Retail butter manufacturing is taking priority over bulk production. Weekly cold storage reports show that butter inventories are lower than previous weeks.

Prices for: Eastern U.S., All First Sales, F.O.B., Grade AA, Conventional, and Edible Butter

Bulk Basis Pricing - 80% Butterfat \$/LB: -0.0200 - +0.0500

WEST

Butter manufacturers indicate spot cream loads are more than ample to meet the needs for additional amounts above contracted volumes. Cream demand is mixed. Some butter manufacturers report not bringing in any additional loads of cream beyond contractual intakes, despite their churns running under 100 percent capacity. Churning operations are more focused on retail butter production than bulk butter production. Despite inventories being built for Q4 demands, salted butter loads are readily available for buyers. Unsalted butter loads are somewhat tight for the start of September. Domestic demand is steady. Export demand varies from steady to strong. The CME butter closing price further weakened, declining to \$2.0125 on Wednesday, September 3.

Prices for: Western U.S., All First Sales, F.O.B., Grade AA, Conventional, and Edible Butter

Bulk Basis Pricing - 80% Butterfat \$/LB: 0.0000 - +0.0300

CENTRAL

Milk production is mixed in the Central region. Contacts in the southern portion of the region say output is steady to lighter. In the upper Midwest, cooler temperatures are contributing to increased milk production and higher milk components. Plenty of cream is available for churning in the region. Stakeholders say down time at some production facilities over the long holiday weekend enabled them to purchase cream at lower multiples. Following Labor Day, butter makers are running busy production schedules to work through available volumes of cream. Domestic demand for butter is steady, but some contacts say sales are lackluster. Export demand for 82 percent butterfat butter is strong. Production of 82 percent butterfat butter for export is lagging demand and inventories are tight. Meanwhile, salted 80 percent butterfat butter production is outpacing demand enabling manufacturers to build inventories.

Prices for: Central U.S., All First Sales, F.O.B., Grade AA, Conventional, and Edible Butter

Bulk Basis Pricing - 80% Butterfat \$/LB: -0.0200 - +0.0500

CHEESE MARKETS

EAST

Cheese manufacturers are reporting a steady state for the past few weeks. Production and demand have stayed in sync with each other for much of the summer. Milk availability for Class III has somewhat slowed due to the increase in bottling for the educational institutions, but not enough to slow cheese production. Cheese makers are also pulling from condensed skim supplies supplement cheese production. Retail and bulk cheese demand holding steady. Cheese inventories remain stable with some contacts saying inventory is beginning to increase. International exports are steady.

FOREIGN

Demand is steady for foreign type cheese from both the retail and food services sectors. However, stakeholders report sales activity during the start of the educational school year and catering activity is below expectations. Demand from southern European buyers is steady. Export demand mixed. Sellers indicate supplies of competing countries have increased making some buyers less rushed to secure loads. Currency changes put lower price expectations in the rearview mirror in cases. Processors note decreasing production. Stakeholders indicate year over year European milk production is up. European cheese production varies from steady to lighter. Loads are available for buyers to secure. Market tones vary from stable to weaker.

CENTRAL

Milk production varies throughout the Central region. Cool weather in the upper Midwest is contributing to increased cow comfort and improved milk output. Meanwhile, in the southern portion of the Central region milk output is steady to lighter. The long holiday weekend contributed to increased spot Class III milk availability. As of report publication, contacts report prices from \$3-under to \$1.50 over. The holiday weekend contributed to lighter cheese production, but plant managers say they are running busy production schedules the rest of this week. Domestic cheese demand is steady, but contacts note food service sales are down from last year. Export cheese demand is strong.

COLD STORAGE

Date/Change	Butter	Cheese
09/01/2025:	44,919	85,302
Change:	0	0
% Change:	0	0

WEST

Contractual loads of Class III milk continue to be received by cheese manufacturers. Although bottling demand picked up, spot load availability of Class III, condensed, and UF milk is adequately meeting needs of cheese manufacturers. Cheese production schedules are steady. Some cheese manufacturers report tight September availability for varietal spot loads. However, contractual obligations are being met and spot loads are available for buyers to secure. Domestic demand is steady, but not robustly active. Export demand varies from steady to strong. The CME cheese barrels price for today is down 50 cents to \$1.7800 compared to last Wednesday, while the CME cheese blocks price is up 50 cents to \$1.7650 comparing the same two days.

FLUID MILK AND CREAM

EAST

Demand for milk is stronger this week across the region. Milk production is still seasonally low but increasing slightly in the North. Milk components remain high, providing plenty of cream to the market. Bottling production is increasing as educational institutions begin the fall semester. Class II demand slowed the past few weeks. Ice cream production is declining as temperatures decrease. Class III manufacturing is in a steady state. Demand and production are keeping pace with each other. Spot purchases of milk and condensed skim are available in the region. Class IV production is on the rise. Butter makers are taking in more cream to increase churn production. Retail butter production is increasing to prepare for the upcoming holiday demand. Cream multiples fell this week at the bottom of the range. Milk powder production is down this week. Condensed skim demand remains heavy. Spot sales of condensed skim are going from \$0.15 to \$0.27 over Class price.

Northeastern U.S., F.O.B. Condensed Skim

Price Range - Class II, \$/LB Solids: 1.32 – 1.64

Price Range - Class III, \$/LB Solids: 1.05 – 1.32

Northeastern U.S., F.O.B. Cream

Price Range - All Classes, \$/LB Butterfat: 2.4392 – 2.8421

Multiples Range - All Classes: 1.1500 – 1.3400

Price Range - Class II, \$/LB Butterfat: 2.6088 – 2.8421

Multiples Range - Class II: 1.2300 – 1.3400

CENTRAL

Milk production varies throughout the Central region. In the upper Midwest, contacts report cooler temperatures are contributing to increased cow comfort and higher milk output. Meanwhile, in the southern portion of the region, milk output is declining, though contacts say production remains up from this time last year. Demand for Class I milk is strengthening. Some contacts in the Midwest say they are moving volumes of Class I milk south, where inventories are tighter. Demand for Class II and III milk is steady, but contacts report Class IV demand is declining. Some cheese plants in the region had scheduled downtime over the holiday weekend, which contributed to increased Class III spot availability. Report prices for Class III milk range from \$2.5-under to \$2.00-over this week. Cream remains plentiful in the region. Downtime over the Labor Day weekend caused some manufacturers to offer cream volumes at lower multiples this week.

Price Range - Class III Milk; \$/CWT; Spot Basis: -2.50 - 2.00

Trade Activity: Moderate

Midwestern U.S., F.O.B. Cream

Price Range - All Classes; \$/LB Butterfat: 2.2271 – 2.7997

Multiples Range - All Classes: 1.0500 – 1.3200

Price Range - Class II, \$/LB Butterfat: 2.5876 – 2.7997

Multiples Range - Class II: 1.2200 – 1.3200

WEST

Week over week milk production in California varies from steady to lighter. Handlers note year over year milk production is up. Manufacturers' milk intakes are at or above anticipated volumes. Processors note fat component levels in milk output are providing enough cream to meet production needs. According to the California Department of Water Resources, as of September 3, 2025, the state precipitation total remains below the historical mean, but the estimated total statewide reservoir storage is 24.70 Million Acre Feet (MAF) and above the historical average. Milk production is lighter for Arizona and New Mexico. Manufacturers indicate contractual volumes of milk continue to be received, but spot milk loads are somewhat tight. Week over week milk production in the Pacific Northwest is mixed. Some manufacturers note milk intakes are above projected volumes. Some stakeholders indicate herd sizes are decreasing for the Pacific Northwest. Farm level milk output for the mountain states of Idaho, Utah, and Colorado is mixed. Manufacturers note plenty of spot milk is available, especially in the Idaho/Utah portion of the mountain states area, and contractual milk volumes are being received. Some stakeholders indicate herd sizes are increasing in Idaho. Class I demand is stronger throughout the West. Class II, III, and IV demands are steady throughout the West. The availability of cream in the region is more than ample and demand is somewhat stronger following the holiday weekend. Cream multiples moved slightly lower on the bottom end of both ranges. Condensed skim milk demand and availability are steady.

Western U.S., F.O.B. Cream

Price Range - All Classes; \$/LB Butterfat: 2.3967 – 2.6725

Multiples Range - All Classes: 1.1300 – 1.2600

Price Range - Class II, \$/LB Butterfat: 2.5028 – 2.6725

Multiples Range - Class II: 1.1800 – 1.2600

NONFAT DRY MILK, BUTTERMILK, & DRY WHOLE MILK

Prices represent carlot/trucklot quantities for domestic and export sales packaged in 25 kg. or 50 lb. bags, or totes, spray process, dollars per pound.

NONFAT DRY MILK - CENTRAL AND EAST

In the Central region, low/medium heat nonfat dry milk (NDM) prices decreased across the range and mostly price series this week. Contacts report domestic demand is light and export interest is declining. Spot loads are available in most of the region. Contacts in the Midwest say inventories are tighter. Some Midwest manufacturers report receiving loads of low/medium heat NDM from the Southwest. Condensed skim milk is available for drying in the Central region and plant managers say they are steadily manufacturing low/medium heat NDM. Drying schedules remain focused on low/medium heat NDM, keeping high heat production limited. Spot inventories are tight, but contacts report demand is light. High heat NDM prices are declining, following low/medium heat NDM markets

Price Range - Low & Medium Heat:	1.2200 - 1.3000
Mostly Range - Low & Medium Heat:	1.2400 - 1.2700
Price Range - High Heat:	1.3300 - 1.4000

NONFAT DRY MILK - WEST

Low/medium heat nonfat dry milk (NDM) prices moved 1 cent higher for the bottom end of the range and both ends of the mostly price series in the West. The top end of the range is unchanged. Demand varies from steady to lighter for domestic and international buyers. Availability of loads is looser. Some stakeholders describe demand as behind production. Production schedules vary from steady to stronger following the holiday weekend. High heat NDM prices moved \$0.005 lower for the bottom of the range and \$0.025 higher for the top end of the range. Demand is mixed. Production schedules are noted as steady or intermittent.

Price Range - Low & Medium Heat:	1.2000 - 1.2900
Mostly Range - Low & Medium Heat:	1.2300 - 1.2700
Price Range - High Heat:	1.3250 - 1.3950

DRY BUTTERMILK - CENTRAL AND EAST

Butter makers are seeing an increase in production schedules this week in preparation for seasonal baking demands. Buttermilk powder (BMP) production is on the rise as a result. Recent sales activity of BMP is slow according to some contacts. The price range of BMP remains unchanged. Current demand is holding steady, but contacts are preparing for an increase in demand. Current inventory levels are tight.

Price Range:	1.1700 - 1.2600
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DRY BUTTERMILK - WEST

Dry buttermilk prices in the West are unchanged for both ends of the range and mostly price series. Demand varies from steady to lighter from both domestic and international buyers. Manufacturers generally note inventories for spot purchases are still on the tight end but are becoming somewhat looser in the first week of September. Traders indicate loads are available for spot buyers to secure. There is more than enough cream to keep butter churns steady and making plenty of liquid buttermilk to accommodate drying needs. Dry buttermilk production schedules are steady for the most part.

Price Range:	1.1700 - 1.2600
Mostly Range:	1.2000 - 1.2400

DRY WHOLE MILK

Dry whole milk values eased again this week, as prices softened at both the lower and upper ends of the range. Market participants report trading is primarily anchored in contract fulfillment, leaving the spot arena thin. Demand is holding, but buyers are cautious, keeping overall activity restrained.

Price Range - 26% Butterfat:	1.9600 - 2.1600
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WHEY, WPC 34%, LACTOSE, & CASEIN

Prices represent carlot/trucklot quantities for domestic and export sales packaged in 25 kg. or 50 lb. bags, or totes, spray process, dollars per pound.

DRY WHEY– CENTRAL

The top of the Central region dry whey price range moved lower this week, while the bottom and both ends of the mostly price series were unchanged. Domestic demand for dry whey is steady but varies by manufacturer. Export interest is light, as prices for U.S. dry whey are at a premium compared to loads from other countries. Spot loads of dry whey are available to meet current market demands, despite some manufacturers saying inventories remain tight. Dry whey production is steady week-to-week, but manufacturers continue to focus on higher whey protein concentrates, limiting dry whey production. Prices for animal feed whey are unchanged this week. Animal feed whey production is limited, and demand remains light.

Price Range - Animal Feed:	0.3400 - 0.3700
Price Range - Non-Hygroscopic:	0.5000 - 0.5900
Mostly Range - Non-Hygroscopic:	0.5300 - 0.5700

DRY WHEY– EAST

The dry whey market remains steady and stable this week. The price range in the East is unchanged. Production schedules for whey are steady, though there may be a future decline. Contacts report an increase in demand for whey protein concentrates leaving less product available for extra grade whey. International demand for whey is active, particularly in Asia. Inventories are healthy and able to meet current demand.

Price Range - Non-Hygroscopic:	0.5400 - 0.6000
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DRY WHEY– WEST

In the West, dry whey prices moved higher for both ends of the range and mostly price series. Domestic demand varies from steady to stronger. Export demand is steady. Spot load availability within the region is tighter. Stakeholders also indicate the Central region has more dry whey loads available than the West region. Cheese production is supplying ample amounts of liquid whey for drying. Higher whey protein concentrates and isolates continue to have good market strength and draw plenty of whey solids into production schedules. Sweet whey production schedules are steady.

Price Range - Non-Hygroscopic:	0.5300 - 0.6400
Mostly Range - Non-Hygroscopic:	0.5500 - 0.6000

WHEY PROTEIN CONCENTRATE

Whey protein concentrate 34% (WPC 34%) prices slipped at the top of the range this week, while the bottom end and the mostly series held steady. Market activity remains consistent, with volumes and demand showing little change from previous weeks. Production continues to be directed toward contract needs, keeping spot trading somewhat limited.

Price Range - 34% Protein:	1.2000 - 1.8400
Mostly Range - 34% Protein:	1.3500 - 1.8000

LACTOSE

Lactose prices firmed this week, with the top of the price range moving higher. The mostly series also advanced, as both ends shifted upward. Market contacts note demand is outpacing available supply, keeping spot activity limited. Southeast Asia interest has strengthened, with buyers in the region showing growing engagement and adding further support to the market.

Price Range - Non Pharmaceutical:	0.3800 - 0.5400
Mostly Range - Non Pharmaceutical:	0.4300 - 0.4800

CASEIN

Acid casein prices remained steady this week. Contacts in Oceania report increasing milk output, enabling manufacturers to increase acid casein production. Demand is increasing in Oceania, while interest from purchasers in other regions is unchanged. Spot loads are available, but contacts say inventories remain somewhat snug.

The price range for rennet casein is unchanged. Seasonally light milk output in Europe is limiting rennet casein production, with most going to contract purchasers. Contacts report tight spot inventories. Demand is light in Europe, but interest from purchasers in other regions is steady.

Acid Casein Price Range:	3.7000 - 4.3000
Rennet Casein Price Range:	3.5000 - 3.9000

U.S. Dairy Cow Slaughter (1000 head) under Federal Inspection

WEEK ENDING	2025 WEEKLY DAIRY COWS	2025 CUMULATIVE DAIRY COWS	2024 WEEKLY DAIRY COWS	2024 CUMULATIVE DAIRY COWS
08/23/2025	51.3	1,685.4	51.0	1,791.4

WEBSITE: http://www.ams.usda.gov/mnreports/ams_3658.pdf

SOURCE: The slaughter data are gathered and tabulated in a cooperative effort by the Agricultural Marketing Service, the Food Safety and Inspection Service, and the National Agricultural Statistics Service, all of USDA

FEDERAL MILK ORDER CLASS III MILK PRICES (3.5% Butterfat)

YEAR	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
2020	17.05	17.00	16.25	13.07	12.14	21.04	24.54	19.77	16.43	21.61	23.34	15.72
2021	16.04	15.75	16.15	17.67	18.96	17.21	16.49	15.95	16.53	17.83	18.03	18.36
2022	20.38	20.91	22.45	24.42	25.21	24.33	22.52	20.10	19.82	21.81	21.01	20.50
2023	19.43	17.78	18.10	18.52	16.11	14.91	13.77	17.19	18.39	16.84	17.15	16.04
2024	15.17	16.08	16.34	15.50	18.55	19.87	19.79	20.66	23.34	22.85	19.95	18.62

FEDERAL MILK ORDER CLASS IV MILK PRICES (3.5% Butterfat)

YEAR	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
2020	16.65	16.20	14.87	11.40	10.67	12.90	13.76	12.53	12.75	13.47	13.30	13.36
2021	13.75	13.19	14.18	15.42	16.16	16.35	16.00	15.92	16.36	17.04	18.79	19.88
2022	23.09	24.00	24.82	25.31	24.99	25.83	25.79	24.81	24.63	24.96	23.30	22.12
2023	20.01	18.86	18.38	17.95	18.10	18.26	18.26	18.91	19.09	21.49	20.87	19.23
2024	19.39	19.85	20.09	20.11	20.50	21.08	21.31	21.58	22.29	20.90	21.12	20.74

FEDERAL MILK ORDER CLASS PRICES FOR 2025 (3.5% Butterfat)

CLASS	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
I (BASE)	20.38	21.27	21.02	19.57	18.37	17.26	18.82	18.93	18.70			
II	21.58	21.08	20.12	19.22	18.72	18.43	19.31	19.18				
III	20.34	20.18	18.62	17.48	18.57	18.82	17.32	17.24				
IV	20.73	19.90	18.21	17.92	18.13	18.30	18.89	18.50				

Further information may be found at: <https://www.ams.usda.gov/rules-regulations/mmr/dmr>

NATIONAL DAIRY PRODUCTS SALES REPORT
U.S. AVERAGES AND TOTAL POUNDS

WEEK ENDING	BUTTER	CHEESE 40# BLOCKS	DRY WHEY	NDM
08/30/2025	2.3902 2,311,215	1.8348 10,909,549	0.5750 5,531,740	1.2794 14,678,763

Further data and revisions may be found on the internet at: <http://www.ams.usda.gov/rules-regulations/mmr/dmr>

CME GROUP, INC FUTURES
Selected closing prices

CLASS III MILK FUTURES (Pit-Traded) (\$/cwt)

DATE	8/29	9/1	9/2	9/3	9/4
AUG 25	17.27	No	17.25	17.24	17.24
SEP 25	18.11	Trading	17.93	17.80	17.77
OCT 25	17.84		17.65	17.27	17.03

CLASS IV MILK FUTURES (Pit-Traded) (\$/cwt)

DATE	8/29	9/1	9/2	9/3	9/4
AUG 25	18.47	No	18.47	18.47	18.50
SEP 25	17.35	Trading	17.25	17.05	17.10
OCT 25	17.33		17.07	16.90	17.03

CASH SETTLED BUTTER FUTURES (Electronic-Traded) (¢/lb)

DATE	8/29	9/1	9/2	9/3	9/4
AUG 25	246.900	No	247.150	247.600	247.780
SEP 25	223.500	Trading	220.075	219.375	219.650
OCT 25	228.000		221.300	219.025	222.025

NONFAT DRY MILK FUTURES (Pit-Traded) (¢/lb)

DATE	8/29	9/1	9/2	9/3	9/4
AUG 25	128.025	No	128.025	128.025	128.200
SEP 25	126.550	Trading	125.550	125.350	125.475
OCT 25	124.750		123.500	123.000	122.850

DRY WHEY FUTURES (Electronic-Traded) (¢/lb)

DATE	8/29	9/1	9/2	9/3	9/4
AUG 25	57.900	No	57.900	57.900	57.790
SEP 25	57.275	Trading	57.775	57.250	57.250
OCT 25	58.000		58.000	57.725	57.225

CASH-SETTLED CHEESE FUTURES (Electronic-Traded) (\$/lb)

DATE	8/29	9/1	9/2	9/3	9/4
AUG 25	1.755	No	1.756	1.753	1.753
SEP 25	1.850	Trading	1.835	1.823	1.819
OCT 25	1.821		1.799	1.773	1.748

Further information may be found at: <http://www.cmegroup.com/market-data/daily-bulletin.html>

ORGANIC DAIRY MARKET NEWS

Information gathered August 25 - September 5, 2025

ORGANIC DAIRY MARKET OVERVIEW

The Transition to Organic Partnership Program (TOPP) was formed through cooperative agreements between the USDA and non-profit organizations to provide technical assistance and support for transitioning and existing organic farmers. A calendar of events held by partner organizations can be found at the following link:

<https://www.organictransition.org/events/>

A selection of upcoming events is included below:

OAK's State of the Soil Conference, Lexington, KY - Sep 7-10
PFI's Organic Management Strategies, Garwin, IA - Sep 9
CT NOFA's Soil Health: Physical Properties, Virtual - Sep 10
PFI's Partnering to Graze Cover Crops, Sanborn, IA - Sep 10
MGA's Winter Grain Planting, West Haven, VT - Sep 11
NOFA NH's Managing Soil Fertility, Winchester, NH - Sep 13
CT NOFA's Soil Health: Chemical Properties, Virtual - Sep 17
CFSA's Organic Possibilities with NRCs, Virtual - Sep 18
PCO's Eden Hall Farm Tour, Gibsonia, PA - Sep 19

The National Organic Standards Board (NOSB) is seeking nominations to fill five vacant spots, with terms beginning in January 2026. Board members represent specific sectors of the organic community and serve a 5-year term. Applications are due by September 9, 2025, and can be submitted electronically or by mail postmarked by the due date.

More information about the current board openings, duties of board members, or application visit the following link:

<https://www.ams.usda.gov/rules-regulations/organic/nosb/nomination-process>

The Fall 2025 meeting of the National Organic Standard Board (NOSB) is scheduled for November 4-6 in Omaha, NE. The NOSB meets biannually to discuss recommendations for the USDA to aid in developing and refining organic standards. The online comment period is open through October 8, and online webinars regarding public comments will be hosted on October 28 and 30. To learn more about this meeting and how to attend in person or virtually visit:

<https://www.ams.usda.gov/event/national-organic-standards-board-nosb-meeting-fall-2025>

The USDA Economic Research Service (ERS) recently updated their topic page regarding organic agriculture. ERS discusses growth in demand for organic commodities and incentives for U.S. farmers to transition to organic production. Published data from the Organic Trade Association shows organic retail sales increased from \$38.6 billion in 2012 to \$65.4 billion in 2024 (adjusted for inflation). ERS explains that organic products are priced at a premium to their conventional counterparts and require increased input costs. Organic consumers are increasing in number and younger generations are more likely to choose organic products despite their higher costs. To read more about this topic visit:

<https://www.ers.usda.gov/topics/natural-resources-environment/organic-agriculture>

"The Seal Makes It Simple," a campaign which aims to educate consumers about the USDA Organic Seal, recently launched. The campaign's website explains the meaning of the Organic Seal, the impact organic production has on the environment, and why consumers should shop organic. This campaign was partially funded by a USDA Organic Market Development Grant and organized with a cooperative agreement between the USDA's Agricultural Marketing Service (AMS) and the Organic Trade Association and is running through the end of the year. To read more about this campaign visit:

<https://sealmakesitsimple.com/>

The Pennsylvania Monthly Organic Dairy Report, a report created as part of the Organic Dairy Initiative sponsored by the 2018 farm bill, covering June 2025 was released on September 5, 2025. This report showed the weighted-average price for fluid milk decreased by 2.01 percent from May. The total volume of milk produced, average daily production per cow, and average monthly production per cow decreased from the prior month. To view this report in its entirety visit: https://www.ams.usda.gov/mnreports/pn_da001.pdf

The Vermont Monthly Organic Dairy Report, a report created as part of the Organic Dairy Initiative sponsored by the 2018 farm bill, covering June 2025 was released on September 5, 2025. This report showed the weighted-average price for fluid milk increased 1.14 percent from May. The total volume of milk produced, average daily production per cow, and average monthly production per cow decreased from the prior month. To view this report in its entirety visit: https://www.ams.usda.gov/mnreports/vt_da001.pdf

ORGANIC DAIRY FLUID OVERVIEW

The Foreign Agricultural Service (FAS) releases monthly export data which includes export volumes and values for organic milk categorized as HS-10 code 0401201000. Recently released data for July 2025 indicated organic milk exports were 775,645 liters, up 99.1 percent from the month prior, and up 47.2 percent from July 2024. Exports of organic milk from the start of the year through July, 3,157,769 liters, are up 99.5 percent, compared to the same time period one year ago.

European organic milk average pay prices for June 2025 increased in Austria, France, Germany, and Bavaria compared to May. The average pay price in June 2025 was up from a year ago in Austria, France, Germany, and Bavaria.

**Organic Milk Pay Prices in Europe
June 2025**

Country	Euros/100KG	*(USD/100KG)	%Change Apr 2025	%Change May 2024
Austria (1)	61.41	\$70.91	+1.35	+13.03
Austria (2)	67.02	\$77.39	+1.15	+11.68
Germany	65.12	\$75.19	+0.63	+15.79
Bavaria	65.54	\$75.68	+0.57	+16.25
France	47.63	\$56.69	+2.22	+6.64

*Results are based on the exchange rate for June 15, 2024, exchange rate of 1 Euro/1.5468 USD.

Austria (1) prices exclude "haymilk," Austria (2) prices include "haymilk" which is produced by cows mainly fed grasses & dry hay, rather than silage.

A large Dutch organic milk processor announced that the guaranteed price for organic farm milk in September 2025 is 66.75 EUR/100kg (\$78.31 USD/100kg), up 0.25 Euros from July 2025. The processor stated they anticipate reference companies will slightly increase prices in September. The guaranteed organic price applies to 100kg of milk with standard contents protein (3.58%), fat (4.45%), and lactose (4.53%). The amounts apply to an average supply of 550,000 kg of milk annually.

A cooperative announced their September organic milk pay price in the UK is unchanged from the previous month, 57.86 pence (\$0.78 USD) per liter. The announcement stated markets for organic dairy products are firm.

In a recent report from a Pacific Northwest livestock auction, the top 10 organic cull cows and the overall average for organic cull cows traded lower than conventional cull cows.

CONTINUED ON PAGE 8A

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The average price for the top 10 organic cows auctioned was \$145.70 per hundredweight, compared to an average price of \$166.69 per hundredweight for the top 10 conventional cows auctioned. The average weight for the top 10 conventional cows was 1,520.0 pounds compared to 1,319.0 pounds for the top 10 organic cows. The overall price for organic cows auctioned was \$118.54 per hundredweight with an average weight of 1,098.70 pounds, while the overall price for conventional cows auctioned was \$129.78 per hundredweight with an average weight of 1,193.99 pounds.

NATIONAL ORGANIC GRAIN AND FEEDSTUFFS

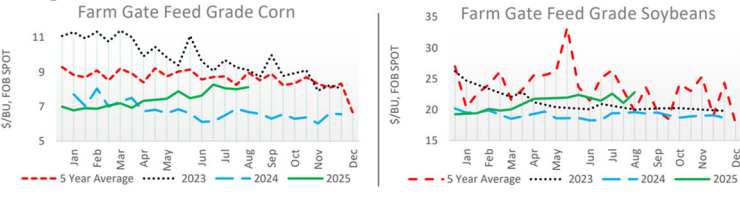
The following was reported by USDA AMS Livestock, Poultry, and Grain Market News in the National Organic Grain and Feedstuffs Report. Compared to the last period, organic feed corn trade activity was moderate with good demand. The bulk of the trade activity was for forward contracts. Organic feed soybeans trade activity was light amid moderate to good demand. Forward contracts went out as far as Q3 2028. Organic feed corn sold 34 cents higher delivered elevator, and organic feed soybeans sold \$1.06 higher. Organic feed wheat sold 46 cents higher delivered elevator. There were no trends established for all other organic grains and feedstuffs. The next report will be published on Wednesday, September 17, 2025.

Grower FOB Farm Gate Organic Grain				
Forward Contracts			Cash Bids	
Feed Grade	Price Range	Delivery Period	Feed Grade	Price Range
Yellow Corn	6.50 - 7.50	Oct-25 - Mar-26	Yellow Corn	N/A - N/A
Soybeans	21.00 - 23.00	Oct-25 - Dec-25	Soybeans	N/A - N/A

Grower Delivered Elevator/Warehouse Organic Grain				
Spot Transactions				
Feed Grade	Price Range	Avg.	Change	Prior Year
Yellow Corn	7.25 - 10.00	8.97	0.34	6.20
Soybeans	22.50 - 23.25	23.02	1.06	19.47
Wheat	6.75 - 9.00	7.87	0.46	N/A

Forward Contracts			Cash Bids	
Feed Grade	Price Range	Delivery Period	Feed Grade	Price Range
Yellow Corn	7.25 - 11.00	Aug-25 - Sep 28	Yellow Corn	6.75 - 9.50
Soybeans	21.20 - 25.50	Oct-25 - Sep-28	Soybeans	21.00 - 23.00
Wheat	N/A - N/A	N/A - N/A	Wheat	6.50 - 8.75

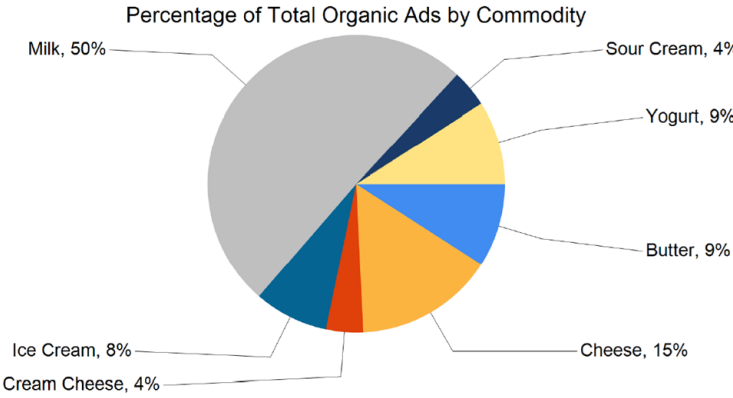
*All prices in \$/bu



ORGANIC DAIRY RETAIL OVERVIEW

In the first retail ad survey of National Organic Month, total organic dairy ads increased 50 percent. Most organic dairy products present in last week's survey appeared in more ads this week, with only yogurt and cottage cheese ads declining. Cottage cheese was not present in any ads surveyed this week. Meanwhile, organic sour cream appeared in surveyed ads this week but was not advertised in week 35.

Ads for milk, the most advertised organic commodity, are up 16 percent. The most advertised organic milk product is half gallons, which appeared in 17 percent more ads this week. The weighted-average advertised price (average price) for this product increased 20 cents to \$5.04. Conventional half gallon milk has an average price of \$2.45, creating an organic premium of \$2.59.



Organic cheese ads increased 247 percent, causing it to overtake yogurt as the second most advertised organic commodity. Total ads for 6-8-ounce sliced cheese, the most advertised organic cheese product, increased 93 percent. The average price for this product is \$4.57, down 71 cents. This product's conventional counterpart has an average price of \$2.82, resulting in an organic premium of \$1.75 for 6-8-ounce sliced cheese in week 36.

Total ads for organic yogurt are down 16 percent from week 35. Organic 4-6-ounce regular yogurt is present in surveyed ads but was absent last week. Regular 32-ounce yogurt remained the most advertised organic yogurt product, despite appearing in 35 percent fewer ads. Organic 32-ounce regular yogurt's average price is up 40 cents to \$4.86. The average price for conventional 32-ounce regular yogurt is \$3.14, making this week's organic premium \$1.72.

Despite a 181 percent increase in ads, butter remained the fourth most advertised organic commodity. The only organic butter product present in this and last week's survey is sold as 8-ounce packages. The average price for organic 8-ounce butter is \$5.80, down \$1.43. Conventional 8-ounce packages of butter have an average price of \$2.97, meaning the organic premium for this product is \$2.83.

NATIONAL RETAIL ORGANIC DAIRY WEIGHTED AVERAGE ADVERTISED PRICES			
COMMODITY	This Week	Last Week	Last Year
Butter - 8 oz.	\$5.80	\$7.23	n.a.
Cheese - 6-8 oz. Block	\$6.00	n.a.	\$5.51
Cheese - 6-8 oz. Shred	\$4.95	\$4.99	\$5.39
Cheese - 6-8 oz. Sliced	\$4.57	\$5.28	n.a.
Cottage Cheese - 16 oz.	n.a.	\$5.19	\$4.16
Cream Cheese - 8 oz.	\$3.99	\$4.00	\$4.43
Flavored Milk - Half Gallon	n.a.	n.a.	\$5.22
Ice Cream - 14-16 oz.	\$5.99	\$6.23	\$5.99
Ice Cream - 48-64 oz.	\$8.26	n.a.	\$8.65
Milk - Half Gal	\$5.04	\$4.84	\$4.51
Milk - Gallon	\$8.43	\$8.62	\$6.28
Sour Cream - 16 oz.	\$3.72	n.a.	\$4.20
Yogurt - 4-6 oz. Yogurt	\$1.94	n.a.	n.a.
Yogurt - 32 oz. Greek	n.a.	\$5.57	n.a.
Yogurt - 32 oz. Yogurt	\$4.86	\$4.46	\$4.27



Dairy Monthly Averages

Agricultural Marketing Service

Dairy Market News

September 5, 2025

MMN Slug ID 1623 / Slug Name: DYMAveragesYTD

Email us with accessibility issues with this report.

2025 YEAR U.S. Monthly Price Averages

Area and Product	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG
CME Group (1) (US \$LB)								
BUTTER/GRADE AA	2.5400	2.3932	2.3177	2.3176	2.3708	2.5430	2.5314	2.2886
CHEESE/BARRELS	1.8523	1.8038	1.6432	1.7538	1.8182	1.7669	1.6764	1.7935
CHEESE/40 POUND BLOCKS	1.8782	1.8845	1.6438	1.7261	1.8620	1.7800	1.6627	1.8061
NONFAT DRY MILK/GRADE A	1.3592	1.2772	1.1593	1.1725	1.2276	1.2639	1.2788	1.2651
DRY WHEY/EXTRA GRADE	0.7199	0.5629	0.4863	0.4885	0.5406	0.5671	0.5655	0.5740

DAIRY MARKET NEWS (2)

Fluid Products (2)

CLASS III - SPOT - MILK (\$/CWT)

CENTRAL - F.O.B.			-1.25	-3.66	-4.08	-3.53	-0.59	0.54
EAST - F.O.B.								
WEST - F.O.B.								

CLASS II CREAM (\$/LB Butterfat)

NORTHEAST - F.O.B.	2.8489	2.6012	2.5377	2.7038	2.7510	3.0879	3.2542	3.1040
MIDWEST - F.O.B.	2.9648	2.6892	2.4816	2.6707	2.7995	3.0988	3.2015	3.0446
CENTRAL - F.O.B.								
WEST - F.O.B.	2.7906	2.3828	2.1844	2.4056	2.6183	2.9092	3.0494	2.9064

ALL CLASS - CREAM (\$/LB Butterfat)

NORTHEAST - F.O.B.	2.6573	2.3743	2.4354	2.5816	2.7197	3.0506	3.2318	3.0557
MIDWEST - F.O.B.	2.6414	2.1369	2.2958	2.5040	2.7082	3.0283	3.1539	2.9619
CENTRAL - F.O.B.								
WEST - F.O.B.	2.4485	2.0891	2.0276	2.2902	2.5321	2.8207	2.9699	2.8379

CONDENSED SKIM-NORTHEAST (\$/LB Solids)

CLASS II	1.4650	1.4571	1.4036	1.3250	1.2050	1.2600	1.3939	1.4474
CLASS III	1.1536	1.2776	1.3460	1.2832	1.1574	1.2133	1.3964	1.1969

(1) Monthly averages are a simple average of all the closes during the month.

(2) Monthly averages are based on weekly prices and are time-weighted according to the number of workdays in the month - Saturdays, Sundays and National Holidays excluded.

<https://mymarketnews.ams.usda.gov/viewReport/1623>



Dairy Monthly Averages

Agricultural Marketing Service

Dairy Market News

September 5, 2025

MMN Slug ID 1623 / Slug Name: DYMAveragesYTD

Area and Product	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG
DAIRY MARKET NEWS, CONTINUED (2)								
Dry Products (2) (US \$/LB)								
NONFAT DRY MILK								
EAST AND CENTRAL - LOW/MEDIUM HEAT	1.3843	1.2913	1.1971	1.1659	1.2190	1.2703	1.2745	1.2793
--MOSTLY	1.3793	1.3004	1.1852	1.1652	1.2119	1.2595	1.2625	1.2714
EAST AND CENTRAL - HIGH HEAT	1.4718	1.4178	1.3532	1.2944	1.3052	1.3630	1.3852	1.3960
WEST - LOW/MEDIUM HEAT	1.3665	1.2985	1.1863	1.1663	1.2065	1.2629	1.2701	1.2680
--MOSTLY	1.3695	1.2992	1.1765	1.1536	1.2050	1.2615	1.2614	1.2660
WEST - HIGH HEAT	1.4699	1.4262	1.3151	1.3002	1.3123	1.3634	1.3635	1.3627
DRY BUTTERMILK								
EAST AND CENTRAL	1.3042	1.2584	1.1974	1.1395	1.1395	1.1880	1.2227	1.2183
WEST	1.3512	1.3411	1.2438	1.2257	1.2058	1.2229	1.2186	1.2198
--MOSTLY	1.3629	1.3434	1.2552	1.2234	1.2079	1.2188	1.2195	1.2152
DRY WHEY								
CENTRAL	0.7131	0.5955	0.4693	0.4580	0.4957	0.5308	0.5545	0.5536
--MOSTLY	0.7162	0.5800	0.4852	0.4734	0.5038	0.5505	0.5689	0.5507
WEST	0.7362	0.6598	0.5685	0.5188	0.5155	0.5503	0.5730	0.5712
--MOSTLY	0.7321	0.6497	0.5602	0.5120	0.5148	0.5553	0.5723	0.5674
EAST - EXTRA AND GRADE A	0.6829	0.6288	0.5449	0.4939	0.5068	0.5405	0.5509	0.5610
ANIMAL FEED WHEY								
CENTRAL - MILK REPLACER	0.4400	0.4224	0.4027	0.3780	0.3514	0.3383	0.3527	0.3550
LACTOSE								
CENTRAL AND WEST	0.3717	0.3727	0.3746	0.4299	0.4330	0.4345	0.4530	0.4554
--MOSTLY	0.3802	0.3880	0.3904	0.4015	0.4055	0.4195	0.4355	0.4374
WHEY PROTEIN CONCENTRATE 34%								
CENTRAL AND WEST	1.5817	1.6997	1.7874	1.8152	1.8278	1.8100	1.6711	1.5238
--MOSTLY	1.5707	1.6982	1.7878	1.8383	1.8475	1.8330	1.7618	1.5750
DRY WHOLE MILK								
NATIONAL	2.2519	2.1626	2.0550	2.0418	2.0695	2.1635	2.1768	2.1388
CASEIN								
RENNET	3.5750	3.5750	3.5750	3.5750	3.6321	3.6713	3.5750	3.6167
ACID	3.8833	3.8316	3.7250	3.7693	3.8952	4.1025	3.8511	3.9548

(2) Monthly averages are based on weekly prices and are time-weighted according to the number of workdays in the month - Saturdays, Sundays and National Holidays excluded.

<https://mymarketnews.ams.usda.gov/viewReport/1623>



Dairy Monthly Averages

Agricultural Marketing Service

Dairy Market News

September 5, 2025

MMN Slug ID 1623 / Slug Name: DYMAveragesYTD

2025 YEAR U.S. Monthly Price Averages (US \$/MT)

Area and Product	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG
DAIRY MARKET NEWS (3)								
CHEDDAR CHEESE (39% MAXIMUM MOISTURE)								
-- OCEANIA	4839	4956	4968	5070	5141	5001	4778	4647
WHEY POWDER (NONHYGROSCOPIC)								
-- WEST EUROPE	1050	1075	1131	1147	1143	1142	1142	1138
SKIM MILK POWDER (1.25% BUTTERFAT)								
-- OCEANIA	2789	2938	2915	2959	2935	2813	2788	2955
-- SOUTH AMERICA	3093	3150	3190	3250	3307	3538	3467	3355
-- WEST EUROPE	2747	2688	2688	2719	2721	2798	2762	2785
WHOLE MILK POWDER (26% BUTTERFAT)								
-- OCEANIA	3866	4125	3995	4097	4289	4043	4034	3985
-- SOUTH AMERICA	4108	4175	4229	4318	4430	4533	4295	4204
-- WEST EUROPE	4486	4563	4771	4902	4911	5022	5007	4932
BUTTER (82% BUTTERFAT)								
-- OCEANIA	6803	7294	7548	7569	7826	7913	7569	7277
-- WEST EUROPE	7714	7563	8103	8478	8344	8604	8576	8236
BUTTEROIL (99% BUTTERFAT)								
-- WEST EUROPE	9285	9425	9722	9866	10155	10248	10497	10518

(3) Monthly averages are based on weekly prices and are time-weighted according to the number of workdays in the month - Saturdays, Sundays excluded.

<https://mymarketnews.ams.usda.gov/viewReport/1623>

Final Class Prices by Order, August 2025

August 2025 Highlights

Class Prices: The following are the August 2025 class prices under the Federal milk order pricing system and changes from the previous month: Class II: \$19.18 (\$-0.13), Class III: \$17.24 (\$-0.08), and Class IV: \$18.50 (\$-0.39).

Component Price Information: Under the Federal milk order pricing system, the butterfat price for August 2025 is \$2.7255 per pound. Thus, the Class II butterfat price is \$2.7325 per pound. The protein and other solids prices for August 2025 are \$1.9646 and \$0.3204 per pound, respectively. These component prices set the Class III skim milk price at \$7.98 per cwt. The August 2025 Class IV skim milk price is \$9.29, which is derived from the nonfat solids price of \$1.0323 per pound.

Product Price Averages: The product price averages for August 2025 are: butter \$2.4778, nonfat dry milk \$1.2820, cheese \$1.7529, and dry whey \$0.5779.

Final Class Prices by Order for August 2025

Federal Milk Order Minimum Class Prices for Milk of 3.5 Percent Butterfat ^{1, 2}

Federal Milk Order Marketing Area ³	Order Number	Aug 2025				Sep 2025
		Class I	Class II	Class III	Class IV	Class I
		<i>(dollars per cwt)</i>				
Northeast (Boston)	001	24.03	19.18	17.24	18.50	23.80
Appalachian (Charlotte)	005	24.53	19.18	17.24	18.50	24.30
Florida (Tampa)	006	25.73	19.18	17.24	18.50	25.50
Southeast (Atlanta)	007	24.73	19.18	17.24	18.50	24.50
Upper Midwest (Chicago)	030	22.13	19.18	17.24	18.50	21.90
Central (Kansas City)	032	22.13	19.18	17.24	18.50	21.90
Mideast (Cleveland)	033	22.73	19.18	17.24	18.50	22.50
California (Los Angeles)	051	21.73	19.18	17.24	18.50	21.50
Pacific Northwest (Seattle)	124	21.63	19.18	17.24	18.50	21.40
Southwest (Dallas)	126	22.63	19.18	17.24	18.50	22.40
Arizona (Phoenix)	131	21.53	19.18	17.24	18.50	21.30
All-Market Average		23.05	19.18	17.24	18.50	22.82

¹ To convert the Class I price per 100 pounds to the Class I price per gallon, divide by 11.63 - the approximate number of gallons in 100 pounds of milk. ² The mandatory \$0.20 per cwt processor assessment under the Fluid Milk Promotion Order is not included in the Class I prices shown on this table. ³ Names in parentheses are the major city in the principal pricing point of the markets. Class I Prices for each order are calculated by adding the appropriate Class I differential (determined by each order's physical county base location) to the monthly Base Class I Price. Each order's base location and class I differentials are as follows: Northeast Order 001 (Boston, MA) \$5.10; Appalachian Order 005 (Charlotte, NC) \$5.60; Florida Order 006 (Tampa, FL) \$6.80; Southeast Order 007 (Atlanta, GA) \$5.80; Upper Midwest Order 030 (Chicago, IL) \$3.20; Central Order 032 (Kansas City, MO) \$3.20; Mideast Order 033 (Cleveland, OH) \$3.80; California Order 051 (Los Angeles, CA) \$2.80; Pacific Northwest Order 124 (Seattle, WA) \$2.70; Southwest Order 126 (Dallas, TX) \$3.70; Arizona Order 131 (Phoenix, AZ) \$2.60.

July Agricultural Prices Highlights

The All-Milk price received by farmers was \$20.80 in July, down \$2.00 from July 2024. The alfalfa hay price was \$173.00 in July, down \$10.00 from July 2024. The corn price was \$4.29 in July, up \$0.06 from July 2024. The soybean price was \$10.20 in July, down \$1.10 from July 2024. The milk-feed price ratio was 2.36 in July, down \$0.14 from July 2024.

The index of prices received by farmers for dairy products during the month of July 2025 was down 1.9 to 136.4 compared to the prior month and up 13.0 points (10.5 percent) from the prior year. The index of prices paid by farmers for commodities and services, interest, taxes, and wage rates in July 2025 was 150.8 up 0.8 from the prior month and up 11.1 points (7.9 percent) from the prior year.

Selected Milk Prices, Milk Cows, and Feed Prices, Selected States and U.S., July 2025 with Comparisons										
State	All-Milk price ^{1,2}		Milk cows ³		Alfalfa hay, baled		Corn for Grain		Soybeans	
	July		July		July		July		July	
	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025
	(dollars per cwt)		(dollars per head)		(dollars per ton)		(dollars per bushel)		(dollars per bushel)	
AZ	23.00	21.00	2,300	3,000	175.00	180.00	---	---	---	---
CA	22.10	20.60	2,100	2,900	240.00	235.00	---	---	---	---
CO	22.90	20.20	2,200	2,900	200.00	160.00	5.18	4.54	---	---
GA	27.10	25.70	2,420	2,830	---	---	---	---	---	---
ID	22.90	20.70	2,300	3,050	160.00	155.00	---	---	---	---
IN	23.90	22.00	2,570	3,030	---	---	4.18	4.52	11.80	10.60
IA	22.40	19.50	2,470	3,120	130.00	96.00	4.32	4.20	11.20	10.20
MI	23.20	20.90	2,550	3,150	175.00	155.00	4.12	4.44	12.40	(D)
MN	22.80	20.10	2,480	3,050	125.00	90.00	4.13	4.15	10.80	9.94
NM	21.20	19.50	2,100	2,600	260.00	245.00	---	---	---	---
NY	23.60	21.60	2,460	3,090	245.00	245.00	---	---	---	---
OH	23.40	22.40	2,380	3,010	185.00	195.00	4.04	4.57	11.60	10.50
PA	23.10	21.30	2,390	3,000	256.00	250.00	4.46	4.68	---	---
TX	23.50	21.20	2,400	2,900	280.00	246.00	4.76	5.00	---	---
WA	23.50	21.70	2,200	2,800	185.00	165.00	---	---	---	---
WI	22.10	19.80	2,650	3,290	163.00	131.00	4.08	4.28	11.90	9.97
U.S.	22.80	20.80	2,360	3,010	183.00	173.00	4.23	4.29	11.30	10.20

¹ Prices are shown at reported butterfat test. ² Before deductions for hauling. Includes quality, quantity, and other premiums. Excludes hauling subsidies.

³ Animals sold for dairy herd replacement only. Quarterly United States milk cow prices are based on revised milk cow inventory.

(D) Withheld to avoid disclosing data for individual operations.

(S) Insufficient number of reports to establish an estimate.

Milk-Feed Price Ratio, Selected States and U.S., July 2025 with Comparisons			
Milk-feed: pounds of 16% mixed dairy feed equal in value to 1 pound of whole milk ¹			
State ²	July 2024	June 2025	July 2025
IA	2.95	2.92	3.08
MI	2.42	2.31	(D)
MN	2.99	2.89	2.52
OH	2.59	2.26	2.27
WI	2.72	2.65	2.74
U.S.	2.50	2.34	2.36

¹ The price of commercial prepared dairy feed is based on current United States prices received for corn, soybeans, and alfalfa. The modeled feed uses 51 percent corn, 8 percent soybeans, and 41 percent alfalfa hay. ² Available states that provided all necessary data to compute milk feed price ratios.

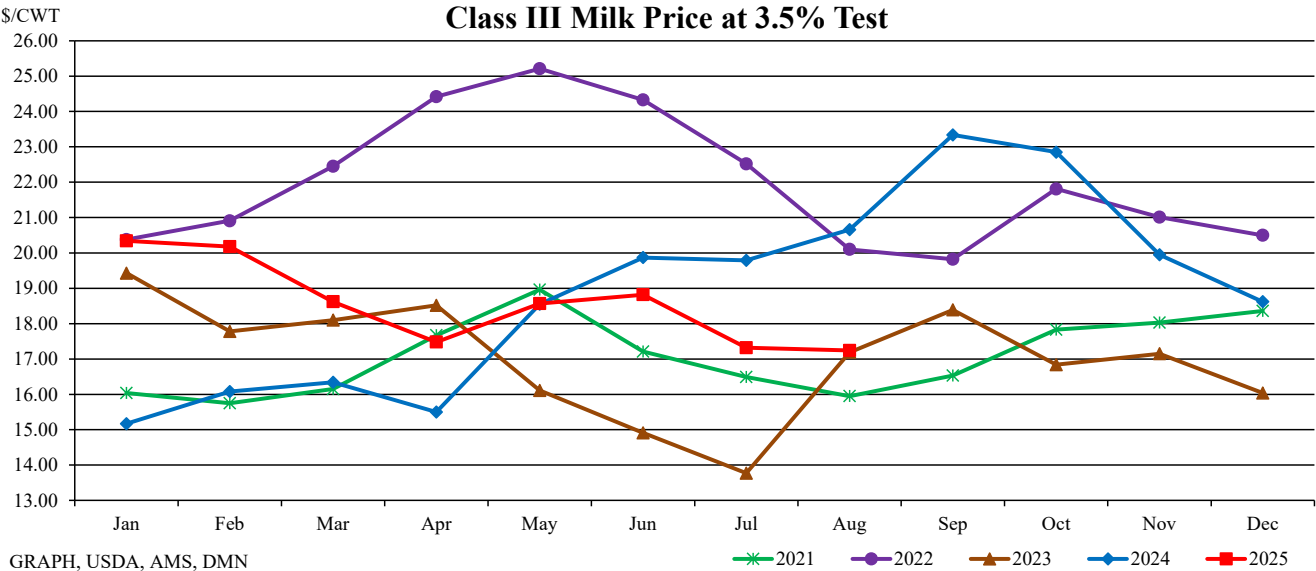
General Price Measures, U.S., June 2025 with Comparisons			
Item	July 2024	June 2025	July 2025
Index Numbers (1990-92=100):			
Prices received by farmers for dairy products	123.4	138.3	136.4
Prices paid by farmers for commodities and services, interest taxes, and wage rates	139.7	150.0	150.8

Source: U.S. Department of Agriculture. National Agricultural Statistics Service. Agricultural Statistics Board. *Agricultural Prices, July 2025.*

U.S. Class III Milk Price at 3.5% Test (\$/cwt)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	\$16.04	\$15.75	\$16.15	\$17.67	\$18.96	\$17.21	\$16.49	\$15.95	\$16.53	\$17.83	\$18.03	\$18.36
2022	\$20.38	\$20.91	\$22.45	\$24.42	\$25.21	\$24.33	\$22.52	\$20.10	\$19.82	\$21.81	\$21.01	\$20.50
2023	\$19.43	\$17.78	\$18.10	\$18.52	\$16.11	\$14.91	\$13.77	\$17.19	\$18.39	\$16.84	\$17.15	\$16.04
2024	\$15.17	\$16.08	\$16.34	\$15.50	\$18.55	\$19.87	\$19.79	\$20.66	\$23.34	\$22.85	\$19.95	\$18.62
2025	\$20.34	\$20.18	\$18.62	\$17.48	\$18.57	\$18.82	\$17.32	\$17.24	#N/A	#N/A	#N/A	#N/A

DATA SOURCE, USDA, AMS, Announcement of Class and Component Prices, released 9/4/2025

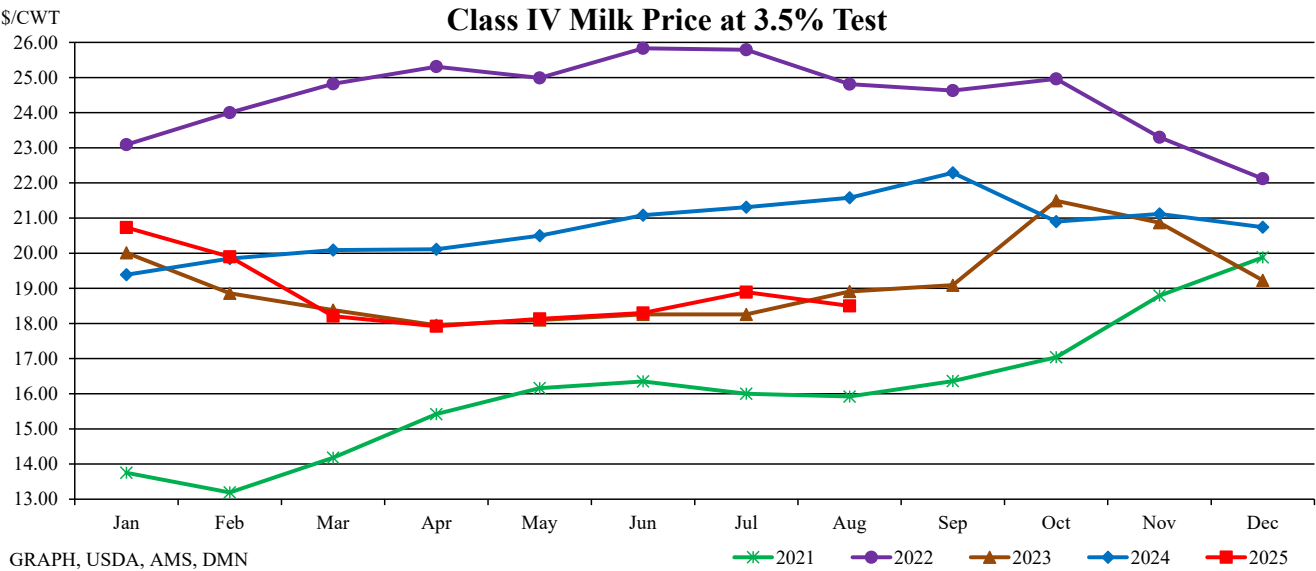


GRAPH, USDA, AMS, DMN

U.S. Class IV Milk Price at 3.5% Test (\$/cwt)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	\$13.75	\$13.19	\$14.18	\$15.42	\$16.16	\$16.35	\$16.00	\$15.92	\$16.36	\$17.04	\$18.79	\$19.88
2022	\$23.09	\$24.00	\$24.82	\$25.31	\$24.99	\$25.83	\$25.79	\$24.81	\$24.63	\$24.96	\$23.30	\$22.12
2023	\$20.01	\$18.86	\$18.38	\$17.95	\$18.10	\$18.26	\$18.26	\$18.91	\$19.09	\$21.49	\$20.87	\$19.23
2024	\$19.39	\$19.85	\$20.09	\$20.11	\$20.50	\$21.08	\$21.31	\$21.58	\$22.29	\$20.90	\$21.12	\$20.74
2025	\$20.73	\$19.90	\$18.21	\$17.92	\$18.13	\$18.30	\$18.89	\$18.50	#N/A	#N/A	#N/A	#N/A

DATA SOURCE, USDA, AMS, Announcement of Class and Component Prices, released 9/4/2025



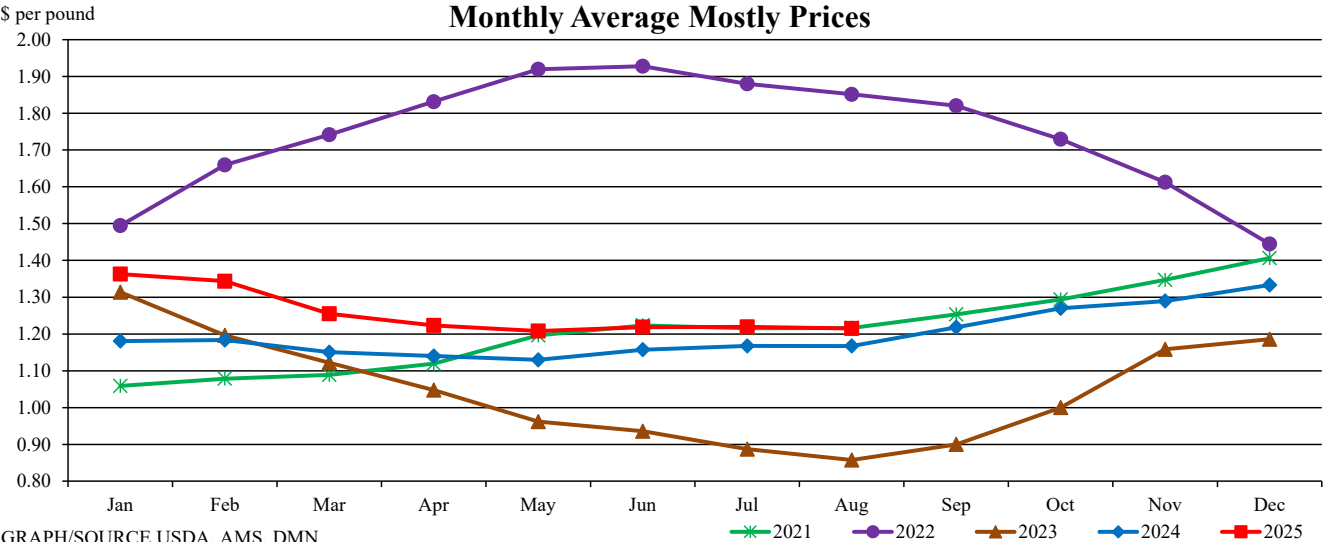
GRAPH, USDA, AMS, DMN

West U.S. Dry Buttermilk Monthly Average Mostly Prices

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	1.0589	1.0787	1.0889	1.1195	1.1963	1.2236	1.2155	1.2167	1.2535	1.2939	1.3470	1.4063
2022	1.4946	1.6595	1.7417	1.8314	1.9195	1.9277	1.8799	1.8514	1.8202	1.7295	1.6124	1.4447
2023	1.3136	1.1963	1.1220	1.0475	0.9620	0.9360	0.8873	0.8576	0.9000	1.0000	1.1586	1.1860
2024	1.1810	1.1838	1.1508	1.1402	1.1298	1.1574	1.1677	1.1675	1.2183	1.2700	1.2897	1.3331
2025	1.3629	1.3434	1.2552	1.2234	1.2079	1.2188	1.2195	1.2152	#N/A	#N/A	#N/A	#N/A

DATA SOURCE, USDA, AMS, DMN Monthly Averages, released 9/2/2025

West U.S. Dry Buttermilk
Monthly Average Mostly Prices

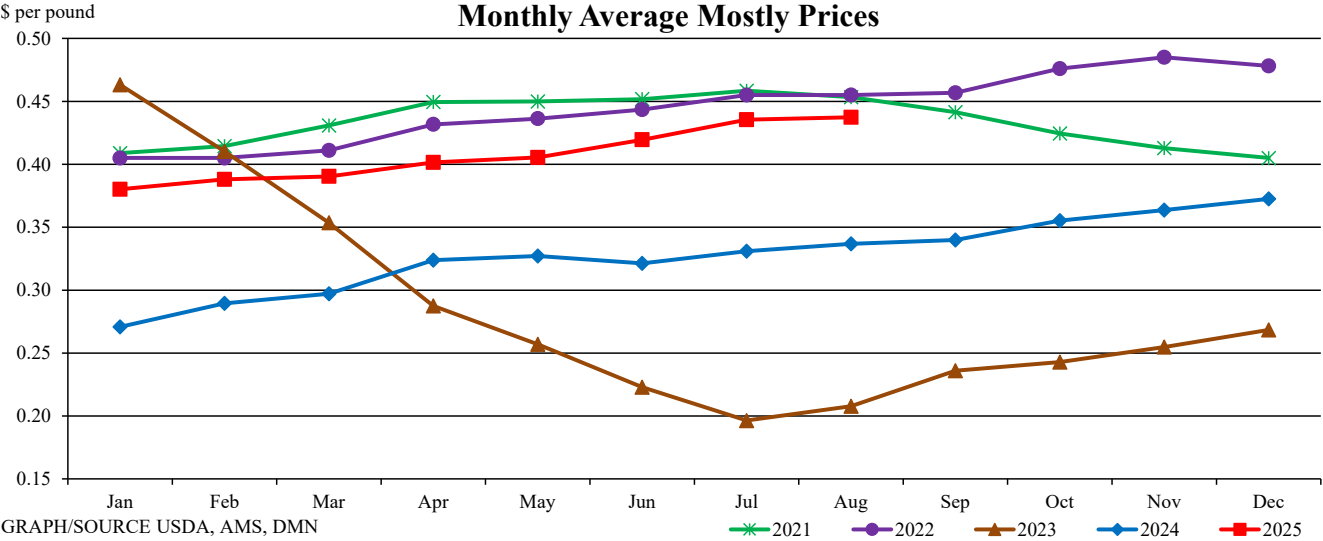


Central & West U.S. Lactose Monthly Average Mostly Prices

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	0.4089	0.4145	0.4309	0.4495	0.4500	0.4518	0.4584	0.4534	0.4414	0.4245	0.4129	0.4050
2022	0.4050	0.4050	0.4111	0.4317	0.4363	0.4435	0.4550	0.4550	0.4568	0.4760	0.4850	0.4782
2023	0.4631	0.4103	0.3536	0.2875	0.2570	0.2229	0.1964	0.2078	0.2360	0.2429	0.2548	0.2684
2024	0.2708	0.2895	0.2971	0.3239	0.3272	0.3213	0.3309	0.3368	0.3399	0.3552	0.3636	0.3725
2025	0.3802	0.3880	0.3904	0.4015	0.4055	0.4195	0.4355	0.4374	#N/A	#N/A	#N/A	#N/A

DATA SOURCE, USDA, AMS, DMN Monthly Averages, released 9/2/2025

Central & West U.S. Lactose
Monthly Average Mostly Prices

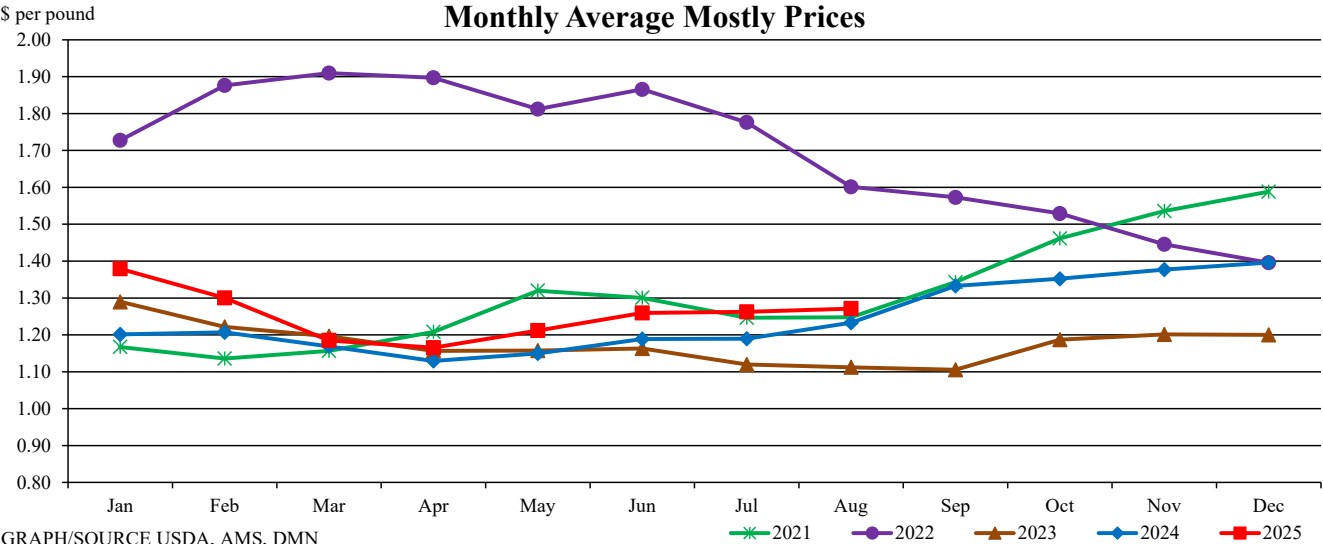


East & Central U.S. Low/Medium Heat Nonfat Dry Milk Monthly Average Mostly Prices

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	1.1674	1.1359	1.1568	1.2082	1.3200	1.3006	1.2465	1.2478	1.3429	1.4615	1.5358	1.5883
2022	1.7276	1.8763	1.9100	1.8973	1.8121	1.8657	1.7760	1.6013	1.5729	1.5290	1.4454	1.3957
2023	1.2896	1.2217	1.1961	1.1566	1.1577	1.1633	1.1199	1.1123	1.1055	1.1870	1.2015	1.2001
2024	1.2014	1.2070	1.1690	1.1291	1.1497	1.1887	1.1898	1.2330	1.3328	1.3519	1.3770	1.3962
2025	1.3793	1.3004	1.1852	1.1652	1.2119	1.2595	1.2625	1.2714	#N/A	#N/A	#N/A	#N/A

DATA SOURCE, USDA, AMS, DMN Monthly Averages, released 9/2/2025

East & Central U.S. Low/Medium Heat Nonfat Dry Milk
Monthly Average Mostly Prices

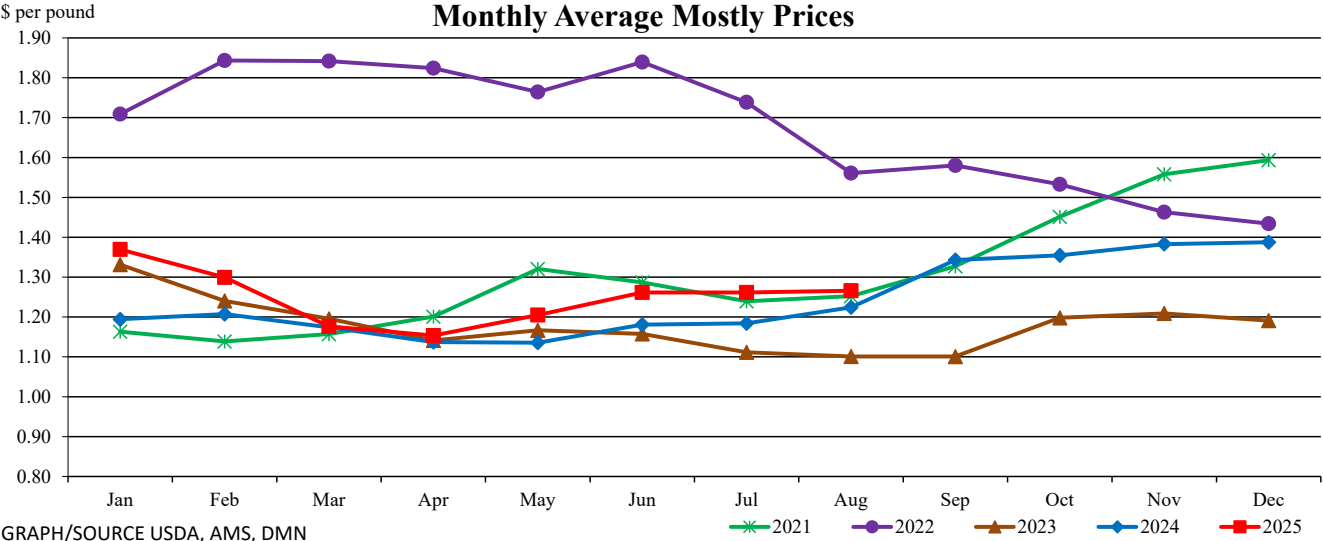


West U.S. Low/Medium Heat Nonfat Dry Milk Monthly Average Mostly Prices

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	1.1632	1.1389	1.1572	1.2010	1.3206	1.2869	1.2395	1.2523	1.3273	1.4513	1.5580	1.5935
2022	1.7090	1.8434	1.8418	1.8242	1.7643	1.8393	1.7385	1.5608	1.5801	1.5329	1.4628	1.4340
2023	1.3315	1.2403	1.1955	1.1413	1.1666	1.1576	1.1113	1.1011	1.1008	1.1979	1.2090	1.1908
2024	1.1943	1.2075	1.1740	1.1370	1.1355	1.1808	1.1841	1.2243	1.3430	1.3548	1.3829	1.3874
2025	1.3695	1.2992	1.1765	1.1536	1.2050	1.2615	1.2614	1.2660	#N/A	#N/A	#N/A	#N/A

DATA SOURCE, USDA, AMS, DMN Monthly Averages, released 9/2/2025

West U.S. Low/Medium Heat Nonfat Dry Milk
Monthly Average Mostly Prices

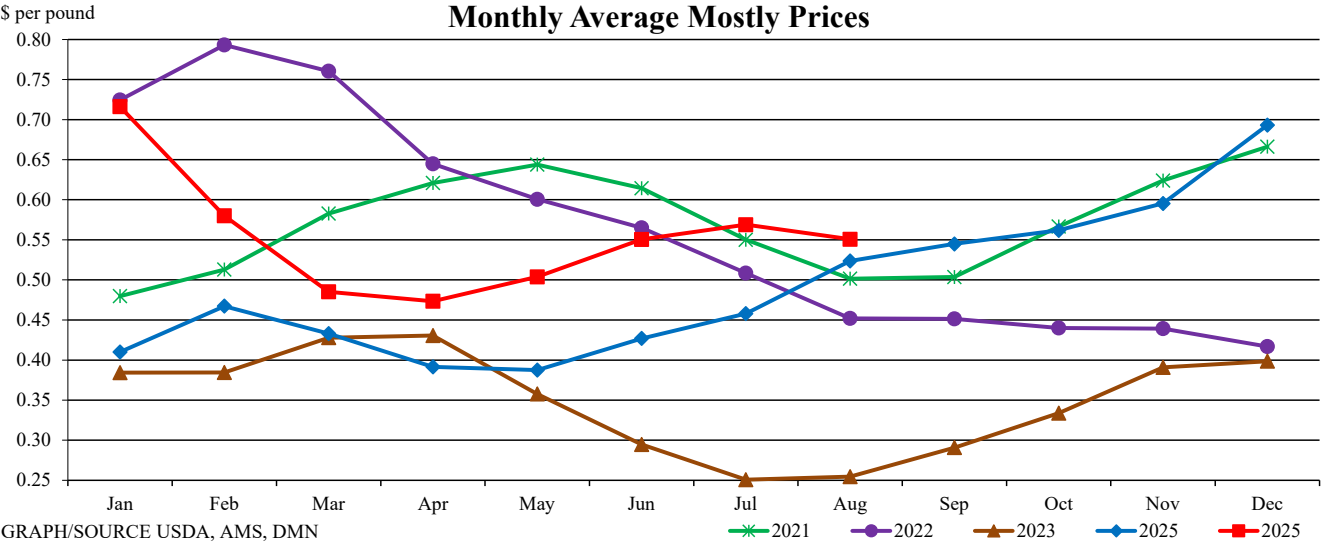


Central U.S. Dry Whey Monthly Average Mostly Prices

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	0.4798	0.5128	0.5827	0.6209	0.6438	0.6144	0.5501	0.5015	0.5036	0.5666	0.6240	0.6662
2022	0.7245	0.7932	0.7604	0.6448	0.6006	0.5650	0.5085	0.4520	0.4515	0.4400	0.4393	0.4168
2023	0.3844	0.3845	0.4280	0.4306	0.3577	0.2947	0.2508	0.2546	0.2908	0.3338	0.3910	0.3986
2024	0.4101	0.4673	0.4331	0.3915	0.3875	0.4270	0.4580	0.5236	0.5449	0.5619	0.5954	0.6931
2025	0.7162	0.5800	0.4852	0.4734	0.5038	0.5505	0.5689	0.5507	#N/A	#N/A	#N/A	#N/A

DATA SOURCE, USDA, AMS, DMN Monthly Averages, released 9/2/2025

Central U.S. Dry Whey
Monthly Average Mostly Prices

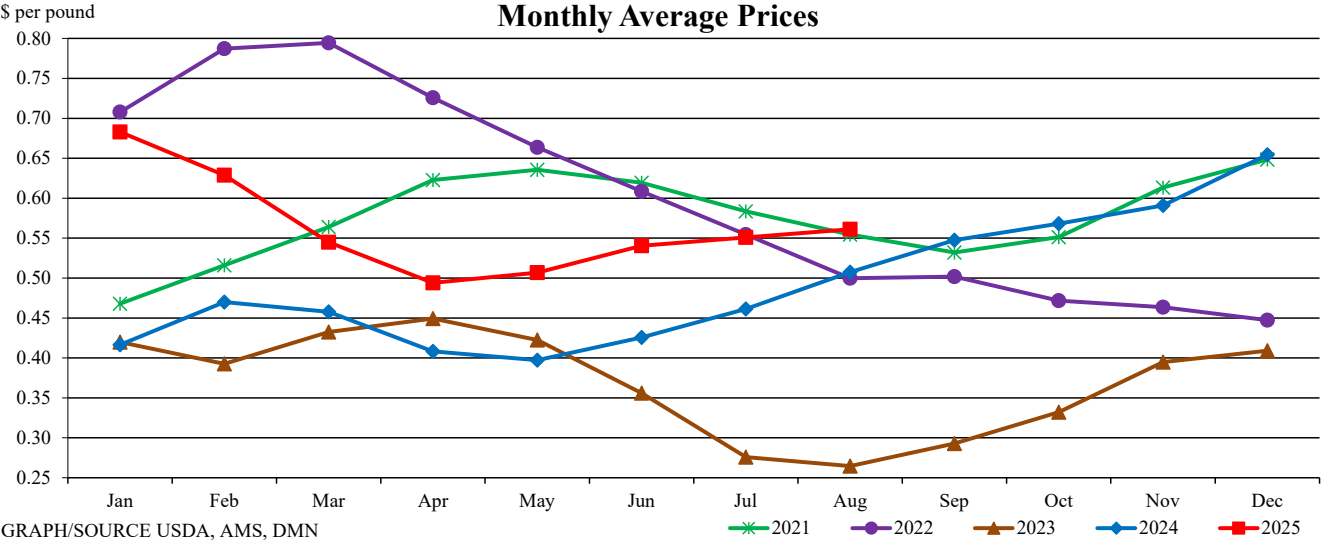


Northeast U.S. Dry Whey Monthly Average Prices

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	0.4680	0.5160	0.5640	0.6228	0.6356	0.6193	0.5835	0.5544	0.5320	0.5513	0.6134	0.6484
2022	0.7078	0.7872	0.7944	0.7257	0.6637	0.6086	0.5545	0.4998	0.5018	0.4717	0.4635	0.4474
2023	0.4198	0.3926	0.4326	0.4494	0.4225	0.3560	0.2759	0.2647	0.2929	0.3322	0.3949	0.4091
2024	0.4164	0.4700	0.4577	0.4082	0.3972	0.4257	0.4614	0.5075	0.5474	0.5681	0.5909	0.6544
2025	0.6829	0.6288	0.5449	0.4939	0.5068	0.5405	0.5509	0.5610	#N/A	#N/A	#N/A	#N/A

DATA SOURCE, USDA, AMS, DMN Monthly Averages, released 9/2/2025

Northeast U.S. Dry Whey
Monthly Average Prices

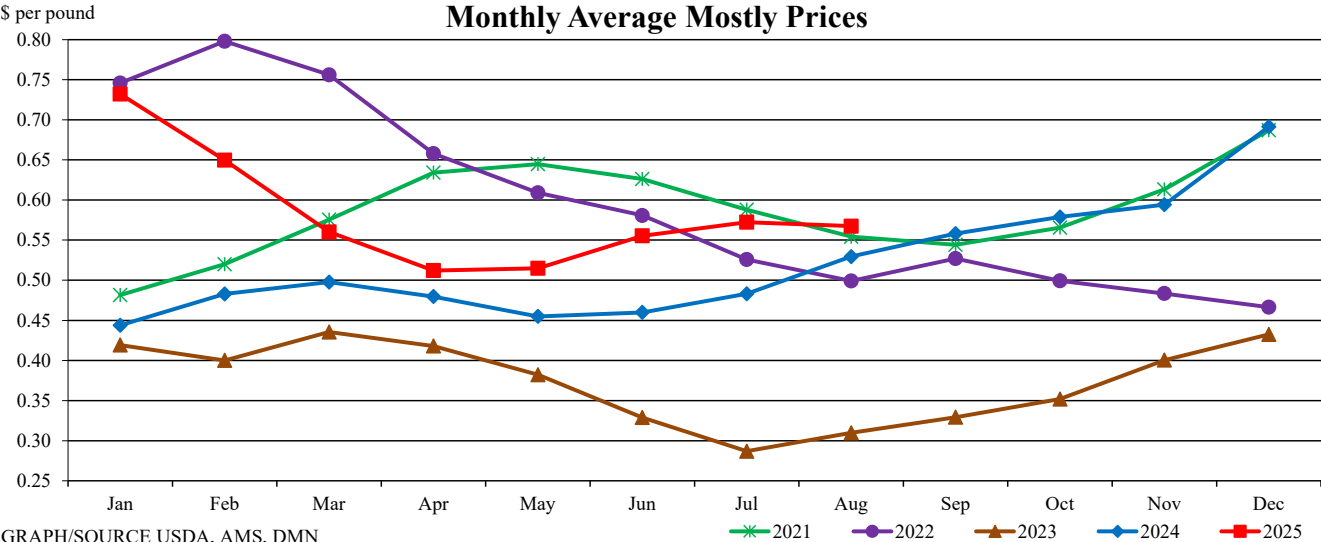


West U.S. Dry Whey Monthly Average Mostly Prices

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	0.4816	0.5199	0.5755	0.6341	0.6447	0.6261	0.5879	0.5542	0.5442	0.5655	0.6133	0.6871
2022	0.7459	0.7980	0.7561	0.6579	0.6090	0.5808	0.5258	0.4991	0.5270	0.4993	0.4835	0.4664
2023	0.4193	0.4001	0.4354	0.4181	0.3823	0.3289	0.2868	0.3098	0.3293	0.3519	0.4005	0.4325
2024	0.4438	0.4830	0.4977	0.4797	0.4550	0.4600	0.4832	0.5295	0.5581	0.5789	0.5942	0.6914
2025	0.7321	0.6497	0.5602	0.5120	0.5148	0.5553	0.5723	0.5674	#N/A	#N/A	#N/A	#N/A

DATA SOURCE, USDA, AMS, DMN Monthly Averages, released 9/2/2025

West U.S. Dry Whey
Monthly Average Mostly Prices



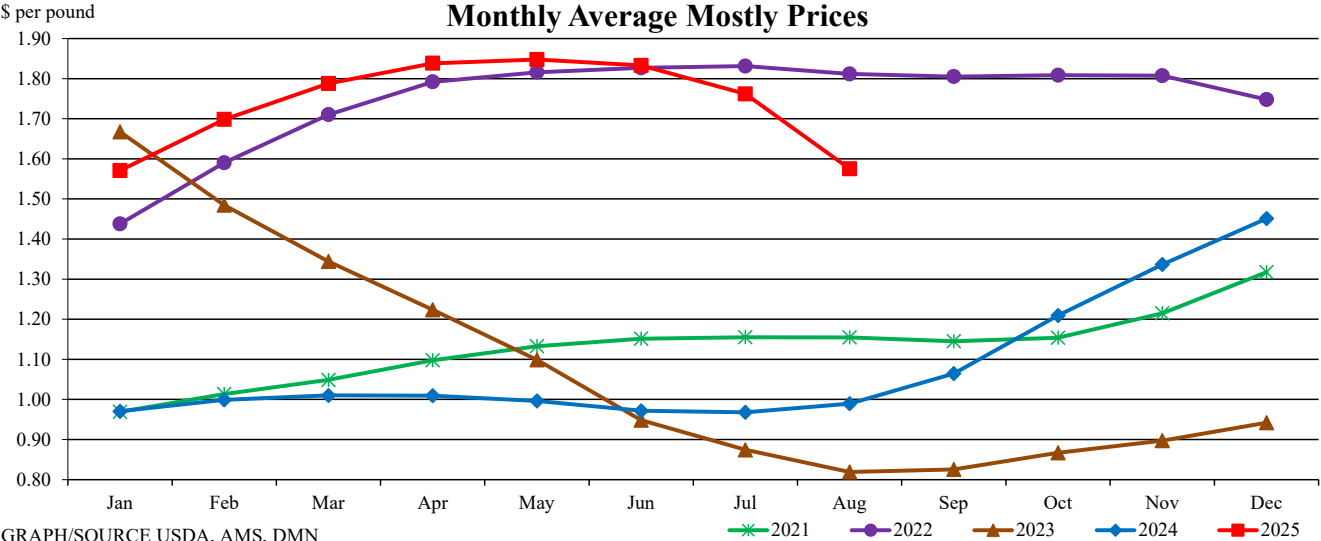
GRAPH/SOURCE USDA, AMS, DMN

Central & West U.S. WPC 34% Monthly Average Mostly Prices

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	0.9693	1.0134	1.0487	1.0977	1.1328	1.1513	1.1551	1.1548	1.1450	1.1540	1.2149	1.3174
2022	1.4378	1.5904	1.7102	1.7920	1.8160	1.8269	1.8313	1.8118	1.8052	1.8085	1.8073	1.7478
2023	1.6671	1.4846	1.3440	1.2238	1.0989	0.9482	0.8743	0.8191	0.8254	0.8670	0.8974	0.9420
2024	0.9705	0.9990	1.0100	1.0095	0.9963	0.9717	0.9680	0.9893	1.0644	1.2091	1.3366	1.4510
2025	1.5707	1.6982	1.7878	1.8383	1.8475	1.8330	1.7618	1.5750	#N/A	#N/A	#N/A	#N/A

DATA SOURCE, USDA, AMS, DMN Monthly Averages, released 9/2/2025

Central & West U.S. WPC 34%
Monthly Average Mostly Prices



GRAPH/SOURCE USDA, AMS, DMN



Email us with accessibility issues with this report.

Advertised Prices for Dairy Products at Major Retail Supermarket Outlets ending during the period of 9/5/2025 to 9/11/2025

Total conventional ads declined 10 percent, while organic ads increased 50 percent in the week 36 retail dairy survey. Ice cream remained the most advertised conventional dairy commodity despite appearing in 13 percent fewer ads this week. Ads for organic milk, the most advertised organic commodity, are up 16 percent.

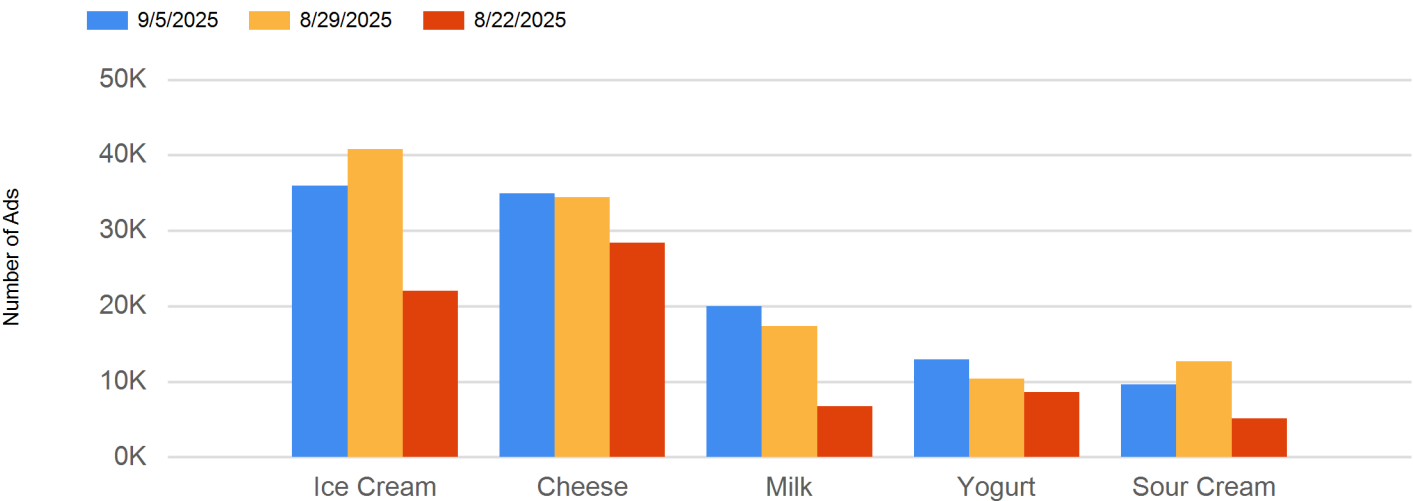
The most advertised conventional ice cream product was 48-64-ounce packages, despite an 18 percent decline in ads. The weighted-average advertised price (average price) for this product decreased 24 cents to \$4.22. Organic ice cream ads increased 273 percent in this week's retail dairy survey. Organic 48-64-ounce ice cream has an average price of \$8.26, meaning the organic premium is \$4.04.

The second most advertised commodity in both the conventional and organic dairy aisles is cheese. Conventional cheese ads are down 2 percent, but organic cheese ads are up 247 percent. The most advertised conventional cheese product, 6-8-ounce shred style, appeared in 31 percent fewer ads this week, but the average price increased 47 cents to \$2.71. Organic 6-8-ounce shred style cheese has an average price of \$4.95, and ads are up 769 percent. The organic premium for this product is \$2.24.

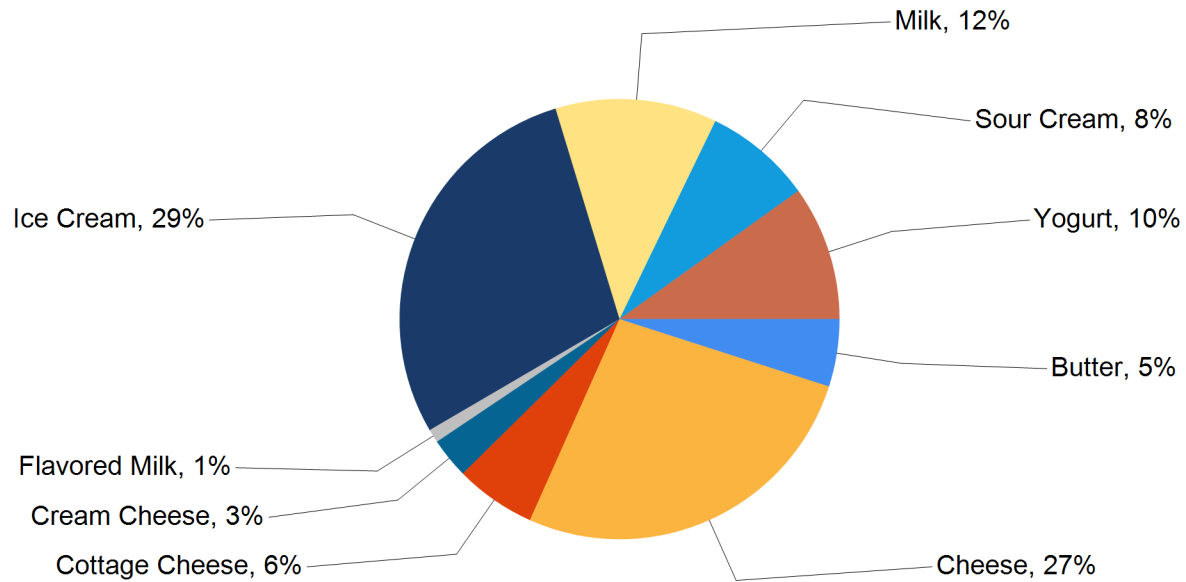
Ads for conventional milk increased 15 percent this week. Gallons are the most advertised conventional milk package size. Ads for this product are up 7 percent, and the average price is \$3.58, down 15 cents. Organic gallon milk ads grew 14 percent. The average price for organic gallon milk is down 19 cents to \$8.43, creating a \$4.85 organic premium.

Conventional yogurt ads are down 21 percent, and organic yogurt ads declined 16 percent. Greek 4-6-ounce yogurt is the most advertised conventional yogurt product. Ads for this product are up 48 percent, and the organic premium increased 2 cents to \$1.17. There are no ads for organic 4-6-ounce Greek yogurt present in this week's survey.

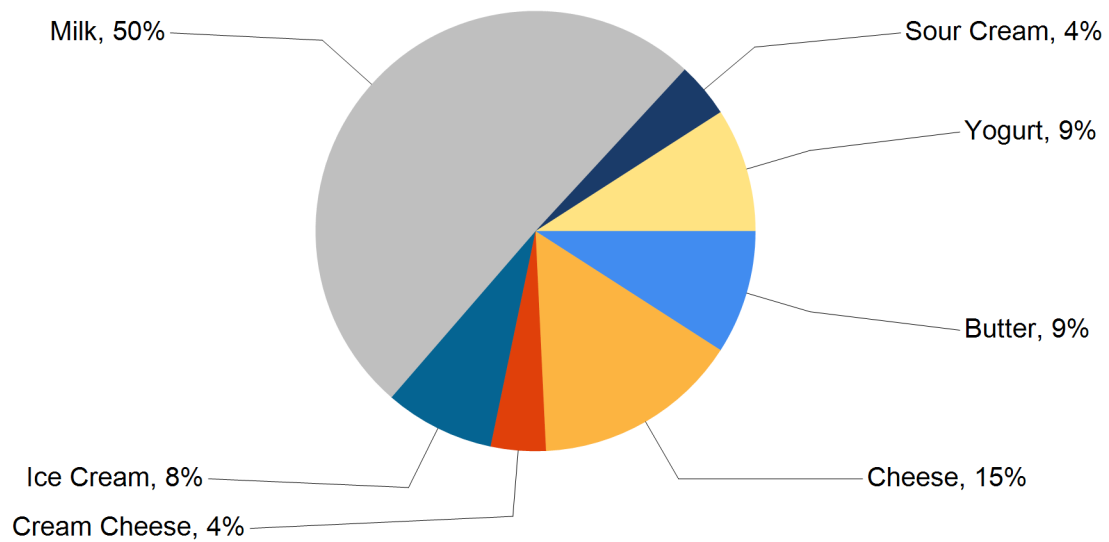
Top 5 Commodities Featured This Week



Percentage of Total Conventional Ads by Commodity



Percentage of Total Organic Ads by Commodity





NATIONAL -- CONVENTIONAL DAIRY PRODUCTS

Dairy								
Commodity	Type	Pack Size	THIS PERIOD		LAST WEEK		LAST YEAR	
			Stores With Ads	Wtd Avg Price	Stores With Ads	Wtd Avg Price	Stores With Ads	Wtd Avg Price
Butter		8 oz	684	2.97	811	3.25	3415	2.71
Butter		1 lb	4982	4.10	4513	3.93	4247	4.48
Cheese	Natural Varieties	6-8 oz Block	5585	2.88	9200	2.33	4886	2.42
Cheese	Natural Varieties	6-8 oz Shred	7887	2.71	11355	2.24	9713	2.43
Cheese	Natural Varieties	6-8 oz Sliced	7880	2.82	10924	2.60	16082	2.50
Cheese	Natural Varieties	1 lb Block	1276	4.36	407	4.58	2468	4.05
Cheese	Natural Varieties	1 lb Shred	1472	4.68	487	3.52	3915	4.96
Cheese	Natural Varieties	1 lb Sliced	10	4.54			232	5.04
Cheese	Natural Varieties	2 lb Block	4693	6.64	596	8.41	1247	6.99
Cheese	Natural Varieties	2 lb Shred	4473	6.08	1006	6.72	3989	7.23
Cottage Cheese		16 oz	3959	2.50	3263	2.31	3515	2.75
Cottage Cheese		24 oz	3041	3.78	2912	3.92	1431	4.26
Cream Cheese		8 oz	3833	3.04	9357	2.70	4452	3.14
Cream Cheese		12 oz			66	4.99		
Flavored Milk	All Fat Tests	Half Gallon	657	3.28	169	3.75	199	1.91
Flavored Milk	All Fat Tests	Gallon	496	3.98	3	7.79	489	3.95
Ice Cream		14-16 oz	15917	3.50	16906	3.56	6287	3.56
Ice Cream		48-64 oz	19267	4.22	23633	4.46	8415	4.00
Milk	All Fat Tests	Half Gallon	6358	2.45	5033	2.31	1624	1.81
Milk	All Fat Tests	Gallon	8368	3.58	7785	3.73	6156	3.39
Sour Cream		16 oz	8840	2.37	11908	2.30	6212	2.19
Sour Cream		24 oz	400	3.44	772	2.76	726	3.49
Yogurt	Greek	4-6 oz	8254	1.17	5595	1.15	10360	1.05
Yogurt	Yogurt	4-6 oz	2437	0.57	3502	0.67	3865	0.64
Yogurt	Greek	32 oz	403	4.75	2384	5.36	3906	4.26
Yogurt	Yogurt	32 oz	864	3.14	3730	2.74	3735	2.68



REGIONAL -- CONVENTIONAL DAIRY PRODUCTS

Commodity	Type	Pack Size	NORTHEAST U.S.			SOUTHEAST U.S.			MIDWEST U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Butter		8 oz	2.50 - 3.50	185	3.08	2.50 - 4.99	439	2.91			
Butter		1 lb	3.47 - 3.99	871	3.91	3.29 - 4.99	590	3.61	3.50 - 4.49	909	3.77
Cheese	Natural Varieties	6-8 oz Block	1.88 - 3.86	1866	2.35	1.50 - 4.04	2344	3.43	1.99 - 3.32	777	2.50
Cheese	Natural Varieties	6-8 oz Shred	1.50 - 3.50	3085	2.41	1.89 - 4.00	2168	3.49	1.88 - 3.50	914	2.62
Cheese	Natural Varieties	6-8 oz Sliced	1.67 - 3.49	1591	2.43	2.00 - 4.22	2250	3.47	1.75 - 3.99	1699	2.42
Cheese	Natural Varieties	1 lb Block	3.99	75	3.99	3.99	945	3.99	3.49	96	3.49
Cheese	Natural Varieties	1 lb Shred				3.99 - 5.99	1173	4.38	3.49	96	3.49
Cheese	Natural Varieties	2 lb Block				5.99 - 9.99	691	7.31	5.99 - 8.99	958	6.91
Cheese	Natural Varieties	2 lb Shred				5.99	463	5.99	5.99 - 8.99	1019	6.91
Cottage Cheese		16 oz	2.00 - 3.00	875	2.77	2.99 - 3.00	594	2.99	2.00 - 2.50	665	2.08
Cottage Cheese		24 oz	3.99	59	3.99	3.94	1341	3.94	2.50 - 3.00	306	2.60
Cream Cheese		8 oz	1.66 - 3.49	1454	2.48	1.79 - 3.99	1092	3.78	2.00 - 3.89	436	3.35
Flavored Milk	All Fat Tests	Half Gallon	2.99	366	2.99				3.99	188	3.99
Flavored Milk	All Fat Tests	Gallon							3.99	130	3.99
Ice Cream		14-16 oz	2.64 - 5.49	2029	3.78	2.46 - 4.93	6270	3.51	2.29 - 4.93	1116	3.23
Ice Cream		48-64 oz	2.50 - 5.99	3783	3.50	1.99 - 8.32	6026	4.42	2.99 - 5.00	1145	4.01
Milk	All Fat Tests	Half Gallon	3.79	162	3.79	1.74 - 2.98	2682	2.36	1.58	892	1.58
Milk	All Fat Tests	Gallon	2.86 - 3.99	568	3.00	2.92 - 4.46	2682	3.69	2.33 - 3.99	997	2.50
Sour Cream		16 oz	1.99 - 2.59	1855	2.26	1.79 - 2.64	2451	2.33	1.99 - 3.97	945	2.24
Sour Cream		24 oz	3.79	104	3.79						
Yogurt	Greek	4-6 oz	1.00 - 1.50	1758	1.20	1.00 - 2.00	3112	1.13	1.00 - 1.50	1370	1.11
Yogurt	Yogurt	4-6 oz	0.50 - 1.00	1174	0.63	0.60 - 0.75	301	0.64	0.09 - 0.60	632	0.45
Yogurt	Greek	32 oz	4.59 - 5.59	307	4.99				3.99	96	3.99
Yogurt	Yogurt	32 oz	2.49 - 4.19	555	3.15	3.00	228	3.00			



Commodity	Type	Pack Size	SOUTH CENTRAL U.S.			SOUTHWEST U.S.			NORTHWEST U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Butter		8 oz	2.99	60	2.99						
Butter		1 lb	2.97 - 4.99	797	3.74	3.50 - 7.99	1223	4.71	3.50 - 5.49	541	4.56
Cheese	Natural Varieties	6-8 oz Block	1.19 - 4.04	406	2.48	3.00 - 4.04	175	3.65			
Cheese	Natural Varieties	6-8 oz Shred	1.19 - 2.49	815	2.14	1.97 - 3.00	551	2.09	2.99	287	2.99
Cheese	Natural Varieties	6-8 oz Sliced	1.75 - 4.22	890	2.38	1.75 - 3.00	820	2.77	2.99 - 3.29	572	3.13
Cheese	Natural Varieties	1 lb Block				6.98	122	6.98			
Cheese	Natural Varieties	1 lb Shred				6.98	122	6.98	6.98	81	6.98
Cheese	Natural Varieties	2 lb Block	4.97 - 7.99	611	6.02	5.00 - 9.99	1769	6.64	4.97 - 7.99	602	5.94
Cheese	Natural Varieties	2 lb Shred	4.97 - 7.99	671	6.02	5.00 - 6.99	1673	5.84	4.97 - 5.99	602	5.50
Cottage Cheese		16 oz	2.00 - 2.49	548	2.13	2.00 - 4.47	1082	2.54	2.00	184	2.00
Cottage Cheese		24 oz	2.99 - 3.94	1324	3.87						
Cream Cheese		8 oz	2.49	370	2.49				2.49 - 3.49	471	3.23
Flavored Milk	All Fat Tests	Half Gallon	2.99	103	2.99						
Flavored Milk	All Fat Tests	Gallon				3.97	352	3.97			
Ice Cream		14-16 oz	1.87 - 7.19	3818	3.08	2.99 - 7.99	1826	4.44	1.87 - 4.36	801	2.88
Ice Cream		48-64 oz	1.99 - 8.32	4654	4.87	2.50 - 7.99	2276	4.05	2.50 - 5.98	1272	3.50
Milk	All Fat Tests	Half Gallon	1.94 - 3.68	2442	2.81				1.72	162	1.72
Milk	All Fat Tests	Gallon	2.50 - 5.47	2675	4.02	2.86 - 3.97	917	3.38	2.82 - 4.33	455	3.41
Sour Cream		16 oz	1.99 - 2.64	1826	2.45	2.00 - 2.99	1011	2.43	2.00 - 2.99	694	2.58
Sour Cream		24 oz	2.99	103	2.99	3.49	193	3.49			
Yogurt	Greek	4-6 oz	0.95 - 2.00	469	1.34	1.00 - 2.00	1069	1.30	1.00	418	1.00
Yogurt	Yogurt	4-6 oz	0.39	52	0.39				0.49 - 0.60	273	0.54
Yogurt	Yogurt	32 oz							3.48	81	3.48



Commodity	Type	Pack Size	ALASKA U.S.			HAWAII U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Butter		1 lb	4.00 - 6.99	51	5.65			
Cheese	Natural Varieties	6-8 oz Block	2.50	4	2.50	2.36 - 3.25	13	2.57
Cheese	Natural Varieties	6-8 oz Shred	2.50 - 5.28	8	3.67	2.36 - 3.99	59	3.29
Cheese	Natural Varieties	6-8 oz Sliced	3.50 - 4.59	21	4.22	2.36 - 4.94	37	3.65
Cheese	Natural Varieties	1 lb Block	9.49	28	9.49	4.54	10	4.54
Cheese	Natural Varieties	1 lb Sliced				4.54	10	4.54
Cheese	Natural Varieties	2 lb Block	6.99 - 11.98	16	8.55	5.00 - 10.99	46	7.99
Cheese	Natural Varieties	2 lb Shred	5.97 - 6.99	22	6.48	5.00	23	5.00
Cottage Cheese		16 oz	2.00	11	2.00			
Cottage Cheese		24 oz	4.73 - 4.99	11	4.78			
Cream Cheese		8 oz	4.09 - 4.99	10	4.18			
Flavored Milk	All Fat Tests	Gallon	2.97	11	2.97	7.79	3	7.79
Ice Cream		14-16 oz	2.24 - 6.49	34	4.12	4.49	23	4.49
Ice Cream		48-64 oz	3.27 - 8.98	48	5.11	4.49 - 5.99	63	5.22
Milk	All Fat Tests	Half Gallon	2.76 - 3.94	18	3.35			
Milk	All Fat Tests	Gallon	2.97 - 6.58	38	4.87	5.98 - 7.79	36	6.76
Sour Cream		16 oz	2.00 - 3.29	35	2.79	3.49	23	3.49
Yogurt	Greek	4-6 oz	1.20	11	1.20	1.25 - 1.48	47	1.34
Yogurt	Yogurt	4-6 oz	0.89 - 1.25	5	1.06			



NATIONAL -- ORGANIC DAIRY PRODUCTS

Dairy								
Commodity	Type	Pack Size	THIS PERIOD		LAST WEEK		LAST YEAR	
			Stores With Ads	Wtd Avg Price	Stores With Ads	Wtd Avg Price	Stores With Ads	Wtd Avg Price
Butter		8 oz	963	5.80	343	7.23		
Cheese	Natural Varieties	6-8 oz Block	178	6.00			345	5.51
Cheese	Natural Varieties	6-8 oz Shred	695	4.95	80	4.99	151	5.39
Cheese	Natural Varieties	6-8 oz Sliced	746	4.57	386	5.28		
Cottage Cheese		16 oz			109	5.19	281	4.16
Cream Cheese		8 oz	452	3.99	159	4.00	195	4.43
Flavored Milk	All Fat Tests	Half Gallon					459	5.22
Ice Cream		14-16 oz	343	5.99	216	6.23	107	5.99
Ice Cream		48-64 oz	463	8.26			231	8.65
Milk	All Fat Tests	Half Gallon	3505	5.04	3004	4.84	2073	4.51
Milk	All Fat Tests	Gallon	1790	8.43	1564	8.62	105	6.28
Sour Cream		16 oz	396	3.72			195	4.20
Yogurt	Yogurt	4-6 oz	274	1.94				
Yogurt	Greek	32 oz			84	5.57		
Yogurt	Yogurt	32 oz	704	4.86	1083	4.46	887	4.27

REGIONAL -- ORGANIC DAIRY PRODUCTS

Commodity	Type	Pack Size	NORTHEAST U.S.			SOUTHEAST U.S.			MIDWEST U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Butter		8 oz	4.87	122	4.87	4.87 - 7.49	224	5.48	4.87	67	4.87
Cheese	Natural Varieties	6-8 oz Block	6.99	65	6.99						
Cheese	Natural Varieties	6-8 oz Shred	4.76	122	4.76	5.17 - 5.21	172	5.19	4.72 - 4.94	134	4.83
Cheese	Natural Varieties	6-8 oz Sliced	4.76 - 4.94	244	4.85	4.49 - 4.94	172	4.71	4.04	67	4.04
Cream Cheese		8 oz				4.00	52	4.00			
Ice Cream		14-16 oz				5.99	52	5.99			
Ice Cream		48-64 oz	8.09	122	8.09	8.99	86	8.99	8.09	67	8.09
Milk	All Fat Tests	Half Gallon	6.79	183	6.79	4.92 - 4.99	1569	4.93			
Milk	All Fat Tests	Gallon				8.67	1341	8.67			
Sour Cream		16 oz	3.51	122	3.51	3.66	86	3.66			
Yogurt	Yogurt	4-6 oz				2.29	86	2.29			
Yogurt	Yogurt	32 oz	4.99 - 5.29	187	5.19	4.00	228	4.00	5.29	67	5.29



Commodity	Type	Pack Size	SOUTH CENTRAL U.S.			SOUTHWEST U.S.			NORTHWEST U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Butter		8 oz	4.87 - 7.49	257	5.96	4.87 - 7.49	293	6.52			
Cheese	Natural Varieties	6-8 oz Block				5.39	109	5.39			
Cheese	Natural Varieties	6-8 oz Shred	5.17 - 5.21	150	5.19	4.49	109	4.49			
Cheese	Natural Varieties	6-8 oz Sliced	4.49 - 4.94	150	4.71	3.86	109	3.86			
Cream Cheese		8 oz	4.00	107	4.00	3.96 - 4.00	293	3.99			
Ice Cream		14-16 oz	5.99	107	5.99	5.99	184	5.99			
Ice Cream		48-64 oz	8.09	75	8.09	8.09	109	8.09			
Milk	All Fat Tests	Half Gallon	4.92	1221	4.92	4.99	352	4.99	4.92	162	4.92
Milk	All Fat Tests	Gallon				6.99 - 7.19	278	7.07	8.67	162	8.67
Sour Cream		16 oz	3.66	75	3.66	4.04	109	4.04			
Yogurt	Yogurt	4-6 oz	2.29	75	2.29	1.43	109	1.43			
Yogurt	Yogurt	32 oz				5.29 - 5.39	218	5.34			

Commodity	Type	Pack Size	ALASKA U.S.			HAWAII U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Cheese	Natural Varieties	6-8 oz Block				6.74	4	6.74
Cheese	Natural Varieties	6-8 oz Shred				6.02 - 6.34	8	6.18
Cheese	Natural Varieties	6-8 oz Sliced				4.49	4	4.49
Ice Cream		48-64 oz				8.09	4	8.09
Milk	All Fat Tests	Half Gallon	6.24 - 6.84	18	6.54			
Milk	All Fat Tests	Gallon	9.49	9	9.49			
Sour Cream		16 oz				4.04	4	4.04
Yogurt	Yogurt	4-6 oz				1.43	4	1.43
Yogurt	Yogurt	32 oz				5.39	4	5.39



REGIONAL DEFINITIONS

As used in this report, regions include the following states:	
NORTHEAST U.S.	Connecticut, Delaware, Massachusetts, Maryland, Maine, New Hampshire, New Jersey, New York, Pennsylvania, Rhode Island and Vermont
SOUTHEAST U.S.	Alabama, Florida, Georgia, Mississippi, North Carolina, South Carolina, Tennessee, Virginia and West Virginia
MIDWEST U.S.	Iowa, Illinois, Indiana, Kentucky, Michigan, Minnesota, North Dakota, Nebraska, Ohio, South Dakota and Wisconsin
SOUTH CENTRAL U.S.	Arkansas, Colorado, Kansas, Louisiana, Missouri, New Mexico, Oklahoma, and Texas
SOUTHWEST U.S.	Arizona, California, Nevada and Utah
NORTHWEST U.S.	Idaho, Montana, Oregon, Washington, and Wyoming
ALASKA	Alaska
HAWAII	Hawaii
NATIONAL	Continental United States

1--Dairy Market News surveys nearly 130 retailers, comprising over 22,000 individual stores, with online weekly advertised features.

2--As of October 1, 2022, the previous year weighted average prices and store counts will be calculated using the date from the prior year that most closely matches the current report date.

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