



## USDA AMS Weekly Shell Egg Demand Indicator

(Calculated estimate of demand for shell eggs based on current production and on inventory clearance rate.)

August 27, 2025

**The Shell Egg Demand Indicator for this week is -8.50, down 2.0 points from last week.**

### This Week:

Shell egg demand weakened over the past week as the prior week's attractive retail features expired. Wholesale prices for negotiated trading of loose caged eggs are weak to lower on mostly moderate demand for moderate offerings. Supplies and the pace of trading are moderate. Wholesale prices for formula trading of carton stock are steady on moderate demand and offerings. Wholesale breaking stock prices are steady on light demand for light to moderate offerings. Supplies are moderate and schedules vary in preparation for this weekend's holiday break. The preliminary survey of retail outlets indicates limited feature activity for conventional caged eggs with a lower average ad price. There is a significant push on non-organic and organic free-range shell eggs in a nationwide campaign at lower average ad pricing.

### Current U.S. Productive Table Egg Layer Flock -

U.S. table egg layer flock	298,740,006	(derived from NASS Monthly Chicken & Eggs report)
Percentage flock in molt	2.40%	(derived from NASS Monthly Chicken & Eggs report)
Productive table egg layer flock	<b>291,564,866</b>	(total flock - (total flock * molt))

### Current Table Egg Production for In-Shell Use -

(shell egg production less shell eggs for breaking stock)

Table egg layer rate	82.1%	(derived from NASS Monthly Chicken & Eggs report)
Total egg production	239,442,174	(total productive flock * lay rate)
Total eggs into breaking stock	84,224,469	(35.18% of daily shell egg production to breakers)
Table eggs for in-shell use	155,217,705	(egg production * (100% - % to breaking stock))
Table eggs for in-shell use (in cases)	<b>431,160</b>	(eggs for table use ÷ 360 eggs per case)

### Current Days of Shell Eggs on Hand for Marketing -

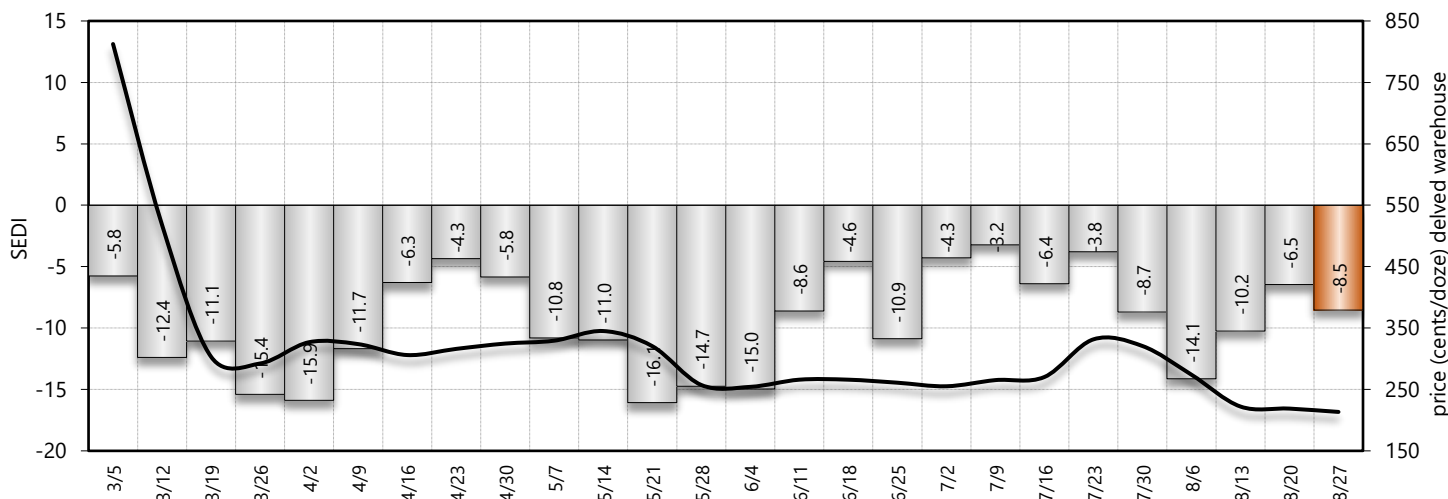
(shell egg inventory cases ÷ shell egg cases per day)

USDA shell egg inventory	1,407,600	30-dozen cases (from <i>USDA Weekly Shell Egg Inventory</i> report)
Inventory cooperators % of U.S. flock	62.0%	(shell egg inventory cooperators control 62% of productive flock)
Shell egg cases produced each day	267,319	(produced by inventory cooperators' flocks (daily production * 62%)) (668,298 cases expected weekend (2.5 days) carryover)
26-week rolling average of days on hand	4.82	(average of the last 26 week's days of eggs on hand)
Days of shell eggs on hand for marketing	<b>5.27</b>	(inventory ÷ cases produced per day)

### Shell Egg Demand Indicator

**-8.50** ((26-week average ÷ current days on hand) - 1) \* 100

### Shell Egg Demand vs. National Large, Loose Shell Egg, Wed 5-day Wkly Avg (f.o.b. dock)



Sources: [USDA NASS Monthly Chicken and Eggs \(pec-bb\)](#); [Layers and Eggs: Layers on Hand and Eggs Produced by Type](#)

[USDA AMS Livestock, Poultry, and Grain Market News; SHELL EGGS: Weekly Shell Egg Inventory \(Mon\)](#)

[USDA AMS Livestock, Poultry, and Grain Market News; PROCESSED EGGS: Weekly Eggs Processed Under Federal Inspection \(Wed\)](#)

Source: USDA AMS Livestock, Poultry, and Grain Market News - General Inquiries: (202) 720-1990 or email: [mymarketnews@usda.gov](mailto:mymarketnews@usda.gov)