## NATIONAL WATERMELON REPORT



Agricultural Marketing Service Specialty Crops Program Market News Division 230 North 1<sup>st</sup> Avenue, Suite 404 Phoenix, AZ 85003 Phone: 602-557-0410

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August 21, 2025

Movement information is current as of the date of the report. Information is subject to revision. Information is for major shipping point areas.

Shipments in 4,000 LB Units from 8/14/2025 to 8/20/2025

|  | Trans<br>Mode/<br>Imp- | Aug | Total<br>This | To Date<br>Last | Final<br>Last |
|--|------------------------|-----|-----|-----|-----|-----|-----|-----|---------------|-----------------|---------------|
| Commodity/Var/Prop/Origin/District               | Exp                    | 14  | 15  | 16  | 17  | 18  | 19  | 20  | Season        | Season          | Season        |
| WATERMELONS                                      | -                      |     |     |     |     |     |     |     |               |                 |               |
| CALIFORNIA-CENTRAL                               | _                      |     |     |     |     |     |     |     |               |                 |               |
| SAN JOAQUIN VALLEY CALIFORNIA                    | Т                      | -   | 170 | -   | -   | -   | -   | -   | 170           | -               | -             |
| TEXAS  | _                      |     |     |     |     |     |     |     |               |                 |               |
| TEXAS  | Т                      | -   | -   | -   | -   | -   | 120 | -   | 120           | -               | -             |
| CANADA   | <b>-</b> .             |     |     |     |     |     |     |     |               |                 |               |
| IMPORTS THROUGH PORT HURON MICHIGAN              | ΤI                     | -   | 1   | -   | -   | -   | 1   | 1   | 3             | -               | -             |
| DOMINICAN REPUBLIC                               |                        |     |     |     |     |     |     |     |               |                 |               |
| IMPORTS THROUGH SAN JUAN PUERTO RICO             | ВІ                     | 1   | 5   | -   | -   | 1   | -   | -   | 782           | 1,125           | 1,143         |
| MEXICO   |                        |     |     |     |     |     |     |     |               |                 |               |
| MEXICO CROSSINGS THROUGH OTAY MESA<br>CALIFORNIA | ΤI                     | 22  | 10  | -   | -   | 8   | 16  | -   | 3,018         | 2,773           | 2,910         |
| MEXICO CROSSINGS THROUGH PROGRESO TEXAS          | ΤI                     | 100 | 20  | -   | -   | 19  | 38  | 58  | 48,486        | 28,501          | 29,467        |
| MEXICO CROSSINGS THROUGH SANTA TERESA            | ΤI                     | 75  | 87  | -   | -   | 62  | 12  | 37  | 4,958         | 4,105           | 4,529         |
| NEW MEXICO WATERMELONS - RED FLESH SEEDED        |                        |     |     |     |     |     |     |     |               |                 |               |
| TYPE   | -                      |     |     |     |     |     |     |     |               |                 |               |
| CALIFORNIA-CENTRAL                               | Т                      |     |     |     |     |     |     |     |               |                 |               |
| SAN JOAQUIN VALLEY CALIFORNIA                    | '                      | 90  | 65  | 50  | -   | -   | 30  | 20  | 1,535         | -               | -             |
| DELAWARE   | _                      |     |     |     |     |     |     |     |               |                 |               |
| DELAWARE   | Т                      | 8   | -   | -   | -   | 3   | 14  | 8   | 280           | 485             | 600           |
| INDIANA  | <b>-</b>               |     |     |     |     |     |     |     |               |                 |               |
| INDIANA  | Т                      | 101 | 73  | 84  | 78  | 67  | 62  | 101 | 3,181         | 5,910           | 8,160         |
| MARYLAND   | _                      |     |     |     |     |     |     |     |               |                 |               |
| MARYLAND   | Т                      | -   | -   | -   | -   | 6   | 11  | -   | 172           | 185             | 280           |
| MICHIGAN   |                        |     |     |     |     |     |     |     |               |                 |               |
| MICHIGAN   | Т                      | 28  | 22  | 28  | 11  | 34  | 45  | 39  | 885           | 260             | 1,220         |
| MISSOURI   |                        |     |     |     |     |     |     |     |               |                 |               |
| SOUTHEAST MISSOURI                               | Т                      | 11  | 6   | 6   | 6   | 6   | 6   | 6   | 1,345         | 3,950           | 4,080         |
| NORTH CAROLINA                                   |                        |     |     |     |     |     |     |     |               |                 |               |
| NORTH CAROLINA                                   | Т                      | 6   | -   | 17  | 11  | 6   | 11  | -   | 1,840         | 2,683           | 2,803         |
| OKLAHOMA   |                        |     |     |     |     |     |     |     |               |                 |               |
| TEXAS AND OKLAHOMA                               | Т                      | -   | -   | -   | -   | -   | -   | 20  | 70            | -               | -             |
| TEXAS  |                        |     |     |     |     |     |     |     |               |                 |               |
| TEXAS  | Т                      | 50  | 40  | 50  | 30  | 40  | 50  | 20  | 2,960         | -               | -             |
| VIRGINIA   |                        |     |     |     |     |     |     |     |               |                 |               |
| VIRGINIA   | T                      | 11  | 11  | -   | -   | 11  | 6   | 11  | 84            | 350             | 570           |
| WATERMELONS - RED FLESH SEEDED                   |                        |     |     |     |     |     |     |     |               |                 |               |
| TYPE - ORGANIC  CALIFORNIA-CENTRAL               | -                      |     |     |     |     |     |     |     |               |                 |               |
| SAN JOAQUIN VALLEY CALIFORNIA                    | Т                      | _   | _   | _   | _   | _   | _   | 20  | 20            | _               | _             |
| SAN JOAQOIN VALLET CALIFORNIA                    |                        | -   | -   | -   | -   | -   | -   | 20  | 20            | -               | -             |

| National Watermelon Report                           |               | August 21, 2025 |     |     |     |     |       |       |               |                 |               |
|--|---------------|-----------------|-----|-----|-----|-----|-------|-------|---------------|-----------------|---------------|
| Shipments in 4,000 LB Units from 8/14/2025 to 8/20   | )/2025        |                 |     |     |     |     |       |       |               |                 |               |
|  | Trans         |                 |     |     |     |     |       |       |               |                 |               |
|  | Mode/<br>Imp- | Aug             | Aug | Aug | Aug | Aug | Aug   | Aug   | Total<br>This | To Date<br>Last | Final<br>Last |
| Commodity/Var/Prop/Origin/District                   | Exp           | 14              | 15  | 16  | 17  | 18  | 19    | 20    | Season        | Season          | Season        |
| WATERMELONS - RED FLESH SEEDLESS<br>MINIATURE        | _             |                 |     |     |     |     |       |       |               |                 |               |
| ARIZONA  |               |                 |     |     |     |     |       |       |               |                 |               |
| CENTRAL ARIZONA                                      | Т             | 170             | 138 | 106 | _   | 64  | 43    | 64    | 21,513        | 4,118           | 4,118         |
| CALIFORNIA-CENTRAL                                   |               |                 |     |     |     |     |       |       | ,             | ,               | ,             |
| SAN JOAQUIN VALLEY CALIFORNIA                        | Т             | 478             | 298 | 266 | _   | 425 | 340   | 383   | 17,629        | 8,462           | 15,423        |
| INDIANA  |               |                 |     |     |     |     |       |       | ,             | -,              | ,             |
| INDIANA  | Т             | 7               | 13  | 13  | _   | 14  | 14    | 14    | 368           | 1,781           | 5,051         |
| NORTH CAROLINA                                       |               |                 |     |     |     |     |       |       |               | _,              | -,            |
| NORTH CAROLINA                                       | Т             | _               | 7   | 5   | _   | 7   | 7     | _     | 108           | 1,447           | 1,607         |
| MEXICO   |               |                 | •   | -   |     | •   | •     |       |               | ,               | ,,            |
| IMPORTS THROUGH YSLETA NEW MEXICO                    | ΤI            | _               | _   | _   | _   | 35  | _     | _     | 150           | -               | -             |
| MEXICO CROSSINGS THROUGH PRESIDIO TEXAS              | ΤI            | 35              | 35  | _   | _   | 46  | 23    | 35    | 2,026         | 58              | 104           |
| WATERMELONS - RED FLESH SEEDLESS MINIATURE - ORGANIC | -             | 33              | 55  |     |     | ,0  | 23    | 23    | 2,020         | 33              | 101           |
| CALIFORNIA-CENTRAL                                   |               |                 |     |     |     |     |       |       |               |                 |               |
| SAN JOAQUIN VALLEY CALIFORNIA                        | Т             | 276             | 159 | 43  | -   | 170 | 64    | 43    | 4,446         | -               | 2,027         |
| WATERMELONS - RED FLESH SEEDLESS                     |               |                 |     |     |     |     |       |       |               |                 |               |
| MINIATURE - DRIED<br>CALIFORNIA-CENTRAL              | -             |                 |     |     |     |     |       |       |               |                 |               |
| SAN JOAQUIN VALLEY CALIFORNIA                        | Т             |                 |     | 85  |     |     |       |       | 85            |                 |               |
| WATERMELONS - RED FLESH SEEDLESS                     |               | -               | -   | 65  | -   | -   | _     | -     | 83            | -               | -             |
| TYPE   | -             |                 |     |     |     |     |       |       |               |                 |               |
| ARIZONA  | _             |                 |     |     |     |     |       |       |               |                 |               |
| CENTRAL ARIZONA                                      | T             | 300             | 275 | 220 | -   | 210 | 50    | 30    | 38,848        | 43              | 43            |
| CALIFORNIA-CENTRAL                                   | т             |                 |     |     |     |     |       |       |               |                 |               |
| SAN JOAQUIN VALLEY CALIFORNIA                        | T             | 790             | 600 | 750 | -   | 520 | 710   | 680   | 40,257        | -               | -             |
| DELAWARE   | Т             |                 |     |     |     |     |       |       |               |                 |               |
| DELAWARE   | ļ             | 454             | 252 | 163 | 213 | 266 | 190   | 230   | 8,215         | 24,585          | 44,390        |
| INDIANA  | т             |                 |     |     |     |     |       |       |               |                 |               |
| INDIANA  | T             | 946             | 868 | 683 | 633 | 924 | 1,058 | 1,238 | 26,219        | 70,330          | 100,610       |
| MARYLAND   | т             |                 |     |     |     |     |       |       |               |                 |               |
| MARYLAND   | Т             | 196             | 146 | 129 | 151 | 101 | 45    | 84    | 4,325         | 10,960          | 19,965        |
| MICHIGAN   | т             |                 |     |     |     |     |       |       |               |                 |               |
| MICHIGAN   | Т             | 263             | 263 | 213 | 196 | 224 | 213   | 269   | 6,558         | 10,654          | 30,764        |
| MISSOURI   | Т             |                 |     |     |     |     |       |       |               |                 |               |
| SOUTHEAST MISSOURI                                   | I             | 129             | 129 | 67  | 95  | 308 | 269   | 252   | 18,110        | 26,866          | 27,396        |
| NORTH CAROLINA                                       | т             |                 |     |     |     |     |       |       |               |                 |               |
| NORTH CAROLINA                                       | Т             | 269             | 263 | 185 | 140 | 241 | 202   | 162   | 22,342        | 35,668          | 39,393        |
| OKLAHOMA   | т             |                 |     |     |     |     |       |       |               |                 |               |
| TEXAS AND OKLAHOMA                                   | Т             | 70              | 80  | 90  | -   | 100 | 120   | 100   | 1,470         | -               | -             |
| SOUTH CAROLINA                                       | т             | _               | _   | _   |     |     |       |       |               |                 |               |
| SOUTH CAROLINA                                       | Т             | 39              | 28  | 28  | -   | 17  | 6     | 17    | 12,021        | 23,175          | 23,175        |
| TEXAS  | -             |                 |     |     |     |     |       |       |               |                 |               |
| TEXAS  | Т             | 220             | 280 | 230 | 130 | 460 | 170   | 420   | 15,320        | -               | -             |
| VIRGINIA   | <b>-</b>      |                 |     |     |     |     |       |       |               |                 |               |
| VIRGINIA   | Т             | 9               | 28  | 45  | 67  | 62  | 73    | 67    | 480           | 1,340           | 3,080         |

| National Watermelon Report                         |                               | Volu      | ıme LII   | August 21, 2025 |           |           |           |            |                         |                           |                         |
|--|-------------------------------|-----------|-----------|-----------------|-----------|-----------|-----------|------------|-------------------------|---------------------------|-------------------------|
| Shipments in 4,000 LB Units from 8/14/2025 to 8/20 | )/2025                        |           |           |                 |           |           |           |            |                         |                           |                         |
| Commodity/Var/Prop/Origin/District                 | Trans<br>Mode/<br>Imp-<br>Exp | Aug<br>14 | Aug<br>15 | Aug<br>16       | Aug<br>17 | Aug<br>18 | Aug<br>19 | Aug<br>20  | Total<br>This<br>Season | To Date<br>Last<br>Season | Final<br>Last<br>Season |
| WATERMELONS - RED FLESH SEEDLESS<br>TYPE - ORGANIC | _                             |           |           |                 |           |           |           |            |                         |                           |                         |
| CALIFORNIA-CENTRAL                                 |                               |           |           |                 |           |           |           |            |                         |                           |                         |
| SAN JOAQUIN VALLEY CALIFORNIA                      | Т                             | 80        | 75        | 50              | _         | _         | _         | 30         | 2,315                   | _                         | _                       |
| WATERMELONS - SEEDLESS                             |                               |           |           |                 |           |           |           |            | ,                       |                           |                         |
| CANADA   | -                             |           |           |                 |           |           |           |            |                         |                           |                         |
| IMPORTS THROUGH PORT HURON MICHIGAN                | ΤI                            | -         | 1         | _               | -         | _         | 1         | 1          | 3                       | 2                         | 144                     |
| MEXICO   |                               |           |           |                 |           |           |           |            |                         |                           |                         |
| MEXICO CROSSINGS THROUGH OTAY MESA<br>CALIFORNIA   | ΤI                            | -         | 24        | -               | -         | 29        | -         | 10         | 4,642                   | 7,589                     | 7,763                   |
| MEXICO CROSSINGS THROUGH PROGRESO TEXAS            | ΤI                            | -         | -         | -               | -         | -         | -         | 281        | 28,461                  | 57,480                    | 58,339                  |
| GRAND TOTALS                                       |                               | 5,234     | 4,472     | 3,606           | 1,761     | 4,486     | 4,020     | 4,751      | 442,111                 | 534,987                   | 639,258                 |
| Trans Mode: T = Truck A = A                        | Air B = Bo                    | at R = R  | ail P = P | iggyback        | . I       | mp-Exp    | E = Ex    | port I = I | mport                   |                           |                         |
| <u>CANTALOUPES</u>                                 | -                             |           |           |                 |           |           |           |            |                         |                           |                         |
| ARIZONA  |                               |           |           |                 |           |           |           |            |                         |                           |                         |
| CENTRAL ARIZONA                                    | Т                             | 400       | 500       | 600             | -         | 400       | 400       | 350        | 42,455                  | 29,005                    | 44,695                  |
| CALIFORNIA-CENTRAL                                 |                               |           |           |                 |           |           |           |            |                         |                           |                         |
| SAN JOAQUIN VALLEY CALIFORNIA                      | T                             | ####      | ####      | 1,635           | -         | ####      | 600       | 1,375      | 68,420                  | 45,543                    | 123,555                 |
| CANADA   |                               |           |           |                 |           |           |           |            |                         |                           |                         |
| IMPORTS THROUGH LAKE CHAMPLAIN NEW YORK            | ΤI                            | 1         | -         | -               | -         | -         | -         | -          | 1                       | 3                         | 23                      |
| IMPORTS THROUGH PORT HURON MICHIGAN                | ΤI                            | -         | 1         | -               | -         | -         | 3         | 2          | 5                       | 11                        | 88                      |
| ITALY  |                               |           |           |                 |           |           |           |            |                         |                           |                         |
| IMPORTS THROUGH NEW YORK JFK AIRPORT               | ΑΙ                            | -         | -         | -               | -         | 1         | -         | -          | 9                       | -                         | -                       |
| CANTALOUPES - ORGANIC                              | _                             |           |           |                 |           |           |           |            |                         |                           |                         |
| CALIFORNIA-CENTRAL                                 |                               |           |           |                 |           |           |           |            |                         |                           |                         |
| SAN JOAQUIN VALLEY CALIFORNIA                      | T                             | 200       | 175       | 100             | -         | -         | 20        | 44         | 2,043                   | -                         | 1,840                   |
| CANTALOUPES - ATHENA TYPE                          | _                             |           |           |                 |           |           |           |            |                         |                           |                         |
| INDIANA  |                               |           |           |                 |           |           |           |            |                         |                           |                         |
| INDIANA  | Т                             | 1         | 2         | 1               | 1         | 2         | 2         | 3          | 94                      | 6,769                     | 8,024                   |
| N CAROLINA-S CAROLINA                              |                               |           |           |                 |           |           |           |            |                         |                           |                         |
| NORTH CAROLINA AND SOUTH CAROLINA                  | Т                             | 23        | 47        | 23              | 45        | 22        | 66        | -          | 4,460                   | 5,814                     | 6,149                   |
| GRAND TOTALS                                       |                               | 2,605     | 2,710     | 2,359           | 46        | 1,645     | 1,091     | 1,774      | 117,490                 | 87,147                    | 184.378                 |

| National Watermelon Report                    |                               | Volu      | ıme LII - | - Numb    | August 21, 2 |           |           |           |                         |                           |                         |
|---|-------------------------------|-----------|-----------|-----------|--------------|-----------|-----------|-----------|-------------------------|---------------------------|-------------------------|
| Shipments in 4,000 LB Units from 8/14/2025 to | o 8/20/2025                   |           |           |           |              |           |           |           |                         |                           |                         |
| Commodity/Var/Prop/Origin/District            | Trans<br>Mode/<br>Imp-<br>Exp | Aug<br>14 | Aug<br>15 | Aug<br>16 | Aug<br>17    | Aug<br>18 | Aug<br>19 | Aug<br>20 | Total<br>This<br>Season | To Date<br>Last<br>Season | Final<br>Last<br>Season |
| HONEYDEWS                                     | _                             |           |           |           |              |           |           |           |                         |                           |                         |
| ARIZONA                                       |                               |           |           |           |              |           |           |           |                         |                           |                         |
| CENTRAL ARIZONA                               | Т                             | 38        | 75        | 75        | -            | 75        | 75        | 75        | 12,615                  | 3,947                     | 6,955                   |
| CALIFORNIA-CENTRAL                            |                               |           |           |           |              |           |           |           |                         |                           |                         |
| SAN JOAQUIN VALLEY CALIFORNIA                 | Т                             | 825       | 863       | 722       | -            | 454       | 413       | 570       | 24,200                  | 16,223                    | 54,841                  |
| HONEYDEWS - ORGANIC                           | -                             |           |           |           |              |           |           |           |                         |                           |                         |
| CALIFORNIA-CENTRAL                            |                               |           |           |           |              |           |           |           |                         |                           |                         |
| SAN JOAQUIN VALLEY CALIFORNIA                 | Т                             | 113       | 94        | 60        | -            | -         | 5         | 14        | 1,106                   | -                         | 1,115                   |
| HONEYDEWS - GOLDEN                            | =                             |           |           |           |              |           |           |           |                         |                           |                         |
| ARIZONA                                       |                               |           |           |           |              |           |           |           |                         |                           |                         |
| CENTRAL ARIZONA                               | Т                             | 30        | 15        | -         | -            | -         | -         | -         | 3,345                   | -                         | -                       |
| CALIFORNIA-CENTRAL                            |                               |           |           |           |              |           |           |           |                         |                           |                         |
| SAN JOAQUIN VALLEY CALIFORNIA                 | Т                             | 113       | 30        | -         | -            | -         | -         | -         | 2,151                   | -                         | -                       |
| GRAND TOTALS                                  |                               | 1,119     | 1,077     | 857       | -            | 529       | 493       | 659       | 43,417                  | 20,170                    | 62,911                  |

Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback

Imp-Exp: E = Export I = Import

## SHIPPING POINT INFORMATION

Sales F.O.B Shipping Point and Delivered Sales Shipping Point Basis for August 21, 2025. Prices represent open (spot) market sales by first handlers on product of generally good quality and condition unless otherwise stated and may include promotional allowances or other incentives. No consideration is given to after-sale adjustments unless otherwise stated. Reported prices generally include, but are not limited to, applicable brokerage fees and commissions, Customs fees and duties, U.S. packaging and U.S. freight costs prior to first sale, paid by the shipper/seller. Delivered Sales, Shipping Point Basis excludes all charges for freight after sale.

### SAN JOAQUIN VALLEY CALIFORNIA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

**CANTALOUPES:** DEMAND MODERATE. MARKET ABOUT STEADY. 1/2 cartons 9s 6.00-8.95 mostly 7.00-8.00 few 9.95 occasional higher 12s 6.00-8.00 few 9.00 occasional higher

**HONEYDEWS:** DEMAND MODERATE. MARKET ABOUT STEADY. 2/3 cartons 5s 6.00-8.00 few 9.00 occasional higher 6s 6.00-8.00 few 9.00 occasional higher

MELON, HAMI: DEMAND MODERATE. MARKET ABOUT STEADY. 2/3 cartons 5s 10.00-12.95 mostly 10.95-12.95 occasional higher and lower 6s 10.00-12.95 mostly 10.95-12.95 occasional higher and lower WATERMELONS: SUPPLY FAIRLY HEAVY. DEMAND FAIRLY LIGHT. MARKET ABOUT STEADY. Red Flesh Seedless Type 24 inch bins approx 35 count 100.00-126.00 mostly 112.00-119.00 occasional higher and lower approx 45 count 100.00-126.00 mostly 112.00-119.00 occasional higher and lower

#### **TEXAS**

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: DEMAND

MODERATE MARKET AROUT STEADY

MODERATE. MARKET ABOUT STEADY. Wide range in quality and condition. Red Flesh Seedless Type 24 inch bins approx 35 count 126.00-147.00 mostly 133.00-140.00 occasional higher approx 45 count 133.00-166.00 mostly 133.00-145.00 occasional higher few 175.00 approx 60 count 126.00-147.00 mostly 133.00-140.00 occasional higher

### **SOUTHEAST MISSOURI**

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: DEMAND FAIRLY
LIGHT. MARKET ABOUT STEADY. Many sales from prior bookings/ previous commitments with some new sales. Wide range in prices. Red Flesh Seedless Type 24 inch bins 36s 105.00-126.00 occasional lower, few including previous commitments 133.00.

45s 105.00-133.00 occasional lower, few including previous commitments 133.00. 60s 105.00-133.00 occasionally lower, few including previous commitments 133.00.

## SOUTHWEST INDIANA AND SOUTHEAST ILLINOIS

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: DEMAND GOOD.
MARKET RED FLESH SEEDLESS 45S
HIGHER, OTHERS ABOUT STEADY.
Many sales from prior booking / previous commitments with few new sales. Wide range in price. Red Flesh Seeded Type 24 inch bins 35s 119.00-133.00 occasional higher and lower, few including previous commitments 140.00. Red Flesh Seedless Type 24 inch bins 36s 112.00-133.00 occasional lower, few including previous commitments 140.00. 45s 119.00-133.00 occasional lower, few including previous commitments 140.00-147.00. 60s 112.00-133.00 occasional lower, few including previous commitments 140.00.

## **MICHIGAN**

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: DEMAND

MODERATE. MARKET ABOUT STEADY.

Many sales from prior bookings and/or previous commitments with some new sales.

Wide range in prices. Red Flesh Seedless
Type 24 inch bins 36s 119.00-141.00 occasional lower, few previous commitments 161.00-185.00. 45s 119.00-141.00 occasional lower, few previous commitments 161.00-

185.00. 60s 119.00-141.00 occasional lower,

few previous commitments 161.00-185.00.

## DELAWARE, MARYLAND AND EASTERN SHORE VIRGINIA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis **WATERMELONS: DEMAND FAIRLY** LIGHT, MARKET ABOUT STEADY, Many sales from prior bookings and/or previous commitments at higher prices, with some new sales. Harvest curtailed by rain and wet fields. Wide range in prices. Red Flesh Seeded Type 24 inch bins 35s supplies in too few hands to establish a market. Red Flesh Seedless Type 24 inch bins 36s 105.00-126.00 mostly 112.00-119.00 few 98.00, few 133.00, occasional higher. Includes previous commitments. 45s 105.00-126.00 mostly 112.00-119.00 few 133.00, occasional higher and lower. Includes previous commitments. 60s 105.00-126.00 mostly 112.00-119.00 occasional higher and lower. Includes

# **NORTH CAROLINA**Sales F.O.B. Shipping Point and/or Delivered

previous commitments.

Sales, Shipping Point Basis **WATERMELONS: DEMAND FAIRLY** LIGHT. MARKET ABOUT STEADY. Many sales from prior bookings and/or previous commitments at higher prices, with some new sales. Wide range in quality and prices. Red Flesh Seeded Type 24 inch bins 35s supplies in too few hands to establish a market. Red Flesh Seedless Type 24 inch bins 36s 98.00-119.00 mostly 105.00-112.00 few 126, occasional lower. Includes previous commitments. 45s 105.00-120.00 mostly 105.00-112.00 few 126.00, occasional higher. Includes previous commitments. 60s 98.00-119.00 mostly 105.00-112.00 few 126.00, occasional higher. Includes previous commitments.

## WHOLESALE TERMINAL MARKET PRICES AS OF August 21, 2025.

This is only a sample of wholesale terminal market reports. For a complete and current listing <a href="https://www.ams.usda.gov/market-news/fruit-and-vegetable-terminal-markets-standard-reports">https://www.ams.usda.gov/market-news/fruit-and-vegetable-terminal-markets-standard-reports</a>

### **BOSTON**

**CANTALOUPES**: MARKET STEADY. flat cartons CALIFORNIA TUSCAN TYPE 9s (6 size) 19.00 1/2 cartons CALIFORNIA 9s 16.00-17.00 fair condition 8.00-9.00 occasional lower 12s 16.00-17.00

**HONEYDEWS**: MARKET STEADY. 2/3 cartons CALIFORNIA 5s 14.00-17.00 mostly 14.00-16.00 6s 14.00-17.00 mostly 14.00-16.00

**MELON, GALIA:** OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 6s 26.00

**MELON, HAMI :** OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 4s 26.00 5s 26.00 6s 26.00

**MELON, JUAN CANARY:** OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 26.00 6s 26.00

**MELON, ORANGE FLESH:** OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 26.00 6s 26.00

MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 6s 26.00

WATERMELONS: MARKET STEADY. 24 inch bins DELAWARE RED FLESH SEEDLESS TYPE 36s 7.00 45s 5.00 60s 4.00 INDIANA RED FLESH SEEDLESS TYPE 36s 6.00-6.50 45s 4.50-5.00 MARYLAND RED FLESH SEEDLESS TYPE 36s 6.50 45s 4.50-5.00 MISSOURI RED FLESH SEEDED TYPE 28s per melon 12.00-13.00

### **CHICAGO**

CANTALOUPES: MARKET ABOUT STEADY. 1/2 cartons CALIFORNIA 9s 14.00 12s 14.00 fine appearance 17.00 oversized 1/2 cartons CALIFORNIA 9s (6 size) 14.00 fine appearance 17.00-18.00 HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons CALIFORNIA 5s fine appearance 14.00-16.00 6s 12.00-13.00 fine appearance 15.00 oversized 2/3 cartons CALIFORNIA 5s (4 size) 15.00 fair appearance 12.00 6s (5 size) 12.00-15.00 mostly 13.00-14.00

**MELON, JUAN CANARY:** OFFERINGS VERY LIGHT. 2/3 cartons CALIFORNIA 6s 26.00

WATERMELONS: MARKET ABOUT STEADY. cartons repacked local RED FLESH SEEDLESS TYPE 4s 28.50 5s 25.00-28.50 mostly 26.00- 27.00 24 inch bins ILLINOIS RED FLESH SEEDLESS TYPE 45s 140.00-150.00 60s 120.00-125.00 INDIANA BLACK DIAMOND 60s 160.00-175.00 RED FLESH SEEDLESS TYPE 45s 200.00 60s 220.00 MICHIGAN RED FLESH SEEDED TYPE 35s 200.00 RED FLESH SEEDLESS TYPE 36s 250.00 45s 230.00 60s 220.00 MISSOURI BLACK DIAMOND 45s 175.00-200.00 NORTH CAROLINA RED FLESH SEEDLESS TYPE 60s 150.00

### **CHICAGO**

ORGANIC CANTALOUPES: MARKET ABOUT STEADY. oversized 1/2 cartons CALIFORNIA 9s (6 size) 28.00 HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons CALIFORNIA 5s 28.00 6s 28.00

WATERMELONS: MARKET ABOUT STEADY. 24 inch bins MICHIGAN RED FLESH SEEDLESS TYPE 60s 300.00

### LOS ANGELES

CANTALOUPES: MARKET STEADY. OFFERINGS ARIZONA VERY LIGHT. flat cartons ARIZONA 9s 11.00-13.00 mostly 11.00-12.00 occasional higher/lower CALIFORNIA IMPERIAL, COACHELLA AND PALO VERDE VALLEYS CALIFORNIA TUSCAN TYPE 9s insufficient to quote SAN JOAQUIN VALLEY CALIFORNIA 9s 11.00-13.00 mostly 11.00-12.00 occasional higher/lower TUSCAN TYPE 9s 14.00-17.00 mostly 15.00-16.00 occasional higher/lower 1/2 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 9s 11.00-13.00 mostly 11.00- 12.00 occasional higher/lower 12s 11.00-13.00 mostly 11.00-12.00 occasional higher/lower oversized 1/2 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 9s (6 size) 12.00-13.00 occasional higher/lower

HONEYDEWS: MARKET STEADY.
OFFERINGS LIGHT. 2/3 cartons
CALIFORNIA SAN JOAQUIN VALLEY
CALIFORNIA 5s 7.00-10.00 mostly 8.009.00 occasional higher/lower 6s 7.00-10.00
mostly 8.00-9.00 occasional higher/lower 8s
6.00-9.00 mostly 7.00-8.00 occasional
higher/lower Orange Flesh 6s 22.00-25.00
mostly 23.00-24.00 occasional higher/lower
MELON, GALIA: MARKET STEADY.
OFFERINGS VERY LIGHT. 2/3 cartons
CALIFORNIA SAN JOAQUIN VALLEY
CALIFORNIA 6s 25.00-28.00 mostly 26.0027.00 occasional higher
MELON, GAYA: MARKET STEADY.

OFFERINGS VERY LIGHT. 2/3 cartons CALIFORNIA IMPERIAL, COACHELLA AND PALO VERDE VALLEYS CALIFORNIA 8s insufficient to quote **MELON, HAMI:** MARKET STEADY. OFFERINGS VERY LIGHT. 2/3 cartons CALIFORNIA IMPERIAL, COACHELLA AND PALO VERDE VALLEYS CALIFORNIA 5s fair condition 10.00-11.00 SAN JOAQUIN VALLEY CALIFORNIA 5s 13.00-16.00 mostly 14.00-15.00 occasional higher/lower 6s 13.00-16.00 mostly 14.00-15.00 occasional higher/lower

MELON, JUAN CANARY: MARKET STEADY. OFFERINGS VERY LIGHT. 2/3 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 5s fair condition 13.00-14.00 6s 23.00-26.00 mostly 24.00-25.00 occasional higher/lower

**MELON, KOREAN:** OFFERINGS VERY LIGHT. flat cartons MEXICO 10s (10-lbs) insufficient to quote 30 lb cartons MEXICO 30.00-32.00 occasional higher/lower

## LOS ANGELES

MELON, SANTA CLAUS (PIEL DE SAPO): MARKET STEADY. OFFERINGS VERY LIGHT. 2/3 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 6s 27.00-30.00 mostly 28.00-29.00 occasional higher/lower

**WATERMELONS: MARKET ABOUT** STEADY, OFFERINGS CALIFORNIA COACHELLA VALLEY VERY LIGHT. cartons CALIFORNIA COACHELLA VALLEY CALIFORNIA RED FLESH SEEDLESS TYPE 3s fair quality 17.00-18.00 occasional higher/lower 4s 21.00-23.00 mostly 21.00-22.00 occasional higher/lower fair appearance 17.00-18.00 occasional higher 5s 21.00-23.00 mostly 22.00-23.00 occasional higher/lower 6s 21.00-23.00 mostly 22.00-23.00 occasional higher/lower SAN JOAQUIN VALLEY CALIFORNIA YELLOW FLESH SEEDLESS TYPE 5s 39.00- 42.00 mostly 40.00-41.00 occasional higher/lower NEW RED FLESH SEEDLESS TYPE 4s 22.00-23.00 mostly 23.00 some sales 27.00-28.00 5s 22.00-23.00 mostly 23.00 some sales 27.00-28.00 6s 22.00-23.00 some sales 27.00-28.00 24 inch bins CALIFORNIA COACHELLA VALLEY CALIFORNIA RED FLESH SEEDLESS TYPE 36s insufficient to quote 45s 135.00-145.00 occasional higher/lower 60s 140.00-150.00 occasional higher/lower SAN JOAQUIN VALLEY CALIFORNIA NEW RED FLESH SEEDLESS TYPE 45s 140.00-145.00 occasional higher/lower 60s 145.00-150.00 occasional higher/lower flat cartons CALIFORNIA COACHELLA VALLEY CALIFORNIA RED FLESH SEEDLESS MINIATURE 6s 13.00-16.00 mostly 14.00-15.00 occasional higher 8s 13.00-16.00 mostly 14.00-15.00 occasional higher

## MIAMI

**CANTALOUPES**: MARKET ABOUT STEADY. OFFERINGS MODERATE. 1/2 cartons CALIFORNIA 9s 21.00-23.00 occasional lower 12s 21.00-23.00 occasional lower

HONEYDEWS: MARKET ABOUT STEADY. OFFERINGS MODERATE. 2/3 cartons CALIFORNIA 5s 19.00-21.00 occasional lower 6s 19.00-21.00 occasional lower

WATERMELONS: MARKET ABOUT STEADY. NORTH CAROLINA RED FLESH SEEDED TYPE 35s per melon 6.00-8.00 occasional higher 24 inch bins NORTH CAROLINA RED FLESH SEEDLESS TYPE 45s per melon 5.00-6.00 occasional higher SOUTH CAROLINA RED FLESH SEEDLESS TYPE 36s per melon 5.00-7.00 occasional higher 45s per melon 5.00-6.00 occasional higher 60s per melon 4.00-5.00 occasional higher

### **NEW YORK**

CANTALOUPES: MARKET ABOUT STEADY. 1/2 cartons CALIFORNIA 9s 18.00 holdovers 15.00-17.00 12s 15.00-17.00 fine appearance 18.00-20.00 oversized 1/2 cartons CALIFORNIA 9s (6 size) 15.00-17.00 fine appearance 22.00-24.00 18.00-20.00 HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons ARIZONA 5s fine appearance 17.00-18.00 6s fine appearance 17.00-18.00 CALIFORNIA 5s 15.00-16.00 holdovers 12.00-14.00 oversized 2/3 cartons ARIZONA 5s (4 size) fine appearance 18.00-20.00 CALIFORNIA 5s (4 size) 16.00-17.00 holdovers 12.00-14.00

**MELON, HAMI:** OFFERINGS VERY LIGHT. flat cartons CALIFORNIA 5s 18.00-20.00 2/3 cartons CALIFORNIA 4s 18.00-20.00

**WATERMELONS**: MARKET ABOUT STEADY. cartons 4s NORTH CAROLINA RED FLESH SEEDLESS TYPE 60-64 lb 34.00 TEXAS RED FLESH SEEDLESS TYPE 70-74 lb 32.00-34.00 24 inch bins GEORGIA RED FLESH SEEDLESS TYPE 36s 120.00-150.00 mostly 130.00-140.00 few 160.00 fair appearance holdovers 80.00-100.00 45s 120.00-150.00 mostly 130.00-140.00 few 160.00 fair appearance holdovers 80.00- 100.00 60s 120.00-150.00 mostly 130.00-140.00 few 160.00 fair appearance holdovers 80.00-100.00 INDIANA RED FLESH SEEDLESS TYPE 36s 140.00-160.00 mostly 150.00 occasional lower 45s 140.00-160.00 mostly 150.00 occasional lower MARYLAND RED FLESH SEEDLESS TYPE 36s 120.00-150.00 mostly 130.00-140.00 few 160.00 45s 120.00-150.00 mostly 130.00-140.00 few 160.00 60s 120.00-150.00 mostly 130.00-140.00 few 160.00 NORTH CAROLINA RED FLESH SEEDLESS TYPE 36s 120.00-150.00 mostly 130.00-140.00 few 160.00 45s 120.00-150.00 mostly 130.00-140.00 few 160.00 60s 120.00-150.00 mostly 130.00-140.00 few 160.00 TEXAS RED FLESH SEEDED TYPE 28s 290.00

### **PHILADELPHIA**

CANTALOUPES: MARKET ABOUT STEADY. 1/2 cartons CALIFORNIA 9s 18.00 holdovers 15.00-17.00 12s 15.00-17.00 fine appearance 18.00-20.00 oversized 1/2 cartons CALIFORNIA 9s (6 size) 15.00-17.00 fine appearance 22.00-24.00 18.00-20.00 HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons ARIZONA 5s fine appearance 17.00-18.00 6s fine appearance 17.00-18.00 CALIFORNIA 5s 15.00-16.00 holdovers 12.00-14.00 oversized 2/3 cartons ARIZONA 5s (4 size) fine appearance 18.00-20.00 CALIFORNIA 5s (4 size) 16.00-17.00 holdovers 12.00-14.00

**MELON, HAMI :** OFFERINGS VERY LIGHT. flat cartons CALIFORNIA 5s 18.00-20.00 2/3 cartons CALIFORNIA 4s 18.00-20.00

**WATERMELONS: MARKET ABOUT** STEADY. cartons 4s NORTH CAROLINA RED FLESH SEEDLESS TYPE 60-64 lb 34.00 TEXAS RED FLESH SEEDLESS TYPE 70-74 lb 32.00-34.00 24 inch bins GEORGIA RED FLESH SEEDLESS TYPE 36s 120.00-150.00 mostly 130.00-140.00 few 160.00 fair appearance holdovers 80.00-100.00 45s 120.00-150.00 mostly 130.00-140.00 few 160.00 fair appearance holdovers 80.00- 100.00 60s 120.00-150.00 mostly 130.00-140.00 few 160.00 fair appearance holdovers 80.00-100.00 INDIANA RED FLESH SEEDLESS TYPE 36s 140.00-160.00 mostly 150.00 occasional lower 45s 140.00-160.00 mostly 150.00 occasional lower MARYLAND RED FLESH SEEDLESS TYPE 36s 120.00-150.00 mostly 130.00-140.00 few 160.00 45s 120.00-150.00 mostly 130.00-140.00 few 160.00 60s 120.00-150.00 mostly 130.00-140.00 few 160.00 NORTH CAROLINA RED FLESH SEEDLESS TYPE 36s 120.00-150.00 mostly 130.00-140.00 few 160.00 45s 120.00-150.00 mostly 130.00-140.00 few 160.00 60s 120.00-150.00 mostly 130.00-140.00 few 160.00 TEXAS RED FLESH SEEDED TYPE 28s 290.00