NATIONAL WEEKLY FEEDER & STOCKER CATTLE SUMMARY **USDA LIVESTOCK, POULTRY & GRAIN MARKET NEWS** St. Joseph, Missouri for w/e Saturday, 08/16/25. stjoe.lpgmn@usda.gov Monday, August 18, 2025 Email: Receipts: This Week Last Week Year Ago CME FEEDER CATTLE INDEX (\$/CWT) SJ_LS850 277,700 162,700 234,000 \$360 \$340 Compared to last week, steers and heifers sold 2.00 to 7.00 higher with some instances of 12.00 \$320 to 15.00 higher on some lighter weight calves. Demand was good to very good. As a whole the \$300 cash markets at the auctions have ignored the volatility and extreme trading ranges seen in the \$280 futures markets and just continue to push higher each day as concerns about limited supplies are \$260 becoming more and more valid. Cattle feeders continue to hold the leverage in the market and are \$240 \$220 able to sell cattle much higher than the spot month of the CME Live Cattle futures. As their \$200 outgoing fat cattle are highly profitable the demand for feeder cattle stays red hot. The market at \$180 the auctions is very active and ultra-competitive as the yearlings come to town. Most auction \$160 markets remain on their summer sale schedule, so buyers have to act fast on the day cattle are offered or they might have to wait or have to travel further to find the cattle they need to fill their ----- 5 YR AVG 2025 2024 empty pens. Prevalent rains across much of the country have helped keep pastures in good shape allowing cattle to stay turned out and not be pulled early. Condition and health programs are becoming more important each day although some producers are still getting by without complete weaning or shot programs as long as calves don't have to much hair or flesh. Once NATIONWIDE REPORTED WEEKLY FEEDER CATTLE AUCTION RECEIPTS weather swings start to arrive in a few weeks buyers will get more and more picky, and discounts (Receipts vary depending on the number of auctions will become more extreme as health risks increase. The CME Cattle Complex was a roller coaster again this past week, with Tuesday and Friday being sharply higher days, and Thursday reported) 400 being a sharply lower day. For the week, Live Cattle contracts were 3.00 to 4.00 higher while feeder contracts were 5.00 to 7.00 higher. The corn crop looks to be bountiful as yield **Thousands** 300 expectations are record large, making for low feed costs for cattle producers. The USDA WASDE report on Tuesday forecasted a record corn crop at a whopping 16.7 billion bushels with record 200 vields projected for corn at 188.8 bushels per acre -- shattering another record. Negotiated sales of fed cattle in Kansas sold unevenly steady at 235.00 to 237.00. In TX/OK/NM, very limited live 100 sales sold at 235.00. In Nebraska, live sales were steady at 243.00 to 245.00; while dressed sales were steady to 2.00 higher at 380.00 to 385.00. For the week, Choice Boxed beef closed on Friday at 400.57, 21.73 higher and Select closed at 370.76, 15.67 higher. This was the More... REGIONAL WEIGHTED AVERAGE 2024 2025 FEEDER STEER PRICES NORTH CENTRAL REGION YEAR TO DATE AUCTION RECEIPTS 58 Steers: This Week Last Week **Last Year** 600-700 lbs \$407.86 \$400.96 \$283.41 56 × 100000 **USDA AMS** 700-800 lbs \$264.22 \$372.99 \$363.02 52 800-900 lbs \$348.14 \$341.99 \$252.58 2025 YTD 2024 YTD 5 Yr Avg **SOUTH CENTRAL REGION** Steers: This Week Last Week **Last Year 5 AREA WEEKLY WEIGHTED AVERAGE** 500-600 lbs \$411.38 \$413.33 \$295.27 SLTR STEER PRICE (\$/CWT) \$250 \$240 \$230 \$220 \$210 600-700 lbs \$385.03 \$380.15 \$272.14 \$200 \$200 \$190 \$180 \$170 700-800 lbs \$357.49 \$352.48 \$253.45 \$160 \$150 \$140 \$130 SOUTHEAST REGION Steers: This Week Last Week **Last Year** ----- 5 YR AVG 400-500 lbs \$416.27 \$410.87 \$293.16 **USDA Livestock, Poultry, & Grain Market News** 500-600 lbs \$374.76 \$371.14 \$272.68 St. Joseph, Missouri Phone: 816-676-7000 600-700 lbs \$349.12 \$348.24 \$256.92 For detailed state-by-state feeder cattle quotes: National Feeder & Stocker Cattle Summary http://www.ams.usda.gov/LSMarketNews