



Weekly Cotton Market Review

Agricultural Marketing Service

Cotton and Tobacco Program ♦ Cotton Market News Division ♦ 3275 Appling Road ♦ Memphis, TN 38133 ♦ 901.384.3016

Mp_cn812

Vol. 107 No. 3
August 15, 2025

Inside this Issue

Market Overview

Spot Quotations

ICE Futures

Southeastern

Textile Mill Report

South Central

Southwestern

Western

Crop Production

Supply and Demand

Cotton Ginnings

Pima Quotations

Cotton Market Reports

Subscribe to this report

Subscribe to all
Cotton Market reports

Spot quotations averaged 100 point higher than the previous week, according to the USDA, Agricultural Marketing Service's Cotton and Tobacco Program. Quotations for the base quality of cotton (color 41, leaf 4, staple 34, mike 35-36 and 43-49, strength 27.0 - 28.9, and uniformity 81.0 - 81.9) in the seven designated markets averaged 63.30 cents per pound for the week ending Thursday, August 14, 2025. The weekly average was up from 62.30 cents last week, and from 60.46 cents reported the corresponding period a year ago. Daily average quotations ranged from a low of 62.54 cents on Monday, August 11 to a high of 64.32 cents on Tuesday, August 12. Spot transactions reported in the Daily Spot Cotton Quotations for the week ended August 14 totaled 4,084 bales. This compares to 1,066 reported last week and 4,118 bales reported the corresponding week a year ago. Total spot transactions for the season were 5,150 bales compared to 8,010 the corresponding week a year ago. The ICE Oct settlement price ended the week at 66.17 cents, compared to 64.96 cents last week.

41-4-34 Prices								
Date	SE	ND	SD	ETX-STX	WTX-KS-OK	DSW	SJV	7-MKT AVG
8-Aug	64.32	64.07	64.07	61.32	61.32	61.07	61.82	62.57
11-Aug	64.29	64.04	64.04	61.29	61.29	61.04	61.79	62.54
12-Aug	66.07	65.82	65.82	63.07	63.07	62.82	63.57	64.32
13-Aug	65.41	65.16	65.16	62.41	62.41	62.16	62.91	63.66
14-Aug	65.17	64.92	64.92	62.17	62.17	61.92	62.67	63.42
31-3-36 Prices								
Date	SE	ND	SD	ETX-STX	WTX-KS-OK	DSW	SJV	7-MKT AVG
8-Aug	69.82	68.82	68.32	68.57	66.57	67.07	74.22	69.06
11-Aug	69.79	68.79	68.29	68.54	66.54	67.04	74.19	69.03
12-Aug	71.82	70.57	70.07	70.32	68.32	68.82	75.97	70.84
13-Aug	71.16	69.91	69.41	69.66	67.66	68.16	75.31	70.18
14-Aug	70.92	69.67	69.17	69.42	67.42	67.92	75.07	69.94
Futures Settlement								Far Eastern A Index 1/
Date	Oct-25	Dec-25	Mar-26	May-26	Jul-26	Oct-26	Current	
8-Aug	65.32	66.60	68.07	69.27	70.12	69.28	77.75	
11-Aug	65.29	66.76	68.23	69.42	70.25	69.23	78.00	
12-Aug	67.07	68.39	69.84	71.02	71.76	70.14	78.20	
13-Aug	66.41	67.73	69.32	70.55	71.31	69.91	79.95	
14-Aug	66.17	67.68	69.25	70.54	71.30	69.89	79.40	
Spot Transactions								
Date	SE	ND	SD	ETX-STX	WTX-KS-OK	DSW	SJV	PIMA
8-Aug	0	5	22	0	0	0	0	0
11-Aug	0	0	0	0	0	0	0	0
12-Aug	2,638	0	0	0	0	0	0	0
13-Aug	0	0	0	34	1,032	0	0	0
14-Aug	353	0	0	0	0	0	0	0
Weekly Totals	2,991	5	22	34	1,032	0	0	0

Source: USDA, AMS, Cotton and Tobacco Program, 1/ Cotlook

Join the Help Sessions every Tuesday and Thursday afternoon at 2:00 PM CDT to learn more about exciting customizable enhancements and new features to the Cotton Price Report Series.

Southeastern Markets Regional Summary

Danny Pino ♦ Macon, GA ♦ 478.752.3560 ♦ Danny.Pino@usda.gov

Spot cotton trading was moderate. Supplies and offerings were light. Demand was moderate. Average local spot prices were higher. Trading of CCC-loan equities was inactive. No interest in forward contracting was reported.

Partial cloudiness were observed across the lower Southeast during the period. Daytime high temperatures were in the 80s to low 90s. Nighttime lows were in the 70s. Moisture was received across south Alabama, the Florida Panhandle, and areas throughout Georgia. Weekly accumulated precipitation totals measured from one to four inches, with heavier accumulations observed in localized areas. The crop advanced under cooler conditions. Producers applied herbicides and insecticides where soils were firm enough to support equipment. According to the National Agricultural Statistic's Services (NASS) crop progress report released August 11, cotton squaring advanced to 99

percent completed in Georgia and 95 percent completed in Alabama. Boll-setting advanced to 84 percent in Georgia and 79 percent completed in Alabama. Bolls had begun to crack open in the earliest planted fields.

[Textile Mill](#)

Domestic mill buyers inquired for a moderate volume of color 41-51, leaf 4, and staple 35 and longer for January through December 2026 delivery. No sales were reported. No additional inquiries were reported. The undertone from mill buyers was cautious as they balanced raw cotton purchases with yarn orders.

Demand through export channels was moderate. Agents for mills throughout the Far East inquired for any discounted styles of cotton. No sales were reported.

[Trading](#)

- A heavy volume of 2024-crop cotton mostly color 31, leaf 2 and 3, staple 36-37, mike 35-49, strength 27-30, and uniformity 79-83 sold for 71.25 to 72.50 cents per pound, FOB car/truck (Rule 5, compression charges paid).
- A light volume of 2024-crop cotton color 31-42, leaf mostly 3 and 4, staple 35-36, mike 37-45, strength 28-30, and uniformity averaging 82.5 sold for around 67.00 cents, FOB car/truck, Georgia terms (Rule 5, compression charges paid, 30 days free storage).
- A light volume mixed lot of 2024-crop cotton containing color 41-52, leaf mostly 2-3, staple 33 and longer, mike 44-47, strength 27-31, and uniformity 80-81 sold for around 61.50 cents, same terms as above.

South Central Markets Regional Summary

Aerielle McDaniel ♦ Memphis, TN ♦ 901.384.3016 ♦ Aerielle.McDaniel@usda.gov

North Delta

Spot cotton trading was slow. Supplies of available cotton were light. Demand was light. Average local spot prices were higher. Trading of CCC-loan equities was inactive. Merchants purchased a light volume of cotton forfeited to the CCC-catalog. No forward contracting was reported. Local experts continued to monitor the price of cotton in hopes of a slight increase.

Partly cloudy skies were prevalent throughout the reporting period. Daytime highs were in the low-to-upper 90s. Nighttime lows were in the 70s. Thunderstorms mid-week brought one and one-quarter of an inch of rain. Cotton within the Bootheel was progressing well and beginning to bloom. Fieldwork activity was being done. According to the U.S. Drought Monitor report released on August 7, seasonably hot conditions have become more intense on fields causing surface moisture to quickly deplete. Dryland was being irrigated to restore moisture to the topsoil. Plant pests were treated. According to the National Agricultural Statistics Service's (NASS) Crop Progress report released on August 11, cotton setting bolls neared the five-year average at 87 percent in Arkansas, 61 in Missouri, and 67 percent in Tennessee. Cotton squaring neared completion in Missouri at 98 percent and in Tennessee at 83 percent. NASS reported cotton boll opening improved to 16 percent in Arkansas and 1 percent in Tennessee. No boll openings were observed in Missouri. Virtual and in person industry meetings were planned and attended at state and national levels.

South Delta

Spot cotton trading was inactive. Supplies of available cotton were light. Demand was very light. Average local spot prices were higher. Trading of CCC-loan equities was inactive. No forward contracting was reported. Local experts continued to observe the price of cotton in hopes of a slight increase to drive the market.

Intervals of sunshine and cloudiness persisted throughout the reporting period. Daytime highs were in the 90s. Cool afternoon rain showers lowered nighttime lows into the 70s. Heat advisories were issued by the National Weather Service with heat indexes ranging from 106 to 109 degrees. Scattered thunderstorms brought around one and one-quarter inches of rainfall, which restored moisture to some locales. According to the U.S. Drought Monitor report released on August 7, heat stress on the soil has begun to rapidly deplete adequate topsoil moisture. Outdoor activities included pivot irrigating and applying pesticide to fields to alleviate plant bug activity. According to the National Agricultural Statistics Service's (NASS) Crop Progress report released on August 11, cotton setting bolls was at 80 percent in Louisiana and 67 percent in Mississippi. Cotton squaring neared completion at 95 percent in Louisiana and 91 percent in Mississippi. NASS also reported cotton bolls opening was at 21 percent in Louisiana and 11 percent in Mississippi. Both Louisiana and Mississippi were above the five-year average. Virtual and in person industry meetings were planned and attended at state and national levels.

Trading

North Delta

- A light volume of 2024-crop CCC-catalog cotton, containing color 31, leaf 2 and 3, staple 36, mike averaging 48.5, strength averaging 30.6, and uniformity averaging 81.1 sold for around 63.50 cents per pound, FOB warehouse (compression charges not paid).
- Combined lots of 2024-crop CCC-catalog cotton, containing color 52 and better, leaf 3-5, staple 36 and 37, mike 47-50, strength 29-32, uniformity 80-83, and 100 percent extraneous matter (plastic) sold for 20.00 to 21.00 cents, same terms as above.

South Delta

- No trading activity was reported.

South Central Markets Regional Summary

Aerielle McDaniel ♦ Memphis, TN ♦ 901.384.3016 ♦ Aerielle.McDaniel@usda.gov



South Delta Cotton Fields



Photo Credits: Aerielle McDaniel , South Central Market Reporter

Southwestern Markets Regional Summary

Bethany Lindgren ♦ Memphis, TN ♦ 901.384.3016 ♦ Bethany.Lindgren@usda.gov

Jane Byers-Angle ♦ Lubbock, TX ♦ 806.283.9389 ♦ Jane.Byers-Angle@usda.gov

East Texas-South Texas

Spot cotton trading was inactive. Supplies and producer offerings were light. Demand was very light. Average local spot prices were higher. Producer interest in forward contracting was light. Trading of CCC-loan equities was slow. Foreign mill inquiries were light. Interest was best from India, Pakistan, and Vietnam.

Partly cloudy and sunny weather conditions were observed in East Texas this week. Daytime high temperatures were in the mid-to-upper 90s, with nighttime low temperatures in 70s. Thunderstorms across the region produced rain totals ranging from trace amounts to over three-quarters of an inch of beneficial rainfall in cotton producing areas of the region. Stands progressed throughout the region. Bolls were cracking open in the earliest planted fields in the Brazos River Bottoms and the Blackland Prairies, and blooming in later planted fields. According to local experts, the crop is making good progress and has promising potential for good yields. In South Texas, a busy harvest season was underway with fair skies and hot temperatures characterizing the weather pattern during the week. Daytime high temperatures ranged from the low 90s to the 100s. Overnight low temperatures were in the upper 70s to low 80s. Intermittent showers temporarily interrupted harvest in spotty areas of the Upper Coast, producing from trace amounts up to one and one-half inches of moisture. Defoliant was applied by ground sprayers and aerially. Harvest was progressing rapidly throughout South Texas, and producers worked long days to get as much cotton off stalks as possible. Modules lined fields, and trucks transported modules to gin yards for processing. Stalks were plowed and disked into the soil after harvesting. Pressing operations expanded as more gins started ginning for the season.

West Texas-Kansas-Oklahoma

Spot cotton trading was slow. Supplies and producer offerings were light. Demand was light. Average local spot prices were higher. Producer interest in forward contracting was light. Trading of CCC-loan equities was inactive. Foreign mill inquiries were light.

Interest was best from India, Pakistan, and Vietnam.

In Texas, mainly sunny conditions prevailed with daytime high temperatures in the mid-80s to mid-100s, and overnight lows in the 60s and 70s. Isolated thunderstorms brought over three inches of rainfall in the Panhandle. Some locations experienced large hail stones, heavy downpours and isolated flooding that damaged stands and overturned irrigation pivots. Some areas in the Southern Low Plains received isolated storms that brought over one inch of beneficial precipitation. Many areas received trace amounts of moisture. Dryland stands struggled under hot, sunny conditions and shed fruit on the High Plains. Widespread, timely rainfall in August is needed for fruit retention and continued advancement. Some stands had reached full bloom, and other stands approached bloom. Bolls developed. Irrigation was underway. Insect populations increased. Scouting continued and some treatments were applied. Producers in the Concho Valley were encouraged and have high expectations for yields.

In Kansas, stands made good progress with daytime high temperatures in the low 90s to low 100s, and overnight lows in the 60s and 70s. Isolated thunderstorms brought more than one inch of beneficial rainfall to some areas, but moisture was spotty. However, heavy rain chances are in the nearby forecast. The crop advanced under warm, sunny conditions. Stands were blooming and setting bolls. A light amount of natural fruit drop was reported, but the plants retained a big fruit load. Producers were encouraged by the yield potential. Plant growth regulators were applied. Insect pressure was treated to protect the bolls. Gin meetings were held. In Oklahoma, daytime temperatures were in the low 90s to low 100s, and overnight lows were in the 60s and 70s. Early period thunderstorms brought beneficial rainfall. Irrigation was applied. Stands were mostly in peak bloom. Producers were encouraged with progress. Insect scouting remained active, and herbicide applications and growth regulator treatments were underway to manage canopy and weed pressure.

Southwestern Markets Regional Summary

Bethany Lindgren ♦ Memphis, TN ♦ 901.384.3016 ♦ Bethany.Lindgren@usda.gov

Jane Byers-Angle ♦ Lubbock, TX ♦ 806.698.4648 ♦ Jane.Byers-Angle@usda.gov

Trading

East Texas/South Texas

- A light volume of CCC-loan equities traded for 1.25 cents.

West Texas, Kansas & Oklahoma

- In Kansas, a moderate volume of 2024-crop cotton color 53 and better, 4 and better, staple 34-37, mike 35-51, strength 28-33, and uniformity 78-82 sold for 60.50 to 62.50 cents per pound, FOB car/truck (compression charges not paid).

Southwestern Markets Regional Summary

Bethany Lindgren ♦ Memphis, TN ♦ 901.384.3016 ♦ Bethany.Lindgren@usda.gov

Jane Byers-Angle ♦ Lubbock, TX ♦ 806.698.4648 ♦ Jane.Byers-Angle@usda.gov



Nueces County Cotton Fields



Photo credits: Bethany Lindgren, East/South Texas Market Reporter

Southwestern Markets Regional Summary

Bethany Lindgren ♦ Memphis, TN ♦ 901.384.3016 ♦ Bethany.Lindgren@usda.gov

Jane Byers-Angle ♦ Lubbock, TX ♦ 806.698.4648 ♦ Jane.Byers-Angle@usda.gov



Upper Coast Cotton Fields



Photo credits: Bethany Lindgren, East/South Texas Market Reporter

Western Markets Regional Summary

Veronica Williamson ♦ Florence, SC ♦ 843.667.4381 ♦ Veronica.Williamson@usda.gov

Desert Southwest (DSW)

Spot cotton trading was inactive. Supplies and producer offerings were light. Demand was light. Producer interest in forward contracting was light. Average local prices were higher. No Forward contracting or domestic mill activity was reported. Foreign mill inquiries were light.

Hot and dry conditions continued throughout Arizona during the period. Daily temperatures reached into the 110s with no relief in the nearby forecast. Excessive heat warnings were issued. Nighttime lows were in the 70s and 80s. No significant amount of rain was recorded during the period. This year's monsoon activity has been few and far between, which has affected moisture levels in rivers, wells, and supplies of irrigation water. The overall crop progressed well throughout Arizona. No insect pressures were reported. In New Mexico and El Paso, TX, sunny to partly cloudy conditions were prevalent. Daily triple-digit temperatures saw a break into the 90s by week's end. Nighttime lows were in the 70s and 80s. Thunderstorms brought scattered rain showers measuring up to one inch of moisture to parts of El Paso, TX. The crop was in good condition. Bollworms were spotted in some fields, but spraying was minimal as beneficial insects were present.

San Joaquin Valley (SJV)

Spot cotton trading was inactive. Supplies and demand were light. No forward contracting or domestic mill activity was reported. Average local prices were higher. Foreign mill inquiries were light.

Weather conditions throughout the SJV were sunny to partly cloudy. Temperatures were in the

100s at the beginning of the period, but subsided into the 90s by week's end. Nighttime lows were in the 60s and 70s. No rain was reported during the period. The heat helped further plant development as plants were in full bloom. Fields were irrigated. Insect pressures were light and treatments were applied as necessary.

American Pima (AP)

Spot cotton trading was inactive. Supplies were moderate. Demand was light. No forward contracting or domestic mill activity was reported. Average local spot prices were steady. Foreign mill inquiries were light.

In the San Joaquin Valley temperatures ranged from the 90s to 110s. Nightly lows were in the 60s and 70s. The warm conditions helped fruit development as blooming expanded. Irrigation water was applied. In Arizona, daily temperatures reached into the 110s with no relief in the nearby forecast. Excessive heat warnings were issued. Nightly lows were in the 70s and 80s. No significant amount of moisture was recorded during the period. This year's monsoon activity has been few and far between, which has affected moisture levels in rivers, wells, and supplies of irrigation water. The crop has been reported as a mixed bag throughout the territory as cooler conditions were present early in the planting season. Fields continued to bloom and progressed. In New Mexico and El Paso, TX, the overall crop progressed under triple-digit daily temperatures. Rain totals of up to one inch was recorded during the period. Insect pressure was light, and treatments were applied as necessary.

Trading

Desert Southwest

- No trading activity was reported.

San Joaquin Valley

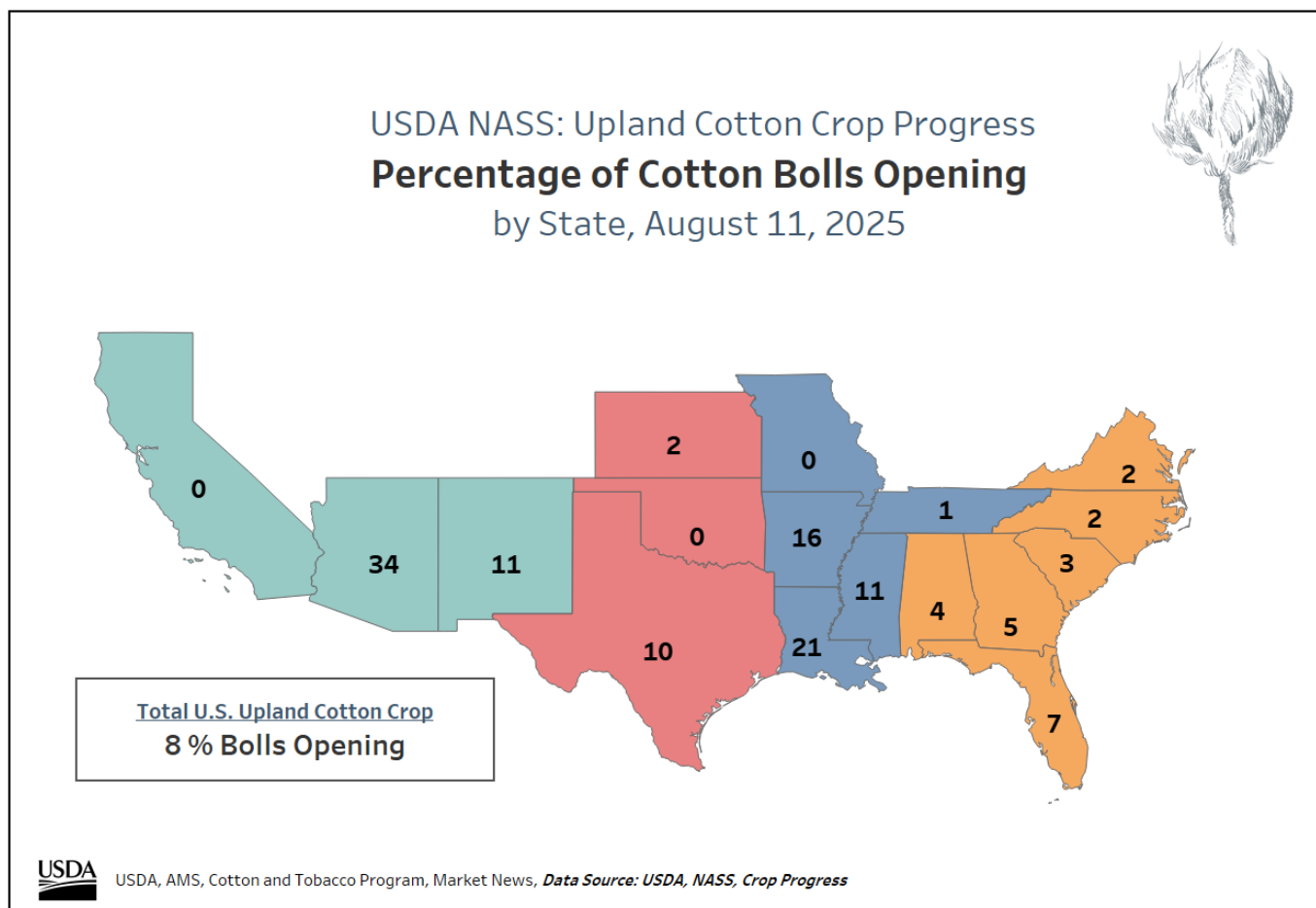
- No trading activity was reported.

American Pima

- No trading activity was reported.

Percentage of Cotton Bolls Opening

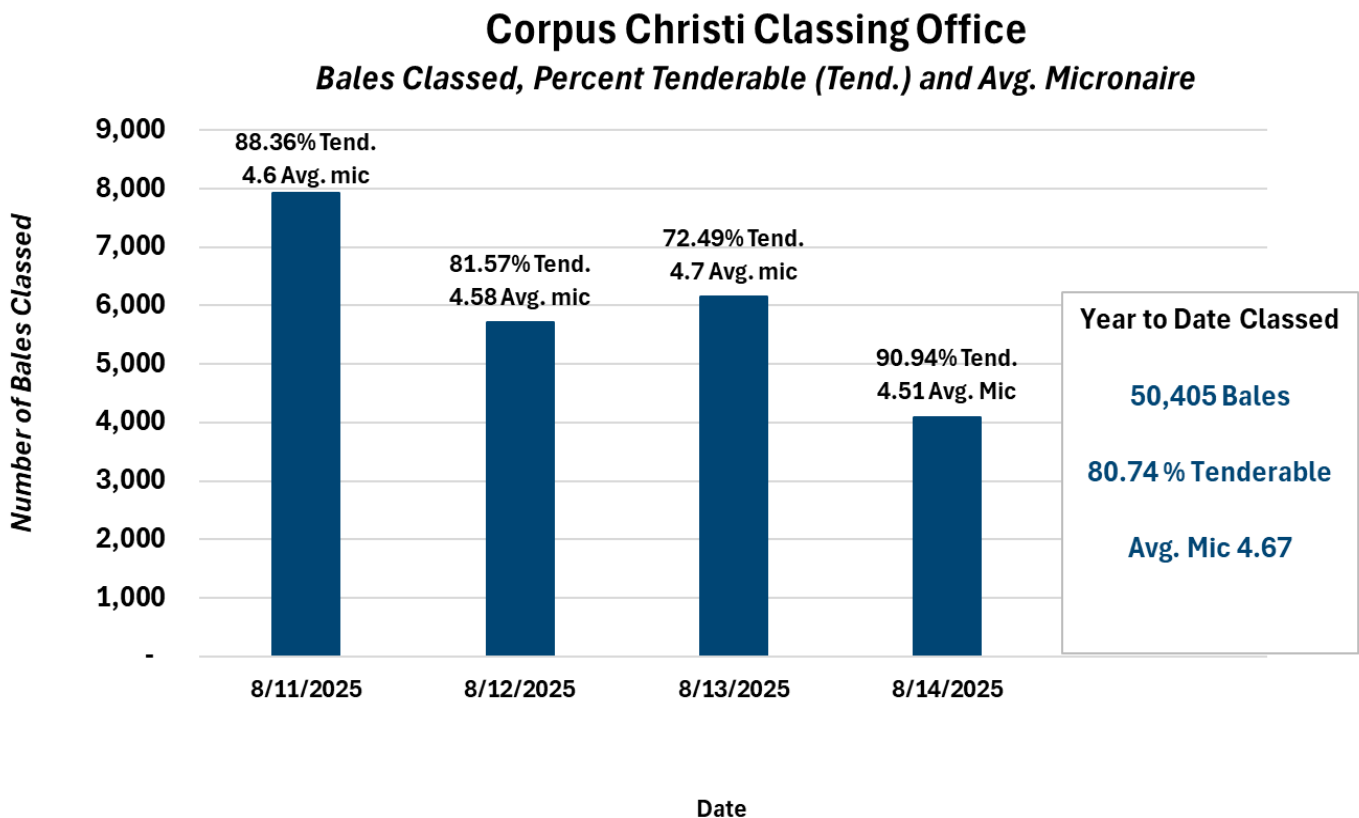
The USDA National Agricultural Statistics Service's Crop Progress report, released on August 11, estimated that 8 percent of the U.S. upland cotton crop had bolls opening, two percent behind the five-year average.



[For complete report click here.](#)

Corpus Christi Bales Classed

The Corpus Christi Classing Office classed 39,282 bales for the week ending August 14. For the week ending August 14, the office reported a total of 42.32 percent for color 21 , 40.42 percent for leaf 3, staple averaging 36.94, mike averaging 4.63, strength averaging 32.40, and uniformity averaging 82.75. Total classed during the season was 50,405.



Cotton Production

All cotton production is forecast at 13.2 million 480-pound bales, down 8 percent from 2024. Based on conditions as of August 1, yields are expected to average 862 pounds per harvested acre, down 24 pounds from 2024. Upland cotton production is forecast at 12.9 million 480-pound bales, down 8 percent from 2024. Pima cotton production is forecast at 364,000 bales, down 23 percent from 2024.

Cotton Area Planted and Harvested by Type – States and United States: 2024 and 2025

[Includes updates to planted area previously published]

State	Area planted		Area harvested	
	2024	2025	2024	2025 ¹
	(1,000 acres)	(1,000 acres)	(1,000 acres)	(1,000 acres)
Upland				
Alabama	400.0	290.0	396.0	285.0
Arizona	96.0	90.0	95.0	89.0
Arkansas	650.0	520.0	640.0	515.0
California	21.0	18.0	20.7	17.7
Florida	85.0	62.0	82.0	60.0
Georgia	1,100.0	840.0	1,080.0	830.0
Kansas	131.0	105.0	124.0	90.0
Louisiana	155.0	90.0	148.0	84.0
Mississippi	520.0	330.0	515.0	325.0
Missouri	400.0	350.0	380.0	335.0
 New Mexico	 42.0	 28.0	 28.0	 19.0
North Carolina	410.0	280.0	400.0	270.0
Oklahoma	435.0	385.0	185.0	270.0
South Carolina	225.0	170.0	221.0	167.0
Tennessee	265.0	205.0	250.0	190.0
Texas	5,950.0	5,300.0	2,950.0	3,600.0
Virginia	91.0	73.0	90.0	72.0
 United States	 10,976.0	 9,136.0	 7,604.7	 7,218.7
American Pima				
Arizona	14.0	16.0	14.0	15.5
California	145.0	90.0	142.0	89.0
New Mexico	15.0	13.0	14.5	12.7
Texas	33.0	22.0	30.0	20.0
 United States	 207.0	 141.0	 200.5	 137.2
All				
Alabama	400.0	290.0	396.0	285.0
Arizona	110.0	106.0	109.0	104.5
Arkansas	650.0	520.0	640.0	515.0
California	166.0	108.0	162.7	106.7
Florida	85.0	62.0	82.0	60.0
Georgia	1,100.0	840.0	1,080.0	830.0
Kansas	131.0	105.0	124.0	90.0
Louisiana	155.0	90.0	148.0	84.0
Mississippi	520.0	330.0	515.0	325.0
Missouri	400.0	350.0	380.0	335.0
 New Mexico	 57.0	 41.0	 42.5	 31.7
North Carolina	410.0	280.0	400.0	270.0
Oklahoma	435.0	385.0	185.0	270.0
South Carolina	225.0	170.0	221.0	167.0
Tennessee	265.0	205.0	250.0	190.0
Texas	5,983.0	5,322.0	2,980.0	3,620.0
Virginia	91.0	73.0	90.0	72.0
 United States	 11,183.0	 9,277.0	 7,805.2	 7,355.9

¹ Forecasted.

[For complete report click here.](#)

Supply and Demand

In the 2025/26 world cotton balance sheet, production, consumption, trade, and beginning and ending stocks are all lowered compared to last month. World production is forecast 1.8 million bales lower as a result of reductions for the United States, Sudan, Uzbekistan, and Mali that more than offset a larger crop in China. The forecast for world consumption is reduced over 100,000 bales as lower mill use in India, Bangladesh, and Turkey more than offsets an increase for China. World trade is reduced 1.1 million bales with projected exports lowered for the United States, Sudan, Mali, and small changes elsewhere. Beginning stocks for 2025/26 are reduced over 1.7 million bales, largely reflecting higher 2024/25 consumption in China and Brazil. With lower beginning stocks and production, ending stocks for 2025/26 are reduced by over 3.4 million bales.

U.S. Cotton Supply and Use 1/

	2023/24	2024/25 Est.	2025/26 Proj. Jul	2025/26 Proj. Aug
Area				
Planted	10.23	11.18	10.12 *	9.28 **
Harvested	6.44	7.81	8.66 *	7.36 **
Yield per Harvested Acre	899	886	809 *	862 **
Beginning Stocks	4.65	3.15	4.10	4.00
Production	12.07	14.41	14.60	13.21
Imports	0.00	0.00	0.01	0.01
Supply, Total	16.72	17.57	18.71	17.22
Domestic Use	1.85	1.70	1.70	1.70
Exports, Total	11.75	11.90	12.50	12.00
Use, Total	13.60	13.60	14.20	13.70
Unaccounted 2/	-0.03	-0.03	-0.10	-0.08
Ending Stocks	3.15	4.00	4.60	3.60
Avg. Farm Price 3/	76.1	63.0	62.0	64.0

Note: Reliability calculations at end of report. 1/ Upland and extra-long staple; marketing year beginning August 1. Totals may not add due to rounding. 2/ Reflects the difference between the previous season's supply less total use and ending stocks. 3/ Cents per pound for upland cotton. *Planted area as reported in June 30, 2025 Acreage. Harvested area based on 10-year average abandonment by region, with the Southwest, Delta and Southeast adjusted to reflect moisture conditions. Yield based on 5-year average yields by region, with additional reductions for the Delta and Southwest. **Planted area, harvested area, yield, and production as reported in August 12, 2025 Crop Production report.

[For complete report click here.](#)

Cotton Ginnings

Running Bales Ginned by Crop – States and United States: August 1, 2022-2025

[Excluding linters]

Crop and State	Running bales ginned			
	2022 Crop	2023 Crop	2024 Crop	2025 Crop
	August 1, 2022	August 1, 2023	August 1, 2024	August 1, 2025
	(number)	(number)	(number)	(number)
Upland				
Alabama	-	-	-	-
Arizona	-	-	-	-
Arkansas	-	-	-	-
California	-	-	-	-
Florida	-	-	-	-
Georgia	-	-	-	-
Kansas	-	-	-	-
Louisiana	-	-	-	-
Mississippi	-	-	-	-
Missouri	-	-	-	-
New Mexico	-	-	-	-
North Carolina	-	-	-	-
Oklahoma	-	-	-	-
South Carolina	-	-	-	-
Tennessee	-	-	-	-
Texas	30,650	21,150	68,150	6,500
Virginia	-	-	-	-
United States	30,650	21,150	68,150	6,500
American Pima				
Arizona	-	-	-	-
California	-	-	-	-
New Mexico	-	-	-	-
Texas	-	-	-	-
United States	-	-	-	-
All				
Alabama	-	-	-	-
Arizona	-	-	-	-
Arkansas	-	-	-	-
California	-	-	-	-
Florida	-	-	-	-
Georgia	-	-	-	-
Kansas	-	-	-	-
Louisiana	-	-	-	-
Mississippi	-	-	-	-
Missouri	-	-	-	-
New Mexico	-	-	-	-
North Carolina	-	-	-	-
Oklahoma	-	-	-	-
South Carolina	-	-	-	-
Tennessee	-	-	-	-
Texas	30,650	21,150	68,150	6,500
Virginia	-	-	-	-
United States	30,650	21,150	68,150	6,500

- Represents zero.

[For complete report click here.](#)

Number of Bales in Certificated Stocks

Delivery Points	Stocks as of 8-14-2025	Awaiting Review	Non-Rain Grown Cotton
Dallas/FT. Worth, TX	16,831	0	0
Galveston, TX	9	0	0
Greenville, SC	0	0	0
Houston, TX	66	0	0
Memphis, TN	111	0	0
Total	17,017	0	0

Source: USDA, AMS and ICE U.S. Futures

World market prices for upland cotton, in cents per pound, in effect from 12:01 a.m., EDT, Friday through midnight, EDT, Thursday

Description	2024-2025 & 2025-2026					
	July	July	July	August	August	August
	11-17	18-24	25-31	1-7	8-14	15-21
Adjusted world price 1/	54.71	54.72	54.95	54.52	54.39	55.05
Course count adjustment	0.00	0.00	0.00	0.00	0.00	0.00
Loan Deficiency Payment (LDP)	0.00	0.00	0.00	0.00	0.00	0.00
Fine count adjustment 2024	0.00	0.00	0.00	0.00	0.00	0.00
Fine count adjustment 2025	0.00	0.00	0.00	0.00	0.00	0.00

1/ Color 41, leaf 4, staple 34, mike 35-36 & 43-49, strength readings of 26.0-28.9 grams per tex, length uniformity of 80.0-81.9 percent.
Source: Farm Service Agency, USDA.

Description	2024-2025				2025-2026	
	Through August 8, 2024		Through August 7, 2025			
	Week	Mkt. Year	Week	Mkt. Year		
Outstanding sales	-	4,059,800	-	2,984,800		
Exports	131,300	152,800	142,600	142,600		
Total export commitments	-	4,212,600	-	3,127,400		
New sales	125,100	-	246,900	-		
Buy-backs and cancellations	14,100	-	4,900	-		
Net sales	110,900	-	242,000	-		
Sales next marketing year	400	333,900	1,100	217,100		

Net sales of Upland totaling 242,000 RB for 2025/2026 primarily for Vietnam (119,200 RB, including decreases of 1,500 RB), Bangladesh (40,200 RB, including decreases of 2,300 RB), Turkey (20,700 RB), Pakistan (15,600 RB, including 1,100 RB switched from Vietnam), and Mexico (14,100 RB), were offset by reductions for Thailand (300 RB). Total net sales of 1,100 RB for 2026/2027 were for Japan. Exports of 142,600 RB were primarily to Vietnam (34,800 RB), Pakistan (26,200 RB), Turkey (19,300 RB), Mexico (9,300 RB), and Bangladesh (9,000 RB). Net sales of Pima totaling 2,100 RB for 2025/2026 primarily for India (2,400 RB), Turkey (300 RB), South Korea (300 RB), Bangladesh (300 RB), and Guatemala (100 RB), were offset by reductions for China (1,300 RB). Exports of 12,000 RB were primarily to Pakistan (2,700 RB), Vietnam (2,500 RB), India (2,300 RB), Costa Rica (900 RB), and Egypt (900 RB).

Exports for Own Account: For 2025/2026, exports for own account totaling 4,500 RB to Vietnam were applied to new or outstanding sales. The current outstanding balance of 3,200 RB, all Vietnam.

Source: Export Sales Reporting Division, Foreign Agricultural Service, USDA.

August 15, 2025

NOTE: Data may not add due to rounding.

American Pima quotations are for cotton equal to the Official Standards, net weight, in mixed lots, UD Free, FOB warehouse. 1/

AMERICAN PIMA SPOT QUOTATIONS

Color	Leaf	Staple			
		44	46	48	50
1	1	145.75	151.50	153.25	153.25
	2	145.50	151.25	153.00	153.00
	3	138.75	146.50	147.50	147.50
	4				
	5				
	6				
2	1	145.50	151.25	153.00	153.00
	2	145.25	151.00	152.75	152.75
	3	138.50	146.25	147.25	147.25
	4	128.50	136.75	137.75	137.75
	5				
	6				
3	1	137.25	145.00	146.00	146.00
	2	134.75	142.50	143.50	143.50
	3	132.50	140.25	141.25	141.25
	4	123.50	131.25	132.25	132.25
	5	107.50	114.75	115.75	115.75
	6				
4	1	118.50	126.25	128.00	128.00
	2	118.25	126.00	127.25	127.25
	3	117.00	124.75	125.75	125.75
	4	112.00	119.75	120.75	120.75
	5	100.75	108.50	109.50	109.50
	6				
5	1				
	2	95.25	105.25	105.25	105.25
	3	95.25	104.75	105.00	105.00
	4	95.25	99.25	99.25	99.25
	5	95.00	99.00	99.00	99.00
	6				
6	1				
	2	87.50	90.50	90.50	90.50
	3	87.50	90.50	90.50	90.50
	4	87.50	90.50	90.50	90.50
	5	87.25	90.25	90.25	90.25
	6	86.75	89.75	89.75	89.75

The current Pima spot quotations represent prices from local sales, export sales, and offerings last reported on July 23, 2025

Mike

Range	Diff.
26 & Below	-2000
27-29	-1500
30-32	-1000
33-34	-500
35 & Above	0

Strength

(Grams per Tex)	
Range	Diff.
34.9 & Below	-1650
35.0 – 35.9	-1400
36.0 – 36.9	-1150
37.0 – 37.9	-800
38.0 – 38.9	0
39.0 – 39.9	0
40.0 & Above	0

Extraneous Matter

Type - Level	Diff.
Prep - Level 1	-810
Prep - Level 2	-1095
Other - Level 1	-715
Other - Level 2	-1035
Plastic - Level 1	-4000
Plastic - Level 2	-4000

1/ Pima spot quotations for color-leaf-staple combinations not quoted will be included as sales of those qualities which are reported.

July 31, 2025