

DAIRY MARKET NEWS AT A GLANCE

CME GROUP CASH MARKETS (8/8)

BUTTER: Grade AA closed at \$2.3550. The weekly average for Grade AA is \$2.4175 (-0.0610).

CHEESE: Barrels closed at \$1.7975 and 40# blocks at \$1.8500. The weekly average for barrels is \$1.7845 (+0.1185) and blocks \$1.8115 (+0.1325).

NONFAT DRY MILK: Grade A closed at \$1.2650. The weekly average for Grade A is \$1.2760 (-0.0130).

DRY WHEY: Extra grade dry whey closed at \$0.5800. The weekly average for dry whey is \$0.5640 (+0.0250).

BUTTER HIGHLIGHTS: Many sellers indicate domestic food service demand is down this year. Domestic retail butter demand is stronger in the West region, steady in the Central region, and lighter in the East region. Demand from international buyers is mixed throughout the country as well. Spot cream availability is looser with production of a few other dairy products, such as ice cream, slowing down. In some cases, plant downtime or higher cream prices are moving spot cream away from butter churns and into Class II or Class III dairy product manufacturing. Butter production schedules are mixed. Bulk butter overages range from 5 cents below to 5 cents above market across all regions.

CHEESE HIGHLIGHTS: Cheese manufacturers in the Northeast are purchasing spot loads for condensed skim to help fortify production. Cheesemakers in the Central region are running steady to lighter schedules as some plant managers say tight spot volumes and increasing demand from Class I processors is reducing their ability to run full schedules. Domestic demand varies from steady to light. Demand from international buyers varies from steady to strong. Stakeholders indicate prices for U.S. cheese remain competitive compared to prices for internationally produced cheese.

FLUID MILK HIGHLIGHTS: Milk production is lighter and milk components are decreasing seasonally nationwide. Raw milk production remains sufficient to meet industry demand. Year over year milk production remains higher in 2025 than in 2024. Class I bottling is increasing in the Southeast and Southwest due to educational institutions beginning the fall semester. The remainder of the U.S. notes normal bottling operations for this time of year. Class II production is starting to decline. Contacts note a drop in hard pack ice cream manufacturing is occurring earlier in the summer than anticipated. Class III production is steady but trending lighter this week. Class III milk is trading within a tighter range this week; \$1-under to \$2-over. Some cheesemakers say they continue to purchase Class III milk that is available due to downtime at nearby production facilities at or below Class III prices. Cream production is lighter in most regions. Butter production is slow, making cream widely available for spot purchases. East and West regions cream multiples were unchanged. Central region cream

multiples dropped slightly for the top end of the range. Condensed skim production is heavy. Sales activity is strong in the Northeast and is light to steady in other regions. Sales of condensed skim are going for \$0.20 to \$0.30 over Class price.

DRY PRODUCTS HIGHLIGHTS: Low/medium heat nonfat dry milk (NDM) prices declined across the range in the West this week, and the top of the price range for the Central and East regions declined. Contacts in the Central and West regions say demand from purchasers in Mexico is declining. High heat NDM prices remained steady throughout the country. Prices moved lower at the top of the range for dry buttermilk in every region. In the West, dry buttermilk demand is steady to lighter. The bottom of the price range for dry whole milk slid lower. In the Central region, dry whey prices increased at the top of the range but moved lower at the bottom. Prices decreased across the West dry whey price range but held steady in the Northeast. Animal feed whey prices are unchanged. The price ranges for lactose, whey protein concentrate 34%, acid casein, and rennet casein were all unchanged this week.

ORGANIC DAIRY MARKET NEWS: The Pennsylvania Monthly Organic Dairy Report, a report created as part of the Organic Dairy Initiative sponsored by the 2018 farm bill, covering May 2025 was released on August 8, 2025. This report showed the weighted average price for fluid milk increased by 0.52% from April. The Vermont Monthly Organic Dairy Report, a report created as part of the Organic Dairy Initiative sponsored by the 2018 farm bill, covering May 2025 was released on August 8, 2025. This report showed the weighted average price for fluid milk decreased 11.94% from April. The Foreign Agricultural Service (FAS) releases monthly export data which includes export volumes and values for organic milk categorized as HS-10 code 0401201000. Recently released data for June 2025 indicated organic milk exports were 388,978 liters, up 47.0 percent from the month prior, and up 38.7 percent from June 2024.

JUNE DAIRY PRODUCTS HIGHLIGHTS (NASS): Butter production was 185 million pounds, 10.4 percent above June 2024 but 12.5 percent below May 2025. American type cheese production totaled 473 million pounds, 4.8 percent above May 2024 and 7.1 percent below May 2025. Total cheese output (excluding cottage cheese) was 1.20 billion pounds, 4.2 percent above June 2024 but 3.9 percent below May 2025. Nonfat dry milk production, for human food, totaled 140 million pounds, 9.6 percent above June 2024, and 10.5 percent below May 2025. Dry whey production, for human food, was 73.6 million pounds, 0.7 percent above June 2024, and 2.9 percent above May 2025. Ice cream, regular hard production, totaled 64.9 million gallons, 3.9 percent below June 2024, and 0.8 percent above May 2025.

CONTINUED ON PAGE 1A

TABLE OF CONTENTS

Product Highlights/CME/DMN at a Glance	1	Nonfat Dry Milk/Dry Buttermilk/Dry Whole Milk	5	June Dairy Products	9
Weekly CME Cash Trading/Butter Markets	2	Dry Whey/WPC 34%/Lactose/Casein	6	Dairy Graphs	G1
Cheese Markets	3	U.S Dairy Cow Slaughter/Class Milk Prices/NDPSR/Futures	7	National Retail Report – Dairy	
Fluid Milk and Cream	4	Organic Dairy Market News	8	Dairy Market News Contacts	

DAIRY MARKET NEWS PRICE SUMMARY FOR AUGUST 4 - 8, 2025													
PRICES (\$/LB) & CHANGES FROM PREVIOUS PUBLISHED PRICES													
Commodity	Range		Mostly		Commodity	Range		Mostly		Commodity	Range		Mostly
NDM					BUTTERMILK					LACTOSE			
Central Low/Med. Heat	1.2400	1.3300	1.2600	1.2900	Central/East	1.1600	1.2800			Central/West	0.3800	0.5225	0.4200 0.4500
Change	N.C.	-0.0100	N.C.	N.C.	Change	N.C.	-0.0300			Change	N.C.	N.C.	N.C. N.C.
Central High Heat	1.3600	1.4200			West	1.1700	1.2400	1.2000	1.2200	WPC 34%			
Change	N.C.	N.C.			Change	N.C.	-0.0200	N.C.	-0.0200	Central/West	1.1500	1.8500	1.3500 1.8000
West Low/Med. Heat	1.2500	1.3100	1.2700	1.2900	WHEY					Change	N.C.	N.C.	N.C. N.C.
Change	-0.0100	-0.0100	N.C.	-0.0100	Central	0.4900	0.6200	0.5300	0.5700	CASEIN			
West High Heat	1.3600	1.4000			Change	-0.0100	0.0200	-0.0200	-0.0100	Rennet	3.4000	3.7500	
Change	N.C.	N.C.			West	0.5500	0.6200	0.5700	0.6000	Change	N.C.	N.C.	
DRY WHOLE MILK					Change	-0.0100	-0.0100	N.C.	-0.0100	Acid	3.6000	4.2500	
National	2.0700	2.2700			Northeast	0.5100	0.6000			Change	N.C.	N.C.	
Change	0.0100	N.C.			Change	N.C.	N.C.			ANIMAL FEED WHEY			
										Central	0.3400	0.3700	
										Change	N.C.	N.C.	

CONTINUED FROM PAGE 1

NATIONAL RETAIL REPORT: Total conventional dairy ads are down 4 percent in the week 32 retail ad survey, but organic dairy ads increased 162 percent. Conventional cheese, the most advertised conventional dairy commodity, appeared in 12 percent more ads this week. Greek yogurt in 4-6-ounce containers, the most advertised conventional yogurt product, appeared in 28 percent fewer ads this week. Conventional milk ads are down 30 percent.

NOTICE: At the end of this Fiscal Year, September 30, 2025, the ESMIS (Economics, Statistics, and Market Information System) which is maintained by Mann Library at Cornell University, will be discontinued. As a current patron/subscriber to AMS reports from this site, we wanted to share with you that AMS offers the same email subscription service through our My Market News Portal. Below is a link with instructions on how to create a My Market News Account, along with the other benefits of having an account, including an API key to access our data from the My Market News API. We do apologize for this inconvenience and are here to assist in this transition. My Market News Account Benefits and Creation: <https://mymarketnews.ams.usda.gov/faqs/what-my-market-news-account-and-what-are-benefits>

COMMODITY	MONDAY Aug 04	TUESDAY Aug 05	WEDNESDAY Aug 06	THURSDAY Aug 07	FRIDAY Aug 08	WEEKLY CHANGE	WEEKLY AVERAGE
CHEESE							
BARRELS	\$1.7500	\$1.7900	\$1.7900	\$1.7950	\$1.7975	-	\$1.7845
-	(+0.0400)	(+0.0400)	(N.C.)	(+0.0050)	(+0.0025)	(+0.0875)	(+0.1185)
40 POUND BLOCKS	\$1.7800	\$1.8025	\$1.8000	\$1.8250	\$1.8500	-	\$1.8115
-	(+0.0750)	(+0.0225)	(-0.0025)	(+0.0250)	(+0.0250)	(+0.1450)	(+0.1325)
NONFAT DRY MILK							
GRADE A	\$1.2850	\$1.2800	\$1.2800	\$1.2700	\$1.2650	-	\$1.2760
-	(-0.0025)	(-0.0050)	(N.C.)	(-0.0100)	(-0.0050)	(-0.0225)	(-0.0130)
BUTTER							
GRADE AA	\$2.4625	\$2.4400	\$2.4300	\$2.4000	\$2.3550	-	\$2.4175
-	(+0.0175)	(-0.0225)	(-0.0100)	(-0.0300)	(-0.0450)	(-0.0900)	(-0.0610)
DRY WHEY							
EXTRA GRADE	\$0.5500	\$0.5600	\$0.5600	\$0.5700	\$0.5800	-	\$0.5640
-	(N.C.)	(+0.0100)	(N.C.)	(+0.0100)	(+0.0100)	(+0.0300)	(+0.0250)

Prices shown are in U.S. dollars per lb. in carlot quantities. Carlot unit weights: CHEESE, 40,000-44,000 lbs.; NONFAT DRY MILK, 41,000-45,000 lbs.; BUTTER, 40,000-43,000 lbs.; DRY WHEY, 41,000-45,000 lbs. Weekly Change is the sum of Daily Price Changes. Weekly Average is the simple average of the Daily Cash Close prices for the calendar week. Weekly Average Change is the difference between current and previous Weekly Average. Computed by Dairy Market News for informational purposes. This data is available on the Internet at WWW.AMS.USDA.GOV/MARKET-NEWS/DAIRY

NOTICE: Five days of trading information can be found at www.cmegroup.com/trading/agricultural/spot-call-data.html

BUTTER MARKETS

EAST

Butter production remains seasonally slow in the Northeast. Manufacturers are taking advantage of higher cream multiples and sending cream to Class II and Class III producers rather than the churn. Cream multiples in the Northeast will not change this week. With slower churn activity and other commodity manufacturing slowing, cream is readily available for spot purchasing. Contacts report slower sales of retail and food service size packages. Bulk butter sales remain slow with reported sales at or below the CME. International sales are slow this week. Inventories of bulk butter remain healthy.

Prices for: Eastern U.S., All First Sales, F.O.B., Grade AA, Conventional, and Edible Butter

Bulk Basis Pricing - 80% Butterfat \$/LB: -0.0200 - +0.0500

WEST

Butter manufacturers are receiving contractual cream volumes, despite fat components in milk outputs decreasing. Demand for cream from ice cream producers is lightening, leaving more spot cream available for butter manufacturers. Cream demand for butter churning is mixed. Plant downtime, churning equipment replacement, and cream prices are contributing to unsteady spot cream demand from butter producers. Butter production schedules vary from steady to stronger. Salted butter is readily available, while unsalted butter from some producers is somewhat tight for spot buyers. Domestic demand is stronger. However, many sellers convey sales for the food service sector are down this year. Export demand is steady.

Prices for: Western U.S., All First Sales, F.O.B., Grade AA, Conventional, and Edible Butter

Bulk Basis Pricing - 80% Butterfat \$/LB: -0.0500 - +0.0300

CENTRAL

Cream production is declining in the Central region, following seasonal trends. Spot volumes of cream are available as ice cream purchasers are reducing their spot orders, and some butter makers say they are selling spot loads of cream due to scheduled maintenance. Outside of some plants with scheduled downtime, butter makers say they are actively churning. Spot loads of butter are available for purchasing and some butter makers say they are freezing loads of butter for use later in the year. Domestic butter demand remains steady, but light. Export butter sales are strong and butter makers report demand for 82 percent butterfat butter is outpacing production, keeping inventories for these loads tighter.

Prices for: Central U.S., All First Sales, F.O.B., Grade AA, Conventional, and Edible Butter

Bulk Basis Pricing - 80% Butterfat \$/LB: -0.0100 - +0.0500

CHEESE MARKETS

EAST

CME prices are on the rise. Last week the CME price for barrels rose \$0.085 and this week, at time of reporting, barrel pricing is up an additional \$0.08. Blocks rose \$0.065 last week and \$0.0975 at the time of reporting. Manufacturing of Class III remains steady this week. Cheese manufacturers in the Northeast are purchasing spot loads of condensed skim to help fortify production. Retail and food service demand is keeping up with production schedules. Inventory levels of cheese are steady. Export demand remains steady.

CENTRAL

Milk output continues to decline seasonally in the Central region as contacts say recent high temperatures are negatively impacting cow comfort. At report publication, reported Class III milk prices range from \$1-under to \$2-over. Some contacts say spot volumes are available nearby due to downtime at other production facilities, but overall spot milk volumes are tight. Curd demand is steady, while retail and food service sales remain light. International purchasers are steadily ordering spot loads of cheese. Cheesemakers are running steady to lighter schedules as some plant managers say tight spot volumes and increasing demand from Class I processors is reducing their ability to run full schedules.

WEST

Cheese manufacturers convey milk output is strong enough to keep up with contractual obligations in the West. Class III spot milk demand is steady from cheese manufacturers. Class III spot milk availability is steady for most of the region, but not in robust quantities. Cheese production schedules are steady. Varietal cheese loads are widely available for spot buyers. Domestic demand varies from steady to light. Demand from international buyers varies from steady to strong. CME trading prices moved noticeably upward for cheese barrels and cheese blocks for the first two trading days of week 32. Stakeholders indicate prices for US cheese remain competitive compared to prices for internationally produced cheese.

FOREIGN

Demand from the retail sector for foreign type cheese is steady for the mostly. Stakeholders indicate European holidays are not significantly impacting. Demand from food service sector for foreign type cheese is steady. Stakeholders indicate cooler summer temperatures in some parts of Europe are decreasing activity in comparison to seasonal expectations from the food service sector. Demand from southern European buyers is seasonally strong. Industry sources convey unsteady currency rates and trade policies are negatively contributing to export sales activity for some sellers. European milk production is lighter. Herd health issues for some dairy farms in France are negatively impacting farm level milk output. European cheese production varies from steady to lighter. Cheese stocks are meeting demands, but they are not robust. Market tones are stable.

COLD STORAGE

Date/Change	Butter	Cheese
08/04/2025:	51,008	85,103
08/01/2025:	52,051	85,204
Change:	(1,043)	(101)
% Change:	(2)	0

FLUID MILK AND CREAM

EAST

Seasonal milk production remains low in the Northeast. Contacts report even though production is low, milk output is higher this year than last year. Milk components are also at a seasonal low. Class I bottling is ramping up in the Southeast as educational institutions begin the fall semester. Class I in the Northeast remains steady. Class II production is starting to drop as demand for hard pack ice cream and other frozen dairy desserts slows. Class III production remains steady. Cheese manufacturers are purchasing spot loads of milk and condensed skim to help fortify manufacturing needs. Cream is widely available in the area. Butter manufacturing remains slow and the drop in ice cream production is keeping cream available for purchase. Cream multiples remain unchanged this week. Condensed skim production is heavy in the region. Contacts report some unscheduled downtime at a dryer is providing additional condensed skim to the market. Reported sales of condensed skim are going for \$0.20 to \$0.30 over Class price.

Northeastern U.S., F.O.B. Condensed Skim

Price Range - Class II, \$/LB Solids: 1.31 – 1.56

Price Range - Class III, \$/LB Solids: 1.05 – 1.35

Northeastern U.S., F.O.B. Cream

Price Range - All Classes, \$/LB Butterfat: 3.0733 – 3.4203

Multiples Range - All Classes: 1.2400 – 1.3800

Price Range - Class II, \$/LB Butterfat: 3.1229 – 3.4203

Multiples Range - Class II: 1.2600 – 1.3800

CENTRAL

Milk production and component levels are declining in the Central region. Contacts report high summer temperatures in recent weeks are negatively impacting cow comfort. The start of the school year in some parts of the country is contributing to increased demand for Class I milk and some stakeholders say they are moving milk from the Midwest to bottling plants in other parts of the country. Demand for Class II milk is declining but is strong for Class III and IV. Declining milk components are contributing to lighter cream production in the Central region. Cream volumes are available for purchasing, as declining production is counterbalanced by reduced demand from ice cream makers. Butter makers are steadily purchasing available cream volumes. Spot Class III milk offers are declining and trading is light. Class III milk is trading within a tighter range this week, \$1-under to \$2-over. Some cheesemakers say they continue to purchase Class III milk at or below Class III prices that is available due to downtime at nearby production facilities.

Price Range - Class III Milk; \$/CWT; Spot Basis: -1.00 - 2.00
Trade Activity: Slow

Midwestern U.S., F.O.B. Cream

Price Range - All Classes; \$/LB Butterfat: 2.9742 – 3.1725

Multiples Range - All Classes: 1.2000 – 1.2800

Price Range - Class II, \$/LB Butterfat: 3.0486 – 3.1725

Multiples Range - Class II: 1.2300 – 1.2800

WEST

California milk production is seasonally lighter. Year over year milk production is up for the first week of August 2025. Some plant downtime is reported. Central Valley processors describe milk volumes as balanced. According to the California Department of Water Resources, as of August 8, 2025, the state received 21.89 inches of precipitation for the current 2024-25 Water Year, which is 1.13 inches below the historical mean. As of August 6, 2025, the estimated total statewide reservoir storage was 16.80 million acre feet, which is 108 percent of the historical average for the month. Milk production in Arizona is decreasing, but still up year over year going into August 2025. Week over week farm level milk output is lighter in New Mexico. Milk production in the Pacific Northwest varies from steady to lighter. Fat components in milk output are decreasing. Most manufacturers convey milk intakes are at anticipated volumes. Stakeholders indicate milk is being received at new processing facilities in the area. Farm level milk output in the mountain states of Idaho, Utah, and Colorado is seasonally lighter. Colorado handlers note very high summer temperatures have not lasted for prolonged periods of time thus far for 2025 and that is contributing to less drastic seasonal milk production declines. Class II milk demand from ice cream manufacturers is lighter throughout the region for the most part. Milk demand from other dairy product manufacturers and bottlers is steady across the West region. Cream demand varies from steady to stronger and availability is somewhat tighter. Cream multiples are unchanged this week. Demand for condensed skim milk and availability is steady.

Western U.S., F.O.B. Cream

Price Range - All Classes; \$/LB Butterfat: 2.7759 – 3.1725

Multiples Range - All Classes: 1.1200 – 1.2800

Price Range - Class II, \$/LB Butterfat: 2.9246 – 3.1725

Multiples Range - Class II: 1.1800 – 1.2800

NONFAT DRY MILK, BUTTERMILK, & DRY WHOLE MILK

Prices represent carlot/trucklot quantities for domestic and export sales packaged in 25 kg. or 50 lb. bags, or totes, spray process, dollars per pound.

NONFAT DRY MILK - CENTRAL AND EAST

In the Central and East regions, prices for low/medium heat nonfat dry milk (NDM) moved lower at the top of the range, but the bottom of the range and both ends of the mostly price series were unchanged this week. Low/medium heat NDM demand is steady to lighter in domestic and international markets. Contacts report interest from purchasers in Mexico is declining, but sales to the country remain strong overall. Spot loads of low/medium heat NDM remain tight in the Southwest, but contacts anticipate lighter exports will increase availability in the coming weeks. In other parts of the Central and East regions, spot purchasers say spot loads remain available to meet current demand. Declining milk output in the Central and East regions is reducing the volume of condensed skim milk available for drying. Low/medium heat NDM production schedules are lighter this week, and plant managers report high heat NDM production remains limited. Spot high heat NDM inventories are tight, but well balanced with light demand. High heat NDM prices are unchanged.

Price Range - Low & Medium Heat:	1.2400 - 1.3300
Mostly Range - Low & Medium Heat:	1.2600 - 1.2900
Price Range - High Heat:	1.3600 - 1.4200

NONFAT DRY MILK - WEST

In the West, low/medium heat nonfat dry milk (NDM) prices moved one cent lower for both ends of the range and the top end of the mostly price series. The bottom end of the mostly price series is unchanged. Domestic demand is steady. Demand from international buyers is lighter. Sellers indicate sales activity with Mexico buyers is ticking down. Stakeholders convey buyers are purchasing for short term needs more than securing loads for long term needs. High heat NDM prices are unchanged for week 32. Both steady and intermittent production schedules are reported. Demand for high heat NDM is steady.

Price Range - Low & Medium Heat:	1.2500 - 1.3100
Mostly Range - Low & Medium Heat:	1.2700 - 1.2900
Price Range - High Heat:	1.3600 - 1.4000

DRY BUTTERMILK - CENTRAL AND EAST

The buttermilk powder (BMP) market is balanced, one contact stated. Despite production being slow, there is enough BMP to meet current demand. A recent decline in butter production is the primary cause for decline in production. The BMP price range dropped at the top end of the range, but the bottom remained the same. BMP Inventories remain tight, and availability is limited.

Price Range:	1.1700 - 1.2400
--------------	-----------------

DRY BUTTERMILK - WEST

Dry buttermilk prices moved two cents lower for the top of the range and mostly price series in the West. The bottom ends of the range and mostly price series are unchanged this week. Demand from domestic and international buyers varies from steady to lighter. Load availability from manufacturers in the region is tight for spot buyers. Distributors and traders indicate there are loads for spot buyers to secure, but load availability is somewhat tight for parts of the region. Dry buttermilk production schedules are mixed. The busyness of butter production schedules varies throughout the region making less liquid/condensed buttermilk for drying in some cases.

Price Range:	1.1700 - 1.2400
Mostly Range:	1.2000 - 1.2200

DRY WHOLE MILK

The dry whole milk price range edged slightly higher at the bottom this week. Production continues to be focused on fulfilling contracts, with little production available beyond that. Spot market interest was subdued.

Price Range - 26% Butterfat:	2.0700 - 2.2700
------------------------------	-----------------

WHEY, WPC 34%, LACTOSE, & CASEIN

Prices represent carlot/trucklot quantities for domestic and export sales packaged in 25 kg. or 50 lb. bags, or totes, spray process, dollars per pound.

DRY WHEY– CENTRAL

The Central region dry whey price range expanded this week, as contacts reported lower prices at the bottom of the range and higher prices at the top. The mostly price series shifted lower in the Central region. Demand for dry whey is declining in the region and contacts say export sales remain light. Spot loads of dry whey are available for purchasing, but stakeholders say interest in some brands of dry whey is stronger than others keeping inventories for these brands tight. Dry whey production remains limited as drying schedules remain focused on higher whey protein concentrates and whey protein isolate. Animal feed whey prices were unchanged this week. Contacts report limited spot market activity for animal feed whey amid light demand and tight inventories.

Price Range - Animal Feed:	0.3400 - 0.3700
Price Range - Non-Hygroscopic:	0.4900 - 0.6200
Mostly Range - Non-Hygroscopic:	0.5300 - 0.5700

DRY WHEY– EAST

The whey market was active this week. Cheese production remains steady, providing a healthy supply of whey for the market. Extra Grade whey pricing on the CME is up this week. At time of reporting, the CME was at \$0.56. The National Dairy Products Sales Report (NDPSR) is also up this week with a price of \$0.5747 for week ending 8/2/25. The price range in the East will remain the same this week. Contacts report an increase of price inquiries from international buyers for future loads of whey to Asia. Whey inventories are sufficient for current customer demand.

Price Range - Non-Hygroscopic:	0.5100 - 0.6000
--------------------------------	-----------------

DRY WHEY– WEST

In the West, dry whey prices moved one cent lower for both ends of the range and the top end of the mostly price series. The bottom end of the mostly price series is unchanged for this week. Demand from domestic and international buyers varies from steady to lighter. Stakeholders describe the availability of dry whey loads as being comparatively tighter in the West region than the neighboring Central region. Extra grade dry whey production schedules are steady, but grade A dry whey production schedules are more variable. For a few manufacturers only extra grade dry whey is being produced.

Price Range - Non-Hygroscopic:	0.5500 - 0.6200
Mostly Range - Non-Hygroscopic:	0.5700 - 0.6000

WHEY PROTEIN CONCENTRATE

The price range and mostly series for whey protein concentrate 34% (WPC 34%) held steady this week. Demand remains firm, supported by tight spot inventories and light production. Loads meeting higher-grade nutritional specifications continue to be priced near the top of the range. Most spot trading is occurring at levels competitive with nonfat dry milk.

Price Range - 34% Protein:	1.1500 - 1.8500
Mostly Range - 34% Protein:	1.3500 - 1.8000

LACTOSE

The lactose price range and mostly series were unchanged from last week, reflecting a market continuing to demonstrate underlying strength and consistency. Demand remains robust, with contacts noting production is ramping up to meet both contracts and spot needs. Inventories are described as tight, particularly for loads aligned with Q3 contracts. A few spot trades were reported, including loads trading just outside of typical ranges. Market tone remains firm, supported by stable domestic interest and a measured pace of international activity.

Price Range - Non Pharmaceutical:	0.3800 - 0.5225
Mostly Range - Non Pharmaceutical:	0.4200 - 0.4500

CASEIN

Prices for both acid and rennet casein held steady this week. Acid casein demand is strengthening in Oceania, and contacts report steady interest from purchasers in other regions. Milk output is increasing in Oceania and plant managers say acid casein production is trending higher. Spot purchasers report acid casein inventories remain snug as demand continues to outpace production in Oceania. Rennet casein production is declining seasonally in Europe and demand is declining within the region. In other regions, demand for rennet casein is steady. Contacts report rennet casein is available to meet current market demands, but inventories are tightening in Europe.

Acid Casein Price Range:	3.6000 - 4.2500
Rennet Casein Price Range:	3.4000 - 3.7500

U.S. Dairy Cow Slaughter (1000 head) under Federal Inspection

WEEK ENDING	2025 WEEKLY DAIRY COWS	2025 CUMULATIVE DAIRY COWS	2024 WEEKLY DAIRY COWS	2024 CUMULATIVE DAIRY COWS
07/26/2025	51.4	1,480.0	51.2	1,584.4

WEBSITE: http://www.ams.usda.gov/mnreports/ams_3658.pdf

SOURCE: The slaughter data are gathered and tabulated in a cooperative effort by the Agricultural Marketing Service, the Food Safety and Inspection Service, and the National Agricultural Statistics Service, all of USDA

FEDERAL MILK ORDER CLASS III MILK PRICES (3.5% Butterfat)

YEAR	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
2020	17.05	17.00	16.25	13.07	12.14	21.04	24.54	19.77	16.43	21.61	23.34	15.72
2021	16.04	15.75	16.15	17.67	18.96	17.21	16.49	15.95	16.53	17.83	18.03	18.36
2022	20.38	20.91	22.45	24.42	25.21	24.33	22.52	20.10	19.82	21.81	21.01	20.50
2023	19.43	17.78	18.10	18.52	16.11	14.91	13.77	17.19	18.39	16.84	17.15	16.04
2024	15.17	16.08	16.34	15.50	18.55	19.87	19.79	20.66	23.34	22.85	19.95	18.62

FEDERAL MILK ORDER CLASS IV MILK PRICES (3.5% Butterfat)

YEAR	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
2020	16.65	16.20	14.87	11.40	10.67	12.90	13.76	12.53	12.75	13.47	13.30	13.36
2021	13.75	13.19	14.18	15.42	16.16	16.35	16.00	15.92	16.36	17.04	18.79	19.88
2022	23.09	24.00	24.82	25.31	24.99	25.83	25.79	24.81	24.63	24.96	23.30	22.12
2023	20.01	18.86	18.38	17.95	18.10	18.26	18.26	18.91	19.09	21.49	20.87	19.23
2024	19.39	19.85	20.09	20.11	20.50	21.08	21.31	21.58	22.29	20.90	21.12	20.74

FEDERAL MILK ORDER CLASS PRICES FOR 2025 (3.5% Butterfat)

CLASS	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
I (BASE)	20.38	21.27	21.02	19.57	18.37	17.26	18.82	18.93				
II	21.58	21.08	20.12	19.22	18.72	18.43	19.31					
III	20.34	20.18	18.62	17.48	18.57	18.82	17.32					
IV	20.73	19.90	18.21	17.92	18.13	18.30	18.89					

Further information may be found at: <https://www.ams.usda.gov/rules-regulations/mmr/dmr>

NATIONAL DAIRY PRODUCTS SALES REPORT
U.S. AVERAGES AND TOTAL POUNDS

WEEK ENDING	BUTTER	CHEESE 40# BLOCKS	DRY WHEY	NDM
08/02/2025	2,5301 2,137,376	1.7122 11,928,908	0.5747 4,424,989	1.2746 15,016,338

Further data and revisions may be found on the internet at: <http://www.ams.usda.gov/rules-regulations/mmr/dmr>

CME GROUP, INC FUTURES
Selected closing prices

CLASS III MILK FUTURES (Pit-Traded) (\$/cwt)

DATE	8/1	8/4	8/5	8/6	8/7
AUG 25	17.20	17.33	17.39	17.34	17.36
SEP 25	17.74	18.11	18.37	18.43	18.74
OCT 25	18.13	18.42	18.45	18.50	18.74

CLASS IV MILK FUTURES (Pit-Traded) (\$/cwt)

DATE	8/1	8/4	8/5	8/6	8/7
AUG 25	18.99	18.99	18.95	18.84	18.70
SEP 25	19.10	19.10	19.10	19.10	18.73
OCT 25	19.42	19.42	19.42	19.29	18.90

CASH SETTLED BUTTER FUTURES (Electronic-Traded) (¢/lb)

DATE	8/1	8/4	8/5	8/6	8/7
AUG 25	252.550	253.250	251.525	250.325	249.750
SEP 25	257.500	259.250	259.425	256.550	250.875
OCT 25	264.000	265.525	263.275	261.825	256.050

NONFAT DRY MILK FUTURES (Pit-Traded) (¢/lb)

DATE	8/1	8/4	8/5	8/6	8/7
AUG 25	129.900	129.300	128.850	129.000	129.000
SEP 25	130.450	130.425	130.000	129.400	128.975
OCT 25	129.500	129.775	128.625	127.975	127.525

DRY WHEY FUTURES (Electronic-Traded) (¢/lb)

DATE	8/1	8/4	8/5	8/6	8/7
AUG 25	56.025	56.250	56.725	56.475	57.000
SEP 25	54.000	54.000	54.725	56.000	56.300
OCT 25	52.750	53.000	53.250	53.500	54.200

CASH SETTLED CHEESE FUTURES (Electronic-Traded) (\$/lb)

DATE	8/1	8/4	8/5	8/6	8/7
AUG 25	1.755	1.766	1.771	1.766	1.769
SEP 25	1.824	1.862	1.885	1.887	1.912
OCT 25	1.860	1.899	1.898	1.893	1.913

Further information may be found at: <http://www.cmegroup.com/market-data/daily-bulletin.html>

ORGANIC DAIRY MARKET NEWS

Information gathered July 28 - August 8, 2025

ORGANIC DAIRY MARKET OVERVIEW

The Transition to Organic Partnership Program (TOPP) was formed through cooperative agreements between the USDA and non-profit organizations to provide technical assistance and support for transitioning and existing organic farmers. A calendar of events held by partner organizations can be found at the following link: <https://www.organictransition.org/events/>

A selection of upcoming events is included below:

RTC's Unlocking Conservation Resources Series:

Milaca, MN - Jul 29

Mora, MN - Jul 31

Owatonna, MN - Aug 5

Jordan, MN - Aug 6

Fairmont, MN - Aug 7

OAK's Conservation on an Urban Farm, Louisville, KY - Jul 29

Rodale's Regenerative Organic Farm Tour, LaGrange, GA - Aug 1

OCIA's Transition to Organic Farm Tour, Robinson, KS - Aug 2

OSU's Organic Grains and Pulses Field Day, Corvallis, OR - Aug 5

NOFA-NH's Two Mountain Farm Field Day, Andover, NH - Aug 7

The National Organic Standards Board (NOSB) is seeking nominations to fill five vacant spots, with terms beginning in January 2026. Board members represent specific sectors of the organic community and serve a 5-year term. Applications are due by September 9, 2025, and can be submitted electronically or by mail postmarked by the due date. More information about the current board openings, duties of board members, or application visit the following link:

<https://www.ams.usda.gov/rules-regulations/organic/nosb/nomination-process>

The Pennsylvania Monthly Organic Dairy Report, a report created as part of the Organic Dairy Initiative sponsored by the 2018 farm bill, covering May 2025 was released on August 8, 2025. This report showed the weighted average price for fluid milk increased by 0.52% from April. The total volume of milk produced increased in May, but the average daily production per cow decreased. To view this report in its entirety visit:

https://www.ams.usda.gov/mnreports/pn_da001.pdf

The Vermont Monthly Organic Dairy Report, a report created as part of the Organic Dairy Initiative sponsored by the 2018 farm bill, covering May 2025 was released on August 8, 2025. This report showed the weighted average price for fluid milk decreased 11.94% from April. The total volume of milk produced decreased, but the average daily production per cow increased. To view this report in its entirety visit:

https://www.ams.usda.gov/mnreports/vt_da001.pdf

ORGANIC DAIRY FLUID OVERVIEW

The Foreign Agricultural Service (FAS) releases monthly export data which includes export volumes and values for organic milk categorized as HS-10 code 0401201000. Recently released data for June 2025 indicated organic milk exports were 388,978 liters, up 47.0 percent from the month prior, and up 38.7 percent from June 2024. Exports of organic milk from the start of the year through June, 2,383,124 liters, are up 125.5 percent, compared to the same time period one year ago.

A large Dutch organic milk processor announced that the guaranteed price for organic farm milk in August 2025 is 66.50 EUR/100kg (\$77.48 USD), unchanged from July 2025. The processor stated they anticipate reference companies will keep prices steady in August. The guaranteed organic price applies to 100kg of milk with standard contents protein (3.58%), fat (4.45%), and lactose (4.53%). The amounts apply to an average supply of 550,000 kg of milk annually.

A cooperative announced their July organic milk pay price in the UK is unchanged from the previous month, 57.86 pence (\$0.78 USD) per liter. The announcement stated milk supplies are growing globally, retail sales are slowly growing, and commodity markets are volatile.

In a recent report from a Pacific Northwest livestock auction, the top 10 organic cull cows and the overall average for organic cull cows traded lower than the top 10 conventional cull cows. The average price for the top 10 organic cows auctioned was \$112.28 per hundredweight, compared to an average price of \$171.33 per hundredweight for the top 10 conventional cows auctioned. The average weight for the top 10 conventional cows was 1,682.0 pounds compared to 1,209.0 pounds for the top 10 organic cows. The overall price for organic cows auctioned was \$112.28 per hundredweight with an average weight of 1,012.29 pounds, while the overall price for conventional cows auctioned was \$129.15 per hundredweight with an average weight of 1,202.10 pounds.

The following was reported by USDA AMS Livestock, Poultry, and Grain Market News in the National Organic Grain and Feedstuffs Report. Compared to last period, spot market trade activity for organic feed corn, soybeans, and wheat was moderate, active for forward contracts. Organic feed corn sold 81 cents lower delivered elevator with forward contracts delivering Q3 2025 through Q3 2027. Organic feed soybeans sold 38 cents higher delivered with forward contracts delivering Q4 2025 through Q3 2027. Organic feed wheat sold 25 cents higher delivered with forward contracts delivering Q3 2025. The bulk of the market activity this period was forward contracting with buyers procuring grain as far out as Q4 2027. The next report will be published Wednesday, August 20, 2025.

NATIONAL ORGANIC GRAIN AND FEEDSTUFFS

Compared to last period, organic feed corn trade activity is moderate with good demand. Corn sold 51 cents lower delivered elevator with the bulk of trade forward contracts delivering Q2 2025 through Q3 2026. Organic feed soybean trade activity is light with good demand. Soybeans sold 55 cents lower delivered elevator with forward contracts delivering Q2 2025 through Q1 2026. Cash bids in the Midwest are moving higher. Organic feed wheat trade activity is light with good demand. Soft Red Winter and Hard Red Winter feed wheat sold 15 cents lower delivered elevator with forward contracts delivering Q2 2025 through Q3 2025. Organic soybean oil prices are unchanged from the last period. Trade is inactive for all other organic grains. The next report will be published Wednesday, June 25, 2025.

Grower FOB Farm Gate Organic Grain

Spot Transactions				
<u>Feed Grade</u>	<u>Price Range</u>	<u>Avg.</u>	<u>Change</u>	<u>Prior Year</u>
Yellow Corn	7.25 - 8.50	8.00	-0.06	6.87
Soybeans	20.50 - 22.00	21.08	-1.49	19.44

Forward Contracts		
<u>Feed Grade</u>	<u>Price Range</u>	<u>Delivery Period</u>
Yellow Corn	7.50 - 9.35	Jul-25 - Aug-26
Soybeans	21.50 - 22.25	Oct-25 - Mar-26
Wheat	6.20 - 8.00	Aug-25 - Sep-25

*All prices in \$/bu

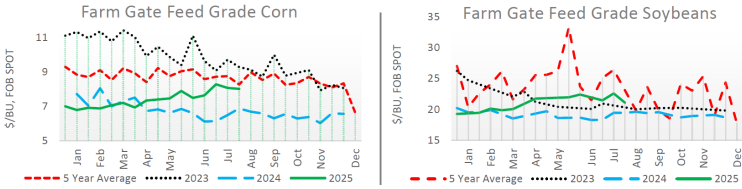
CONTINUED ON PAGE 8A

CONTINUED FROM PAGE 8

Grower Delivered Elevator/Warehouse Organic Grain				
Spot Transactions				
Feed Grade	Price Range	Avg.	Change	Prior Year
Yellow Corn	7.25 - 9.84	8.12	-0.81	6.72
Soybeans	21.00 - 24.59	22.36	0.38	20.77
Wheat	6.50 - 8.75	7.59	0.25	N/A

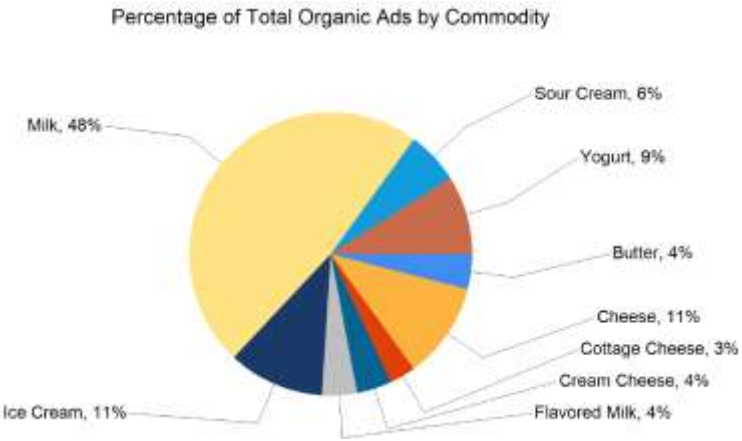
Forward Contracts			Cash Bids	
Feed Grade	Price Range	Delivery Period	Feed Grade	Price Range
Yellow Corn	6.75 - 11.00	Jul-25 - Sep-27	Yellow Corn	6.75 - 9.00
Soybeans	23.00 - 25.00	Oct-25 - Sep-27	Soybeans	19.50 - 23.75
Wheat	8.75 - 8.75	Jul-25 - Sep-25	Wheat	6.50 - 8.75

*All prices in \$/bu



ORGANIC DAIRY RETAIL OVERVIEW

In the week 32 retail survey, total organic dairy ads increased 162 percent. Every commodity present in the week 31 survey appeared in more ads this week. Organic milk ads grew 554 percent and overtook yogurt and butter to become the most advertised organic commodity this week. Cheese had the largest percentage growth in ads of any organic dairy commodity, 646 percent.



Ads for half gallon and gallon organic milk increased in week 32. Organic half gallon milk ads increased 700 percent, the largest percentage growth for any organic dairy product found in last week and this week's survey, and remained the most advertised organic milk product. The weighted average advertised price (average price) for organic half gallon milk declined 96 cents to \$4.55. Conventional half gallon milk has an average price of \$1.63, creating an organic premium of \$2.92.

Cheese is the second most advertised organic dairy commodity this week. Organic 6-8-ounce block cheese was absent from the prior survey but appeared this week and ads increased for every organic cheese product that appeared in last week's report. Organic 6-8-ounce shred style cheese ads are up 495 percent, and the average price is \$4.42, down 7 cents. This product's conventional counterpart has an average price of \$2.57, creating an organic premium of \$1.85.

Despite appearing in 19 percent more ads, ice cream fell from the most advertised organic dairy to the third in week 32. Organic 14-16-ounce ice cream increased 80 percent and appeared in more ads than any other ice cream product. The average price for 14-16-ounce ice cream increased 7 cents to \$6.68. Conventional 14-16-ounce ice cream's average price is \$3.69. The organic premium for this product is \$2.99.

Organic yogurt had the smallest percentage growth for any organic dairy commodity this week, increasing 5 percent. Ads for the most advertised organic yogurt product, 32-ounce regular style, are up 25 percent. This product's average price increased 32 cents to \$5.35. Conventional 32-ounce regular yogurt has an average price of \$2.83, making this week's organic premium \$2.52.

NATIONAL RETAIL ORGANIC DAIRY
WEIGHTED AVERAGE ADVERTISED PRICES

COMMODITY	This Week	Last Week	Last Year
Butter - 8 oz.	n.a.	\$5.29	n.a.
Butter - 1 lb.	\$7.64	\$7.79	\$6.72
Cheese - 6-8 oz. Block	\$8.74	n.a.	n.a.
Cheese - 6-8 oz. Shred	\$4.42	\$4.49	n.a.
Cheese - 6-8 oz. Sliced	\$5.29	\$4.49	n.a.
Cottage Cheese - 16 oz.	\$3.94	\$4.56	\$5.71
Cream Cheese - 8 oz.	\$3.87	\$4.49	\$4.23
Flavored Milk - Half Gallon	\$5.20	\$5.35	\$3.69
Ice Cream - 14-16 oz.	\$6.68	\$6.61	\$10.25
Ice Cream - 48-64 oz.	\$10.49	\$9.61	\$8.99
Milk - Half Gal	\$4.55	\$5.51	\$4.82
Milk - Gallon	\$8.61	\$8.75	\$7.85
Sour Cream - 16 oz.	\$3.77	\$3.92	\$4.13
Yogurt - 32 oz. Greek	\$7.62	\$6.83	\$6.21
Yogurt - 32 oz. Yogurt	\$5.35	\$5.03	\$4.84

June 2025 Dairy Products Highlights

Butter production was 185 million pounds, 10.4 percent above June 2024 but 12.5 percent below May 2025. **American type cheese** production totaled 473 million pounds, 4.8 percent above May 2024 and 7.1 percent below May 2025. **Total cheese** output (excluding cottage cheese) was 1.20 billion pounds, 4.2 percent above June 2024 but 3.9 percent below May 2025. **Nonfat dry milk** production, for human food, totaled 140 million pounds, 9.6 percent above June 2024, and 10.5 percent below May 2025. **Dry whey** production, for human food, was 73.6 million pounds, 0.7 percent above June 2024, and 2.9 percent above May 2025. **Ice cream, regular hard** production, totaled 64.9 million gallons, 3.9 percent below June 2024, and 0.8 percent above May 2025.

Production of Dairy Products									
Product	June 2025	Change from			Product	June 2025	Change from		
		June 2024	May 2025	Year to Date ¹			June 2024	May 2025	Year to Date ¹
	(1,000 lbs)	(percent)				(1,000 lbs)	(percent)		
Butter	185,487	10.4	-12.5	4.6	Yogurt (plain and flavored)	440,337	11.7	1.6	8.1
Cheese					Dry whey, human food	71,976	5.8	4.6	---
American types ²	473,102	4.8	-7.1	3.9	Dry whey, animal feed	1,671	-67.2	-38.9	---
Cheddar	330,268	8.3	-7.1	5.3	Dry whey, total ⁸	73,647	0.7	2.9	-7.7
Other American	142,834	-2.3	-7.1	---	Reduced lactose & minerals				
Brick & Muenster	17,825	-1.2	-7.4	---	Human and Animal	3,589	-1.0	-7.0	---
Hispanic	36,622	3.8	-5.1	---	Lactose, human food & animal feed	95,926	1.9	-2.2	2.1
Total Italian types	509,339	5.0	-2.5	2.0	Whey protein concentrate				
Mozzarella	403,647	3.3	-2.3	1.7	Human food ⁹	41,961	5.5	4.1	---
Other Italian	105,692	12.0	-3.3	---	Animal feed ⁹	912	-20.5	-38.2	---
Swiss	27,426	4.1	-1.9	---	Total ⁹	42,873	4.8	2.6	-3.1
All other types	42,819	3.0	4.3	---	25.0-49.9 percent ¹⁰	12,307	6.5	19.3	---
Total	1,203,431	4.2	-3.9	-1.1	50.0-89.9 percent ¹⁰	30,566	4.1	-2.9	---
Cottage cheese, curd ³	41,035	14.5	-9.2	---	Whey protein isolates ¹¹	18,077	11.1	2.0	---
Cottage cheese, cream ⁴	38,507	12.9	-1.3	10.4					
Cottage cheese, lowfat ⁵	32,457	2.6	-2.4	6.4					
Dry buttermilk	9,464	2.0	-20.1	---					
Dry whole milk	11,321	5.8	1.9	---	Frozen products				
Milk protein conc. (MPC), total ⁶	27,466	-10.2	-7.0	---	Ice cream, regular hard	64,894	-3.9	0.8	-2.3
Nonfat dry milk (NDM), human	139,843	9.6	-10.5	-1.3	Ice cream, lowfat, hard	18,074	-10.1	-2.6	---
Skim milk powders (SMP) ⁷	53,899	-21.7	13.9	-23.9	Ice cream, lowfat, soft	20,647	6.3	4.4	---
Sour cream	121,578	-1.8	-6.4	-2.1	Ice cream, lowfat, total	38,721	-2.1	1.0	-3.9
					Sherbet, hard	1,875	6.8	12.2	-6.7
					Frozen yogurt, total	3,519	-0.8	-14.7	8.6

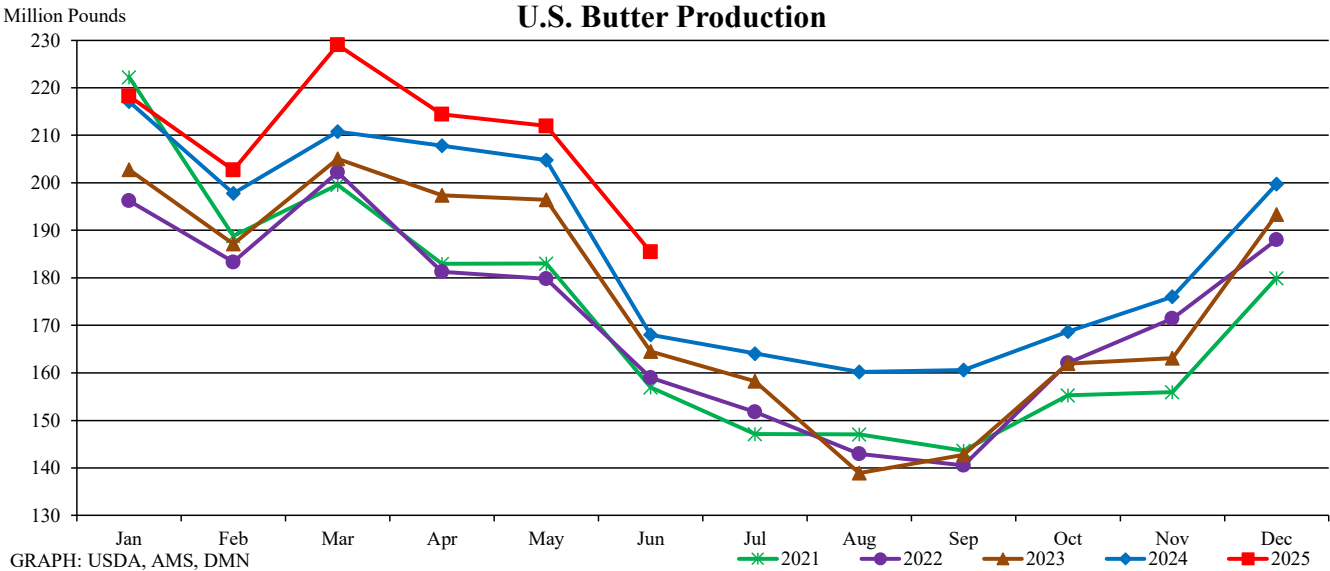
Manufacturers' Stocks, End of Month ¹²							
Product	June 2025	June 2024	May 2025	Product	June 2025	June 2024	May 2025
	(1,000 lbs)	(percent)			(1,000 lbs)	(percent)	
				Whey protein concentrate			
Dry whey, human food	56,755	-4.5	-1.1	Human food ⁹	56,715	9.3	1.6
Dry whey, animal feed	1,771	-52.0	-36.5	Animal feed ⁹	1,470	-19.8	-16.4
Reduced lactose & minerals—human & animal ¹³	6,729	-23.4	1.9	Total ⁹	58,185	8.3	1.1
Lactose, human food & animal feed	98,933	-15.9	-5.0	25.0-49.9 percent ¹⁰	26,337	38.1	-2.6
Dry buttermilk	26,576	-11.9	-14.1	50.0-89.9 percent ¹⁰	31,848	-8.1	4.3
Nonfat dry milk, human food	236,604	-1.5	-5.2	Whey protein isolates ¹¹	15,325	-1.8	-9.9

¹ 2025 cumulative as percent change compared to 2024 cumulative. ² Includes Cheddar, Colby, washed curd, stirred curd, Monterey, and Jack. ³ Mostly used for processing into cream or lowfat cottage cheese. ⁴ Fat content 4 percent or more. ⁵ Fat content less than 4 percent. ⁶ Dry milk protein concentrate, 40-89.9 percent. ⁷ Includes protein standardized and blends. ⁸ Excludes all modified dry whey products. ⁹ Whey protein concentrate, 25.0 to 89.9 percent. ¹⁰ Whey protein concentrate, human and animal. ¹¹ Whey protein isolates, 90.0 percent or greater. ¹² Stocks held by manufacturers at all points and in transit. ¹³ Reduced lactose and minerals stocks combined to avoid disclosure of individual operations. (Z) Less than half of the unit shown. **Source:** U.S. Department of Agriculture. National Agricultural Statistics Service. Agricultural Statistics Board. *Dairy Products*, August 2025.

U.S. Butter Production (Million Pounds)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	222.263	188.833	199.574	182.992	183.041	156.965	147.113	147.053	143.640	155.297	155.989	179.965
2022	196.236	183.332	202.210	181.304	179.813	158.979	151.756	142.962	140.553	162.115	171.463	188.020
2023	202.770	187.117	205.028	197.364	196.429	164.497	158.240	138.934	142.734	161.962	163.098	193.334
2024	217.081	197.802	210.764	207.790	204.806	168.024	164.074	160.215	160.577	168.689	176.016	199.754
2025	218.242	202.719	229.024	214.433	211.949	185.487	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A

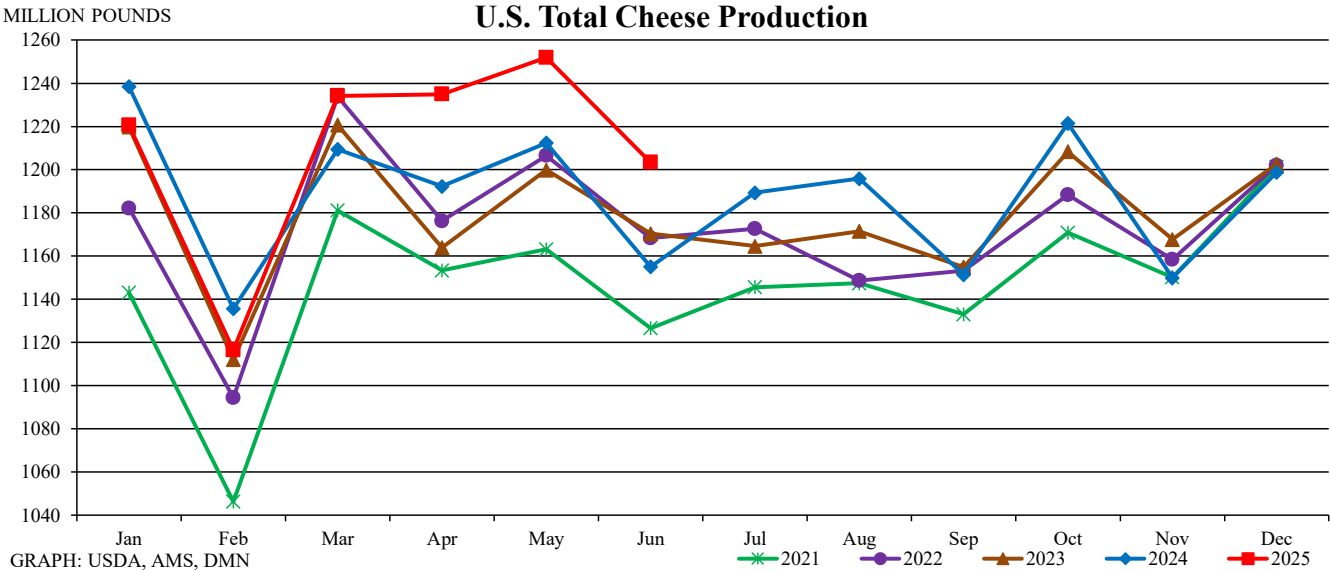
DATA SOURCE, USDA, NASS Dairy Products, released 8/5/2025



U.S. Cheese Production (Million Pounds)

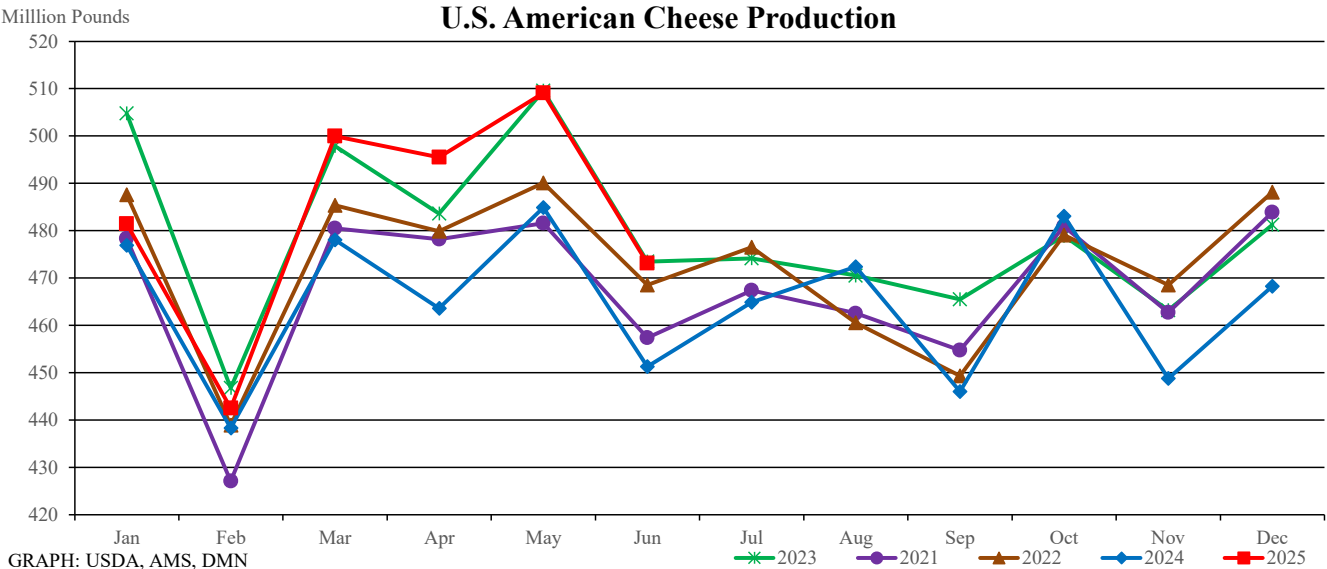
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	1142.952	1046.237	1181.072	1153.280	1163.075	1126.512	1145.473	1147.331	1133.017	1170.740	1150.063	1201.275
2022	1182.183	1094.459	1233.759	1176.234	1206.490	1168.340	1172.601	1148.642	1153.165	1188.281	1158.392	1201.936
2023	1219.699	1112.095	1220.644	1163.871	1199.749	1170.287	1164.544	1171.388	1154.820	1208.293	1167.660	1202.527
2024	1238.361	1135.573	1209.415	1192.243	1212.400	1155.018	1189.240	1195.814	1151.338	1221.414	1149.860	1198.672
2025	1220.583	1116.498	1234.197	1234.932	1251.908	1203.431	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A

DATA SOURCE, USDA, NASS Dairy Products, released 8/5/2025



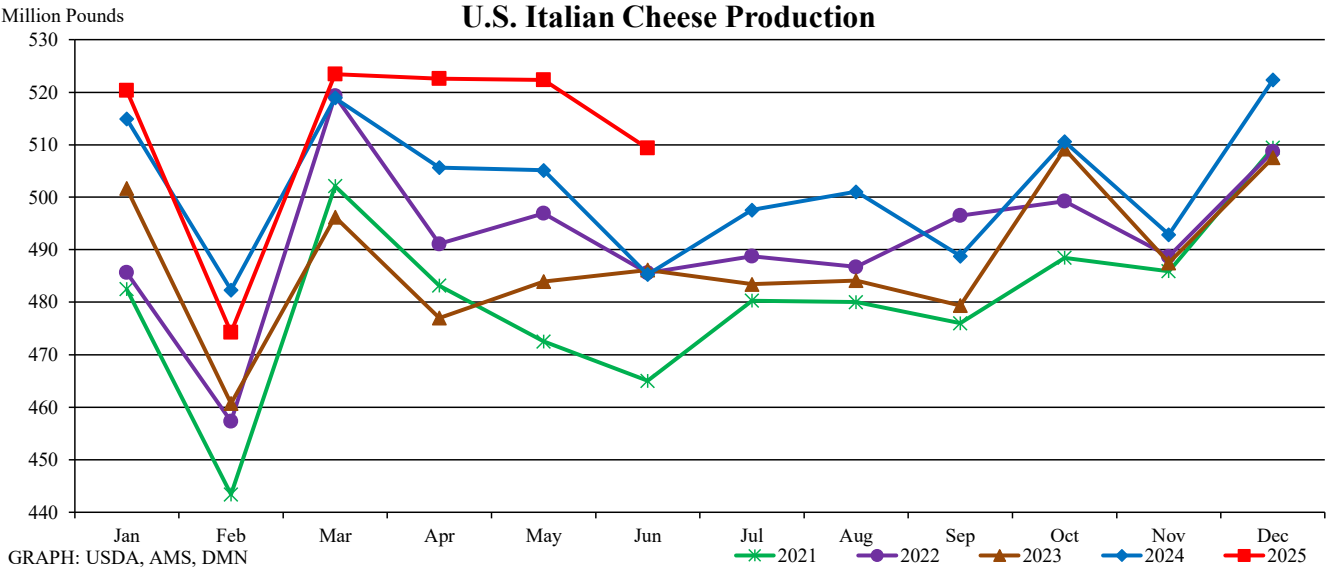
U.S. American Cheese Production (Million Pounds)												
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	478.326	427.092	480.503	478.206	481.553	457.401	467.358	462.547	454.716	480.925	462.692	483.852
2022	487.601	438.928	485.339	479.868	490.065	468.522	476.511	460.532	449.342	479.083	468.546	488.145
2023	504.761	446.744	497.856	483.606	509.554	473.450	474.167	470.524	465.477	478.900	463.202	481.206
2024	476.910	438.328	478.035	463.581	484.880	451.315	464.906	472.379	446.038	483.093	448.814	468.264
2025	481.440	442.498	499.929	495.470	509.117	473.102	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A

DATA SOURCE, USDA, NASS Dairy Products, released 8/5/2025



U.S. Italian Cheese Production (Million Pounds)												
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	482.474	443.401	502.107	483.160	472.512	465.029	480.268	480.017	475.982	488.442	485.872	509.445
2022	485.649	457.297	519.270	491.096	496.917	485.579	488.754	486.721	496.479	499.221	488.732	508.710
2023	501.662	460.738	496.216	477.008	483.926	486.140	483.407	484.136	479.375	509.164	487.489	507.542
2024	514.928	482.336	518.896	505.628	505.124	485.284	497.566	501.027	488.774	510.576	492.866	522.330
2025	520.335	474.243	523.416	522.584	522.351	509.339	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A

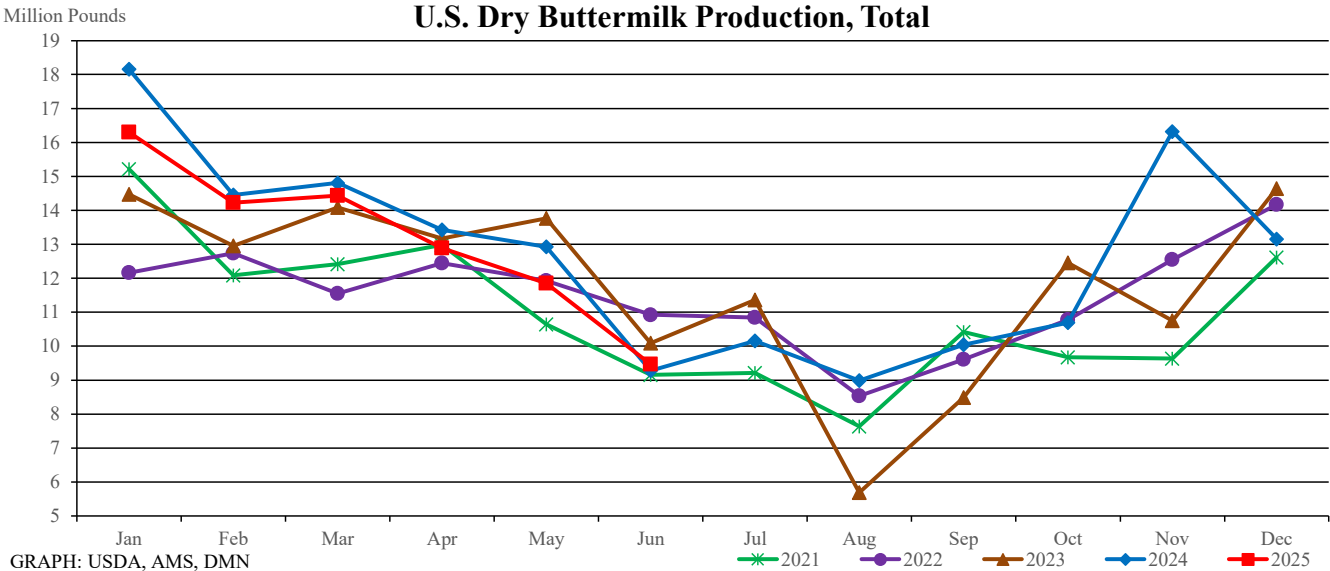
DATA SOURCE, USDA, NASS Dairy Products, released 8/5/2025



U.S. Dry Buttermilk Production, Total (Million Pounds)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	15.219	12.089	12.417	12.982	10.647	9.155	9.210	7.635	10.418	9.674	9.634	12.615
2022	12.161	12.740	11.553	12.444	11.924	10.923	10.843	8.536	9.606	10.779	12.548	14.168
2023	14.468	12.954	14.086	13.168	13.763	10.087	11.360	5.689	8.485	12.456	10.750	14.641
2024	18.159	14.452	14.806	13.429	12.927	9.275	10.157	8.988	10.041	10.695	16.324	13.157
2025	16.302	14.229	14.436	12.890	11.849	9.464	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A

DATA SOURCE, USDA, NASS Dairy Products, released 8/5/2025

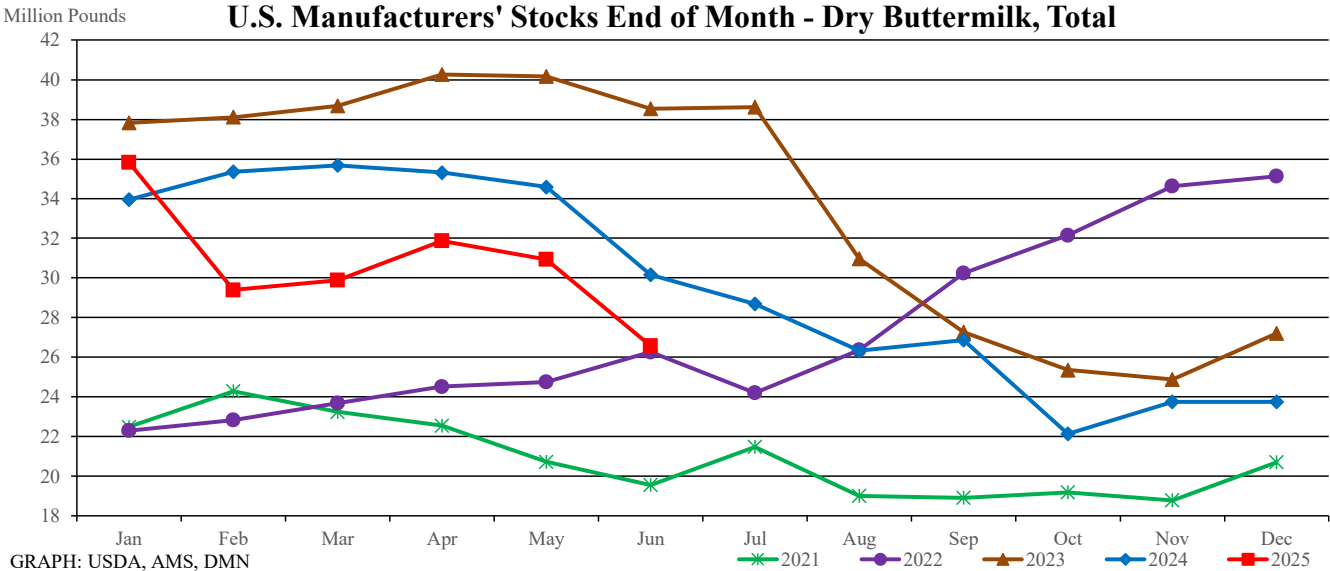


U.S. Manufacturers' Stocks End of Month (Million Pounds) - Dry Buttermilk, Total

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	22.482	24.279	23.238	22.547	20.722	19.546	21.475	19.000	18.906	19.176	18.775	20.695
2022	22.302	22.832	23.683	24.515	24.746	26.256	24.195	26.363	30.235	32.146	34.623	35.131
2023	37.834	38.115	38.688	40.265	40.169	38.540	38.623	30.963	27.269	25.355	24.875	27.199
2024	33.950	35.350	35.683	35.314	34.586	30.152	28.686	26.324	26.859	22.133	23.752	23.747
2025	35.823	29.387	29.884	31.865	30.928	26.576	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A

DATA SOURCE, USDA, NASS Dairy Products, released 8/5/2025

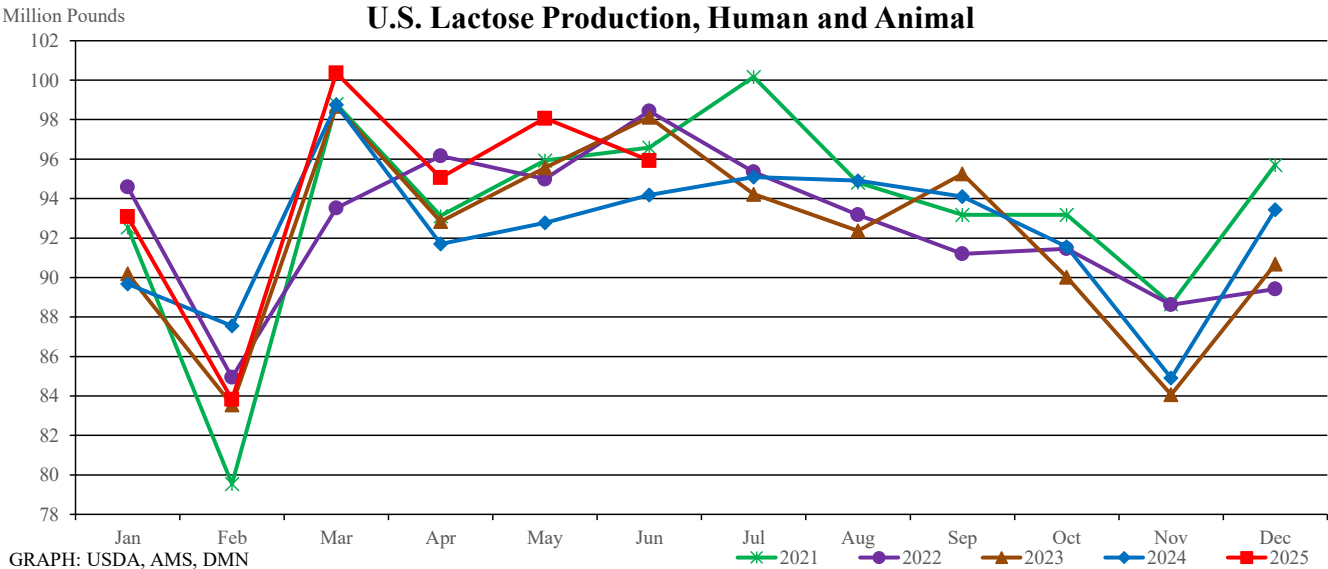
Stocks held by manufacturers at all points and in transit.



U.S. Lactose Production, Human and Animal (Million Pounds)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	92.548	79.546	98.787	93.120	95.929	96.586	100.170	94.813	93.179	93.184	88.654	95.704
2022	94.587	84.943	93.521	96.162	94.985	98.429	95.345	93.173	91.193	91.462	88.620	89.419
2023	90.193	83.542	98.668	92.838	95.558	98.125	94.224	92.371	95.253	90.017	84.059	90.687
2024	89.669	87.552	98.763	91.706	92.772	94.183	95.088	94.905	94.098	91.558	84.900	93.434
2025	93.082	83.824	100.368	95.059	98.067	95.926	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A

DATA SOURCE, USDA, NASS Dairy Products, released 8/5/2025

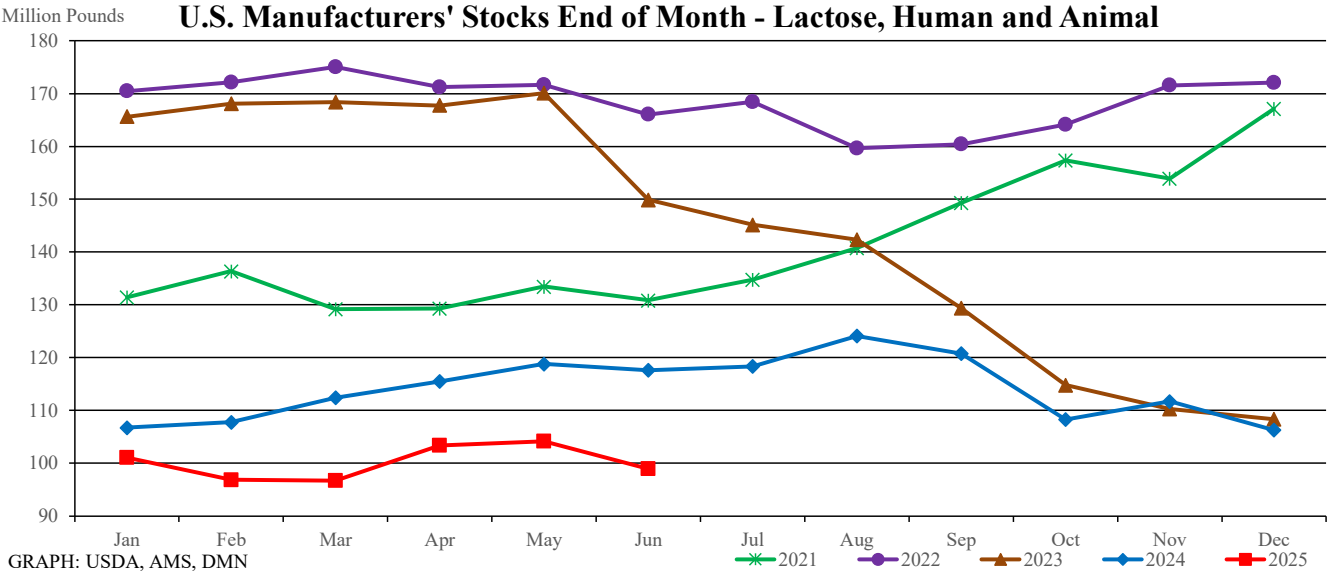


U.S. Manufacturers' Stocks End of Month (Million Pounds) - Lactose, Human and Animal

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	131.419	136.361	129.184	129.305	133.453	130.849	134.768	140.741	149.292	157.372	153.908	167.123
2022	170.499	172.170	175.082	171.260	171.682	166.071	168.474	159.652	160.455	164.156	171.585	172.089
2023	165.641	168.095	168.417	167.778	170.086	149.878	145.153	142.336	129.374	114.800	110.264	108.338
2024	106.726	107.754	112.386	115.491	118.790	117.621	118.348	124.079	120.772	108.263	111.697	106.280
2025	101.051	96.854	96.735	103.376	104.180	98.933	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A

DATA SOURCE, USDA, NASS Dairy Products, released 8/5/2025

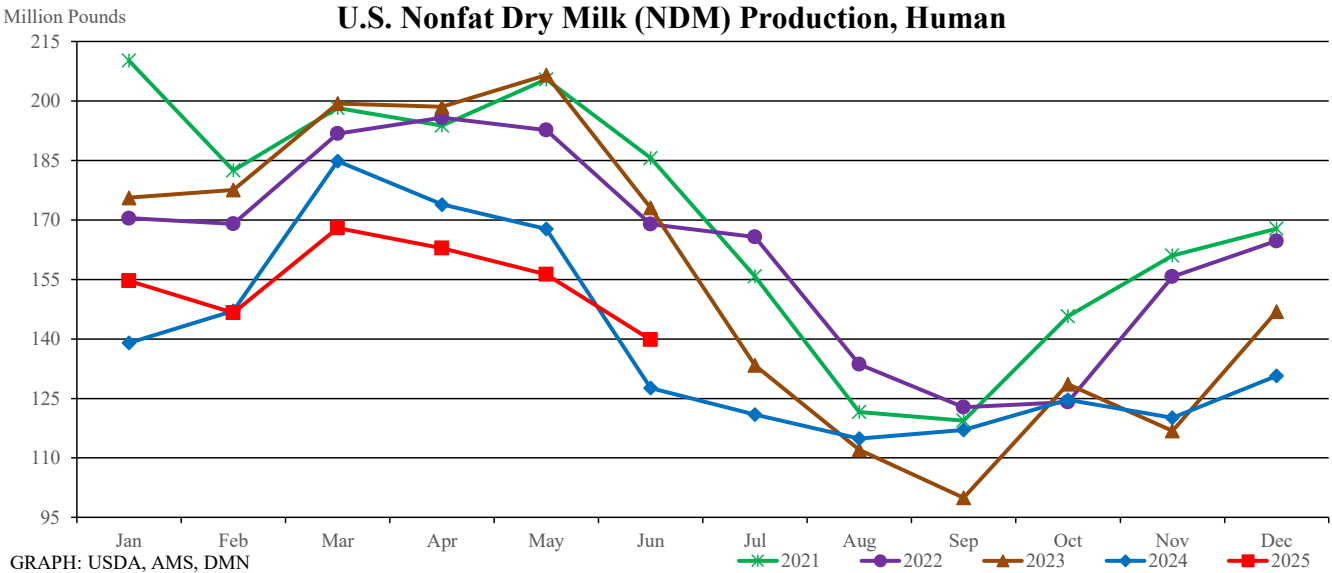
Stocks held by manufacturers at all points and in transit.



U.S. Nonfat Dry Milk Production, Human (Million Pounds)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	210.168	182.471	198.254	193.792	205.470	185.604	155.789	121.559	119.384	145.721	161.011	167.804
2022	170.437	168.997	191.815	195.821	192.677	168.971	165.726	133.625	122.804	124.037	155.743	164.711
2023	175.602	177.583	199.390	198.521	206.532	173.093	133.356	112.079	99.972	128.563	116.815	146.889
2024	139.032	147.100	184.846	173.911	167.726	127.609	120.950	114.903	117.057	124.669	120.137	130.715
2025	154.663	146.611	168.003	162.873	156.267	139.843	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A

DATA SOURCE, USDA, NASS Dairy Products, released 8/5/2025

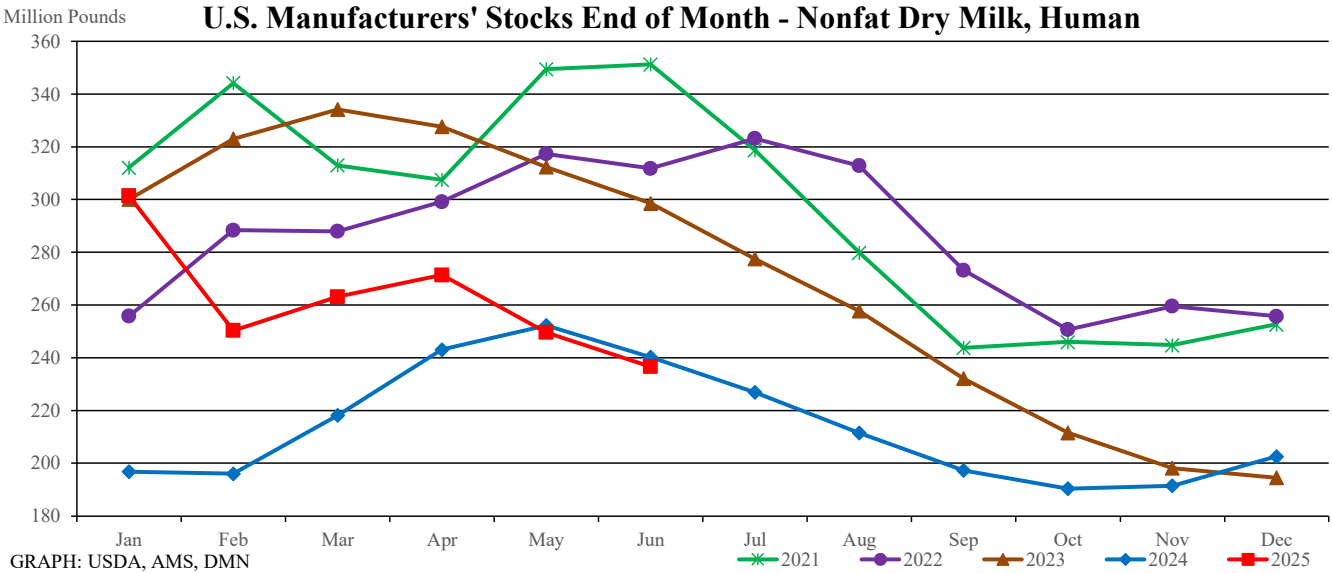


U.S. Manufacturers' Stocks End of Month (Million Pounds) - Nonfat Dry Milk, Human

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	312.124	344.227	313.028	307.427	349.522	351.226	318.811	279.835	243.779	246.011	244.785	252.674
2022	255.740	288.351	287.919	299.123	317.325	311.755	323.129	312.818	273.195	250.704	259.552	255.687
2023	300.066	323.005	334.192	327.675	312.319	298.497	277.506	257.719	232.110	211.516	198.138	194.486
2024	196.776	196.000	218.159	243.084	252.232	240.212	226.915	211.447	197.297	190.397	191.482	202.548
2025	301.383	250.281	263.074	271.365	249.594	236.604	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A

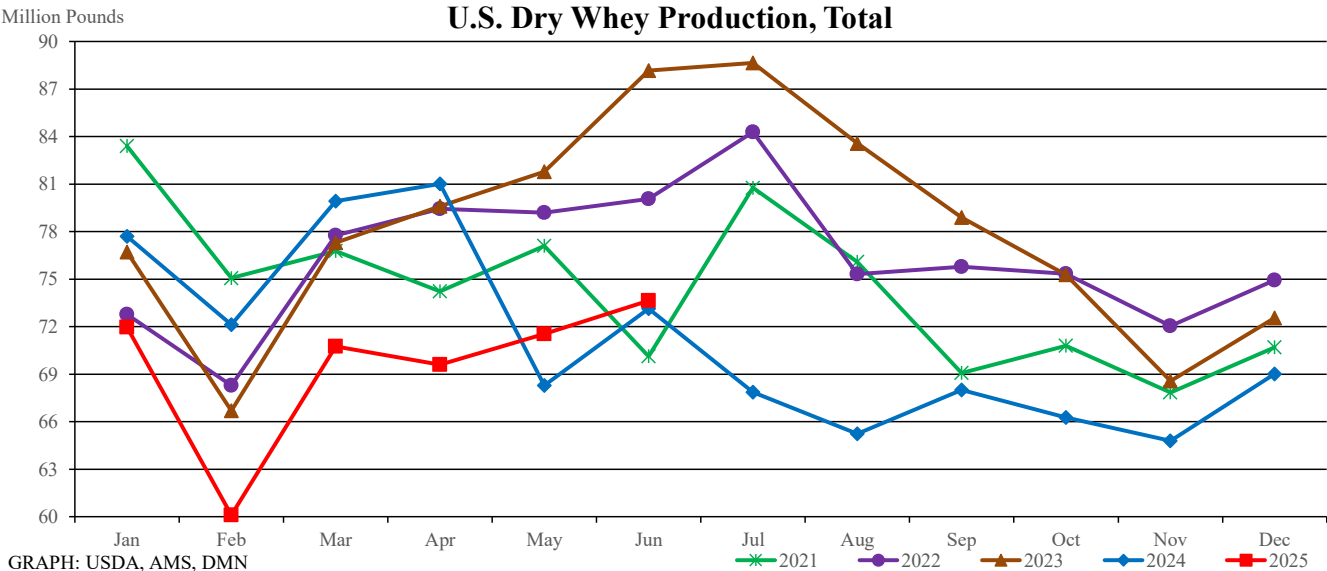
DATA SOURCE, USDA, NASS Dairy Products, released 8/5/2025

Stocks held by manufacturers at all points and in transit.



U.S. Dry Whey Production, Total (Million Pounds)												
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	83.394	75.068	76.775	74.225	77.104	70.138	80.762	76.096	69.076	70.797	67.856	70.704
2022	72.766	68.293	77.764	79.446	79.205	80.062	84.287	75.314	75.792	75.348	72.041	74.930
2023	76.713	66.699	77.296	79.595	81.782	88.164	88.654	83.570	78.899	75.276	68.581	72.550
2024	77.711	72.131	79.925	81.022	68.285	73.147	67.869	65.246	68.014	66.282	64.801	69.016
2025	71.962	60.110	70.748	69.603	71.549	73.647	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A

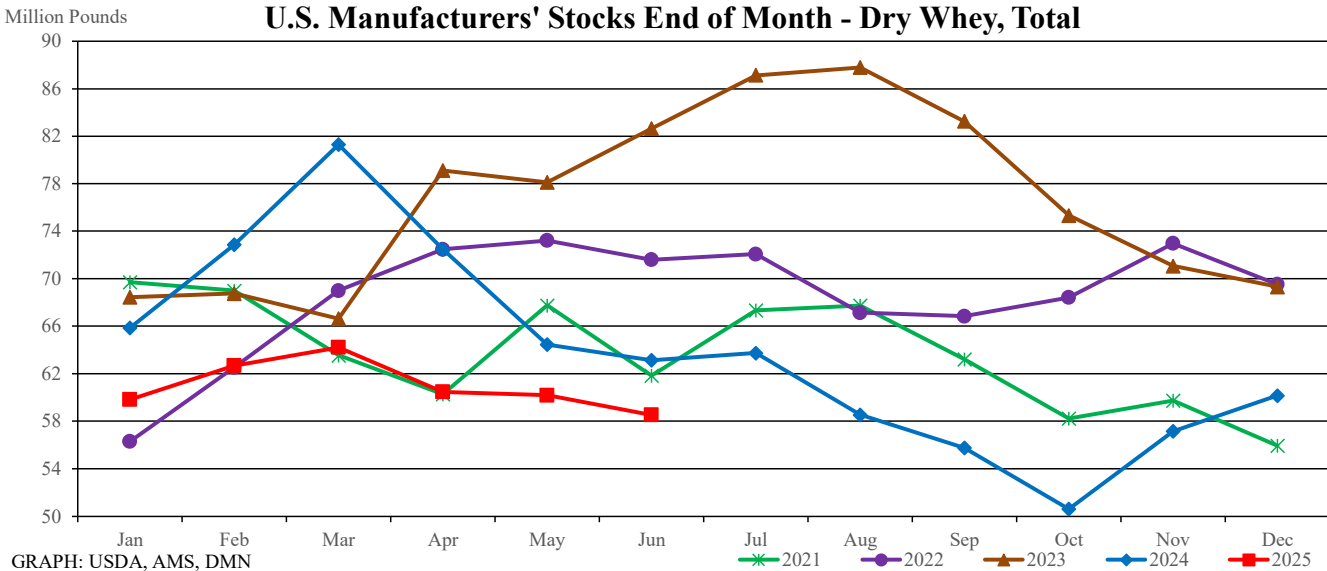
DATA SOURCE, USDA, NASS Dairy Products, released 8/5/2025



U.S. Manufacturers' Stocks End of Month (Million Pounds) - Dry Whey, Total												
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	69.710	68.988	63.557	60.273	67.755	61.848	67.334	67.740	63.217	58.242	59.743	55.949
2022	56.302	62.532	68.988	72.467	73.210	71.584	72.056	67.137	66.839	68.416	72.968	69.511
2023	68.441	68.743	66.639	79.103	78.102	82.638	87.132	87.782	83.255	75.320	71.061	69.316
2024	65.858	72.851	81.284	72.462	64.455	63.138	63.741	58.541	55.748	50.618	57.154	60.157
2025	59.830	62.672	64.223	60.469	60.189	58.526	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A

DATA SOURCE, USDA, NASS Dairy Products, released 8/5/2025

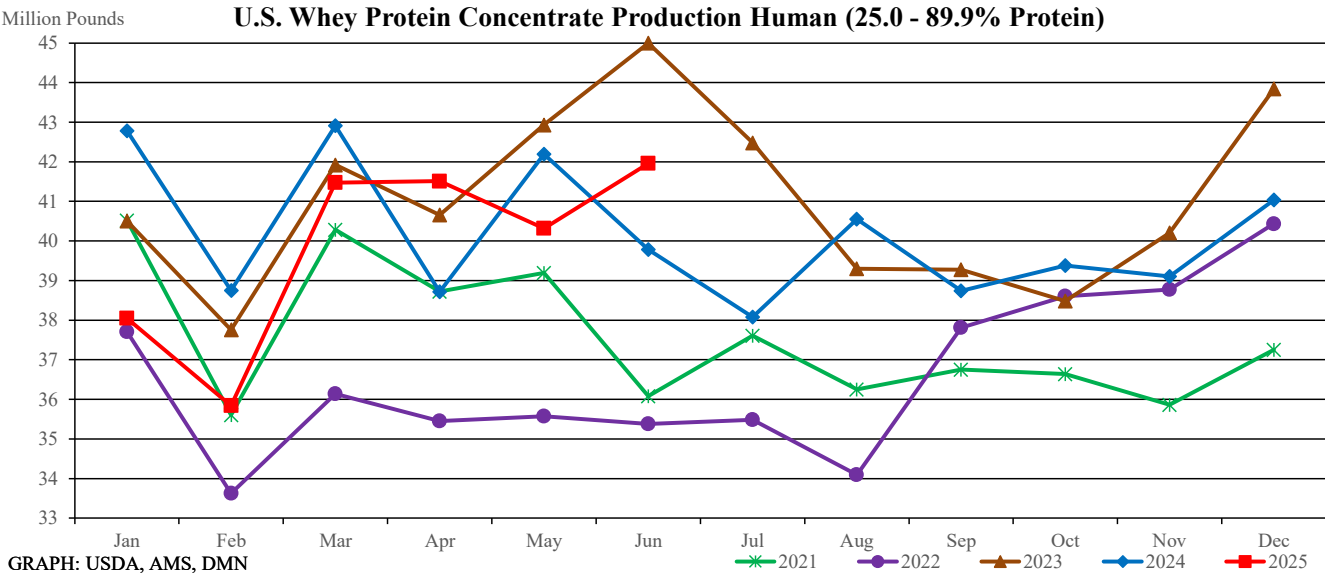
Stocks held by manufacturers at all points and in transit.



U.S. Whey Protein Concentrate Production, Human (25.0 - 89.9% Protein) (Million Pounds)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	40.518	35.606	40.283	38.724	39.193	36.079	37.609	36.250	36.749	36.643	35.863	37.256
2022	37.708	33.622	36.138	35.450	35.573	35.376	35.487	34.093	37.815	38.601	38.772	40.434
2023	40.503	37.757	41.920	40.659	42.930	44.998	42.478	39.300	39.271	38.480	40.204	43.839
2024	42.782	38.751	42.915	38.713	42.194	39.781	38.076	40.548	38.743	39.382	39.108	41.038
2025	38.047	35.836	41.469	41.508	40.319	41.961	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A

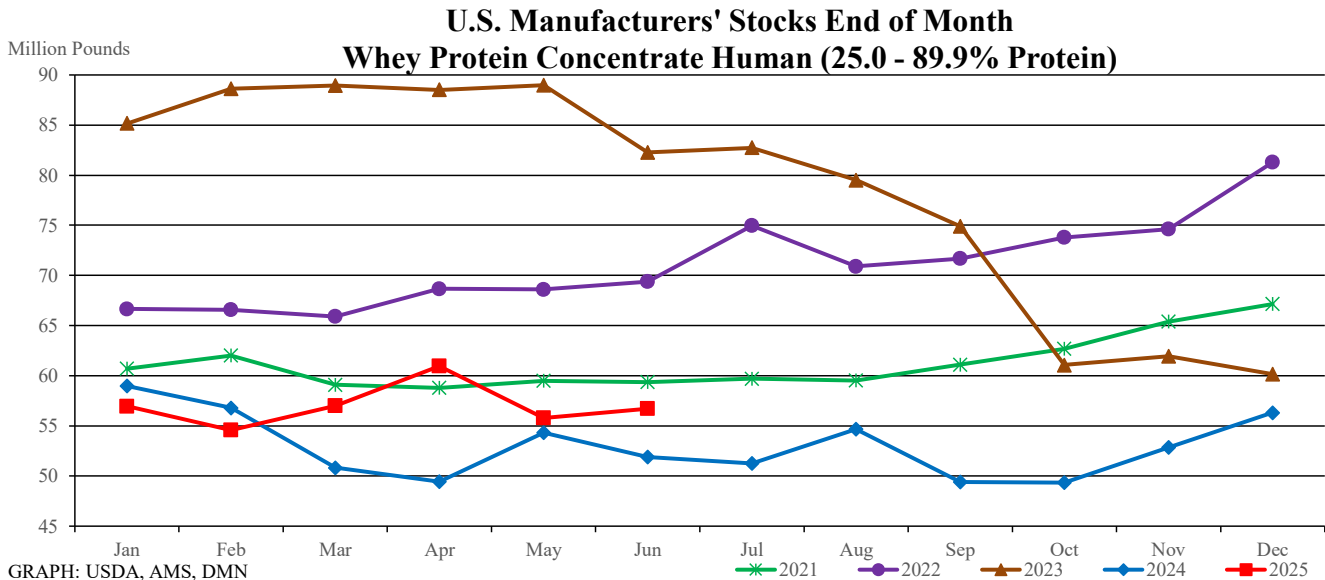
DATA SOURCE, USDA, NASS Dairy Products, released 8/5/2025



U.S. Manufacturers' Stocks End of Month (Million Pounds)
Whey Protein Concentrate Human (25.0 - 89.9% Protein)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	60.704	62.012	59.089	58.799	59.498	59.361	59.693	59.523	61.103	62.680	65.389	67.142
2022	66.651	66.565	65.896	68.662	68.597	69.376	74.964	70.887	71.672	73.777	74.604	81.276
2023	85.168	88.621	88.948	88.509	88.961	82.271	82.741	79.506	74.893	61.075	61.942	60.180
2024	58.975	56.791	50.834	49.451	54.316	51.909	51.272	54.682	49.414	49.356	52.850	56.321
2025	56.956	54.594	57.013	60.951	55.800	56.715	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A

DATA SOURCE, USDA, NASS Dairy Products, released 8/5/2025
Stocks held by manufacturers at all points and in transit.





Email us with accessibility issues with this report.

Advertised Prices for Dairy Products at Major Retail Supermarket Outlets ending during the period of 8/8/2025 to 8/14/2025

Total conventional dairy ads are down 4 percent in the week 32 retail ad survey, but organic dairy ads increased 162 percent. Conventional cheese, the most advertised conventional dairy commodity, appeared in 12 percent more ads this week. Ads for the most advertised organic commodity, milk, are up 554 percent.

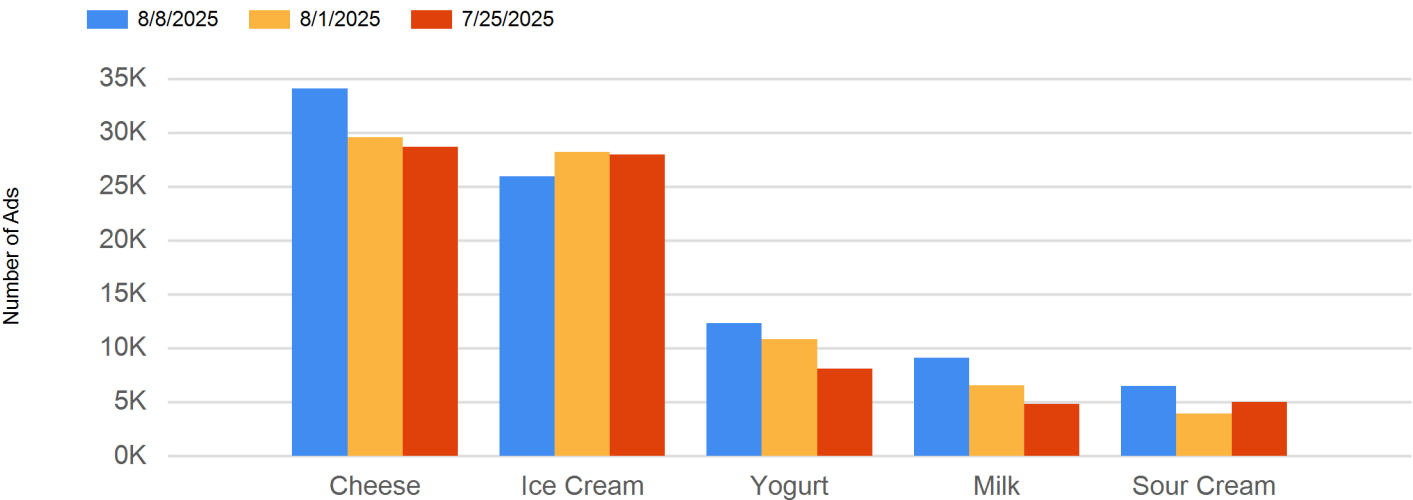
Organic cheese appeared in 646 percent more ads this week to become the second most advertised organic commodity. The most advertised conventional cheese product is 6-8-ounce sliced. Ads for this product grew 40 percent, and the weighted average advertised price (average price) increased 44 cents to \$2.95. Organic 6-8-ounce sliced cheese ads are up 285 percent and the average price, \$5.29, is up 80 cents. The organic premium for 6-8-ounce sliced cheese is \$2.34.

Conventional ice cream ads declined by 9 percent, but organic ice cream ads grew 19 percent in this week's survey. Ads for 48-64-ounce conventional ice cream are down 7 percent. This product's average price is down 19 cents to \$3.55. Organic 48-64-ounce conventional ice cream appeared in 57 percent fewer ads this week. The average price for this product increased 88 cents to \$10.49, creating an organic premium of \$6.94.

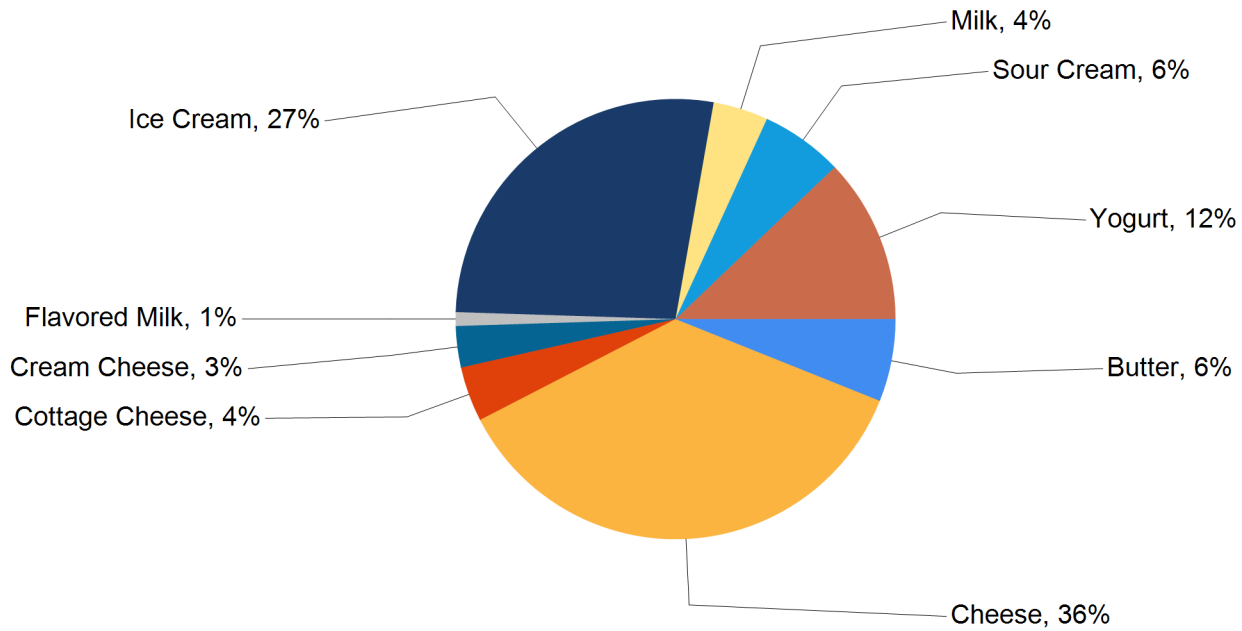
Ads for conventional yogurt are down 23 percent, while organic yogurt ads increased 5 percent. Greek yogurt in 4-6-ounce containers, the most advertised conventional yogurt product, appeared in 28 percent fewer ads this week. The average price for this product is up 4 cents to \$1.15. There are no ads for organic 4-6-ounce Greek yogurt this week.

Conventional milk ads are down 30 percent. Total ads for conventional gallons of milk are up 25 percent, while the average price is down 31 cents to \$2.92. Organic gallons of milk appeared in 39 percent more ads this week. The average price for this item declined 14 cents to \$8.61, creating an organic premium of \$5.69.

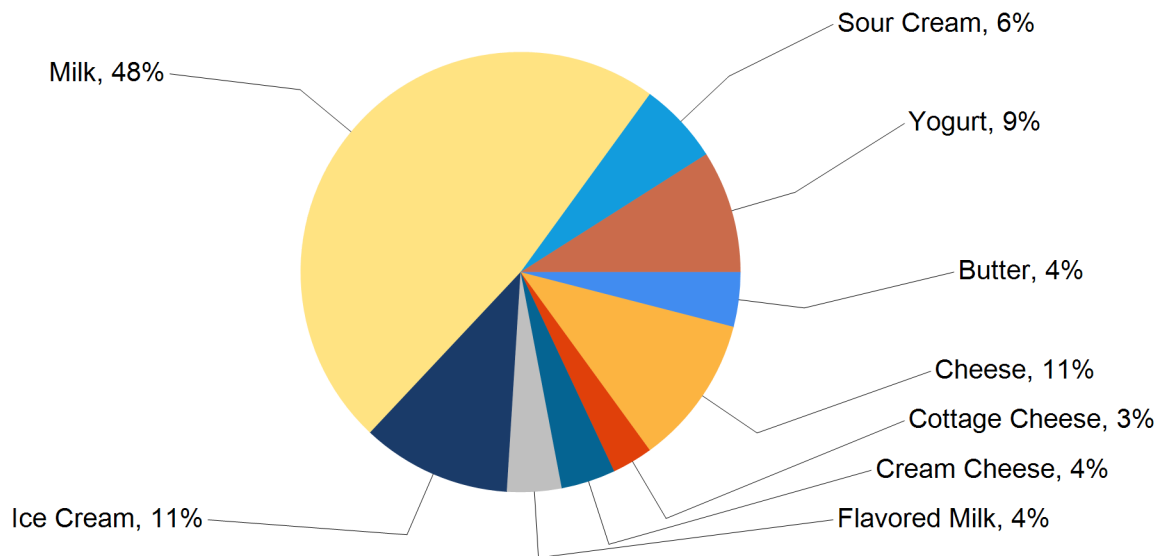
Top 5 Commodities Featured This Week



Percentage of Total Conventional Ads by Commodity



Percentage of Total Organic Ads by Commodity





NATIONAL -- CONVENTIONAL DAIRY PRODUCTS

Dairy								
Commodity	Type	Pack Size	THIS PERIOD		LAST WEEK		LAST YEAR	
			Stores With Ads	Wtd Avg Price	Stores With Ads	Wtd Avg Price	Stores With Ads	Wtd Avg Price
Butter		8 oz	452	3.24	143	2.95	185	3.59
Butter		1 lb	4840	3.77	3545	4.09	4743	4.57
Cheese	Natural Varieties	6-8 oz Block	3593	2.40	5542	2.51	5104	2.40
Cheese	Natural Varieties	6-8 oz Shred	9222	2.57	11504	2.44	8134	2.43
Cheese	Natural Varieties	6-8 oz Sliced	10235	2.95	7324	2.51	11412	2.41
Cheese	Natural Varieties	1 lb Block	498	5.67	943	5.66	2436	4.03
Cheese	Natural Varieties	1 lb Shred	1796	4.76	773	4.09	2853	4.26
Cheese	Natural Varieties	1 lb Sliced			307	3.41	743	4.38
Cheese	Natural Varieties	2 lb Block	3193	6.10	1121	6.71	534	7.37
Cheese	Natural Varieties	2 lb Shred	4372	6.09	1869	6.44	1416	7.82
Cottage Cheese		16 oz	2834	2.43	3754	2.66	3523	2.46
Cottage Cheese		24 oz	496	3.79	521	2.98	4092	3.31
Cream Cheese		8 oz	2877	2.99	5878	2.62	2795	2.23
Cream Cheese		12 oz	1	6.99				
Flavored Milk	All Fat Tests	Half Gallon	199	2.99	285	2.77	606	2.39
Flavored Milk	All Fat Tests	Gallon	407	3.18	355	4.00		
Ice Cream		14-16 oz	11711	3.69	13165	3.77	8028	3.91
Ice Cream		48-64 oz	13111	3.55	14110	3.74	15300	4.00
Milk	All Fat Tests	Half Gallon	1072	1.63	3407	1.58	2415	1.83
Milk	All Fat Tests	Gallon	2988	2.92	2395	3.23	4902	3.37
Sour Cream		16 oz	4563	2.16	3289	2.17	6032	2.24
Sour Cream		24 oz	1303	3.43	511	3.70	3905	3.15
Yogurt	Greek	4-6 oz	5641	1.15	7863	1.11	8583	1.06
Yogurt	Yogurt	4-6 oz	3546	0.75	3739	0.80	9918	0.72
Yogurt	Greek	32 oz	446	4.87	808	5.15	2975	5.97
Yogurt	Yogurt	32 oz	1745	2.83	2281	2.72	3959	2.81



REGIONAL -- CONVENTIONAL DAIRY PRODUCTS

Commodity	Type	Pack Size	NORTHEAST U.S.			SOUTHEAST U.S.			MIDWEST U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Butter		8 oz	1.99 - 3.99	375	3.00						
Butter		1 lb	3.49 - 4.99	1154	4.17	3.49 - 4.99	765	3.94	3.49	664	3.49
Cheese	Natural Varieties	6-8 oz Block	1.77 - 3.00	1410	2.53	2.00 - 3.50	504	2.28	2.00 - 3.00	726	2.50
Cheese	Natural Varieties	6-8 oz Shred	1.77 - 3.50	1797	2.43	2.00 - 3.99	2402	2.90	1.99 - 3.59	1614	2.49
Cheese	Natural Varieties	6-8 oz Sliced	1.75 - 4.99	2433	2.84	1.75 - 3.99	3358	3.29	1.75 - 3.00	1179	2.01
Cheese	Natural Varieties	1 lb Block	3.99	190	3.99	4.29	53	4.29			
Cheese	Natural Varieties	1 lb Shred	3.00 - 3.99	292	3.70	3.99 - 4.29	998	4.01			
Cheese	Natural Varieties	2 lb Block	6.99 - 7.99	528	7.30	5.49	463	5.49	5.49	664	5.49
Cheese	Natural Varieties	2 lb Shred	6.99 - 7.99	528	7.30	5.49	463	5.49	5.49 - 8.99	1015	6.22
Cottage Cheese		16 oz	2.50 - 3.99	948	3.08				1.99 - 2.50	205	2.14
Cottage Cheese		24 oz	3.99	59	3.99				3.44	130	3.44
Cream Cheese		8 oz	1.99 - 4.99	900	3.54	2.50 - 3.00	180	2.71	1.68 - 2.99	574	2.27
Flavored Milk	All Fat Tests	Half Gallon							2.99	199	2.99
Flavored Milk	All Fat Tests	Gallon							4.99	106	4.99
Ice Cream		14-16 oz	2.79 - 6.11	2406	3.75	2.49 - 6.99	1849	3.25	2.49 - 8.39	2398	3.37
Ice Cream		48-64 oz	2.94 - 6.19	3011	3.63	2.49 - 6.98	2233	3.46	2.49 - 4.99	2514	3.38
Milk	All Fat Tests	Half Gallon							1.58	892	1.58
Milk	All Fat Tests	Gallon	2.86 - 2.99	574	2.88				2.64	892	2.64
Sour Cream		16 oz	1.99 - 2.50	1408	2.20	1.67 - 1.99	594	1.87	1.99	383	1.99
Sour Cream		24 oz	3.00 - 3.99	194	3.33				3.49	83	3.49
Yogurt	Greek	4-6 oz	0.80 - 1.50	1705	1.14	0.98 - 1.25	2447	1.17	1.00 - 1.35	264	1.20
Yogurt	Yogurt	4-6 oz	0.49 - 1.50	1328	0.80	0.75	366	0.75	0.50 - 0.60	762	0.57
Yogurt	Greek	32 oz	5.59 - 5.99	187	5.73						
Yogurt	Yogurt	32 oz	2.49 - 6.10	446	3.55	2.50	1173	2.50			



Commodity	Type	Pack Size	SOUTH CENTRAL U.S.			SOUTHWEST U.S.			NORTHWEST U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Butter		8 oz	4.38	75	4.38						
Butter		1 lb	2.77 - 3.99	921	3.35	3.49 - 4.99	762	4.31	2.47 - 5.48	552	3.03
Cheese	Natural Varieties	6-8 oz Block	1.49 - 2.50	444	1.98	2.47	352	2.47	1.99	131	1.99
Cheese	Natural Varieties	6-8 oz Shred	1.49 - 3.47	1489	2.43	1.97 - 2.99	1320	2.32	1.99 - 2.99	541	2.63
Cheese	Natural Varieties	6-8 oz Sliced	1.49 - 4.99	1745	2.85	1.75 - 4.99	883	3.23	1.99 - 4.99	602	3.08
Cheese	Natural Varieties	1 lb Block				6.98 - 7.49	244	7.24			
Cheese	Natural Varieties	1 lb Shred				4.99 - 7.49	492	6.85			
Cheese	Natural Varieties	2 lb Block	5.49 - 7.99	642	5.94	5.49 - 5.99	272	5.80	4.99 - 8.00	602	6.43
Cheese	Natural Varieties	2 lb Shred	5.49 - 5.99	547	5.59	5.49 - 6.99	1195	5.98	4.99 - 6.99	602	5.95
Cottage Cheese		16 oz	1.49 - 2.29	334	1.89	1.99 - 2.99	913	2.37	1.49 - 2.00	418	1.65
Cottage Cheese		24 oz				3.49	55	3.49	3.94 - 3.98	243	3.95
Cream Cheese		8 oz	1.99 - 4.28	276	3.16	2.47 - 4.49	617	3.18	2.29	287	2.29
Flavored Milk	All Fat Tests	Gallon							2.47	287	2.47
Ice Cream		14-16 oz	2.47 - 7.99	1757	3.86	2.49 - 8.29	1988	4.59	1.87 - 3.87	1211	2.97
Ice Cream		48-64 oz	2.49 - 7.99	1450	3.76	2.49 - 7.99	2986	3.61	2.49 - 5.99	825	3.37
Milk	All Fat Tests	Half Gallon							1.72	162	1.72
Milk	All Fat Tests	Gallon	2.77	107	2.77	2.86 - 3.88	631	3.10	2.47 - 4.36	742	3.05
Sour Cream		16 oz	1.49 - 2.49	437	2.03	1.99 - 3.29	1141	2.48	1.49 - 2.64	580	1.93
Sour Cream		24 oz	2.25	52	2.25	3.49 - 4.70	913	3.56	2.79	61	2.79
Yogurt	Greek	4-6 oz	0.80 - 1.67	513	1.04	1.00 - 1.25	339	1.09	1.00 - 1.29	368	1.23
Yogurt	Yogurt	4-6 oz	0.50 - 0.59	169	0.53	0.39 - 1.50	765	0.92	0.49	131	0.49
Yogurt	Greek	32 oz	4.99	52	4.99	3.99 - 4.99	126	4.41	3.50	81	3.50
Yogurt	Yogurt	32 oz				2.69 - 2.99	108	2.84			



Commodity	Type	Pack Size	ALASKA U.S.			HAWAII U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Butter		8 oz	3.99	2	3.99			
Butter		1 lb	2.97 - 3.99	22	3.48			
Cheese	Natural Varieties	6-8 oz Block				3.47 - 3.49	26	3.47
Cheese	Natural Varieties	6-8 oz Shred	2.99 - 4.50	23	3.53	2.36 - 3.49	36	3.16
Cheese	Natural Varieties	6-8 oz Sliced	3.99 - 4.50	12	4.03	3.47	23	3.47
Cheese	Natural Varieties	1 lb Block	5.49 - 6.98	7	6.41	7.49	4	7.49
Cheese	Natural Varieties	1 lb Shred	5.49 - 6.49	4	5.99	6.77	10	6.77
Cheese	Natural Varieties	2 lb Block	5.99 - 9.00	22	7.49			
Cheese	Natural Varieties	2 lb Shred	5.99 - 7.99	22	6.99			
Cottage Cheese		16 oz	1.99 - 3.28	16	2.30			
Cottage Cheese		24 oz	4.73	9	4.73			
Cream Cheese		8 oz	2.49 - 3.00	20	2.72	3.47	23	3.47
Flavored Milk	All Fat Tests	Gallon	2.97	11	2.97	7.79	3	7.79
Ice Cream		14-16 oz	2.24 - 8.40	32	3.75	3.99 - 8.39	70	6.77
Ice Cream		48-64 oz	2.99 - 6.99	48	4.37	4.62 - 6.29	44	5.16
Milk	All Fat Tests	Half Gallon	2.84 - 4.19	18	3.51			
Milk	All Fat Tests	Gallon	2.97 - 6.58	29	4.53	5.98 - 7.79	13	6.40
Sour Cream		16 oz	1.99 - 3.17	20	2.52			
Yogurt	Greek	4-6 oz	1.67		1.67	1.50	4	1.50
Yogurt	Yogurt	4-6 oz	0.89	2	0.89	0.49	23	0.49
Yogurt	Yogurt	32 oz	5.99 - 6.49	18	6.24			



NATIONAL -- ORGANIC DAIRY PRODUCTS

Dairy								
Commodity	Type	Pack Size	THIS PERIOD		LAST WEEK		LAST YEAR	
			Stores With Ads	Wtd Avg Price	Stores With Ads	Wtd Avg Price	Stores With Ads	Wtd Avg Price
Butter		8 oz			52	5.29		
Butter		1 lb	463	7.64	384	7.79	706	6.72
Cheese	Natural Varieties	6-8 oz Block	410	8.74				
Cheese	Natural Varieties	6-8 oz Shred	476	4.42	80	4.49		
Cheese	Natural Varieties	6-8 oz Sliced	308	5.29	80	4.49		
Cottage Cheese		16 oz	266	3.94	234	4.56	545	5.71
Cream Cheese		8 oz	392	3.87	86	4.49	229	4.23
Flavored Milk	All Fat Tests	Half Gallon	396	5.20	344	5.35	473	3.69
Ice Cream		14-16 oz	952	6.68	529	6.61	109	10.25
Ice Cream		48-64 oz	180	10.49	420	9.61	52	8.99
Milk	All Fat Tests	Half Gallon	4808	4.55	601	5.51	8320	4.82
Milk	All Fat Tests	Gallon	238	8.61	171	8.75	4074	7.85
Sour Cream		16 oz	657	3.77	126	3.92	704	4.13
Yogurt	Greek	32 oz	113	7.62	235	6.83	328	6.21
Yogurt	Yogurt	32 oz	837	5.35	671	5.03	556	4.84

REGIONAL -- ORGANIC DAIRY PRODUCTS

Commodity	Type	Pack Size	NORTHEAST U.S.			SOUTHEAST U.S.			MIDWEST U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Butter		1 lb	7.87	122	7.87	6.97	86	6.97	7.87	67	7.87
Cheese	Natural Varieties	6-8 oz Block				8.99	52	8.99	7.49	67	7.49
Cheese	Natural Varieties	6-8 oz Shred	2.49	131	2.49	4.99 - 5.49	345	5.16			
Cheese	Natural Varieties	6-8 oz Sliced							4.99	199	4.99
Cottage Cheese		16 oz				3.83	86	3.83	3.83	67	3.83
Cream Cheese		8 oz	2.92	122	2.92	4.49	86	4.49			
Flavored Milk	All Fat Tests	Half Gallon	4.72	122	4.72	5.09	86	5.09			
Ice Cream		14-16 oz				7.99	52	7.99	3.79 - 8.99	201	6.31
Ice Cream		48-64 oz							9.99	67	9.99
Milk	All Fat Tests	Half Gallon	4.99 - 5.99	905	5.41	2.99 - 5.99	1230	4.59	2.99 - 5.99	1265	4.41
Milk	All Fat Tests	Gallon							8.29	67	8.29
Sour Cream		16 oz	3.51	122	3.51	3.66 - 3.99	314	3.90	3.97	67	3.97
Yogurt	Yogurt	32 oz	4.99 - 5.49	312	5.19	5.49	86	5.49	5.39	67	5.39



Commodity	Type	Pack Size	SOUTH CENTRAL U.S.			SOUTHWEST U.S.			NORTHWEST U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Butter		1 lb	8.15	75	8.15	7.33	109	7.33			
Cheese	Natural Varieties	6-8 oz Block	8.99	107	8.99	8.99	184	8.99			
Cheese	Natural Varieties	6-8 oz Sliced				5.84	109	5.84			
Cottage Cheese		16 oz				4.04	109	4.04			
Cream Cheese		8 oz	4.34	75	4.34	4.11	109	4.11			
Flavored Milk	All Fat Tests	Half Gallon	5.54	75	5.54	5.54	109	5.54			
Ice Cream		14-16 oz	5.19	75	5.19	3.49 - 8.99	620	6.88			
Ice Cream		48-64 oz				10.79	109	10.79			
Milk	All Fat Tests	Half Gallon	2.99 - 5.46	515	3.35	2.99 - 5.61	430	4.63	2.99 - 5.99	418	4.25
Milk	All Fat Tests	Gallon							8.67	162	8.67
Sour Cream		16 oz	3.20 - 3.97	150	3.58						
Yogurt	Greek	32 oz				7.59	109	7.59			
Yogurt	Yogurt	32 oz	5.39 - 5.49	150	5.44	5.39 - 5.49	218	5.44			

Commodity	Type	Pack Size	ALASKA U.S.			HAWAII U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Butter		1 lb				10.15	4	10.15
Cottage Cheese		16 oz				5.46	4	5.46
Flavored Milk	All Fat Tests	Half Gallon				6.65	4	6.65
Ice Cream		14-16 oz				4.99	4	4.99
Ice Cream		48-64 oz				10.91	4	10.91
Milk	All Fat Tests	Half Gallon	3.99 - 6.24	20	5.00	6.48 - 7.30	25	7.02
Milk	All Fat Tests	Gallon	9.89	9	9.89			
Sour Cream		16 oz				4.49	4	4.49
Yogurt	Greek	32 oz				8.43	4	8.43
Yogurt	Yogurt	32 oz				5.99	4	5.99



REGIONAL DEFINITIONS

As used in this report, regions include the following states:	
NORTHEAST U.S.	Connecticut, Delaware, Massachusetts, Maryland, Maine, New Hampshire, New Jersey, New York, Pennsylvania, Rhode Island and Vermont
SOUTHEAST U.S.	Alabama, Florida, Georgia, Mississippi, North Carolina, South Carolina, Tennessee, Virginia and West Virginia
MIDWEST U.S.	Iowa, Illinois, Indiana, Kentucky, Michigan, Minnesota, North Dakota, Nebraska, Ohio, South Dakota and Wisconsin
SOUTH CENTRAL U.S.	Arkansas, Colorado, Kansas, Louisiana, Missouri, New Mexico, Oklahoma, and Texas
SOUTHWEST U.S.	Arizona, California, Nevada and Utah
NORTHWEST U.S.	Idaho, Montana, Oregon, Washington, and Wyoming
ALASKA	Alaska
HAWAII	Hawaii
NATIONAL	Continental United States

1--Dairy Market News surveys nearly 130 retailers, comprising over 22,000 individual stores, with online weekly advertised features.

2--As of October 1, 2022, the previous year weighted average prices and store counts will be calculated using the date from the prior year that most closely matches the current report date.

Dairy Market News

United States Department of Agriculture

Volume 92, Report 32

August 4 – 8, 2025

MARKET NEWS REPORTERS

Roman Caraman

Roman.Caraman@USDA.GOV

Andrew Mattheis

Andrew.Mattheis@USDA.GOV

Joshua McNeff

Joshua.McNeff@USDA.GOV

John Gelsthorpe

John.Gelsthorpe@USDA.GOV

DIRECTOR, ECONOMICS DIVISION

Lorie Cashman

Lorie.Cashman@USDA.GOV

USDA, Dairy Market News
4600 American Parkway, STE 106
Madison, WI 53718-8334

USDA MARKET NEWS MOBILE APP: The free USDA Market News app is available in both IOS and Android versions and may be downloaded through the Apple and Google Play stores. Search for “USDA Market News Mobile Application” to download the app and begin exploring its potential. The app allows the user to customize the commodity areas and market types they wish to see. All Dairy Market News reports that are available online are also available through the mobile app.



Available on Google Play

**Download the new
My Market News
Mobile App**

And on the App Store



Additional Dairy Market News Information:

DMN Website: <https://www.ams.usda.gov/market-news/dairy>

My Market News: <https://mymarketnews.ams.usda.gov/>