NATIONAL WEEKLY FEEDER & STOCKER CATTLE SUMMARY **USDA LIVESTOCK, POULTRY & GRAIN MARKET NEWS** St. Joseph, Missouri for w/e Saturday, 08/09/25. stjoe.lpgmn@usda.gov Monday, August 11, 2025 Email: Receipts: This Week Last Week Year Ago CME FEEDER CATTLE INDEX (\$/CWT) SJ_LS850 162,700 301,600 222,800 \$340 \$320 Compared to last week, steers and heifers sold 4.00 to 10.00 higher. Good to very good demand \$300 for all weights of steers and heifers as the cash fed cattle market reached new all-time record high \$280 prices. Auction markets in the Northern Plains are still on their summer sale schedules as \$260 pastures are in good enough shape yet and yearlings aren't being forced to town. Cattle feeders \$240 are very eager to get cattle placed on feed as their outgoing cattle were very profitable. The \$220 market is extremely active as the cash fed cattle reached price levels that seemed impossible \$200 during the time of year where fed cattle supplies have historically been the most abundant. Grass \$180 yearlings are starting to come to town and are commanding much attention, however those \$160 coming out of yards are selling easily and setting new price records as well. The CME Cattle Complex established several new records last week until a huge sell off (limit lower on Feeder 2025 2024 ----- 5 YR AVG Cattle futures) on Friday. Even with that sharp drop, all contracts still closed higher for the week with Fall Feeder Cattle futures were still 7.375 to 8.375 higher for the week. Cattle feeders are paying little attention to the extreme volatility in the futures contracts as the market fundamentals have not changed. Frequent rains through July have the corn crop looking good. That in turn NATIONWIDE REPORTED WEEKLY FEEDER CATTLE AUCTION RECEIPTS makes lower feed costs, another positive factor at play in the feeder market. In addition to the (Receipts vary depending on the number of auctions feeders, quality replacement cattle are in demand as well. On a stick-out sale at Callaway Livestock Center in Kingdom City (MO) last Thursday at their Replacement Cow Special, first calf reported) 400 heifer pairs with spring born male calves at side sold for 6100.00 per pair. Negotiated sales of fed cattle in Kansas sold steady to 1.00 lower at 235.00. In TX/OK/NM, live sales sold steady at **Thousands** 300 235.00. In Nebraska, live sales were steady to 2.00 lower at 243.00 to 245.00; while dressed sales were steady to 5.00 lower at 378.00 to 385.00. For the week, Choice Boxed beef closed on 200 Friday at 378.84, 15.62 higher and Select closed at 355.09, 14.59 higher. Weekly Cattle Slaughter under federal inspection estimated at 536K, 1K more than last week and 52K less than 100 a year ago. Auction volume this week included 50 percent weighing over 600 lbs and 39 percent heifers. REGIONAL WEIGHTED AVERAGE 2024 2025 **FEEDER STEER PRICES** NORTH CENTRAL REGION YEAR TO DATE AUCTION RECEIPTS 58 Steers: This Week Last Week **Last Year** 600-700 lbs \$400.96 \$386.00 \$272.84 56 x 100000 **USDA AMS** 700-800 lbs \$363.02 \$358.53 \$254.99 52 800-900 lbs \$341.99 \$343.21 \$243.92 2025 YTD 2024 YTD 5 Yr Avg **SOUTH CENTRAL REGION** Steers: This Week Last Week **Last Year 5 AREA WEEKLY WEIGHTED AVERAGE** 500-600 lbs \$413.33 \$406.58 \$287.10 SLTR STEER PRICE (\$/CWT) \$250 \$240 \$230 \$220 \$210 600-700 lbs \$380.15 \$371.22 \$270.90 \$200 \$200 \$190 \$180 \$170 700-800 lbs \$352.48 \$350.68 \$251.67 \$160 \$150 \$140 SOUTHEAST REGION Steers: This Week Last Week **Last Year** 400-500 lbs \$410.87 \$407.40 \$293.26 **USDA Livestock, Poultry, & Grain Market News** 500-600 lbs \$371.14 \$368.71 \$270.74 St. Joseph, Missouri Phone: 816-676-7000 600-700 lbs \$348.24 \$343.79 \$251.45 For detailed state-by-state feeder cattle quotes: National Feeder & Stocker Cattle Summary http://www.ams.usda.gov/LSMarketNews