NATIONAL WEEKLY FEEDER & STOCKER CATTLE SUMMARY **USDA LIVESTOCK, POULTRY & GRAIN MARKET NEWS** St. Joseph, Missouri for w/e Saturday, 08/02/25. stjoe.lpgmn@usda.gov Monday, August 4, 2025 Email: Receipts: This Week Last Week Year Ago CME FEEDER CATTLE INDEX (\$/CWT) SJ_LS850 301,600 335,100 376,200 \$340 \$320 Compared to last week, steers and heifers sold 4.00 to 10.00 higher. Good to very good demand \$300 for steers and heifers, auction receipts remain light as auction markets remain on their summer \$280 schedules and brutal heat early to mid- week. Late in the week temperatures cooled bringing \$260 some much-needed relief and should allow for more pleasant marketing opportunities this coming \$240 week. The market was very active as cattle feeders want to buy these yearlings when they are \$220 available. Some grass yearlings are starting to come to town already and are commanding robust \$200 prices as ranchers want to take advantage of receiving the most total dollars per head they ever \$180 have in history. Buyers are having hard times currently finding enough cattle to fill orders as the \$160 dog days of summer have kept receipts limited. This isn't unusual for mid-summer and there are always a few weeks of extreme heat that makes transporting cattle a huge challenge. The overall 2025 2024 ----- 5 YR AVG continuing conformation with each cattle report released which keeps showing overall tighter supplies continues to add fundamental support to the market. With feedlots tuning a hefty profit on slaughter steers and heifers, buyers are very willing to jump back into the historic cattle market. Many buyers are more concerned there will not be enough feeder cattle to go around more than NATIONWIDE REPORTED WEEKLY FEEDER CATTLE AUCTION RECEIPTS the cost of the cattle in today's market. With a bumper corn crop possibly on the horizon, many (Receipts vary depending on the number of auctions farmer/feeders are planning on walking their crop to town as they continue to purchase cattle to reported) feed. The current fat cattle market is so much higher than was thought possible for this time of 400 year, this fact is keeping the fire lit under the feeder cattle market. In the CME Cattle Complex, futures were higher through Wednesday of the week and then Thursday happened....a correction **Thousands** 300 large enough to wipe out three days of higher closes. Thursday's losses were over 5.00 on the Live Cattle and many Feeder Cattle contracts were more than 8.00 lower. Cattle feeders paid no 200 attention to the fluctuations of the futures, as they instead focused on the strong market fundamentals. Replacement cattle are also in demand as some bred heifers at Gidding (TX) 100 Livestock sold from \$5100.00 to 5200.00 per head. Negotiated sales of fed cattle in Kansas sold 4.00 to 5.00 higher at 235.00 to 236.00. In TX/OK/NM, live sales sold 3.00 to 5.00 higher at 235.00. In Nebraska, live sales were 2.00 to 3.00 higher at 245.00 to 247.00; while REGIONAL WEIGHTED AVERAGE 2024 2025 **FEEDER STEER PRICES** NORTH CENTRAL REGION YEAR TO DATE AUCTION RECEIPTS 56 Steers: This Week Last Week **Last Year** 600-700 lbs \$386.00 \$375.05 \$300.50 × 100000 **USDA AMS** 700-800 lbs \$358.53 \$359.18 \$271.49 50 800-900 lbs \$343.21 \$337.21 \$258.05 2025 YTD 2024 YTD 5 Yr Avg **SOUTH CENTRAL REGION** Steers: This Week Last Week **Last Year 5 AREA WEEKLY WEIGHTED AVERAGE** \$392.99 500-600 lbs \$406.58 \$307.28 SLTR STEER PRICE (\$/CWT) 600-700 lbs \$371.22 \$370.33 \$285.00 \$200 \$200 \$190 \$180 \$170 700-800 lbs \$350.68 **\$338**.97 \$264.80 \$160 \$150 \$140 SOUTHEAST REGION Steers: This Week Last Week **Last Year** \$407.40 400-500 lbs \$402.77 \$304.93 **USDA Livestock, Poultry, & Grain Market News** 500-600 lbs \$368.71 \$361.54 \$282.17 St. Joseph, Missouri Phone: 816-676-7000 600-700 lbs \$343.79 \$337.15 \$262.28 For detailed state-by-state feeder cattle quotes: National Feeder & Stocker Cattle Summary http://www.ams.usda.gov/LSMarketNews