



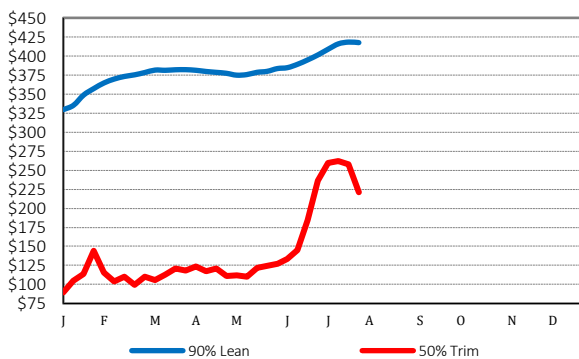
National Weekly Cow and Boneless Beef Summary

Agricultural Marketing Service
Livestock, Poultry, and Grain Market News

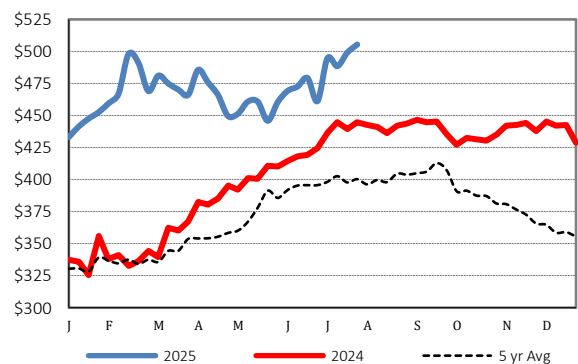
August 1, 2025

Boneless Processing Beef and Beef Trimmings					100% Lean Items				
National			Central		LM XB 461	Loads	Wtd Avg	Change	
LM XB 460	Loads	Wtd Avg	Loads	Wtd Avg	Cutter Cow Carcass Cutout		324.77	(0.32)	
Fresh 92-94%	5.2	434.27	4.0	435.83	Inside Rounds - Boxed	1.9	512.85	(22.45)	
Fresh 90%	9.1	418.04	5.6	417.03	Outside Rounds	0.0	0.00	0.00	
Fresh 85%	29.3	384.37	16.5	383.64	Eye of Rounds	2.3	488.65	28.82	
Fresh 81%	0.0	0.00	0.0	0.00	Flats and Eyes - Combos	2.7	491.44	9.49	
Fresh 65%	27.0	224.53	22.5	222.80	Striploins	5.5	562.37	6.72	
Fresh 50%	44.6	179.37			S.P.B. - Combo	2.4	489.46	(1.00)	
Ground Beef					Cow By-Product Drop Estimate				
LM XB 459					NW LS 444				
			Loads	Wtd Avg	CWT Live	14.22			
					CWT Dressed	30.26			
Fresh 73%					7.6	323.11			
Fresh 81%					27.5	338.96			
Fresh 93%					1.7	483.67			
Ground Chuck					3.7	354.47			
Ground Round					1.1	409.86			
Ground Sirloin					0.2	513.10			
Steer/Heifer/Cow Ground Beef									
Fresh 81%					4.8	346.35			
Fresh 93%					1.1	478.27			
Ground Chuck					0.8	352.84			
Estimated Cattle Slaughter					Weekly Canadian Imports				
SJ LS 710					WA LS 637				
Week to Date (est)				535,000	Week ending:		7/19/25		
Same Period Last Week (est)				549,000	Slaughter St/Hf/Cow		7,792		
Same Period Last Year (act)				592,526	Slaughter Bulls		831		
Cow and Bull Total Through Thursday				79,000	YTD St/Hf/Cow		303,032		
Previous Week Total Cow & Bull Est				102,000	YTD Bulls		12,507		
Beef Production					Weekly Cow Prices - Dressed Basis				
SJ LS 711					LM CT168				
					Breaker	Boning	Lean	Bull	
Week to Date (est)				535,000	National	293.31	305.19	303.42	335.10
Same Period Last Week (est)				549,000					
Same Period Last Year (act)				592,526					
Cow and Bull Total Through Thursday				79,000	Northwest	286.19	290.87	297.91	333.28
Previous Week Total Cow & Bull Est				102,000					
					Southwest	295.17	317.17	320.06	336.80
					Eastern	296.73	300.26	292.39	330.55

2025 90% Lean vs 50% Lean



100% Lean Inside Rounds

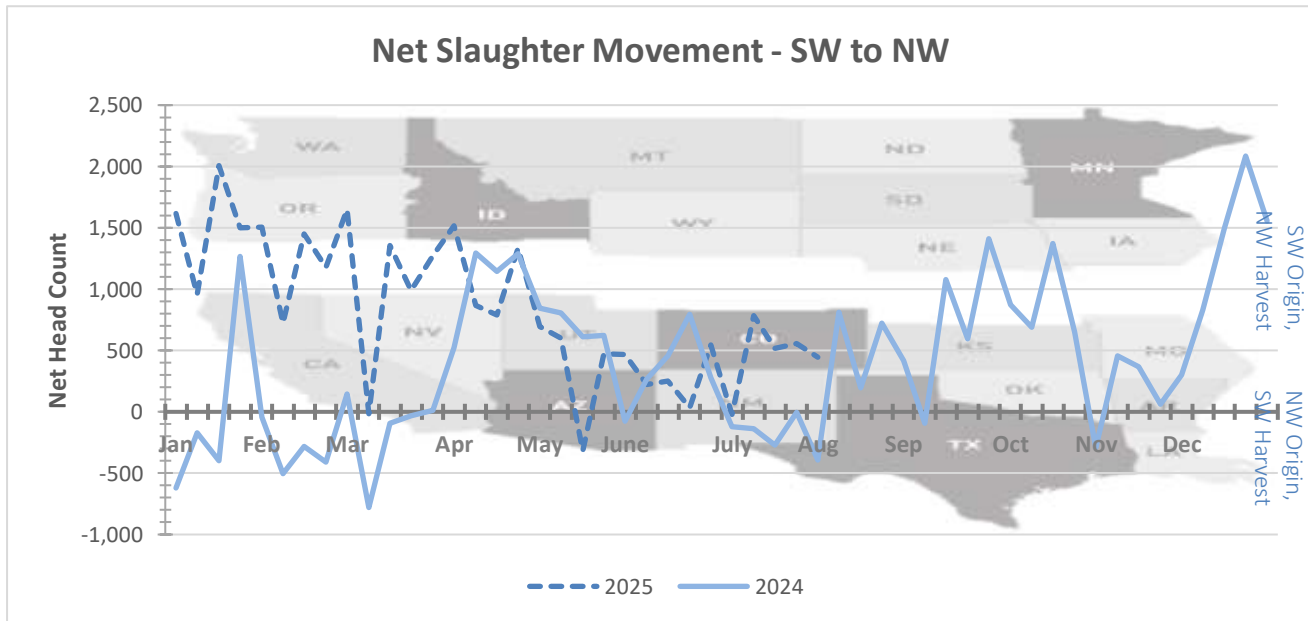


Net Slaughter Movement of Cows and Bulls

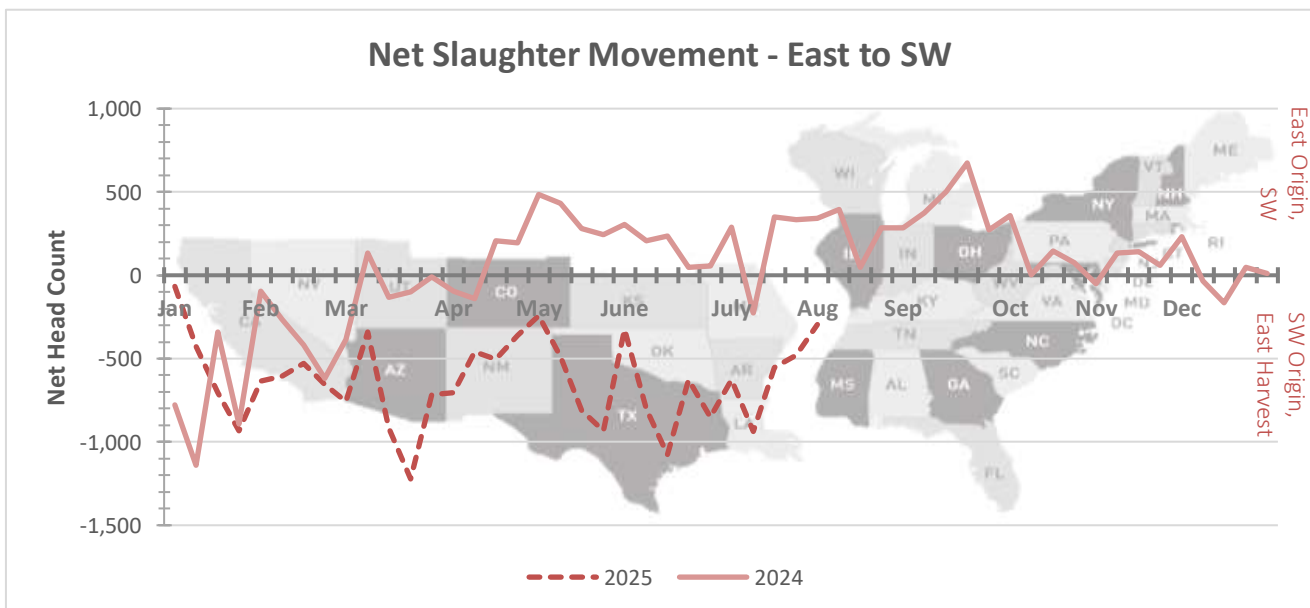
Data shown in the graphs below is derived from Livestock Mandatory Price Reporting -

[LM CT168](#) National Weekly Direct Cow and Bull Report

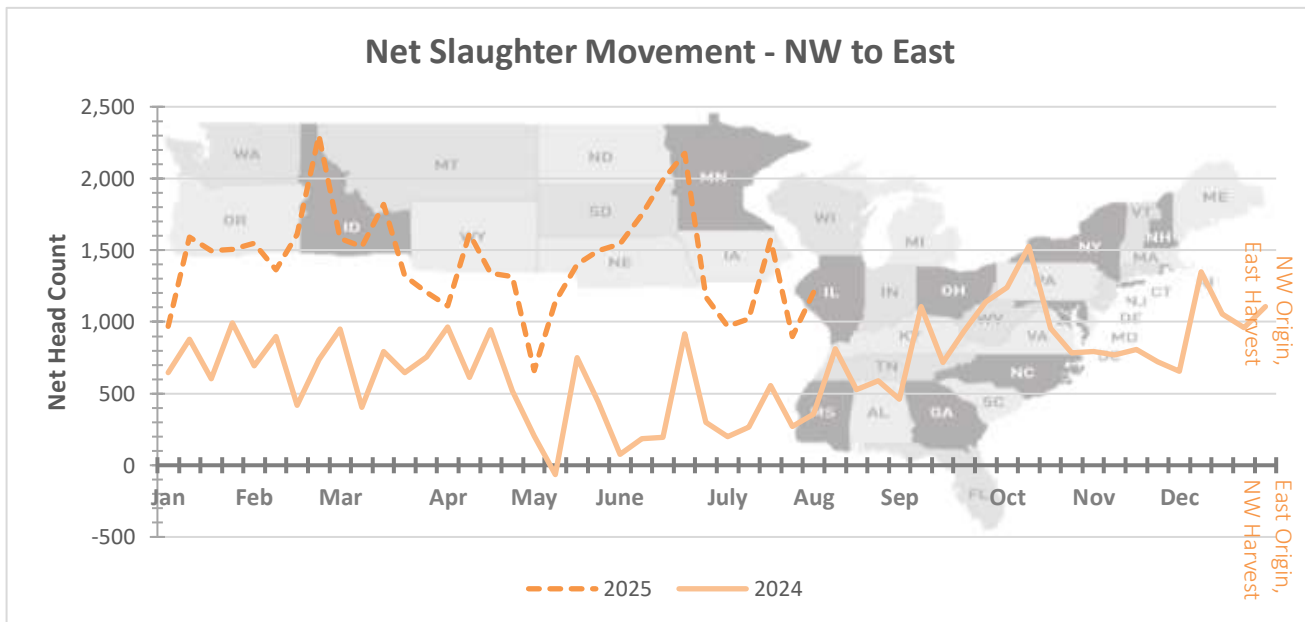
Graph Overview: <https://www.ams.usda.gov/sites/default/files/media/CowandBullMovementGraphOverview.pdf>



This graph illustrates the net slaughter movement from area to area. For example, when the line is in positive territory, there are more cows and bulls originating in the SW area and being transferred to the NW area for harvest. When the line is in negative territory, there are more cows and bulls originating in the NW area and being transferred to the SW area for harvest.



This graph illustrates the net slaughter movement from area to area. For example, when the line is in positive territory, there are more cows and bulls originating in the East area and being transferred to the SW area for harvest. When the line is in negative territory, there are more cows and bulls originating in the SW area and being transferred to the East area for harvest.



This graph illustrates the net slaughter movement from area to area. For example, when the line is in positive territory, there are more cows and bulls originating in the NW area and being transferred to the East area for harvest. When the line is in negative territory, there are more cows and bulls originating in the East area and being transferred to the NW area for harvest.