USDA Agricultural Marketing Service
U.S. DEPARTMENT OF AGRICULTURE

DAIRY MARKET NEWS

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WEEK OF JULY 21 - 25, 2025
VOLUME 92, REPORT 30

DAIRY MARKET NEWS AT A GLANCE

CME GROUP CASH MARKETS (7/25)

BUTTER: Grade AA closed at $2.4650. The weekly average for Grade AA is $2.4565 (-0.0820).

CHEESE: Barrels closed at $1.6250 and 40# blocks at $1.6400. The weekly average for barrels is $1.6530 (-0.0030) and blocks $1.6425 (+0.0070).

NONFAT DRY MILK: Grade A closed at $1.2875. The weekly average for Grade A is $1.2915 (+0.0110).

DRY WHEY: Extra grade dry whey closed at $0.5400. The weekly average for dry whey is $0.5425 (-0.0260).

BUTTER HIGHLIGHTS: Domestic butter demand from the retail sector varies from steady to lighter. Sellers report sales activity from the food service sector is lagging behind the retail sector. Demand from international buyers is strong for the most part. Although cream volumes are decreasing, loads are available for butter manufacturers to secure. Butter manufacturers convey contractual cream load obligations are being met. Butter production schedules vary from steady to lighter. Some downtime for churning equipment maintenance or replacement is reported. Bulk butter overages range from 5 cents below to 5 cents above market across all regions.

CHEESE HIGHLIGHTS: The CME prices for blocks and barrels have not changed this week despite dropping approximately five cents for each commodity last week. Contract loads for Class III production are sufficient to meet current demands in the East. Milk output is steady to lighter in the Central region. Contacts in the southern portion of the region say high temperatures continue to have a negative impact on milk production. Spot loads of Class III milk are becoming more difficult to find in most of the region, but some cheesemakers say downtime at nearby production facilities is keeping spot volumes available at below Class prices. Class III milk volumes are keeping up with contractual demands from cheese manufacturers out West. Spot milk availability is looser in parts of the region this week due to production downtime for dairy commodities other than cheese at some facilities. Domestic cheese demand varies from steady to light. Demand from international buyers for cheese varies from steady to strong.

FLUID MILK HIGHLIGHTS: This week the National Agricultural Statistics Service (NASS) released the June milk production report. NASS reported a 3.4 percent increase in production from June 2024. Summer milk production remains seasonally low, but as stated in the report, is higher than previous years. Class I bottling production remains slow, but as educational institutions prepare for the start of the fall semester, bottling production will increase, beginning in the Southeast. Class II manufacturing remains strong. Ice cream manufacturers continue to purchase spot loads of cream, condensed skim, and condensed buttermilk. Class III demand for milk remains strong. Spot loads of milk for Class III are trading from $3 under to $3 over Class price this week. Cheesemakers are also pulling on condensed skim supplies to help fortify their products. Class IV production is slower this week. Some butter manufacturers are reporting lighter churn schedules and others mention scheduled down time. Spot loads of cream are readily available. Condensed skim was described as heavy this week. Production and demand are both strong this week. Condensed skim is selling $0.25-$0.30 over Class prices this week. Cream multiples for all Classes range 1.24-1.41 in the East, 1.20-1.34 in the Midwest, and 1.12-1.27 in the West.

DRY PRODUCTS HIGHLIGHTS: Low/medium heat nonfat dry milk (NDM) prices were higher in most aspects across all regions this week, with only the top of the Central and East region price range holding steady. Contacts report increased demand from purchasers in Mexico. High heat NDM prices increased at the bottom of the Central and East region price range and the West region price range pushed higher. Dry buttermilk prices were steady in the Central and East regions, while the top of the price range moved lower in the West. The bottom of the Central region dry whey price range pushed higher, and prices increased across the range in the West, but contacts reported steady prices in the Northeast. There were no prices for lactose reported below 40 cents this week, pushing the bottom end of the range higher, but prices were unchanged at the top of the range. Contacts reported a greater number of spot whey protein concentrate 34% (WPC 34%) sales priced near low/medium heat NDM this week, contributing to a sharp drop at the bottom of the range. Prices also fell at the top of the range, as spot WPC 34% inventories for product which meets stringent end user applications are tight and spot trading was light. Acid casein prices increased this week, while rennet casein prices remained steady.

ORGANIC DAIRY MARKET NEWS: The National Organic Standards Board (NOSB) is seeking nominations to fill five vacant spots, with terms beginning in January 2026. Board members represent specific sectors of the organic community and serve a 5-year term. The UK-based Agriculture and Horticulture Development Board (AHDB) recently released a report reviewing dairy markets in the country for Q2 2025. The report stated Great Britain organic milk production continued to grow and milk deliveries were up 12.6 percent in Q2 2025 from a year ago. The report also noted organic milk availability is declining in Europe, which could provide further opportunities for producers in the UK. The May 2025 European organic milk average pay price increased in Austria, France, Germany, and Bavaria compared to April. The average pay price in May 2025 was up from a year ago in Austria, France, Germany, and Bavaria. In a recent report from a Pacific Northwest livestock auction, the top 10 organic cull cows traded lower than the top 10 conventional cull cows.

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DAIRY MARKET NEWS PRICE SUMMARY FOR JULY 21 - 25, 2025
PRICES ($/LB) & CHANGES FROM PREVIOUS PUBLISHED PRICES

Commodity		Range		Mostly	
NDM					
Central Low/Med. Heat		1.2400	1.3200	1.2600	1.2900
	Change	0.0100	N.C.	0.0100	0.0200
Central High Heat		1.3600	1.4200		
	Change	0.0100	N.C.		
West Low/Med. Heat		1.2400	1.3200	1.2500	1.3000
	Change	0.0200	0.0150	0.0200	0.0300
West High Heat		1.3400	1.4050		
	Change	0.0200	0.0150		
DRY WHOLE MILK					
National		2.0800	2.2800		
	Change	-0.0100	-0.0100		

Commodity		Range		Mostly	
BUTTERMILK					
Central/East		1.1600	1.2800		
	Change	N.C.	N.C.		
West		1.1700	1.2600	1.1900	1.2400
	Change	N.C.	-0.0100	N.C.	-0.0100
WHEY					
Central		0.5100	0.6000	0.5600	0.5900
	Change	0.0100	N.C.	0.0100	0.0200
West		0.5200	0.6100	0.5400	0.5800
	Change	0.0100	0.0200	N.C.	N.C.
Northeast		0.5100	0.5900		
	Change	N.C.	N.C.		

Commodity		Range		Mostly	
LACTOSE					
Central/West		0.4000	0.5225	0.4200	0.4400
	Change	0.0200	N.C.	N.C.	N.C.
WPC 34%					
Central/West		1.1800	1.8300	1.8000	1.8400
	Change	0.2000	-0.0500	N.C.	N.C.
CASEIN					
Rennet		3.4000	3.7500		
	Change	N.C.	N.C.		
Acid		3.6000	4.2500		
	Change	0.1000	0.1500		
ANIMAL FEED WHEY					
Central		0.3400	0.3700		
	Change	N.C.	N.C.		

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JUNE MILK PRODUCTION (NASS): Milk production in the 24 major States during June totaled 18.5 billion pounds, up 3.4 percent from June 2024. May revised production, at 19.3 billion pounds, was up 2.4 percent from May 2024. The May revision represented an increase of 136 million pounds or 0.7 percent from last month's preliminary production estimate. Production per cow in the 24 major States averaged 2,045 pounds for June, 33 pounds above June 2024. The number of milk cows on farms in the 24 major States was 9.03 million head, 151,000 head more than June 2024, and 3,000 head more than May 2025.

AUGUST ADVANCED CLASS PRICES (FMMO): Base Class I Price: The base Class I price for August 2025 is $18.93 per cwt, an increase of $0.11 per cwt when compared to July 2025. A Class I differential for each order's principle pricing point (county) is added to the base price to determine the Class I Price. Class I Extended Shelf Life (ESL) Adjustment was $0.57 per hundredweight for the month of August 2025. The price per hundredweight decreased $0.57 from the previous month. Class II Price Information: For August 2025, the advanced Class IV skim milk pricing factor is $9.26 per cwt, the Class II skim milk price is $9.96 per cwt, and the Class II nonfat solids price is $1.1067 per pound. Product Price Averages: The two-week product price averages for August 2025 are: butter $2.5860, nonfat dry milk $1.2786, cheese 1.7471, and dry whey $0.5713.

APRIL MAILBOX MILK PRICES (FMMO): In April 2025, mailbox milk prices for selected reporting areas in Federal milk orders averaged $20.46 per cwt, down $1.00 from the March 2025 average and up $0.75 per cwt from the April 2024 average. The component tests of producer milk in April 2025 were: butterfat, 4.29%; protein, 3.34%; and other solids, 5.80%.

JUNE MARKET SUMMARY AND UTILIZATION: During June, 12.1 billion pounds of milk were received from Federally pooled producers. This volume of milk is 1.2 percent lower than the 2024 volume. Regulated handlers pooled 3.0 billion pounds of producer milk as Class I products, up 1.9 percent when compared to the previous year. The all-market average Class utilization percentages were: Class I = 25%, Class II = 17%, Class III = 34%, Class IV = 24%. The weighted average statistical uniform price was $19.55 per cwt, 0.47 higher than last month and $1.43 lower than last year.

JULY RETAIL MILK PRICES (FMMO): U.S. simple average prices are: $4.37 per gallon for conventional whole milk, $4.32 per gallon for conventional reduced fat 2% milk, $5.26 per half gallon organic whole milk, and $5.26 per half gallon organic reduced fat 2% milk.

NATIONAL RETAIL REPORT: Total conventional dairy ads are down 29 percent and organic ads are down 21 percent in the week 30 retail survey. Cheese is the most advertised conventional dairy commodity. The most advertised conventional cheese product is 6-8-ounce shred style. Conventional yogurt ads are down 38 percent, as total ads declined for every conventional yogurt product this week. Greek yogurt in 4-6-ounce packaging is the most advertised conventional yogurt product.

NOTICE: At the end of this Fiscal Year, September 30, 2025, the ESMIS (Economics, Statistics, and Market Information System) which is maintained by Mann Library at Cornell University, will be discontinued. As a current patron/subscriber to AMS reports from this site, we wanted to share with you that AMS offers the same email subscription service through our My Market News Portal. Below is a link with instructions on how to create a My Market News Account, along with the other benefits of having an account, including an API key to access our data from the My Market News API. We do apologize for this inconvenience and are here to assist in this transition. My Market News Account Benefits and Creation: https://mymarketnews.ams.usda.gov/faqs/what-my-market-news-account-and-what-are-benefits

COMMODITY	MONDAY Jul 21	TUESDAY Jul 22	WEDNESDAY Jul 23	THURSDAY Jul 24	FRIDAY Jul 25	WEEKLY CHANGE	WEEKLY AVERAGE
CHEESE							
BARRELS	$1.6600	$1.6600	$1.6600	$1.6600	$1.6250	-	$1.6530
-	(N.C.)	(N.C.)	(N.C.)	(N.C.)	(-0.0350)	(-0.0350)	(-0.0030)
40 POUND BLOCKS	$1.6425	$1.6425	$1.6425	$1.6450	$1.6400	-	$1.6425
-	(N.C.)	(N.C.)	(N.C.)	(+0.0025)	(-0.0050)	(-0.0025)	(+0.0070)
NONFAT DRY MILK							
GRADE A	$1.3000	$1.3025	$1.2800	$1.2875	$1.2875	-	$1.2915
-	(+0.0100)	(+0.0025)	(-0.0225)	(+0.0075)	(N.C.)	(-0.0025)	(+0.0110)
BUTTER							
GRADE AA	$2.5000	$2.4775	$2.4200	$2.4200	$2.4650	-	$2.4565
-	(-0.0125)	(-0.0225)	(-0.0575)	(N.C.)	(+0.0450)	(-0.0475)	(-0.0820)
DRY WHEY							
EXTRA GRADE	$0.5625	$0.5475	$0.5375	$0.5250	$0.5400	-	$0.5425
-	(+0.0050)	(-0.0150)	(-0.0100)	(-0.0125)	(+0.0150)	(-0.0175)	(-0.0260)

Prices shown are in U.S. dollars per lb. in carlot quantities. Carlot unit weights: CHEESE, 40,000-44,000 lbs.; NONFAT DRY MILK, 41,000-45,000 lbs.; BUTTER, 40,000-43,000 lbs; DRY WHEY, 41,000-45,000 lbs. Weekly Change is the sum of Daily Price Changes. Weekly Average is the simple average of the Daily Cash Close prices for the calendar week. Weekly Average Change is the difference between current and previous Weekly Average. Computed by Dairy Market News for informational purposes. This data is available on the Internet at WWW.AMS.USDA.GOV/MARKET-NEWS/DAIRY

NOTICE: Five days of trading information can be found at www.cmegroup.com/trading/agricultural/spot-call-data.html

BUTTER MARKETS

EAST

Butter manufacturing is slowing and contacts say the rest of the summer will see reduced production. Spot loads of cream are readily available on the market and contract loads are more than sufficient to cover butter production. Some butter manufacturers are selling cream for use in other commodities due to high cream multiples and slow production schedules. Inventory levels of butter are healthy, with more than enough supply to cover demand. Retail sales activity remains steady. Bulk butter sales are slow. International demand for U.S. butter is low. The CME price for Grade AA butter dropped over 10 cents since the start of last week, including a $0.035 drop so far this week.

Prices for: Eastern U.S., All First Sales, F.O.B., Grade AA, Conventional, and Edible Butter
Bulk Basis Pricing - 80% Butterfat $/LB: -0.0200 - +0.0500

CENTRAL

Milk components are declining throughout most of the Central region, but contacts in the upper Midwest say mild temperatures in recent weeks are improving cow comfort, leading to an uptick in milk output and higher components. Contacts report ice cream makers are running busy schedules and purchasing significant volumes of cream. Butter makers in the region say spot cream inventories are shrinking, but they continue to order volumes to run busy production schedules. Retail butter demand is steady, but some contacts say interest is down from this time last year. Food service butter demand is light. Contacts report export butter demand is strong as domestic butter is priced below loads produced in other countries.

Prices for: Central U.S., All First Sales, F.O.B., Grade AA, Conventional, and Edible Butter
Bulk Basis Pricing - 80% Butterfat $/LB: -0.0100 - +0.0500

WEST

Butter manufacturers indicate contractual cream loads are being received, but spot loads of cream are somewhat tighter. Some handlers note fat components in milk output are declining. As of report time, reported cream multiples are moving up from week 29. Butter production schedules vary from steady to lighter. Some butter manufacturers are purchasing less spot cream loads than they were in earlier weeks this month. In a few cases, butter production schedules are lighter, as butter producers are replacing churning equipment. Domestic butter demand varies from steady to lighter. Although a few domestic buyers were offered loads initially intended for international buyers, export demand is generally strong.

Prices for: Western U.S., All First Sales, F.O.B., Grade AA, Conventional, and Edible Butter
Bulk Basis Pricing - 80% Butterfat $/LB: -0.0500 - +0.0300

CHEESE MARKETS

EAST

The cheese market this week shows signs of balance between production and reported sales. Manufacturers are producing enough cheese to keep up with sales activity. The CME prices for blocks and barrels have not changed this week despite dropping approximately five cents for each commodity last week. Contract loads for Class III production are sufficient to meet current demand. Contacts report strong retail activity for cheese. Export activity is slow with few reported sales. Bulk and food service sales are holding steady. Prices for U.S. cheese on the international market remain competitive.

CENTRAL

Milk output is steady to lighter in the Central region. Contacts in the southern portion of the region say high temperatures continue to have a negative impact on milk production. In the Midwest, stakeholders say mild weather has kept production steady from last week. Spot loads of Class III milk are becoming more difficult to find in most of the region, some cheesemakers say downtime at nearby production facilities is keeping some spot volumes available at below Class prices. Cheese production is steady in the region. Contacts report light retail and food service cheese demand but say sales of curds are steady. Export demand for cheese is strong.

WEST

Class III milk volumes are keeping up with contractual demands from cheese manufacturers. Demand for Class III spot milk loads from cheese manufacturers is steady. Spot milk availability is looser in parts of the region this week due to production downtime for dairy commodities other than cheeses at some facilities. Although a few cheese manufacturers convey tight stocks of varietal cheeses for Q3, many cheesemakers and distributors indicate spots loads are widely available for buyers to secure. Domestic cheese demand varies from steady to light. Demand from international buyers for cheese varies from steady to strong.

FOREIGN

Foreign type cheese demand is steady from the retail and food service sectors. Industry sources indicate food service sales are less robust in some parts of Europe. Demand from southern European buyers is strong with more seasonal travel taking place. Export demand is strong. Some buyers are looking outside of Europe to fill their foreign type cheese demand with the euro being strong. European milk production is mixed. Handlers conveyed cooler temperatures over the middle July paused seasonal declines. European cheese production varies from steady to lighter. Inventories for spot buyers are not robust. However, manufacturers and distributors indicate demand is balanced with sufficient supply. Market tones vary from stable to slightly bearish.

COLD STORAGE

Date/Change	Butter	Cheese
07/21/2025:	53,655	86,076
07/01/2025:	47,243	88,535
Change:	6,412	(2,459)
% Change:	14	(3)

FLUID MILK AND CREAM

EAST

A heat wave is sweeping much of the U.S. Temperatures in the Eastern region are contributing to lower milk production levels in the area. Milk component levels are also seasonally low. Class I bottling remains slow, but with schools in the Southeast getting ready to start, production will see an uptick soon. Northeast bottling remains steady. Class II manufacturing remains steady with ice cream producers purchasing spot loads of cream and condensed products to fortify milk solid levels. Class III production is steady to strong this week. Spot loads of milk are available for Class III. Cheese makers are also purchasing condensed skim loads for production. The cream multiples range saw some significant increases this week. Class IV production is slowing as the summer continues. Some butter producers are selling cream to Class II and III producers while churn schedules are slower. Demand for condensed skim has been high the past few weeks and supply is catching up to meet that need. Sales for Class II and Class III skim are going for $0.25-$0.30 above Class price.

Northeastern U.S., F.O.B. Condensed Skim	
Price Range - Class II, $/LB Solids:	1.27 – 1.32
Price Range - Class III, $/LB Solids:	1.26 – 1.31

Northeastern U.S., F.O.B. Cream	
Price Range - All Classes, $/LB Butterfat:	3.1478 – 3.5793
Multiples Range - All Classes:	1.2400 – 1.4100
Price Range - Class II, $/LB Butterfat:	3.1985 – 3.5793
Multiples Range - Class II:	1.2600 – 1.4100

CENTRAL

Milk output is steady to lighter in the Central region. Contacts in the Southwest say high temperatures continue to have a negative impact on cow comfort and milk production. In the Midwest, milk output remained steady in recent weeks, but some contacts note higher temperatures leading into this week are contributing to lighter milk output. Class I milk demand is light. Demand for Classes II, III, and IV are strong. Milk components are seasonally declining, contributing to lighter cream production. Despite lighter production, cream volumes are available to meet steady demand from ice cream and butter makers. Spot loads of Class III milk are trading from -$3-under to $3-over this week. Some contacts note downtime at plants are keeping spot loads of Class III milk available in their immediate area, while others say spot volumes are tightening and becoming more difficult to obtain.

Price Range - Class III Milk; $/CWT; Spot Basis:	-3.00 - 3.00
Trade Activity: Active	

Midwestern U.S., F.O.B. Cream	
Price Range - All Classes; $/LB Butterfat:	3.0462 – 3.4016
Multiples Range - All Classes:	1.2000 – 1.3400
Price Range - Class II, $/LB Butterfat:	3.1224 – 3.4016
Multiples Range - Class II:	1.2300 – 1.3400

WEST

Milk production in California is seasonally lighter. Handlers convey year-over-year milk production is up for July 2025. Some manufacturers report milk intakes are above anticipated volumes. Some plant downtime for maintenance is taking place. All Class demands are steady. According to the California Department of Water Resources, as of July 22, 2025, the state has received 21.80 inches of precipitation for the current 2024-25 Water Year, which is 1.13 inches below the historical mean. Farm level milk output in Arizona is declining at seasonally anticipated paces for the summer. Handlers note higher year-over-year milk production continues to hold up. Milk production is lighter in New Mexico. All Class manufacturing demands are steady. Farm level milk output in the Pacific Northwest is lighter. Fat components in milk output are decreasing. Manufacturers note milk intakes are at anticipated volumes, but cream volumes are decreasing. Some manufacturers are not fully offsetting decreased cream volumes with spot cream purchases. Class I, II, III, and IV demands are steady. Milk production in the mountain states of Idaho, Utah, and Colorado is lighter. Idaho manufacturers indicate there is plenty of milk to meet needs, despite seasonally lower milk output. Demands for Class I, II, III, and IV are steady throughout the West region. Cream volumes are generally tighter and demand for cream is stronger. Cream multiples moved higher for the bottom end of both ranges. Condensed skim milk availability is somewhat tighter and demand is steady.

Western U.S., F.O.B. Cream	
Price Range - All Classes; $/LB Butterfat:	2.8431 – 3.2239
Multiples Range - All Classes:	1.1200 – 1.2700
Price Range - Class II, $/LB Butterfat:	2.9954 – 3.2239
Multiples Range - Class II:	1.1800 – 1.2700

NONFAT DRY MILK, BUTTERMILK, & DRY WHOLE MILK

Prices represent carlot/trucklot quantities for domestic and export sales packaged in 25 kg. or 50 lb. bags, or totes, spray process, dollars per pound.

NONFAT DRY MILK - CENTRAL AND EAST

Central and East region low/medium heat nonfat dry milk (NDM) prices were unchanged at the top of the range, while prices increased at the bottom of the range and across the mostly price series. Domestic demand for low/medium heat NDM is unchanged, but contacts report export demand is strengthening. Purchasers in Mexico are actively searching for spot loads of low/medium heat NDM and stakeholders say spot loads of low/medium heat NDM moving from the Southwest to this market are trading near the top of the price range. Low/medium heat NDM inventories range from available in the Northeast to tight in the Southwest. Condensed skim milk production varies throughout the Central and East regions, but contacts say volumes are sufficient for steady low/medium heat NDM output. Plant managers are prioritizing low/medium heat NDM production, keeping high heat NDM production limited. Spot inventories of high heat NDM are tight, and demand is steady but light. The bottom end of the high heat NDM price range moved higher this week.

Price Range - Low & Medium Heat:	1.2400 - 1.3200
Mostly Range - Low & Medium Heat:	1.2600 - 1.2900
Price Range - High Heat:	1.3600 - 1.4200

NONFAT DRY MILK - WEST

Low/medium heat nonfat dry milk (NDM) prices moved higher on both ends of the range and mostly price series in the West. Domestic demand is steady. Demand from international buyers is stronger. Contacts indicate sales activity to Mexico is picking up. Some sellers note purchasing to cover longer term needs is more active. Spot loads are generally available, despite some stakeholders reporting tightening availability. Production schedules are steady. High heat NDM prices moved higher on both ends of the range. Demand varies from steady to stronger. Production schedules for high heat NDM are mixed. Some high heat NDM manufacturers are only slotting in production runs to accommodate customer requests.

Price Range - Low & Medium Heat:	1.2400 - 1.3200
Mostly Range - Low & Medium Heat:	1.2500 - 1.3000
Price Range - High Heat:	1.3400 - 1.4050

DRY BUTTERMILK - CENTRAL AND EAST

Production schedules for dry buttermilk are slowing this week. Many butter manufacturers slowed their production schedules. Contacts report an increased demand for condensed buttermilk by Class II manufacturers, leaving little buttermilk available for drying. Buttermilk powder demand is also slow this week. The BMP price range did not change from last week. There were a few reported sales for BMP, all falling within the price range. Inventories are currently tight, and some manufacturers report being sold out for the remainder of the month

Price Range:	1.1600 - 1.2800

DRY BUTTERMILK - WEST

Dry buttermilk prices moved 1 cent lower for the top of the range and mostly price series in the West. The bottom of the range and mostly price series are unchanged. Domestic demand is lighter. Demand from international buyers is steady. Dry buttermilk production schedules vary from steady to lighter. In some parts of the region lighter butter production schedules are decreasing liquid and/or condensed buttermilk volumes for drying purposes. That said, stakeholders indicate contractual obligations are continuing to be met, but spot load availability is on the tight end. A few contacts note a major confectionary ingredient is ticking down in price and that will positively contribute to dry buttermilk demand from confectionary producers.

Price Range:	1.1700 - 1.2600
Mostly Range:	1.1900 - 1.2400

DRY WHOLE MILK

The dry whole milk price range edged slightly lower this week. Production remains constrained, with output largely dedicated to fulfilling contractual obligations. Contacts indicate that demand for dry whole milk is steady but unremarkable, with little deviation from recent weeks.

Price Range - 26% Butterfat:	2.0800 - 2.2800

WHEY, WPC 34%, LACTOSE, & CASEIN

Prices represent carlot/trucklot quantities for domestic and export sales packaged in 25 kg. or 50 lb. bags, or totes, spray process, dollars per pound.

DRY WHEY– CENTRAL

The bottom of the Central region dry whey price range moved higher this week, while the top was unchanged. Both ends of the mostly price series shifted down by 1 cent. Contacts report strong domestic demand for dry whey, but some note spot purchasers are showing some hesitance with current market prices. International dry whey interest is light as domestic prices remain higher than loads produced in other markets. Liquid whey is available for drying, but plant managers remain focused on higher whey protein concentrates and whey protein isolate, limiting dry whey production. Dry whey inventories are tight, and some plant managers say they anticipate having limited spot availability through August. Prices for animal feed whey were unchanged this week. Contacts report light demand for animal feed whey, but say inventories remain tight amid light production.

Price Range - Animal Feed:	0.3400 - 0.3600
Price Range - Non-Hygroscopic:	0.5200 - 0.6000
Mostly Range - Non-Hygroscopic:	0.5500 - 0.5800

DRY WHEY– EAST

The whey market saw more activity this week compared to the past few. The price range for whey did not change in the East this week. Reported sales fell within the established range. International demand for whey saw a small increase with some Asian countries increasing demand. Domestic demand is holding steady. CME prices for dry whey, week to date, dropped slightly, closing at $0.5375 on Wednesday. Manufacturers are still producing enough dry whey to keep inventories steady, but some contacts mention a desire to transition to higher protein concentrations of whey to compete in that growing market.

Price Range - Non-Hygroscopic:	0.5100 - 0.5900

DRY WHEY– WEST

Dry whey prices moved higher across the range and mostly price series in the West. Demand from domestic and international buyers is stronger. However, sellers indicate buyers are much more focused on immediate needs than longer term needs. Among manufactures, dry whey availability for spot buyers varies from steady to tight. Contractual obligations are generally being met. Dry whey production schedules are steady. However, some producers are focusing their production runs much more heavily on Extra Grade dry whey than Grade A dry whey.

Price Range - Non-Hygroscopic:	0.5400 - 0.6300
Mostly Range - Non-Hygroscopic:	0.5700 - 0.6100

WHEY PROTEIN CONCENTRATE

The whey protein concentrate 34% (WPC 34%) price series declined at the lower end of the range this week. Following several weeks of some loads reported trading at prices below the range, with increased volumes of WPC 34% now reported at prices near or below low/ medium heat nonfat dry milk, a downward shift was deemed necessary. Industry contacts note a divergence within the WPC 34% market as demand and price increasingly hinge on end-use applications. Inventories of WPC 34% meeting higher-grade nutritional user specifications remain tight and prices per protein are often in line with higher whey protein concentrates. Production of this product is light and spot trading is limited. Meanwhile, production of WPC 34% that is more interchangeable with other dairy sources has increased in recent weeks. Contacts report demand for this product is somewhat light, but inventories are becoming more available.

Price Range - 34% Protein:	1.1800 - 1.8300
Mostly Range - 34% Protein:	1.7800 - 1.8000

LACTOSE

The lactose price range was largely unchanged this week, though the lower end of the range saw a modest uptick. Contacts describe steady domestic demand, with strong contract fulfillment driving much of the current activity. Spot availability remain limited, and sellers report that volumes are tightening as inventories shrink.

Price Range - Non Pharmaceutical:	0.4000 - 0.5225
Mostly Range - Non Pharmaceutical:	0.4200 - 0.4400

CASEIN

The price range for acid casein shifted higher this week, while rennet casein prices remained steady. Contacts in Oceania say contract purchasers are ordering at the higher end of their allotments in the region and spot demand for acid casein is picking up in the region. Interest in acid casein from purchasers in other regions is steady. Milk output is increasing in Oceania, enabling manufacturers to increase their acid casein production. Production still lags demand though, keeping acid casein inventories somewhat tight in Oceania. Rennet casein demand is light in Europe, but interest from purchasers in other regions is steady. Contacts report rennet casein production is limited by declining milk output in Europe. Spot loads of rennet casein are available to meet current market demands.

Acid Casein Price Range:	3.6000 - 4.2500
Rennet Casein Price Range:	3.4000 - 3.7500

U.S. Dairy Cow Slaughter (1000 head) under Federal Inspection

WEEK ENDING	2025 WEEKLY DAIRY COWS	2025 CUMULATIVE DAIRY COWS	2024 WEEKLY DAIRY COWS	2024 CUMULATIVE DAIRY COWS
07/12/2025	49.4	1,377.5	52.5	1,481.0

WEBSITE: http://www.ams.usda.gov/mnreports/ams_3658.pdf
SOURCE: The slaughter data are gathered and tabulated in a cooperative effort by the Agricultural Marketing Service, the Food Safety and Inspection Service, and the National Agricultural Statistics Service, all of USDA

FEDERAL MILK ORDER CLASS III MILK PRICES (3.5% Butterfat)

YEAR	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
2020	17.05	17.00	16.25	13.07	12.14	21.04	24.54	19.77	16.43	21.61	23.34	15.72
2021	16.04	15.75	16.15	17.67	18.96	17.21	16.49	15.95	16.53	17.83	18.03	18.36
2022	20.38	20.91	22.45	24.42	25.21	24.33	22.52	20.10	19.82	21.81	21.01	20.50
2023	19.43	17.78	18.10	18.52	16.11	14.91	13.77	17.19	18.39	16.84	17.15	16.04
2024	15.17	16.08	16.34	15.50	18.55	19.87	19.79	20.66	23.34	22.85	19.95	18.62

FEDERAL MILK ORDER CLASS IV MILK PRICES (3.5% Butterfat)

YEAR	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
2020	16.65	16.20	14.87	11.40	10.67	12.90	13.76	12.53	12.75	13.47	13.30	13.36
2021	13.75	13.19	14.18	15.42	16.16	16.35	16.00	15.92	16.36	17.04	18.79	19.88
2022	23.09	24.00	24.82	25.31	24.99	25.83	25.79	24.81	24.63	24.96	23.30	22.12
2023	20.01	18.86	18.38	17.95	18.10	18.26	18.26	18.91	19.09	21.49	20.87	19.23
2024	19.39	19.85	20.09	20.11	20.50	21.08	21.31	21.58	22.29	20.90	21.12	20.74

FEDERAL MILK ORDER CLASS PRICES FOR 2025 (3.5% Butterfat)

CLASS	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
I (BASE)	20.38	21.27	21.02	19.57	18.37	17.26	18.82	18.93				
II	21.58	21.08	20.12	19.22	18.72	18.43						
III	20.34	20.18	18.62	17.48	18.57	18.82						
IV	20.73	19.90	18.21	17.92	18.13	18.30						

Further information may be found at: https://www.ams.usda.gov/rules-regulations/mmr/dmr

NATIONAL DAIRY PRODUCTS SALES REPORT
U.S. AVERAGES AND TOTAL POUNDS

WEEK ENDING	BUTTER	CHEESE 40# BLOCKS	DRY WHEY	NDM
07/19/2025	2.5885 2,055,141	1.7161 11,129,428	0.5751 5,807,936	1.2719 13,423,894

Further data and revisions may be found on the internet at: http://www.ams.usda.gov/rules-regulations/mmr/dmr

CME GROUP, INC FUTURES
Selected closing prices

CLASS III MILK FUTURES (Pit-Traded) ($/cwt)

DATE	7/18	7/21	7/22	7/23	7/24
JUL 25	17.45	17.42	17.40	17.39	17.33
AUG 25	17.77	17.63	17.57	17.10	17.26
SEP 25	18.23	18.09	18.05	17.39	17.49

CLASS IV MILK FUTURES (Pit-Traded) ($/cwt)

DATE	7/18	7/21	7/22	7/23	7/24
JUL 25	19.01	19.01	19.01	19.01	18.93
AUG 25	19.15	19.15	19.15	18.90	18.90
SEP 25	19.49	19.48	19.40	19.00	19.02

CASH SETTLED BUTTER FUTURES (Electronic-Traded) (¢/lb)

DATE	7/18	7/21	7/22	7/23	7/24
JUL 25	259.000	259.000	259.000	258.900	258.000
AUG 25	258.350	256.950	257.000	252.025	255.000
SEP 25	261.525	260.525	262.025	255.900	259.000

NONFAT DRY MILK FUTURES (Pit-Traded) (¢/lb)

DATE	7/18	7/21	7/22	7/23	7/24
JUL 25	128.500	128.500	128.025	128.050	127.850
AUG 25	131.100	131.000	130.150	128.750	129.475
SEP 25	132.750	132.750	131.000	129.900	129.500

DRY WHEY FUTURES (Electronic-Traded) (¢/lb)

DATE	7/18	7/21	7/22	7/23	7/24
JUL 25	57.000	57.250	57.250	57.250	57.250
AUG 25	55.800	56.225	56.150	55.500	56.450
SEP 25	54.500	55.650	56.000	54.900	54.250

CASH-SETTLED CHEESE FUTURES (Electronic-Traded) ($/lb)

DATE	7/18	7/21	7/22	7/23	7/24
JUL 25	1.772	1.772	1.767	1.766	1.760
AUG 25	1.816	1.798	1.793	1.753	1.764
SEP 25	1.859	1.842	1.842	1.785	1.799

Further information may be found at: http://www.cmegroup.com/market-data/daily-bulletin.html

ORGANIC DAIRY MARKET NEWS

Information gathered July 13 - 25, 2025

ORGANIC DAIRY MARKET OVERVIEW

The Transition to Organic Partnership Program (TOPP) was formed through cooperative agreements between the USDA and non-profit organizations to provide technical assistance and support for transitioning and existing organic farmers. A calendar of events held by partner organizations can be found at the following link:
https://www.organictransition.org/events/

A selection of upcoming events is included below:

RTC's Unlocking Conservation Resources Series:
- Milaca, MN - Jul 29
- Mora, MN - Jul 31
- Owatonna, MN - Aug 5
- Jordan, MN - Aug 6
- Fairmont, MN - Aug 7

OAK's Conservation on an Urban Farm, Louisville, KY - Jul 29
Rodale's Regenerative Organic Farm Tour, LaGrange, GA - Aug 1
OCIA's Transition to Organic Farm Tour, Robinson, KS - Aug 2
OSU's Organic Grains & Pulses Field Day, Corvallis, OR - Aug 5
NOFA-NH's Two Mountain Farm Filed Day, Andover, NH - Aug 7

The National Organic Standards Board (NOSB) is seeking nominations to fill five vacant spots, with terms beginning in January 2026. Board members represent specific sectors of the organic community and serve a 5-year term. Applications are due by September 9, 2025, and can be submitted electronically or by mail postmarked by the due date.
More information about the current board openings, duties of board members, or application visit the following link:
https://www.ams.usda.gov/rules-regulations/organic/nosb/nomination-process

The USDA AMS National Organic Program (NOP) provides an email notification service to send out updates to the organic community. The Organic Insider sent out on July 11 discussed the USDA's search for nominees for the National Organic Standards Board (NOSB). This newsletter provides a summary of the NOSB, provides information on how to apply, and includes additional information regarding the NOSB.
To read more from the Organic Insider, view archives, or register to receive updates by email visit:
https://www.ams.usda.gov/reports/organic-insider

The UK-based Agriculture and Horticulture Development Board (AHDB) recently released a report reviewing dairy markets in the country for Q2 2025. The report stated Great Britain organic milk production continued to grow and milk deliveries were up 12.6 percent in Q2 2025 from a year ago. The report also noted organic milk availability is declining in Europe, which could provide further opportunities for producers in the UK.

ORGANIC DAIRY FLUID OVERVIEW

The Agricultural Marketing Service (AMS) reported May 2025 estimated fluid product sales. The U.S. sale of total organic packaged fluid milk products was 252 million pounds, down 4.0 percent from the previous year. From the start of the year through May, the U.S. sale of total organic packaged fluid milk products was 1,278 million pounds, up 1.1 percent year-to-date. Organic whole milk sales, 140 million pounds, rose 0.9 percent compared to a year earlier and increased 5.9 percent year-to-date. Reduced fat milk (2%) sales were 78 million pounds, down 6.2 percent from the previous year but up 2.1 percent year-to-date. Fat free milk (skim) sales, 11 million pounds, increased 4.4 percent from the previous year, but declined 7.2 percent year-to-date.

Estimated Total U.S. Sales Of Organic Fluid Milk Products
May 2025, with comparison

Product Name	Sales[1] May	Sales[1] Y-T-D	%Change Prev Yr.	%Change Y-T-D
Whole Milk	140	700	0.9	5.9
Flavored Whole Milk	1	3	3.5	- 25.1
Reduced Fat Milk (2%)	78	408	- 6.2	2.1
Low Fat Milk (1%)	17	87	- 20.3	- 18.6
Fat-Free Milk (Skim)	11	42	4.4	- 7.2
Flavored Fat-Reduced Milk	5	25	- 35.2	- 25.7
Other Fluid Milk Products	0	2	- 46.1	- 9.2
Total Fat-Reduced Milk	111	572	- 9.4	- 4.0
Total Organic Milk Products	252	1,278	- 4.0	1.1

1. Sales in million pounds. Data may not add due to rounding

Federal Milk Market Order 1, in New England, reports utilization of types of organic milk by pool plants. During June 2025, organic whole milk utilization totaled 19.38 million pounds, up from 15.81 million pounds the previous year. The butterfat content, 3.29 percent, is up from 3.27 a year ago. The utilization of organic reduced fat milk, 15.69 million pounds, decreased from 15.71 million pounds a year ago. The butterfat content, 1.49 percent, increased from 1.40 percent the previous year.

The May 2025 European organic milk average pay price increased in Austria, France, Germany, and Bavaria compared to April. The average pay price in May 2025 was up from a year ago in Austria, France, Germany, and Bavaria.

Organic Milk Pay Prices in Europe
May 2025

Country	Euros/100KG	*(USD/100KG)	%Change Apr 2025	%Change May 2024
Austria (1)	60.59	$67.85	+0.87	+12.47
Austria (2)	65.26	$73.08	+0.84	+11.14
Germany	64.71	$72.47	+0.65	+15.43
Bavaria	65.17	$72.98	+0.70	+15.82
France	46.40	$51.96	+1.93	+8.86

*Results are based on the exchange rate for May 15, 2024, exchange rate of 1 Euro/1.11989 $USD.
Austria (1) prices exclude "haymilk," Austria (2) prices include "haymilk" which is produced by cows mainly fed grasses & dry hay, rather than silage.

In a recent report from a Pacific Northwest livestock auction, the top 10 organic cull cows traded lower than the top 10 conventional cull cows. Overall, average organic cull cows traded higher than conventional cull cows. The average price for the top 10 organic cows auctioned was $156.83 per hundredweight, compared to an average price of $170.69 per hundredweight for the top 10 conventional cows auctioned. The average weight for the top 10 conventional cows was 1,643.5 pounds compared to 1,531.0 pounds for the top 10 organic cows. The overall price for organic cows auctioned was $130.91 per hundredweight with an average weight of 1,198.72 pounds, while the overall price for conventional cows auctioned was $127.76 per hundredweight with an average weight of 1,189.01 pounds.

NATIONAL ORGANIC GRAIN AND FEEDSTUFFS

Compared to last period, trading was active for organic feed corn and for food and feed grade wheat. Trade activity was light for organic feed soybeans. Demand was good for organic corn, feed soybeans, and food wheat. Demand was moderate for organic feed wheat. Organic corn sold 16 cents lower delivered at the elevator with the bulk of market activity on forward contracts set to deliver Q3 2025 through Q3 2026.

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Organic feed soybeans sold 23 cents higher delivered elevator with forward contracts set to deliver Q4 2025 through Q3 2026. Organic feed wheat sold 14 cents higher delivered at the elevator with feed grade forward contracts delivering Q3 2025 and food grade delivering Q3 2025 through Q2 2026. There were no comparable trades for all other organic grains. The next report will be published Wednesday, August 6, 2025.

Grower FOB Farm Gate Organic Grain

Spot Transactions

Feed Grade	Price Range	Avg.	Change	Prior Year
Yellow Corn	7.35 - 8.75	8.06	-0.21	6.49
Soybeans	21.50 - 23.00	22.57	1.13	19.43

Forward Contracts / **Cash Bids**

Feed Grade	Price Range	Delivery Period	Feed Grade	Price Range
Yellow Corn	7.25 - 8.35	Jul-25 - May-26	Yellow Corn	7.35 - 7.35
Soybeans	21.75 - 22.25	Jul-25 - Dec-25	Soybeans	N/A - N/A
Wheat	7.89 - 8.30	Jul-25 - Sep-25	Wheat	N/A - N/A

*All prices in $/bu

Grower Delivered Elevator/Warehouse Organic Grain

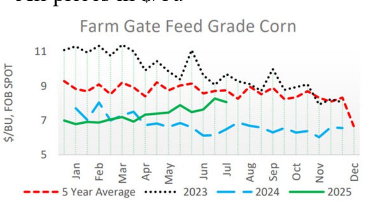
Spot Transactions

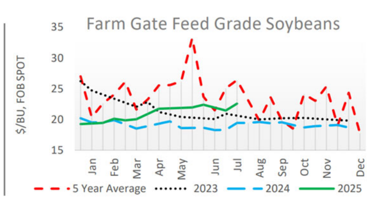
Feed Grade	Price Range	Avg.	Change	Prior Year
Yellow Corn	7.65 - 10.00	8.93	-0.16	6.98
Soybeans	21.00 - 24.00	22.98	0.23	20.59
Wheat	6.50 - 8.75	7.34	0.14	5.92

Forward Contracts / **Cash Bids**

Feed Grade	Price Range	Delivery Period	Feed Grade	Price Range
Yellow Corn	6.75 - 11.25	Jul-25 - Sep-26	Yellow Corn	6.75 - 9.00
Soybeans	21.00 - 23.00	Oct-25 - Jun-26	Soybeans	21.00 - 23.50
Wheat	6.75 - 9.00	Jul-25 - Sep-25	Wheat	6.50 - 8.75

*All prices in $/bu





ORGANIC DAIRY RETAIL OVERVIEW

Total organic dairy ads declined in 41 percent in last week's retail ad survey and fell another 21 percent in the week 30 survey. The only organic commodities that are present in more ads this week are butter and yogurt. Ads for organic sour cream were unchanged from last week, but total ads declined for every other organic commodity featured in the week 29 and week 30 surveys.

Organic yogurt overtook milk as the most advertised organic dairy commodity this week, as total ads for this commodity are up 48 percent from the prior survey. Organic Greek yogurt in 4-6-ounce containers was present in surveyed ads last week but was absent from this week's survey. Ads for 32-ounce containers of organic regular yogurt, the only advertised organic yogurt product in week 30, are up 116 percent. The weighted average advertised price (average price) for this product is down 67 cents to $4.94. Conventional 32-ounce regular yogurt has an average price of $3.53, making an organic premium of $1.41.

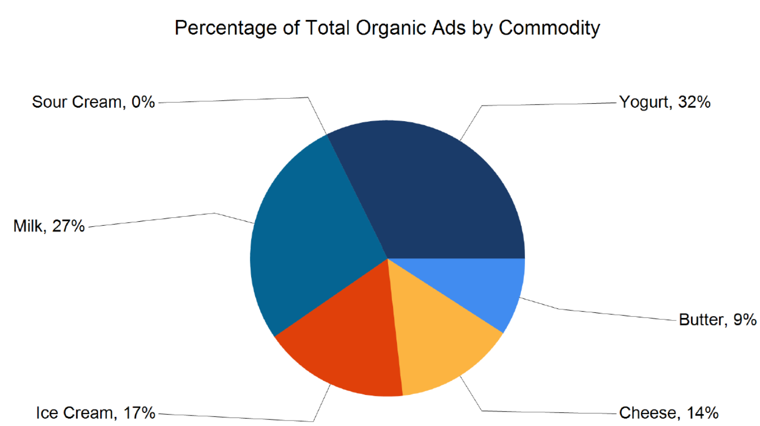
Organic milk ads are down 55 percent, as total ads declined for half gallons and gallons of organic milk. Half gallon containers are the most advertised organic milk product, though total ads for this product are down 55 percent. The week 30 organic milk in half gallons average price is up 46 cents to $6.49. This item's conventional counterpart has an average price of $2.26, leading to an organic premium of $4.23.

Total ads for the third most advertised organic dairy commodity, ice cream, are down 2 percent. The only organic ice cream product present in surveyed retail ads for week 29 and week 30 was sold in 14-16-ounce containers. The average price for 14-16-ounce organic ice cream is up 34 cents to $7.19. Conventional 14-16-ounce ice cream's average price is $3.76, making the organic premium for this product $3.43.

Cheese, the fourth most advertised organic dairy commodity, is present in 32 percent fewer retail ads this week. Organic 6-8-ounce sliced cheese is the most advertised organic cheese product this week, though total ads declined 45 percent. The average price for this product is $5.86, up 48 cents. Conventional 6-8-ounce sliced cheese has an average price of $2.25, creating an organic premium of $3.61.

NATIONAL RETAIL ORGANIC DAIRY WEIGHTED AVERAGE ADVERTISED PRICES

COMMODITY	This Week	Last Week	Last Year
Butter - 1 lb.	$9.79	n.a.	n.a.
Cheese - 6-8 oz. Block	$3.61	n.a.	$7.99
Cheese - 6-8 oz. Shred	$4.49	$4.49	$5.99
Cheese - 6-8 oz. Sliced	$5.86	$5.38	$6.19
Cottage Cheese - 16 oz.	n.a.	n.a.	$4.68
Cream Cheese - 8 oz.	n.a.	n.a.	$4.21
Ice Cream - 14-16 oz.	$7.19	$6.85	$5.99
Ice Cream - 48-64 oz.	n.a.	n.a.	$7.99
Milk - Half Gal	$6.49	$6.03	$4.48
Milk - Gallon	$8.74	$7.91	$6.98
Sour Cream - 16 oz.	$3.99	$3.79	$4.50
Yogurt - 4-6 oz. Greek	n.a.	$2.21	n.a.
Yogurt - 4-6 oz. Yogurt	n.a.	n.a.	$1.61
Yogurt - 32 oz. Greek	n.a.	n.a.	$4.65
Yogurt - 32 oz. Yogurt	$4.94	$5.61	$4.99



June Milk Production

Milk production in the 24 major States during June totaled 18.5 billion pounds, up 3.4 percent from June 2024. May revised production, at 19.3 billion pounds, was up 2.4 percent from May 2024. The May revision represented an increase of 136 million pounds or 0.7 percent from last month's preliminary production estimate. Production per cow in the 24 major States averaged 2,045 pounds for June, 33 pounds above June 2024. The number of milk cows on farms in the 24 major States was 9.03 million head, 151,000 head more than June 2024, and 3,000 head more than May 2025.Milk production in the United States during the April - June quarter totaled 58.7 billion pounds, up 2.4 percent from the April - June quarter last year. The average number of milk cows in the United States during the quarter was 9.46 million head, 56,000 head more than the January - March quarter, and 127,000 head more than the same period last year.

tate	Milk Cows [1, 2]				Milk Production [1, 3]			
	June		April - June		June		April - June	
	2024	2025	2024	2025	2025	Percent change from 2024	2025	Percent change from 2024
	(thousands)				(million lbs)	(percent)	(million lbs)	(percent)
AL	--	--	2.5	(D)	--	--	(D)	(NA)
AK	--	--	(D)	(D)	--	--	(D)	(NA)
AZ	190	191	192.0	191.0	384	0.3	1,218.0	-0.5
AR	--	--	2.0	(D)	--	--	(D)	(NA)
CA	1,707	1,710	1,708.0	1,710.0	3,437	2.7	10,473.0	0.2
CO	202	211	203.0	210.0	455	7.8	1,378.0	4.7
CT	--	--	17.5	(D)	--	--	(D)	(NA)
DE	--	--	2.6	(D)	--	--	(D)	(NA)
FL	98	97	100.0	96.0	177	5.4	544.0	1.3
GA	85	88	85.0	87.0	173	9.5	530.0	8.2
HI	--	--	(D)	(D)	--	--	(D)	(NA)
ID	667	711	667.0	705.0	1,532	9.7	4,573.0	7.7
IL	78	76	78.0	76.0	140	-	431.0	-2.0
IN	189	191	189.0	191.0	380	1.6	1,158.0	1.7
IA	242	242	243.0	243.0	496	1.4	1,532.0	0.8
KS	173	202	173.0	200.0	400	19.0	1,216.0	17.4
KY	--	--	43.0	40.0	--	--	214.0	-4.9
LA	--	--	7.5	(D)	--	--	(D)	(NA)
ME	--	--	24.0	24.0	--	--	140.0	-0.7
MD	--	--	38.0	39.0	--	--	210.0	5.5
MA	--	--	9.0	(D)	--	--	(D)	(NA)
MI	436	453	437.0	450.0	1,042	4.8	3,157.0	3.6
MN	444	443	445.0	443.0	868	1.3	2,667.0	1.6
MS	--	--	5.5	(D)	--	--	(D)	(NA)
MO	--	--	58.0	55.0	--	--	205.0	-6.0
MT	--	--	8.5	(D)	--	--	(D)	(NA)
NE	--	--	50.0	49.0	--	--	312.0	-0.6
NV	--	--	31.0	34.0	--	--	215.0	10.3
NH	--	--	9.5	(D)	--	--	(D)	(NA)
NJ	--	--	4.0	(D)	--	--	(D)	(NA)
NM	238	239	237.0	239.0	484	0.6	1,510.0	1.0
NY	630	638	630.0	636.0	1,369	2.0	4,160.0	1.6
NC	--	--	38.0	35.0	--	--	210.0	-6.7
ND	--	--	9.5	(D)	--	--	(D)	(NA)
OH	252	254	253.0	254.0	481	2.3	1,471.0	2.4
OK	--	--	40.0	44.0	--	--	210.0	10.5
OR	118	116	118.0	116.0	204	-1.9	620.0	-2.1
PA	465	460	465.0	462.0	800	-0.2	2,488.0	-0.1
RI	--	--	0.5	(D)	--	--	(D)	(NA)
SC	--	--	8.0	(D)	--	--	(D)	(NA)
SD	213	234	212.0	232.0	455	11.5	1,363.0	10.8
TN	--	--	24.0	22.0	--	--	106.0	-7.8
TX	650	696	645.0	693.0	1,503	9.5	4,584.0	9.7
UT	91	94	91.0	94.0	185	2.8	558.0	3.1
VT	114	113	114.0	113.0	207	1.0	632.0	0.8
VA	66	67	67.0	67.0	117	3.5	363.0	1.7
WA	260	238	260.0	243.0	475	-9.4	1,489.0	-7.1
WV	--	--	4.0	(D)	--	--	(D)	(NA)
WI	1,270	1,265	1,271.0	1,265.0	2,701	0.3	8,241.0	0.2
WY	--	--	9.0	(D)	--	--	(D)	(NA)
23 State Total	8,878	9,029	--	--	18,465	3.4	--	--
U.S. [4, 5]			9,330.0	9,457.0			58,696.0	2.4

(D) Withheld to avoid disclosing data for individual operations. (NA) Not available. [1] Preliminary. [2] Includes dry cows, excludes heifers not yet fresh. [3] Excludes milk sucked by calves. [4] Includes states for which individual monthly estimates are not available. [5] Milk cows will not add due to rounding. **Source:** U.S. Department of Agriculture. National Agricultural Statistics Service. *Milk Production*, (*June 2025*).

Advanced Class Prices by Order, August 2025

August 2025 Highlights

Base Class I Price: The base Class I price for August 2025 is $18.93 per cwt, an increase of $0.11 per cwt when compared to July 2025. A Class I differential for each order's principle pricing point (county) is added to the base price to determine the Class I Price.

Class I Extended Shelf Life (ESL) Adjustment was $0.57 per hundredweight for the month of August 2025. The price per hundredweight decreased $0.57 from the previous month.

Class II Price Information: For August 2025, the advanced Class IV skim milk pricing factor is $9.26 per cwt, the Class II skim milk price is $9.96 per cwt, and the Class II nonfat solids price is $1.1067 per pound.

Product Price Averages: The two-week product price averages for August 2025 are: butter $2.5860, nonfat dry milk $1.2786, cheese $1.7471, and dry whey $0.5713.

Advanced Class Prices by Order for August 2025

Federal Milk Order Class I Price Information [1, 2]

Federal Milk Order Marketing Area [3]	Order Number	Aug 2025		
		Class I Price (3.5%)	Class I Skim Milk Price [4]	Class I Butterfat Price
		(dollars per cwt)	*(dollars per cwt)*	*(dollars per pound)*
Northeast (Boston)	001	24.03	14.36	2.9075
Appalachian (Charlotte)	005	24.53	14.86	2.9125
Florida (Tampa)	006	25.73	16.06	2.9245
Southeast (Atlanta)	007	24.73	15.06	2.9145
Upper Midwest (Chicago)	030	22.13	12.46	2.8885
Central (Kansas City)	032	22.13	12.46	2.8885
Mideast (Cleveland)	033	22.73	13.06	2.8945
California (Los Angeles)	051	21.73	12.06	2.8845
Pacific Northwest (Seattle)	124	21.63	11.96	2.8835
Southwest (Dallas)	126	22.63	12.96	2.8935
Arizona (Phoenix)	131	21.53	11.86	2.8825
All-Market Average		23.05	13.38	2.8977

[1] To convert the Class I price per 100 pounds to the Class I price per gallon, divide by 11.63 - the approximate number of gallons in 100 pounds of milk. [2] The mandatory $0.20 per cwt processor assessment under the Fluid Milk Promotion Order is not included in the Class I prices shown in this table. [3] Names in parentheses are the major city in the principal pricing point of the markets. [4] Please see the Advanced Prices and Pricing Factors Announcement: https://www.ams.usda.gov/mnreports/dymadvancedprices.pdf.

Mailbox Milk Prices for Selected Reporting Areas in Federal Milk Orders, April 2025, With Comparisons

In April 2025, mailbox milk prices for selected reporting areas in Federal milk orders averaged $20.46 per cwt, down $1.00 from the March 2025 average and up $0.75 per cwt from the April 2024 average. The component tests of producer milk in April 2025 were: butterfat, 4.29%; protein, 3.34%; and other solids, 5.80%.

Mailbox Milk Prices, April 2025

Reporting Area [1]	Mailbox Milk Price [2]		
	Apr 2024	Mar 2025	Apr 2025
	(dollars per hundredweight)		
New England States [3]	21.83	22.64	21.69
New York	21.63	22.54	21.48
Eastern Pennsylvania [4]	21.17	22.13	21.10
Appalachian States [5]	22.40	23.01	21.97
Southeast States [6]	23.68	24.17	23.10
Southern Missouri [7]	19.70	21.10	20.42
Florida	24.64	25.37	24.23
Western Pennsylvania [8]	20.28	21.57	20.38
Ohio	20.55	22.79	21.70
Indiana	20.82	22.07	21.08
Michigan	19.44	21.43	20.27
Wisconsin	18.34	21.63	20.37
Minnesota	18.80	21.31	20.48
Iowa	18.29	20.70	19.67
Illinois	19.59	21.84	20.71
Corn Belt States [9]	18.81	20.33	19.52
Western Texas [10]	19.29	20.56	19.93
New Mexico	18.13	19.43	18.70
Northwest States [11]	19.41	19.22	17.70
California	19.21	21.18	20.30
All Federal Order Areas [12]	19.71	21.46	20.46

[1] Areas for which prices are reported for at least 75% of the milk marketed under Federal milk orders. [2] Net pay prices received by dairy farmers for milk. Prices reflect all payments received for milk sold and all costs associated with marketing the milk. Prices are weighted averages of the prices reported for all orders receiving milk from the reporting area and are reported at the average butterfat tests. [3] Includes Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island and Vermont. [4] Includes all counties to the east of those listed in [8]. [5] Includes Kentucky, North Carolina, South Carolina, Tennessee, and Virginia. [6] Includes Alabama, Arkansas, Georgia, Louisiana, and Mississippi. [7] Includes the counties Vernon, Cedar, Polk, Dallas, Laclede, Texas, Dent, Crawford, Washington, St. Francois, and Perry, and all those to the south of these. [8] Includes the counties of Warren, Elk, Clearfield, Indiana, Westmoreland, and Fayette, and all those counties to the west of these. [9] Includes Kansas, Nebraska, and the Missouri counties to the north of those listed in [7]. [10] Includes all counties to the west of Fanin, Hunt, Van Zandt, Henderson, Houston, Cherokee, Nacogdoches, and Shelby. [11] Includes Oregon and Washington. [12] Weighted average of prices for all reporting areas.

Market Summary and Utilization Report, June 2025

Highlights. During June, 12.1 billion pounds of milk were received from Federally pooled producers. This volume of milk is 1.2 percent lower than the 2024 volume. Regulated handlers pooled 3.0 billion pounds of producer milk as Class I products, up 1.9 percent when compared to the previous year. The all-market average Class utilization percentages were: Class I = 25%, Class II = 17%, Class III = 34%, Class IV = 24%. The weighted average statistical uniform price was $19.55 per cwt, 0.47 higher than last month and $1.43 lower than last year.

Federal Milk Order Marketing Area [1]	Order Number	Receipts of Producer Milk		Utilization of Producer Milk in Class I	
		Total	Change from Prev. Year	Total	Change from Prev. Year
		(million lbs)	*(percent)*	*(million lbs)*	*(percent)*
Northeast (Boston)	001	2,279.1	4.2	593.9	2.7
Appalachian (Charlotte)	005	403.9	-5.1	274.0	1.9
Florida (Tampa)	006	186.7	0.6	144.3	-2.6
Southeast (Atlanta)	007	280.9	-8.4	186.1	0.9
Upper Midwest (Chicago)	030	2,206.0	-14.2	142.3	1.1
Central (Kansas City)	032	1,100.4	-11.9	309.7	-0.2
Mideast (Cleveland)	033	1,792.6	23.0	516.8	-0.1
California (Los Angeles)	051	2,307.5	16.6	371.6	6.9
Pacific Northwest (Seattle)	124	496.1	-17.0	103.4	-7.5
Southwest (Dallas)	126	757.7	-25.0	283.3	3.1
Arizona (Phoenix)	131	319.2	4.8	99.7	14.8
All Market Total or Average [2]		12,130.1	-1.2	3,025.0	1.9

[1] Each name in parentheses is the major city in the principal pricing point of the market. [2] Totals may not add due to rounding. Averages are the weighted average percent change.

Federal Milk Order Marketing Area [1]	Order Number	Utilization of Producer Milk in All Classes [2]				Uniform Price [3]
		Class I	Class II	Class III	Class IV	
		(percent) [2]				*($ per cwt)*
Northeast (Boston)	001	26	29	31	14	20.16
Appalachian (Charlotte)	005	68	20	6	7	21.94
Florida (Tampa)	006	77	18	1	3	22.94
Southeast (Atlanta)	007	66	20	2	12	22.18
Upper Midwest (Chicago)	030	6	8	78	8	19.10
Central (Kansas City)	032	28	15	32	25	19.29
Mideast (Cleveland)	033	29	25	32	14	19.37
California (Los Angeles)	051	16	7	25	52	18.93
Pacific Northwest (Seattle)	124	21	7	32	40	18.88
Southwest (Dallas)	126	37	19	5	39	19.34
Arizona (Phoenix)	131	31	39	4	27	19.00
All Market Total or Average [3]		25	17	34	24	19.55

[1] Each name in parentheses is the major city in the principal pricing point of the market. [2] Totals may not add to 100 percent due to rounding. Averages are weighted averages. [3] Statistical uniform prices for component pricing orders (Class III price plus producer price differential). For other orders, uniform skim milk price times 0.965 plus uniform butterfat price times 3.5.

July 2025 Highlights: U.S. simple average prices are: $4.37 per gallon for conventional whole milk, $4.32 per gallon for conventional reduced fat 2% milk, $5.26 per half gallon organic whole milk, and $5.26 per half gallon organic reduced fat 2% milk.

Retail Prices for Conventional Whole Milk, Average of Three Outlets, Selected Cities, by Months, 2025 [1]

City and State	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg [2]
					(dollars per gallon)								
Atlanta, GA	4.46	4.31	4.31	4.34	4.34	4.31	4.24						4.33
Baltimore, MD	4.34	4.47	4.54	4.49	4.44	4.44	4.44						4.45
Boston, MA	4.16	4.16	4.16	4.16	4.20	4.16	4.16						4.17
Chicago, IL	5.52	5.42	5.42	5.42	5.29	5.22	5.29						5.37
Cincinnati, OH	3.48	3.49	3.45	3.45	3.60	3.33	3.28						3.44
Cleveland, OH	4.22	4.22	4.22	4.22	4.32	4.32	4.32						4.26
Dallas, TX	3.40	3.43	3.33	3.48	3.33	3.31	3.40						3.38
Denver, CO	4.59	4.92	4.32	4.42	4.46	4.52	4.52						4.54
Detroit, MI	3.78	3.78	3.78	3.80	3.76	3.76	3.79						3.78
Hartford, CT	4.42	4.42	4.42	4.42	4.42	4.42	4.52						4.43
Houston, TX	4.00	4.00	4.00	4.05	3.93	3.89	3.87						3.96
Indianapolis, IN	3.47	3.47	3.47	3.47	3.47	3.41	3.37						3.45
Kansas City, MO	6.04	6.08	6.08	6.08	6.02	5.75	6.08						6.02
Louisville, KY	3.43	3.51	3.58	3.75	4.00	3.64	3.62						3.65
Miami, FL	4.45	4.45	4.43	4.17	4.17	4.42	4.18						4.32
Milwaukee, WI	4.52	4.72	4.69	4.39	4.42	4.42	4.42						4.51
Minneapolis, MN	4.96	4.96	4.69	4.72	4.72	4.72	4.72						4.78
New Orleans, LA	4.81	4.81	4.98	4.98	4.98	4.32	4.34						4.75
New York, NY	5.05	5.06	5.06	5.05	4.96	4.96	5.07						5.03
Oklahoma City, OK [3]		4.53	4.72	4.88	4.40	4.43	4.43						4.57
Philadelphia, PA	5.42	4.94	5.47	5.44	5.27	5.29	5.45						5.33
Phoenix, AZ	3.72	3.69	3.76	3.49	3.56	3.43	3.43						3.58
Pittsburgh, PA	5.16	5.13	5.13	5.00	4.96	4.98	4.88						5.03
Portland, OR	4.39	4.39	4.39	4.49	4.49	4.46	4.39						4.43
Sacramento, CA	5.12	5.19	5.22	5.25	5.25	5.25	5.29						5.22
Seattle, WA	4.82	4.92	4.92	4.92	4.99	4.82	4.59						4.85
St. Louis, MO	5.15	5.10	5.11	5.11	5.09	5.14	4.96						5.09
Syracuse, NY	4.05	4.05	4.11	4.11	4.11	3.98	3.98						4.06
Washington, DC	4.14	4.14	4.14	3.89	3.89	3.89	3.89						4.00
Wichita, KS	4.52	4.53	4.68	4.73	4.53	4.40	4.28						4.52
Simple Average	4.47	4.48	4.49	4.47	4.45	4.38	4.37						4.44

[1] As collected by Federal milk order market administrators based on a survey conducted one day between the 1st and 10th of each month (excluding Fridays and weekends) in selected cities or metropolitan areas. One outlet of the largest and second largest food store chains and the largest convenience store chain are surveyed. The price represents the most common brand in nonreturnable containers. [2] Simple average of monthly prices. [3] Retail price data for Oklahoma City, OK, were temporarily unavailable July 2024 to January 2025.

Retail Prices for Conventional Reduced Fat (2%) Milk, Average of Three Outlets, Selected Cities, by Months, 2025 [1]

City and State	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg [2]
						(dollars per gallon)							
Atlanta, GA	4.46	4.31	4.31	4.34	4.34	4.31	4.28						4.34
Baltimore, MD	4.34	4.47	4.54	4.49	4.44	4.44	4.44						4.45
Boston, MA	4.16	4.16	4.16	4.16	4.20	4.16	4.16						4.17
Chicago, IL	5.39	5.36	5.36	5.39	5.39	5.32	5.39						5.37
Cincinnati, OH	3.48	3.49	3.45	3.45	3.60	3.33	3.28						3.44
Cleveland, OH	4.22	4.22	4.22	4.22	4.32	4.32	4.32						4.26
Dallas, TX	3.40	3.43	3.33	3.48	3.33	3.31	3.40						3.38
Denver, CO	4.39	4.92	4.12	4.22	4.26	4.32	4.32						4.36
Detroit, MI	3.78	3.78	3.78	3.80	3.76	3.76	3.79						3.78
Hartford, CT	4.42	4.42	4.42	4.42	4.42	4.42	4.52						4.43
Houston, TX	4.00	4.00	4.00	4.05	3.93	3.89	3.87						3.96
Indianapolis, IN	3.47	3.47	3.47	3.47	3.47	3.41	3.37						3.45
Kansas City, MO	5.64	5.64	5.64	5.66	5.62	5.61	5.66						5.64
Louisville, KY	3.43	3.51	3.58	3.75	4.00	3.64	3.62						3.65
Miami, FL	4.35	4.35	4.30	4.17	4.03	4.42	4.18						4.26
Milwaukee, WI	4.09	4.22	4.52	4.42	4.26	4.22	4.22						4.28
Minneapolis, MN	4.79	4.62	4.52	4.82	4.82	4.82	4.82						4.74
New Orleans, LA	4.71	4.81	4.98	4.83	4.83	4.32	4.29						4.68
New York, NY	5.05	5.06	5.06	5.05	4.96	4.96	5.07						5.03
Oklahoma City, OK[3]		4.53	4.72	4.88	4.40	4.43	4.43						4.57
Philadelphia, PA	5.27	4.94	5.32	5.29	4.74	5.01	5.16						5.10
Phoenix, AZ	3.72	3.69	3.76	3.49	3.56	3.43	3.43						3.58
Pittsburgh, PA	4.89	4.86	4.93	4.74	4.71	4.72	4.74						4.80
Portland, OR	4.39	4.39	4.39	4.49	4.49	4.46	4.39						4.43
Sacramento, CA	5.12	5.19	5.22	5.22	5.22	5.22	5.29						5.21
Seattle, WA	4.72	4.82	4.82	4.82	4.89	4.72	4.52						4.76
St. Louis, MO	4.90	4.84	4.87	4.87	4.87	4.89	4.71						4.85
Syracuse, NY	3.91	3.91	3.98	3.98	3.98	3.85	3.85						3.92
Washington, DC	4.14	4.14	4.14	3.89	3.89	3.89	3.89						4.00
Wichita, KS	4.52	4.53	4.68	4.73	4.53	4.40	4.28						4.52
Simple Average	4.38	4.40	4.42	4.42	4.38	4.33	4.32						4.38

[1] As collected by Federal milk order market administrators based on a survey conducted one day between the 1st and 10th of each month (excluding Fridays and weekends) in selected cities or metropolitan areas. One outlet of the largest and second largest food store chains and the largest convenience store chain are surveyed. The price represents the most common brand in nonreturnable containers. [2] Simple average of monthly prices. [3] Retail price data for Oklahoma City, OK, were temporarily unavailable July 2024 to January 2025.

Retail Prices for Organic Whole Milk, Average of Two Outlets, Selected Cities, by Months, 2025 [1]

City and State	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg [2]
	(dollars per half gallon)												
Atlanta, GA	3.99	4.29	4.29	4.29	3.99	4.69	4.29						4.26
Baltimore, MD	5.64	6.14	5.74	5.74	5.74	5.84	5.84						5.81
Boston, MA	5.01	5.01	5.16	5.16	5.16	5.17	5.17						5.12
Chicago, IL	5.44	5.89	5.44	5.89	5.64	6.14	6.14						5.80
Cincinnati, OH	3.99	4.14	4.24	4.24	4.24	4.24	4.34						4.20
Cleveland, OH	4.39	4.39	4.39	4.39	4.49	4.54	4.64						4.46
Dallas, TX	3.99	4.14	4.21	4.21	4.31	4.21	4.41						4.21
Denver, CO	4.14	4.64	4.29	4.39	4.39	4.39	4.39						4.38
Detroit, MI	3.99	3.99	3.99	4.19	4.24	4.24	4.24						4.13
Hartford, CT	5.14	5.34	5.44	5.64	5.64	5.64	5.39						5.46
Houston, TX	3.99	4.14	4.21	4.21	4.21	4.21	4.21						4.17
Indianapolis, IN	3.99	3.99	4.31	4.31	4.21	4.61	4.61						4.29
Kansas City, MO	5.24	5.24	5.29	5.29	5.29	6.04	6.04						5.49
Louisville, KY	3.99	4.14	4.14	4.21	4.21	4.21	4.21						4.16
Miami, FL	4.15	4.15	4.28	4.51	4.51	4.28	4.91						4.40
Milwaukee, WI	5.44	5.94	5.89	5.89	6.29	6.29	6.29						6.00
Minneapolis, MN	4.94	5.34	4.94	5.64	5.64	5.74	5.74						5.43
New Orleans, LA	6.07	6.07	6.07	5.49	5.49	6.12	6.26						5.94
New York, NY	5.24	5.27	5.37	5.37	5.37	5.40	5.40						5.35
Oklahoma City, OK[3]		4.14	4.12	4.80	4.80	5.86	5.86						4.93
Philadelphia, PA	6.14	5.64	6.29	6.29	6.29	6.29	6.29						6.18
Phoenix, AZ	4.74	4.89	4.89	4.89	4.89	5.14	5.14						4.94
Pittsburgh, PA	6.69	6.69	6.69	6.69	6.69	6.89	6.89						6.75
Portland, OR	6.24	6.24	6.24	6.49	6.49	6.49	6.49						6.38
Sacramento, CA	4.89	4.89	4.99	4.99	5.49	5.49	5.49						5.18
Seattle, WA	4.39	4.49	4.49	4.49	4.49	4.49	4.49						4.48
St. Louis, MO	5.34	5.34	5.41	5.41	5.41	5.96	5.96						5.55
Syracuse, NY	4.34	4.34	4.44	4.44	4.44	4.19	4.19						4.34
Washington, DC	5.64	5.64	5.74	5.74	5.74	5.84	5.84						5.74
Wichita, KS	3.99	4.14	4.21	4.31	4.21	4.61	4.61						4.30
Simple Average	4.87	4.96	4.97	5.05	5.07	5.24	5.26						5.06

[1] As collected by Federal milk order market administrators based on a survey conducted one day between the 1st and 10th of each month (excluding Fridays and weekends) in selected cities or metropolitan areas. One outlet of the largest and second largest food store chains are surveyed. The price represents the most common brand in nonreturnable containers.
[2] Simple average of monthly prices. [3] Retail price data for Oklahoma City, OK, were temporarily unavailable July 2024 to January 2025.

Retail Prices for Organic Reduced Fat (2%) Milk, Average of Two Outlets, Selected Cities, by Months, 2025 [1]

City and State	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg [2]
	(dollars per half gallon)												
Atlanta, GA	3.99	4.29	4.29	4.29	3.99	4.69	4.29						4.26
Baltimore, MD	5.64	6.14	5.74	5.74	5.74	5.84	5.84						5.81
Boston, MA	5.01	5.01	5.16	5.16	5.16	5.17	5.17						5.12
Chicago, IL	5.44	5.89	5.44	5.89	5.64	6.14	6.14						5.80
Cincinnati, OH	3.99	4.14	4.24	4.24	4.24	4.24	4.34						4.20
Cleveland, OH	4.39	4.39	4.39	4.39	4.49	4.54	4.64						4.46
Dallas, TX	3.99	4.14	4.21	4.21	4.31	4.21	4.41						4.21
Denver, CO	4.14	4.64	4.29	4.39	4.39	4.39	4.39						4.38
Detroit, MI	3.99	3.99	3.99	4.19	4.24	4.24	4.24						4.13
Hartford, CT	5.14	5.34	5.44	5.64	5.64	5.64	5.39						5.46
Houston, TX	3.99	4.14	4.21	4.21	4.21	4.21	4.21						4.17
Indianapolis, IN	3.99	3.99	4.31	4.31	4.21	4.71	4.61						4.30
Kansas City, MO	5.24	5.24	5.29	5.29	5.29	6.04	6.04						5.49
Louisville, KY	3.99	4.14	4.14	4.21	4.21	4.21	4.21						4.16
Miami, FL	4.15	4.15	4.28	4.51	4.51	4.28	4.91						4.40
Milwaukee, WI	5.44	5.94	5.89	5.89	6.29	6.29	6.29						6.00
Minneapolis, MN	4.94	5.34	4.94	5.64	5.64	5.74	5.74						5.43
New Orleans, LA	6.07	6.07	6.07	7.09	7.09	6.12	6.26						6.40
New York, NY	5.24	5.27	5.37	5.37	5.37	5.40	5.40						5.35
Oklahoma City, OK[3]		4.14	4.12	4.80	4.80	5.86	5.86						4.93
Philadelphia, PA	6.14	5.64	6.29	6.29	6.29	6.29	6.29						6.18
Phoenix, AZ	4.74	4.89	4.89	4.89	4.89	5.14	5.14						4.94
Pittsburgh, PA	6.69	6.69	6.69	6.69	6.69	6.89	6.89						6.75
Portland, OR	6.24	6.24	6.24	6.49	6.49	6.49	6.49						6.38
Sacramento, CA	4.89	4.89	4.99	4.99	5.49	5.49	5.49						5.18
Seattle, WA	4.39	4.49	4.49	4.49	4.49	4.49	4.49						4.48
St. Louis, MO	5.34	5.34	5.41	5.41	5.41	5.96	5.96						5.55
Syracuse, NY	4.34	4.34	4.44	4.44	4.44	4.19	4.19						4.34
Washington, DC	5.64	5.64	5.74	5.74	5.74	5.84	5.84						5.74
Wichita, KS	3.99	4.14	4.21	4.31	4.21	4.61	4.61						4.30
Simple Average	4.87	4.96	4.97	5.11	5.12	5.25	5.26						5.08

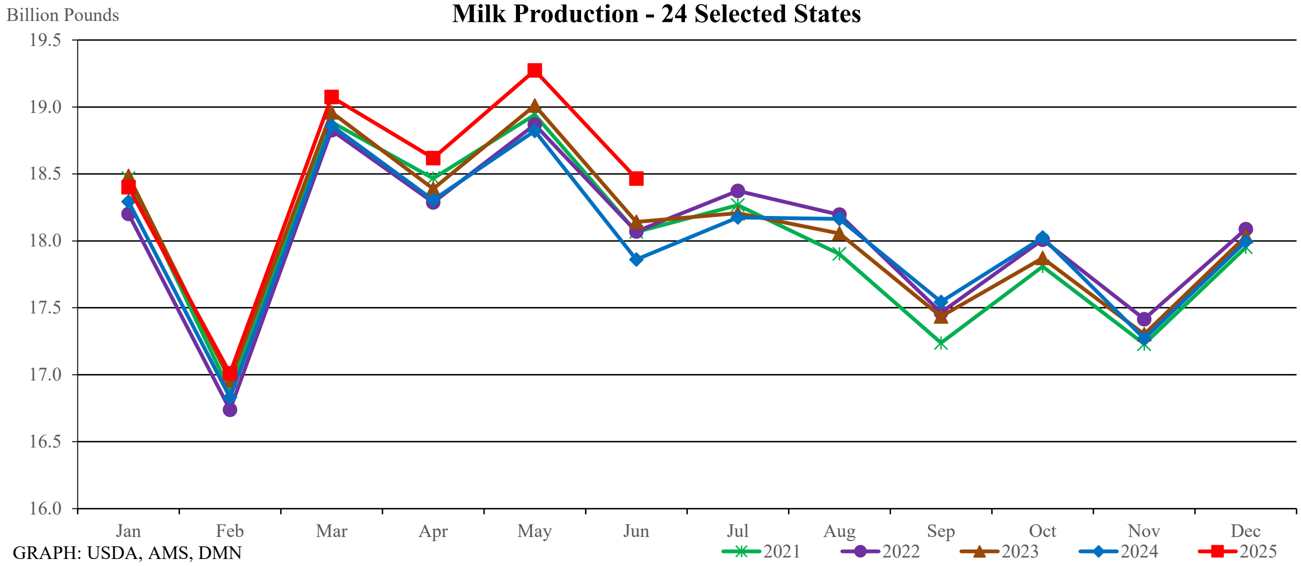
[1] As collected by Federal milk order market administrators based on a survey conducted one day between the 1st and 10th of each month (excluding Fridays and weekends) in selected cities or metropolitan areas. One outlet of the largest and second largest food store chains are surveyed. The price represents the most common brand in nonreturnable containers.
[2] Simple average of monthly prices. [3] Retail price data for Oklahoma City, OK, were temporarily unavailable July 2024 to January 2025.

U.S. Milk Production - 24 Selected States (Billion Pounds)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	18.468	16.878	18.887	18.467	18.942	18.067	18.267	17.902	17.237	17.809	17.229	17.952
2022	18.201	16.739	18.826	18.287	18.868	18.070	18.373	18.196	17.465	18.009	17.415	18.088
2023	18.485	16.958	18.960	18.389	19.011	18.142	18.207	18.056	17.435	17.872	17.302	18.034
2024	18.293	16.831	18.861	18.305	18.821	17.861	18.175	18.164	17.544	18.025	17.270	17.996
2025	18.401	17.011	19.075	18.618	19.273	18.465	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A

DATA SOURCE, USDA, NASS Milk Production, released 07/22/2025

NOTE: February data adjusted to 28 day equivalents.

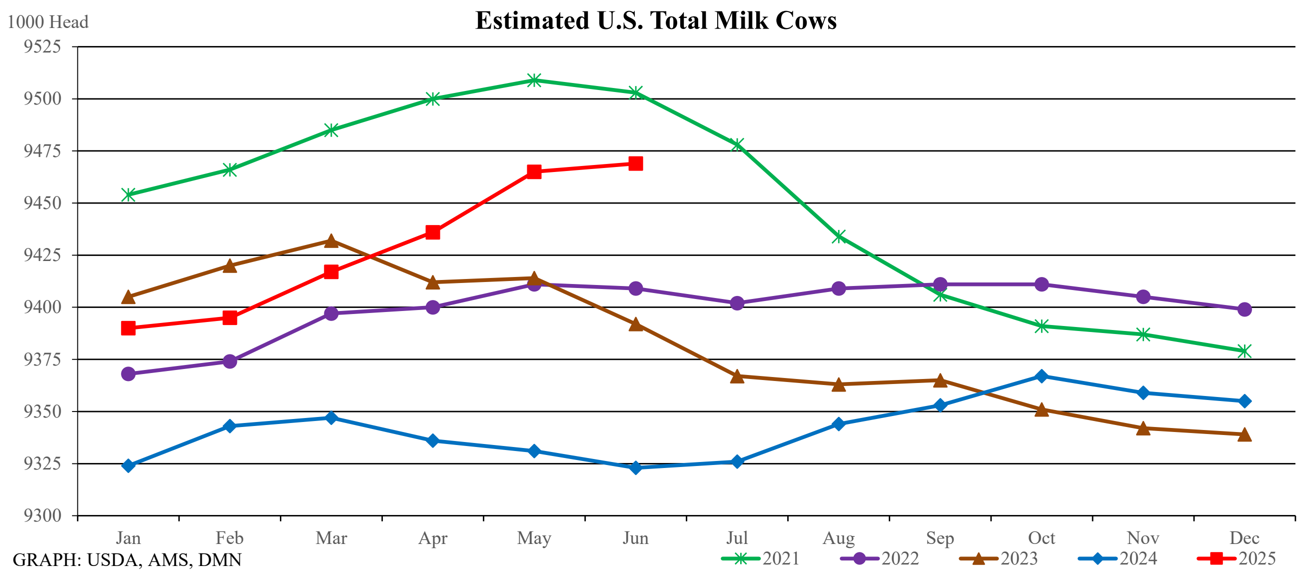


GRAPH: USDA, AMS, DMN

Estimated U.S. Total Milk Cows (1000 Head)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	9454	9466	9485	9500	9509	9503	9478	9434	9406	9391	9387	9379
2022	9368	9374	9397	9400	9411	9409	9402	9409	9411	9411	9405	9399
2023	9405	9420	9432	9412	9414	9392	9367	9363	9365	9351	9342	9339
2024	9324	9343	9347	9336	9331	9323	9326	9344	9353	9367	9359	9355
2025	9390	9395	9417	9436	9465	9469	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A

DATA SOURCE, USDA, NASS Milk Production, released 07/22/2025 Includes Dry Cows. Excludes heifers not yet fresh.



GRAPH: USDA, AMS, DMN

National Retail Report - Dairy
Agricultural Marketing Service
Dairy Market News Branch

Thu Jul 24, 2025

Volume 92 - Number 30 | Friday, July 25, 2025 | Issued Weekly

Email us with accessibility issues with this report.

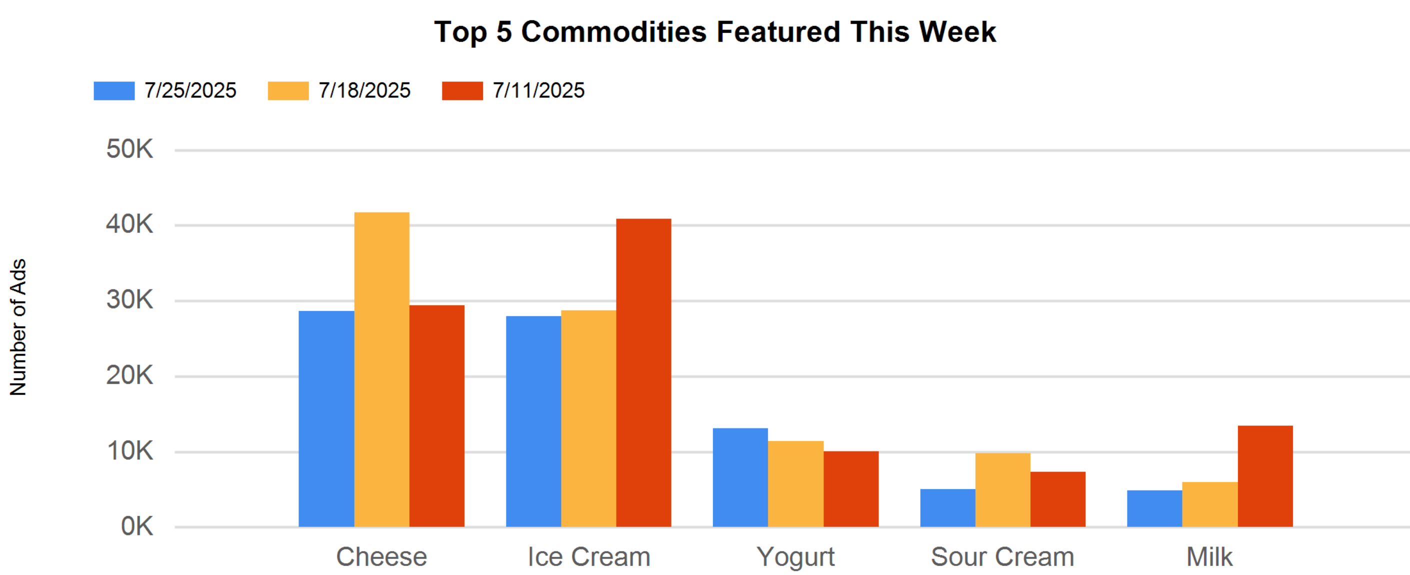
Advertised Prices for Dairy Products at Major Retail Supermarket Outlets ending during the period of 7/25/2025 to 7/31/2025

Total conventional dairy ads are down 29 percent and organic ads are down 21 percent in the week 30 retail survey. Cheese is the most advertised conventional dairy commodity, despite appearing in 31 percent fewer ads. Yogurt overtook milk as the most advertised organic commodity in this week's survey, appearing in 48 percent more ads this week.

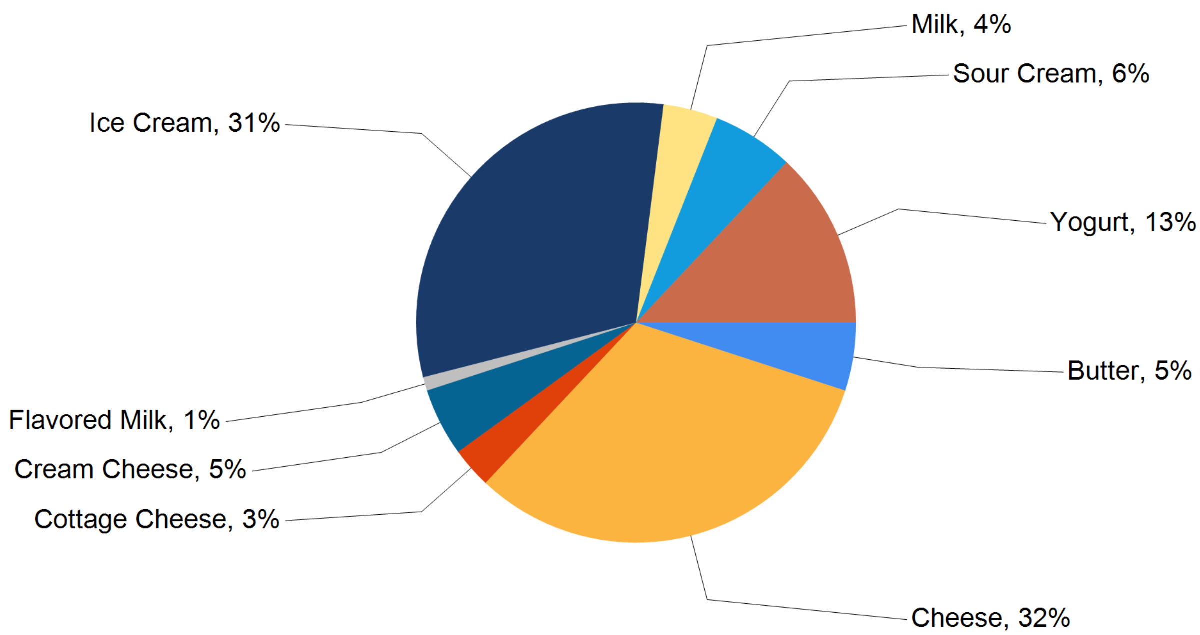
Organic cheese ads are down 32 percent in the week 30 retail survey. The most advertised conventional cheese product is 6-8-ounce shred style. Ads for this product are down 35 percent, and the weighted average advertised price (average price) is down 19 cents to $2.30. The number of ads for 6-8-ounce shred style organic cheese were unchanged from last week and the average price held steady at $4.49. The week 20 organic premium for this product is $2.19.

Ads for conventional ice cream are down 3 percent and organic ice cream ads are down 2 percent. Ads for conventional 14-16-ounce ice cream are down 13 percent. Meanwhile, ads for the most advertised conventional ice cream product, 48-64-ounce packages, are up 7 percent. The average price for 48-64-ounce ice cream is $3.79, up 11 cents. There were no ads for organic 48-64-ounce ice cream this week.

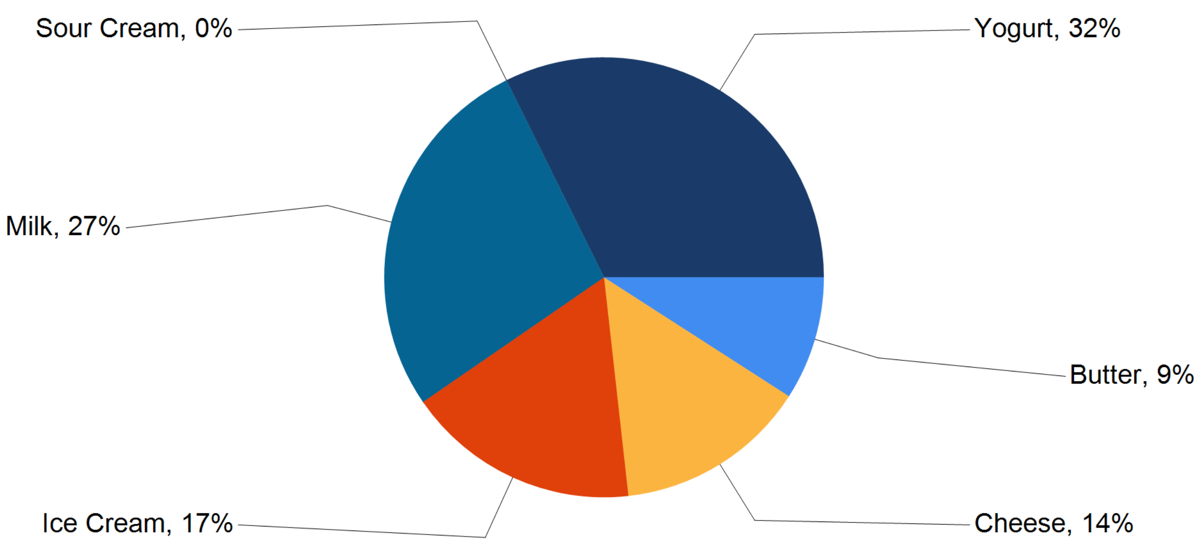
Conventional yogurt ads are down 38 percent, as total ads declined for every conventional yogurt product this week. Greek yogurt in 4-6-ounce packaging is the most advertised conventional yogurt product. The average price for this product is up 12 cents to $1.21, but ads are down 32 percent. There were no ads for organic 4-6-ounce Greek yogurt this week, though this product was present in the prior survey.



Percentage of Total Conventional Ads by Commodity



Percentage of Total Organic Ads by Commodity



NATIONAL -- CONVENTIONAL DAIRY PRODUCTS

Dairy								
Commodity	Type	Pack Size	THIS PERIOD		LAST WEEK		LAST YEAR	
			Stores With Ads	Wtd Avg Price	Stores With Ads	Wtd Avg Price	Stores With Ads	Wtd Avg Price
Butter		8 oz	1078	3.45	1233	3.98	835	3.37
Butter		1 lb	2948	3.97	6042	3.70	3276	4.87
Cheese	Natural Varieties	6-8 oz Block	5466	2.45	9532	2.59	7472	2.43
Cheese	Natural Varieties	6-8 oz Shred	7646	2.30	11705	2.49	12960	2.50
Cheese	Natural Varieties	6-8 oz Sliced	7407	2.25	9077	2.54	11609	2.23
Cheese	Natural Varieties	1 lb Block	584	3.89	859	4.85	628	4.13
Cheese	Natural Varieties	1 lb Shred	3992	4.00	2748	3.90	1424	3.93
Cheese	Natural Varieties	1 lb Sliced	879	3.23	89	3.93	1411	2.68
Cheese	Natural Varieties	2 lb Block	391	8.38	2334	6.04	1009	7.84
Cheese	Natural Varieties	2 lb Shred	1659	7.12	4455	6.20	1014	8.29
Cottage Cheese		16 oz	2352	2.60	3953	2.29	4888	2.71
Cottage Cheese		24 oz	553	3.32	635	3.24	5829	3.16
Cream Cheese		8 oz	4711	2.63	7391	3.03	2604	2.76
Eggnog		Quart			11	3.49		
Flavored Milk	All Fat Tests	Half Gallon	738	3.02	1903	2.85	2582	2.33
Flavored Milk	All Fat Tests	Gallon	99	4.11	1977	4.07	2541	4.20
Ice Cream		14-16 oz	11909	3.76	13630	3.72	7034	3.85
Ice Cream		48-64 oz	15297	3.79	14299	3.68	13881	3.61
Milk	All Fat Tests	Half Gallon	1631	2.26	1145	1.67	8012	2.40
Milk	All Fat Tests	Gallon	2014	3.71	2123	3.25	7073	3.43
Sour Cream		16 oz	4280	2.31	7939	2.12	13338	2.20
Sour Cream		24 oz	753	3.29	1872	3.14	7928	2.94
Yogurt	Greek	4-6 oz	5456	1.21	8009	1.09	7535	1.03
Yogurt	Yogurt	4-6 oz	4255	0.69	6669	0.77	4753	0.69
Yogurt	Greek	32 oz	1233	5.81	1585	5.12	1518	5.28
Yogurt	Yogurt	32 oz	692	3.53	2458	3.11	4792	2.93

REGIONAL -- CONVENTIONAL DAIRY PRODUCTS

Commodity	Type	Pack Size	NORTHEAST U.S.			SOUTHEAST U.S.			MIDWEST U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Butter		8 oz	1.99 - 4.35	481	3.12	4.00	52	4.00	2.79	83	2.79
Butter		1 lb	3.99 - 4.49	329	4.09	3.99 - 4.99	200	4.72	2.99 - 4.99	719	4.02
Cheese	Natural Varieties	6-8 oz Block	1.67 - 3.50	1945	2.46	2.00 - 4.99	1324	2.35	2.50 - 3.14	617	2.68
Cheese	Natural Varieties	6-8 oz Shred	1.97 - 3.50	1941	2.43	2.00 - 3.50	1771	2.38	1.97 - 2.79	1442	2.22
Cheese	Natural Varieties	6-8 oz Sliced	1.75 - 4.29	1895	2.30	1.75 - 2.99	1271	2.26	1.75 - 3.99	2270	2.26
Cheese	Natural Varieties	1 lb Block	5.49	72	5.49				3.29 - 3.99	446	3.56
Cheese	Natural Varieties	1 lb Shred	5.22	496	5.22	3.29 - 4.69	1408	4.23	3.29 - 3.99	1005	3.41
Cheese	Natural Varieties	1 lb Sliced							2.00 - 3.29	620	3.16
Cheese	Natural Varieties	2 lb Block	7.99 - 10.99	284	9.28						
Cheese	Natural Varieties	2 lb Shred	7.99	162	7.99	7.99	366	7.99	6.99	540	6.99
Cottage Cheese		16 oz	2.50 - 4.08	992	3.04				2.00 - 2.79	128	2.41
Cottage Cheese		24 oz	3.50	78	3.50						
Cream Cheese		8 oz	1.50 - 4.00	2130	2.60	1.50 - 3.49	209	2.63	1.96 - 3.89	1220	2.37
Flavored Milk	All Fat Tests	Half Gallon	2.99	413	2.99				3.50	188	3.50
Flavored Milk	All Fat Tests	Gallon							3.99	96	3.99
Ice Cream		14-16 oz	2.64 - 6.99	1726	3.77	2.49 - 7.99	2311	3.40	1.99 - 4.99	2535	3.54
Ice Cream		48-64 oz	2.49 - 5.50	3630	3.72	2.50 - 5.99	1970	3.68	1.99 - 5.48	3619	3.66
Milk	All Fat Tests	Half Gallon							2.17	892	2.17
Milk	All Fat Tests	Gallon				3.99	65	3.99	3.62 - 3.99	988	3.66
Sour Cream		16 oz	1.50 - 2.50	1117	2.05	1.79 - 2.50	1109	2.41	1.99 - 2.68	701	2.25
Sour Cream		24 oz							2.99	83	2.99
Yogurt	Greek	4-6 oz	0.80 - 2.09	985	1.33	1.00 - 1.33	1687	1.26	1.00 - 1.33	952	1.20
Yogurt	Yogurt	4-6 oz	0.49 - 1.11	1142	0.73	0.60 - 1.25	554	0.82	0.49 - 1.00	972	0.60
Yogurt	Greek	32 oz	6.49	129	6.49	5.99	945	5.99	3.99 - 4.50	157	4.19
Yogurt	Yogurt	32 oz	2.79 - 4.43	443	3.33						

Commodity	Type	Pack Size	SOUTH CENTRAL U.S.			SOUTHWEST U.S.			NORTHWEST U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Butter		8 oz	1.99 - 4.00	159	3.34	4.00 - 4.30	293	4.11			
Butter		1 lb	2.47 - 2.97	346	2.80	2.99 - 4.99	857	4.16	3.49 - 4.99	471	3.95
Cheese	Natural Varieties	6-8 oz Block	1.69 - 2.99	390	1.99	1.97 - 5.21	999	2.68	1.49	131	1.49
Cheese	Natural Varieties	6-8 oz Shred	1.69 - 2.50	620	2.03	1.97 - 2.99	1375	2.23	1.49 - 2.47	418	2.16
Cheese	Natural Varieties	6-8 oz Sliced	1.75 - 1.99	449	1.83	1.75 - 2.99	985	2.31	1.49 - 2.50	499	2.22
Cheese	Natural Varieties	1 lb Block				4.49	55	4.49			
Cheese	Natural Varieties	1 lb Shred	3.29 - 3.49	440	3.32	3.29 - 6.99	448	4.37	2.99	184	2.99
Cheese	Natural Varieties	1 lb Sliced				3.49	187	3.49	2.99	61	2.99
Cheese	Natural Varieties	2 lb Block	5.99	107	5.99						
Cheese	Natural Varieties	2 lb Shred	5.99 - 8.97	335	6.81	5.99	256	5.99			
Cottage Cheese		16 oz	3.19	75	3.19	1.49 - 3.59	1022	2.14	2.50	131	2.50
Cottage Cheese		24 oz	2.47 - 2.49	276	2.48				3.94	162	3.94
Cream Cheese		8 oz	2.00 - 3.99	250	2.48	2.99 - 3.79	890	3.08			
Flavored Milk	All Fat Tests	Half Gallon	2.50	126	2.50						
Ice Cream		14-16 oz	1.97 - 7.99	1802	4.04	2.99 - 7.99	2222	4.42	1.87 - 4.99	1241	3.28
Ice Cream		48-64 oz	2.68 - 7.99	1713	4.20	2.50 - 6.49	3278	3.93	2.97 - 4.00	956	3.41
Milk	All Fat Tests	Half Gallon	1.27 - 3.99	468	2.63	1.88	80	1.88	1.76	162	1.76
Milk	All Fat Tests	Gallon	6.49	75	6.49	3.24 - 4.49	540	3.37	2.92 - 4.34	324	3.63
Sour Cream		16 oz	1.89	52	1.89	1.99 - 3.49	832	2.51	2.29 - 2.64	449	2.42
Sour Cream		24 oz	2.47 - 3.49	172	2.86	3.49	498	3.49			
Yogurt	Greek	4-6 oz	0.87 - 1.25	676	1.11	0.80 - 1.25	633	1.14	0.99 - 1.00	499	0.99
Yogurt	Yogurt	4-6 oz	0.37 - 1.11	493	0.64	0.60 - 1.00	568	0.68	0.59 - 1.00	501	0.69
Yogurt	Yogurt	32 oz	4.43	75	4.43	3.99	109	3.99	2.99	61	2.99

Commodity	Type	Pack Size	ALASKA U.S.			HAWAII U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Butter		8 oz				4.13	10	4.13
Butter		1 lb	4.49 - 4.99	22	4.74	5.13	4	5.13
Cheese	Natural Varieties	6-8 oz Block	2.50 - 3.99	7	3.56	2.47 - 3.49	53	2.91
Cheese	Natural Varieties	6-8 oz Shred	2.50 - 3.98	16	3.44	2.36 - 3.49	63	2.82
Cheese	Natural Varieties	6-8 oz Sliced	2.50 - 3.47	15	3.21	2.47	23	2.47
Cheese	Natural Varieties	1 lb Block	3.99	11	3.99			
Cheese	Natural Varieties	1 lb Shred	3.99	11	3.99			
Cheese	Natural Varieties	1 lb Sliced	3.99	11	3.99			
Cottage Cheese		16 oz				4.45	4	4.45
Cottage Cheese		24 oz	4.73 - 6.99	37	6.44			
Cream Cheese		8 oz	2.28 - 3.00	12	2.82			
Flavored Milk	All Fat Tests	Half Gallon	1.77	11	1.77			
Flavored Milk	All Fat Tests	Gallon				7.79	3	7.79
Ice Cream		14-16 oz	2.24 - 4.64	32	3.85	4.00 - 4.50	40	4.38
Ice Cream		48-64 oz	3.27 - 6.38	77	4.43	4.00 - 7.99	54	5.29
Milk	All Fat Tests	Half Gallon	1.77 - 3.94	29	2.78			
Milk	All Fat Tests	Gallon	4.38	9	4.38	5.98 - 7.79	13	6.40
Sour Cream		16 oz	2.49 - 3.17	20	2.80			
Yogurt	Greek	4-6 oz	1.25 - 2.10	20	1.37	1.50	4	1.50
Yogurt	Yogurt	4-6 oz	0.60 - 0.69	14	0.67	0.75 - 1.11	11	0.88
Yogurt	Greek	32 oz	6.99	2	6.99			
Yogurt	Yogurt	32 oz				4.43	4	4.43

NATIONAL -- ORGANIC DAIRY PRODUCTS

Dairy

Commodity	Type	Pack Size	THIS PERIOD		LAST WEEK		LAST YEAR	
			Stores With Ads	Wtd Avg Price	Stores With Ads	Wtd Avg Price	Stores With Ads	Wtd Avg Price
Butter		8 oz	343	4.79	343	4.79		
Butter		1 lb	75	9.79				
Cheese	Natural Varieties	6-8 oz Block	82	3.61			52	7.99
Cheese	Natural Varieties	6-8 oz Shred	80	4.49	80	4.49	343	5.99
Cheese	Natural Varieties	6-8 oz Sliced	461	5.86	833	5.38	459	6.19
Cottage Cheese		16 oz					161	4.68
Cream Cheese		8 oz					283	4.21
Ice Cream		14-16 oz	761	7.19	778	6.85	236	5.99
Ice Cream		48-64 oz					343	7.99
Milk	All Fat Tests	Half Gallon	1045	6.49	2329	6.03	1061	4.48
Milk	All Fat Tests	Gallon	171	8.74	347	7.91	122	6.98
Sour Cream		16 oz	8	3.99	8	3.79	52	4.50
Yogurt	Greek	4-6 oz			310	2.21		
Yogurt	Yogurt	4-6 oz					176	1.61
Yogurt	Greek	32 oz					745	4.65
Yogurt	Yogurt	32 oz	1450	4.94	672	5.61	297	4.99

REGIONAL -- ORGANIC DAIRY PRODUCTS

Commodity	Type	Pack Size	NORTHEAST U.S.			SOUTHEAST U.S.			MIDWEST U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Butter		8 oz				4.79	52	4.79			
Cheese	Natural Varieties	6-8 oz Block	3.49	78	3.49						
Cheese	Natural Varieties	6-8 oz Sliced	6.99	122	6.99				5.39	67	5.39
Ice Cream		14-16 oz				5.99 - 7.99	104	6.99			
Milk	All Fat Tests	Half Gallon	6.78	496	6.78	5.99 - 6.49	126	6.20			
Yogurt	Yogurt	32 oz	4.29	162	4.29	4.49 - 6.49	997	4.59			

Commodity	Type	Pack Size	SOUTH CENTRAL U.S.			SOUTHWEST U.S.			NORTHWEST U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Butter		8 oz	4.79	107	4.79	4.79	184	4.79			
Butter		1 lb	9.79	75	9.79						
Cheese	Natural Varieties	6-8 oz Shred				4.49	80	4.49			
Cheese	Natural Varieties	6-8 oz Sliced	5.49	75	5.49	4.49 - 6.02	189	5.37			
Ice Cream		14-16 oz	5.99 - 8.99	289	7.51	5.99 - 7.99	368	6.99			
Milk	All Fat Tests	Half Gallon	6.49	107	6.49	5.50 - 6.49	293	6.12			
Milk	All Fat Tests	Gallon							8.67	162	8.67
Yogurt	Yogurt	32 oz	6.49	107	6.49	6.49	184	6.49			

Commodity	Type	Pack Size	ALASKA U.S.			HAWAII U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Cheese	Natural Varieties	6-8 oz Block				5.99	4	5.99
Cheese	Natural Varieties	6-8 oz Sliced				7.49	8	7.49
Milk	All Fat Tests	Half Gallon	6.24	9	6.24	6.11 - 7.24	14	6.92
Milk	All Fat Tests	Gallon	10.00	9	10.00			
Sour Cream		16 oz				3.99	8	3.99

REGIONAL DEFINITIONS

As used in this report, regions include the following states:	
NORTHEAST U.S.	Connecticut, Delaware, Massachusetts, Maryland, Maine, New Hampshire, New Jersey, New York, Pennsylvania, Rhode Island and Vermont
SOUTHEAST U.S.	Alabama, Florida, Georgia, Mississippi, North Carolina, South Carolina, Tennessee, Virginia and West Virginia
MIDWEST U.S.	Iowa, Illinois, Indiana, Kentucky, Michigan, Minnesota, North Dakota, Nebraska, Ohio, South Dakota and Wisconsin
SOUTH CENTRAL U.S.	Arkansas, Colorado, Kansas, Louisiana, Missouri, New Mexico, Oklahoma, and Texas
SOUTHWEST U.S.	Arizona, California, Nevada and Utah
NORTHWEST U.S.	Idaho, Montana, Oregon, Washington, and Wyoming
ALASKA	Alaska
HAWAII	Hawaii
NATIONAL	Continental United States

1--Dairy Market News surveys nearly 130 retailers, comprising over 22,000 individual stores, with online weekly advertised features.
2--As of October 1, 2022, the previous year weighted average prices and store counts will be calculated using the date from the prior year that most closely matches the current report date.

Source: USDA, AMS, Dairy Market News
www.ams.usda.gov/market-news/dairy
https://mymarketnews.ams.usda.gov/ | https://mymarketnews.ams.usda.gov/viewReport/2995

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U.S. DEPARTMENT OF AGRICULTURE

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United States Department of Agriculture

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