



National Organic Grain and Feedstuffs Report

Agricultural Marketing Service

Livestock, Poultry, and Grain Market News

July 23, 2025

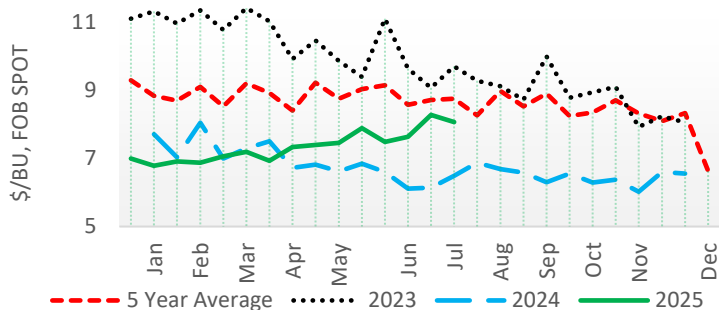
Grain and Feedstuffs Market Trend

Compared to last period: Trade active on organic feed corn and food and feed grade wheat. Trade activity light on organic feed soybeans. Demand Good on organic corn, feed soybeans, and food wheat. Demand moderate on organic feed wheat. Organic corn sold 16 cents lower delivered with the bulk of market activity on forward contracts set to deliver Q3 '2025 through Q3 2026. Organic feed soybeans sold 23 cents higher delivered with forward contracts set to deliver Q3 2025 through Q3 2026. Organic feed wheat sold 14 cents higher delivered with feed grade forward contracts delivering Q3 2025 and food grade delivering Q3 2025-Q1 2026. No comparable trades on all other organic grains. The next available report will be Wednesday, August 6, 2025.

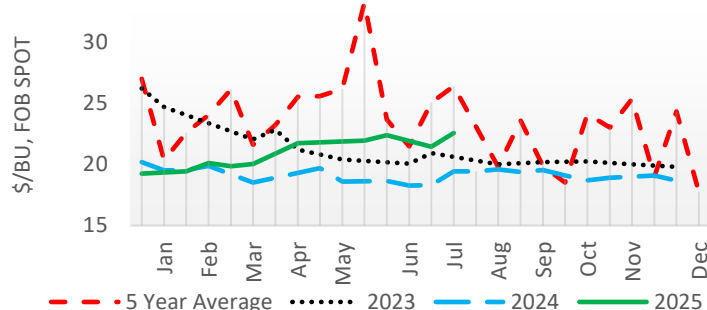
Grower FOB Farm Gate Organic Grain

Spot Transactions						Forward Contracts		Cash Bids
Feed Grade	Unit	Price Range	Avg.	Change	Prior Year	Price Range	Delivery Period	Price Range
Yellow Corn	\$/bu	7.35 - 8.75	8.06	-0.21	6.49	7.25 - 8.35	Jul-25 - May-26	7.35 - 7.35
Soybeans	\$/bu	21.50 - 23.00	22.57	1.13	19.43	21.75 - 22.25	Jul-25 - Dec-25	N/A - N/A
Wheat	\$/bu	N/A - N/A	N/A	N/A	N/A	7.89 - 8.30	Jul-25 - Sep-25	N/A - N/A
Oats	\$/bu	N/A - N/A	N/A	N/A	N/A	N/A - N/A	N/A - N/A	N/A - N/A
Barley	\$/bu	N/A - N/A	N/A	N/A	N/A	N/A - N/A	N/A - N/A	N/A - N/A
Rye	\$/bu	N/A - N/A	N/A	N/A	N/A	N/A - N/A	N/A - N/A	N/A - N/A
Sorghum	\$/bu	N/A - N/A	N/A	N/A	N/A	N/A - N/A	N/A - N/A	N/A - N/A
Triticale	\$/bu	N/A - N/A	N/A	N/A	N/A	N/A - N/A	N/A - N/A	N/A - N/A
Millet	\$/bu	N/A - N/A	N/A	N/A	N/A	N/A - N/A	N/A - N/A	N/A - N/A
Food Grade								
Yellow Corn	\$/bu	N/A - N/A	N/A	N/A	N/A	N/A - N/A	N/A - N/A	N/A - N/A
Soybeans	\$/bu	N/A - N/A	N/A	N/A	N/A	N/A - N/A	N/A - N/A	N/A - N/A
Wheat	\$/bu	9.00 - 11.50	9.31	N/A	13.75	9.00 - 9.50	Jul-25 - Jan-26	N/A - N/A
Oats	\$/bu	N/A - N/A	N/A	N/A	N/A	N/A - N/A	N/A - N/A	N/A - N/A

Farm Gate Feed Grade Corn



Farm Gate Feed Grade Soybeans



Dealer FOB Elevator/Warehouse Organic Grain

Spot Transactions						Forward Contracts	
Feed Grade	Unit	Price Range	Avg.	Change	Prior Year	Price Range	Delivery Period
Yellow Corn	\$/bu	N/A - N/A	N/A	N/A	N/A	N/A - N/A	N/A - N/A
Soybeans	\$/bu	N/A - N/A	N/A	N/A	N/A	N/A - N/A	N/A - N/A
Soybean Meal	\$/ton	N/A - N/A	N/A	N/A	866.91	948.00 - 985.00	Jul-25 - Mar-26
Soybean Oil	\$/lb	N/A - N/A	N/A	N/A	0.47	0.54 - 0.54	Jul-25 - Aug-25
Wheat	\$/bu	N/A - N/A	N/A	N/A	N/A	N/A - N/A	N/A - N/A



Grower FOB Farm Gate Organic Hay

Hay Type	Quality	Package	Unit	Price Range	Avg
Alfalfa	Supreme	3x4x8	\$/ton	275.00 - 290.00	283.57
Alfalfa (Contract)	Supreme	3x4x8	\$/ton	280.00 - 280.00	280.00
N/A	N/A	N/A	\$/ton	N/A - N/A	N/A
N/A	N/A	N/A	\$/ton	N/A - N/A	N/A

USDA FAS GATS Organic Import Volume

Commodity	Mo.	Unit	Volume	YTD Volume
Yellow Corn	May	bu	192,161.68	3,309,485.74
Soybeans	May	bu	1,159,565.86	5,180,050.86
Durum Wheat	May	bu	22,031.01	136,612.08

Source: USDA FAS GATS



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Grower Delivered Elevator/Warehouse Organic Grain

Spot Transactions

<u>Feed Grade</u>	<u>Unit</u>	<u>Price Range</u>	<u>Avg.</u>	<u>Change</u>	<u>Prior Year</u>
Yellow Corn	\$/bu	7.65 - 10.00	8.93	-0.16	6.98
Soybeans	\$/bu	21.00 - 24.00	22.98	0.23	20.59
Wheat	\$/bu	6.50 - 8.75	7.34	0.14	5.92
Oats	\$/bu	N/A - N/A	N/A	N/A	N/A
Barley	\$/bu	N/A - N/A	N/A	N/A	N/A
Rye	\$/bu	N/A - N/A	N/A	N/A	N/A
Sorghum	\$/bu	N/A - N/A	N/A	N/A	N/A
Triticale	\$/bu	N/A - N/A	N/A	N/A	N/A
Millet	\$/bu	N/A - N/A	N/A	N/A	N/A

Forward Contracts

<u>Price Range</u>	<u>Delivery Period</u>
6.75 - 11.25	Jul-25 - Sep-26
21.00 - 23.00	Oct-25 - Jun-26
6.75 - 9.00	Jul-25 - Sep-25
N/A - N/A	N/A - N/A
N/A - N/A	N/A - N/A
N/A - N/A	N/A - N/A
N/A - N/A	N/A - N/A
N/A - N/A	N/A - N/A
N/A - N/A	N/A - N/A

Cash Bids

<u>Price Range</u>
6.75 - 9.00
21.00 - 23.50
6.50 - 8.75
4.00 - 4.00
6.50 - 6.50
N/A - N/A
N/A - N/A
N/A - N/A
N/A - N/A

Food Grade

Yellow Corn	\$/bu	N/A - N/A	N/A	N/A	N/A
Soybeans	\$/bu	N/A - N/A	N/A	N/A	N/A
Wheat	\$/bu	N/A - N/A	N/A	N/A	N/A
Oats	\$/bu	N/A - N/A	N/A	N/A	N/A

N/A - N/A	N/A - N/A
N/A - N/A	N/A - N/A
8.00 - 13.50	Jul-25 - Apr-26
N/A - N/A	N/A - N/A

N/A - N/A
N/A - N/A
N/A - N/A
N/A - N/A

Dealer Delivered Elevator/Warehouse Organic Grain

Spot Transactions

<u>Feed Grade</u>	<u>Unit</u>	<u>Price Range</u>	<u>Avg.</u>	<u>Change</u>	<u>Prior Year</u>
Yellow Corn	\$/bu	N/A - N/A	N/A	N/A	N/A
Soybeans	\$/bu	N/A - N/A	N/A	N/A	N/A
Soybean Meal	\$/ton	N/A - N/A	N/A	N/A	N/A
Soybean Oil	\$/lb	N/A - N/A	N/A	N/A	N/A
Wheat	\$/bu	N/A - N/A	N/A	N/A	N/A

Forward Contracts

<u>Price Range</u>	<u>Delivery Period</u>
9.31 - 11.40	Jul-25 - Sep-26
25.00 - 25.50	Sep-25 - Sep-26
N/A - N/A	N/A - N/A
N/A - N/A	N/A - N/A
N/A - N/A	N/A - N/A

Food Grade

Yellow Corn	\$/bu	N/A - N/A	N/A	N/A	N/A
Soybeans	\$/bu	N/A - N/A	N/A	N/A	N/A
Wheat	\$/bu	N/A - N/A	N/A	N/A	N/A
Oats	\$/bu	N/A - N/A	N/A	N/A	N/A

N/A - N/A	N/A - N/A
N/A - N/A	N/A - N/A
N/A - N/A	N/A - N/A
N/A - N/A	N/A - N/A

Grower Delivered Organic Hay

Spot Transactions

<u>Hay Type</u>	<u>Quality</u>	<u>Package</u>	<u>Unit</u>	<u>Price Range</u>	<u>Avg</u>
N/A	N/A	N/A	\$/ton	N/A - N/A	N/A
N/A	N/A	N/A	\$/ton	N/A - N/A	N/A
N/A	N/A	N/A	\$/ton	N/A - N/A	N/A
N/A	N/A	N/A	\$/ton	N/A - N/A	N/A

Current National Drought Summary (July 15, 2025)

The last seven days was highlighted by dryness over much of the West, a continued active pattern bringing substantial rains to the southern Plains, and a wet week over much of the Mid-Atlantic and portions of the Midwest. Texas again stood out with several rain events that brought with them localized flooding. The long-term drought signal is still holding on in portions of southern Texas as recharge to depleted water systems has been slow, even with the rain in the region. Above-normal precipitation was recorded from eastern Nebraska through Illinois, bringing some much-needed rain to parts of northern Illinois. With the active rain pattern, temperatures over the southern Plains were 2-4 degrees below normal from Texas to Kansas and Nebraska while much of the West was 4-6 degrees above normal, with the greatest departures in Arizona and the Pacific Northwest. Warmer-than-normal temperatures dominated much of the eastern portions of the Midwest and the Northeast, where temperatures were 6-8 degrees above normal.



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Grower FOB Farm Gate Organic Dry Edible Beans

Spot Transactions

<u>Food Grade</u>	<u>Unit</u>	<u>Price Range</u>	<u>Avg.</u>	<u>Change</u>	<u>Prior Year</u>
Pintos	\$/cwt	N/A - N/A	N/A	N/A	N/A
Great Northerns	\$/cwt	N/A - N/A	N/A	N/A	N/A
Light Red Kidneys	\$/cwt	N/A - N/A	N/A	N/A	N/A
Dark Red Kidneys	\$/cwt	N/A - N/A	N/A	N/A	N/A
Blacks	\$/cwt	N/A - N/A	N/A	N/A	N/A
Navy	\$/cwt	N/A - N/A	N/A	N/A	N/A
White Kidneys	\$/cwt	N/A - N/A	N/A	N/A	N/A
Garbanzo	\$/cwt	N/A - N/A	N/A	N/A	N/A

Forward Contracts

<u>Price Range</u>	<u>Delivery Period</u>
N/A - N/A	N/A - N/A
N/A - N/A	N/A - N/A
N/A - N/A	N/A - N/A
N/A - N/A	N/A - N/A
N/A - N/A	N/A - N/A
N/A - N/A	N/A - N/A
N/A - N/A	N/A - N/A
N/A - N/A	N/A - N/A

Cash Bids

<u>Price Range</u>
N/A - N/A
N/A - N/A
N/A - N/A
N/A - N/A
N/A - N/A
N/A - N/A
N/A - N/A
N/A - N/A

Grower Delivered Elevator/Warehouse Organic Dry Edible Beans

Spot Transactions

<u>Food Grade</u>	<u>Unit</u>	<u>Price Range</u>	<u>Avg.</u>	<u>Change</u>	<u>Prior Year</u>
Pintos	\$/cwt	N/A - N/A	N/A	N/A	N/A
Great Northerns	\$/cwt	N/A - N/A	N/A	N/A	N/A
Light Red Kidneys	\$/cwt	N/A - N/A	N/A	N/A	N/A
Dark Red Kidneys	\$/cwt	N/A - N/A	N/A	N/A	N/A
Blacks	\$/cwt	N/A - N/A	N/A	N/A	N/A
Navy	\$/cwt	N/A - N/A	N/A	N/A	N/A
White Kidneys	\$/cwt	N/A - N/A	N/A	N/A	N/A
Garbanzo	\$/cwt	N/A - N/A	N/A	N/A	N/A

Forward Contracts

<u>Price Range</u>	<u>Delivery Period</u>
N/A - N/A	N/A - N/A
N/A - N/A	N/A - N/A
N/A - N/A	N/A - N/A
N/A - N/A	N/A - N/A
N/A - N/A	N/A - N/A
N/A - N/A	N/A - N/A
N/A - N/A	N/A - N/A
N/A - N/A	N/A - N/A

Cash Bids

<u>Price Range</u>
N/A - N/A
N/A - N/A
N/A - N/A
N/A - N/A
N/A - N/A
N/A - N/A
N/A - N/A
N/A - N/A

Sources

USDA Livestock, Poultry, and Grain Market News

Greeley, Colorado | 970-353-9750 | greeley.lpgmn@ams.usda.gov

www.ams.usda.gov/LPSMarketNewsPage

USDA Livestock, Poultry, and Grain Market News

Des Moines, Iowa | 515-284-4460 | dsm.lpgmn@ams.usda.gov

www.ams.usda.gov/LPSMarketNewsPage

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