



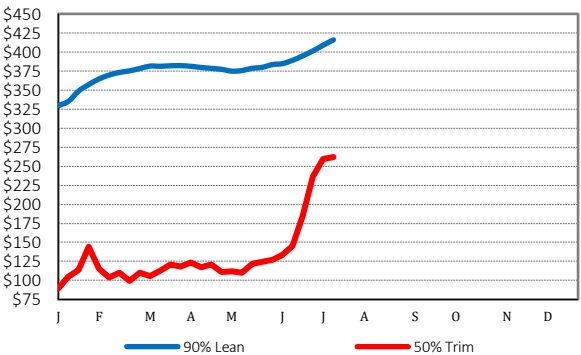
National Weekly Cow and Boneless Beef Summary

Agricultural Marketing Service
Livestock, Poultry, and Grain Market News

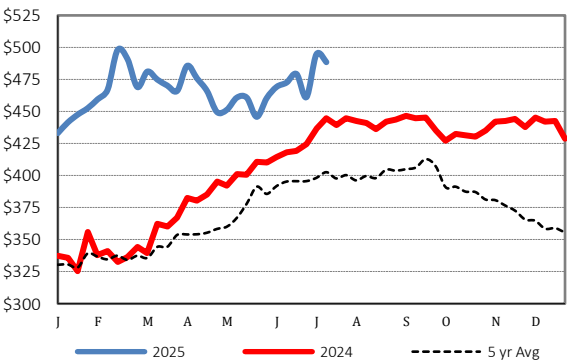
July 18, 2025

Boneless Processing Beef and Beef Trimmings					100% Lean Items				
National			Central		LM XB 461	Loads	Wtd Avg	Change	
LM XB 460	Loads	Wtd Avg	Loads	Wtd Avg	Cutter Cow Carcass Cutout		325.92	2.24	
Fresh 92-94%	8.2	434.13	7.8	435.04	Inside Rounds - Boxed	3.4	511.91	(2.40)	
Fresh 90%	20.9	418.19	15.1	419.61	Outside Rounds	0.0	0.00	0.00	
Fresh 85%	27.3	388.86	12.5	391.78	Eye of Rounds	0.9	503.04	2.52	
Fresh 81%	0.0	0.00	0.0	0.00	Flats and Eyes - Combos	3.0	471.02	15.17	
Fresh 65%	16.6	270.09	11.3	262.98	Striploins	4.5	541.96	(1.93)	
Fresh 50%	24.7	257.43			S.P.B. - Combo	3.7	487.31	33.54	
Ground Beef					Cow By-Product Drop Estimate				
LM XB 459					NW LS 444				
			Loads	Wtd Avg	CWT Live	13.02			
					CWT Dressed	27.70			
					Canadian Live Cow Prices				
					Prices in US Dollars				
					WA LS 718				
					Ontario	151.99			
					Alberta	172.25			
					Weekly Canadian Imports				
					WA LS 637	Week ending:	7/5/25		
					Slaughter St/Hf/Cow	6,786			
					Slaughter Bulls	247			
					YTD St/Hf/Cow	287,611			
					YTD Bulls	11,114			
Estimated Cattle Slaughter					Weekly Cow Prices - Dressed Basis				
SJ LS 710					LM CT168	Breaker	Boning	Lean	Bull
Week to Date (est)				563,000	National	295.77	300.28	299.79	330.46
Same Period Last Week (est)				568,000					
Same Period Last Year (act)				589,374					
Cow and Bull Total Through Thursday				780,000	Northwest	288.65	289.90	296.51	328.32
Previous Week Total Cow & Bull Est				99,000	Southwest	299.07	310.36	316.81	333.54
Beef Production					Eastern	296.02	296.02	289.63	324.96
SJ LS 711	7/5/2025	6/28/2025	7/6/2024						
Cow and Bull Slaughter	81,380	96,978	90,739						
Year to Date Totals	2,805,613	2,724,233	3,184,224						

2025 90% Lean vs 50% Lean



100% Lean Inside Rounds

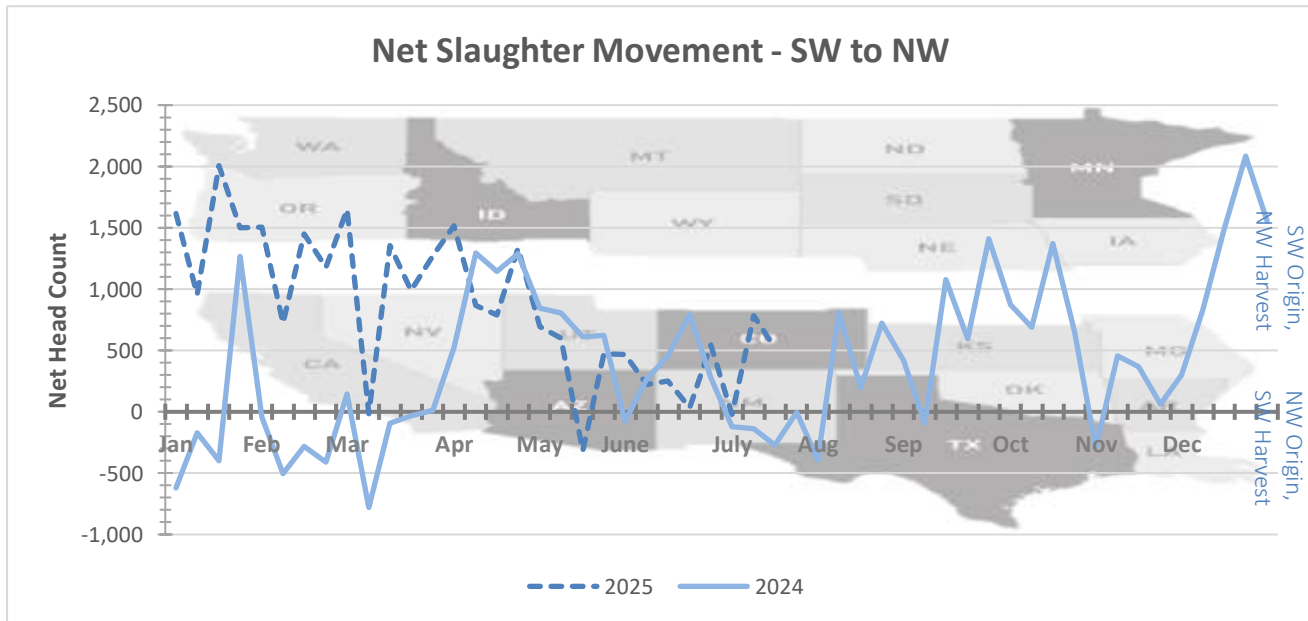


Net Slaughter Movement of Cows and Bulls

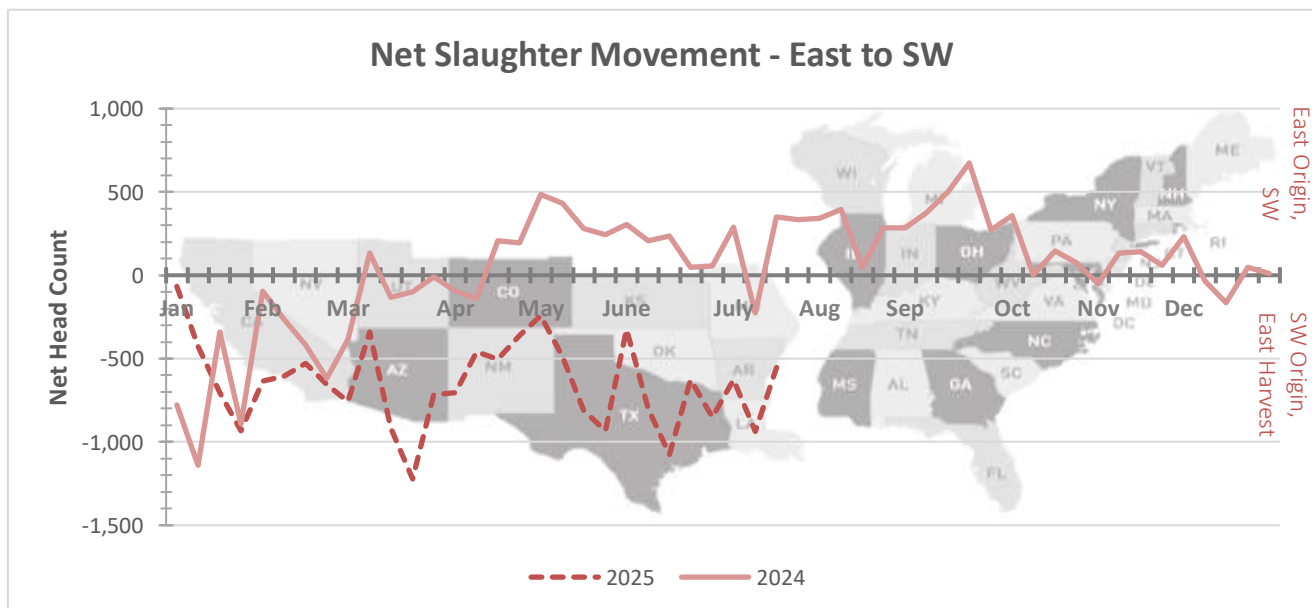
Data shown in the graphs below is derived from Livestock Mandatory Price Reporting -

[LM CT168](#) National Weekly Direct Cow and Bull Report

Graph Overview: <https://www.ams.usda.gov/sites/default/files/media/CowandBullMovementGraphOverview.pdf>



This graph illustrates the net slaughter movement from area to area. For example, when the line is in positive territory, there are more cows and bulls originating in the SW area and being transferred to the NW area for harvest. When the line is in negative territory, there are more cows and bulls originating in the NW area and being transferred to the SW area for harvest.



This graph illustrates the net slaughter movement from area to area. For example, when the line is in positive territory, there are more cows and bulls originating in the East area and being transferred to the SW area for harvest. When the line is in negative territory, there are more cows and bulls originating in the SW area and being transferred to the East area for harvest.

