## **NATIONAL WEEKLY FEEDER & STOCKER CATTLE SUMMARY USDA LIVESTOCK, POULTRY & GRAIN MARKET NEWS** St. Joseph, Missouri for w/e Saturday, 05/24/25. stjoe.lpgmn@usda.gov Tuesday, May 27, 2025 Email: Receipts: This Week Last Week Year Ago CME FEEDER CATTLE INDEX (\$/CWT) 246,400 217,400 SJ\_LS850 236,100 \$320 \$300 Compared to last week, steers and heifers sold 1.00 to 7.00 lower. Demand was moderate \$280 to good on light to moderate supply. Auction runs are becoming more sporadic now \$260 (especially in the Northern Plains) as we enter the summer marketing season. Good rains \$240 across the Midwest and Plains states have greatly improved the outlook for a full grazing \$220 season, another positive for the feeder cattle market as yearling operators want light fleshed \$200 cattle to turn out on grass. Several producers came to town this week feeling market tops \$180 might have now been made and given the holiday week with many barns taking the week off, \$160 it was time to turn them loose. With the recent active market many fall calf producers are selling bawlers instead of weaning them. Cattle feeders' outgoing fed cattle are very profitable, and they want to refill their pens while the cattle are available. The strength of the 2025 2024 ---- 5 YR AVG fat market is keeping a fire lit under the feeder cattle market and helping to advance the futures contracts. Over the last 7 weeks, summer Feeder futures are over 20.00 higher as the steady runup after the sharp decline at the beginning of April. On Friday, the Cattle on NATIONWIDE REPORTED WEEKLY FEEDER Feed report published On Feed number at 98 pct; placements at 97 pct; and marketings at **CATTLE AUCTION RECEIPTS** 97 pct of a year ago. Most saw the report as mostly neutral as actuals came in close to (Receipts vary depending on the number of auctions industry guesses. Also on Friday, the cold storage report conveyed total red meat supplies 400 in freezers were up 5 percent from the previous month but down 6 percent from last year. Total pounds of beef in freezers were down 2 percent from the previous month and down 2 300 percent from last year. Negotiated sales of fed cattle in Kansas sold steady to 1.00 higher at 220.00 to 221.00. In TX/OK/NM, live sales sold mostly steady at 220.00 to 221.00, mostly 200 220.00. In Nebraska, live sales were 1.00 to 2.00 higher at 230.00 to 231.00, while dressed sales sold mostly 2.00 higher at 360.00 to 370.00, mostly 360.00. For the week, Choice 100 Boxed beef closed on Friday at 361.55, 9.06 higher and Select closed at 351.32, 8.93 higher. Weekly Cattle Slaughter under federal inspection estimated at 570K, 4K more than last week 0 and 33K less than a year ago. Auction volume this week included 52 percent weight 600 lbs and 42 percent Refers ONAL WEIGHTED AVERAGE 2024 **FEEDER STEER PRICES** NORTH CENTRAL REGION YEAR TO DATE AUCTION RECEIPTS Steers: This Week Last Week **Last Year** 600-700 lbs \$358.52 \$359.99 \$309.64 x 100000 **USDA AMS** 40 700-800 lbs \$327.27 \$328.42 \$277.16 800-900 lbs \$307.58 \$302.99 \$259.98 38 2025 YTD 2024 YTD 5 Yr Avg SOUTH CENTRAL REGION Steers: This Week Last Week **Last Year 5 AREA WEEKLY WEIGHTED AVERAGE** \$390.65 500-600 lbs \$383.14 \$313.20 SLTR STEER PRICE (\$/CWT) \$220 \$346.77 600-700 lbs \$348.31 \$286.63 \$210 . \$200 \$190 \$180 \$306.52 700-800 lbs \$304.19 \$258.49 \$170 \$160 \$150 SOUTHEAST REGION \$140 \$130 This Week Last Week Steers: **Last Year** 2024 ----- 5 YR AVG 400-500 lbs \$392.57 \$399.64 \$321.52 **USDA Livestock, Poultry, & Grain Market News** St. Joseph, Missouri 500-600 lbs \$361.07 \$362.61 \$298.31 Phone: 816-676-7000 600-700 lbs \$328.62 \$326.66 \$270.24 For detailed state-by-state feeder cattle quotes: National Feeder & Stocker Cattle Summary http://www.ams.usda.gov/LSMarketNews