CompoSecure, Inc.
+
Husky Technologies

Investor Presentation

November 3, 2025

CompoSecure HUSKY

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This presentation includes “forward looking statements.” Forward-looking statements may be identified by the use of words such as "forecast," "intend," "seek," "target," “anticipate,” “believe,” “expect,” “estimate,” “plan,” “outlook,” “pro forma” and “project” and other similar expressions that predict or indicate future events or trends or that are not statements of historical matters. Such forward looking statements include projected financial information. Such forward looking statements with respect to revenues, earnings, performance, strategies, synergies, prospects and other aspects of the businesses of CompoSecure, Inc. (together with its subsidiaries, “CompoSecure”), Husky Technologies Limited (together with its subsidiaries, “Husky”), or the combined company after completion of the proposed combination with Husky described herein (the “Prospective Combination”) are based on current expectations that are subject to risks and uncertainties. A number of factors could cause actual results or outcomes to differ materially from those indicated by such forward looking statements. These factors include, but are not limited to: (1) the inability to enter into binding agreements with respect to, or complete, the transactions contemplated herein, including the Prospective Combination, on favorable terms or at all; (2) the inability to recognize the anticipated benefits of the proposed transactions, including the Prospective Combination, which may be affected by, among other things, competition, and the ability of the post-transaction business to grow and manage growth profitably; (3) costs related to the proposed transactions, including the Prospective Combination; (4) changes in applicable laws or regulations; (5) risks relating to the respective businesses of CompoSecure and Husky; (6) the possibility that CompoSecure and/or Husky may be adversely affected by other economic, business, and/or competitive factors; and (7) other risks and uncertainties indicated from time to time in documents filed or to be filed with the SEC by CompoSecure. You are cautioned not to place undue reliance upon any forward-looking statements, including the projections, which speak only as of the date made. CompoSecure does not undertake any commitment to update or revise the forward-looking statements, whether as a result of new information, future events or otherwise.

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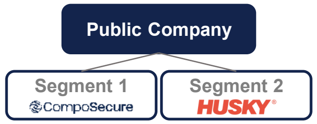
I. Overview


HUSKY
HUSKY


VISA
Infinite
RENEWAL DATE
CARDMEMBER SINCE
AMERICAN EXPRESS
PLATINUM
C F FROST



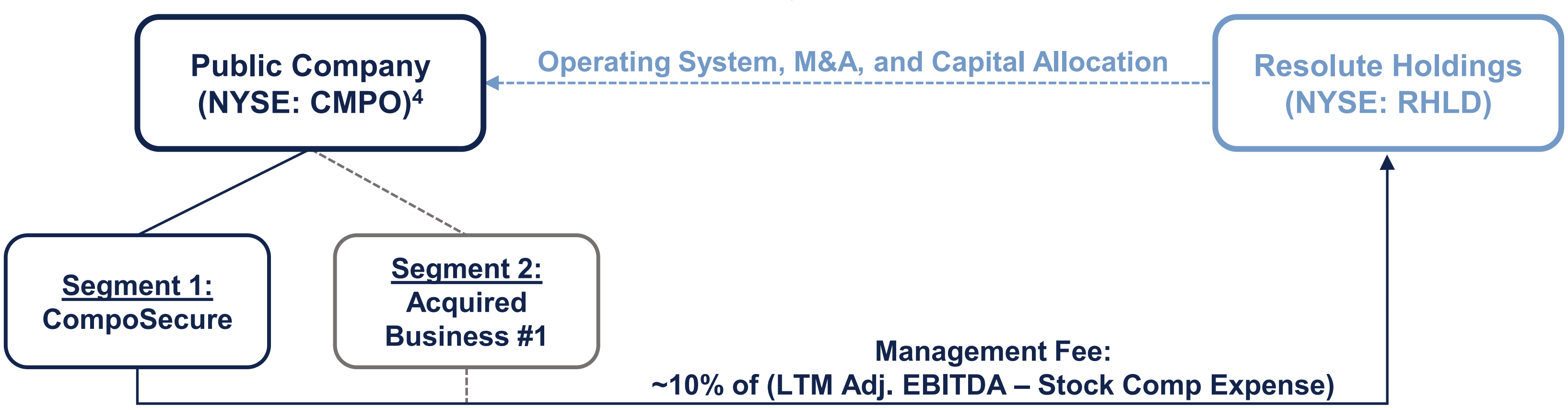
Platform Background

Designed to Acquire and Operate High Quality Businesses

- In September 2024, Dave Cote and Tom Knott acquired a majority interest[1] in CompoSecure, Inc. (NYSE: CMPO) ("CompoSecure") to create an operations-focused permanent capital platform. Today, The David Cote Family has ~$1.1bn[2] of personal capital invested in the platform.
- The platform's strategy is to acquire businesses with great positions in good industries and then systematically deploy the Resolute Operating System ("ROS"). Each acquired business will operate as a distinct segment within the larger company.
- Since the initial investment, priorities have been (i) deploying the Resolute Operating System at CompoSecure, (ii) spinning off Resolute Holdings (NYSE: RHLD) ("Resolute") as the manager responsible for overseeing the operations and capital allocation of CompoSecure, and (iii) evaluating potential acquisition opportunities that fit the investment criteria Dave and Tom have employed historically.
- Performance at CompoSecure has accelerated materially with the deployment of the Resolute Operating System. 3Q25, FY 2025, and FY 2026 guidance[3] are expected to be materially above market expectations.

Platform is uniquely positioned to solve monetization issues faced by large-cap sponsors, allowing for attractive purchase prices of high-quality assets and long-term compounding through operating improvement via ROS implementation.

How the Platform Works



Source: FactSet, market data as of 26-Sep-2025.

1. *The David Cote Family's investment made through Resolute Compo Holdings LLC. Dave Cote and Tom Knott lead Resolute Compo Holdings LLC.*
2. *Based on latest closing share price for CMPO, as of 26-Sep-2025.*
3. *To be provided with 3Q25 earnings release expected to be issued in early November.*
4. *CompoSecure, Inc. likely to be renamed in conjunction with transaction announcement.*

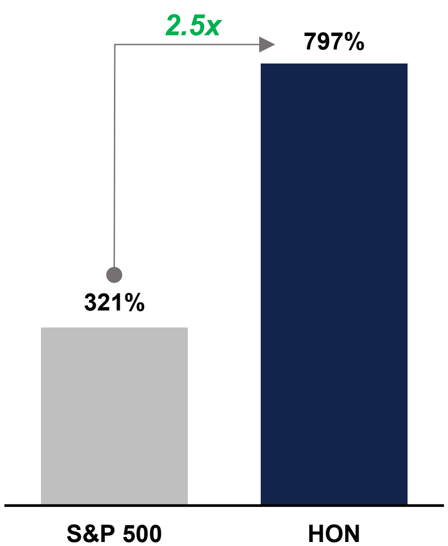
Public Company
Segment 1 CompoSecure
Segment 2 HUSKY

Performance Track Record

Disciplined Investing and Operating Excellence Drives Superior Performance

Investment Platform

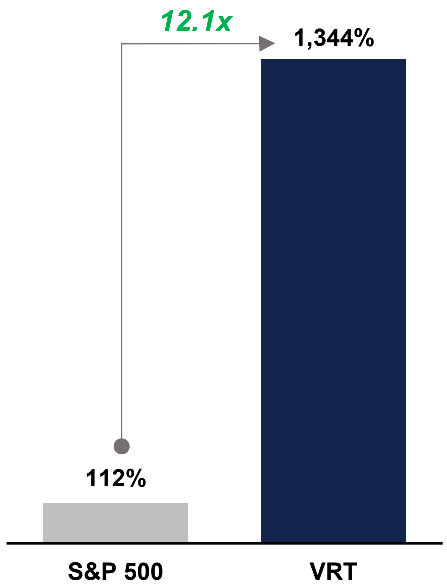
Honeywell



Jan-2003 – Apr-2018[1]

- **Dave Cote** served as CEO and Executive Chairman of Honeywell
- Market cap grew from ~$20 billion to ~$112 billion during his tenure

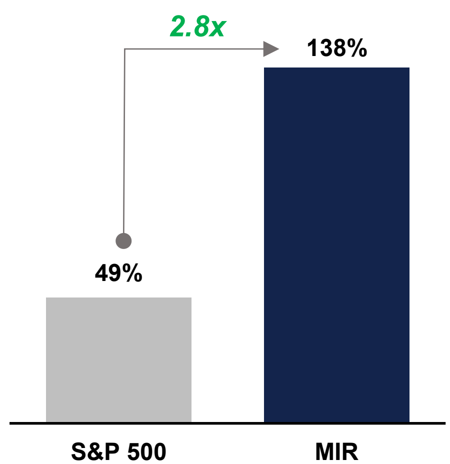
VERTIV



Dec-2019 – Sep-2025[2]

- **Dave Cote** (Executive Chairman) and **Tom Knott** led combination of Vertiv and GS Acquisition Holdings, where Knott was CEO
- Market cap grew from ~$3.5 billion to ~$56 billion post acquisition

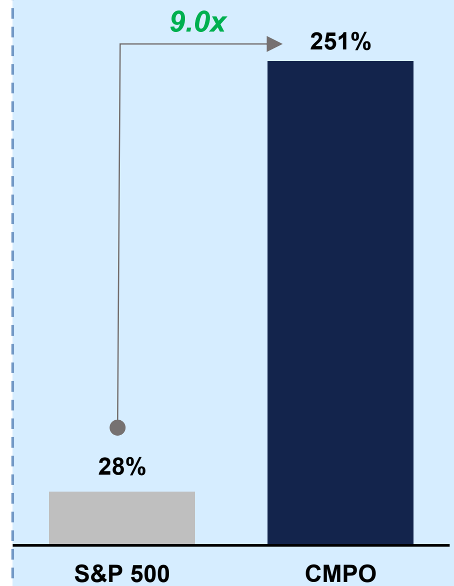
MIRION



Oct-2021 – Sep-2025[3]

- **Tom Knott** led combination of Mirion and GS Acquisition Holdings Corp II, where he was CEO
- Market cap grew from ~$2.0 billion to ~$5.8 billion post acquisition

CompoSecure



Aug-2024 – Sep-2025[4]

- **Dave Cote** (Executive Chairman) and **Tom Knott** created permanent capital platform
- Market cap has increased from ~$0.6 billion to ~$2.5 billion with CMPO as the first managed business

Demonstrated track record of outperformance over time and across platforms

Source: FactSet, market data as of 26-Sep-2025.
[1] For the period from 01-Jan-2003 to 18-Apr-2018. [2] For the period from 10-Dec-2019 to 26-Sep-2025; Vertiv share price adjusted to $10.00 per share pre-announcement.
[3] For the period from 15-Oct-2021 (last day of MIR trading at $10.00 prior to transaction close) to 26-Sep-2025. [4] From the Resolute acquisition announcement on 07-Aug-2024 to 26-Sep-2025, adjusted for the spin of RHLD.

Public Company

Segment 1 CompoSecure | Segment 2 HUSKY

First Combination: Husky Technologies

- CompoSecure is seeking to combine with Husky Technologies (“Husky”), the leading manufacturer globally of highly-engineered injection molding equipment with best-in-class aftermarket sales, for ~$5.0bn from Platinum Equity (“Platinum”). Dave Cote and Tom Knott are familiar with Platinum Equity – they acquired Vertiv (NYSE: VRT) from Platinum in 2020.
- Husky will become the second of two reporting segments in the pro-forma Company:
  - **Segment 1**: **CompoSecure**: market leading manufacturer of metal payment cards and authentication solutions
  - **Segment 2**: **Husky Technologies**: market leading manufacturer of injection molding equipment and aftermarket sales
- We expect the pro forma Company will be valued at **~11.6x 2026E Net Adj. EBITDA of ~$635mn, representing a ~7.5% free cash flow yield**[1] in Year 1. This valuation is a 26% discount[2] to aftermarket and consumables peers (14.6x 2026 Adj. EBITDA and 4.9% FCF yield[1]) and 45% discount[2] to best-in class industrials compounders (16.8x 2026 Adj. EBITDA and 4.4% FCF yield[1]).
- Combination is expected to be partially financed with ~$2.0bn in private placements, negotiated at $18.50 / share of CompoSecure common stock and represents, in our view, both an opportunity for significant “Day 1” appreciation and long-term compounding.
- The private placement and all other investors are expected to participate pari-passu alongside ~$1.1bn[3,4] of The David Cote Family’s personal capital that is currently invested in CompoSecure as well as ~$1.0bn of rolled equity from Platinum Equity.

Preliminary Sources & Uses ($mn)

Sources	
Platinum Rollover Equity	$1,023
Private Placement	**1,962**
Total	**$2,985**

Uses	
Platinum Rollover Equity	$1,023
Cash to Platinum	750
Debt Paydown	1,112
Transaction Expenses	100
Total	**$2,985**

Pro Forma Ownership ($mn)

Pro Forma Ownership	**$[5]**	**%**	**Shares**
Existing CMPO Shareholders	$2,397	44.5%	129.6
of which The David Cote Family	*956*	*17.8%*	*51.7*
Platinum Rollover Equity	1,023	19.0%	55.3
Private Placement Investors	**1,962**	**36.5%**	**106.1**
PF Equity Value	**$5,382**	**100.0%**	**291.0**
(+) PF Net Debt	$1,978		
PF Enterprise Value	**$7,360**		

Source: FactSet, market data as of 26-Sep-2025; Resolute analysis.

1. *Net Adjusted EBITDA is calculated assuming full year of management fee to RHLD. Management fee will only be paid for periods following closing of the combination (estimated 1Q26). Free cash flow yield is defined as free cash flow (cash flow from operations less capital expenditures) divided by fully diluted equity value.*
2. *Implied discount in relation to 2026 Net Adj. EBITDA; peer set valuation benchmarking as of 26-Sep-2025.*
3. *The David Cote Family’s investment made through Resolute Compo Holdings LLC.*
4. *Based on latest closing share price for CMPO, as of 26-Sep-2025.*
5. *Reflects pro forma equity value at $18.50 / share.*

Public Company

Segment 1 CompoSecure | Segment 2 HUSKY

Framing the Investment Opportunity Today & Over Time

Great Businesses at Attractive Valuations – Significant Improvements Identified

Great Positions in Good Industries

- **Both Segments are Market Leaders**
  - **Segment 1**: CompoSecure has ~75% global share of metal cards
  - **Segment 2**: Husky has ~40% global share in PET injection molding systems
- **Both Operate in Good Industries**
  - **Segment 1**: Metal payment card market benefits from structural growth tailwinds, recurring demand dynamics, and demonstrates limited cyclicality
  - **Segment 2**: PET usage is growing vs. other substrates and experiences limited impact from economic cycles
- **Both businesses possess attributes that are reminiscent of Dave Cote's early days at Honeywell, and where Vertiv was when GSAH acquired it**
  - Great assets with significant identified upside through consistent deployment of the Resolute Operating System
  - Assets allow for the opportunity to create a "New Honeywell" – without any of the legacy liabilities

Financial Profile and Valuation

- **Financial Profile is Already Best-in-Class**
  - M-HSD organic growth with consistent through the cycle demand drivers
  - ~29% Pro Forma Net Adj. EBITDA margin, with 500bps+ of further expansion identified
  - Highest aftermarket / recurring revenue mix and lowest cyclicality vs. peers
  - ~90% FCF conversion
- **~70% Recurring Revenue**
  - **Segment 1**: Existing cards in circulation drive ~75% of revenue tied to recurring replacement (reissued, expired, lost, stolen)
  - **Segment 2**: Large installed bases of machines results in ~65% of revenues tied to durable and growing aftermarket sales (tooling, parts, service, remote monitoring)
- **Platform Delivered at Significant Discount**
  - PF Adj. EBITDA multiple of ~11.6x vs. key peers that trade at ~14.5x to 18.0x+
  - ~7.5% FCF yield vs. < ~5.0% for key peers
  - $18.50 price / share for the transaction is a ~12% discount to current CMPO stock price[2]
  - CMPO '25 / '26E standalone results expected to meaningfully beat Street consensus

Compelling Risk Reward

- **Alignment**
  - The David Cote Family has ~$1.1bn[1,2] of personal capital invested in the platform
- **Profile**
  - Clear market leaders with attractive FCF generation which will compound over time
  - End markets are less cyclical, and the businesses have high mix of recurring revenues resulting in durable through-the-cycle performance
- **Deal Structure**
  - Deep discount vs. key peers despite superior financial characteristics
  - Healthy balance sheet with rapid de-leveraging
- **Performance Will Improve from Here**
  - Dave Cote has a long and demonstrated track record of operational excellence
  - Playbook is already underway at CompoSecure: financial results since initial investment show the impact
  - Same playbook will apply at Husky:
    - Commercial excellence strategies and significant identified opportunities for margin expansion

Source: Commercial market study; FactSet, market data as of 26-Sep-2025; Resolute analysis.

1. *The David Cote Family's investment made through Resolute Compo Holdings LLC. Dave Cote and Tom Knott lead Resolute Compo Holdings LLC.*
2. *Based on latest closing share price for CMPO, as of 26-Sep-2025.*

Public Company

Segment 1 CompoSecure | Segment 2 HUSKY

Pro Forma Company Details

Market Leaders with Best-in-Class Financials and Durable Growth Profiles

Pro Forma Company

~$2,225mn of 2026E Revenue[1] | **~$635mn of 2026E Net Adj. EBITDA[1,2]** | **~29% 2026E Net Adj. EBITDA Margin[1,2]**

M-HSD	**~70%**	**~12.5%+**	**100bps+**	**~7.5%**
annual organic growth through the cycle[4]	*recurring revenue mix*	*annual EBITDA growth[4]*	*annual margin expansion opportunity[4]*	*free cash flow yield[5]*

Best-In-Class, Diversified Compounder

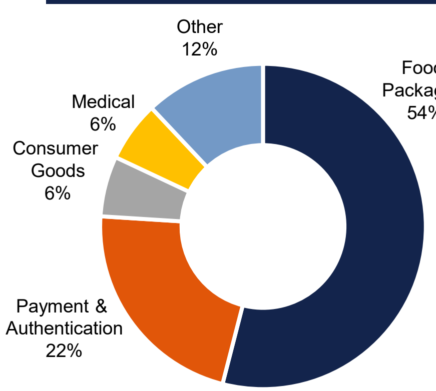
Segment 1: CompoSecure
~$510mn of 2026E Revenue[1] (23% of pro forma revenue)

+

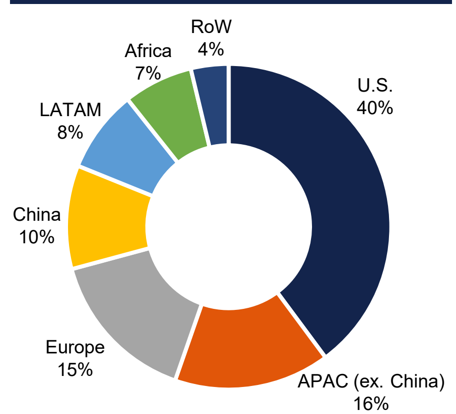
Segment 2: HUSKY
~$1,715mn of 2026E Revenue[1] (77% of pro forma revenue)

#1 / ~75%	**~75%**	**~37% / ~94%**	**#1 / ~40%**	**~65%**	**~26% / ~87%**
Position / Share in Metal Payment Cards	*Replacement Recurring Revenue*	*Adj. EBITDA Margin and FCF Conversion*	*Position / Share in PET Systems*	*Aftermarket Recurring Revenue*	*Adj. EBITDA Margin and FCF Conversion*

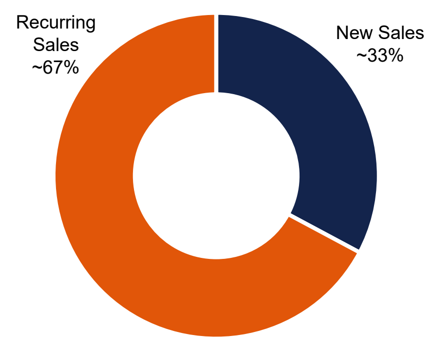
Revenue by End Market



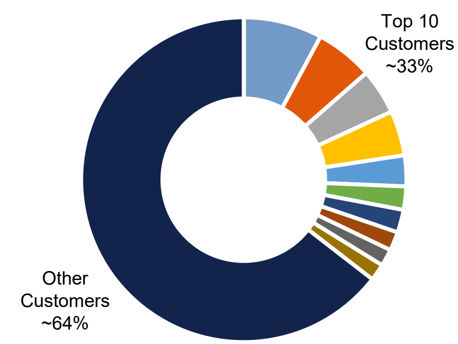
Revenue by Geography



Revenue by Recurrence



Revenue by Customer



Source: Commercial market study; CompoSecure and Husky data; Resolute analysis.

1. Preliminary financial numbers subject to be refined for public investors following ongoing diligence.
2. Pro forma Adj. EBITDA includes Husky Adjusted EBITDA, CompoSecure Adjusted EBITDA, less management fee paid to Resolute Holdings.
3. Reflects normalized capital expenditures excluding one-time growth spend.
4. Forward annual organic growth rate, EBITDA growth rate, and margin expansion opportunity are off respective 2025E metrics.
5. Defined as pro forma free cash flow (cash flow from operations less capital expenditures) divided by pro forma fully diluted equity value.

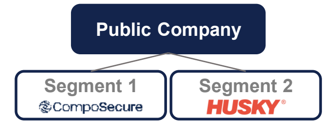
Large, Structurally Growing, and Resilient End Markets

Consolidated Company Positioned to Grow at M-HSD

End Market	% of 2026E PF Revenue	Forecasted Market Growth	Key Growth Drivers
CompoSecure **Metal Payment Cards**	23%	11-12%	▪ Metal cards are still <1% of all cards shipped and in circulation ▪ Low cost, high ROI to card issuers from metal cards ▪ Share gain of metal vs. plastic cards for new programs ▪ "Premiumization" via uptiering card programs to metal ▪ Consumers adding more credit cards to their wallets ▪ Further penetration of cards from cash – less than 30% penetrated today
Authentication			▪ Real optionality not embedded in organic growth rate
HUSKY **Injection Molding & Aftermarket Solutions**	77%	5-6%	▪ Growing population, urbanization, and consumption growth ▪ PET share capture vs. other substrates ▪ Accelerating global demand for bottled water ▪ Regulatory requirements – recycled PET mandated minimums ▪ Ageing installed base and legacy technology obsolescence ▪ SKU proliferation to meet on-the-go application demand
Total	**100%**	**6-7%**	▪ Reflects weighted average growth rate based on revenue contribution

Industry fundamentals are highly supportive of durable growth through the cycle

Source: Commercial market study; CompoSecure and Husky data.

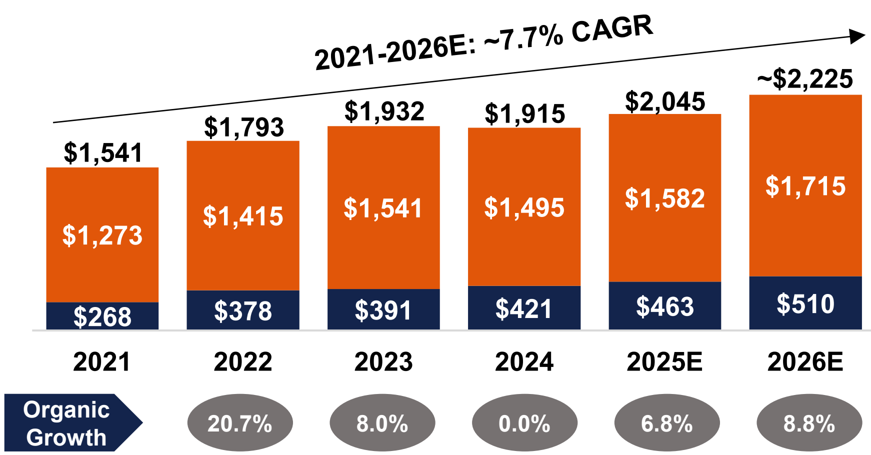


Pro Forma Historical and Projected Financials

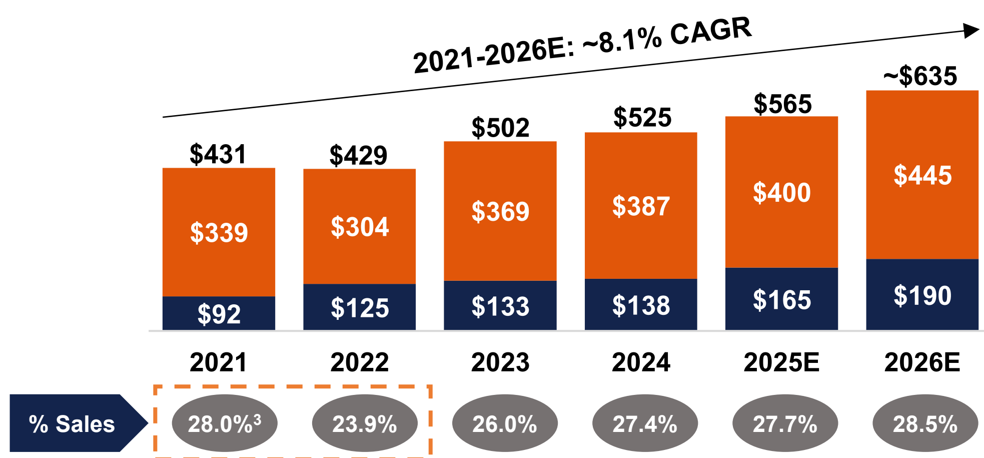
Financial Profile Delivers Growth, Profitability, and Free Cash Flow

Self-inflicted Husky margin headwinds during COVID[1]

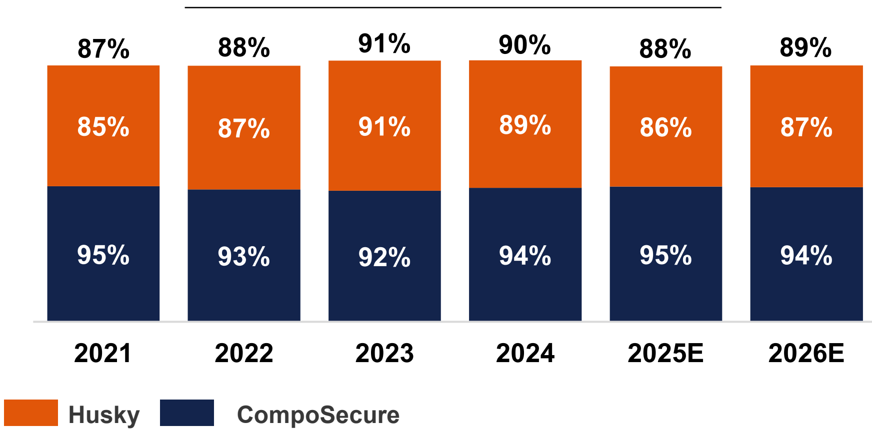
Pro Forma Adj. Revenue ($mn)



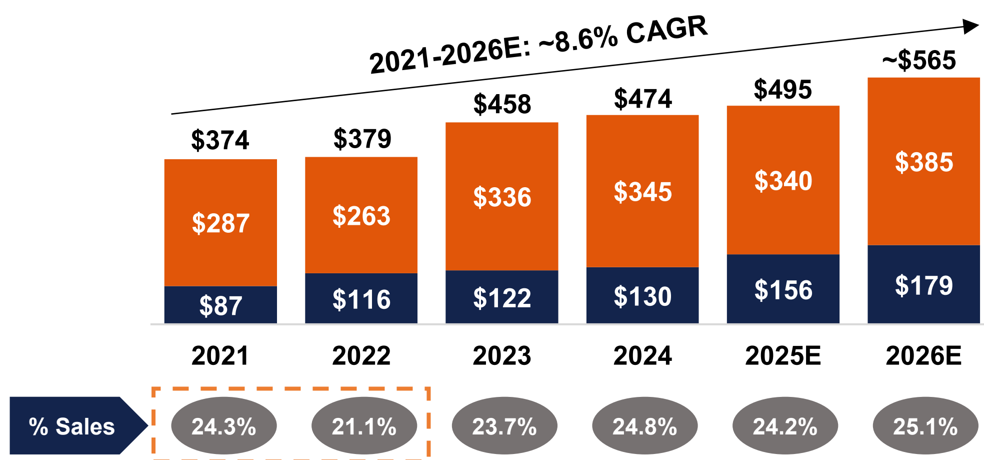
Pro Forma Net Adj. EBITDA[2] ($mn)



Pro Forma Cash Conversion[4]



Pro Forma Net Adj. EBITDA Less Capex[4] ($mn)



Source: CompoSecure and Husky data; Resolute analysis.

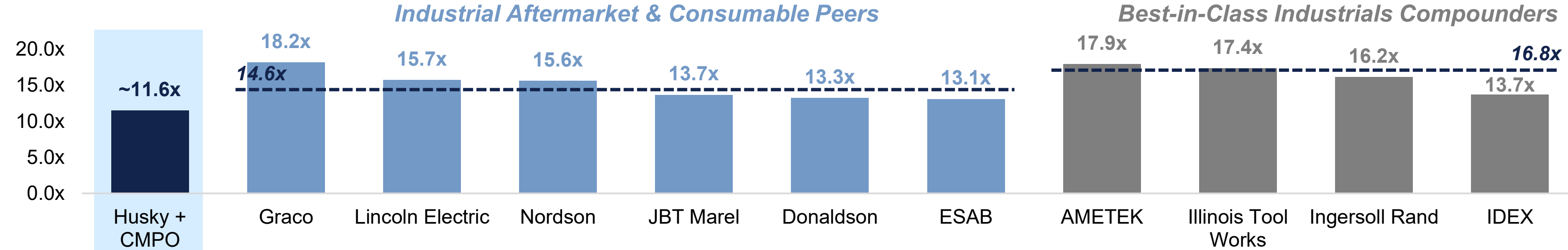
1. *Reference page 53 for additional information on historical margin headwinds.*
2. *Net Adj. EBITDA and corresponding margins are pro forma for Management Fee to RHLD to maintain like-for-like comparison across periods.*
3. *CompoSecure margins in 2021 were higher given absence of public company expenses prior to de-SPAC transaction.*
4. *Husky capex normalized for estimated incremental growth investment associated with the new India plant.*

Public Company
Segment 1 CompoSecure
Segment 2 HUSKY

Valuation is Highly Attractive Across All Metrics

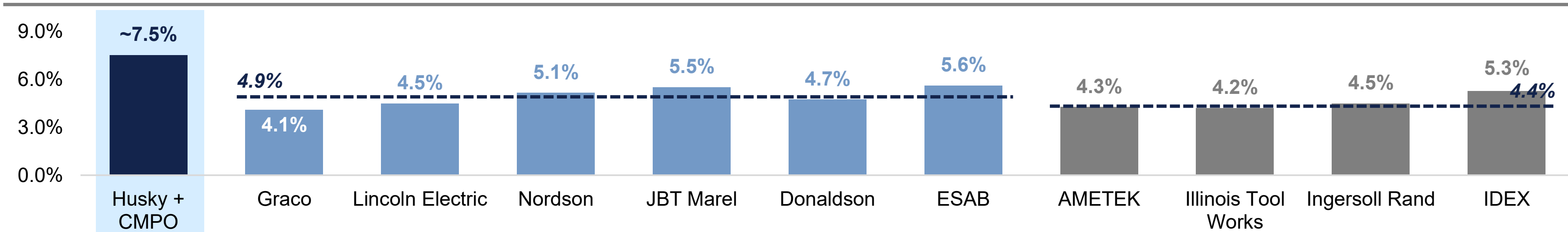
Margin of Safety – Significant Discount to Peers Despite Best-in-Class Financial Profile

EV / 2026E EBITDA and EBITDA Margins

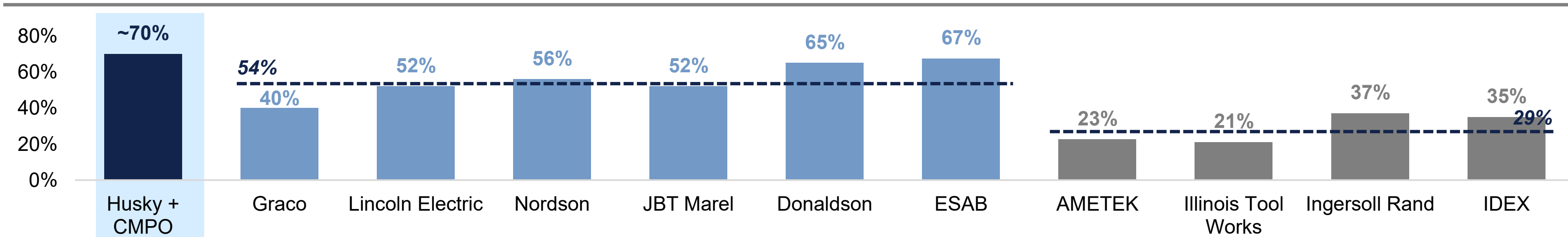


	Husky + CMPO	Graco	Lincoln Electric	Nordson	JBT Marel	Donaldson	ESAB	AMETEK	Illinois Tool Works	Ingersoll Rand	IDEX
EBITDA Margins	28.5%	32.4%	20.2%	32.2%	17.0%	19.4%	20.5%	31.9%	29.3%	28.2%	27.5%

2026E Free Cash Flow Yield[1]



% Aftermarket Mix

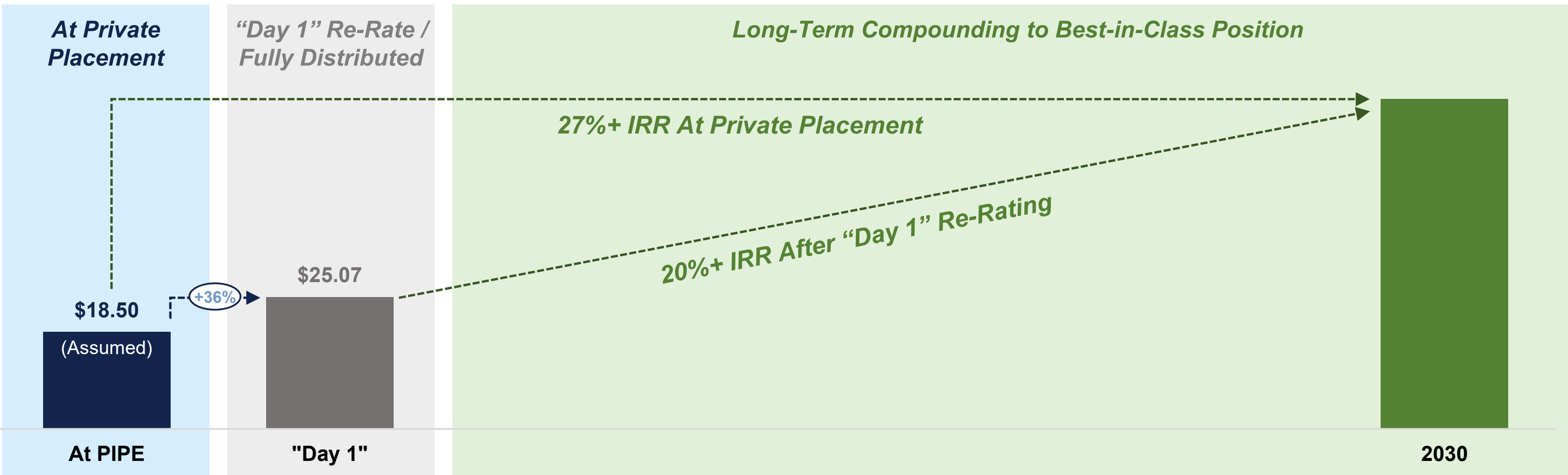


Pro forma business has the quality financial profile to re-rate as best-in-class industrial compounder on Day 1

Source: FactSet, market data as of 26-Sep-2025.
Note: Dashed lines represent median of peer subgroups.
1. *Defined as free cash flow (cash flow from operations less capital expenditures) divided by fully diluted equity value.*
2. *JBT Marel free cash flow yield reflects internal estimate.*

Go-Forward Opportunity

Significant "Day 1" Upside and Long-Term Compounding



Assumes re-rating to lower end of industrial aftermarket and consumable peers, despite financial profile in-line with best-in-class peers

Illustrative Value Creation	"Day 1" Re-Rate / Fully Distributed
NTM Adj. EBITDA	$635
(x) EV / EBITDA Multiple *Re-Rate to Peers*	~14.5x
Implied Enterprise Value	$9,271
(-) Net Debt	($1,974)
Implied Equity Value	$7,297
Fully Diluted Shares Outstanding	291.1
Implied Share Price	**$25.07**
% Upside to Assumed PIPE Price ($18.50)	*35.5%*

Go-Forward Value Creation Algorithm

- M-HSD annual organic growth, outperforming underlying markets
- 100bps+ annual margin expansion with Resolute Operating System
- Targeting ~12.5%+ organic EBITDA growth

= ***Cumulatively targeting ~20% organic IRR***

+ Significant opportunity for accretive M&A given platform's structural advantage

Source: Resolute analysis.

II. Segment 1: CompoSecure

CompoSecure

Business Summary

CompoSecure

CompoSecure is the leading manufacturer of premium metal payment cards. The Company produces 30mn+ cards per year and has a 75%+ share of the global market. Its customers include the largest and most prestigious card issuing banks along with leading fintechs and neobanks. The Company has also developed an authentication platform, Arculus, representing real option value.

Source: CompoSecure data.

CompoSecure

Investment Highlights

CompoSecure

1. Leading competitive position – one of one
2. Large, structurally growing, and highly resilient end markets
3. Highly recurring revenue model underpins durable growth
4. Multiple levers for further growth and margin expansion
5. Attractive financial profile
6. Real optionality with Arculus – meaningful unmodeled upside

Public Company

Segment 1 CompoSecure

Segment 2 HUSKY

1 Leading Competitive Position – One of One

#1 Manufacturer of Metal Payment Cards Globally

Established Market Leadership

- **~75%** share of global metal payment card market
- Pure-play focus on premium metal cards is differentiated from diversified competitors that prioritize low-value plastic cards
- Consistent focus on R&D and innovation – issued 60+ patent families with another 35+ patent families pending
- Card program design and prototype design capabilities make CompoSecure a trusted partner for customers seeking expertise to launch signature cards
- Augmenting customer base of legacy bank issuers with disruptive fintechs like Robinhood, Coinbase, and Chime

Breadth of Blue-Chip Customers & Programs

150+	**9 / 10**
active metal payment card programs	top U.S. card issuers engaged as customers

Select CompoSecure Card Programs

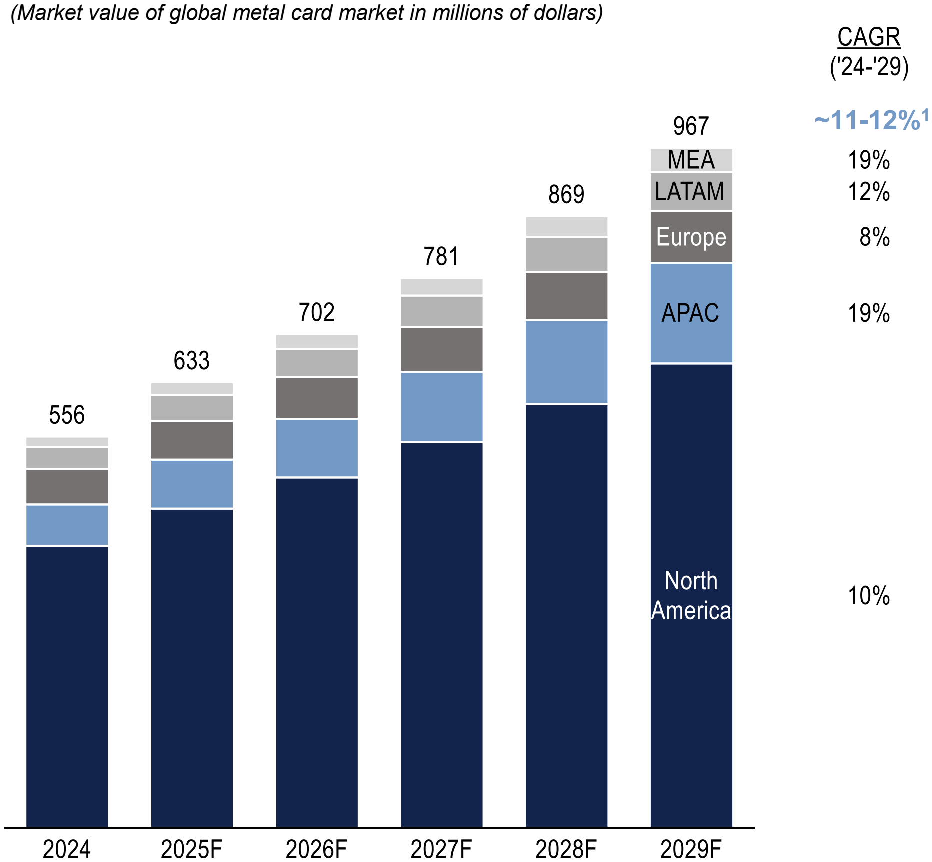
Source: Commercial market study; CompoSecure data.

2 Large, Growing, and Resilient End Markets

Significantly Underpenetrated – Metal Card Manufacturing Forecasted to Grow 11-12% p.a.

Robust Metal Card Growth Across All Regions

(Market value of global metal card market in millions of dollars)



Key Drivers Underlying Growth Forecast

- **Metal cards are still <1% of all cards shipped and in circulation**
- Low cost, high ROI to card issuers from metal cards
- Share gain of metal vs. plastic cards for new programs
- "Premiumization" via uptiering of card programs to metal
- Consumers adding more credit cards to their wallets
- Expansion of premium metal cards to the mass affluent
- International expansion given further penetration of cards from cash – less than 30% penetrated today

Strong value proposition of metal cards driving continued share gain versus plastic

Source: Commercial market study.
1. Reflects consolidated forecasted growth rate inclusive of all regions.

Public Company
Segment 1 CompoSecure
Segment 2 HUSKY

2 Large, Growing, and Resilient End Markets

Metal Card Demand Accelerating Within Expanding Base of Total Cards in Circulation

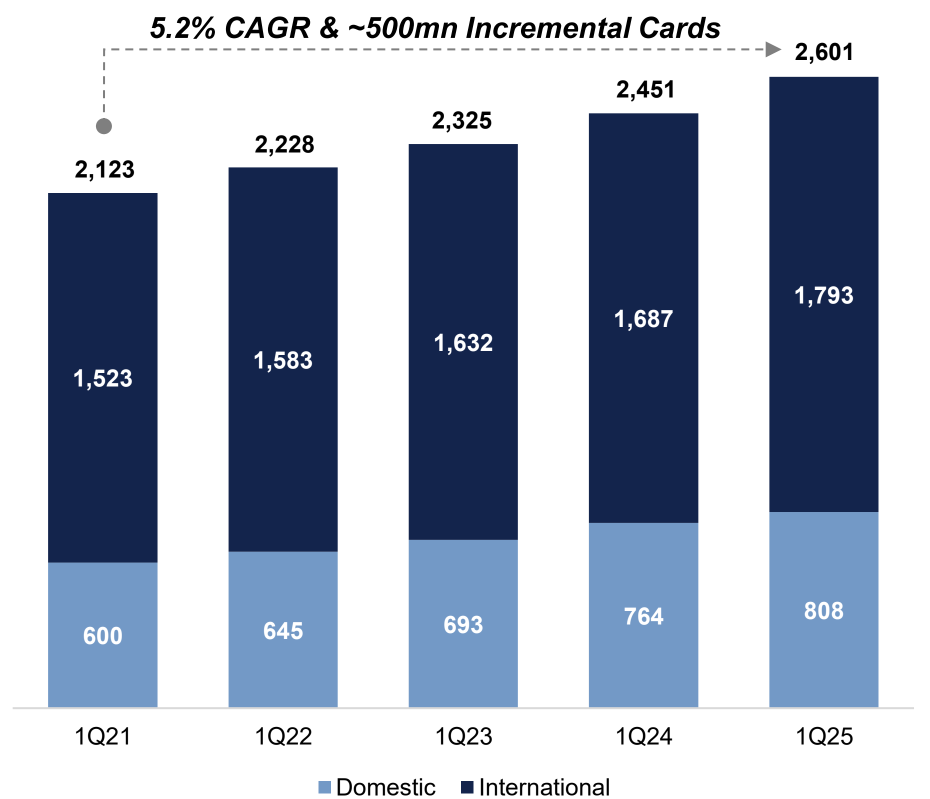
Algorithm & Drivers for Metal Card Market Growth

Payment Card Adoption	*Only ~30% global adoption; increasing cards per capita*
+	
New Metal Card Programs & Issuers	*Penetrate international market; fintech and neobank growth*
+	
Growth in Existing Metal Card Programs	*Low cost, high ROI for issuers – acquisition, spend, and retention*
+	
Higher ASP from Mix (Uptiering)	*Issuers upgrading existing cards with higher quality metal*
=	

11-12% Annual Organic Growth

Visa / Mastercard Credit Cards in Circulation

(Number of credit cards in circulation by respective networks in millions of cards)



Durable metal demand given customer preferences and recurring issuance from in circulation base

Source: Commercial market study; CompoSecure data; Public filings.

Public Company
Segment 1 CompoSecure
Segment 2 HUSKY

3 High Recurring Revenue Underpins Durable Growth

Recurring Sales Provide Visibility and Establish Foundation for Durable Growth

In Circulation Dynamics

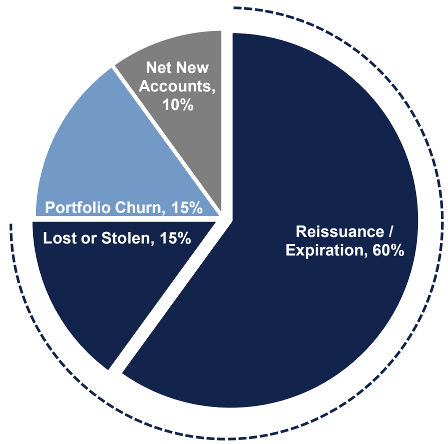
~100mn
metal cards in circulation

~25%
recurring expirations

~25mn
annual recurring cards

~75%+ of ~30mn CMPO cards shipped / year are recurring

~75% Recurring Revenue[1]



Lost / Stolen Cards

Includes cards issued after being reported as lost, stolen or replaced due to fraudulent activity on active account

Expired Cards

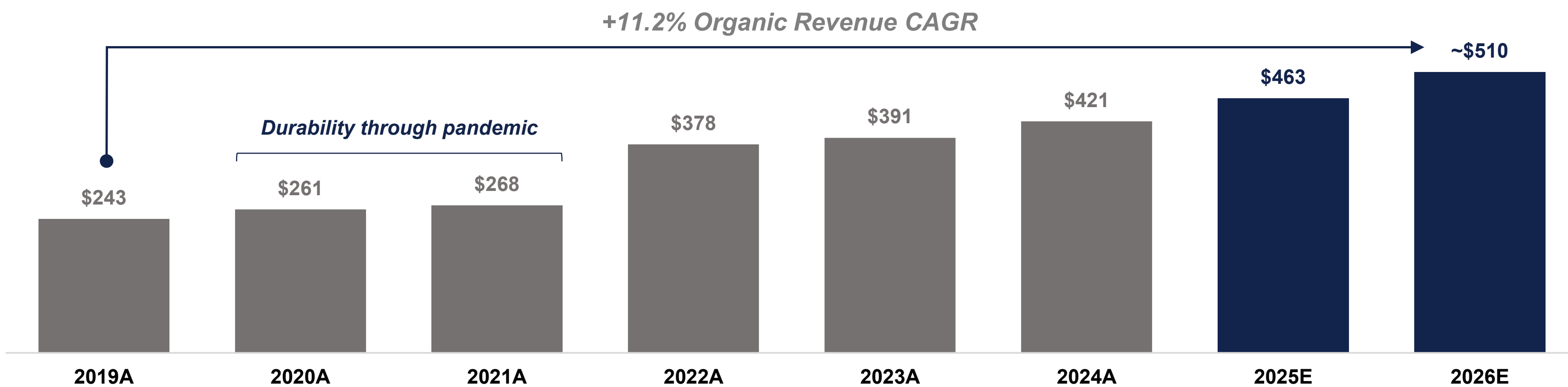
Includes annual card replacement at time of expiration (typically in 3-to-5-year intervals from issuance)

Reissued Cards

Replacements for when a card is damaged or issuer does a program refresh that changes design of the card for existing holders

High replacement of issued cards creates resilience

Organic Revenue Growth Increases Issued Cards and Recurring Sales



	2019A	2020A	2021A	2022A	2023A	2024A	2025E	2026E
Y/Y Growth	*57%*	*7%*	*3%*	*41%*	*3%*	*8%*	*10%*	*10%*

Source: Commercial market study; CompoSecure data; CPI Card Group data.
1. CompoSecure internal estimates.

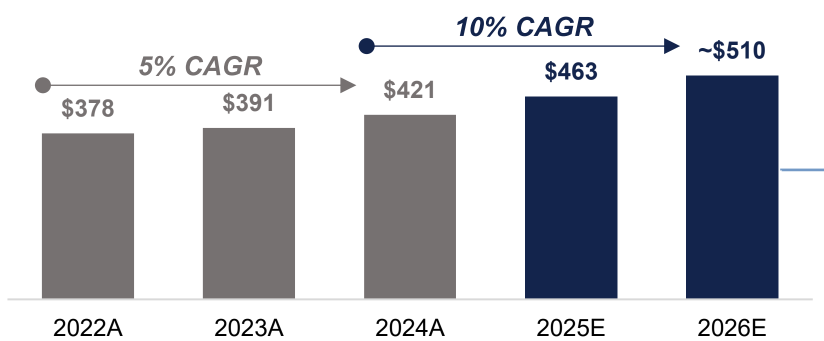
Public Company
Segment 1 CompoSecure
Segment 2 HUSKY

4 Multiple Levers for Growth and Margin Expansion

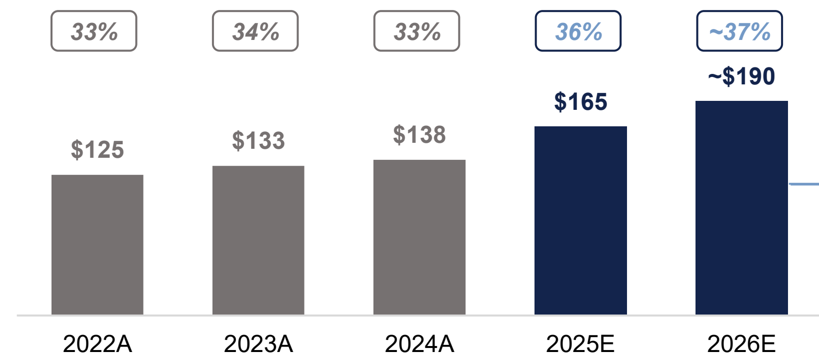
Resolute Operating System Catalyzing Growth and Profitability

Inflection in Growth and Margins

Revenue



Net Adj. EBITDA & Net Adj. EBITDA Margins[1]



Key Drivers for Growth

- Significant investment in sales function to penetrate **international markets**
- Continued investment in engineering and R&D to enhance **innovation** and new product development
- Target high-growth **fintechs and neobanks** for new card programs
- Cross-sell **Arculus Authenticate**

Key Drivers for Margin Expansion

- Implement and use Resolute Operating System across all functional areas under Dave Cote's leadership
- Improve manufacturing yields
- Commercial excellence
- Investment in engineering and R&D for sustained margins
- Multi-vendor procurement and inventory management
- Fixed cost productivity and reduction of indirect costs

Continuing to make investments to meet accelerating customer demand and deploy Operating System

Source: CompoSecure data.
Note: Dollars in millions.
1. *Net Adj. EBITDA and Net Adj. EBITDA Margins reflect pro forma adjustment for Management Fee to RHLD, including during historical periods to maintain like-for-like comparison across periods. Management Fees paid only for periods subsequent to the completion of the spin-off of Resolute Holdings on February 28, 2025 (the "Spin-Off").*

Public Company

Segment 1 CompoSecure | Segment 2 HUSKY

5 Attractive Financial Profile

Segment 1 – CompoSecure

Summary Financials (USD in millions)

	2021	2022	2023	2024	2025E	2026E	CAGR 2021-26
Revenue	**$268**	**$378**	**$391**	**$421**	**$463**	**$510**	***13.7%***
y/y growth	***2.8%***	***41.2%***	***3.2%***	***7.7%***	***10.0%***	***10.3%***	
Gross Profit	$145	$220	$209	$219	$254	$283	*14.4%*
% margin	*54.1%*	*58.0%*	*53.5%*	*52.1%*	*54.8%*	*55.6%*	
(-) SG&A	$42	$84	$64	$68	$75	$76	
% margin	*15.9%*	*22.1%*	*16.4%*	*16.2%*	*16.1%*	*14.8%*	
y/y growth		*99.1%*	*(23.6%)*	*6.3%*	*9.5%*	*1.4%*	
(-) RHLD Fee	$11	$11	$12	$13	$14	$18	
Net Adj. EBITDA	**$92**	**$125**	**$133**	**$138**	**$165**	**$190**	***15.7%***
% margin	***34.2%***	***32.9%***	***34.0%***	***32.8%***	***35.7%***	***37.3%***	
y/y growth	***(12.5%)***	***36.1%***	***6.5%***	***3.9%***	***19.6%***	***15.3%***	
(-) Capex	$5	$9	$11	$8	$9	$11	
% of revenue	*1.8%*	*2.4%*	*2.8%*	*2.0%*	*1.9%*	*2.2%*	
EBITDA - Capex	**$87**	**$116**	**$122**	**$130**	**$156**	**$179**	***15.6%***
% margin	***32.4%***	***30.5%***	***31.2%***	***30.8%***	***33.7%***	***35.1%***	
EBITDA Conversion	***94.8%***	***92.7%***	***91.8%***	***93.9%***	***94.5%***	***94.2%***	

Key Takeaways

Revenue:

- Organic CAGR of ~13.7% (~10.3% volume, ~3.4% price)
- Demonstrated resilience growing through COVID-19 pandemic
- Strong sales to banks, fintechs, and neobanks, increasing customer diversification
- Acceleration in top-line growth following Resolute's investment in September 2024

Margins & Cash Flows:

- Improvements in gross margins driven by continued deployment of Resolute Operating System
- Margins expected to expand further in 2026, even with significant investments underway in sales and R&D
- Steady and robust cash flow generation

Source: CompoSecure data; Resolute analysis.
Note: Results reflect pro forma adjustment for Management Fee to RHLD, including during historical periods to maintain like-for-like comparison across periods. Management Fees paid only for periods subsequent to the completion of the Spin-Off.

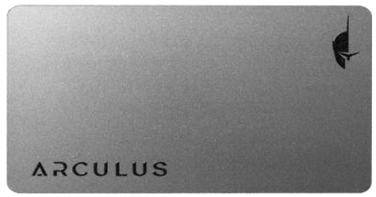
Public Company
Segment 1 CompoSecure
Segment 2 HUSKY

6 Real Optionality with Arculus

Versatile Platform Provides Exposure to Critical Authentication and Digital Asset Markets

Multiple Secure Applications

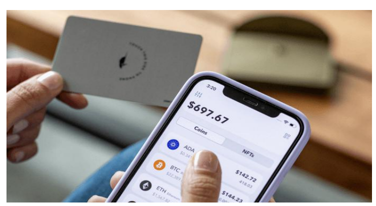
Arculus Authenticate®
Hardware Passkey Authenticator



Secure Payment with Arculus Authenticate®
Payment / Authenticator Chip

*Gemini – Powered by **Arculus***

Arculus Cold Storage
Digital Asset Hardware Wallet



Compatible Across Broad Use Cases

- ✓ Authenticates new connected devices
- ✓ Authenticates logins without passwords
- ✓ Instantly validates secure access to financial accounts
- ✓ Step-up authentication for high-risk transactions
- ✓ Generates, stores, and secures private keys for crypto
- ✓ Send, receive, and store digital assets in cold wallet

Arculus is generating revenue and growing quickly as customers seek to future-proof authentication

Source: CompoSecure data.

III. Segment 2: Husky

Husky

Business Summary

HUSKY

Husky is the global leader in the manufacturing of injection molding equipment and aftermarket tooling and services. The Company has ~13,500 installed systems, representing ~40% global market share and ~65% recurring revenue from aftermarket parts and services for the installed base.

Source: Husky data.

Husky

Investment Highlights

HUSKY

1. Leading competitive position
2. Large, consistently growing, and resilient end markets
3. Highly recurring revenue model underpins growth and predictability
4. Multiple levers for further growth and margin expansion
5. Attractive financial profile

Public Company

Segment 1 CompoSecure

Segment 2 HUSKY

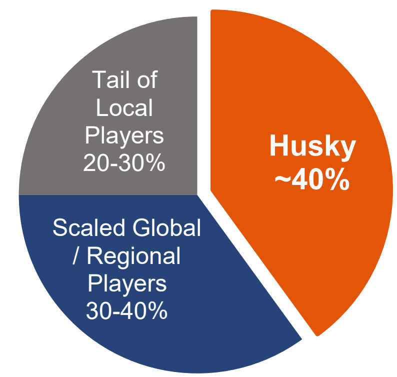
1 Leading Competitive Position

Superior Products and Proven Track Record Create Durable Competitive Edge

Established Market & Product Leadership

- **~40%** market share driven by industry leading injection molding systems and aftermarket parts, tooling, and services
  - **~13,500 systems** in growing, global installed base (including ~6,400 PET systems)
  - **#1** in PET systems and **#1** in aftermarket parts, tooling, and services globally
  - **~4-5x** next largest global competitor in two-stage PET systems
- **Lowest total cost of ownership** driven by production, speed, uptime and reliability
- **~3,500+** global customers and **85%+** sales retention in the prior three years

Market Share[1]



Fulsome and Best-in-Class Capabilities for PET Beverage Injection Molding Equipment

SYSTEMS

Converts virgin or non-virgin resin flakes and pellets into preforms via a melt, inject, pack, and cool cycle

CONTROLLERS

Monitors and manages the temperature of resin in the hot runners

HOT RUNNERS

Directs material flow to mold cavities to ensure even distribution of molten resin

MOLDS

Houses the molten resin and cools it down to give the final preform shape

SPARE PARTS

Includes replacement parts and maintenance service

REMOTE MONITORING

Advantage+Elite service contract provides remote monitoring to proactively improve performance and uptime

~35% of Rev — **Aftermarket: ~65% of Revenue**

Source: Commercial market study; Husky data.

1. *PET beverage systems and aftermarket molds market share (excludes aftermarket parts and services).*

Public Company
Segment 1 CompoSecure
Segment 2 HUSKY

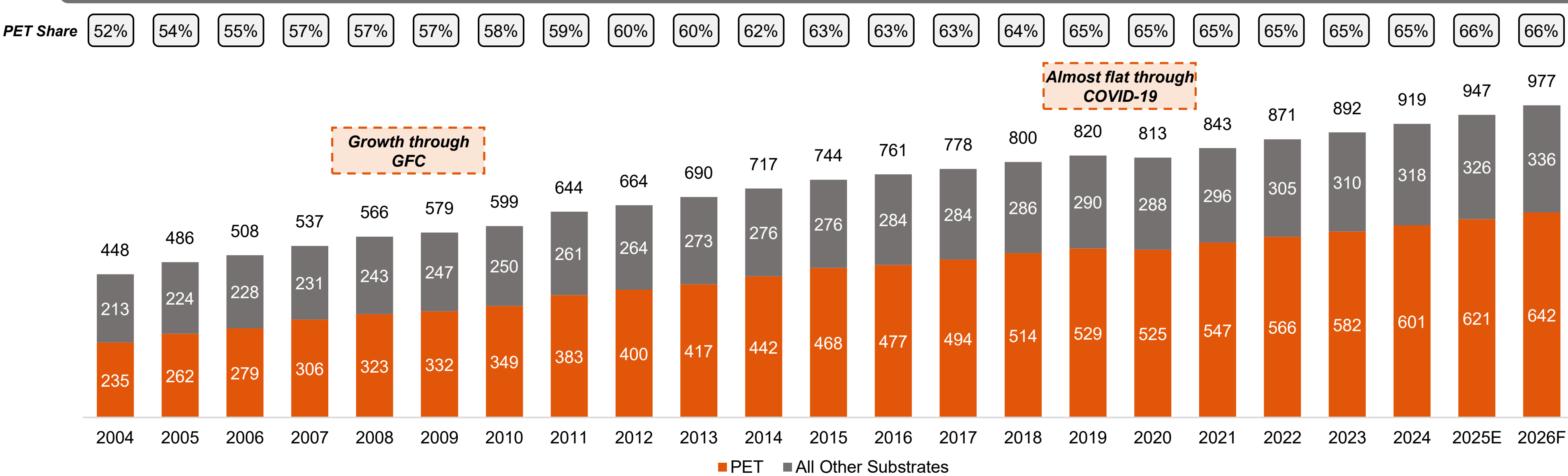
2 Large, Growing, and Resilient End Markets

PET Beverage Demand is Resilient and Consistently Growing

Long-Term Historical Demand is Durable and Steadily Growing

- PET Beverage demand is **acyclical and growing** driven by strong consumption and PET beverage packaging taking share
  - Non-alcoholic beverage consumption growing, especially bottled water **consumption expected to grow ~5%**
  - PET beverage packaging growth and **share gain due to PET's economic and environmental advantages** over metal and glass
  - Long-term growth and share gain driven by sustainability advantages vs. other substrates
- Husky manufactures injection molding equipment that makes PET beverage preforms for bottled water, soft drinks and juices. As a result, **Husky's market growth is tied to bottled beverage demand using PET substrates**

Global Packaging Materials Used for Non-Alcoholic Beverages *(volume in billions of unit cases)*



Source: Commercial market study; Husky data.

2 Large, Growing, and Resilient End Markets

Significant Total Addressable Market Supported by Favorable Long-Term Demand Drivers

End Market	Market Size	Forecasted Growth Rate	% of Sales	Key Growth Drivers
Beverage & Packaging[1] 	~$3.3 billion	5-6%	83%	▪ Growing population, urbanization, and consumption growth ▪ PET share capture vs. other substrates ▪ Regulatory requirements – recycled PET mandated minimums ▪ Packaging innovation to drive product differentiation ▪ Large installed base requiring aftermarket services and new system replacements
Hot Runners[2] 	~$2.5 billion	4-5%	17%	▪ Medical – aging population, increased access to healthcare, and auto dose injectors for weight loss drugs and diabetes ▪ Food Packaging – rise of convenience culture (grab-and-go food) ▪ Personal Care – increasing SKU proliferation ▪ Electronics – shift towards miniaturization and precision
Total	**~$5.8 billion**	**5-6%**	**100%**	

Resolute targets 100-200bps of aggregate market growth outperformance

Source: Commercial market study; Husky data.

1. *Beverage & Packaging includes PET Systems, PET Aftermarket, Beverage Closures, and Packaging Systems. Beverage market defined as non-alcoholic ready to drink, which includes bottled water, carbonates, juices, RTD tea, energy drinks, and sports drinks.*
2. *Hot Runners are a primary part of injection molding machinery used to distribute and maintain resin in a molten state until it reaches the cavity of a mold for the various product application. While Hot Runners represents a product, they are primarily sold into non-PET Beverage end markets including medical, food packaging, personal care, and electronics. The forecasted growth rate applies to Hot Runners sales into these aggregated end markets.*

Public Company
Segment 1 CompoSecure
Segment 2 HUSKY

3 High Recurring Revenue Underpins Growth & Predictability

Installed Base and Growing Content Per System Drive Highly Recurring Aftermarket Sales

Installed Base

~6,400+
Active PET systems

~13,500
Total active systems

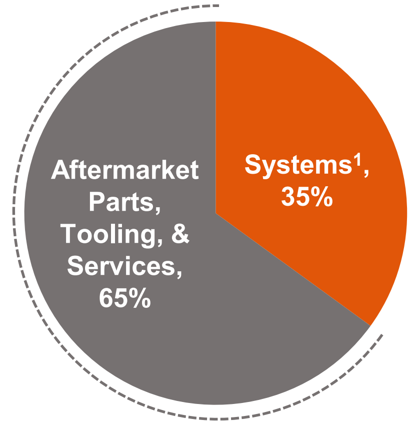
50%
Installed base > 15 years old

Consumables & Services

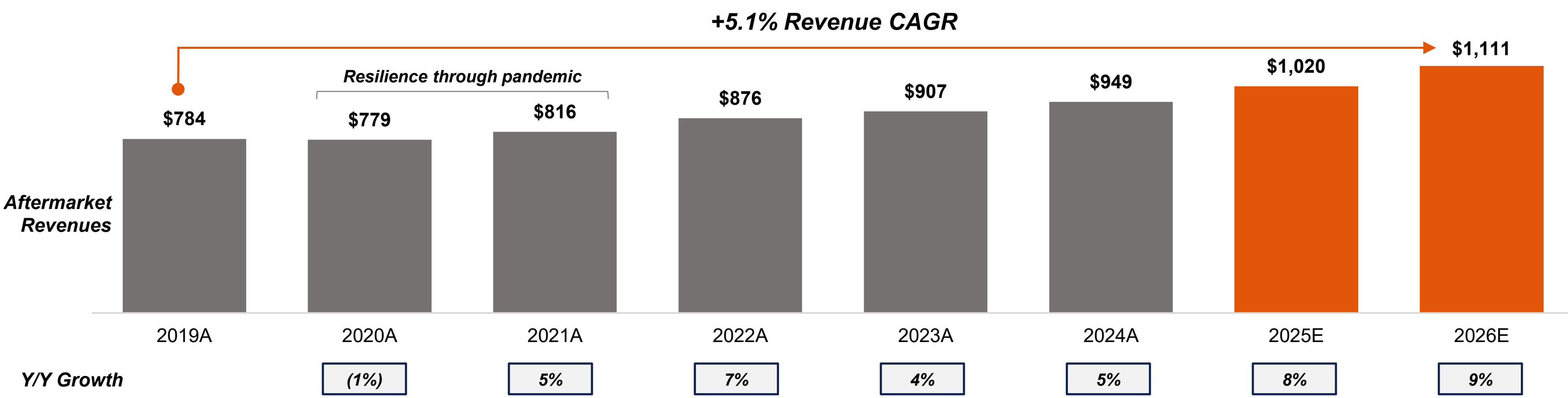
Service Contracts
+
Aftermarket Tooling
+
Replacement Parts
+
Upgrades & Modernization

~2-3x
Lifetime aftermarket revenue

~65% Recurring Revenue



Durability of Increasing Aftermarket Sales Significantly Enhances Resiliency Through Cycles



Source: Husky data.
1. Includes upfront tooling sold along with the system

4 Levers for Growth and Margin Expansion

Clear Growth and Margin Levers with Further Upside Potential Available

Growth Opportunities

- Platform refreshes due to new product launches
- Product portfolio expansion
- Remote asset monitoring
- Focus on aftermarket

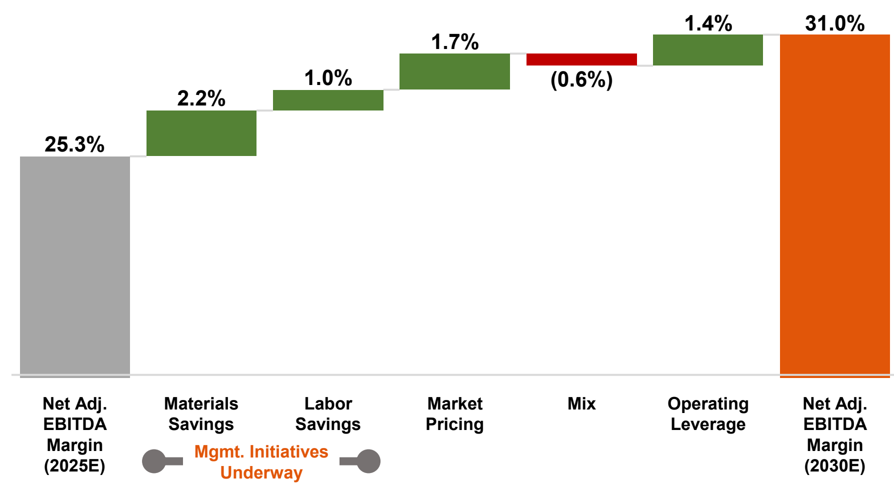
~7%
Total Revenue 2025-2030 CAGR

~4%
PET Systems Revenue 2025-2030 CAGR

~8%
Aftermarket Revenue 2025-2030 CAGR

Margin Expansion

- Implementation of Resolute Operating System
- Commercial excellence
- Streamline vendor procurement and optimize supply chain
- Fixed cost productivity and reduction of indirect costs



Source: Husky data.
Note: Net Adj. EBITDA Margins reflect pro forma adjustment for Management Fee to RHLD, including during historical periods to maintain like-for-like comparison across periods. Management Fee will only be paid for periods following closing of the combination.

5 Attractive Financial Profile

Segment 2 – Husky

Summary Financials (USD in millions)

	2021	2022	2023	2024	2025E	2026E	CAGR 2021-26
Systems Sales	$457	$538	$635	$545	$562	$604	*5.7%*
y/y growth	*20.1%*	*17.7%*	*17.9%*	*(14.1%)*	*3.1%*	*7.5%*	
% of total	*35.9%*	*38.1%*	*41.2%*	*36.5%*	*35.5%*	*35.2%*	
Aftermarket Revenues	$816	$876	$907	$949	$1,020	$1,111	*6.4%*
y/y growth	*4.7%*	*7.4%*	*3.5%*	*4.7%*	*7.5%*	*8.9%*	
% of total	*64.1%*	*61.9%*	*58.8%*	*63.5%*	*64.5%*	*64.8%*	
Revenue	**$1,273**	**$1,415**	**$1,541**	**$1,495**	**$1,582**	**$1,715**	***6.1%***
y/y growth	***9.7%***	***11.1%***	***9.0%***	***(3.0%)***	***5.9%***	***8.4%***	
Organic growth[1]	***7.9%***	***16.4%***	***9.2%***	***(1.9%)***	***5.9%***	***8.4%***	***7.4%***
Gross Profit	$497	$491	$550	$576	$598	$656	*5.7%*
% margin	*39.1%*	*34.7%*	*35.7%*	*38.5%*	*37.8%*	*38.2%*	
(-) SG&A	$122	$154	$145	$151	$158	$166	
% margin	*9.6%*	*10.9%*	*9.4%*	*10.1%*	*10.0%*	*9.7%*	
(-) RHLD Fee	$36	$33	$36	$38	$40	$45	
Net Adj. EBITDA	**$339**	**$304**	**$369**	**$387**	**$400**	**$445**	***5.6%***
% margin	***26.6%***	***21.5%***	***23.9%***	***25.9%***	***25.3%***	***26.0%***	
y/y growth	***(9.4%)***	***(10.3%)***	***21.2%***	***4.9%***	***3.3%***	***11.5%***	
(-) Capex	$52	$41	$33	$42	$63	$82	
% margin	*4.1%*	*2.9%*	*2.1%*	*2.8%*	*4.0%*	*4.8%*	
EBITDA - Capex	**$287**	**$263**	**$336**	**$345**	**$337**	**$363**	***4.8%***
% margin	***22.6%***	***18.6%***	***21.8%***	***23.1%***	***21.3%***	***21.2%***	
EBITDA Conversion	***84.7%***	***86.5%***	***91.0%***	***89.1%***	***84.2%***	***81.6%***	

Key Takeaways

Revenue:

- Organic growth CAGR of ~7.4% (~6.1% volume, ~1.3% price)
- 2024 decline in system sales was driven primarily by delay in fulfilling 2022 backlog due to supply chain constraints related to COVID-19
- Aftermarket revenues are recurring and have grown consistently over time

Margins & Cash Flows:

- EBITDA margins (ex Management Fee) peaked at ~32% in 2020 but declined to ~24% by 2022, largely due to poorly executed supply chain initiatives that were further exacerbated by COVID-19 related complexities[2]
- Capex in 2025-26 reflects one-time incremental spend associated with construction of a new manufacturing plant in India

Source: Husky data; Resolute analysis.

Note: Results reflect pro forma adjustment for Management Fee to RHLD, including during historical periods to maintain like-for-like comparison across periods. Management Fee will only be paid for periods following closing of the acquisition.

1. *Excludes impact of FX and the closure of the specialty closure molds business.*
2. *Reference page 53 for additional information on historical margin headwinds.*

IV. Appendix: Pro Forma Supplement

Transaction Overview

Summary Transaction Terms and Expected Timing

Transaction Structure	▪ CompoSecure, Inc. ("CompoSecure" or "CMPO") intends to enter into a business combination with Husky Technologies ("Husky") ▪ Following the business combination, parent company will remain CompoSecure, Inc.[1] with CompoSecure (**Segment 1**) and Husky (**Segment 2**) split out as individual reporting segments ▪ Expected to close in early 1Q26, subject to necessary approvals
Valuation	▪ Transaction valued at pro forma enterprise value of ~$7.36 billion (representing ~11.6x 2026E Net Adjusted EBITDA of ~$635 million[2])
Capital Structure	▪ Pro forma net leverage of ~3.5x based on pro forma 2025E Net Adjusted EBITDA of ~$565 million
Pro Forma Ownership	▪ **Private placement investors expected to own ~36% of the combined business at closing** ▪ **The David Cote Family expected to own ~18% of the combined business at closing** ▪ Other existing CompoSecure shareholders expected to own ~27% of the combined business at closing ▪ Platinum Equity is expected to own ~19% of the combined business at closing

Source: Resolute analysis.
1. *CompoSecure, Inc. likely to be renamed in conjunction with transaction announcement.*
2. *Net Adjusted EBITDA is calculated assuming full year of management fee to RHLD. Management fee will only be paid for periods following closing of the combination (estimated 1Q26).*

Pro Forma Financial Profile

Consolidated – CompoSecure and Husky

Summary Financials

(USD in millions)

	2021	2022	2023	2024	2025E	2026E	CAGR 2021-26
Revenue	**$1,541**	**$1,793**	**$1,932**	**$1,915**	**$2,045**	**$2,226**	*7.6%*
y/y growth	***8.4%***	***16.3%***	***7.7%***	***(0.9%)***	***6.8%***	***8.8%***	
Organic growth[1]	***7.0%***	***20.7%***	***8.0%***	***0.0%***	***6.8%***	***8.8%***	*8.7%*
Gross Profit	642	711	759	795	851	939	*7.9%*
% margin	*41.7%*	*39.6%*	*39.3%*	*41.5%*	*41.6%*	*42.2%*	
(-) SG&A	$170	$238	$209	$219	$232	$241	
% margin	*11.0%*	*13.3%*	*10.8%*	*11.4%*	*11.4%*	*10.8%*	
(-) RHLD Fee	$42	$44	$48	$51	$55	$62	
Net Adj. EBITDA	**$431**	**$429**	**$502**	**$525**	**$565**	**$636**	*8.1%*
% margin	***28.0%***	***23.9%***	***26.0%***	***27.4%***	***27.6%***	***28.6%***	
y/y growth	***(12.2%)***	***(0.5%)***	***17.0%***	***4.6%***	***7.6%***	***12.6%***	
(-) Capex	$57	$50	$44	$51	$72	$93	
% of revenue	*3.7%*	*2.8%*	*2.3%*	*2.6%*	*3.5%*	*4.2%*	
EBITDA - Capex	**$374**	**$379**	**$458**	**$474**	**$493**	**$543**	*7.7%*
% margin	***24.3%***	***21.1%***	***23.7%***	***24.8%***	***24.1%***	***24.4%***	
EBITDA Conversion	***86.9%***	***88.3%***	***91.2%***	***90.4%***	***87.2%***	***85.4%***	

Key Takeaways

Revenue:

- Pro forma business expected to have organic growth CAGR of ~8.7% (2021-26)
- Growth slowdown in 2024 was driven by Husky's system sales decline in North America after COVID-19, offset by strong CompoSecure performance

Margins & Cash Flows:

- Strong margin profile with additional upside – identified and in process
- Detailed bridge describing Husky's supply chain challenges that negatively impacted margins following COVID-19 on page 53
- Total capex is elevated in 2025-26 due to one-time incremental spend associated with construction of Husky's new manufacturing plant in India

Source: CompoSecure and Husky data; Resolute analysis.

Note: Results reflect pro forma adjustment for Management Fee to RHLD, including during historical periods to maintain like-for-like comparison across periods. Management Fee for Husky will only be paid for periods following closing of the combination.

1. Excludes impact of FX and the closure of the specialty closure molds business.

V. Appendix: CompoSecure Supplement

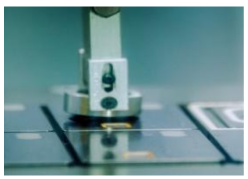
Key Offerings

Metal Payment Cards, Authentication, and Digital Asset Storage

Metal Payment Cards

Design & Innovation Studio

- Bespoke prototype card development leveraging expert team of engineers, designers, and project managers
- Access to exclusive partners to design unique card packaging user experience



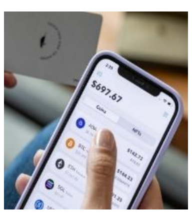
Metal Card Manufacturing

- State-of-the-art machinery coupled with patented technology and processes to deliver award winning metal payment cards
- Metal cards can be heavily customized with respect to design, input materials, protective coatings, and chip technologies

Authentication and Digital Asset Storage

Authentication

- Provides a seamless way for users to “tap-to-authenticate” with a metal card that is FIDO2-certified – enables new device authentication, passwordless login, and multi-factor authentication
- Embedded Arculus chip in metal payment card validates high-value transactions and reduces false decline payment rejections



Digital Asset Storage

- Proprietary self-custody technology that generates and stores private keys directly on a metal card
- Creates highly secure three-factor authentication with physical card, biometric verification, and user pin to access digital asset wallet

Source: CompoSecure data.

Public Company

Segment 1 CompoSecure | Segment 2 HUSKY

Corporate History

Distinct Epochs of Ownership Dictated Corporate Strategy

Ownership	**Family Owned** *(Logan Family)*	**Private Equity Owned** *(LLR Partners)*	**Public** *(LLR Controlled)*	**Resolute Managed**
Strategic Focus	Product innovation, building a brand, and securing anchor customers	Capacity expansion	Return of capital	Organic growth + margin expansion

Key Milestones

Year	Milestone	Revenue ($ in millions)
2000	Company founded	
2004	Engaged by AMEX	
2008	Engaged by Chase	
2014	Engaged by Capital One	
2015	Acquired by LLR Partners	$90
2017	Jon Wilk Appointed CEO	$203
2021	De-SPAC Transaction	$267
2024	Resolute Investment	$420
2025E	Resolute Holdings Spin-Off	$463

Source: CompoSecure data.

Public Company

Segment 1 CompoSecure

Segment 2 HUSKY

Legacy of Industry Leading Innovation

Innovation has Fueled Industry Defining, Patented Technologies

CompoSecure has 60+ families of active patents with 35+ patent families pending

2003
Launched first ever metal payment card **(American Express Centurion)**

2009
Launched first ever Europay, Mastercard, Visa **("EMV") chip card**

2010
Launched first generation **Chase Sapphire** metal card

2016
Introduced first contactless **tap-to-pay** metal card

2021
Launched **Arculus** by CompoSecure

2022
Launched first metal card with **Arculus Authenticate**

2025
Launched first metal card with **self-custody** for **digital assets** with MetaMask

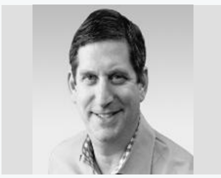
Long-standing tradition of design and technology innovation has sustained CompoSecure's leadership

Source: CompoSecure data.

Management Team

Long-Tenured, Highly Experienced Executive Team Supported by Deep Leadership Pool

CompoSecure Management Team



Jon Wilk
Chief Executive Officer

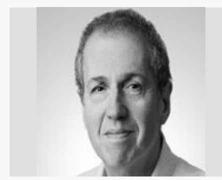
- 25+ years experience
- Joined in 2016
- Formerly was the President of PayChoice

Adam Lowe
Chief Product & Innovation Officer

- 15+ years experience
- Joined in 2014
- Formerly Vice President of Research and Development at CompoSecure

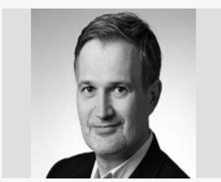
Tim Fitzsimmons
Chief Financial Officer, Retiring

- 30+ years experience
- Joined in 2014
- Formerly President at Your CFO & Controller



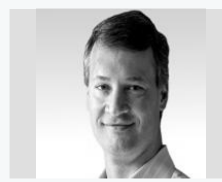
Stephen Luft
VP, Technical Sales

- 30+ years experience
- Joined in 2012
- Formerly Vice President of Customer Solutions at OpSec Security



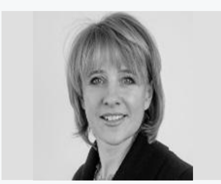
Greg Maes
Chief Operations Officer

- 25+ years experience
- Joined in 2020
- Formerly Global Chief Operations Officer at ABCorp



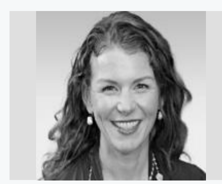
Lewis Rubovitz
Chief Strategy Officer

- 25+ years experience
- Joined in 2018
- Formerly Vice President Finance at American Express



Amanda Gourbault
Chief Revenue Officer

- 25+ years experience
- Joined in 2021
- Formerly Executive Vice President at IDEMIA



Stacey Gutman
Chief Transformation Officer

- 25+ years experience
- Joined in 2022
- Previously was an expert consultant at Martellus

Pro forma entity structure allows management to focus on sustaining operational excellence

Source: CompoSecure data.

Public Company

Segment 1 CompoSecure

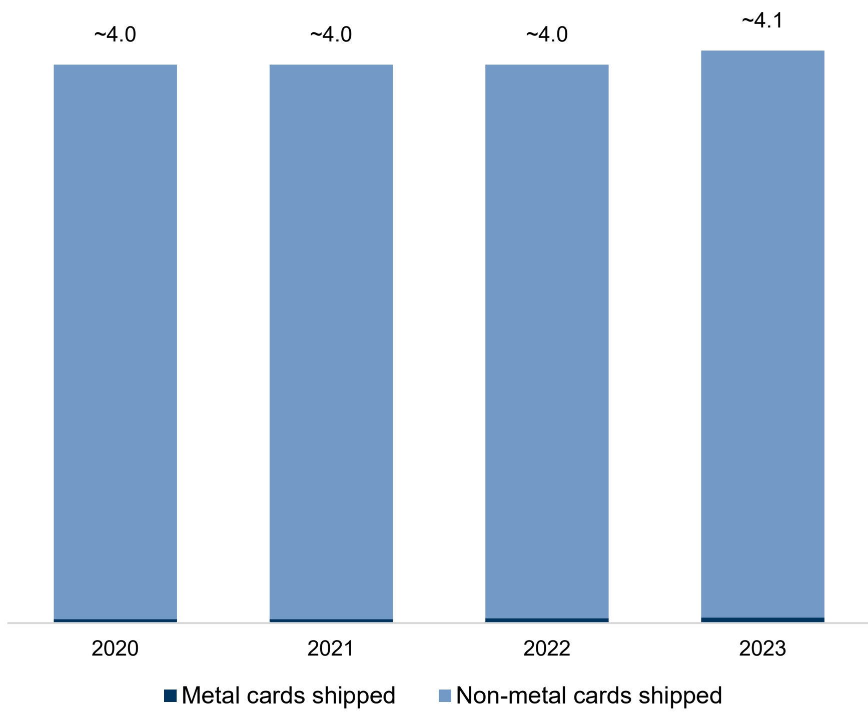
Segment 2 HUSKY

Commercial Market Study Highlights

Metal Cards Comprise <1% of the Market Today, as Payment Cards Increase in Use Globally

Metal is <1% of Total Payment Cards Today

(Total payment cards shipped by type in billions of cards)

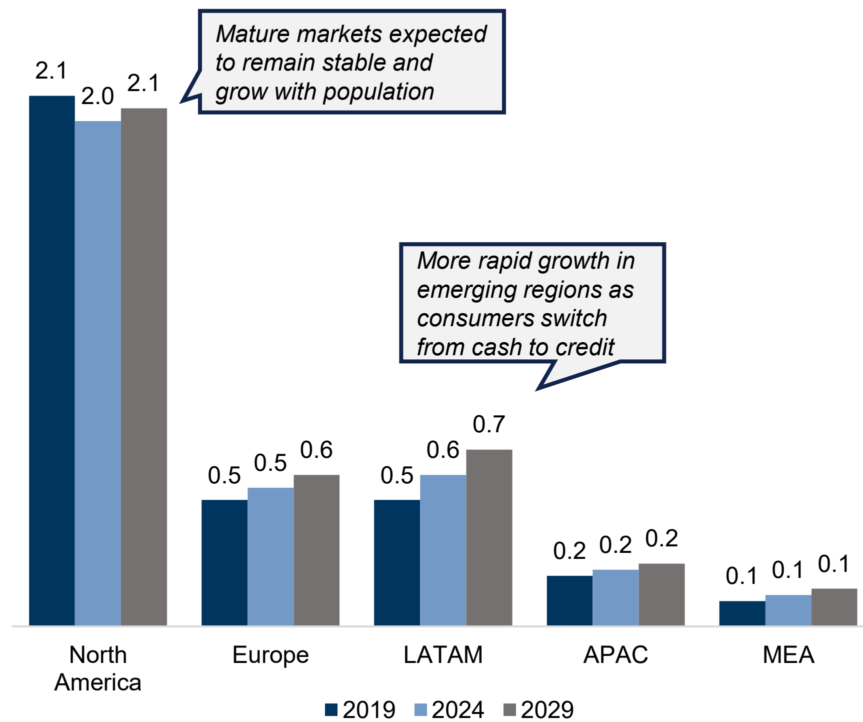


% Metal Penetration	2020	2021	2022	2023
	0.7%	***0.7%***	***0.9%***	***1.0%***

Metal cards shipped grew 14% annually between 2020-23

Credit Cards Per Capita Increasing Globally

(Credit cards per capita by region and year)



Continued penetration of cards from cash

Source: Commercial market study.

VI. Appendix: Husky Supplement

CompoSecure HUSKY®

Key Offerings

Integrated Injection Molding Systems, Tooling, and Aftermarket Parts & Services

New System Sales (~35% of 2026E Revenue)

Machines (System)

- Primary equipment used for injection molding process and to keep melted resin in mold during formation – largest cost and least interchangeable component of system
- Have a lifecycle of ~10-25 years
- ***80% of new system selling price is pre-funded prior to shipment – limiting working capital and bad debt expense risk***

Molds (Aftermarket)

- Engineered components mounted inside injection molding machine that form the melted resin into a preform shape
- A new mold or new mold components are required each time a customer changes size, shape, or specs of their products

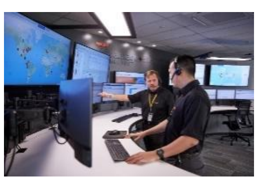
Hot Runners & Controllers (Aftermarket)

- Hot runners are used to distribute and maintain resin in a molten state until it reaches the cavity of a mold – compatible with Husky products and third-party machines and molds
- Controllers monitor and manage the temperature of the resin in the hot runners, maintaining precise temperature to ensure consistent and high-quality output from the molds

Aftermarket Sales (~65% of 2026E Revenue)

Parts & Service (Aftermarket)

- Global infrastructure to deliver array of spare parts, aftermarket tooling, proactive protection plans, and other maintenance services
- Supported by over 600 service professionals operating out of 8 spare part centers, 9 refurbishment centers, and 10 technical centers



Remote Monitoring (Aftermarket)

- Advantage+Elite remote asset monitoring enables detection of performance deterioration real-time
- 24 / 7 proactive monitoring across ~75 countries – monitoring centers are connected directly to customer locations to proactively service and minimize downtime
- ~100% contract attachment with each new PET system sold since 2021

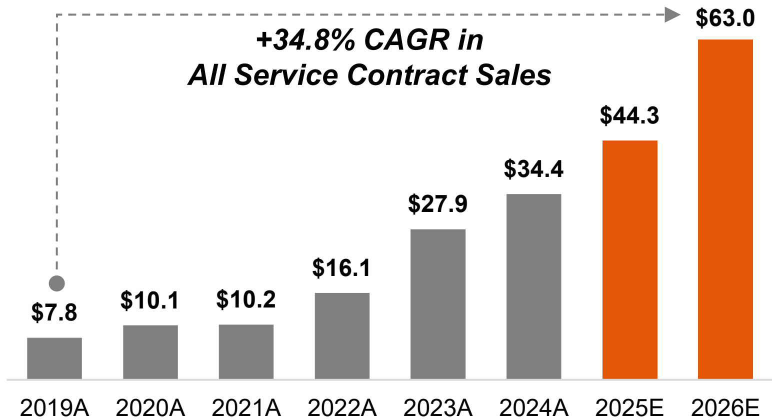
Accelerating growth of aftermarket sales / system expands overall recurring revenue mix

Source: Husky data.

Service Contracts (Featuring Advantage+Elite)

Husky's Remote Monitoring Capabilities are a Highly Differentiated Competitive Advantage

Realized Efficiency Gains Driving Adoption



- **1,312**[1] connected machines and **3,500+** connected molds
- **50%** improvement in time to repair in first contract year
- **19%** overall equipment effectiveness improvement in 2 years
- **300-400 bps** performance improvement in first contract year

With Several Identified Growth Vectors

- Connecting incremental **~85%** of eligible Husky machines[1] (~7,700 / 9,000)
- Expanding Advantage+Enterprise offering
- Converting performance benefits to new machine orders
- Accelerating parts sales extraction over duration of contract
- Targeting non-Husky installed machines for contracts
- Increasing orders of auxiliary components and equipment






Proactive and predictive issue resolution entrenches Husky as an essential service provider to customers

Source: Husky data.
1. *As of 2Q25.*

Public Company
Segment 1 CompoSecure
Segment 2 HUSKY

Corporate History

Commitment to Innovation has Persisted through Multiple Sponsor Holds

Ownership	**Family Owned** *(Schad Family)*	**Public** *(44% Controlled by Schad Family)*	**Private Equity Owned** *(ONEX; Berkshire + OMERS; Platinum)*	
Strategic Focus	Product innovation, building a brand, and building foundation for service business	Continued innovation in systems and hot runners	Efficiency, divesting non-core assets, reinvesting in core	Return to growth

Year	Key Milestones	Revenue ($ in millions)
1953	Company founded	
1961	Launched first machine, Husky 100	
1981	Started hot runner business	
1985	Luxembourg European headquarters	
1998	Went public (TSX)	
2003	Launched HyPET preform machine	
2005	Schad retires / John Galt transitions to CEO	$860
2007	Acquired by ONEX	$1,077
2011	Acquired by Berkshire / OMERS	$1,284
2017	Acquired by Platinum	$1,304

Source: Husky data.

Legacy of Industry Leading Innovation

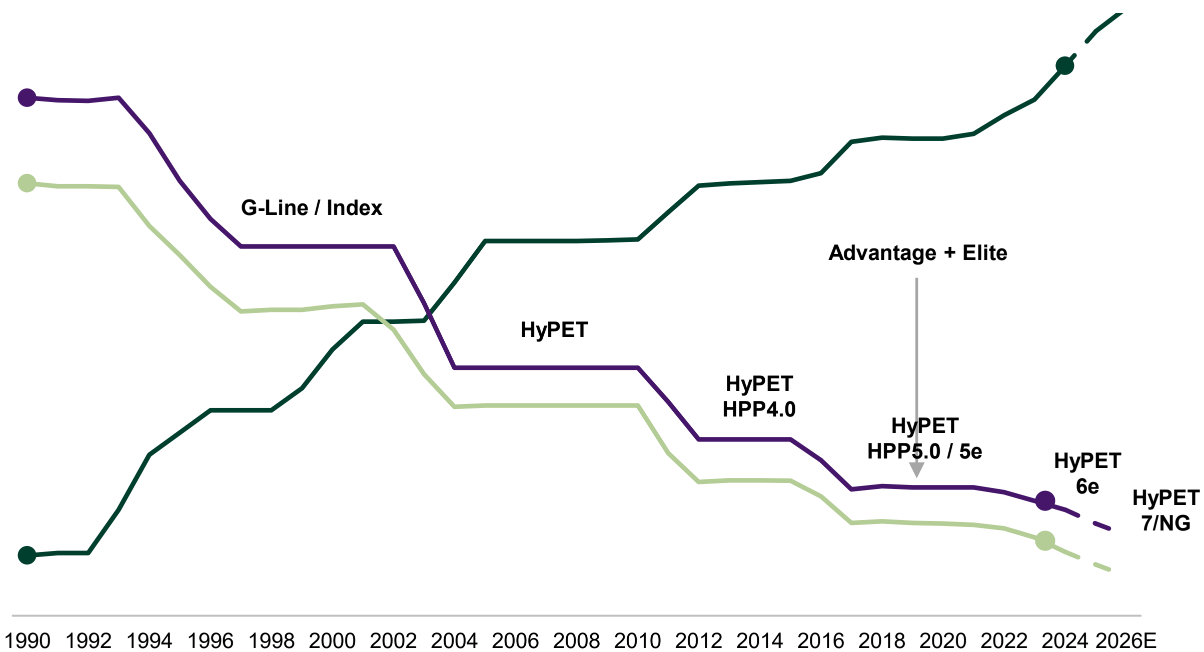
Tradition of Developing Patented Technologies that Set the Industry Standard

Husky has 175+ families of active patents with 1,500+ patents pending worldwide

Actual Preform Production Cost

Manufacturing Carbon Footprint Reduction

Single Machine Output by Design



INCREASED OUTPUT

REDUCED CO_2 INTENSITY

REDUCED PRODUCTION COST

ADVANTAGE+ELITE INTRODUCTION AMPLIFYING PERFORMANCE POTENTIAL

Husky's deeply ingrained culture of customer centric innovation creates 18 to 24-month technology lead

Source: Husky data.

Public Company
Segment 1 CompoSecure
Segment 2 HUSKY

Management Team

Long-Tenured, Highly Experienced Executive Team with Deep Leadership Pool

Husky Management Team

Brad Selleck
Chief Executive Officer

- 25+ years experience
- Joined in 2022
- Formerly VP of Operations, Communications Systems at L3Harris

Tony Black
President, Service

- 35+ years experience
- Joined in 2020
- Formerly Vice President Service & Field Operations at Otis Elevator

John Linker
Chief Financial Officer

- 25+ years experience
- Joined in 2023
- Formerly Chief Financial and Operations Officer at Serta Simmons Bedding

Roman Pirog
VP, Innovation & Sustainability

- 30+ years experience
- Joined in 1996
- Formerly Vice President of Engineering and Business Development at Husky

Balaji Suresh
Chief Operations Officer

- 25+ years experience
- Joined in 2025
- Formerly Vice President, Supply Chain at L3 Harris

Jean-Christophe Witz
Chief Information Officer

- 25+ years experience
- Joined in 2007
- Formerly Director of Digitalization at Husky

Rob Domodossola
President, Rigid Packaging & HRCM

- 30+ years experience
- Joined in 1996
- Formerly President, Medical & Specialty Packaging

Stacie Kordts
VP, Human Resources

- 30+ years experience
- Joined in 1996
- Formerly Director, Human Resources Share Services & Talent Acquisition

Pro forma entity structure allows management to focus on sustaining operational excellence

Source: Husky data.

Public Company

Segment 1 CompoSecure

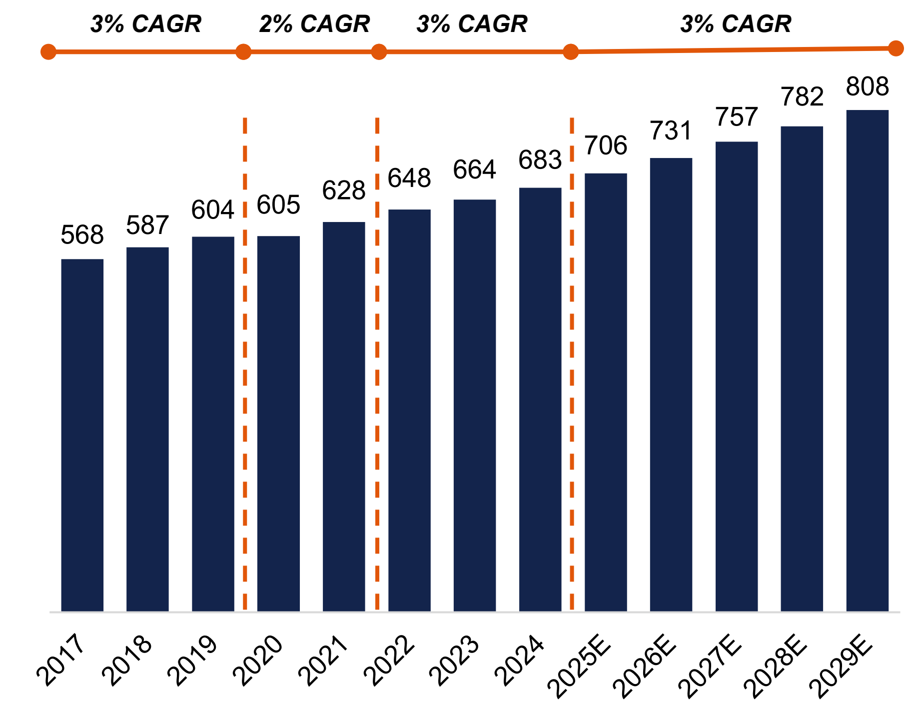
Segment 2 HUSKY

Commercial Market Study Highlights

Global Growth in PET Demand Drives Injection Molding System & Aftermarket Sales

Consistent Underlying PET Demand Growth

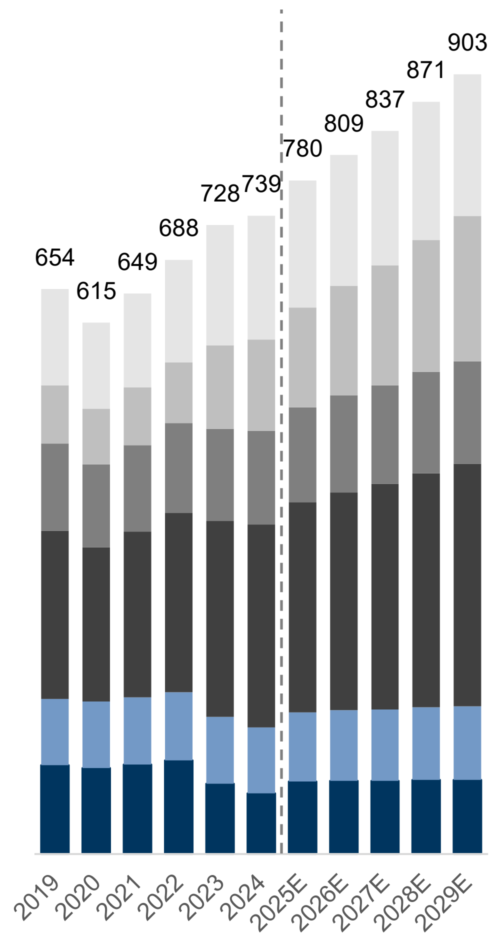
(Global consumption of non-alcoholic beverages, volume in billions of liters)



- Steadily growing PET demand (non-alcoholic ready to drink) globally creates **consistent PET injection mold equipment demand**
- The growing installed base also **drives significant aftermarket demand**, with every installed system requiring repeated purchases of tooling (e.g., hot runners and molds), parts, and services during its lifetime

Creates Stable Growth for Injection Molding

(Number of new PET injection molding systems sold)



	CAGR '19-'21	CAGR '21-'24	CAGR '24-'25	CAGR '25-'29
	0%	**4%**	**6%**	**4%**
Africa	(2%)	12%	3%	3%
India	0%	16%	9%	10%
LatAm	0%	3%	1%	2%
China	(1%)	7%	4%	4%
Europe	1%	0%	5%	2%
North America	0%	(12%)	20%	1%

Source: Commercial market study.

Commercial Market Study Highlights

PET Beverage Injection Molding Market Forecasted to Grow at 5-6% Per Year

New System & Aftermarket Sales Support Growth

Driver	'25-'29	Rationale
Systems Revenue Growth	**~4-5%**	
Net new system growth	~6-7%	Continued underlying PET demand growth
System replacement growth	~2-3%	Steady installed base growth, with small tailwinds from increased cycle times reducing lifespan
System price growth	~0-1%	In-line with inflation; globally price ~flat as geographic mix shifts to regions with higher share of low-cost players
Aftermarket Revenue Growth	**~5-6%**	
Tooling revenue growth	~6-7%	Growth closely mirrors installed base, with incremental uplift from sustainability regulations (e.g., rPET, tethered caps), and shorter cycle times
Aftermarket parts growth	~4-5%	Expected growth in line with overall system revenue growth
Aftermarket services growth	~6-7%	Outsourcing trend as customers face operator skill shortages and lean on OEM expertise
Total Market Growth	**~5-6%**	

rPET Requirements are a Tailwind

- Sustainability and regulatory initiatives are **focused on rPET usage** with % rPET targets increasing (e.g., 2024 EU recycling targets) and being put into place in countries lagging in rPET regulations
- **rPET's lower and more variable quality** (e.g., related to intrinsic viscosity, and contaminants) require slower, more controlled injection cycles, reducing effective throughput vs virgin PET
- To avoid haze, crystallization, and quality risks, **rPET preforms need added cooling and gentler processing**, making **cycles ~5% slower and increasing the machine base needed** to serve demand
- rPET minimums have also driven **earlier replacements of systems** as newer rPET specific improvements allow for better performance

Source: Commercial market study.

Advantages of PET are Superior to Alternative Substrates

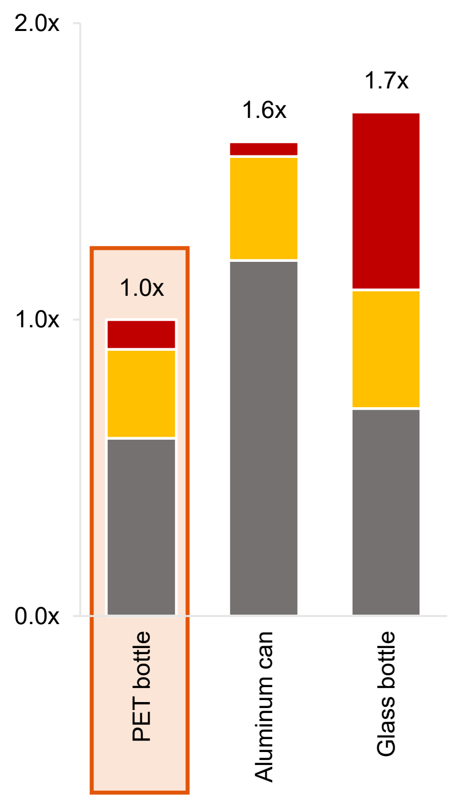
PET is Economically and Environmentally Superior and Taking Share

Favorable Regulatory Backdrop

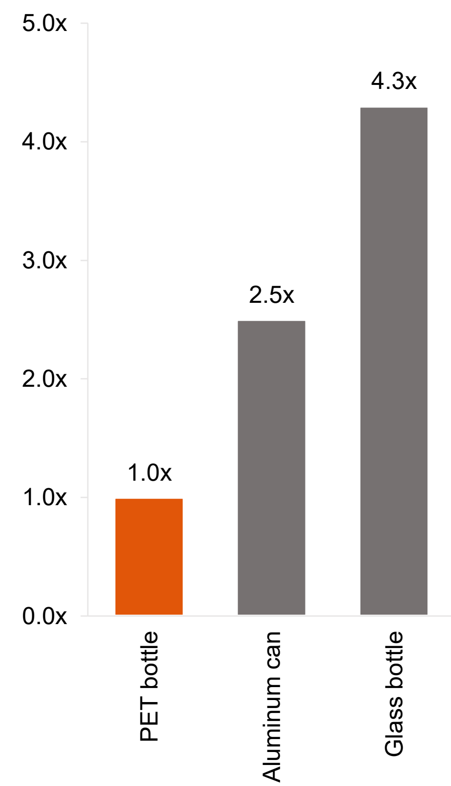
- ✓ PET is **100% recyclable and has lowest lifecycle CO_2 emissions**, and metal – though leading in recyclability – lags plastic in greenhouse gas emissions
- ✓ Companies are continuing to switch to plastics for carbonates due to its **lower material requirement, cost effectiveness, and comparable or better sustainability**
- ✓ Regulatory changes globally are focused **on expanding the use of recycled plastics ("rPET") and improving circularity;** rPET regulations are increasing across North America, Europe, Latam, India and China
- ✓ Husky machines have **best-in-class rPET capabilities**; growing rPET usage **extends Husky's product leadership** while driving a system **refresh cycle** in the installed base
- ✓ PET **recycling rates have been growing globally**; increased customer participation in recycling through improved collection technology and enablement expected to **increase rPET supply**

Advantages of PET

More Cost Effective[1,2]



More Eco Friendly[3]



Source: Commercial market study; Husky data.

1. *Represents price ratio of substitutes versus plastics in cents per bottle (with PET = 1.0x).*
2. *Subcomponents of total price include bottle (in gray), secondary packaging (in gold), and transportation (in red).*
3. *Represents greenhouse gas ratio of substitutes versus plastics in GHG per 100 Koz (with PET = 1.0x).*

Public Company
Segment 1 CompoSecure
Segment 2 HUSKY

Sustainability Mandates Reinforce Market Position

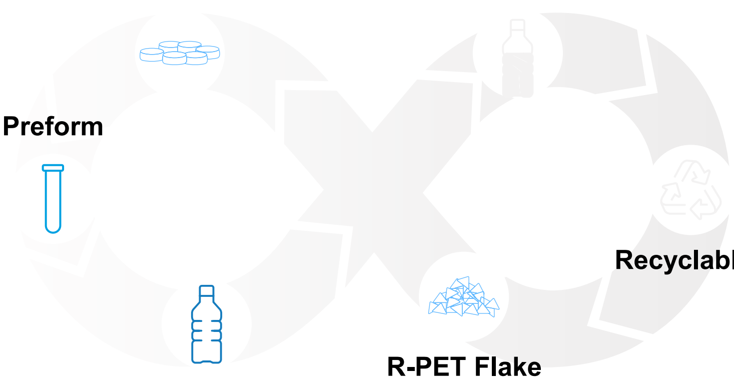
Machines are Engineered to Meet Regulatory Requirements without Compromising Quality

Recycled PET is Critical to a Circular Economy

- As sustainability compliance mandates accelerate, manufacturers and brands are transitioning to PET to stay competitive and avoid non-compliance with regulations aiming to increase recycling
- Countries are establishing recycled content mandates for PET bottles across Europe, Asia, and South America
- EU states passed policies to significantly increase their PET collection rate – Germany (97%), Finland (97%), and Denmark (96%)
- 84 countries have launched rPET bottles for food and beverages

Why rPET is the Packaging Material of Choice

- ✓ **Environmental Benefits** – rPET consumes less energy during production, generates less solid waste, and uses less water
- ✓ **Design Flexibility –** rPET enables lightweighting, label-free packaging, mono-material packaging, and premiumization
- ✓ **Cost Efficiency** – rPET processes at lower production temperatures, has more stable raw material pricing for resin, and reduces transportation costs
- ✓ **Supply Chain Security –** supply network resiliency enhanced through domestic sourcing, consistent availability, easier production, and fewer specialty materials



Husky is the only manufacturer with machines that can process rPET and PET at the same speed

Source: Globaldata; Husky data; Worldbank.

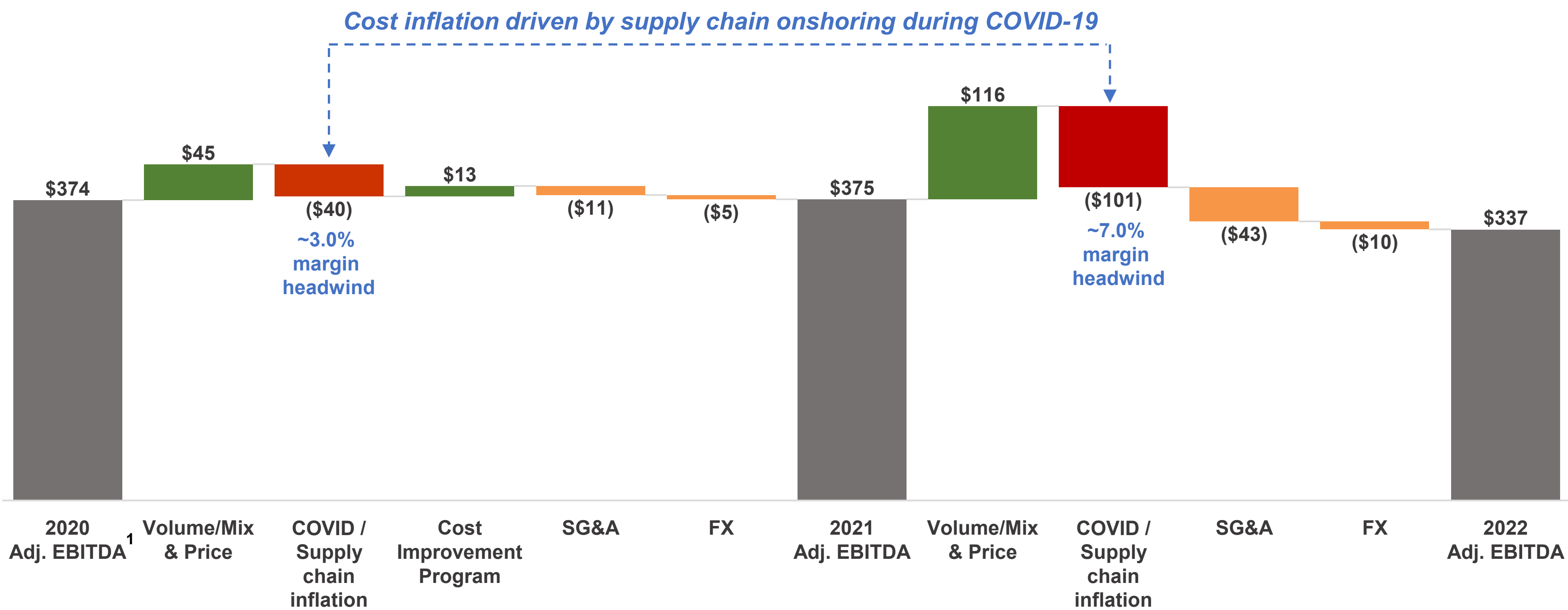
Public Company

Segment 1 CompoSecure

Segment 2 HUSKY

COVID Margin Contraction Driven by Supply Chain Onshoring

Strategy Reversed in 2023, and Margins are on Path to Full Recovery



Key Takeaways

- In response to COVID-related supply chain disruptions, the Company decided to onshore sourcing from China to North American vendors. While this improved resiliency, it also drove significant cost inflation, creating a ~10% margin headwind
- Since joining in 2022 (initially as COO), the new CEO, Brad Selleck, has fixed the sole sourcing / domestic supply chain issues. Margins have been steadily recovering (+240 bps in 2023 and +220 bps in 2024), and we see a clear path to not only regaining prior peak margins but exceeding them through initiatives already underway and through the deployment of the Resolute Operating System under Dave Cote's leadership

Source: Husky data; Resolute analysis.

Note: Historical Adj. EBITDA from 2020-2022 excludes Management Fee to RHLD.

1. *2020 Adj. EBITDA Non-GAAP reconciliation comprised of GAAP Operating Income of $159mn plus D&A of $154mn plus Business Transformation and Other Non-Recurring Costs of $49mn less FX Loss of $5mn plus Management Fees of $5mn plus Non-Cash Items of $6mn plus Other of $7mn.*

Non-GAAP Reconciliations

Adj. Revenue, Net Adj. EBITDA (Margins), Net Adj. EBITDA Less Capex (Margins), FCF Conversion[2]

CompoSecure Historical Non-GAAP Reconciliation

($ in millions)	2021	2022	2023	2024
GAAP Net Income	**$83**	**$132**	**$113**	**($83)**
D&A	10	9	8	9
Interest	12	23	24	17
Taxes	(1)	4	5	2
Special Management Bonus	4	0	0	0
Equity Compensation	6	11	18	21
Mark-to-Market Adjustments	(13)	(43)	(22)	172
Transaction and Spin-Off Costs	0	0	0	9
Additional Earnout Costs	0	0	0	4
Debt Refinance Costs	0	0	0	0
Adjusted EBITDA	**$102**	**$136**	**$145**	**$151**
(-) Pro Forma Management Fees (Estimated)	(10)	(11)	(12)	(13)
Pro Forma Net Adjusted EBITDA	**$92**	**$125**	**$133**	**$138**
(-) Capex	(5)	(9)	(11)	(8)
Pro Forma Net Adjusted EBITDA Less Capex	**$87**	**$116**	**$122**	**$130**

Pro Forma Net Adj. EBITDA Margin	**34%**	**33%**	**34%**	**33%**
Pro Forma Net Adj. EBITDA Less Capex Margin	**33%**	**31%**	**31%**	**31%**
Pro Forma Free Cash Flow Conversion[2]	**95%**	**93%**	**92%**	**94%**

Husky Historical Non-GAAP Reconciliation

($ in millions)	2021	2022	2023	2024
GAAP Revenue	**$1,273**	**$1,415**	**$1,517**	**$1,494**
(+) Adjustment[1]	$0	$0	$24	$0
Adjusted Revenue	**$1,273**	**$1,415**	**$1,541**	**$1,495**

($ in millions)	2021	2022	2023	2024
GAAP Operating Income	**$144**	**$132**	**$109**	**$267**
D&A	157	154	163	151
Business Transformation / Other Non-Recurring Costs	66	56	52	14
FX Gain / (Loss)	(3)	(11)	0	(15)
Management Fees / Non-Cash Items	11	6	10	6
Impairment & Other		1	70	3
Adjusted EBITDA	**$375**	**$337**	**$404**	**$425**
(-) Pro Forma Management Fees (Estimated)	(36)	(33)	(36)	(38)
Pro Forma Net Adjusted EBITDA	**$339**	**$304**	**$369**	**$387**
(-) Capex	(52)	(41)	(33)	(42)
Pro Forma Net Adjusted EBITDA Less Capex	**$287**	**$263**	**$336**	**$345**

Pro Forma Net Adj. EBITDA Margin	**27%**	**22%**	**24%**	**26%**
Pro Forma Net Adj. EBITDA Less Capex Margin	**23%**	**19%**	**22%**	**23%**
Pro Forma Free Cash Flow Conversion[2]	**85%**	**87%**	**91%**	**89%**

Source: CompoSecure and Husky data; Resolute analysis.

1. *Adjustment for revenue loss related to temporary system downtime following a cybersecurity incident.*
2. *Free cash flow conversion defined as (EBITDA – Capex) / EBITDA.*