



PAGP Announces Virtual Annual Meeting

HOUSTON - Plains GP Holdings, L.P. (NYSE: PAGP) announced today that, due to public health concerns related to COVID-19, it has changed the format of its 2020 Annual Meeting of Shareholders (the "Annual Meeting") from a physical in-person meeting to a virtual meeting format. The Annual Meeting will be held via live audio webcast on May 20, 2020 at 2:30 p.m. CDT. PAGP expects future annual meetings to be held in person.

The record date for determining PAGP shareholders entitled to receive notice of and to vote at the Annual Meeting was March 23, 2020. PAGP shareholders as of the record date will not be able to attend the Annual Meeting in person but will be able to vote by either submitting their proxy card prior to the meeting or by voting at the virtual Annual Meeting in the manner described below.

Whether or not a shareholder plans to attend the Annual Meeting by virtual means, PAGP urges its shareholders to vote by submitting their proxy in advance of the Annual Meeting by one of the methods described in the proxy statement dated April 15, 2020, copies of which were previously distributed to shareholders. New proxy cards are not being sent to shareholders and the proxy card included with the proxy statement previously sent to shareholders may continue to be used to vote each shareholder's shares in connection with the Annual Meeting. If PAGP shareholders have previously submitted a proxy using one of the methods described in the proxy statement and proxy card, their vote will be counted and they do not need to submit a new proxy or vote at the Annual Meeting, although PAGP shareholders may change or revoke their vote by attending and voting at the virtual Annual Meeting or by one of the other methods described in the proxy statement.

Attending the Virtual Annual Meeting

Both shareholders of record and shareholders who hold their shares in "street name" will need to register to be able to attend the Annual Meeting via live audio webcast and vote their shares electronically at the Annual Meeting by following the instructions below. Shareholders who attend the virtual Annual Meeting will also have an opportunity to submit questions by following the instructions to be provided during the virtual Annual Meeting.

If you are a shareholder of record on the record date and you desire to attend the virtual Annual Meeting, you must:

- First, register at <https://www.viewproxy.com/PlainsGPHoldings/2020> by 11:59 p.m. (EDT) on May 18, 2020. You will need to enter your name, phone number, control number (included on your proxy card) and email address as part of the registration, following which you will receive an email confirming your registration, as well as the password to attend the Annual Meeting.
- On the day of the Annual Meeting, if you have properly registered, you may virtually enter the Annual Meeting by logging in using the password you received via email in your registration confirmation at <https://www.viewproxy.com/PlainsGPHoldings/2020/vm> (you will need the control number included on your proxy card).
- If you wish to vote your shares electronically at the Annual Meeting, you will be able to do so by clicking on the link provided during the Annual Meeting while the polls are open (you will need the control number included on your proxy card).

If your shares are held in "street name" on the record date and you desire to attend the virtual Annual Meeting, you must:

- Obtain a legal proxy from your broker, bank or other nominee.
- Register at <https://www.viewproxy.com/PlainsGPHoldings/2020> by 11:59 p.m. (EDT) on May 18, 2020. You will need to enter your name, phone number and email address, and provide a copy of the legal proxy (which may be uploaded to the registration website or sent via VirtualMeeting@viewproxy.com) as part of the registration, following which you will receive an email confirming your registration, your virtual control number, as well as the password to attend the Annual Meeting. Please note, if you do not provide a copy of the legal proxy, you may still attend the Annual Meeting but you will not be able to vote your shares electronically at the Annual Meeting.
- On the day of the Annual Meeting, if you have properly registered, you may virtually enter the Annual Meeting by logging in using the password you received via email in your registration confirmation at <https://www.viewproxy.com/PlainsGPHoldings/2020/vm> (you will need the virtual control number assigned to you in your registration confirmation email).
- If you wish to vote your shares electronically at the Annual Meeting, you will be able to do so by clicking on the link provided during

the Annual Meeting while the polls are open (you will need the virtual control number assigned to you in your registration confirmation email).

Technical Difficulties

We will have technicians ready to assist you with any technical difficulties you may have accessing the Annual Meeting live audio webcast. Please be sure to check in by 2:00 p.m. (CDT) on May 20, 2020, the day of the Annual Meeting, so we may address any technical difficulties before the Annual Meeting live audio webcast begins. If you encounter any difficulties accessing the Annual Meeting live audio webcast during the check-in or meeting time, please email VirtualMeeting@viewproxy.com or call 866-612-8937.

The information included in this press release is also described in definitive additional proxy materials filed by PAGP with the Securities and Exchange Commission on May 4, 2020.

About Plains All American

Plains All American Pipeline, L.P. is a publicly traded master limited partnership that owns and operates midstream energy infrastructure and provides logistics services for crude oil, natural gas liquids ("NGL"), and natural gas. PAA owns an extensive network of pipeline transportation, terminalling, storage and gathering assets in key crude oil and NGL producing basins and transportation corridors and at major market hubs in the United States and Canada. On average, PAA handles more than 6 million barrels per day of crude oil and NGL in its Transportation segment. PAA is headquartered in Houston, Texas. More information is available at www.plainsallamerican.com.

PAGP is a publicly traded entity that owns an indirect, non-economic controlling general partner interest in PAA and an indirect limited partner interest in PAA, one of the largest energy infrastructure and logistics companies in North America. PAGP is headquartered in Houston, Texas.

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