



## Plains GP Holdings, L.P. Announces Completion of Secondary Public Offering of Class A Shares

Plains GP Holdings, L.P. (NYSE: [PAGP](#)) today announced the completion of a secondary public offering of 69,000,000 Class A shares representing limited partner interests owned by Oxy Holding Company (Pipeline), Inc., which includes the full exercise of the underwriters' option to purchase additional Class A shares, at a price to the public of \$25.00 per Class A share.

J.P. Morgan, Citigroup, Goldman, Sachs & Co., BofA Merrill Lynch and Morgan Stanley acted as joint book-running managers of the offering.

The Class A shares were offered and sold pursuant to an effective registration statement on Form S-3 previously filed with the Securities and Exchange Commission, and only by means of the prospectus included therein. A copy of the prospectus relating to the offering may be obtained from the underwriters as follows:

J.P. Morgan via Broadridge Financial Solutions 1155 Long Island Avenue Edgewood, New York 11717 Telephone: (866) 803-9204	Citigroup c/o Broadridge Financial Solutions 1155 Long Island Avenue Edgewood, New York 11717 Telephone: (800) 831-9146
Goldman, Sachs & Co. Attn: Prospectus Department 200 West Street New York, NY 10282 Telephone: 866-471-2526 <a href="mailto:prospectus-ny@ny.email.gs.com">prospectus-ny@ny.email.gs.com</a>	BofA Merrill Lynch Attn: Prospectus Department 222 Broadway New York, New York 10038 <a href="mailto:dg.prospectus_requests@baml.com">dg.prospectus_requests@baml.com</a>
Morgan Stanley Attn: Prospectus Department 180 Varick Street, 2nd Floor New York, New York 10014	

This news release does not constitute an offer to sell or a solicitation of an offer to buy the securities described herein, nor shall there be any sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

PAGP is a publicly traded entity that owns an interest in the general partner and incentive distribution rights of Plains All American Pipeline, L.P., one of the largest energy infrastructure and logistics companies in North America. PAGP is headquartered in Houston, Texas.

Plains GP Holdings  
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