

ALTUS ALBERTSE - CFP®

CERTIFIED FINANCIAL PLANNER®

As a Financial Planner, I assist individuals in ways to create wealth, protect their wealth and to help them achieve their financial goals. Over your lifetime, financial planning will look like a series of coarse corrections.

You will never know what forks will cross your financial journey or what challenges you will face. It is impossible to have all the answers to all the choices that lie in the future. In moments of choice, you will need financial wisdom to ensure that your choices will ultimately lead you to achieve your goals and financial independence.

This is where I fall in the picture to guide you through this journey. I will do what the average financial planner will not do to provide the best quality of service possible. My vision is to assist, educate and collaborate with all South Africans towards achieving their financial independence so that they can realize their dreams.

I will add value to your life and your financial portfolio with my knowledge, passion for what I do, and my total committed enthusiasm for helping you to achieve the goals you set out to ultimately create your financial peace of mind.


CERTIFIED FINANCIAL PLANNER®



CONTACT

Website

www.altusalbertse.co.za

Email Address

altus.albertse@attooh.co.za

Mobile // Office Number

+27(0) 84 298 5726 //

+27(0) 21 879 3673

Physical Address

18 Kommandeur Street
Welgemoed, Cape Town, 7530



Altus Albertse



[altusalbertse](https://www.instagram.com/altusalbertse)



QUALIFICATIONS

BCom - Stellenbosch University |
2012

PGDip (FinPlan) - Stellenbosch
University | 2014

CFP® | 2017



BUSINESS EXPERIENCE

Old Mutual | *Financial Advisor*, 2013
-2015

ABSA Business Insurance | *CFP*, 2015
-2016



Discovery

 **attooh!**
HEALTH | WEALTH | LIFE

DOES YOUR MONEY NEED A "PROFESSIONAL TRAINER"?

Imagine a world where finance is associated with **LIFE, TIME** and **GROWTH** rather than **ANXIETY** and **STRESS**? At attooh! We believe that your financial journey should and could be a journey of enjoyment, fulfilment and escalating success.

It really is time to put **YOU** first. Take control of your finances and allow me, as your Financial Coach to guide you along the way.

MY SERVICES INCLUDE



INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



BUSINESS INSURANCE

- Keyman Insurance
- Buy/Sell Agreements
- Contingent Liability



PERSONAL BANKING



HEALTH

- Medical aid
- Gap cover



INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments



SHORT TERM INSURANCE

- Personal lines
- Commercial insurance



FIDUCIARY

- Wills and Estate
- Trust and Tax solutions



EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution



VITALITY REWARDS

- Wellness management
- Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the **ONLY** constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".