attooh!
HEALTH | WEALTH | LIFE

SCHANÉ VAN ZIJL

Financial Advisor

ABOUT **ME**

Schané Van Zijl is a Financial advisor affiliated with attooh specialising in Life and Disability Assurance, Risk Planning, Investment Savings and Planning, Healthcare Planning, Pre- and Post-retirement Planning, Short-term Insurance, Discovery Insure, Corporate Employee Benefits, Wellness and Vitality benefits, Corporate Benefits, Investment management."

The combination of my personal background, experience and qualifications enables me to provide expert financial advice, and along with my proficient team of support staff, I am able to assist you in the implementation of a holistic, personal plan to achieve your financial goals, providing valuable knowledge and guidance along your journey to financial wellness.

Schané Van Zijl has been in the financial industry for 9 years and in this time has held various roles at some of the most prominent Insurance Companies in South Africa. I do not merely sell products to my clients, I create and implement a financial solution that is best suited to them based on their current financial needs and wants. I provide them with the tools that they require to place them in a better position than what they were in before, so that the idea of reaching their financial goals becomes a reality.

"In association with the attooh! Group of Companies and with a proficient team of support staff, Schané offers an expert hand in the planning of her clients' financial future, and is passionate about guiding clients in their financial potential, ensuring their future financial success!"

I strive to continuously improve my skills and knowledge in all aspects relating to the services and products that I advise on to ensure that I offer the very best financial solutions that are seamless and deliver on their promises, and to ensure that I am aware of the latest legislative changes and industry practices, ensuring that my clients continually receive the personalised solutions, and reap the rewards of being a client and benefiting from dynamic product range and innovative reward structures.

Her academic, occupational, management and professional shaping over the years has brought a mature and stable profile and she believes she can be of great benefit in your journey to Wealth. Her experience designed her especially in communication skills, people's behavior so that the output can be influenced in their general life's behavior, occupation, family and relationships and financial planning in general.

"I go great lengths with an individual/personnel to discuss/council/design/plan/execute this change journey and facilitate them into changing occupational and financial behaviors that yields results in their personal life, clients and eventually the organization they stand for."

I believe that it does not lie in good intentions, but ultimately in what people do and how safe you make others feel about themselves that counts. There is no talking your way out of something which you behaved yourself into.

I have learned to listen more and talk less as this often makes one powerful. I can work and communicate with people extremely well due to my communication strength, backed with a relational approach. I give good attention to detail and I will advance in anything of interest when given the opportunity to do so. With my experience gained so far, I will be able to assist in any Financial planning needs.

EDUCATION

Matric | *Intec College, 2006*

BUSINESS EXPERIENCE

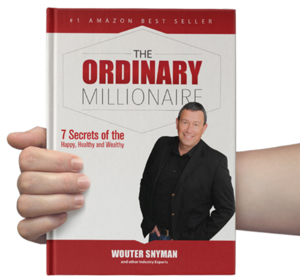
Sanlam | *1 year*

Attooh Financial Wellness | *2 year*

DOWNLOAD FREE EBOOK

Are you a millionaire or on your way to Financial Independence? A team of Financial Advisors wrote the #1 Amazon Best seller, "The Ordinary Millionaire" containing the 7 secrets of the Happy, Healthy and Wealthy.

Please visit my website and download this book for FREE!



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ABOUT ATTOOH!

As a Boutique firm we specialise in value-added solutions that incorporates the financial advisory process with a focus on dedicated and tailor-made client education packages. We cover the full spectrum of financial services products and each client's ability to interact with us from cradle to grave.

Corporate dinosaurs boast about the number of years they have been around and the number of clients that they have on their books. What matters most is an intimate entrepreneurial approach, in partnership with clients, to provide them with tailor-made service solutions and offerings that they appreciate, understand and value.

At attooh! we have a corporate view with an individual focus. Our Core Purpose is to empower individuals, at all levels of the economic spectrum, with solutions - not just products.

CORE SERVICES

RISK PLANNING

- Life cover.
- Disability Protection.
- Dread Disease cover.
- Physical and Functional impairment.
- Income Protection.
- Death / Disability Premium waiver.
- Funeral Cover.

HEALTHCARE PLANNING

- Medical aid cover.
- From hospital plans to comprehensive medical aid.
- Gap cover and Health Plan protector .
- Vitality and Multiply status support via our wellness company, active8tor.

INVESTMENT PLANNING

- Flexible investments (no term)
- Unit trusts
- Endowments (5 or 10 year plans)

RETIREMENT PLANNING

- Retirement Annuities.
- Pension / Provident Preservation plans.
- Living annuities, Fixed interest Annuities and Income plans.

ADDITIONAL SERVICES

EDUCATION

- Education Protectors and Savings plans.
- "The Ordinary Millionaire" is a set of financial literacy training programs that focus on providing education, guidance and coaching that empowers individuals to take control of their financial situation.

EMPLOYEE BENEFITS

- Group Risk Benefits.
- Pension and Provident fund Consulting.
- Specialist representatives Nationwide
- A dedicated Fund Consultant and administrative person will be allocated to your company.

BUSINESS PLANNING

- Buy & Sell arrangements.
- Key person cover.
- Contingent liability.
- Loan account, overdraft, surety insurance and business overheads protector.

SHORT-TERM INSURANCE

- **Personal lines:**
  Home owners.
  House hold and vehicle insurance.
- **Commercial:**
  Cover for businesses.

ESTATE PLANNING

- Wills.
- Trusts.
- Executor services for winding up deceased estates.
- Protection Plans to protect your Estate against Excecutor, Conveyance and Trustee fees.

ASSET CONSULTING

- Assist retirement fund members to achieve better outcomes at retirement.
- Retirement fund investment strategy development, adoption and implementation.
- Board and member investment education and communication.