

KOBUS OBERHOLSTER

Financial Advisor & Co-author of The Ordinary Millionaire

THE
ORDINARY
MILLIONAIRE

ABOUT ME

My focus on an individual base with clients is always on "The Five Most Critical Insights in Financial Wellness!"

I am helping people with the aid of the Vitality Wellness Programme, integrated with different risk and investment solutions, to reach their tangible goals and dreams. It has been clinically proven that Vitality members live longer and have lower healthcare costs than non-Vitality members. With more than a decade's worth of experience in the Financial Services Industry I have had the privilege to gear up with the latest technology in Insurance products, which I use in portfolio structuring to ensure my clients get the best advice that money can buy.

According to research:

- There are 2.8 million deaths every year as a result of being overweight.
- 25% of death claims as a result of heart and artery diseases.
- The average age of these deaths is 55!
- Trauma (unnatural causes including car accidents) equals 21% of death claims with a shocking average age of just 42!
- 67% of all Severe Illness claims as a result of Cancer, heart and artery diseases.
- The average age of these claims is 51!
- South African households lost 5 years of wealth as a result of the recent economic recession.
- The current real wealth per household is lower compared to 1975.
- Only 4% of economic active people will be able to retire at age 65 and maintain their standard of living without risking their Retirement capital.
- At least 35% of assets upon death are lost due to costs and Taxes!
- Over the past 13 years Life Cover premiums have decreased on average between 30% and 40%
- Actively engaged, healthy people can receive up to 90% of premiums back in cash (Tax free) over their policy term.

Most people do not utilise and enjoy their Life Cover in a Tax friendly way while they are still alive!!

I have been in the Financial Planning Industry since April 2001. During this time I was a Financial Consultant at Private Wealth management, a subsidiary of Old Mutual, Financial Planner at ABSA Private Bank and thereafter I headed up a new Trust company before I joined attooh!

I would love to further our relationship in any way possible, with personal commitment of excellence I believe I can serve your needs and expectations, now and in the future!

BUSINESS EXPERIENCE

B-Tech Agricultural Management | *University Degree Technicon Pretoria, Year 1998*

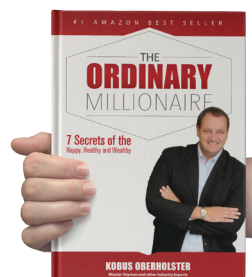
Post Graduate Diploma in Financial Planning, Year 2007

MY BOOK #1 AMAZON BEST SELLER

My book "The Ordinary Millionaire" achieved the number 1 Best Seller status. The purpose of my book is to help and educate you, and to guide you along with the secret steps to take on your journey to financial independence.

The aim is to help you get to that "Ordinary Millionaire" status and more importantly, to enjoy life as one of the few who cracked the secret to Financial Independence and the state "Wealthy, Healthy, and Happy."

Make sure you visit my website to download a copy of The Ordinary Millionaire.



CONTACT DETAILS

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ABOUT attooh!

As a Boutique firm we specialise in value-added solutions that incorporates the financial advisory process with a focus on dedicated and tailor-made client education packages. We covers the full spectrum of financial services products and each client's ability to interact with us from cradle to grave.

- » The combined life span of entities that attooh! consists of have been trading for more than 25 years
- » Our workforce collectively has financial services experience spanning more than 400 years
- » Our average corporate clients life time exceeds 10 years

Corporate dinosaurs boast about the number of years they have been around and the number of clients that they have on their books. What matters most is an intimate entrepreneurial approach, in partnership with clients, to provide them with tailor-made service solutions and offerings that they appreciate, understand and value.

At attooh! we have a corporate view with an individual focus. Our Core Purpose is to empower individuals, at all levels of the economic spectrum, with solutions - not just products.

WEALTH SOLUTIONS

INDIVIDUAL FINANCIAL PLANNING

A Risk financial plan will be provided to give you, as valued client, an overview of your financial status.

Part of your plan will include: Untimely Death, Estate Planning, Temporary or Permanent Disability, Income Protection, Severe Illness.

An Investment plan will be provided to give you, as valued client, an overview of your financial and investment status.

Part of your plan will include: Pre-Retirement Planning/ Post-Retirement Planning, Investment Planning, Tax Planning.

BUSINESS FINANCIAL PLANNING

We believe that your business is an extension of yourself and we assist in protecting and growing your business. A Business Needs Analysis will ensure that we provide comprehensive advice by supplying you with a plan of action and overview of your the financial status.

Part of your plan will include: Business Excellence Index (BEXI), Buy and Sell Arrangements, Contingent Liability Provision, Keyman Cover, General Power of Attorney, Pension and Provident Provision & Analysis, Group Medical Aid Cover.



FINANCIAL PLANNING

Access to TOP Financial Advisors in South Africa. We offer a complete range of Individual Financial Planning Services and Financial Solutions.



EMPLOYEE BENEFITS

We ensure a healthy, financially secure future for your employees and their families. Our employee benefits solution are designed to protect your company against uncertainties as a result of an employee's death, disability or severe illness.



HEALTHCARE

We are an Independent Health Care Specialist and was rewarded the Nr 1 Healthcare award. We have access to wide ranging benefits, care programmes and services that ensure you can access the best healthcare available when you need it.



SHORT TERM

We handle all Personal & Commercial Short Term contracts protecting you, your family or business against any losses.



INVESTMENT CONSULTING

We offer a holistic asset consulting service that, in partnership with some leading industry specialists, include a wide range of investment solutions.



LEARN LOUNGE

An online learning portal that helps anyone learn business, software, technology and creative skills to achieve personal and professional goals.



ESPRESSOWILL

In partnership with Capital Legacy we assist with Wills and protection against exorbitant deceased estate legal expenses. Helping you protect your loved ones- and get your affairs in order through a simple process.



C3SIXTY

We are a compliance and risk solution driven provider specialising in industry related compliance and risk management solutions, ranging from compliance and risk monitoring, on-site audits, regulatory interventions and reporting.

ASSOCIATED PARTNERS

