# KABI NKOPANE

Financial Advisor

## ABOUT ME

*When you lose all of your excuses you will find all your results.*

I am an energetic, focused level headed, goal orientated and driven individual, who enjoys a challenge, such as assisting clients with their complex financial portfolios, I am someone who can easily be trusted and relied on and I usually take things in my own stride.

I will go the extra mile for my clients and will be available to them no matter what time of the day or night they might need me. I pride myself in giving expert financial advice to my clients; I always keep my clients best interests at heart.

I am confident in the service that I provide, and am a strong believer of the product and added benefits that follow. I strongly feel that you have to look after your health to enjoy your wealth. I encourage my clients to engage in the wonderful world class ever evolving health programs that we have to offer.  I am honest and ethical in my dealings and will never place my own needs or wants above that of my clients.

I believe in being honest and trustworthy and creating a good reputation not only for my own name but also for attooh! and the products I specialize in. I am committed to quality service and excellent delivery. I specialise in a variety of products from investment planning to short term insurance. I am always on the lookout for an opportunity where I can grow in knowledge and wisdom. I feel the need to constantly educate myself and sharpen up my skills to ensure that I am able to provide expert advice and service to my clients.

I strongly believe that there is always a way to improve your wealth no matter what your financial background or age. It is never too early or too late to make a decision to ensure that your wealth and health is the least of your worries. I enjoy interacting with my clients and truly getting to know my clients. I pride myself in the fact that my clients will be better off after they have had an encounter with me.

### EDUCATION

**B.SOC.SC** | *current*

### DOWNLOAD FREE EBOOK

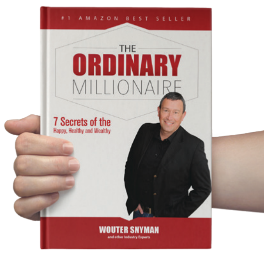
Are you a millionaire or on your way to Financial Independence?

A team of Financial Advisors wrote the #1 Amazon Best seller, "The Ordinary Millionaire" containing the 7 secrets of the Happy, Healthy and Wealthy. This book will teach and equip you to move from where you are to where you want to be.

The Ordinary Millionaire will guide you through 100 year old principles and take you on a personalised journey to make the content your own and to ensure your Financial Independence.

The aim is to help you get to that "Ordinary Millionaire" status and more importantly, to enjoy life as one of the few who cracked the secret to Financial Independence and the state "Happy, Healthy and Wealthy."

Please visit my website and download this book FREE!




## CONTACT DETAILS

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# ABOUT **attooh!**

As a Boutique firm we specialise in value-added solutions that incorporates the financial advisory process with a focus on dedicated and tailor-made client education packages. We covers the full spectrum of financial services products and each client's ability to interact with us from cradle to grave.

» The combined life span of entities that attooh! consists of have been trading for more than 25 years
» Our workforce collectively has financial services experience spanning more than 400 years
» Our average corporate clients life time exceeds 10 years

Corporate dinosaurs boast about the number of years they have been around and the number of clients that they have on their books. What matters most is an intimate entrepreneurial approach, in partnership with clients, to provide them with tailor-made service solutions and offerings that they appreciate, understand and value.

At attooh! we have a corporate view with an individual focus. Our Core Purpose is to empower individuals, at all levels of the economic spectrum, with solutions - not just products.

# WEALTH **SOLUTIONS**

## INDIVIDUAL FINANCIAL PLANNING

A Risk financial plan will be provided to give you, as valued client, an overview of your financial status.

***Part of your plan will include:*** Untimely Death, Estate Planning, Temporary or Permanent Disability, Income Protection, Severe Illness.

An Investment plan will be provided to give you, as valued client, an overview of your financial and investment status.

***Part of your plan will include:*** Pre-Retirement Planning/ Post-Retirement Planning, Investment Planning, Tax Planning.

## BUSINESS FINANCIAL PLANNING

We believe that your business is an extension of yourself and we assist in protecting and growing your business.  A Business Needs Analysis will ensure that we provide comprehensive advice by supplying you with a plan of action and overview of your the financial status.

***Part of your plan will include:*** Business Excellence Index (BEXI), Buy and Sell Arrangements, Contingent Liability Provision, Keyman Cover, General Power of Attorney, Pension and Provident Provision & Analysis, Group Medical Aid Cover.

### FINANCIAL PLANNING

Access to TOP Financial Advisors in South Africa. We offer a complete range of Individual Financial Planning Services and Financial Solutions.

### EMPLOYEE BENEFITS

We ensure a healthy, financially secure future for your employees and their families. Our employee benefits solution are designed to protect your company against uncertainties as a result of an employee's death, disability or severe illness.

### HEALTHCARE

We are an Independent Health Care Specialist and was rewarded the Nr 1 Healthcare award. We have access to wide ranging benefits, care programmes and services that ensure you can access the best healthcare available when you need it.

### SHORT TERM

We handle all Personal & Commercial Short Term contracts protecting you, your family or business against any losses.

### INVESTMENT CONSULTING

We offer a holistic asset consulting service that, in partnership with some leading industry specialists, include a wide range of investment solutions.

### LEARN LOUNGE

An online learning portal that helps anyone learn business, software, technology and creative skills to achieve personal and professional goals.

### ESPRESSOWILL

In partnership with Capital Legacy we assist with Wills and protection against exorbitant deceased estate legal expenses. Helping you protect your loved ones- and get your affairs in order through a simple process.

### C3SIXTY

We are a compliance and risk solution driven provider specialising in industry related compliance and risk management solutions, ranging from compliance and risk monitoring, on-site audits, regulatory interventions and reporting.

# ASSOCIATED **PARTNERS**

FPI Corporate Partner™

Discovery Financial Adviser Group