



# KABI NKOPANE

Financial Advisor

## ABOUT ME

*When you lose all of your excuses you will find all your results.*

I am an energetic, focused level headed, goal orientated and driven individual, who enjoys a challenge, such as assisting clients with their complex financial portfolios, I am someone who can easily be trusted and relied on and I usually take things in my own stride.

I will go the extra mile for my clients and will be available to them no matter what time of the day or night they might need me. I pride myself in giving expert financial advice to my clients; I always keep my clients best interests at heart.

I am confident in the service that I provide, and am a strong believer of the product and added benefits that follow. I strongly feel that you have to look after your health to enjoy your wealth. I encourage my clients to engage in the wonderful world class ever evolving health programs that we have to offer. I am honest and ethical in my dealings and will never place my own needs or wants above that of my clients.

I believe in being honest and trustworthy and creating a good reputation not only for my own name but also for attooh! and the products I specialize in. I am committed to quality service and excellent delivery. I specialise in a variety of products from investment planning to short term insurance. I am always on the lookout for an opportunity where I can grow in knowledge and wisdom. I feel the need to constantly educate myself and sharpen up my skills to ensure that I am able to provide expert advice and service to my clients.

I strongly believe that there is always a way to improve your wealth no matter what your financial background or age. It is never too early or too late to make a decision to ensure that your wealth and health is the least of your worries. I enjoy interacting with my clients and truly getting to know my clients. I pride myself in the fact that my clients will be better off after they have had an encounter with me.

### EDUCATION

B.SOC.SC | *current*

### DOWNLOAD FREE EBOOK

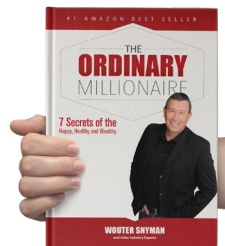
Are you a millionaire or on your way to Financial Independence?

A team of Financial Advisors wrote the #1 Amazon Best seller, "The Ordinary Millionaire" containing the 7 secrets of the Happy, Healthy and Wealthy. This book will teach and equip you to move from where you are to where you want to be.

The Ordinary Millionaire will guide you through 100 year old principles and take you on a personalised journey to make the content your own and to ensure your Financial Independence.

The aim is to help you get to that "Ordinary Millionaire" status and more importantly, to enjoy life as one of the few who cracked the secret to Financial Independence and the state "Happy, Healthy and Wealthy."

Please visit my website and download this book FREE!



## CONTACT DETAILS

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# ABOUT ATTOOH!

As a Boutique firm we specialise in value-added solutions that incorporates the financial advisory process with a focus on dedicated and tailor-made client education packages. We covers the full spectrum of financial services products and each client's ability to interact with us from cradle to grave.

Corporate dinosaurs boast about the number of years they have been around and the number of clients that they have on their books. What

matters most is an intimate entrepreneurial approach, in partnership with clients, to provide them with tailor-made service solutions and offerings that they appreciate, understand and value.

At attooh! we have a corporate view with an individual focus. Our Core Purpose is to empower individuals, at all levels of the economic spectrum, with solutions - not just products.

## CORE SERVICES



### RISK PLANNING

- Life cover.
- Disability Protection.
- Dread Disease cover.
- Physical and Functional impairment.
- Income Protection.
- Death / Disability Premium waiver.
- Funeral Cover.



### HEALTHCARE PLANNING

- Medical aid cover.
- From hospital plans to comprehensive medical aid.
- Gap cover and Health Plan protector .
- Vitality and Multiply status support via our wellness company, active8tor.



### INVESTMENT PLANNING

- Flexible investments (no term)
- Unit trusts
- Endowments (5 or 10 year plans)



### RETIREMENT PLANNING

- Retirement Annuities.
- Pension / Provident Preservation plans.
- Living annuities, Fixed interest Annuities and Income plans.

## ADDITIONAL SERVICES



### EDUCATION

- Education Protectors and Savings plans.
- "The Ordinary Millionaire" is a set of financial literacy training programs that focus on providing education, guidance and coaching that empowers individuals to take control of their financial situation.



### EMPLOYEE BENEFITS

- Group Risk Benefits.
- Pension and Provident fund Consulting.
- Specialist representatives Nationwide
- A dedicated Fund Consultant and administrative person will be allocated to your company.



### BUSINESS PLANNING

- Buy & Sell arrangements.
- Key person cover.
- Contingent liability.
- Loan account, overdraft, surety insurance and business overheads protector.



### SHORT-TERM INSURANCE

- **Personal lines:**
  - Home owners.
  - House hold and vehicle insurance.
- **Commercial:**
  - Cover for businesses.



### ESTATE PLANNING

- Wills.
- Trusts.
- Executor services for winding up deceased estates.
- Protection Plans to protect your Estate against Executor, Conveyance and Trustee fees.



### ASSET CONSULTING

- Assist retirement fund members to achieve better outcomes at retirement.
- Retirement fund investment strategy development, adoption and implementation.
- Board and member investment education and communication.