

SHAUN TAYLOR

*Financial Advisor &
Co-author of The Ordinary Millionaire*

Shaun Taylor has just over 6 years experience in the Financial Services industry and has been both an Independent and worked as a tied agent for one of South Africa's leading Financial Services Providers.

Shaun has also been a top achieving Sales and Marketing consultant for companies such as Virgin Active and the More Golf Group. Shaun is part of the number 1 achieving Discovery Financial Advisory Group in South Africa, attooh!. Shaun is a young up and coming advisor passionate about delivering top class service and is determined about helping his clients achieve both Financial Security and Financial Independence.

Father of two beautiful boys Cole 9 and Joshau 4. Shaun is on his journey to financial independence and would like to share the journey with you. Shaun is a young, dynamic and driven Financial Advisor. He delivers excellent service and advice to his clients from all walks of life. His objective is to build long lasting relationships with his clients and built on trust and walk along the path to his clients financial independence.

He wants you to have piece of mind knowing that no matter what unexpected events may happen in the near or distant future and that you and your family will be financially taken care of. He has had an excellent career thus far and love every second of his wok, he is passionate about family and passionate about helping you achieve.

He believes that the financial services industry is full of advisors who have a wealth of knowledge, and this presents a fantastic platform for the consumer to build wealth and create a legacy . He enjoys seeing satisfied clients and he enjoys improving his clients financial situation in any way possible.

His personal values - 'I live by is to offer excellent service, top quality advice and I will always be willing to go the extra mile.' He also believes in treating all individuals equally regardless of rank and social status.



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CO-AUTHOR OF THE #1 AMAZON BEST SELLER



The Ordinary Millionaire book achieved the number 1 Best Seller status. The purpose of the book is to help and educate you, and to guide you along with the secret steps to take on your journey to financial independence.

The aim is to help you get to that "Ordinary Millionaire" status and more importantly, to enjoy life as one of the few who cracked the secret to Financial Independence and the state "Wealthy, Healthy, and Happy." Make sure you visit my website to download a copy of The Ordinary Millionaire.

I am a co-author of The Ordinary Millionaire book. Visit my website and download my FREE Book.

If someone asks you, "Are you a millionaire?" your immediate response would probably be NO if you don't have millions in the bank, right?

We always think that there should be "more to life" and that MONEY would buy us happiness. But, what if someone asks you whether you would trade your family, friends, partner, or your skillset for a million Rand in cash, hmmm then your answer would probably be NO too, right?

The Ordinary Millionaire is attooh!'s financial educational drive. It is based on the fact that YOU ARE indeed a millionaire already. The people you love and the moments of deep, authentic wellness - goes way beyond a life of worldly riches. Your MOMENTS, your happiness, that makes you a millionaire.

The ordinary millionaire is you. It's me. It's when we realise that the millionaire-moments and magic of life is in everything that surrounds us...

Once you have bred your internal millionaire mindset, when you start working with what you have rather than resenting what you don't, you pave a way of true purpose. And then... it's just a simple formula, a proven recipe, strategy, and commitment that will set you on a journey to complement your millionaire mindset with an external, monetary one.

Every single person has the opportunity to become a millionaire. We feel everyone should have the know-how and the knowledge to do so. The Ordinary Millionaire is an initiative inspired and developed by financial experts that want to equip you.



DOES YOUR MONEY NEED A “PROFESSIONAL TRAINER”?

Financial planning is more than just numbers on a piece of paper. It's about your life – and what you want out of it. Do you understand where you are? Do you know what your financial goal is? How about the security of your family's future? Financial planning connects life with finance and evaluates the assets needed to help make a dream come true. We use financial tools to help us learn about your goals to offer guidance for every step of your journey in this unpredictable life.

MY SERVICES INCLUDE



INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



BUSINESS INSURANCE

- Keyman Insurance
- Buy/Sell Agreements
- Contingent Liability



PERSONAL BANKING



HEALTH

- Medical aid
- Gap cover



INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments



SHORT TERM INSURANCE

- Personal lines
- Commercial lines



FIDUCIARY

- Wills and Estate
- Trusts



EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution



VITALITY REWARDS

- Wellness management
- Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the ONLY constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".