

MICHAEL JONKER

*Branch Director / Financial Advisor &
Co-author of The Ordinary Millionaire*

"Michael Jonker is a Financial Advisor affiliated with the attooh!. He works with business professionals, business owners, individual clients as well as young professionals, offering expert advice in Life and Disability Assurance, Risk Planning, Investment Savings and Planning, Healthcare Planning, Pre- and Post-retirement Planning, Short-term Insurance, Discovery Insure, Wills, and Vitality benefits."

Michael obtained a Bachelor of Arts degree with a first class Honours from the University of Greenwich in 2010. After graduating, he began his financial planning career at Old Mutual, where he became a member of the 51 Club within the first eight months. In 2012 Michael joined forces with Legacy Wealth where he spent the next three years establishing himself as a top financial planner. Legacy Wealth formed part of the attooh! Group of Companies where Michael & his partner Leon Bergh operates from in the Melkbosstrand office..

"Whatever the mind can conceive and believe, it can achieve!" Napoleon Hill

Michael is passionate about people, building relationships, and educating his clients about the impacts of their choices in the financial industry.

"Michael strives to continuously improve his skills and knowledge in all aspects relating to the services and products that he advises on to ensure that he offers the very best financial solutions that are seamless and deliver on their promises, enabling every client to reap the rewards of being a Discovery client and benefitting from their dynamic product range and innovative reward structure."

I do not merely sell products to my clients, I create and implement a financial solution that is best suited to them based on their current financial needs and wants. I provide them with the tools that they require to place them in a better position than what they were in before, so that the idea of reaching their financial goals becomes a reality.

"Michael understands that in this volatile economic environment, it is important to stay focused, knowledgeable, and goal-orientated within every aspect of your financial portfolio. His objective is to guide clients to financial success, by protecting their dependants, and businesses and employees, from unexpected life events, adding value to their journey to financial freedom."



CONTACT

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QUALIFICATIONS

BA (HONS) Degree | 2011

PGDip Financial Planning (UFS)



BUSINESS EXPERIENCE

Old Mutual, Personal Financial
Advisor | 2011 - 2014

attooh! Group of Companies |
Financial Advisor | 2014 - current



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CO-AUTHOR OF THE #1 AMAZON BEST SELLER



The Ordinary Millionaire book achieved the number 1 Best Seller status. The purpose of the book is to help and educate you, and to guide you along with the secret steps to take on your journey to financial independence.

The aim is to help you get to that "Ordinary Millionaire" status and more importantly, to enjoy life as one of the few who cracked the secret to Financial Independence and the state "Wealthy, Healthy, and Happy." Make sure you visit my website to download a copy of The Ordinary Millionaire.

I am a co-author of The Ordinary Millionaire book. Visit my website and download my FREE Book.

If someone asks you, "Are you a millionaire?" your immediate response would probably be NO if you don't have millions in the bank, right?

We always think that there should be "more to life" and that MONEY would buy us happiness. But, what if someone asks you whether you would trade your family, friends, partner, or your skillset for a million Rand in cash, hmmm then your answer would probably be NO too, right?

The Ordinary Millionaire is attooh!'s financial educational drive. It is based on the fact that YOU ARE indeed a millionaire already. The people you love and the moments of deep, authentic wellness - goes way beyond a life of worldly riches. Your MOMENTS, your happiness, that makes you a millionaire.

The ordinary millionaire is you. It's me. It's when we realise that the millionaire-moments and magic of life is in everything that surrounds us...

Once you have bred your internal millionaire mindset, when you start working with what you have rather than resenting what you don't, you pave a way of true purpose. And then... it's just a simple formula, a proven recipe, strategy, and commitment that will set you on a journey to complement your millionaire mindset with an external, monetary one.

Every single person has the opportunity to become a millionaire. We feel everyone should have the know-how and the knowledge to do so. The Ordinary Millionaire is an initiative inspired and developed by financial experts that want to equip you.



DOES YOUR MONEY NEED A “PROFESSIONAL TRAINER”?

Financial planning is more than just numbers on a piece of paper. It's about your life – and what you want out of it. Do you understand where you are? Do you know what your financial goal is? How about the security of your family's future? Financial planning connects life with finance and evaluates the assets needed to help make a dream come true. We use financial tools to help us learn about your goals to offer guidance for every step of your journey in this unpredictable life.

MY SERVICES INCLUDE



INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



BUSINESS INSURANCE

- Keyman Insurance
- Buy/Sell Agreements
- Contingent Liability



PERSONAL BANKING



HEALTH

- Medical aid
- Gap cover



INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments



SHORT TERM INSURANCE

- Personal lines
- Commercial lines



FIDUCIARY

- Wills and Estate
- Trusts



EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution



VITALITY REWARDS

- Wellness management
- Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the ONLY constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".