CORRIE CALITZ

Branch Director / Financial Advisor & Co-author of The Ordinary Millionaire

I am a born leader. I was head boy of the primary school, and leader during my high school years. I enjoyed sport, especially rugby which makes me a team player and athletics showing strength and ability to perform as individual. Matriculated 1979 with 2 extinctions, four B's. I was one of 6 students to obtain a full time bursary from the department of Justice. I completed my B IURIS degree in 3 years at Tukkies and thereafter joined the army for my compulsory military service. I was Lieutenant and later a Captain in the defence force during my 2 years of service.

I started with the Department of Justice 1980 as a Clerk, then Prosecutor, Magistrate and eventually Regional Magistrate being one of the two youngest Regional Magistrates ever to be appointed at the age of 33. I am also a qualified Advocate. I started running as a dare in January 1989 and finished my first Comrades Marathon 5 months later, and completed 5 more Comrades Marathons thereafter. I completed 13 Ultra Loskop Marathons and 2 Two Oceans. As Club Captain and currently Chairperson of Polokwane Athletic Club, this also illustrate my passion for people and my commitment towards community services.

In 2000 I joined ABSA as a financial advisor and 3 years later I was appointed as Regional Manager for Absa Brokers. I resigned November 2012 to join attooh! and to become a financial advisor. I started a branch in Polokwane with myself being the branch for four months. Currently we are 9 advisors and 6 assistants.

Punctuality and loyalty is a prerequisite in my business and for my employees. I have no grey areas. I have great interaction skills with people and a good sense of humour. I am happily married to my beautiful wife Gerda for seven years. My favourite family time is around a camp fire in the Kruger Park. I am Christian and find my every day strength from God.





CONTACT

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QUALIFICATIONS

B IURIS degree | *University of Pretoria,*

LLB CFP | UNISA, University of the Freestate, 1990 - 2005



BUSINESS EXPERIENCE

Department of Justice | Regional Magistrate, 1980 - 2000

ABSA | Broker for 3 years and Regional Manager for ABSA brokers for 9 years 2000 - 2012

attooh! Financial Wellness | | Branch Director and Financial Advisor, 2012 to date





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Branch Director / Financial Advisor & Co-author of The Ordinary Millionaire



CO-AUTHOR OF THE #1 AMAZON BEST SELLER



The Ordinary Millionaire book achieved the number 1 Best Seller status. The purpose of the book is to help and educate you, and to guide you along with the secret steps to take on your journey to financial independence.

The aim is to help you get to that "Ordinary Millionaire" status and more importantly, to enjoy life as one of the few who cracked the secret to Financial Independence and the state "Wealthy, Healthy, and Happy." Make sure you visit my website to download a copy of The Ordinary Millionaire.

I am a co-author of The Ordinary Millionaire book. Visit my website and download my FREE Book.

If someone asks you, "Are you a millionaire?" your immediate response would probably be NO if you don't have millions in the bank, right?

We always think that there should be "more to life" and that MONEY would buy us happiness. But, what if someone asks you whether you would trade your family, friends, partner, or your skillset for a million Rand in cash, hmmm then your answer would probably be NO too, right?

The Ordinary Millionaire is attooh! 's financial educational drive. It is based on the fact that YOU ARE indeed a millionaire already. The people you love and the moments of deep, authentic wellness - goes way beyond a life of worldly riches. Your MOMENTS, your happiness, that makes you a millionaire.

The ordinary millionaire is you. It's me. It's when we realise that the millionaire-moments and magic of life is in everything that surrounds us...

Once you have bred your internal millionaire mindset, when you start working with what you have rather than resenting what you don't, you pave a way of true purpose. And then... it's just a simple formula, a proven recipe, strategy, and commitment that will set you on a journey to complement your millionaire mindset with an external, monetary one.

Every single person has the opportunity to become a millionaire. We feel everyone should have the know-how and the knowledge to do so. The Ordinary Millionaire is an initiative inspired and developed by financial experts that want to equip you.



DOES YOUR MONEY NEED A "PROFESSIONAL TRAINER"?

Financial planning is more than just numbers on a piece of paper. It's about your life – and what you want out of it. Do you understand where you are? Do you know what your financial goal is? How about the security of your family's future? Financial planning connects life with finance and evaluates the assets needed to help make a dream come true. We use financial tools to help us learn about your goals to offer guidance for every step of your journey in this unpredictable life.

MY SERVICES INCLUDE



INDIVIDUAL / FAMILY INSURANCE



INVESTMENTS

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- · Retirement planning
- Educational savings



SHORT TERM INSURANCE

Local, guaranteed and offshore

Retirement investments

- Personal lines
- Commercial lines



BUSINESS INSURANCE

- · Keyman Insurance
- Buy/Sell Agreements
- · Contingent Liability



FIDUCIARY

- Wills and Estates
- Trusts



PERSONAL BANKING



EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution



HEALTH

- · Medical aid
- · Gap cover



VITALITY REWARDS

- · Wellness management
- · Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the ONLY constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".