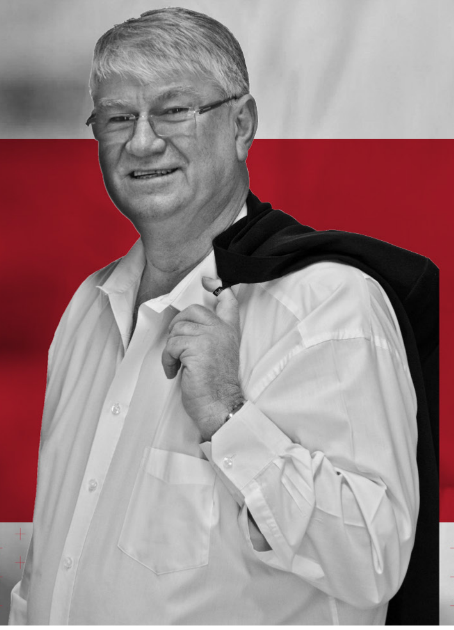
attooh!
HEALTH | WEALTH | LIFE

ANTONIO LEONE

Financial Advisor



ABOUT ME

Antonio Leone's passion as a Financial Planner is Investment and Income needs, pre and post retirement, and strives to help his clients in honest facts, personal skills and knowledge of the Financial Industry to align his client's needs and expectations with reality suitable to his client's time horizon. If you, my client, do not make money on your investment, then I make no money. Therefore it is of utmost importance that income needs will not negatively impact on my client's capital.

However, he is skilled and qualified to deliver a Holistic service in Estate Planning and Wills, ensuring that his client's needs are addressed in event of Death, Disability, Severe Illness and on the business front, including Income and Overhead expenses benefits. Expert in winding up Estates, although not qualified.

Thus, Antonio is qualified to help business partners in Buy & Sell Agreements with the appropriate Death and if needed, Disability cover, Key Person Assurance, Employee Benefits, etc. Furthermore, we specialize in the included list of specialities.

My client's know me as their friend and business partner and they know that I will always help beyond the call of duty. I am a peoples person, easy going and very serious in handling my client's affairs in honesty and utmost confidentiality. If you laugh, I will laugh with you, if you cry, I have broad shoulders to cry on in empathy!

EDUCATION

Senior Qualified Financial Planner RFP3
NQF5
Fias
FPI
ISSITA accredited and licensed

DOWNLOAD FREE EBOOK

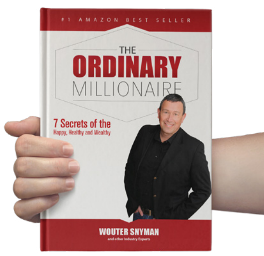
Are you a millionaire or on your way to Financial Independence?

A team of Financial Advisors wrote the #1 Amazon Best seller, "The Ordinary Millionaire" containing the 7 secrets of the Happy, Healthy and Wealthy. This book will teach and equip you to move from where you are to where you want to be.

The Ordinary Millionaire will guide you through 100 year old principles and take you on a personalised journey to make the content your own and to ensure your Financial Independence.

The aim is to help you get to that "Ordinary Millionaire" status and more importantly, to enjoy life as one of the few who cracked the secret to Financial Independence and the state "Happy, Healthy and Wealthy."

Please visit my website and download this book for FREE!



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ABOUT ATTOOH!

As a Boutique firm we specialise in value-added solutions that incorporates the financial advisory process with a focus on dedicated and tailor-made client education packages. We covers the full spectrum of financial services products and each client's ability to interact with us from cradle to grave.

Corporate dinosaurs boast about the number of years they have been around and the number of clients that they have on their books. What matters most is an intimate entrepreneurial approach, in partnership with clients, to provide them with tailor-made service solutions and offerings that they appreciate, understand and value.

At attooh! we have a corporate view with an individual focus. Our Core Purpose is to empower individuals, at all levels of the economic spectrum, with solutions - not just products.

CORE SERVICES

RISK PLANNING

- Life cover.
- Disability Protection.
- Dread Disease cover.
- Physical and Functional impairment.
- Income Protection.
- Death / Disability Premium waiver.
- Funeral Cover.

HEALTHCARE PLANNING

- Medical aid cover.
- From hospital plans to comprehensive medical aid.
- Gap cover and Health Plan protector .
- Vitality and Multiply status support via our wellness company, active8tor.

INVESTMENT PLANNING

- Flexible investments (no term)
- Unit trusts
- Endowments (5 or 10 year plans)

RETIREMENT PLANNING

- Retirement Annuities.
- Pension / Provident Preservation plans.
- Living annuities, Fixed interest Annuities and Income plans.

ADDITIONAL SERVICES

EDUCATION

- Education Protectors and Savings plans.
- "The Ordinary Millionaire" is a set of financial literacy training programs that focus on providing education, guidance and coaching that empowers individuals to take control of their financial situation.

EMPLOYEE BENEFITS

- Group Risk Benefits.
- Pension and Provident fund Consulting.
- Specialist representatives Nationwide
- A dedicated Fund Consultant and administrative person will be allocated to your company.

BUSINESS PLANNING

- Buy & Sell arrangements.
- Key person cover.
- Contingent liability.
- Loan account, overdraft, surety insurance and business overheads protector.

SHORT-TERM INSURANCE

- **Personal lines:**
  Home owners.
  House hold and vehicle insurance.
- **Commercial:**
  Cover for businesses.

ESTATE PLANNING

- Wills.
- Trusts.
- Executor services for winding up deceased estates.
- Protection Plans to protect your Estate against Excecutor, Conveyance and Trustee fees.

ASSET CONSULTING

- Assist retirement fund members to achieve better outcomes at retirement.
- Retirement fund investment strategy development, adoption and implementation.
- Board and member investment education and communication.