

# JACQUE DAVEL

## *Financial Advisor & Co-author of The Ordinary Millionaire*

"Jacque Davel is the attooh! North West Branch Director. He brings with him almost a decade of experience in the Financial Industry. At the core of Jacque's practice is his need to protect and enhance his clients' financial wellness, and consistently encourages and motivates his team to do the same.

Jacque understands that in this volatile economic environment, it is important to stay focused, knowledgeable, and goal-orientated within every aspect of your financial portfolio. His objective is to guide clients to financial success, by protecting their dependants, and businesses and employees, from unexpected life events, adding value to their journey to financial freedom.

Jacque encourages and motivates his team to stay up to date with legislative changes and stay well focused in this strictly regulated industry, maintaining a high level of professionalism, revolving around meeting clients' needs and protecting their financial affairs. He prides himself in ensuring that he and his Advisors continuously act in the best interests of their clients, with values of honesty and integrity at the core of their practice.

His association with Discovery goes back more than a decade and includes several awards and accolades, enabling him to provide a high standard of advice regarding the Discovery Group of Products.

Jacque's order of priorities starts off with first taking stock of his clients' current position and then presenting a solution with the highest value for money, ensuring they receive the highest benefit structure possible. He feels strongly about continuously monitoring and realigning clients' portfolios to keep up with their ever-changing financial status and desired goals.

Jacque specialises in numerous financial areas, and along with his team of Advisors, and support staff, provide clients with exceptional advice and service in the areas of Life and Disability Assurance, Risk Planning, Investment Savings and Planning, Healthcare Planning, Pre- and Postretirement Planning, Short-term Insurance, Discovery Insure, Trusts and Wills.

In association with the attooh! Group of Companies and with a proficient team of Advisors and Support staff, Jacque offers an expert hand in the planning of clients' future, and is passionate about guiding clients in their financial potential, ensuring their future financial success!"



## CONTACT

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Potchefstroom



## BUSINESS EXPERIENCE

Discovery Holdings | Divisional  
Manager Discovery Intermediary  
Sales and Service | 2003 - 2006

Discovery Consulting Services North  
West | Franchise Director | 2006 -  
2010

Futurum Financial Group (Pty) Ltd |  
Marketing Manager | 2010 - 2014



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## CO-AUTHOR OF THE #1 AMAZON BEST SELLER



The Ordinary Millionaire book achieved the number 1 Best Seller status. The purpose of the book is to help and educate you, and to guide you along with the secret steps to take on your journey to financial independence.

The aim is to help you get to that "Ordinary Millionaire" status and more importantly, to enjoy life as one of the few who cracked the secret to Financial Independence and the state "Wealthy, Healthy, and Happy." Make sure you visit my website to download a copy of The Ordinary Millionaire.

**I am a co-author of The Ordinary Millionaire book. Visit my website and download my FREE Book.**

**If someone asks you, "Are you a millionaire?"** your immediate response would probably be NO if you don't have millions in the bank, right?

We always think that there should be "more to life" and that MONEY would buy us happiness. But, what if someone asks you whether you would trade your family, friends, partner, or your skillset for a million Rand in cash, hmmm then your answer would probably be NO too, right?

The Ordinary Millionaire is attooh!'s financial educational drive. It is based on the fact that YOU ARE indeed a millionaire already. The people you love and the moments of deep, authentic wellness - goes way beyond a life of worldly riches. Your MOMENTS, your happiness, that makes you a millionaire.

The ordinary millionaire is you. It's me. It's when we realise that the millionaire-moments and magic of life is in everything that surrounds us...

Once you have bred your internal millionaire mindset, when you start working with what you have rather than resenting what you don't, you pave a way of true purpose. And then... it's just a simple formula, a proven recipe, strategy, and commitment that will set you on a journey to complement your millionaire mindset with an external, monetary one.

Every single person has the opportunity to become a millionaire. We feel everyone should have the know-how and the knowledge to do so. The Ordinary Millionaire is an initiative inspired and developed by financial experts that want to equip you.



# DOES YOUR MONEY NEED A “PROFESSIONAL TRAINER”?

Financial planning is more than just numbers on a piece of paper. It's about your life – and what you want out of it. Do you understand where you are? Do you know what your financial goal is? How about the security of your family's future? Financial planning connects life with finance and evaluates the assets needed to help make a dream come true. We use financial tools to help us learn about your goals to offer guidance for every step of your journey in this unpredictable life.

## MY SERVICES INCLUDE



### INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



### BUSINESS INSURANCE

- Keyman Insurance
- Buy/Sell Agreements
- Contingent Liability



### HEALTH

- Medical aid
- Gap cover



### INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments



### SHORT TERM INSURANCE

- Personal lines
- Commercial lines



### FIDUCIARY

- Wills and Estate
- Trusts



### EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



## THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the ONLY constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".