Thomas Viljoen

Financial Advisor & Co-author of The Ordinary Millionaire

ABOUT **ME**

Thomas is a Private Wealth manager at Attooh! Group of Companies and has a passion for excellence. He uses this expert knowledge to convert his Client's financial position into a formal, professionally managed business. The purpose of his Wealth Management strategy is to guide his Client's on a journey to financial independence and a state of "Wealthy, Healthy, and Happy."

Thomas has more than 20 years' experience in trust administration and the practical use of trusts in Financial planning. He lectured as a guest speaker at the Institute of Continued Education at the University of Pretoria on these topics. He fosters warm relationships with his Clients and cares about the financial wellbeing of each Client. He is also involved in sustainable community development through the International C-A-N Foundation.

Thomas's preferred target markets are:
- Business owners
- Business Professionals
- Corporates and
- The Franchise Industry in general.

He offers specialised consultancy in:
- Investment planning & savings,
- Life & disability Insurance,
- Risk planning
- Pre-retirement and succession planning,
- Wellness (Vitality),
- Corporate benefits,
- Post-retirement planning and
- Fiduciary services such as trusts and testamentary planning.

EDUCATION

Thomas have the following qualifications:

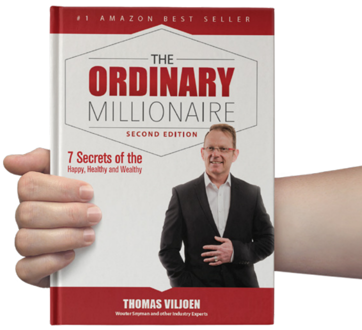
BA Law Unisa | *1995*
Certificate in Advanced Trust Law, University of Pretoria | *2003*
Certificate in Franchise Mangement (cum laude) Da Vinci Institute | *2012*

DOWNLOAD FREE EBOOK

THE ORDINARY MILLIONAIRE - #1 AMAZON BEST SELLER

The book "The Ordinary Millionaire" achieved the number 1 Best Seller status.

The purpose of this book is to help and educate you, and to guide you along with the secret steps to take on your journey to financial independence. The aim is to help you get to that "Ordinary Millionaire" status and more importantly, to enjoy life as one of the few who cracked the secret to Financial Independence and the state "Wealthy, Healthy, and Happy."



Make sure you visit my website to download a copy of The Ordinary Millionaire.

CONTACT **DETAILS**

Website
www.thomasviljoen.co.za

Email Address
thomas.viljoen@attooh.co.za

Mobile // Office Number
+27(0)83 200 1756 // 012 368 9900

Address
Unit 1 B, Menlyn Woods Office Park, 21 Sprite Ave, Faerie Glen

ABOUT ATTOOH!

As a Boutique firm we specialise in value-added solutions that incorporates the financial advisory process with a focus on dedicated and tailor-made client education packages. We cover the full spectrum of financial services products and each client's ability to interact with us from cradle to grave.

Corporate dinosaurs boast about the number of years they have been around and the number of clients that they have on their books.

What matters most is an intimate entrepreneurial approach, in partnership with clients, to provide them with tailor-made service solutions and offerings that they appreciate, understand and value.

At attooh! we have a corporate view with an individual focus. Our Core Purpose is to empower individuals, at all levels of the economic spectrum, with solutions - not just products.

CORE SERVICES

RISK PLANNING

- Life cover.
- Disability Protection.
- Dread Disease cover.
- Physical and Functional impairment.
- Income Protection.
- Death / Disability Premium waiver.
- Funeral Cover.

HEALTHCARE PLANNING

- Medical aid cover.
- From hospital plans to comprehensive medical aid.
- Gap cover and Health Plan protector .

INVESTMENT PLANNING

- Flexible investments (no term)
- Unit trusts
- Endowments (5 or 10 year plans)

RETIREMENT PLANNING

- Retirement Annuities.
- Pension / Provident Preservation plans.
- Living annuities, Fixed interest Annuities and Income plans.

ADDITIONAL SERVICES

EDUCATION

- Education Protectors and Savings plans.
- "The Ordinary Millionaire" is a set of financial literacy training programs that focus on providing education, guidance and coaching that empowers individuals to take control of their financial situation.

EMPLOYEE BENEFITS

- Group Risk Benefits.
- Pension and Provident fund Consulting.
- Specialist representatives Nationwide
- A dedicated Fund Consultant and administrative person will be allocated to your company.

BUSINESS PLANNING

- Buy & Sell arrangements.
- Key person cover.
- Contingent liability.
- Loan account, overdraft, surety insurance and business overheads protector.

SHORT-TERM INSURANCE

- **Personal lines:**
  Home owners.
  House hold and vehicle insurance.
- **Commercial:**
  Cover for businesses.

ESTATE PLANNING

- Wills.
- Trusts.
- Executor services for winding up deceased estates.
- Protection Plans to protect your Estate against Excecutor, Conveyance and Trustee fees.

ASSET CONSULTING

- Assist retirement fund members to achieve better outcomes at retirement.
- Retirement fund investment strategy development, adoption and implementation.
- Board and member investment education and communication.