

DAVID WEBSTER

*Financial Advisor &
Co-author of The Ordinary Millionaire*

I am a Financial advisor affiliated with the attooh! Group of Companies, which delivers tailor-made and diversified financial planning solutions to individuals and corporate companies on a national scale, as well as forming lifelong bonds.

Our company motto is "We make ordinary people Millionaires and make Millionaires Financially Independent" and this is what I want to do for you. I believe that with my experience, knowledge and my incredible support staff, we can make this a reality. I will work with you to create a holistic, personalised plan to achieve your financial goals and freedom. The combination of my personal background, experience and qualifications enables me to provide you with expert financial advice and Intermediary Service. My objective is to guide you through your financial journey and to add considerable value to you and your company's financial wellness. With the assistance of my proficient team of support staff, I am able to assist you in implementing a holistic, personalised plan to achieve your financial goals.

I have been in the financial services industry since 1999 and in this time I have received numerous production awards from different providers, ensuring my current status as a well-respected Healthcare advisor within the group. I obtained my Diploma in Business computing from Damelin in 1997, I have also completed my RE 5 exam (regulatory examination for representatives) and continue to attend Continuous Professional Development courses (CPD) whenever one becomes available. In support of my belief that knowledge is power.

I continue to keep up to date with the latest changes in legislation, taxation, products, practices and industry news. I strive to continuously improve my skills and I believe that knowledge is an important part of my evolution and continue to expand it by attending regular training seminars, staying abreast of the changes in the industry and being inquisitive of what is going on around me.

I don't believe in merely selling products to my clients, but rather I focus on making sure that my valued clients have a financial solution that is best suited to them, based on their current financial needs and wants.

I strive to provide my clients with the tools required to assist them in reaching their financial goals, allowing their idea of financial freedom to become a reality. Along with attooh!, I believe that success is based on the fundamental principal of adding value to the life of my client, which is why I am passionate about guiding you through your financial journey, helping you to achieve your financial potential and ensuring that you reach your future financial success.

"People spend their Health getting their Wealth and will then gladly pay all their Wealth to get their Health back" - Unknown



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QUALIFICATIONS

Diploma Business Computing |
Damelin | 1997

RE 5 | *Regulatory Examination*



BUSINESS EXPERIENCE

Global Health | 12 years

attooh Financial Wellness | 8 years

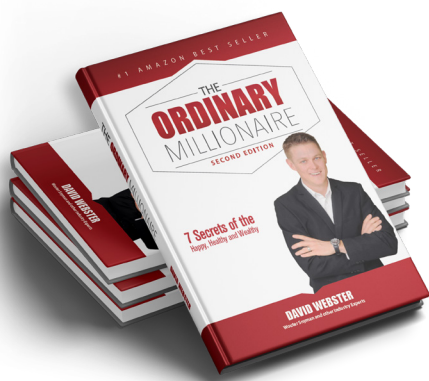


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& Co-author of *The Ordinary Millionaire*



CO-AUTHOR OF THE #1 AMAZON BEST SELLER



The Ordinary Millionaire book achieved the number 1 Best Seller status. The purpose of the book is to help and educate you, and to guide you along with the secret steps to take on your journey to financial independence.

The aim is to help you get to that “Ordinary Millionaire” status and more importantly, to enjoy life as one of the few who cracked the secret to Financial Independence and the state “Wealthy, Healthy, and Happy.” Make sure you visit my website to download a copy of The Ordinary Millionaire.

I am a co-author of The Ordinary Millionaire book. Visit my website and download my FREE Book.

If someone asks you, “Are you a millionaire?” your immediate response would probably be NO if you don’t have millions in the bank, right?

We always think that there should be “more to life” and that MONEY would buy us happiness. But, what if someone asks you whether you would trade your family, friends, partner, or your skillset for a million Rand in cash, hmmm then your answer would probably be NO too, right?

The Ordinary Millionaire is attooh! ’s financial educational drive. It is based on the fact that YOU ARE indeed a millionaire already. The people you love and the moments of deep, authentic wellness - goes way beyond a life of worldly riches. Your MOMENTS, your happiness, that makes you a millionaire.

The ordinary millionaire is you. It’s me. It’s when we realise that the millionaire-moments and magic of life is in everything that surrounds us...

Once you have bred your internal millionaire mindset, when you start working with what you have rather than resenting what you don’t, you pave a way of true purpose. And then... it’s just a simple formula, a proven recipe, strategy, and commitment that will set you on a journey to complement your millionaire mindset with an external, monetary one.

Every single person has the opportunity to become a millionaire. We feel everyone should have the know-how and the knowledge to do so. The Ordinary Millionaire is an initiative inspired and developed by financial experts that want to equip you.



DOES YOUR MONEY NEED A “PROFESSIONAL TRAINER”?

Financial planning is more than just numbers on a piece of paper. It's about your life – and what you want out of it. Do you understand where you are? Do you know what your financial goal is? How about the security of your family's future? Financial planning connects life with finance and evaluates the assets needed to help make a dream come true. We use financial tools to help us learn about your goals to offer guidance for every step of your journey in this unpredictable life.

MY SERVICES INCLUDE



INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



BUSINESS INSURANCE

- Keyman Insurance
- Buy/Sell Agreements
- Contingent Liability



HEALTH

- Medical aid
- Gap cover



INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments



SHORT TERM INSURANCE

- Personal lines
- Commercial insurance



FIDUCIARY

- Wills and Estate
- Trust and Tax solutions



EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the ONLY constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".