attooh!
HEALTH | WEALTH | LIFE

GERJO OOSTHUIZEN

Financial Advisor

ABOUT ME

I am known by my friends as the person who is somewhat of a perfectionist, doing everything I do to the best of my ability, until it is properly completed and presentable.

I take ownership of whatever is entrusted to my care and attention. I therefore go the extra distance to ensure that every potential client that approaches me, gets my full attention, not cutting corners, and not leaving anything to chance.

I am a very neat person, believing that everything about you, says something about you. I am relatively young compared to others in the industry, but have already proved that I am not to be taken lightly, or looked over. I am the 'new guy' breathing in the neck of the 'big shots', the lights in their rear-view mirror creeping closer and closer. It's just a matter of time.

The only difference between a big shot and a little shot, is a big shot is a little shot that never stopped shooting, I don't intend on stopping anytime soon. I like to deal with clients on a personal level, getting to know them better and better as a friend, yet maintaining a level of professionalism when it comes to their financial planning and portfolio. Do everything on a level of excellence!

"I hereby would like to congratulate Discovery on excellent service received from Gerjo Oosthuizen one of your brokers working for attooh!. I received very good service. I will definitely recommend Discovery to everyone I know. The intelligence & knowledge of the Discovery products delivered and explained by Gerjo was of outstanding quality! Discovery (attooh!) can be proud of their personal & can definitely be seen as an investment of the future of Discovery. Keep up the good & hard work & results will be shown in your graphics!"

- Adéle de Villiers
Accountant & Tax Consultant (B.Comm Financial Management (CIMA)

EDUCATION

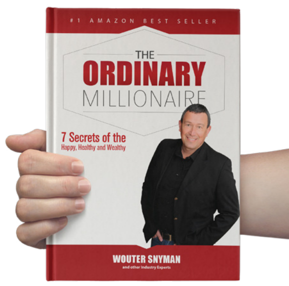
FSB | *Regulatory Examination*
PSG | *Advanced Certificate in Financial Planning*
UFS | *Post Graduate Diploma in Financial Planning | 2016*
University Degree | Advanced Financial Planning | *Year 2014*
Diploma in Project Management, Certificate in Mine Surveying
| *Year 2010*

MY BOOK #1 AMAZON BEST SELLER

My book 'The Ordinary Millionaire" achieved the number 1 Best Seller status. The purpose of my book is to help and educate you, and to guide you along with the secret steps to take on your journey to financial independence.

The aim is to help you get to that "Ordinary Millionaire" status and more importantly, to enjoy life as one of the few who cracked the secret to Financial Independence and the state "Wealthy, Healthy, and Happy."

Make sure you visit my website to download a copy of The Ordinary Millionaire.



CONTACT DETAILS

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ABOUT ATTOOH!

As a Boutique firm we specialise in value-added solutions that incorporates the financial advisory process with a focus on dedicated and tailor-made client education packages. We covers the full spectrum of financial services products and each client's ability to interact with us from cradle to grave.

Corporate dinosaurs boast about the number of years they have been around and the number of clients that they have on their books. What matters most is an intimate entrepreneurial approach, in partnership with clients, to provide them with tailor-made service solutions and offerings that they appreciate, understand and value.

At attooh! we have a corporate view with an individual focus. Our Core Purpose is to empower individuals, at all levels of the economic spectrum, with solutions - not just products.

CORE SERVICES

RISK PLANNING

- Life cover.
- Disability Protection.
- Dread Disease cover.
- Physical and Functional impairment.
- Income Protection.
- Death / Disability Premium waiver.
- Funeral Cover.

HEALTHCARE PLANNING

- Medical aid cover.
- From hospital plans to comprehensive medical aid.
- Gap cover and Health Plan protector .
- Vitality and Multiply status support via our wellness company, active8tor.

INVESTMENT PLANNING

- Flexible investments (no term)
- Unit trusts
- Endowments (5 or 10 year plans)

RETIREMENT PLANNING

- Retirement Annuities.
- Pension / Provident Preservation plans.
- Living annuities, Fixed interest Annuities and Income plans.

ADDITIONAL SERVICES

EDUCATION

- Education Protectors and Savings plans.
- "The Ordinary Millionaire" is a set of financial literacy training programs that focus on providing education, guidance and coaching that empowers individuals to take control of their financial situation.

EMPLOYEE BENEFITS

- Group Risk Benefits.
- Pension and Provident fund Consulting.
- Specialist representatives Nationwide
- A dedicated Fund Consultant and administrative person will be allocated to your company.

BUSINESS PLANNING

- Buy & Sell arrangements.
- Key person cover.
- Contingent liability.
- Loan account, overdraft, surety insurance and business overheads protector.

SHORT-TERM INSURANCE

- **Personal lines:**
  Home owners.
  House hold and vehicle insurance.
- **Commercial:**
  Cover for businesses.

ESTATE PLANNING

- Wills.
- Trusts.
- Executor services for winding up deceased estates.
- Protection Plans to protect your Estate against Excecutor, Conveyance and Trustee fees.

ASSET CONSULTING

- Assist retirement fund members to achieve better outcomes at retirement.
- Retirement fund investment strategy development, adoption and implementation.
- Board and member investment education and communication.