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NEWS RELEASE

BJ SERVICES ANNOUNCES FILING OF REGISTRATION STATEMENT ON FORM S-1

TOMBALL – July 14, 2017 – BJ Services, Inc. (“BJ Services” or the “Company”) today announced the filing of a registration statement on Form S-1 with the U.S. Securities and Exchange Commission (the “SEC”) relating to a proposed initial public offering of shares of its Class A common stock. The number of shares to be offered and the price range for the offering have not yet been determined. In connection with the offering, BJ Services has applied to list its Class A common stock on the New York Stock Exchange under the symbol “BJS.”

Goldman Sachs & Co. LLC, Credit Suisse Securities (USA) LLC and Morgan Stanley & Co. LLC are acting as book-running managers for the proposed offering. The offering will be made only by means of a prospectus. When available, a copy of the preliminary prospectus may be obtained from:

Goldman Sachs & Co. LLC
Attention: Prospectus Department
200 West Street
New York, NY 10282
Telephone: 1-866-471-2526
Email: prospectus-ny@ny.email.gs.com

Credit Suisse Securities (USA) LLC
Attention: Prospectus Department
One Madison Avenue
New York, NY 10010
Telephone: 800-221-1037
Email: newyork.prospectus@credit-suisse.com

Morgan Stanley & Co. LLC
Attention: Prospectus Department
180 Varick Street, 2nd Floor
New York, NY 10014

A registration statement relating to these securities has been filed with the SEC but has not yet become effective. These securities may not be sold, nor may offers to buy be accepted, prior to the time the registration statement becomes effective. This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

A copy of the Company’s Form S-1 filing, once available, can be viewed on the SEC’s website.

About BJ Services

Headquartered in Tomball, Texas, BJ Services provides hydraulic fracturing and cementing services to leading upstream oil and gas companies engaged in the exploration and production of North American oil and natural gas resources. BJ Services is the largest North American-focused, pure-play pressure pumping services provider.

Contacts

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