

LTC SCREENING MANUAL REFERRAL FORM

Type Of Assessment: PASSPORT LTCC LOC Assisted Living

Complete and Fax to PASSPORT Screening: **419-382-4603**

Client Demographics:

Referral Date: / /

| | | | | | | |
|---------------------------------------|--------|--------------------------|-------------|---|--|--|
| Client Name: | | DOB: / / | Sex: M F | Marital Status: Single Mar Div Sep Wid | | |
| Street Address: | | P.O. Box (if applicable) | | Home Phone: () | | |
| City: | State: | Zip: | County: | | | |
| Social Security Number: | | Medicare Number: | | Medicaid Number: | | |
| Is Client Own Primary Contact? Yes No | | | | | | |

Referral Source: Include your email for outcome

| | | | | | | |
|-------------------------------------|--|--------------------|--|---------------------------------|------|--|
| Referral Source/Position: Email: | | Organization Name: | | Organization Phone: () ext: | | |
| Street Address: | | City: | | State: | Zip: | |

Emergency Contact:

| | | | | | | | |
|------------------------|--|-------------------------|--|--------------------|------|----------------------------|--|
| Primary Contact | | Relationship: | | POA: Yes No | | Primary Contact: Yes No | |
| Street Address: | | City: | | State: | Zip: | | |
| Home Phone: () | | Work Phone: () ext: | | Cell Phone: () | | | |

Reason For Referral:

| | | | | | | | |
|---------------------------|--|--|--|--|--|--|--|
| Medical Diagnosis: | | | | | | | |
| | | | | | | | |

| | | | | | | | |
|--|--|-----------------|--|------------------------------------|--|--|--|
| Recent Hospital/N.F. Admission Yes No | | Admission Date: | | Discharge/Expected Discharge Date: | | | |
| Facility Name: | | | | | | | |
| Reason for admission: | | | | | | | |

Formal Agency Services:

| | | | | | | | |
|---------------|--|-------------------|--|--|--|--|--|
| Organization: | | Type of Services: | | | | | |
|---------------|--|-------------------|--|--|--|--|--|

Primary Physician:

| | | | | | | | |
|--------------------|--|-------------------------|--|-----------------------|------|--|--|
| Primary Physician: | | Physician Phone: () | | Physician Fax: () | | | |
| Mailing Address: | | City: | | State: | Zip: | | |

Finances:

| | | | | | | | |
|--------------------------|--|--------------------------|--|---|--|--|--|
| Client's Monthly Income: | | Spouse's Monthly Income: | | Assets (Bank Accts, Stocks, Bonds, C.D's, Trusts, Cash Value Life Ins, etc.): | | | |
|--------------------------|--|--------------------------|--|---|--|--|--|

Activities for Daily Living:

| Please Mark Appropriate Box For: I- Independent S- Supervision H- Hands On Assistance | | | | | | | |
|---|---|---|---|-----------------|---|---|---|
| | I | S | H | | I | S | H |
| Bed Mobility | | | | Medication | | | |
| Transfer | | | | Shopping | | | |
| Locomotion | | | | Meal Prep | | | |
| Bathing | | | | House Cleaning | | | |
| Grooming | | | | Laundry | | | |
| Toileting | | | | Telephoning | | | |
| Dressing | | | | Transportation | | | |
| Eating | | | | Legal/Financial | | | |

