

Introducer Application

Thank you for contacting Hagerty, we invite you to complete this form so that we can set you up as an introducer for Hagerty International Ltd. Upon receipt and acceptance of this form, we can allocate you a unique Hagerty introducer code which will enable us to process the commission levels detailed in this application.

Hagerty will use the information in this form to assess whether your business meets, and will continue to meet, our acceptance criteria for an introducer of business.

If you have any questions regarding this form, please contact us on 08700 420 220.

SECTION A Company Details

Registered Name:	VAT Registration Number:
Trading Name:	Is the company registered under the Data Protection Act? Yes <input type="checkbox"/> No <input type="checkbox"/>
Company Registration Number:	Telephone:
Registered Business Address:	Facsimile:
	Email:
	Website:

SECTION B Principal's Details

Name:	Address:
Occupation/Position in Company:	
Telephone:	
Mobile:	
Email:	

SECTION C Company's Activities

Please tick any of the following that best describes the company's activities:

Car Club Transportation Company Auction House Race Series Restorer of Classic Cars

Repairer of Classic Cars Motor Trade (please specify) _____

Other (please specify) _____

Do you act as a non-regulated Introducer to any other insurance intermediary? No Yes (please provide details below)

SECTION D General Insurance Activities – [Important Information](#)

If your insurance selling or administration activities are limited to providing information to a policy holder or potential policy holder; and providing this information is incidental to your main profession or business you would be regarded as a non-regulated introducer.

A non-regulated introducer is only permitted to carry out the following activities:

- [Distribute marketing literature relating to the products and services available from Hagerty,](#)
- [Pass Hagerty's contact details to your customers to enable them to contact Hagerty.](#)

A non-regulated introducer is not permitted to carry out the following activities:

- [Advise a customer; this includes recommending a specific insurance policy to a customer.](#)
- [Make arrangements; including helping customers to complete forms or completing a form on their behalf.](#)
- [Deal as an agent; including entering into a contract of insurance with a customer on behalf of Hagerty.](#)
- [Assist in the administration and performance of an insurance contract; including sending renewal invitations to your customers, notifying an insurance claim or negotiating a settlement on behalf of the customer.](#)

Under the Financial Services and Markets Act 2000 all firms who carry out regulated insurance activities must be regulated by the Financial Services Authority (FSA) or be eligible for an exemption. Unless you are authorised or eligible for an exemption you could be committing a criminal offence if regulated activities are undertaken. Other firms will not be allowed to accept your insurance business any contract you enter into may be unenforceable.

Please ensure that you fully understand the information given here describing the General Insurance Activities that your firm will be permitted to undertake as an Introducer (Non-Regulated).

Further useful information on Insurance Regulation is available on the FSA website www.fsa.gov.uk/mji

I have read the important information above and can confirm that I understand that the firm is not permitted to undertake any General Insurance Activities other than those described.

Name of person signing:

Position:

Signature:

Date: / /