



# ASC X12 Clearinghouse Caucus

January 23, 2018

## AGENDA

1. **Welcome and Introduction** - Joe Bell, Board Chair, Cooperative Exchange and Senior Program Manager, eSolutions Inc.
2. **ASC X12N Update** - Stacey Barber, ASC X12N Chair
3. **Trusted Exchange Framework** - Doreen Espinoza, Board Member, Cooperative Exchange
4. **Cooperative Exchange 2017 Review** – Crystal Ewing, Chair Elect Cooperative Exchange and Manager of Data Integrity, Zirmed
5. **Cooperative Exchange 2018 Opportunities** - Joe Bell, Board Chair, Cooperative Exchange and Senior Program Manager, eSolutions Inc.



## What is the Cooperative Exchange

### *The National Clearinghouse Association*

*The Cooperative Exchange is the recognized resource and representative of the healthcare transaction clearinghouse industry for the media, governmental bodies and other outside interested parties. We are committed to promote and advance electronic data exchange for the healthcare industry by improving efficiency, advocacy, and education to industry stakeholders and government entities.*

*The Cooperative Exchange addresses regulatory and compliance issues pertaining to the industry through data, whitepapers, testimony and dialogue with government officials. We were at the forefront of the NPI rollout, adoption of the 837 electronic claim and responses, and meet regularly with regulatory decision-makers to discuss the impact of HIPAA on the e-health industry.*



## 2018/2019 Board of Directors



**Board Chair**  
**Joe Bell**  
eSolutions



**Vice Chair**  
**Crystal Ewing**  
Zirned



**Treasurer**  
**Kathy Sites**  
Availity



**Secretary**  
**Debbi Meisner**  
Change Healthcare



**Past Chair**  
**Sherry Wilson**  
Jopari Solutions



**Director**  
**Doreen Espinoza**  
Board Member



**Director**  
**Pam Grosze**  
PNC Bank



**Executive Director**  
**Lisa Beard**







# Trusted Exchange Framework

Doreen Espinoza, Board Member, Cooperative Exchange

## Background

- This document addresses Governance through the creation of Health Information Networks (HINs)
- January 5<sup>th</sup> the draft was released for Public Comment
- Comment is due February 18<sup>th</sup>



## Goal

- Giving patients the ability to electronically access their health information;
- Enabling the exchange of population-level health information between healthcare providers and payer organizations accountable for the analysis of population health trends, outcomes and costs; and
- Using an application programming interfaces, or APIs, to encourage entrepreneurial, user-focused innovation to make health information more accessible and to improve electronic health record usability.

## Two Distinct Parts

**Part A**—Principles for Trusted Exchange, and

**Part B**—Minimum Required Terms and Conditions for Trusted Exchange

## Proposal includes

- Policies,
- Procedures and
- Technical standards

That are more specific than what is currently required by HIPAA. It incorporates HIPAA plus for entities that may not be HIPAA Covered Entities.

## Two Specific Updates

- **Breach Notification**
- **NIST 800-63**
  - Identity proofing,
  - Authenticators for Privacy and Security
  - Normative and informative language
  - Security required for centralized biometric matching
  - Updated terminology for identity space



## Implementation

When will the Trusted Exchange Framework be implemented?  
Timeline



## Cooperative Exchange Next Steps

- **Review for Comment**
- **Educate members**
- **Create a CE Position Paper**
  - Where do the member and the association fit and how do we support this initiative
- **Provide a member executive summary**

## More Information

<https://www.hhs.gov/about/news/2018/01/05/draft-trusted-exchange-framework-and-common-agreement-released-hhs.html>

<https://beta.healthit.gov/topic/interoperability/trusted-exchange-framework-and-common-agreement>

<https://www.healthit.gov/sites/default/files/draft-guide.pdf>

Documents for Providers, Payers, State Governments & Public Health... **Clearinghouses are missing**



## 2017 Year In Review

Crystal Ewing, Zirmed

Chair Elect, Cooperative Exchange



# Collaboration is the most effective vehicle to influence



**Cooperative Exchange**  
The National Clearinghouse Association

## 2017 Accomplishments

### Industry Influencer Accomplishments

*Leveraging Relationships – CE Stakeholder Agenda - National Agenda  
Continue to Build Ladder of Leaders*

- National Council of Vital and Health Statistics (NCVHS)
- Centers for Medicare and Medicaid Services (CMS)
- Office of the National Coordinator for Health Information Technology (ONC)
- Office for Civil Rights (OCR)
- Workgroup for Electronic Data Interchange (WEDI)
- ASC X12
- Health Level 7 (HL7)
- National Policy Advisory Group (NPAG - Blues Association)
- National Healthcare Sector Coordinating Council (HSCC)

**Cooperative Exchange**  
The National Clearinghouse Association

## Liaison Sub Committee Members

<b>Federal Government</b>	Stanley Nachimson
<b>ASCX12</b>	Pamela Grosze
<b>CAQH / CORE</b>	Deb McCachern
<b>HL7</b>	Debbi Meisner/ Sherry Wilson
<b>IAIABC</b>	Sherry Wilson
<b>NUBC/NUCC</b>	Debbi Meisner
<b>WEDI</b>	Deb Strickland
<b>CAQH / CORE</b>	Deb McCachern
<b>NCPDP</b>	Margaret Weiker



## 2018 Opportunities

**Joe Bell**, eSolutions Inc.  
Board Chair, Cooperative Exchange

## Membership Opportunities

A **Voting Member** organization must be a clearinghouse as defined in the federal HIPAA statutes and regulations.

A **Supporting Member** Organization is a non-voting membership category open to for profit organizations that share the goals of the Cooperative Exchange but do not meet the criteria for voting membership.

An **Alliance Member** is a non-voting membership category open to other not-for-profit industry organizations that support the mission of the organization and would further its mission and goals.



## Advisory Councils

- **Provider Advisory Council**
- **Payer Advisory Council**
- **Government Advisory Council**
- **Industry Advisory Council**
- **Vendor Advisory Council**



## Communicate

Website: <http://www.cooperativeexchange.org>

LinkedIn: <https://www.linkedin.com/groups/4139428>

Newsletter: <http://multibriefs.com/optin.php?CE>

Email: Lisa Beard – Executive Director  
[lisa@m3solutionsllc.com](mailto:lisa@m3solutionsllc.com)



## 2018 Suggested Focus Items

**What items do you think  
the Cooperative Exchange  
should **Focus** on in 2018?**



Thanks to Our Caucus Sponsors

**CHANG**  
HEALTHCARE

**JOPARI**  
SOLUTIONS, INC.

**eProvider Solutions**  
One Source

**eSolutions**

**Practice Insight**  
Behind The Scenes.  
Ahead Of The Curve.™

**OPTUM**®

**Cooperative Exchange**  
The National Clearinghouse Association

Thank You!

**Cooperative Exchange**  
The National Clearinghouse Association