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Dear Customer,

Over the last several weeks we have seen a surge in demand which is putting our industry's entire supply chain under stress. I want to provide a summary of some of the challenges we are facing and solutions Amco Polymers can offer to help support you through these challenging times.

The supply chain of raw materials to finished goods has been reduced dramatically over the March to August timeframe. Retailers, OEMs, Converters, Producers, and Distributors alike had all reduced inventory due great economic uncertainty. Now that demand is coming back quickly, lead-times are on replenishment inventory is being extended.

We are witnessing labor shortages as workers are slow to return to work or have found alternate employment and are no longer able to be rehired. Manufacturers are not able to obtain enough labor to produce goods and services at the lead-time they did prior to the economic shut-down.

The domestic logistics industry continues to struggle with driver shortages. The recent Morgan Stanley Freight Index reported 1 Driver for every 5 available loads to be shipped. In the last year, the logistics industry has lost roughly 500,000 drivers as they retired or found work elsewhere.

If the first three challenges weren't difficult enough, we've had three (3) hurricanes impact the US Gulf Coast. Hurricanes Sally, Laura, and Delta have negatively impacted our domestic Petrochemical Industry forcing many resin producers to institute formal allocation plans or declare force majeure.

The purpose of this note is quite simply to be informative and to provide a call to action. We are here to help support your business and create unique solutions that allow you to continue to service your customers. We are prepared to stock product locally and provide your business the flexibility it needs during these periods of growth and uncertainty.

Kind regards,

A handwritten signature in black ink, appearing to read 'Jeff Schultz', with a long horizontal line extending to the right.

Jeff Schultz
Product Director