

Oracle Primavera Online Learning Series

August 17th – September 4th

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8/17/2015, 2:00:00 PM

4D: Power to the People

Presented by: Duke Energy

A funny thing happened while building a 4D schedule; people got excited. Not just schedulers, but real live people. Craft stopped skipping schedule meetings, and instead requested more frequent schedule reviews. Getting accurate information to build a detailed schedule was no longer like pulling teeth, but became an energized collaborative effort. Even management began asking more intelligent questions. What was going on? This session will walk through the simple process of animating a 3D model using a P6 schedule in Synchro, review other important tools in the 4D process including P6 Visualizer's time scale logic diagrams, and then highlight the empowering benefits of 4D to the critical resource for any project's success—People.

8/18/15 11:00 AM

Primavera Analytics for P6 Operational Reporting

Presented by: Oracle Primavera

This session presents how Primavera Analytics can be leveraged not only from an Executive Dashboard perspective, but also in an Operational mode for Schedule information coming from P6. This approach allows Project Managers and Leads to answer the question "Which Projects (and/or milestones) do I need to focus on Today?" without having to open up multiple projects in P6 and then drill down.

8/18/15 2:00 PM

P6 Tips and Tricks

Presented by: Oracle Primavera

This session is recommended for P6 users, Project Managers, P6 administrators and covers the following topics:

- * Common Questions
- * Troubleshooting P6 Web
- * P6 Client Issues
- * Available Resources

8/19/2015, 11:00:00 AM

I learned All I Need to Know about PM and P6 From a Deck of Cards

Presented by: Align Projects, LLC

It's in the cards for Project Managers and P6 users. Many lessons can be learned about project management and Oracle Primavera usage from a simple deck of cards. Examine a fun way to understand key features and best practices with me during an intriguing learning demonstration. P6 examples and PM theory will be explained by an industry leading expert and certified implementation specialist.

8/19/2015, 6:00:00 PM

Migrating PCM Data to Unifier

Presented by: PM Solutions Consulting

This session will focus on the key factors found to be of most importance when migrating data from Primavera Contract Management (PCM) to the Unifier platform. Presenter will draw insights from recent projects completed and provide guidance on steps taken during the preparation phase which include understanding resource requirements, creating a detailed schedule of migration activities as well as discuss design of the migration forms and workflow, data mapping and lessons learned.

8/20/2015, 11:00:00 AM

Primavera Unifier: How to Tame Complexity and Achieve Success

Presented by: impac services

Primavera Unifier is an open and highly configurable business process and workflow management tool that is designed to support capital planning, project delivery and cost control requirements. Achieving a successful Unifier implementation requires strong stakeholder support, a detailed analysis of the supported business processes and a project team that can "think outside the box." In this presentation, we will define and review those key areas that can reduce implementation time and costs. We will also show how to identify and avoid specific issues that could jeopardize the success of a Unifier system deployment.

8/20/2015, 2:00:00 PM

The project management of sub-contractor tracking using P6 and centralized timesheets

Presented by: HMS Software

In today's economy building a project team which includes numerous sub-contracts is common. For a project manager however, this can be highly challenging. Sub-contractor project management systems are almost always different and separate. This is a significant challenge during the planning phase and becomes even more complex once the project shifts into execution. This presentation will show how using P6 and centralized timesheets enables sub-contractor tracking and improves invoice reconciliation and streamlines sub-contractor management of actuals vs. planned progress.

8/21/2015, 2:00:00 PM

P6R8.3 Using BI Publisher 11g - Create Multi-Project Status and Pivot Table Reports

Presented by: Dynamic Consulting

This presentation will be step-by-step instructions (using slides) for creating 2 separate reports with BIP 11g. The first report will be tabular Multi-Project Status report with subtotaling on certain values (such as project manager). Each row will include standard project values such as Project ID, Name, Planned Start and Finish Dates, etc.. In addition, configurable project values such as project-level UDF's and Project Codes will also be shown for each row.

The second report will be a Pivot Table report which will pivot the variable number of weekly values for actual and remaining labor units for a list of projects.

The presentation will include the development of the data models for both reports. In addition, the presentation part for both reports will be done with 2 different tools:

1. the Report Layout Editor (new in 11g) and
2. the BI Publisher Desktop component which is a Microsoft WORD add-on (formerly known as the WORD template builder).

This presentation will include an explanation of the new P6 extended tables, the SQL for the data model to extract the data from P6, a review of the Report Layout Editor, and a review of BI Publisher Desktop component.

8/24/15 6:00 AM

Unifier Tips and Tricks

Presented by: Oracle Primavera

This session is recommended for all users of Unifier and provides an overview of useful Tips and Tricks for our users to utilize when working with Unifier.

8/24/2015, 11:00:00 AM

Installing an Enterprise Environment for Success: Integrating Multiple Primavera Applications

Presented by: Sub3 Management

Businesses and their IT staff can be overwhelmed when tasked with installing and configuring multiple Primavera applications. The reality is that, while Primavera applications are now enabled and built for Oracle Enterprise software, getting support and documentation for each component is not a one-stop shopping process; rather each application has its own and it's not always clear how multiple Primavera applications can leverage the same underlying technologies. See how to build a Primavera solution from the ground up; learn how Business Intelligence Publisher and WebCenter Content can be configured for both P6 EPPM and Primavera Contract Management (for example). Learn how to deploy PCM on a managed server and add it to your WebLogic start-up task along with your P6 web application. Master the art of using Oracle resources, like MOS, OTN and e-delivery to get all the information you need to successfully implement an enterprise Primavera environment.

8/24/2015, 2:00:00 PM

Building BI Publisher Reports using Templates

Presented by: Voltanic

Face it. There are some things you can't get from a P6 EPPM Dashboard or View. Want to see project level budget and indicators with a count of activities projected to be late? A Dashboard and EPS window can give you the budget and indicator information but can't provide activity level detail. The Activities window can give you project level details, but not project level fields. BI Publisher allows you to combine information across the P6 Reporting data base to provide meaningful data and analytics. This session will provide an introduction to BI Publisher and step through creating a data set, building a template and producing a report.

8/25/2015, 11:00:00 AM

Primavera Integrations with special emphasis on the Cloud

Presented by: Leverage Solutions Consulting, Inc.

Learn about Primavera integration in the Cloud. What are the benefits? What are the limitations? How are existing integrations and extensions affected when migrating from on-premise to the Cloud? This session will cover specific integration capabilities of all of Primavera's applications, and how those capabilities are leveraged when Primavera is in the Cloud. The session will also cover Cloud impacts on supporting middleware applications that are included in a typical Primavera deployment. Applications: Prime, P6 EPPM, Unifier, Primavera Analytics, Instantis, OPPM, Contract Management, Risk Analysis

8/25/2015, 2:00:00 PM

Dashboard / Digest / Compliance reporting of key performance, quality and other data

Presented by: Georgia Transmission Corporation

Georgia Transmission Corporation manages hundreds of active projects and we use data from Primavera and other systems to report key values that determine whether action needs to be taken. While the Project Reporting group wears many hats, two that keep our team reliable and credible with our clients

and teammates are compliance reporting and customer service. Compliance internally may mean gatekeeper or enabler. Externally we have tolerances to monitor. GTC Project Reporting uses Primavera's fields, codes and udfs in Daily Digest reporting for our schedulers and also for our co-op. We have other check and balance reports that are run to ensure payroll, customer invoicing and external alliance contract tolerances are met.

8/26/15, 11:00 AM

The Basics of Baselines

Presented by: Parsons Brinkerhoff

Does your project feel adrift without an anchor? Have you left the shore and feel like you are moving forward but aren't sure what progress you've really made since losing sight of land? What your project needs is a baseline from which to measure progress from. Attend this session to learn how to create and use project baselines in P6. Just like any other point of reference in your life using P6 baselines is a powerful tool that allows you to determine what real progress you've made in accomplishing your project objectives. P6 baselines allow you to compare many variables, not just dates, of the current status of your project to established plans. And you can use more than one to compare the current state to previous status update as well as the "approved" project baseline in both data and graphic formats. The session will demonstrate the use variance as a key indicator for project performance. This session is especially useful for P3 users who are familiar with using target schedules but haven't gotten on board with P6 baselines.

8/26/2015, 6:00:00 PM

Permissions – Tips and Tricks

Presented by: PM Solutions Consulting LLC

Presentation will discuss best practices of setting up and managing permissions during Unifier deployments from an administrator's viewpoint as well as include tips on managing permissions from a partner user perspective. The presenter will demonstrate how to set up permission groups in a template.

8/27/2015, 2:00:00 PM

Managing Changes

Presented by: Pro Management Solutions

Your responsibility is to manage multiple projects at the same time. How do you keep track of all the different changes going on at the same time in all of those projects? The Contract Management change process can be configured to your processes. At any point in time you can understand your position with these changes in your project or all your projects. Learn how to use Contract Management to fully understand your risks associated with the changes on your projects.

8/28/2015, 11:00:00 AM

Daily Cost Control Using P6 and PCM

Presented by: Emerald Associates

When managing dozens of concurrent modular manufacturing projects, it is a challenge to ensure that expected margins are not in jeopardy. Project Managers need the ability to report where they are at with forecasted costs compared to the bid price on a daily basis to ensure profit erosion does not take place. To achieve daily cost control, integrating and automating data flows from accounting, P6 and PCM is crucial. P6 is used to develop project cost and resource loaded schedule templates. PCM is used to control contracts/POs and changes in original scope to make sure the PMs are on top of deliverables and impacts to the project. In this case study, we exam how PCM was used to kick-off the awarded

project and create a matching P6 project that is loaded from Excel with estimates for costs and resources. The PM then refines the P6 project and pushes the original scope data into PCM kicking off contracts for internally managed engineering and fabrication work and to bid packages for externally sourced materials and services. This automation builds a one-to-one relationship between P6 tasks and PCM contract/PO line items allowing for ongoing scope management and daily progress reporting for both original and change order scope. With P6 and PCM in-synch, integrating accounting to pull in actual costs from vendor invoicing and internal timesheets and some special rollup automations gives the PM the inline tools to achieve daily cost management and margin controls needed in a fast paced manufacturing industry. Finally, Management reports produced using BI publisher from snapshotted data allows for portfolio management and Fiscal year analysis to take place focusing on cashflow and profitability.

8/28/2015, 2:00:00 PM

P6 Team Member – An Implementation Story (How to make Project Manager's life easier)

Presented by: Primakon

Presentation will cover experience with early limitations and later improvements in implementation of Team Member. Focus of the presentation will be on ways that we used Team Member in contract and procurement management processes as well as on good and bad sides of Team Member. We will present modifications we've implemented to extend Team Member functionalities and to improve our Contract Management process. We'll present where we are today with Team Member, difficulties we've encountered with different versions of Team Member and future plans with Team Member 8.4. We'll go through key advantages of using Team Member as a simple tool to gather information about project progress and as collaborate tool on a project.

8/31/2015, 11:00:00 AM

Schedule Risk Analysis – What Could Possibly Go Wrong?

Presented by: Emerald Associates

Many companies conduct project risk analysis, but few create effective, realistic models. A poor risk analysis can do more harm than good, missing the real issues and/or failing to help the team achieve project success.

In this presentation, we will examine the mistakes that project teams make before, during and after conducting a risk analysis. Using examples drawn from many risk analysis exercises, we will discuss how to avoid those mistakes to get an accurate and effective risk analysis completed.

9/1/2015, 11:00:00 AM

Primavera- Increasing Utilization through Change Management

Presented by: Wyoming Dept of Transportation

In March 2013, Wyoming Dept of Transportation decided to implement Project Management and create a PMO to manage the use of Primavera- which has been in place at WYDOT for over 8 years. Over the last 2 years, we have focused on increased training and changed the way we use Primavera, focusing on creating a tool that drives work and helps with decisions, where before it was simply used as a data entry tool. As a result, utilization of Primavera has increased dramatically, and the number of projects considered "At Risk" was reduced by over 25%. This presentation will review the processes used to achieve these results by covering the status and usage of Primavera 2 years ago, how issues were identified, the changes implemented, how we achieved buy-in, and a summary of the changes made and the results.

9/2/2015, 11:00:00 AM

Developing Engaging Training for Unifier End-Users

In this session, we'll explore some tips and ideas for developing training to help Unifier end-users to learn how to use Unifier. We'll identify the different end-user audiences, the variety of ways to train each audience as well as have a discussion on several content development ideas. This will be a high level discussion for those beginning to think about their Unifier end-user training.

9/3/15, 11:00 AM

Preparing to Migrate to P6 EPPM in the Cloud

Presented by: Oracle Primavera

In this session you will learn about considerations for moving your P6 EPPM on-premise implementation into the Oracle Cloud. We will help navigate the security, integration and operational changes needed to improve your cloud readiness and start recognizing the benefits of SaaS faster.

9/3/15 2:00 PM

Utilizing BI 11g Reporting To Get The Most Out of P6

Presented by Oracle Primavera

Using BI 11g as the main reporting tool gives the report writer many options in crafting scalable user reports from the Px schema for all levels of business. We will start with a brief overview of BI Publisher then move into some advanced topics like creating multiple data sets, template, and formatting Px data.

9/4/2015, 6:00:00 AM

Building a solid Project Management System with Primavera and other tools at Fusion for Energy,

Presented by: Fusion for Energy

The European Schedules, with more than 200,000 activities require a robust Project Management tool to store scope and schedule, with risks and uncertainties. The latter are then analysed with Primavera Risk Analysis. A customised integrated reporting system is fed with information from Primavera. An in-house developed supplier contract management system integrates the document management system and Primavera, which also feeds into the reporting system. A number of tools have also been developed to consolidate processes. F4E has managed to integrate data from various systems where Primavera is the core Project Management system. It is constantly developing different management tools and techniques to increase the efficiency of its work.

9/4/2015, 12:00:00 PM

A Major Electricity Transmission Company Case Study

Presented by: Enstoa, Inc.

This session will provide an in depth look at the implementation process for Primavera Unifier® and Panoptra™ for Unifier at a major electricity transmission company. In an effort to deploy their capital more effectively, this Michigan-based company engaged with Enstoa to transform their capital project planning and execution processes. The team kicked off Enstoa's Sprint 0, a 3-day consulting workshop, to determine a strategy for ensuring their Information Systems could better support their capital management goals. The insights attained during Sprint 0 set the foundation for a strategic technology roadmap and target systems architecture. The plan consisted of: Adoption of Enstoa's 90-day Sprint™ engagement model to implement Oracle's Primavera Unifier, migrate schedule data from MS Project to P6, integrate P6 with Oracle Primavera Unifier to improve cash flow forecasting, utilize Enstoa Adapters for systems integration and implement Panoptra™ for Unifier, Enstoa's automated reporting platform, to ensure superior reporting for big data analysis.

Join the webcast and discover:

- Details about Enstoa's approach to implementing Primavera Unifier® and integrating it with other critical systems.
- How this organization was able to modernize their capital management processes.

9/4/2015, 2:00:00 PM

Tracking comments is a critical part of any project and usually takes place in uncontrolled, inefficient Excel spreadsheets.

Presented by: Lifecycle Technology

We discuss a new approach using Primavera Contracts Management and Digital Project Portal that removes the need for Excel, provides a secure workflow between parties and an audit trail for project variation and claims.

9/9/2015, 11:00:00 AM

Simple Earned Schedule in Excel

Presented by: Duke Energy

Is Analytics cost prohibitive? Can't dedicate a resource for 2 years to learn BI Publisher? Does Earned Value leave you wanting a little less talk and a little more action? Then consider simple, accurate, and timely earned schedule reporting from P6 data to Excel. We will cover the basic steps to setup the activity data in P6, generate an export file from the P6 report editor, and import the file into Excel to instantly generate custom graphs and narrative reports. This process is used for both daily and shift reporting during power plant outages, as well as weekly reporting for online major projects upgrades. The session will include free copies of all the layouts, report files, and the excel template used for the earned schedule process. Get actionable data in minutes not months using P6 and Excel!

9/15/2015, 2:00:00 PM

The importance of modernizing processes for the mining industry

Presented by: Enstoa, Inc.

The global mining industry has entered an era of unparalleled uncertainty. With various external risks on the rise, the firm's capability to establish competitive advantage is critical. Effective delivery of capital projects leads to reduced strategic risks and is paramount to high performance. Drawing on specific examples from its work with Compass Minerals, a leading supplier of highway dicing products, Enstoa will show attendees how streamlining capital program management processes and breaking down organizational and geographic boundaries leads to operational efficiency and cost optimization. Join the webcast and discover:

- How this organization approached streamlining the forecasting and management of their capital spend.
- How this organization is benefiting from an integrated solution to better manage and support critical activities such as capital planning, forecasting, contracts management, scheduling and change management, while also having transparency into the performance of their capital projects portfolio.