

# Charitable Gift Annuity



**MDPC** Sanctuary Cross



**Memorial Drive  
Presbyterian Church**

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## CHARITABLE GIFT ANNUITY

GIVING IS A JOY. Here is a way you may provide generous charitable support while reserving many benefits for yourself.

### CHARITABLE GIFT ANNUITY:

- You make a gift of cash or securities.
- You and/or your loved ones receive a fixed income for life.
- After your lifetime, the charitable remainder interest becomes available for our ministries.

### TAX BENEFITS:

- You may claim a charitable contribution in the year the gift is made.
- Part of your income payment is tax-free.
- You may avoid or delay capital gains tax.

**FIXED INCOME:** At the time of the gift, the payment is determined by the age of the person(s) to be paid and current rates.

One Life	Rate of Return	Two Lives	Rate of Return
60	4.4%	60/60	3.9%
65	4.7%	65/65	4.2%
70	5.1%	70/70	4.6%
75	5.8%	75/75	5.7%
80	6.8%	80/80	6.3%
85	7.8%	85/85	6.7%
90+	9.0%	90/90	8.2%

The rates are effective as of February 2, 2017. Rates are occasionally re-adjusted and are subject to change. Please consult with your professional advisers on how this gift would fit into your plans.

Charitable Gift Annuities are contracts established and managed by Texas Presbyterian Foundation, or other third party.

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