



FAIRHOPE
UNITED METHODIST CHURCH

Letter of Intent For a Future (Estate) Gift

A legacy gift honors the act of giving to God. Fairhope United Methodist Church recognizes and thanks members and friends who have made a commitment in their estate plan to provide enduring support for our Church and its service to future generations.

GIFT

I/we wish to provide a planned gift of support. I/We have made a provision for a gift to Fairhope United Methodist Church, from my/our estate plans. It is my/our intention to leave a planned gift to Fairhope United Methodist Church through my/our:

- | | |
|--|--|
| <input type="checkbox"/> Will or Trust | <input type="checkbox"/> Beneficiary Designation |
| <input type="checkbox"/> Charitable Gift Annuity | <input type="checkbox"/> Real Estate |
| <input type="checkbox"/> Life Insurance Policy | <input type="checkbox"/> Other _____ |

PREFERENCE

I/We would like to inform Fairhope United Methodist Church, for long-term planning purposes only, that, as of this date, the estimate of my/our gift is \$ _____ or approximately _____ percentage of my/our estate. I/We understand that, by stating an amount, my/our estate is not legally bound by this statement and at any time I/we may choose to add, subtract, or revoke Fairhope United Methodist Church as beneficiary of this planned gift. Fairhope United Methodist Church greatly appreciates notification in the event that you make a change or adjustment to this gift.

I/We would like for my/our planned gift to be:

- ☐ Unrestricted - for maximum flexibility to meet future needs.
- ☐ Restricted - *please use the space below to share your intentions with us so that we can ensure your gift has maximum impact, and consult your attorney so that your gift instructions can be recorded legally and accurately.*

- ☐ Please include me/us in Sharing Faith, a way for Fairhope United Methodist Church to express appreciation for bequests and planned gifts:

- | | | |
|---|----|--|
| <input type="checkbox"/> You may publish my/our name(s) as legacy donors. | or | <input type="checkbox"/> Please consider this to be an anonymous gift. |
|---|----|--|

MY INFORMATION

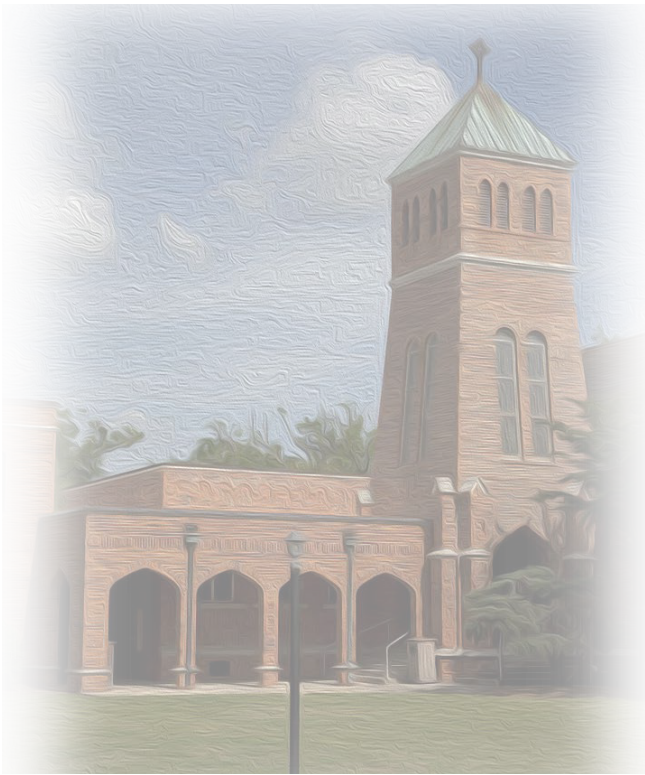
Signature(s)

Name(s)

Address, City, State, Zip

Phone # or E-mail

Date



What moved you?
Your words matter here.

Through your gift, you are lifting future generations on your shoulder to thrive in ministry.

There are others like you; would you help us inspire them?

When you share your why, your words may help someone like you envision that joy for giving.

WHY I GIVE: _____

WHY I GIVE HERE: _____

I HOPE THAT MY GIFT: _____
