

THE JACOBS WELL JOURNEY FOUNDATION INC.

Contact Information for Beneficiary Forms



Legal Name	The Jacobs Well Journey Foundation Inc.
Federal Tax ID	41-4001129
Date of Incorporation	02/02/2026
Tax-Exempt Status	501(c)(3) approved status
Mailing Address	989 122nd Street, Chippewa Falls, WI 54729
Phone	715-833-2050
E-mail	foundation@jacobsowellchurch.church
Website	www.jacobsowellchurch.church

Important Disclaimer

The sample language and information provided in this document are for educational and informational purposes only and are not intended as legal, tax, or financial advice. The Jacobs Well Journey Foundation Inc. makes no representations or warranties regarding the suitability of this language for any individual's estate plan. Donors are strongly encouraged to consult their own qualified attorney, tax advisor, or financial planner before making any planned gift arrangements or incorporating any language from this document into a will, trust, or beneficiary designation.

Sample Language for Naming The Jacobs Well Journey Foundation Inc. in a Will or Trust

The following sample clauses may be used as a starting point when working with your attorney to prepare or update your will or trust. Your attorney should review and adapt any language to fit your individual circumstances and applicable state law.

1. From the Residue of the Estate

I give _____% of the residue of my estate to The Jacobs Well Journey Foundation Inc., a nonprofit organization located in Chippewa Falls, WI, with Federal Tax ID # 41-4001129, to be used where most needed.

2. A Specific Dollar Amount

I give \$_____ to The Jacobs Well Journey Foundation Inc., a nonprofit organization located in Chippewa Falls, WI, with Federal Tax ID # 41-4001129, to be used where most needed.

3. A Specific Asset (e.g., land, stocks, bonds, C.D., etc.)

I give [description of the property or account number] to The Jacobs Well Journey Foundation Inc., a nonprofit organization located in Chippewa Falls, WI, with Federal Tax ID # 41-4001129, to be used where most needed.

4. Tax-Deferred Retirement Funds, U.S. Government Bonds, or IRD-Type Assets

I give _____% of my [description of asset] to The Jacobs Well Journey Foundation Inc., a nonprofit organization located in Chippewa Falls, WI, with Federal Tax ID # 41-4001129, to be used where most needed.

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