

HOLY SPIRIT | EPISCOPAL CHURCH

130 South 6th Street East
Missoula, Montana



Stock Donation Form

Holy Spirit Episcopal Church is notified of the donation of equities or similar assets when a transfer to the organization's brokerage account occurs. However, often times the name of the donor is not provided at that time.

Please help us recognize your generosity by completing this form and returning it by mail, fax or email to:

Holy Spirit Episcopal Church
Attn: Mark Dvarishkis
130 S 6th St E
Missoula MT 59801-4222
Phone: 406.542.2167
Fax: 406.542.2982
Email: office@holyspiritmissoula.org

Donor Information

Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Email: _____ Phone: _____

Filling in your email or phone number is optional, but it will allow us to contact you with any questions regarding your donation and will only be used for this purpose.

_____ Please place an "X" if you wish to make this donation anonymously.

SECURITIES GIFTED

1. Number of Shares: _____ Name of Security: _____
2. Number of Shares: _____ Name of Security: _____
Approximate date of Transfer: _____
Approximate Dollar Value of Gift: _____ Transferring Broker Name and Firm: _____

Brokerage Information for Electronic Transfer

D.A. Davidson & Co. (DTC # 0361)
Contact Person: Carter Miller Phone: 406.329.4026
Brokerage Account Number: 46607668
Account Name: Holy Spirit Parish
TAX I.D.: 81-0257611