

REPORTS
TO THE
ONE HUNDRED
TWENTY-NINTH
ANNUAL MEETING
OF THE
EPISCOPAL DIOCESE
OF DALLAS



SATURDAY, NOVEMBER 9, 2024
PARISH EPISCOPAL SCHOOL

REPORTS TO THE 129TH ANNUAL MEETING
OF THE EPISCOPAL DIOCESE OF DALLAS
For Calendar Year 2023

SATURDAY, NOVEMBER 9, 2024
PARISH EPISCOPAL SCHOOL, DALLAS, TEXAS

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CLERGY LIST
 September 1, 2023 to August 31, 2024

The Rev. Edward R. Monk	Rector, St. John's, Corsicana	5/21/2003
The Rev. David J. Houk	Rector, St. John's, Dallas	10/15/2003
The Rev. Robert H. Johnston, III	Associate, St. Michael & All Angels, Dallas	11/15/2003
The Rev. Philip L. Snyder, (Deacon)	Deacon, St. James, Dallas	6/5/2004
The Rev. Gregory D. Pickens	Associate, St. Michael & All Angels, Dallas	5/14/2005
The Rev. Oliver M. Butler	Assisting, St. John's, Dallas	6/4/2005
The Rev. Terry R. Reisner	Rector, Epiphany, Richardson	6/4/2005
The Rev. Robert M. Corley	Rector, St. Mark's, Irving	6/24/2006
The Rev. Daniel O. Ofoegbu	Vicar, Emmanuel Anglican, Garland	8/19/2006
The Rev. Dorothy R. Budd, (Deacon)	Deacon, Incarnation, Dallas	12/2/2006
The Rev. Michael R. Gilton	Rector, St. Philip's, Frisco	6/23/2007
The Rev. Timothy B. Cherry	Rector, Apostles, Coppell	8/1/2007
The Rev. Maria F. Barrios, (Deacon)	Deacon, St. Barnabas, Garland	11/10/2007
The Rev. Noe Mendez	Vicar, Santa Natividad, McKinney	11/10/2007
The Rev. Harold C. Lowe	Vicar, Holy Family, McKinney	10/2/2008
The Rev. Mary T. Lessman	Associate, St. Michael & All Angels, Dallas	6/6/2009
The Rev. Andrew D. Van Kirk	Rector, St. Andrew's, McKinney	5/2/2010
The Rev. Aquilino Lara	Vicar, San Francisco de Asis, Dallas	6/26/2010
The Rev. David D. Miller	Rector, St. Anne, DeSoto	6/26/2010
The Rev. Dr. Samira Page	Rector, Holy Nativity & Grace Community, Plano	6/26/2010
The Rev. Juana Lara, (Deacon)	Deacon, San Francisco de Asis, Dallas	6/11/2011
The Rev. Katherine A. Heitmann	Associate, St. Peter's, McKinney	7/19/2011
The Rev. J. Oliver Lee	Associate, Incarnation, Dallas	10/25/2011
The Rev. Michael S. Mills	Rector, Good Shepherd, Dallas	11/20/2011
The Rev. Fabian Villalobos	Rector, Christ Church, Dallas	4/3/2012
The Rev. Keith Turbeville	Rector, Holy Trinity-by-the-Lake, Heath	5/1/2014
The Rev. Perry E. Mullins	Rector, St. Peter's, McKinney	6/14/2014
The Rev. Rebecca G. Tankersley	Associate, Transfiguration, Dallas	6/14/2014
The Rev. Christopher A. Steele	Rector, St. Christopher's, Dallas	7/16/2014
The Rev. R. Casey Shobe	Rector, Transfiguration, Dallas	10/27/2014
The Rev. Thomas Hotchkiss	Vicar/Vice Rector, Good Shepherd, Dallas	10/28/2014
The Rev. Paul Klitzke	Rector, Ascension, Dallas	5/4/2015
The Right Rev. George R. Sumner	Seventh Bishop of Dallas	5/29/2015
The Rev. Debra S. Vela, (Deacon)	Deacon, Christ Church, Dallas	6/4/2016
The Rev. Dr. Christopher D. Girata	Rector, St. Michael & All Angels, Dallas	8/1/2016
The Rev. Thomas Smith	Rector, St. Paul's, Prosper	9/13/2016

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The Rev. Clayton L. Elder	Vicar/Vice Rector, St. Philip's, Frisco	6/15/2017
The Rev. Jennifer Smith, (Deacon)	Deacon, St. Thomas the Apostle, Dallas	11/18/2017
The Rev. Dr. Nicholas J. Funk	Rector, St. Paul's, Greenville	7/16/2018
The Rev. Paul A. Nesta	Rector, St. David of Wales, Denton	8/15/2018
The Rev. James Deng Alaak Pager	Vicar, St. Philip's Sudanese, Dallas	10/11/2018
The Rev. R. Matthew Crownover	Rector, Holy Trinity, Garland	10/27/2018
The Rev. Jonathan R. Jordan	Associate, Incarnation, Dallas	2/2/2019
The Very Rev. Robert Price	Dean, St. Matthew's Cathedral	4/10/2019
The Rev. Lorenzo Galuska	Priest-in-Charge, St. Stephen's, Sherman/Holy Trinity, Bonham	5/25/2019
The Rev. R. Chase Skorburg	Rector, Good Shepherd, Cedar Hill	5/25/2019
The Rev. Roy A. Thomas	Vicar, St. Andrew's, Farmers Branch	10/17/2019
The Rev. John G. Alier, (Deacon)	Deacon, St. Philip's Sudanese, Dallas	12/4/2019
The Rev. M. Logan Hurst	Associate, St. Andrew's, McKinney	1/4/2020
The Rev. Christopher B. Thomas	Rector, St. Thomas the Apostle, Dallas	2/7/2020
The Rev. Kenneth Brannon	Vice Rector, St. Michael & All Angels, Dallas	7/1/2020
The Rev. Samuel B. Adams	Vicar, St. Augustine of Hippo, Dallas	9/14/2020
The Rev. David J.A. Halt	Rector, St. James, Texarkana	10/9/2020
The Rev. Katie Gerber, (Deacon)	Missioner for Youth	4/10/2021
The Rev. Janice Honea, (Deacon)	Deacon, St. Peter's, McKinney	8/3/2021
The Rev. Julian M. Borda	Rector, St. Thomas, Ennis	10/23/2021
The Rev. Kate E. Smith	Associate, St. Paul's, Prosper	10/23/2021
The Right Rev. Fraser Lawton	Assistant Bishop & Rector, St. Dunstan's Mineola	2/4/2022
The Rev. Tyler Joe Been	Priest-in-Charge, Holy Cross, Paris	4/23/2022
The Rev. Ignacio Gama Olivares	Priest-in-Charge, St. Luke's, Dallas	4/23/2022
The Rev. Christopher Stephen	Assisting, Epiphany, Richardson	4/28/2022
The Rev. Ian Geoffrey Hyde	Priest-in-Charge, Good Shepherd, Terrell	4/30/2022
The Rev. Jacob Robert Nichols	Rector, St. Luke's, Denison	4/30/2022
The Rev. Nathan John Webb	Priest-in-Charge, St. James on the Lake, Kemp	4/30/2022
The Rev. Andrew Thomas Grosso	Associate, St. Michael & All Angels, Dallas	7/5/2022
The Rev. Dr. Christopher A. Beeley	Rector, Incarnation, Dallas	7/15/2022
The Rev. Jonathan R. Melton	Rector, St. James, Dallas	11/15/2022
The Rev. Cynthia Moore	Vicar, St. Mark's Mt Pleasant & St. Philip's, Sulphur Springs	11/23/2022
The Rev. David W. Gibson, (Deacon)	Deacon, Epiphany, Richardson	12/3/2022
The Rev. Matthew J. Rossi	Curate, Incarnation, Dallas	12/3/2022
The Rev. Cody A. Turner	Curate, Incarnation, Dallas	12/3/2022
The Rev. Susana Williams, (Deacon)	Deacon, San Marcos, Mount Pleasant	12/17/2022
The Rev. George Joseph	Priest-in-Charge, Our Merciful Saviour, Kaufman	2/17/2023
The Rev. Patrick Webb	Priest-in-Charge, St. Nicholas, Flower Mound	5/20/2023
The Rev. Joseph D. Dewey	Vicar/Vice Rector, Incarnation, Dallas	8/3/2023

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The Rev. Louis Harris	Curate, St. John's, Dallas	10/18/2023
The Rev. Robin H. Hinkle	Associate, St. Michael & All Angels, Dallas	12/6/2023
The Rev. Carolyn J. Bartkus	Rector, Annunciation, Lewisville	12/18/2023
The Rev. Andrew L. Crowson	Church Plant Intern, St. Paul's, Prosper	1/21/2024
The Rev. Leo Gan Loyola	Rector, Redeemer, Irving	2/1/2024

RETIRED, NON-PAROCHIAL, OR OUT-OF-DIOCESE

The Rev. Gordon Miltenberger	(Retired)	Greenville, TX	6/20/1953
The Rev. Arthur L. Sargent	(Retired)	San Marcos, TX	6/20/1961
The Rev. John W. Darden	(Retired)	Prescott Valley, AZ	9/21/1963
The Rev. Alice E. Ballard Springer	(Retired)	Rockwall, TX (Deacon)	6/23/1968
The Rev. William J.A. Power	(Retired)	Dallas, TX	10/8/1972
The Rev. H. Ralph McCune	(Retired)	Dallas, TX	8/26/1979
The Rev. H. Edward Sholty	(Retired)	Dallas, TX	12/15/1979
The Rev. Jerry W. Chapman	(Retired)	Austin, TX	6/28/1980
The Rev. Jaime Alfredo Thomas	(Retired)	Pembroke Pines, FL	12/17/1980
The Rev. John Michael Klickman	(Retired)	Plano, TX Interim, St. John the Apostle, Pottsboro	9/1/1981
The Rev. Charles F. Keen	(Retired)	Richmond Heights, OH	1/1/1982
The Rev. Michael P. Metcalf	(Retired)	Plano, TX	6/26/1982
The Rev. Francis D. Raffalovich	(Retired)	Georgetown, TX	5/30/1983
The Rt Rev. Paul E. Lambert	(Retired)	Savannah, GA Resigned, Bishop Suffragan	9/19/1984
The Rev. Beulah H. Dailey	(Retired)	Dallas, TX	6/14/1986
The Rev. Barbara S. Kelton	(Retired)	Sulphur Springs, TX Assisting, St. Peter's, McKinney	6/14/1986
The Rev. K. Michael Harmuth	(Retired)	Dallas, TX	8/1/1986
The Rev. Stuart M. Kent	(Retired)	Westerly, RI	11/2/1987
The Rev. Donald K. Johnson	(Retired)	Denton, TX	6/18/1988
The Rev. Robin P. Smith	(Retired)	Plano, TX	8/1/1989
The Rev. Dr. Richard G. Copeland	(Retired)	San Antonio, TX	8/6/1989
The Rev. Stephen J. Waller	(Retired)	Dallas, TX Assisting, St. Thomas, Dallas	9/1/1989
The Rev. Robert O. Ahlenius	(Retired)	Dallas, TX	6/1/1992
The Rev. Frederick C. Philputt, Jr.	(Retired)	Dallas, TX	9/14/1992
The Rt Rev. James M. Stanton	(Retired)	Richardson, TX Resigned, Sixth Bishop of Dallas	3/6/1993
The Rev. Sharon K. Turner	(Retired)	LaGrange, TX	9/19/1994
The Rev. Jon N. Hollenbeck	(Retired)	Killeen, TX	9/26/1994
The Rev. Damian G. Dollahite	(Retired)	Grand Prairie, TX	3/5/1995
The Rev. Thomas A. Pantle	(Retired)	Mineola, TX	8/7/1995
The Rev. Nancy E. Hood	(Retired)	Grand Prairie, TX	5/2/1996
The Rev. Diana N. Luck	(Retired)	Dallas, TX	6/29/1996
The Rev. Gail N. Gateley	(Retired)	Tigard, OR	12/14/1996
The Rev. Nancy T. Smalley	(Retired)	Waxahachie, TX	4/2/1997
The Rev. Larry P. Smith	(Retired)	Dallas, TX	8/25/1997
The Rev. Michael J. Malone	(Retired)	Petersburg, VA	10/29/1997
The Rev. Donald W. Spafford	(Retired)	Alto, NM	6/12/1998
The Rev. Judy A. Frizzell	(Retired)	Granbury, TX Deacon, Incarnation, Dallas	6/27/1998
The Rev. Craig A. Reed	(Retired)	Carrollton, TX Interim, St. Barnabas, Denton	1/13/1999
The Rev. Ernest W. McAfee, Jr.	(Retired)	Richardson, TX Assisting, Ascension, Dallas	2/1/1999
The Rev. Canon Pamela W. Dunbar	(Retired)	Dallas, TX	6/21/1999
The Rev. Herbert R. DeWees	(Retired)	Dallas, TX	6/3/2000

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The Rev. Sue A. Ross	(Retired)	Richardson, TX	(Deacon)	6/3/2000
The Rev. B. Anderson McCarthy	(Retired)	Dallas, TX		9/12/2000
The Very Rev. Neal O. Michell	(Retired)	Dallas, TX		5/2/2001
The Rev. Joy A. Daley	(Retired)	Rowlett, TX		6/9/2001
The Rev. Virginia F. Holleman	(Retired)	Dallas, TX		6/9/2001
The Rev. Betty C. Clement	(Retired)	Paris, TX		12/19/2001
The Rev. Alyce M. Schrimsher	(Retired)	Richardson, TX	(Deacon)	12/19/2001
The Rev. Gary S. Herbst	(Retired)	Greenville, TX		9/10/2002
The Rev. Canon Jerry D. Morriss	(Retired)	Mabank, TX		10/10/2002
The Rev. E. Clifton Gardner	(Retired)	Richardson, TX		11/18/2002
The Rev. Todd H. Wetzel	(Retired)	Dallas, TX		12/3/2002
The Very Rev. Kevin E. Martin	(Retired)	Georgetown, TX		2/26/2003
The Rev. Canon Antonio Munoz	(Retired)	Garland, TX	Interim, St. Mary's, Irving	5/16/2003
The Rev. Ariail Gores	(Retired)	Winston Salem		5/24/2003
The Rev. Amy G. Heller	(Non-Parochial)	Addison, TX		1/31/2004
The Rev. William J. Cavanaugh	(Retired)	Guilford, CT		3/11/2004
The Rev. Can. Dr. David L. Petrash	(Retired)	Richardson, TX	Canon Pastor	6/5/2004
The Rev. Nancy M. Powers	(Retired)	Pottsboro, TX	Assisting, St. Paul's, Prosper	5/14/2005
The Rev. M. Ross Parker	(Non-Parochial)	Lewisville, TX	(Deacon)	6/4/2005
The Rev. Dr. Matthew S.C. Olver	(Out of Diocese)	Wauwatosa, WI	Associate Professor, Nashotah House	11/1/2005
The Rev. G. Willcox Brown, III	(Out of Diocese)	Thomasville, GA	Assistant, All Saints, Thomasville, GA	7/28/2006
The Rev. Peter R.R. Getz	(Retired)	Rockwall, TX		8/1/2006
The Rev. Donald R. Perschall	(Retired)	Denison, TX		10/1/2006
The Rev. Victoria R.T. Heard	(Retired)	Arlington, VA		10/2/2006
The Rev. H.W. Herrmann	(Retired)	Denton, TX		10/5/2006
The Rev. Ethel Channon	(Retired)	Mt Pleasant, TX	Assisting, St. Mark's, Mt Pleasant	12/5/2006
The Rev. John D. Brown	(Retired)	Pittsboro, NC		6/2/2007
The Rev. Robert S. Dannals	(Retired)	Jacksonville, FL		8/29/2007
The Rev. Alfredo R. Williams	(Retired)	Mt Pleasant, TX	Vicar, San Marcos, Mt Pleasant	9/29/2007
The Rev. Elizabeth S. Breyfogle	(Retired)	McKinney, TX	Deacon, St. Peter's, McKinney	11/10/2007
The Rev. Carol G. Hobson	(Retired)	Denton, TX		11/10/2007
The Rev. Diana G. Freeman	(Retired)	Terrell, TX		12/2/2007
The Rev. Mark R. Wright	(Retired)	Pennsylvania		1/9/2008
The Rev. Marcia J. Ponders	(Retired)	McKinney, TX		1/26/2008
The Rev. Marc A. Dobson	(Retired)	Mineola, TX	Priest-in-Charge, St. Justin's, Canton	9/8/2008
The Rt Rev. Anthony J. Burton	(Retired)	Dallas, TX		10/10/2008
The Rev. J. Paul Thomas	(Retired)	Duncanville, TX		10/18/2008
The Rev. Dr. Michael B. Cover	(Out of Diocese)	Milwaukee, WI	Assoc. Prof., Marquette Univ.	6/6/2009
The Rev. S. Thomas Kincaid	(Non-Parochial)	Dallas, TX		6/6/2009
The Venerable Rosemary Trei	(Retired)	Duncanville, TX	Archdeacon, St. Luke's, Dallas	6/6/2009
The Rev. Ashley M. Classen	(Retired)	Keller, TX		6/11/2011
The Rev. Ronald R. Studenny	(Non-Parochial)	Kaufman, TX		6/11/2011
The Rev. Diana P. LaCrosse	(Retired)	Grapevine, TX		8/2/2011
The Rev. Matthew D. Larsen	(Out of Diocese)	Copenhagen, DK	Assoc. Prof., Univ. of Copenhagen	12/10/2011
The Rev. George Hoxie	(Non-Parochial)	Punta Gorda, FL		4/3/2012
The Rev. Paul D. Wheatley	(Out of Diocese)	Nashotah, WI	Assistant Professor, Nashotah House	5/31/2012
The Rev. Joanna E. George	(Retired)	Frisco, TX	Deacon, St. Philip's, Frisco	11/29/2013
The Rev. Lamuel G. Salik	(Retired)	Garland, TX		1/31/2014
The Rev. Mark R. Hall	(Retired)	Rockwall, TX	(Deacon)	6/14/2014
The Rev. Canon Rene Somodevilla	(Retired)	Dallas, TX		10/1/2014
The Rev. C. Jeff Kraemer	(Retired)	Prosper, TX		3/31/2015
The Rev. Adriana J. Elliott	(Retired)	Duncanville, TX		6/4/2016

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The Rev. Virginia M. Kivel	(Retired)	Garland, TX	Deacon, St. Christopher's, Dallas	6/4/2016
The Rev. Canon Jordan L. Hylden	(Out of Diocese)	Lafayette, LA	Vice Rector, Ascension, Lafayette, LA	8/15/2016
The Rev. Ryan Waller	(Non-Parochial)	Dallas, TX		1/6/2017
The Rev. David J. Thompson	(Out of Diocese)	Boston, MA	Vicar, Advent, Boston	7/6/2017
The Rev. M. Randall Melton	(Retired)	Kemp, TX		8/15/2017
The Rev. Emily R. Hylden	(Non-Parochial)	Lafayette, LA		8/17/2017
The Rev. Canon Dr. Victor Austin	(Retired)	Dallas, TX	Theologian-in-residence	10/2/2017
The Rev. Joel T. Hatfield	(Non-Parochial)	Dallas, TX		6/2/2018
The Rt. Rev. Michael G. Smith	(Retired)	Buffalo, MN	Assistant Bishop	5/14/2019
The Rev. R. Trent Pettit	(Non-Parochial)	Toronto, Canada		5/22/2020
The Rev. Miguel A. Carmona-Romero	(Out of Diocese)	Pittsburgh, PA		3/13/2021
The Rev. Audrey Sutton	(Out of Diocese)	DeLand, FL		3/21/2021
The Rev. Christopher Brown	(Retired)	Boston, MA		1/18/2022
The Rev. Teresa F. Terry	(Non-Parochial)	Dallas, TX		1/18/2022
The Rev. Naomi Sundara	(Out of Diocese)	Houston, TX	Chaplain, St. Martin's Presch., Houston	4/23/2022
The Rev. David L. Beadle	(Out of Diocese)	Durham, NC		4/30/2022
The Rev. Gavin E. McAdam	(Out of Diocese)	Halifax, VA	Priest-in-Charge, St. John's, Halifax, VA	4/30/2022
The Rev. Michael P. Anderson	(Out of Diocese)	Camarillo, CA	Rector, St. Columba's, Camarillo, CA	12/3/2022
The Rev. Daniel L. McCarley	(Out of Diocese)	Melbourne, FL	Associate, Holy Trinity, Melbourne, FL	12/3/2022

CLERGY RECEIVED

September 1, 2023 to August 31, 2024

The Rev. Robin H. Hinkle	Alabama	12/6/2023
The Rev. Carolyn Jennifer Bartkus	Albany	12/18/2023
The Rev. Leo Gan Loyola	Hawaii	2/1/2024

CLERGY TRANSFERRED

September 1, 2023 to August 31, 2024

	Central	
The Rev. Ryan Christopher Jordan	Florida	10/11/2023
The Rev. David K. Krause	Texas	11/21/2023
The Rev. Natalie Brigit Molineaux	Arkansas	12/14/2023
The Rev. Catherine M. Thompson	Maryland	2/15/2024

PRIESTS ORDAINED

September 1, 2023 to August 31, 2024

The Rev. Patrick Webb	Ordained by:	The Rt Rev. George Sumner	11/18/2023
The Rev. Louis Harris	Ordained by:	The Rt Rev. Anthony Burton	4/20/2024
The Rev. Andrew Crowson	Ordained by:	The Rt Rev. George Sumner	8/17/2024

DEACONS ORDAINED

September 1, 2023 to August 31, 2024

The Rev. Louis Harris	Ordained by: The Rt Rev. George Sumner	10/18/2023
The Rev. Andrew L. Crowson	Ordained by: The Rt Rev. George Sumner	1/21/2024

CLERGY DECEASED

September 1, 2023 to August 31, 2024

The Rev. P. Larry Murphy, Jr.	1/10/2024
The Rev. Raleigh Denison Jr.	3/22/2024

CLERGY RESTORED

September 1, 2023 to August 31, 2024

The Rev. Natalie Brigit Molineaux	11/12/2023
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CLERGY REMOVED

September 1, 2023 to August 31, 2024

Matthew M. Frick	8/7/2024
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CLERGY LIST

September 1, 2023 to August 31, 2024

Number of Canonical Clergy (September 1, 2023)	193
Received	3
Transferred	4
Ordained Priest	3
Ordained Deacon	1
Deceased	2
Restored	1
Removed	1
Number of Canonical Clergy (August 31, 2024)	189

**OFFICIAL ACTS OF THE BISHOPS
2023**

The Right Reverend George R. Sumner, Bishop of Dallas

Baptism	2
Confirmation	258
Reaffirmation	23
Reception	64

The Right Reverend Michael G. Smith, Assistant Bishop

Baptism	0
Confirmation	26
Reaffirmation	4
Reception	11

The Right Reverend Fraser Lawton, Assistant Bishop

Baptism	0
Confirmation	4
Reaffirmation	0
Reception	0

The Right Reverend James M. Stanton, Resigned

Baptism	0
Confirmation	0
Reaffirmation	0
Reception	0

The Right Reverend Wayne Smith, Visiting Bishop

Baptism	0
Confirmation	1
Reaffirmation	0
Reception	0

The Right Reverend Anthony Burton

Baptism	0
Confirmation	5
Reaffirmation	0
Reception	0

Totals

Baptism	2
Confirmation	294
Reaffirmation	27
Reception	75

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Annunciation, Lewisville	Confirmation	10
Ascension, Dallas	Confirmation	1
Christ Church, Dallas	Confirmation	19
	Reaffirmation	6
	Reception	12
Emmanuel Anglican, Garland	Confirmation	4
Good Samaritan, Dallas	Confirmation	1
Good Shepherd, Dallas	Confirmation	12
Incarnation, Dallas	Confirmation	33
	Reception	4
Redeemer, Irving	Confirmation	2
San Francisco de Asís, Dallas	Confirmation	28
Saint Michael and All Angels, Dallas	Confirmation	54
	Reaffirmation	6
	Reception	7
Santa Natividad, Plano	Confirmation	7
	Reception	13
St. Andrew's, McKinney	Baptism	2
	Confirmation	8
	Reception	4
St. Anne, DeSoto	Confirmation	8

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St. Augustine's, Oak Cliff	Confirmation	2
St. Barnabas, Garland	Confirmation	13
	Reception	1
St. Christopher's, Dallas	Confirmation	2
St. David of Wales, Denton	Confirmation	12
St. Francis, Winnsboro	Confirmation	4
St. James, Dallas	Confirmation	5
St. John's, Dallas	Confirmation	3
St. Mark's, Irving	Confirmation	5
	Reaffirmation	2
St. Paul's, Greenville	Confirmation	10
St. Thomas, Dallas	Reaffirmation	2
St. Thomas, Ennis	Confirmation	5
	Reception	6
St. Thomas the Apostle, Dallas	Confirmation	4
	Reaffirmation	4
	Reception	3
St. Philip's, Frisco	Confirmation	26
	Reception	1

**CORPORATION OF THE EPISCOPAL DIOCESE OF DALLAS
BOARD OF TRUSTEES
2023**

The Corporation of the Episcopal Diocese of Dallas holds title to real property for the benefit and use of parishes, missions, Diocesan Institutions and the Diocese. The following summarizes actions taken by the Board of Trustees during 2023:

January 30, 2023

Election of Officers for the 2023 term:

The Right Reverend George R. Sumner – Chairman (ex officio)
William Beecherl – President
Al Nix – Vice President
G. Thomas Graves, III – Treasurer
Susan Lee Mills – Secretary (non-voting)

Endowment of the Episcopate – Authorized a disbursement of \$95,000 to the 2023 Diocesan operating budget for the Bishop's compensation.

February 10, 2023

Donor gift for Diocesan Offices – Approved a request from Bishop Sumner that an unrestricted gift of \$200,000 from an Anonymous Donor be applied in its entirety to the cost of the renovation of a portion of Garrett Hall, specifically for the buildout and furnishing of the offices of the Diocese of Dallas.

May 25, 2023

Allen Property Survey – Authorized the undertaking of a survey and engineering study on the Allen property to determine its value in light of its drainage problems.

St. Nicholas (Flower Mound) Survey – Authorized the undertaking of a survey and engineering study on the property in Flower Mound to determine its value.

Short-term investment – Authorized Mr. Beecherl and Mr. Graves to identify alternatives for the short-term investment of \$5.0 million shown on the Corporation's balance sheet dated March 23, 2023 and to act at their discretion. The two most viable alternatives recognized were the Corporation's commercial bank, Pegasus Bank, Dallas or the Episcopal Foundation of Dallas.

November 3, 2023

Holy Family/Santa Natividad (McKinney) Renovations – Authorized a contribution of \$25,000 for the final renovations needed at the property located at 404 Lincoln Street, McKinney, TX 75069, service as the joint worship space for the congregations of Church of the Holy Family and Iglesia de la Santa Natividad.

November 5, 2023

St. Paul's (Prosper) Construction Loan – Approved a request from St. Paul's (Prosper) to enter into a commercial real estate loan transaction to finance construction of a new classroom wing with Benchmark Bank in an amount not to exceed \$1,500,000.00 and to be secured by a lien on the property located at 420 S. Coit Road, Prosper, Collin County, Texas.

Submitted by: Susan Lee Mills, Missioner for Diocesan Services

**STANDING COMMITTEE
2023**

I. RECOMMENDATIONS MADE FOR:

A. Candidate for Holy Orders

March 14, 2023

Approved to recommend Mr. Patrick Webb for Candidacy.

June 13, 2023

Approved to recommend Mr. Andrew Crowson for Candidacy.

September 12, 2023

Approved to recommend Mr. Louis Harris for Candidacy.

B. Ordination to the Diaconate

March 14, 2023

Approved to recommend Mr. Patrick Webb for Ordination to the Diaconate.

September 12, 2023

Approved to recommend Mr. Louis Harris for Ordination to the Diaconate.

November 14, 2023

Approved to recommend Mr. Andrew Crowson for Ordination to the Diaconate.

C. Ordination to the Priesthood

April 11, 2023

Approved to recommend the Rev. Michael P. Anderson for Ordination to the Priesthood.

Approved to recommend the Rev. Daniel McCarley for Ordination to the Priesthood.

Approved to recommend the Rev. Matthew Rossi for Ordination to the Priesthood.

Approved to recommend the Rev. Cody Turner for Ordination to the Priesthood.

September 12, 2023

Approved to recommend the Rev. Patrick Webb for Ordination to the Priesthood.

II. CONSENT TO RENUNCIATION OR ABANDONMENT OF THE MINISTRY

None

III. CONSENT TO RESTORATION OF RIGHTS AND PRIVILEGES OF THE ORDAINED MINISTRY

None

IV. CONSENT TO REMOVAL FROM MINISTRY

None

V. CONSENT TO ELECT (TO HOLD AN ELECTION)

None

VI. CONSENT TO ELECTION AND CONSECRATION

January 10, 2023

Approved the request from the Episcopal Diocese of New York to consent to the election of the Rev. Matthew Foster Heyd as Bishop Coadjutor.

Approved the request from the Episcopal Diocese of Olympia to consent to the election of the Rt. Rev. Melissa Skelton as Bishop Provisional.

February 14, 2023

Approved the request from the Episcopal Diocese of Central Florida to consent to the election of the Rev. Canon Dr. Justin Holcomb as Bishop Diocesan.

May 9, 2023

Approved the request from the Diocese of Florida to consent to the election of the Rev. Charlie Holt as Bishop Coadjutor.

September 12, 2023

Approved the request from the Diocese of Arkansas to consent to the election of the Rev. John T. W. Harmon as Bishop.

October 10, 2023

Approved the request to approve the election of the Rev. Kristin Uffelman White as Bishop of Southern Ohio.

VII. PERMISSION TO BORROW (General)

October 10, 2023

Approved the request from St. Paul's, Prosper to borrow funds for a building project of the school with the same reservations as the Finance Committee noted in their report.

VIII. PERMISSION TO SELL

May 9, 2023

Approved the request from Good Shepherd, Terrell to sell a parcel of land.

IX. GENERAL

June 13, 2023

Approved the request for Charles E. Tompkins, III to become a member of the Commission on Ministry fulfilling an unexpired term.

September 12, 2023

Approved the relocation of Santa Natividad to Holy Family Church in McKinney.

November 4, 2023

Formalized the vote taken at the organizational meeting held directly after the diocesan convention to elect the Rev. Clayton Elder as the President of the Standing Committee for one year and Mrs. Jolayne LaCour as the Secretary of the Standing Committee for one year.

Submitted by: Amy Maceo, Clerk to the Standing Committee

**EXECUTIVE COUNCIL
2023**

The Executive Council of the Episcopal Diocese of Dallas administers the Missionary, Social Service and Christian Education work of the Diocese and is charged with the fiduciary responsibility of budget and finances of the Diocese. It also discharges such order duties as may be entrusted to it by the Convention.

2023 ACTIONS OF EXECUTIVE COUNCIL

January 17, 2023 (St. Luke's, Dallas)

The preliminary 2022 year-end financial reports were presented by Ms. Rebecca Wellborn, Diocesan Treasurer. Mr. Fred Ellis moved the reports be accepted conditionally pending finalization of all 2022 transactions. No second was required as the reports had previously been conditionally accepted by the Finance Committee. Discussion followed. Motion carried.

February 14, 2023 (St. Luke's, Dallas)

The minutes of the December 13th meeting of the Council were presented. The Revd Paul Nesta moved that the minutes be approved as submitted. The Revd Miguel Carmona seconded. Motion carried.

The minutes of the January 17th meeting of the Council were presented. The Revd David Miller moved that the minutes be approved as submitted. Ms. Connie Crist seconded. Motion carried.

The final 2022 year-end financial reports were presented by Ms. Wellborn. Mr. Fred Ellis moved the reports be accepted as presented. No second was required as the reports had previously been accepted by the Finance Committee. Motion carried.

The January 2023 financial reports were presented by Ms. Wellborn. Mr. Fred Ellis moved the reports be accepted as presented. No second was required as the reports had previously been accepted by the Finance Committee. Motion carried.

Ms. Susan Mills, Missioner for Diocesan Services, requested that the Council “sunset” the old Scantron machines used at Annual Convention prior to the purchase of electronic voting keypads in 2014. The Scantron machines had been maintained as backup for the keypads (but never utilized) & their repair costs are now prohibitive. Father Nesta moved that the Scantron machines be “sun-setted.” Ms. Adele Ichilian seconded. Motion carried.

March 2023

No meeting was held.

April 11, 2023 (St. Luke’s, Dallas)

The minutes of the February 14th meeting of the Council were presented. The Revd Paul Nesta moved that the minutes be approved as submitted. The Revd Kenneth Brannon seconded. Motion carried.

The February and March 2023 financial reports were presented by Ms. Wellborn. Mr. Fred Ellis moved the reports be accepted as presented. No second was required as the reports had previously been accepted by the Finance Committee. Motion carried.

The Revd David Beadle was elected by acclamation to the position of Eastern Convocation Chair.

May 9, 2023 (St. Luke’s, Dallas)

The minutes of the April 11th meeting of the Council were presented. The Revd Kenneth Brannon moved that the minutes be approved as submitted. Ms. Connie Crist seconded. Motion carried.

The April 2023 financial reports were presented by Ms. Wellborn. Mr. Fred Ellis moved the reports be accepted as presented. No second was required as the reports had previously been accepted by the Finance Committee. Motion carried.

June 13, 2023 (via Zoom)

The May 2023 financial reports were presented by Ms. Rebecca Wellborn, Diocesan Treasurer. Mr. Fred Ellis moved the reports be accepted as presented. No second was required as the reports had previously been accepted by the Finance Committee. Motion carried.

The minutes of the May 9th meeting of the Council were presented. The Revd Keith Tuberville moved that the minutes be approved as submitted. The Revd Matthew Frick seconded. Motion carried.

July 2023

No meeting was held.

August 15, 2023 (via Zoom)

The minutes of the June 13th meeting of the Council were presented. The Revd Matthew Frick moved that the minutes be approved as submitted. The Revd David Miller seconded. Motion carried.

The June 2023 and July 2023 financial reports were presented by Ms. Rebecca Wellborn, Diocesan Treasurer. Mr. Fred Ellis moved the reports be accepted as presented. No second was required as the reports had previously been accepted by the Finance Committee. Motion carried.

Ms. Wellborn presented the 2024 proposed Diocesan Budget. Mr. Matt Lewis moved the 2024 proposed Diocesan budget be approved for submission to the 2023 Diocesan Convention. Mr. Tim Boswell seconded. Motion carried.

September 10, 2023 (St. Luke's, Dallas)

The minutes of the August 15th meeting of the Council were presented. The Revd Paul Nesta moved that the minutes be approved as submitted. The Revd Miguel Carmona seconded. Motion carried.

Ms. Mary Sonom, Chair of the Audit Committee presented the completed 2022 Diocesan audit. She was joined by Audit Committee members, The Revd Bob Corley and Mr. Bill Peeler. Electronic copies of the 2022 Audit will be available for review by the Council.

Ms. Wellborn reviewed the August 2023 financial reports. Mr. Fred Ellis moved the reports be accepted as presented. No second was required as the reports had previously been accepted by the Finance Committee. Motion carried.

October 10, 2023 (St. Luke's, Dallas)

The minutes of the September 12th meeting of the Council were presented. The Revd Paul Nesta moved that the minutes be approved as submitted. Ms. Martha Lang seconded. Motion carried.

Ms. Rebecca Wellborn, Diocesan Treasurer, reviewed the September 2023 financial reports. Mr. Fred Ellis moved the reports be accepted as presented. No second was required as the reports had previously been accepted by the Finance Committee. Motion carried.

November 4, 2023

The One Hundred Twenty-eighth Annual Meeting was held at the Episcopal School of Dallas.

December 12, 2023 (Diocesan Center)

The minutes of the October 10th meeting of the Council were presented. Ms. Beth Hanks moved the minutes be approved as submitted. The Revd David Beadle seconded. Motion carried.

Ms. Rebecca Wellborn, Diocesan Treasurer, reviewed the October & November 2023 financial reports. Mr. Fred Ellis moved both reports be accepted as presented. No second was required as the reports had previously been accepted by the Finance Committee. Motion carried.

An election to fill the 2024 lay member seat vacated by Rebekah Gardner was held by secret ballot. The candidates were Jared Phares (St. James, Dallas) & Britton Williams (St. Augustine, Dallas). Britton Williams was elected (13/5).

Submitted by: Susan Lee Mills, Missioner for Diocesan Services

REPORTS OF ORGANIZATIONS AND COMMISSIONS OF THE EPISCOPAL DIOCESE OF DALLAS

CANON PASTOR ACTIVITIES 2023

Providing pastoral care to clergy families in the Episcopal Diocese of Dallas can take on a variety of forms. This report will discuss many of my activities that seek to support our clergy and their loved ones, especially retirees, during the year of 2023.

Of course, it is important to be at the hospital when someone is hospitalized. Fortunately, clergy often let me know when someone enters the hospital so that I can be there for them, either in person or in prayer. When requested, I call on out-of-town clergy families who are having procedures in the Dallas area. When requested, I also visit families from outside the Diocese of Dallas who are having medical procedures in the city.

If possible, I attend all ordinations as well as funerals in order to support clergy and their families. When I hear of a clergy family death, I usually put the information on the clergy list serve. I often follow up with some form of grief support. When requested by the bishop, I visit with clergy who are in crisis.

Birthdays are an important time to communicate with clergy and their spouses. On a few occasions, I have helped clergy move as they relocate or retire.

When I discover new Church Pension Group resources, such as tax preparation information, I try to share those with retirees. Meetings of the Executive Council are also opportunities to get important diocesan information. I often visit retired clergy outside the Dallas area to let them know that they are not forgotten. It is a pleasure and joy to provide pastoral care for our clergy families.

Submitted by: The Rev. Canon Dr. David Petrash, Canon Pastor

CLERGY FAMILY COMMISSION 2023

Three events took place in the fall of 2023.

October Pumpkin Festival at the Dallas Arboretum

Clergy, spouses, and families of clergy spent time on a Saturday exploring the annual harvest festival at the arboretum. They gathered for a picnic and fellowship mid-day on a patio and a sloping lawn, gazing at White Rock Lake before continuing to appreciate the botanical wonder of the city.

The Abbey at Lovers Lane clergy spouse retreat

As the clergy participated in Clergy Day the Friday before Convention, clergy spouses met at The Abbey for a morning of breakfast and reflection, led by Marcia Hotchkiss, clergy spouse and spiritual director.

Spouse Luncheon at Convention

The convivial tradition of clergy spouses attending convention and sharing a catered lunch was in full force. As a time of respite from the convention or display booths, they were able to share, welcome new spouses and meet diocesan visitors. Two visiting bishops, Bishop Anancy of Ghana and Bishop Wandera of western Kenya joined our own bishop and spoke briefly about their dioceses, including invitations to visit and experience the wider Anglican Church communion.

Submitted by: Ms. Stephanie Hodgkins, Chair of the Clergy Family Commission

COLLEGE OF DEACONS 2023

The College of Deacons is an essential ministry in the diocese, called to model servant ministry for others, to interpret to the Church the needs, concerns, and hopes of the world. Deacons are called to engage members of the church in the mission of meeting the needs, sharing the concerns and kindling the hopes of others. Deacons live into this call in a wide variety of ways.

Some deacons serve on the bishop's staff, and on diocesan councils and commissions. For example, Deacon Mark Hall serves as the Diocesan Deacon for Outreach and Social Justice. His charge is to facilitate EDOD parishes in reaching out to our brothers and sisters in Christ through the Greater Dallas Coalition, and to serve as a resource for outreach ministry generally in EDOD. Deacon Debra Vela oversees food distribution to several parishes throughout our diocese. Some deacons are active in Kairos ministry, some serve as hospital chaplains, and some have served as deans for summer camp at Camp All Saints. Deacon Katie Gerber serves on the Bishop's staff as Director for Camp All Saints and is in charge of Youth Programming. Deacons are participants and leaders in both domestic and world-wide mission efforts, and active in the Dallas community on boards and commissions. Deacons are retreat leaders and community gardeners; deacons are involved in healing ministries like Community of Hope and Stephen Ministry. In their parishes, deacons help organize outreach activities, are leaders in Christian education (Education for Ministry, Christian Formation, Bible Study), and offer pastoral care to the sick and the homebound. Deacons accompany the bishops on visitations to the parishes.

In January, Deacon Mark Hall, Deacon Debra Vela, and Archdeacon Rosemary Trei attended the Deacons' Retreat in the Diocese of Albany (NY) at the invitation of Bishop Michael Smith. The three days included a time of sharing about the differences and similarities of ministry of deacons in the two dioceses, as well as a time of fellowship and worship, and lots of snow!

The annual deacons' meeting with the bishop was held at St. Matthew's Cathedral on Feb 11, 2023. The morning portion was a presentation by Dr. Elona Prroj on "The Power of Forgiveness", open to the entire diocese. After the presentation, deacons gathered with Bishop Sumner for lunch and a discussion led by the Bishop. 20 of the 22 currently active deacons participated. Following the discussion, each deacon shared about their ministry, their joys and their challenges. We then assembled in the chancel of the Cathedral for Eucharist and a homily by Bishop Sumner.

For a second year, there was no in-person Archdeacons Conference. Archdeacon Rosemary Trei participated in the online conference in March. Our diocesan College of Deacons met on Oct 20 at St. Thomas Episcopal Church of Dallas. The Rev. Canon Victor Austin celebrated the Eucharist with us, and served as our retreat leader, sharing with us about the challenges and joys of pastoral ministry. Ten deacons enjoyed the day of worship, quiet reflection, lunch and fellowship.

On Nov 4th, five deacons served during worship at our Diocesan Convention at ESD. Archdeacon Trei assisted Rev. Bob Corley in plans for the service.

In May, Deacon Anna Neitzel passed away. Rest in peace, sister deacon.

Deacons served with Bishop Sumner and Bishop Smith on over 40 visitations during 2023.

As of December, we have 22 active deacons (2 not canonically resident) and 3 retired deacons in the diocese. We also have 3 canonically resident deacons who no longer reside in the DFW area.

Submitted by: The Ven. Rosemary R. Trei, Archdeacon

COMMISSION ON MINISTRY 2023

The Commission on Ministry (COM) fulfills the canonical requirement to advise the Bishop in the implementation of Title III of the Canons of The Episcopal Church, in the determination of the present and future needs for ministry, and in the design and oversight of the process for recruitment, discernment, formation, and assessment of persons for ministry.

The Commission conducted 9 meetings over the course of the year to examine and interview those responding to a call for Holy Orders. Those sessions included:

- hosted 15 aspirants at the annual discernment retreat
- interviewed 9 nominees for Postulancy
- interviewed 3 postulants for Candidacy
- interviewed 3 candidates for Diaconate
- there were 3 candidates examined by the Board of Examining Chaplains, a sub-committee of the Commission.

The Commission is a dedicated group of 18 members plus 3 Ex-Officio members from across the diocese. I thank the members of COM for their commitment of time, their prayers and their dependence on our Lord for discernment for all ministry vocations both ordained and lay. It is with great pleasure I serve as chair to this group under the direction of our bishop.

Submitted by: Sandra B. Mebus, Chair of the Commission on Ministry

CONVENTION ARRANGEMENTS COMMITTEE 2023

The theme selected by The Rt. Rev. George R. Sumner for the 2023 Episcopal Diocese of Dallas annual Convention was: ". . . and out of Africa I called my son." (Hosea 11:1) Dallas in Africa, Africa in Dallas: Mutual responsibility and interdependence in the Body of Christ.

The planning committee for the 128th Annual Convention began their work in December 2022 with a thorough debrief of the recently completed Convention. The debrief information guided our actions for this year's planning to ensure a smooth Order of Business for the 2024 Convention.

The 2023 Convention was held at The Episcopal School of Dallas (ESD) and was coordinated by this Committee in conjunction with ESD Head of School, David L. Baad and his staff. We are thankful to them for the use of their beautiful campus.

On Friday, November 3rd the Convention set up began and was completed with the assistance of TLC Event Rentals, Ikeen Music LLC Audio/Visual Services, My Secret Garden Flowers, Saint Michael and All Angels Altar Guild, the Diocesan staff, and volunteers. Convention Saturday began with a Eucharist service in the ESD Chapel orchestrated by The Rev. Robert M. Corley, Chair of Worship. The Convention was then called to order by The Rt. Rev. George R. Sumner followed by the Bishop's Welcome to the Convention and the subsequent Order of Business. The Convention voting process was facilitated with the assistance of Mr. Ron Rinaldi of Turning Technologies. Sage Dining Services provided both breakfast and lunch for all in attendance and the vendor exhibits were coordinated by Adele Ichilian.

Other members of the Convention Arrangements Committee that orchestrated a successful event were The Venerable Rosemary Trei, Ellen Williamson, Kimberly Durnan-Davis, Erica Lasenyik, Amy Maceo, Susan Lee Mills, Rebecca Roach, and Haley Rossi. A special thanks to Deacon Katie Gerber and the Diocesan youth volunteers for working as Convention pages to take care of our needs during the event. Expenses for rental fees, A/V services, flowers, and dining totaled \$57,303.29 for the 2023 Convention.

Submitted by: Mark and Terry Demler, Committee Co-chairs

CURATE CAMP 2023

The program is for clergy just out of seminary, and runs for two years. We had six meetings in 2023, at various churches through the diocese, generally on a Wednesday from 10 a.m. to 2:30 p.m. We held an overnight retreat in January 2023 retreat at Camp All Saints.

Topics covered were:

- Friendship
- Finances, taxes, career/calling
- Spirituality
- Catechesis
- "I'm in charge--now what?"
- Preaching
- Confirmation

A similar program of overnight retreat plus six day-sessions is scheduled for 2024.

Submitted by: the Rev. Canon Victor Lee Austin, PhD, Theologian-in-residence

EPISCOPAL FOUNDATION OF DALLAS 2023

Organization

The Episcopal Foundation of Dallas ("the Foundation") was established by the Diocesan Convention of 1950. It is organized as a Texas non-profit corporation and is qualified as a Section 501(c) (3) exempt

organization. The Foundation mission is to strengthen and support faith communities by partnering wise investments with purposeful giving. It offers investment management services within the Episcopal Diocese of Dallas and supports organizations within the Diocese through its annual grant program. The Foundation is professionally managed and is governed by a Board of Trustees, all of whom are committed to good stewardship, prudent investment and faithful disbursement of the funds entrusted to it. The Bishop of the Episcopal Diocese of Dallas serves as an ex officio member of the board.

Investment Services

The Foundation's investment management services are available to any parish, mission, school or other non-profit Episcopal organization in the Diocese. EFD manages approximately \$50 million in assets of which \$33 million is held for our investment partners. All investment assets are pooled and invested according to a diversified asset allocation described in our investment policy. This structure creates an opportunity for clients to invest at reduced fees not otherwise available to smaller investors. The portfolio includes actively- and passively-managed mutual funds, diversified both as to fixed income and equity holdings with an aim of long-term growth. Members of the Investment and Finance committee have decades of experience in multiple investment institutions and are responsible for the supervision of the portfolio of the Foundation. New EFD investment partners in the last three years include: St. Luke's, Dallas, St. Thomas the Apostles, Dallas, St. Peter's, McKinney, St. Andrew's, McKinney, and St. James, Dallas.

Planned Giving Resources

The Foundation offers planned giving resources to help parishes, missions, and schools create or support their endowments. Our Planned Giving Resource Guide is a step-by-step plan on how to start an endowment. We have also recently provided in-person workshops at *St. Christopher's, Dallas* and at *Parish Leadership Day*. Please contact us if you are interested in learning more – we are here to help!

Annual Grant Program

The Foundation's annual grant program exists to support the Episcopal Diocese of Dallas, its churches, schools and agencies. Our particular emphasis is toward funding programs or ministries that address the problems of poverty, in the areas of homelessness, food insecurity and health insecurity. Diocesan entities may apply for other needs as well.

In 2024, the Foundation granted a total of \$521,133. Since 2011, the Foundation has awarded over \$6 million to the Diocesan community. In addition to the annual grant program, the EFD Board created the **Trustees Award** in 2022 to increase awareness of EFD and to encourage innovation and effective collaboration of parish outreach ministries within the Diocese. The first two recipients of this \$25,000 award were *St. James on the Lake* and *San Francisco de Asis*.

Consider a gift or bequest to the Episcopal Fund

The Foundation's Episcopal Fund generates income for annual grants that benefit the entire Diocesan community. A direct contribution, memorial gift or bequest to the Episcopal Fund is a meaningful way to honor a loved one's life or your own commitment to the Episcopal Church. Your gift will help the Episcopal Fund to have an even greater impact. There are many ways to donate: write a check, leave a bequest, designate the Foundation as a beneficiary on life insurance or other retirement assets, make a charitable IRA rollover contribution, or name the Episcopal Foundation of Dallas as a recipient for memorial gifts. Please contact the Foundation for more information and help us grow.

Donor Advised Funds

The Foundation offers individuals a way to direct and manage their charitable contributions through donor-advised funds. Creating a fund with EFD allows individuals an economical way to focus on their

charitable giving without the burden of paperwork or grant administration. The Foundation staff is available to assist in identifying grant opportunities within the Dioceses if needed.

Board of Trustees

Our board of trustees is comprised of local Episcopal volunteers with expertise in finance, law, accounting, commercial and private equity, investing, philanthropy, marketing, and Christian discipleship.

Andy Welch, Chair, Church of the Incarnation
Ken Hanks, President, Church of the Incarnation
Barbara McColm, Vice President, Church of the Transfiguration
Elizabeth Trupiano, Treasurer, St. John's Episcopal Church
Charles Mooney, Secretary, St. Philips Episcopal Church, McKinney
Bishop George Sumner, Diocese of Dallas
Jennifer Austin*, St. Andrew's Episcopal Church, McKinney
Kam Bakewell, Church of the Incarnation
Pat Carrigan, Church of the Incarnation
Alan Dunlop, Church of the Transfiguration
Sue Gray, St. Michaels and All Angels
Scott Hancock, St. Michaels and All Angels
Sarah Kaminar, Holy Cross, Paris
Mary Sonom, Church of the Epiphany
John A. Stetter, Good Shepherd Episcopal Church
Rev. Fabian Villalobos, Christ Episcopal Church
*New board member

Contact Us

If you would like to find out more about the Episcopal Foundation of Dallas' investment services, donor-advised funds, planned giving resources, or grant program, please visit our website at www.episcopalfoundationdallas.org, or contact Pam Fellows Jamieson, Executive Director at (214) 366-9996. The website includes the Foundation's most recent audited financial statements.

EVANGELISM INITIATIVE 2023

The mission of the EDOD Evangelism Initiative is to resource and come alongside congregations in the Episcopal Diocese of Dallas as they live into their missional call of personal and parish evangelism.

This past year we have done this through the following work:

1. **Evangelism Workshops, Retreats and Consultations**

Canon Carrie Headington led evangelism workshops, trainings, adult education forums, and vestry retreats this past year for EDOD parishes. She also provided consulting for parishes as they sought to share good news in word and action. Additionally, she served as guest preacher for numerous parishes throughout the year. Canon Headington taught the Evangelism Course for the Stanton Center Spring semester on Tuesdays.

2. **EDOD Parish Leadership Day**

Parish Leadership Day was held on January 14, 2023 at St. John's Episcopal Church. The keynote speaker was the Rt. Rev. Fraser Lawton. Workshops included: **Onboarding a New Vestry** with the Rev. Dr. Canon Neal Michell, **Putting your Money where your Mission Is: Connecting**

Budgets with Ministry with Dean Rob Price, **Life and Ministry of a Treasurer: All you need to know** with Rebecca Wellborn, Treasurer of the Episcopal Diocese of Dallas, **Making Disciples of All Ages through Small Group Ministry** with the Rev. John Sundara, **Children's Sunday School and Formation** with Jeanne Webber. **Spanish Language Christian Formation and Bible Studies** with Donato Para of Joshua Nations, **Navigating the Digital Space-** From Websites to Live streaming to Instagram with Kimberly Durnan, Director of Communications, Matthew Frick and the Rev. Tim Cherry, **Episcopal Foundation Resources: From Grant Writing to Planned Giving** with Pam Jamieson, Executive Director of the Episcopal Foundation of Dallas, **Launching a Parish Prayer Ministry** with Harvest Prayer Leaders and Canon Carrie Headington and **Multicultural Worship** with the Rev. Christopher Stephen.

3. **EDOD Missions Day**

The Episcopal Diocese of Dallas Mission Day was held at St. Nicholas Flower Mound on Saturday, May 6, 2023. The day of revival and evangelism teaching was led by renown evangelist, Canon J. John. Canon J. John is the evangelist for the Archbishop of Canterbury, considered the Billy Graham of England, has spoken in 69 countries, and authored over 50 books. The Diane Stanton Mission Award was given to Christ Church Dallas for excellence in service through their feeding program, school partnership, health awareness project, personal testimony project with SMU, and international mission work in Puerto Rico, Costa Rica, Honduras, and Jerusalem.

4. **Order of Evangelists.**

5 new lay evangelists were commissioned in the Episcopal Diocese of Dallas. These students received the formation through the Stanton School for Ministry or showed exceptional leadership in the area of mission and evangelism. All lay evangelists are equipped to serve their local parish in evangelistic work. The Order of Evangelists held our annual retreat March 2023 led by Rev. Mark Slaughter (Leighton Ford Ministry and Director of Evangelism for InterVarsity) at St. Nicholas Flower Mound.

5. **Evangelistic Preaching Workshop**

On Thursday, May 11, Canon J. John led a day long workshop on effective Gospel communication and evangelistic preaching for clergy and lay leaders.

6. **2023 Women's Evangelistic Outreach**

On Saturday, May 13, 2023, Canon Carrie Headington and Canon J. John hosted an evangelistic outreach brunch for women of the Episcopal Diocese of Dallas to invite friends and family. Both Headington and John spoke. Panda Ross of the Voice sang. There were 187 in attendance.

7. **PROJECT US: Unite and Serve**

Project US: Unite and Serve is the Episcopal Diocese of Dallas' initiative to serve the least of these (Matthew 25) as one body (John 17). This has been carried out through the following diocesan-wide projects:

***EDOD Online and EDOD Convention Giving:** EDOD partnered with the Greater Dallas Coalition in providing backpacks for children in South Dallas, toys for children in poverty at Christmas, Turkeys at Thanksgiving, and heaters for homeless.

***Dallas Champions Academy:** The Dallas Champions Academy is dedicated to the flourishing of children and youth in South Dallas physically, emotionally, academically, and spiritually. The mission was carried out this past year through a Summer Academy (120 participants) held at A+

Academy in Pleasant Grove, a college fair, athletic combine, and teaching on 10 Steps to University from which high school seniors from South Dallas found placement and financial aid to college, and online year-round mentoring. Numerous parishes (St. Thomas Dallas, St. Luke's Dallas, St. Matthew's Cathedral, St. Christopher's Dallas, Our Saviour Dallas, and St. Augustine's Oak Cliff) have been part of this effort. Our Saviour Dallas hosted year-round reading program and teen mentoring for Champions Children and Youth. To become a Champions Church contact Canon Carrie Headington at cheadington@edod.org.

***Racial Reconciliation Work.** The Very Rev. Rob Price, and Rev. Dr. Kwesi Kamau, and Canon Carrie Headington led a diocesan program called Impact Discipleship where EDOD churches joined a diverse group of churches in the DFW Metroplex in small group discipleship.

Fall of 2023, The Episcopal Diocese of Dallas partnered with Markus Lloyd of We Are Threaded for cultural awareness and diversity discussion and workshops for clergy by convocations. 2 workshops were held in each convocation.

8. **Global South Initiative.** EDOD has continued its partnerships with our Global South Dioceses. A special focus was on the following:
Dr. Jeff and Jen Boldt - Egypt
Diocese of Honduras - Rt. Rev. Lloyd Allen
Diocese of Central Ecuador - Rt. Rev. Juan Carlos Quinonez
Diocese of the Dominican Republic - Rt. Rev. Moises Quezada Mota
Diocese of Tarime, Tanzania - Rt. Rev. Dr. Mwita Akiri
Diocese of Mumias, Kenya - Rt. Rev. Dr. Joseph Wandera
Diocese of Ibba, South Sudan Rt. Rev. Wilson Kamani
9. **Harvest Prayer Network.** This EDOD network of intercessors held bi-weekly calls to cover the Diocese, our programs, parishes, and leadership in prayer. To receive prayer training or prayer go to www.harvestprayernetwork.com.
10. **Benedictine Spirituality Retreats** – 2 diocesan-wide retreats were held at Prothro Center with a focus on the mission of the church through the Benedictine lens. These are led by Rt. Rev. Michael Smith, Rev. Bob Corley, Canon Carrie Headington, and Pat Stone.

Submitted by: Canon Evangelist Carrie Headington

HISPANIC MINISTRIES OF SANTA NATIVIDAD/SAGRADA FAMILIA, MCKINNEY 2023

During 2023, the congregations of Holy Family/Sagrada Familia of McKinney and Santa Natividad of Plano began a process of collocating Santa Natividad on the campus of Holy Family, McKinney, 404 Lincoln Street. The proposal for collocation was made to Bishop Sumner in February 2023. The collocation project started in March 2023. Bishop Sumner's vision is for the combined congregations to have an Average Sunday Attendance in the range of 250 by 2033. The first day of services of both congregations in McKinney was May 21, 2023.

We now have an English language service at 9 am each Sunday. There is a Spanish language service in Spanish at 1 pm each Sunday. There is a Spanish-English bilingual service at 5 pm each Sunday. There is

a Holy Eucharist with Healing at 7 pm each Wednesday. Bible studies in English and in Spanish are being conducted. Santa Natividad is conducting Sunday School program on the campus. Part of the facilities upgrade work involved an environmental survey with subsequent asbestos abatement. The restrooms at the parish hall have been upgraded from 1950s vintage congregation-built design to ADA compliant restrooms. The parish hall and the associated kitchen have been renovated. New air conditioning and water heater have been installed.

An administrative office space and a maintenance office space have been created within the parish hall building. The former vicarage of Holy Family has been renovated and brought up to current building code requirements to serve as office, meeting, and education spaces for Santa Natividad. By the close of 2023, the typical Sunday attendance for the three services has been in the range of 150-200. The typical Sunday attendance in each of the three services has been increasing from May through December 2023. Following the beginning of the collocation, Bishop Lawton has made a visitation to Holy Family. Bishop Sumner has made a visitation to Santa Natividad.

Submitted by: The Rev. Harold C. Lowe, Vicar

HISPANIC MINISTRIES OF SAN BERNABÉ, GARLAND 2023

Saint Barnabas / San Bernabé in 2023 was finishing its construction of the new sanctuary and converting the old sanctuary into the new parish hall with a commercial rated kitchen. To honor all the people who have dedicated their time, money and expertise, to complete the renovation of the new parish hall will be the name Saints' Hall / 'Salón de los Santos. With the completion of the new sanctuary, we are gaining members from the neighborhood. We are working to become an active part of the neighborhood. The city of Garland has used Saints' Hall for several neighborhood meetings. We are working to let our neighbors know everyone is welcome here.

Submitted by: Dennis Garcia, Vestry member, St. Barnabas' Garland

THEOLOGIAN-IN-RESIDENCE 2023

- Wrote weekly blog "Diary of a Theologian" on diocesan website
- Visited congregations, upon request, to preach, teach a class, lead a Bible study, give guest lecture, on various other theology topics
- Continued assisting congregational study of *A Post-Covid Catechesis* (written at request of the bishop)
- Administered Curate Camp*
- Gave annual theology lecture, on Divine Distinctions
- Continued participation in professional societies

*Curate Camp is for clergy in our diocesan curacy program. Over two years we have fourteen meetings: twelve of them being day-long study; two of them being overnight retreats. The topics pertain to practical ministry, ongoing priestly formation, and so forth.

Submitted by: The Rev. Cn. Dr. Victor Lee Austin, Theologian-in-Residence

YOUTH MINISTRIES 2023

Greetings fellow ministry partners!

I give all glory and praise to the God who called me for the work in His kingdom for and with our youth, and has faithfully guided, equipped, and nurtured me along this journey.

I have had the privilege and honor of serving in this position since November 1, 2021.

At the time of my calling, Bishop Sumner outlined several expectations with the **First and top priority** being Summer Camp for 2022.

My 2023 report reflects a busy year of ministry in which I have been continually led by the Holy Spirit.

1. I am overjoyed to report that **Summer Camp 2023 (#SC2023)** was a remarkable success!
 - We served just shy of 200 campers during 3 weeks of camp.
 - We were able to hire an outstanding group of young people to serve as Cabin Counselors; over half were returning staff from our 2022 season. There is so much to learn about recruiting, hiring, and developing these young adults.
 - We continued developing our Counselor in Training program that began in 2022. We've learned a great deal about developing these young, aspiring leaders.
 - I had my first opportunity to attend the annual ECCC (Episcopal Camp and Conference Center national organization) camping conference. Making connections with camping professionals has been a blessing providing me with fruitful connections in the "camping community" and helping me fill my "camp tool box."
 - We continue receiving tremendous support from the diocesan level. Many clergy and lay leaders throughout the diocese volunteered their time to be spiritual leaders, music leaders, program leaders, and loving spirits who brought grace and encouragement to all at camp – campers, counselors, and your Summer Camp Director alike.
 - 2023 saw the official transition of All Saints Camp from EDOD oversight to the Texas Elks. The new name of the property is Texas Elks Camp on Texoma.
 - Along with this transition brought new challenges and opportunities in promoting and operating our Summer Camp Program.
 - With God's grace, I continue to experience a smooth working relationship with the new camp owners and operating staff.
 - Alongside the leadership, expertise, and assistance from Diocesan support a new ***All Saints Camp and Youth*** branding was created and launched.
2. We had a spring Confirmation Retreat at All Saints where programming was provided to 25 students.
 - Again, clergy from around the diocese volunteered their time to prepare these young people for the sacrament of Confirmation.
3. With the dedicated and loving support of Fr Tom and Mother Kate Smith (St. Paul's Prosper) and amazing adult volunteers from that community God led 23 youth and adults on an amazing youth mission trip to Copperhill, TN where we served the Appalachian Community doing home repairs and making new friends. Never fear, as with any youth trip, fun is an essential component; we took a fast, fun, and exhilarating white water rafting trip down the Ocoee River.

4. Mother Cynthia Moore along with many loving parishioners from APNET, hosted our first ***“A Day with the Animals event”*** at her “endangered and protected” livestock farm in east Texas. Bishop Fraser Lawton and Mother Ethel Channon were not going to let the fun be had without them. Youth from across the diocese got to experience country life: fishing, holding and petting a wide assortment of God’s creatures, horseback riding, and a hay ride to feed the longhorn cattle. As Mother Cynthia is so faithful in leading the daily office from her farm – ***Great and Small Creatures*** ranch – our gathering was not exception and we enjoyed being lead in Morning, Noon, and Evening Prayer in this beautiful setting.
5. In December, EDOD youth were invited to an ice-skating outing at Skate the Lake in Rockwall.
6. Youth ministers from around the diocese gathered monthly to network, support, and learn from one another. In December, I hosted a small gathering for a Christmas lunch at my home.

My ministry is aimed at supporting all EDOD youth programming. I am available and eager to assist your youth programs with any needs. Over the past year and some, the Spirit has revealed to me that my focus should be our mid to smaller churches. It is sad for me that this report contains only details of youth programming from so long ago. 2024 has already been so fruitful and blessed. I anxiously await the opportunity to share with you the gifts from 2024 where through the work, guidance, and prompting of the Holy Spirit relationships with youth leaders and volunteers have blossomed and I have been able to support programs from a number of parishes.

If I can do anything to support youth programming at your parish, please reach out.

Submitted by: The Rev. Cn. Katie Gerber, Missioner for EDOD Youth and Summer Camp Director

THE UNIVERSITY OF THE SOUTH 2023

The University of the South is the only institute of higher education founded and governed by dioceses of The Episcopal Church. The bishops, clergy, and laity of more than two-dozen dioceses form the core of the University's Board of Trustees. These connections foster mutually beneficial relationships that make Sewanee a truly unique and special place.

*For more information or to view this report online, visit ***episcopal.sewanee.edu***.*

College of Arts & Sciences:

- Total enrollment in the College: **1,755**
- Total aid awarded to college students from Constituent Dioceses: **\$41M**
- Total number of Episcopal College students from all 27 Constituent Dioceses: **319**

School of Theology:

- Enrollment in the seminary: **57**
- **100%** of seminarians who applied for financial aid received support
- Constituent Dioceses represented by current seminary student body: **23**

HOW YOUR DIOCESE SUPPORTS SEWANEE FINANCIALLY

(Includes Sewanee Fund and capital project gifts for the fiscal year 7/1/2022 - 6/30/2023)

- Diocesan support in FY23: **\$1,000**
 - Support from parishes in the diocese: **\$2,000**
 - Percentage of parishes in the diocese that made a gift to Sewanee: **3%**
- Sewanee is committed to meeting our students' full financial need. Your support helps us meet this goal.*

HOW YOUR DIOCESE ENGAGES WITH SEWANEE

- College students from the diocesan area: **40**
- Seminarians from the diocese: **0**
- School of Theology alumni currently serving in the diocese: **9**
- EfM groups in the diocese: **4**

YOUR TRUSTEES

- The Rt. Rev. George R. Sumner Jr.
- The Rt. Rev. Michael Smith
- The Rt. Rev. Fraser Lawton
- Dallas J. Gingles, 2024
- The Rev. Nick Funk, 2025
- Harriet Cousins, 2026

Staff Contacts:

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2023 STATISTICS

*Vital and Financial Statistics
from the 2023 Parochial Reports*

Saturday, November 9, 2024

Vital Statistics

2023 Parochial Reports

12/31/2022

12/31/2023

2023 Parochial Reports												
	Baptized Members	Baptized Members	Commun-icants	Baptisms		Confirmations		Services of Holy Communion				
				Adults	Child	Adults	Child	Sundays	Weekdays	Private		
Athens, St. Matthias	0	0	0	0	0	0	0	0	0	0	0	0
Bonham, Holy Trinity	18	18	17	0	0	0	0	24	1	3		
Canton, St. Justin the Martyr	40	35	35	0	0	0	0	47	5	0	0	0
Cedar Hill, Good Shepherd	117	79	79	0	2	0	0	105	58	0	0	0
Coppell, Apostles	345	359	322	0	5	0	0	159	10	12		
Corsicana, St. John's	325	330	222	0	2	4	2	208	113	215		
Dallas, St. Matthew's Cathedral	352	357	215	0	3	7	0	107	27	1		
Dallas, Christ Church	363	355	284	0	10	4	15	214	50	12		
Dallas, Good Shepherd	1116	1125	544	0	8	3	9	106	84	64		
Dallas, Incarnation	5012	5094	2874	2	45	13	24	318	260	564		
Dallas, Transfiguration	1226	1187	1128	3	6	8	0	158	169	24		
Dallas, Ascension	290	298	298	0	5	1	0	107	18	15		
Dallas, Our Saviour	0	0	0	0	0	0	0	0	0	0		
Dallas, Good Samaritan	78	78	36	1	0	1	0	52	28	24		
Dallas, San Francisco	396	452	220	5	46	10	18	184	13	23		
Dallas, St. Augustine	184	200	125	1	3	8	0	55	4	8		
Dallas, St. Christopher's	82	83	52	0	0	0	2	0	0	0		
Dallas, St. James	474	356	280	0	15	2	3	102	42	123		
Dallas, St. John's	478	485	435	1	10	1	2	204	60	213		
Dallas, St. Luke's	176	169	169	0	0	0	0	158	52	5		
Dallas, St. Michael & All Angels	5532	5418	5418	1	40	3	51	308	95	27		
Dallas, St. Thomas the Apostle	394	399	165	0	1	4	0	158	12	24		
Dallas, St. Philip's Sudanese	360	386	285	0	4	2	0	0	0	0		
Denison, St. Luke's	211	219	74	1	0	4	1	116	1	0		
Denton, St. Barnabas	125	125	125	0	0	2	0	90	52	32		
Denton, St. David of Wales	348	359	180	0	6	0	0	219	148	102		
DeSoto, St. Anne	160	165	165	0	4	2	0	104	57	0		
Ennis, St. Thomas	54	65	61	1	2	3	1	52	8	10		
Farmers Branch, St. Andrew's	64	58	58	0	2	1	0	102	12	0		
Flower Mound, St. Nicholas	212	233	233	1	2	4	0	109	0	0		
Frisco, St. Philip's	1870	1080	1080	5	22	1	7	154	6	0		
Garland, Emmanuel Anglican	65	80	53	0	2	0	5	52	0	0		
Garland, Holy Trinity	130	108	95	1	0	0	0	60	2	16		
Garland, St. Barnabas/San Bernabé	768	775	145	0	16	0	11	96	31	2		
Greenville, St. Paul's	163	157	157	0	0	10	0	157	4	12		
Heath, Holy Trinity by the Lake	337	309	309	0	3	0	0	212	0	0		
Inving, Redeemer	173	177	128	0	0	0	0	212	0	0		
Inving, St. Mark's	145	145	90	1	1	0	0	55	53	5		
Inving, St. Mary's	318	318	160	0	4	40	55	0	0	0		
Kaufman, Our Merciful Saviour	70	68	68	0	0	0	0	52	10	22		

Vital Statistics 2023 Parochial Reports		12/31/2022		12/31/2023		Communi-		Baptisms		Confirmations		Services of Holy Communion				ASA		Other			Sunday School	
		Baptized Members	Baptized Members	Members	Adults	Child	Adults	Child	Sundays	Weekdays	Private	Marriages	Burials	Services	Easter	Sunday						
Kemp, St. James on the Lake		72	72	72	54	2	2	2	0	0	55	36	0	50	0	4	0	85	0			
Lewisville, Annunciation		338	584	584	410	0	8	7	3	107	0	54	181	0	5	88	416	40				
McKinney, Holy Family		175	169	169	169	1	0	0	0	53	3	0	18	0	3	24	51	0				
McKinney, Santa Natividad		195	205	205	205	3	7	1	6	157	52	0	121	2	1	0	195	40				
McKinney, St. Andrew's		522	480	480	417	2	7	3	2	148	18	0	255	0	5	6	342	97				
McKinney, St. Peter's		658	680	680	680	1	9	1	2	163	55	103	252	4	9	106	623	96				
Mineola, St. Dunstan's		99	124	124	86	0	0	0	0	102	6	0	64	0	2	48	83	8				
Mt Pleasant, St. Mark's		70	71	71	46	0	0	0	0	52	4	5	29	0	3	80	64	5				
Paris, Holy Cross		289	291	291	248	0	1	3	0	100	6	0	76	0	3	0	151	15				
Pittsburg, St. William Laud		30	38	38	38	0	3	0	0	53	0	20	27	0	0	0	41	0				
Plano, Grace Community		38	57	57	49	7	1	13	31	52	40	0	40	0	157	0	65	8				
Plano, Holy Nativity		66	66	66	66	1	1	0	0	55	60	13	39	0	0	0	106	10				
Pottsboro, St. John the Apostle		86	87	87	79	1	0	0	0	0	53	0	51	0	2	0	62	4				
Prosper, St. Paul's		370	380	380	380	0	15	0	0	151	7	0	214	0	0	52	406	50				
Richardson, Epiphany		731	742	742	657	1	10	6	4	218	58	39	232	2	11	0	557	125				
Sherman, St. Stephen's		60	54	54	49	0	1	0	0	55	27	34	27	1	5	18	73	0				
Sulphur Springs, St. Philip's		59	59	59	59	0	0	0	0	104	40	12	29	1	1	80	103	0				
Terrell, Good Shepherd		88	105	105	98	1	2	13	4	0	0	0	58	0	0	0	117	18				
Texarkana, St. James		440	444	444	323	0	6	2	4	165	55	37	151	2	3	0	338	28				
Waxahachie, St. Paul		489	521	521	388	0	4	10	0	94	13	8	135	3	5	5	323	16				
Winnboro, St. Francis		25	6	6	6	1	0	4	0	48	2	0	11	0	0	4	9	0				
Totals		27,471	26,939	26,939	20,891	45	346	203	262	6,548	2,020	1,883	8,159	66	477	4,362	18,141	2,211				

Saturday, November 9, 2024

Financial Statistics				Revenues			Expenses			
2023 Parochial Reports				Pledging		Plate & Pledge	Operating		Total	
				Units	Dollars		Operating	Non Operating	2023 Assessment	Non Operating Total
Athens, St. Matthias	0	\$	-	\$	-	\$	-	\$	-	\$
Bonham, Holy Trinity	7	\$	9,550.00	\$	12,103.00	\$	12,303.00	\$	13,257.00	\$
Canton, St. Justin the Martyr	0	\$	-	\$	62,301.00	\$	73,435.00	\$	65,263.00	\$
Cedar Hill, Good Shepherd	21	\$	145,292.00	\$	192,050.00	\$	256,937.00	\$	234,671.00	\$
Coppell, Apostles	0	\$	-	\$	429,122.00	\$	429,122.00	\$	99,872.00	\$
Corsicana, St. John's	48	\$	135,500.00	\$	204,758.00	\$	244,758.00	\$	83,132.00	\$
Dallas, St. Matthew's Cathedral	77	\$	496,497.00	\$	540,564.00	\$	804,066.00	\$	429,260.00	\$
Dallas, Christ Church	31	\$	122,700.00	\$	214,537.00	\$	323,348.00	\$	24,424.00	\$
Dallas, Good Shepherd	206	\$	1,361,352.00	\$	1,525,002.00	\$	1,678,877.00	\$	1,679,136.00	\$
Dallas, Incarnation	448	\$	4,729,930.00	\$	6,319,277.00	\$	7,791,195.00	\$	1,308,271.00	\$
Dallas, Transfiguration	413	\$	1,814,067.00	\$	1,858,246.00	\$	1,953,573.00	\$	3,161,639.00	\$
Dallas, Ascension	66	\$	590,675.00	\$	676,522.00	\$	681,883.00	\$	32,886.00	\$
Dallas, Our Saviour	0	\$	-	\$	-	\$	-	\$	-	\$
Dallas, Good Samaritan	17	\$	50,420.00	\$	52,087.00	\$	58,587.00	\$	5,721.00	\$
Dallas, San Francisco	44	\$	53,448.00	\$	122,878.00	\$	310,785.00	\$	341,183.00	\$
Dallas, St. Augustine	49	\$	175,242.00	\$	185,993.00	\$	263,468.00	\$	248,459.00	\$
Dallas, St. Christopher's	38	\$	77,377.00	\$	74,384.00	\$	193,820.00	\$	221,251.00	\$
Dallas, St. James	75	\$	528,671.00	\$	696,126.00	\$	753,100.00	\$	740,974.00	\$
Dallas, St. John's	150	\$	782,295.00	\$	838,943.00	\$	879,429.00	\$	859,117.00	\$
Dallas, St. Luke's	69	\$	303,160.00	\$	311,904.00	\$	527,588.00	\$	608,623.00	\$
Dallas, St. Michael & All Angels	995	\$	6,695,855.00	\$	7,393,879.00	\$	7,998,257.00	\$	7,994,705.00	\$
Dallas, St. Thomas the Apostle	78	\$	331,258.00	\$	367,024.00	\$	372,849.00	\$	377,834.00	\$
Dallas, St. Philip's Sudanese	0	\$	780.00	\$	8,751.00	\$	51,810.00	\$	63,525.00	\$
Denison, St. Luke's	21	\$	70,360.00	\$	100,573.00	\$	273,686.00	\$	272,523.00	\$
Denton, St. Barnabas	38	\$	152,122.00	\$	196,988.00	\$	202,823.00	\$	21,320.00	\$
Denton, St. David of Wales	74	\$	287,767.00	\$	445,030.00	\$	465,485.00	\$	434,052.00	\$
DeSoto, St. Anne	70	\$	298,064.00	\$	344,795.00	\$	344,795.00	\$	320,203.00	\$
Ennis, St. Thomas	15	\$	79,000.00	\$	128,000.00	\$	183,203.00	\$	17,500.00	\$
Farmers Branch, St. Andrew's	30	\$	106,264.00	\$	81,295.00	\$	154,838.00	\$	159,316.00	\$
Flower Mound, St. Nicholas	31	\$	187,820.00	\$	326,587.00	\$	548,543.00	\$	204,181.00	\$
Frisco, St. Philip's	149	\$	1,051,672.00	\$	1,410,393.00	\$	1,968,726.00	\$	611,014.00	\$
Garland, Emmanuel Anglican	25	\$	33,390.00	\$	69,516.00	\$	95,586.00	\$	93,126.00	\$
Garland, Holy Trinity	37	\$	130,789.00	\$	197,672.00	\$	216,853.00	\$	257,771.00	\$
Garland, St. Barnabas/San Bernabé	0	\$	-	\$	169,564.00	\$	346,483.00	\$	506,840.00	\$
Greenville, St. Paul's	24	\$	113,140.00	\$	168,157.00	\$	184,488.00	\$	224,349.00	\$
Heath, Holy Trinity by the Lake	97	\$	535,756.00	\$	535,433.00	\$	685,355.00	\$	630,819.00	\$
Inving, Redeemer	46	\$	187,458.00	\$	216,493.00	\$	330,752.00	\$	344,715.00	\$
Inving, St. Mark's	43	\$	283,266.00	\$	315,072.00	\$	364,945.00	\$	421,904.00	\$
Inving, St. Mary's	13	\$	16,280.00	\$	27,983.00	\$	100,423.00	\$	97,773.00	\$
Kaufman, Our Merciful Saviour	15	\$	59,880.00	\$	50,509.00	\$	62,317.00	\$	63,889.00	\$
Kemp, St. James on the Lake	0	\$	-	\$	195,499.00	\$	245,852.00	\$	222,612.00	\$
Lewisville, Annunciation	95	\$	393,491.00	\$	456,776.00	\$	533,388.00	\$	432,150.00	\$

REPORTS TO THE 129th ANNUAL MEETING - for activities in calendar year 2023
 Saturday, November 9, 2024

Financial Statistics																					
2023 Parochial Reports										Revenues					Expenses						
Pledging Units			Dollars Pledged		Plate & Pledge			Operating		Non Operating		Total		Operating		2023 Assessment		Non Operating		Total	
		0	\$	-	\$	36,223.00	\$	36,223.00	\$	-	\$	36,223.00	\$	24,578.00	\$	1,780.00	\$	-	\$	24,578.00	
McKinney, Holy Family		75	\$	73,010.00	\$	77,744.00	\$	178,244.00	\$	-	\$	178,244.00	\$	183,538.00	\$	5,448.00	\$	-	\$	183,538.00	
McKinney, Santa Natividad		114	\$	617,439.00	\$	647,373.00	\$	710,392.00	\$	167,807.00	\$	878,199.00	\$	713,011.00	\$	80,080.00	\$	115,664.00	\$	828,675.00	
McKinney, St. Andrew's		171	\$	699,175.00	\$	770,936.00	\$	785,890.00	\$	323,039.00	\$	1,108,929.00	\$	789,609.00	\$	82,378.00	\$	329,565.00	\$	1,119,174.00	
McKinney, St. Peter's		26	\$	166,916.00	\$	249,997.00	\$	286,213.00	\$	1,570.00	\$	287,783.00	\$	284,233.00	\$	20,716.00	\$	324.00	\$	284,557.00	
Mineola, St. Dunstan's		11	\$	25,140.00	\$	34,522.00	\$	41,389.00	\$	40,000.00	\$	81,389.00	\$	78,821.00	\$	6,185.00	\$	40,000.00	\$	118,821.00	
Mt Pleasant, St. Mark's		26	\$	130,165.00	\$	263,669.00	\$	467,334.00	\$	11,706.00	\$	479,040.00	\$	492,039.00	\$	20,941.00	\$	18,704.00	\$	510,743.00	
Paris, Holy Cross		20	\$	64,000.00	\$	99,000.00	\$	108,600.00	\$	-	\$	108,600.00	\$	77,498.00	\$	51,111.00	\$	-	\$	77,498.00	
Pittsburg, St. William Laud		0	\$	-	\$	12,298.00	\$	80,298.00	\$	-	\$	80,298.00	\$	84,168.00	\$	550.00	\$	10,000.00	\$	94,168.00	
Plano, Grace Community		0	\$	-	\$	96,151.00	\$	196,588.00	\$	17,753.00	\$	214,341.00	\$	207,316.00	\$	25,395.00	\$	46.00	\$	207,362.00	
Plano, Holy Nativity		28	\$	131,460.00	\$	142,382.00	\$	162,827.00	\$	30,180.00	\$	193,007.00	\$	139,165.00	\$	12,482.00	\$	46,062.00	\$	185,227.00	
Pottsboro, St. John the Apostle		85	\$	345,000.00	\$	442,144.00	\$	442,144.00	\$	-	\$	442,144.00	\$	430,176.00	\$	32,619.00	\$	500.00	\$	430,676.00	
Prosper, St. Paul's		170	\$	937,625.00	\$	1,049,207.00	\$	1,110,701.00	\$	9,852.00	\$	1,120,553.00	\$	967,836.00	\$	105,975.00	\$	105,716.00	\$	1,073,552.00	
Richardson, Epiphany		22	\$	47,250.00	\$	75,133.00	\$	125,133.00	\$	-	\$	125,133.00	\$	125,133.00	\$	13,942.00	\$	-	\$	125,133.00	
Sherman, St. Stephen's		15	\$	51,400.00	\$	66,302.00	\$	75,507.00	\$	26,399.00	\$	101,906.00	\$	76,099.00	\$	5,963.00	\$	33,092.00	\$	109,191.00	
Sulphur Springs, St. Philip's		22	\$	145,395.00	\$	216,673.00	\$	296,193.00	\$	54,160.00	\$	350,353.00	\$	320,127.00	\$	21,471.00	\$	30,487.00	\$	350,614.00	
Terrell, Good Shepherd		70	\$	342,354.00	\$	465,545.00	\$	501,472.00	\$	183,428.00	\$	684,900.00	\$	530,299.00	\$	45,207.00	\$	229,368.00	\$	759,667.00	
Texarkana, St. James		60	\$	239,800.00	\$	340,566.00	\$	368,783.00	\$	-	\$	368,783.00	\$	346,057.00	\$	33,152.00	\$	-	\$	346,057.00	
Waxahachie, St. Paul		12	\$	20,000.00	\$	19,621.00	\$	25,138.00	\$	3,000.00	\$	28,138.00	\$	600.00	\$	600.00	\$	-	\$	600.00	
Winnboro, St. Francis		4,582	\$	26,426,717.00	\$	32,628,272.00	\$	38,966,800.00	\$	33,755,356.00	\$	72,722,255.00	\$	39,437,778.00	\$	3,640,403.00	\$	22,954,678.00	\$	62,392,456.00	
Totals																					

2023 FINANCIALS

REPORTS TO THE 129th ANNUAL MEETING - for activities in calendar year 2023
Saturday, November 9, 2024

EPISCOPAL DIOCESE OF DALLAS
ASSESSMENT PAYMENTS ONLY
YTD December 2023

#	Assessment Balances	YTD Earned	YTD Paid	\$ Overpaid (A/P)	\$ Owed (A/R) 2023	% of YTD Budget
1	4-51306-10 - Dallas, St. Philip's Sudanese	\$ 1,800	\$ 2,100	\$ (300)	\$ -	117%
2	4-51390-10 - Farmers Branch, St. Andrew's	\$ 5,573	\$ 5,863	\$ (290)	\$ -	105%
3	4-51010-10 - Athens, St. Matthias'	\$ 10,581	\$ 10,581	\$ -	\$ -	100%
4	4-51030-10 - Bonham, Holy Trinity	\$ 600	\$ 600	\$ -	\$ -	100%
5	4-51035-10 - Canton, St. Justin	\$ 600	\$ 600	\$ -	\$ -	100%
6	4-51080-10 - Coppell, Apostles'	\$ 43,181	\$ 43,181	\$ -	\$ -	100%
7	4-51100-10 - Dallas, Ascension	\$ 62,024	\$ 62,024	\$ -	\$ -	100%
8	4-51110-10 - Dallas, Christ Church	\$ 30,407	\$ 30,407	\$ -	\$ -	100%
9	4-51130-10 - Dallas, Good Samaritan	\$ 5,721	\$ 5,721	\$ -	\$ -	100%
10	4-51140-10 - Dallas, Good Shepherd	\$ 146,517	\$ 146,517	\$ -	\$ -	100%
11	4-51170-10 - Dallas, Incarnation	\$ 717,713	\$ 717,713	\$ -	\$ -	100%
12	4-51200-10 - Dallas, San Francisco De Asis	\$ 5,112	\$ 5,112	\$ -	\$ -	100%
13	4-51210-10 - Dallas, St. Christopher	\$ 27,033	\$ 27,033	\$ -	\$ -	100%
14	4-51240-10 - Dallas, St. James'	\$ 60,538	\$ 60,538	\$ -	\$ -	100%
15	4-51250-10 - Dallas, St. John's	\$ 84,686	\$ 84,686	\$ -	\$ -	100%
16	4-51260-10 - Dallas, St. Luke's	\$ 55,297	\$ 55,297	\$ -	\$ -	100%
17	4-51270-10 - Dallas, St. Matthew's	\$ 53,535	\$ 53,535	\$ -	\$ -	100%
18	4-51290-10 - Dallas, St. Michael	\$ 873,919	\$ 873,919	\$ -	\$ -	100%
19	4-51300-10 - Dallas, St. Augustine	\$ 17,065	\$ 17,065	\$ -	\$ -	100%
20	4-51320-10 - Dallas, St. Thomas'	\$ 28,216	\$ 28,216	\$ -	\$ -	100%
21	4-51330-10 - Dallas, Transfiguration	\$ 196,722	\$ 196,722	\$ -	\$ -	100%
22	4-51340-10 - Denison, St. Luke's	\$ 22,410	\$ 22,410	\$ -	\$ -	100%
23	4-51350-10 - Denton, St. Barnabas'	\$ 19,263	\$ 19,263	\$ -	\$ -	100%
24	4-51360-10 - Denton, St. David	\$ 35,971	\$ 35,971	\$ -	\$ -	100%
25	4-51370-10 - DeSoto, St. Anne's	\$ 35,781	\$ 35,781	\$ -	\$ -	100%
26	4-51380-10 - Ennis, St. Thomas'	\$ 3,804	\$ 3,804	\$ -	\$ -	100%
27	4-51395-10 - Flower Mound, St. Nicholas	\$ 58,824	\$ 58,824	\$ -	\$ -	100%
28	4-51397-10 - Frisco, St. Philip's	\$ 178,277	\$ 178,277	\$ -	\$ -	100%
29	4-51115-10 - Garland, Emmanuel Anglican	\$ 9,633	\$ 9,633	\$ -	\$ -	100%
30	4-51400-10 - Garland, Holy Trinity	\$ 19,905	\$ 19,905	\$ -	\$ -	100%
31	4-51410-10 - Garland, St. Barnabas'	\$ 11,923	\$ 11,923	\$ -	\$ -	100%
32	4-51430-10 - Greenville, St. Paul's	\$ 23,824	\$ 23,824	\$ -	\$ -	100%
33	4-51450-10 - Irving, Redeemer	\$ 18,237	\$ 18,237	\$ -	\$ -	100%
34	4-51460-10 - Irving, St. Mark's	\$ 27,234	\$ 27,234	\$ -	\$ -	100%
35	4-51470-10 - Irving, St. Mary's	\$ 13,910	\$ 13,910	\$ -	\$ -	100%
36	4-51480-10 - Kaufman, Our Merciful Saviour	\$ 5,193	\$ 5,193	\$ -	\$ -	100%
37	4-51481-10 - Kemp, St. James	\$ 12,779	\$ 12,779	\$ -	\$ -	100%
38	4-51500-10 - Lewisville, Annunciation	\$ 54,674	\$ 54,674	\$ -	\$ -	100%
39	4-51510-10 - McKinney, Holy Family	\$ 1,780	\$ 1,780	\$ -	\$ -	100%
40	4-51515-10 - McKinney, St. Andrews	\$ 80,080	\$ 80,080	\$ -	\$ -	100%
41	4-51520-10 - McKinney, St. Peter's	\$ 82,378	\$ 82,378	\$ -	\$ -	100%
42	4-51530-10 - Mineola, St. Dunstan's	\$ 20,716	\$ 20,716	\$ -	\$ -	100%
43	4-51531-10 - Mt. Pleasant, St. Mark's	\$ 6,185	\$ 6,185	\$ -	\$ -	100%
44	4-51560-10 - Paris, Holy Cross	\$ 20,941	\$ 20,941	\$ -	\$ -	100%
45	4-51570-10 - Pittsburg, St. William Laud	\$ 5,111	\$ 5,111	\$ -	\$ -	100%
46	4-51580-10 - Plano, Holy Nativity	\$ 25,395	\$ 25,395	\$ -	\$ -	100%
47	4-51590-10 - Pottsboro, St. John	\$ 12,482	\$ 12,482	\$ -	\$ -	100%
48	4-51591-10 - Prosper, St. Paul's	\$ 32,619	\$ 32,619	\$ -	\$ -	100%
49	4-51593-10 - Plano, Santa Natividad	\$ 5,448	\$ 5,448	\$ -	\$ -	100%
50	4-51600-10 - Richardson, Epiphany	\$ 105,975	\$ 105,975	\$ -	\$ -	100%
51	4-51610-10 - Heath, Holy Trinity	\$ 57,095	\$ 57,095	\$ -	\$ -	100%

REPORTS TO THE 129th ANNUAL MEETING - for activities in calendar year 2023
 Saturday, November 9, 2024

52	4-51630-10 - Sulphur Springs, St. Philip's	\$ 5,963	\$ 5,963	\$ -	\$ -	100%
53	4-51640-10 - Terrell, Good Shepherd	\$ 21,471	\$ 21,471	\$ -	\$ -	100%
54	4-51650-10 - Texarkana, St. James'	\$ 45,207	\$ 45,207	\$ -	\$ -	100%
55	4-51670-10 - Waxahachie, St. Paul's	\$ 33,152	\$ 33,152	\$ -	\$ -	100%
56	4-51680-10 - Winnsboro, St. Francis	\$ 600	\$ 600	\$ -	\$ -	100%
57	4-51620-10 - Sherman, St. Stephen's	\$ 13,942	\$ 13,942	\$ -	\$ (0)	100%
58	4-51040-10 - Cedar Hill, Good Shepherd	\$ 18,688	\$ 18,688	\$ -	\$ (0)	100%
59	4-51576-10 - Plano, Grace Community	\$ 600	\$ 550	\$ -	\$ 50	92%
60	4-51070-10 - Corsicana, St. John's	\$ 29,105	\$ 19,403	\$ -	\$ 9,702	67%
61	4-51180-10 - Dallas, Our Saviour	\$ 600	\$ 150	\$ -	\$ 450	25%
	rounding error			\$ (1)	\$ 1	
61	Total Assessment Balances	\$ 3,604,015.00	\$ 3,594,403.52	\$ (591.03)	\$ 10,202.60	100%

Assessments	Prior Month		Current Month	
Current	53	87%	\$ 58	95%
1 Month in Arrears	6	10%	\$ 1	2%
2 Months + in Arrears	2	3%	\$ 2	3%
Total	61	100%	\$ 61	100%
% of Annual Budget to Date	100%		100%	

REPORTS TO THE 129th ANNUAL MEETING - for activities in calendar year 2023
 Saturday, November 9, 2024

EPISCOPAL DIOCESE OF DALLAS
 OPERATING STATEMENT OF ACTIVITIES
 YTD December 2023

Accounts	YTD				Annual Budget
	Budget	Actual	% Used	Over/Under	
DIOCESAN REVENUES					
Assessment Revenue	\$ 3,604,015	\$ 3,604,015	100%	\$ -	\$ 3,604,015
Grants					
4-00100-10 - Endowment of the Episcopate	\$ 95,000	\$ 95,000	100%	\$ -	\$ 95,000
4-10106-10 - E.D. Farmer Grant	\$ 68,500	\$ 68,500	100%	\$ 0	\$ 68,500
4-10107-10 - Theological Training Grant	\$ 190,000	\$ 190,000	100%	\$ -	\$ 190,000
4-10111-10 - Maxson Trust-Camp Salary	\$ 30,000	\$ 30,000	100%	\$ -	\$ 30,000
Total Grants	\$ 383,500	\$ 383,500	100%	\$ 0	\$ 383,500
Other Revenue					
4-41100-10 - Interest Income	\$ -	\$ 15,949	0%	\$ 15,949	\$ -
Total Other Revenue	\$ -	\$ 15,949	0%	\$ 15,949	\$ -
Total DIOCESAN REVENUES	\$ 3,987,515	\$ 4,003,464	100%	\$ 15,949	\$ 3,987,515
DIOCESAN EXPENSES					
Congregational Support & Devel					
5-65200-10 - Con Dev Administrative Expenses	\$ 18,000	\$ 13,958	78%	\$ (4,042)	\$ 18,000
5-65220-10 - Stewardship & Development Dept	\$ 2,400	\$ 1,499	62%	\$ (901)	\$ 2,400
5-65264-10 - San Francisco del Asis, Dallas	\$ 100,000	\$ 100,000	100%	\$ (0)	\$ 100,000
5-65361-10 - St. Christopher's, Dallas	\$ 19,440	\$ 21,600	111%	\$ 2,160	\$ 19,440
5-65365-10 - Holy Trinity, Bonham	\$ 10,000	\$ 10,000	100%	\$ (0)	\$ 10,000
5-65380-10 - St. Matthias, Athens	\$ 6,250	\$ 6,250	100%	\$ -	\$ 6,250
5-65522-10 - Clergy Coaching	\$ 5,000	\$ 2,593	52%	\$ (2,407)	\$ 5,000
5-65541-10 - St. Barnabas, Garland	\$ 97,000	\$ 133,230	137%	\$ 36,230	\$ 97,000
5-65542-10 - St. Mary's, Irving	\$ 70,875	\$ 70,875	100%	\$ -	\$ 70,875
5-65547-10 - Emmanuel Anglican, Dallas	\$ 99,388	\$ 73,540	74%	\$ (25,848)	\$ 99,388
5-65551-10 - St. Andrew's, Farmers Branch	\$ 24,000	\$ 24,000	100%	\$ -	\$ 24,000
5-65552-10 - St. Dunstan's, Mineola	\$ 36,000	\$ 36,000	100%	\$ -	\$ 36,000
5-65571-10 - San Marcos, Mt. Pleasant	\$ 40,000	\$ 40,000	100%	\$ (0)	\$ 40,000
5-65572-10 - Santa Natividad, Plano	\$ 100,400	\$ 100,400	100%	\$ 0	\$ 100,400
5-65575-10 - St. Philip's Sudanese, Dallas	\$ 41,232	\$ 41,020	99%	\$ (212)	\$ 41,232
5-65577-10 - Grace Community, Dallas	\$ 68,000	\$ 68,000	100%	\$ 0	\$ 68,000
Total Congregational Support & Devel	\$ 737,985	\$ 742,965	101%	\$ 4,980	\$ 737,985
Church Plants					
5-65260-10 - Church Plant Administrative Expense	\$ 25,000	\$ 29,524	118%	\$ 4,524	\$ 25,000
Total Church Plants	\$ 25,000	\$ 29,524	118%	\$ 4,524	\$ 25,000
Clergy Development & Support					
5-65131-10 - Stanton Center for Min. Formation	\$ 30,000	\$ 7,682	26%	\$ (22,318)	\$ 30,000
5-65160-10 - Vocations Expenses	\$ 30,000	\$ 32,941	110%	\$ 2,941	\$ 30,000
5-65170-10 - Curacy Training	\$ 676,000	\$ 686,415	102%	\$ 10,415	\$ 676,000
5-65171-10 - College of Deacons	\$ 4,500	\$ 913	20%	\$ (3,587)	\$ 4,500
5-65280-10 - Clergy Conferences	\$ 40,000	\$ 42,373	106%	\$ 2,373	\$ 40,000
5-65750-10 - Clergy Family Commission	\$ 2,000	\$ 250	13%	\$ (1,750)	\$ 2,000
5-65757-10 - Clergy Recruiting	\$ 10,000	\$ 849	0%	\$ (9,151)	\$ 10,000
Total Clergy Development & Support	\$ 792,500	\$ 771,423	97%	\$ (21,077)	\$ 792,500
Theo Dev & Special Ministry					
5-65128-10 - Theologian-in-Residence (Austin)	\$ 27,300	\$ 26,626	98%	\$ (674)	\$ 27,300
5-65620-10 - Christian Formation Commission	\$ 8,000	\$ 2,987	37%	\$ (5,013)	\$ 8,000
5-65751-10 - Canon Pastor	\$ 24,600	\$ 24,342	99%	\$ (258)	\$ 24,600
Total Theo Dev & Special Ministry	\$ 59,900	\$ 53,954	90%	\$ (5,946)	\$ 59,900
Evangelism, Renewal & Mission					
5-65121-10 - Canon Evangelist	\$ 57,294	\$ 57,231	100%	\$ (63)	\$ 57,294
5-65130-10 - Parish & Diocesan Programs	\$ 45,500	\$ 41,624	91%	\$ (3,876)	\$ 45,500

REPORTS TO THE 129th ANNUAL MEETING - for activities in calendar year 2023
Saturday, November 9, 2024

Total Evangelism	\$	102,794	\$	98,855	96%	\$	(3,939)	\$	102,794
Youth Ministry									
5-65098-10 - Youth Minister	\$	60,240	\$	61,383	102%	\$	1,143	\$	60,240
5-65680-10 - Youth Program	\$	6,000	\$	22,202	370%	\$	16,202	\$	6,000
5-65685-10 - Summer Camp Program	\$	70,000	\$	64,855	93%	\$	(5,145)	\$	70,000
Total Youth Ministry	\$	136,240	\$	148,441	109%	\$	12,201	\$	136,240
College Ministries									
5-65560-10 - College Ministry Program Expenses	\$	3,000	\$	423	14%	\$	(2,577)	\$	3,000
Total College Ministries	\$	3,000	\$	423	14%	\$	(2,577)	\$	3,000
Episcopal Church Ministries									
5-61000-10 - Support-Budget of the GC	\$	540,818	\$	540,868	100%	\$	50	\$	540,818
5-61020-10 - Provincial Synod Assessment	\$	5,000	\$	-	0%	\$	(5,000)	\$	5,000
5-61040-10 - General Convention 2022	\$	5,000	\$	5,000	100%	\$	-	\$	5,000
5-65730-10 - Coordinator-ERD	\$	600	\$	-	0%	\$	(600)	\$	600
5-65800-10 - Food Ministry	\$	5,000	\$	5,000	100%	\$	0	\$	5,000
5-65885-10 - Diocesan Institutions	\$	10,000	\$	-	0%	\$	(10,000)	\$	10,000
Total Episcopal Church Ministries	\$	566,418	\$	550,868	97%	\$	(15,550)	\$	566,418
Ecumenical & Dio Commitments									
5-61030-10 - Un of the South Ownership Apportion	\$	1,000	\$	1,000	100%	\$	(0)	\$	1,000
5-65100-10 - Retiree Benefits	\$	68,912	\$	54,389	79%	\$	(14,523)	\$	68,912
5-65110-10 - Annual Diocesan Convention	\$	30,000	\$	83,296	278%	\$	53,296	\$	30,000
Total Ecumenical & Dio Commitments	\$	99,912	\$	138,685	139%	\$	38,773	\$	99,912
Office of the Episcopate									
5-62010-10 - Bishop Comp & Benefits	\$	287,147	\$	274,732	96%	\$	(12,415)	\$	287,147
5-62050-10 - Assistant/Assisting Bishops	\$	36,750	\$	83,639	228%	\$	46,889	\$	36,750
5-62055-10 - CttO Compensation & Benefits	\$	199,369	\$	197,985	99%	\$	(1,384)	\$	199,369
5-62065-10 - Episcopate Travel & Meetings	\$	50,000.00	\$	66,264	133%	\$	16,264	\$	50,000
5-62771-10 - Lambeth Conference 2023	\$	10,000	\$	10,000	100%	\$	-	\$	10,000
Total Office of the Episcopate	\$	583,266	\$	632,621	108%	\$	49,355	\$	583,266
Diocesan Staff									
5-65030-10 - Staff Travel & Diocesan Meetings	\$	20,000	\$	9,961	50%	\$	(10,039)	\$	20,000
5-65040-10 - Social Security (FICA)	\$	29,363	\$	34,697	118%	\$	5,334	\$	29,363
5-65050-10 - Administrative Compensation	\$	405,000	\$	423,617	105%	\$	18,617	\$	405,000
5-65070-10 - Staff Group Health Insurance	\$	102,011	\$	95,741	94%	\$	(6,269)	\$	102,011
5-65080-10 - Staff Pension Contribution	\$	40,500	\$	42,231	104%	\$	1,731	\$	40,500
5-65230-10 - Communications Department Expenses	\$	37,000	\$	29,589	80%	\$	(7,411)	\$	37,000
Total Diocesan Staff	\$	633,873	\$	635,836	100%	\$	1,963	\$	633,873
Diocesan House Expenses									
5-63020-10 - Insurance-Prop/Liab/WC	\$	39,200	\$	47,931	122%	\$	8,731	\$	39,200
5-63055-10 - Garrett Hall Usage Reimbursement	\$	30,000	\$	-	0%	\$	(30,000)	\$	30,000
5-63056-10 - Good Samaritan Usage Reimbursement	\$	16,800	\$	6,000	36%	\$	(10,800)	\$	16,800
5-63057-10 - Move back to Garrett Hall & Conting	\$	65,000	\$	64,352	99%	\$	(648)	\$	65,000
5-63070-10 - Phone	\$	5,000	\$	4,773	95%	\$	(227)	\$	5,000
5-63090-10 - New Equipment & Maintenance	\$	30,000	\$	18,197	61%	\$	(11,803)	\$	30,000
5-63100-10 - Postage	\$	7,000	\$	3,025	43%	\$	(3,975)	\$	7,000
5-63110-10 - Office Supplies & Printing	\$	10,000	\$	13,441	134%	\$	3,441	\$	10,000
5-63120-10 - Annual Audit	\$	50,000	\$	70,810	142%	\$	20,810	\$	50,000
5-63150-10 - Bank Service Charges	\$	1,500	\$	280	19%	\$	(1,220)	\$	1,500
5-63160-10 - Information Tech & Data Publishing	\$	50,000	\$	32,722	65%	\$	(17,278)	\$	50,000
Total Diocesan House Expenses	\$	304,500	\$	261,532	86%	\$	(42,968)	\$	304,500
Total DIOCESAN EXPENSES	\$	4,045,388	\$	4,065,125	100%	\$	19,737	\$	4,045,388
Net Total	\$	(57,873)	\$	(61,661)	107%	\$	(3,788)	\$	(57,873)
Other Revenues									
4-30120-10 - Reserve for Relocation & Transition	\$	-	\$	61,661	0%	\$	(61,661)	\$	-
Total Other Revenues	\$	-	\$	61,661	0%	\$	(61,661)	\$	-
Net Operating Total	\$	(57,873)	\$	-	0%	\$	(57,873)	\$	(57,873)

REPORTS TO THE 129th ANNUAL MEETING - for activities in calendar year 2023
 Saturday, November 9, 2024

EPISCOPAL DIOCESE OF DALLAS
Balance Sheet
December 2023

Assets

Cash

1-10600-10 - Petty Cash	\$	1,540.00	
1-11285-10 - Pegasus Bank MM	\$	684,144.44	
1-11288-10 - Pegasus Bank CK	\$	290,734.35	
1-11290-10 - American National Bank	\$	116,149.89	
Total Cash			\$ 1,092,569

Accounts Receivable

Assessment Receivable		\$ 10,203
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Grants Receivable

1-23666-10 - Special Funds-Wax/Ennis Curacy	\$	-	
Total Grants Receivable			\$ -

Other Accounts Receivable

1-23750-10 - Diocesan Life & Dental Insurance	\$	5,392	
Total Other Accounts Receivable			\$ 5,392

Total Accounts Receivable			\$ 15,595
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Total Assets			\$ 1,108,163
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Liabilities, Fund Principal, & Restricted Funds

Liabilities

Accrued Annual Expenses

2-31062-10 - Prov Synod Assessment Payable	\$	-	
Total Accrued Annual Expenses			\$ -

Unearned Assessment

2-31096-10 - Unearned Assessment Income	\$	591	
Total Unearned Assessment			\$ 591

Other Accounts Payable

2-31050-10 - Miscellaneous Items Payable	\$	11,423	
2-31135-10 - HSA Payable	\$	-	
Total Other Accounts Payable			\$ 11,423

Total Accounts Payable			\$ 12,014
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Executive Council Restricted

8-31215-10 - Reserve for Relocation & Transition	\$	32,478	
8-31230-10 - Clergy Support & Dev Reserve	\$	114,434	
8-31250-10 - Lambeth Anglican Conference	\$	10,000	
8-31270-10 - Theological Development Reserve	\$	37,413	
8-31300-10 - TEC Participation Reserve	\$	31,667	
8-31500-10 - Operating Reserve	\$	151,696	
8-31550-10 - Legal Compliance Reserve	\$	16,962	
8-31620-10 - Cong Support & Dev Reserve	\$	184,774	
8-31640-10 - New Church Plant Reserve	\$	255,762	
Total Executive Council Restricted			\$ 835,187

REPORTS TO THE 129th ANNUAL MEETING - for activities in calendar year 2023
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Transfer Account		
2-88891-10 - Due to/from Corp	\$ -	
2-88893-10 - Due to/from Camp	\$ (44,158)	
2-88894-10 - Due to/from Communion Partners	\$ -	
Total Transfer Account		\$ (44,158)
Long Term Liabilities		
2-50001-10 - Postretirement Benefit Liabilities	<u>\$ 396,713</u>	
Total Long Term Liabilities		\$ 396,713
Total Liabilities		\$ 1,199,756
Fund Principal		
2-99996-10 - Accumulated-Other Comp Net Inc	\$ 40,837	
2-99999-10 - Fund Balance	\$ (132,430)	
Excess Cash Received	<u>\$ -</u>	
Total Fund Principal and Excess Cash Received		\$ (91,593)
Total Liabilities, Fund Principal, & Restricted Funds		\$ 1,108,163

INDEPENDENT AUDITOR'S REPORT 2023

REPORTS TO THE 129th ANNUAL MEETING - for activities in calendar year 2023
Saturday, November 9, 2024