

Ticker: PGTI US EquityPeriodicity: AnnualsCurrency: USDNote: Years shown on the report are Fiscal YearsCompany: PGT Innovations Inc

Filing: Most Recent

Overview

	Original:2013 A	Restated:2014 A	Original:2015 A	Restated:2016 A	Original:2017 A
For the period ending	2013-12-28	2015-1-3	2016-1-2	2016-12-31	2017-12-30
ESG Disclosure Score	11.16	11.16	11.16	10.74	

Environmental

Social

Governance					
Governance Disclosure Score	48.21	48.21	48.21	46.43	
Size of the Board	11.00	7.00	7.00	9.00	9.00
Indep Directors	7.00	6.00	6.00	7.00	7.00
% Indep Directors	63.64	85.71	85.71	77.78	77.78
Board Duration (Years)	3.00	3.00	3.00	3.00	3.00
# Board Meetings	7.00	8.00	9.00	8.00	5.00
Board Mtg Attendance	75.00	94.64	96.82		75.00

This report may not be modified or altered in any way. The BLOOMBERG PROFESSIONAL service and BLOOMBERG Data are owned and distributed locally by Bloomberg Finance LP ("BFLP") and its subsidiaries in all jurisdictions other than Argentina, Bermuda, China, India, Japan and Korea (the ("BFLP Countries"). BFLP is a wholly-owned subsidiary of Bloomberg LP ("BLP"). BLP provides BFLP with all the global marketing and operational support and service for the Services and distributes the Services either directly or through a non-BFLP subsidiary in the BLP Countries. BFLP, BLP and their affiliates do not provide investment advice, and nothing herein shall constitute an offer of financial instruments by BFLP, BLP or their affiliates.

Ticker: PGTI US Equity

Periodicity: Annuals

Currency: USD

Note: Years shown on the report are Fiscal Years

Company: PGT Innovations Inc

Filing: Most Recent

### GAAP

	Restated:2014 A	Original:2015 A	Restated:2016 A	Original:2017 A	Current/LTM
For the period ending	2015-1-3	2016-1-2	2016-12-31	2017-12-30	2018-9-29
Revenue	306.39	389.81	458.55	511.08	642.71
+ Sales & Services Revenue	306.39	389.81	458.55	511.08	
- Cost of Revenue	213.60	270.68	318.45	352.10	
+ Cost of Goods & Services	213.60	270.68	316.75	350.70	
+ Research & Development			1.70	1.40	
Gross Profit	92.79	119.13	140.10	158.98	
+ Other Operating Income	0.00	0.00	0.00	0.00	
- Operating Expenses	56.38	68.19	81.00	98.80	
+ Selling, General & Admin	54.58	66.19	84.00	98.80	
+ Research & Development	1.80	2.00	0.00	0.00	
+ Other Operating Expense	0.00	0.00	-3.00	0.00	
Operating Income (Loss)	36.42	50.94	59.10	60.18	
- Non-Operating (Income) Loss	10.34	12.09	23.56	20.28	
+ Interest Expense, Net	5.96	11.71	20.13	20.28	
+ Interest Expense	6.00	11.78	20.23	20.52	
- Interest Income	0.04	0.07	0.11	0.24	
+ Foreign Exch (Gain) Loss	0.00	0.00	0.00	0.00	
+ (Income) Loss from Affiliates					
+ Other Non-Op (Income) Loss	4.38	0.39	3.43	0.00	
Pretax Income	26.08	38.85	35.55	39.90	63.45
- Income Tax Expense (Benefit)	9.68	15.30	11.80	0.06	-0.31
+ Current Income Tax	6.35	9.30	5.52	9.13	
+ Deferred Income Tax	3.33	5.99	6.28	-9.07	
+ Tax Allowance/Credit					
Income (Loss) from Cont Ops	16.41	23.55	23.75	39.84	
- Net Extraordinary Losses (Gains)	0.00	0.00	0.00	0.00	
+ Discontinued Operations	0.00	0.00	0.00	0.00	
+ XO & Accounting Changes	0.00	0.00	0.00	0.00	
Income (Loss) Incl. MI	16.41	23.55	23.75	39.84	63.75
- Minority Interest	0.00	0.00	0.00	0.00	
Net Income, GAAP	16.41	23.55	23.75	39.84	63.75
- Preferred Dividends	0.00	0.00	0.00	0.00	
- Other Adjustments	0.00	0.00	0.00	0.00	
Net Income Avail to Common, GAAP	16.41	23.55	23.75	39.84	63.75
Net Income Avail to Common, Adj	20.66	29.30	26.84	30.26	56.23
Net Abnormal Losses (Gains)	4.26	5.74	3.10	-9.58	-7.53
Net Extraordinary Losses (Gains)	0.00	0.00	0.00	0.00	
Basic Weighted Avg Shares	47.38	48.27	48.86	49.52	51.68
Basic EPS, GAAP	0.35	0.49	0.49	0.80	1.27
Basic EPS from Cont Ops	0.35	0.49	0.49	0.80	1.27
Basic EPS from Cont Ops, Adjusted	0.44	0.61	0.55	0.61	1.11
Diluted Weighted Avg Shares	49.78	50.37	50.58	51.73	53.07
Diluted EPS, GAAP	0.33	0.47	0.47	0.77	1.22
Diluted EPS from Cont Ops	0.33	0.47	0.47	0.77	1.22
Diluted EPS from Cont Ops, Adjusted	0.42	0.58	0.53	0.58	1.07
Reference Items					
Accounting Standard	US GAAP	US GAAP	US GAAP	US GAAP	
EBITDA	42.40	61.36	74.78	79.71	
EBITDA Margin (T12M)	13.84	15.74	16.31	15.60	17.01

This report may not be modified or altered in any way. The BLOOMBERG PROFESSIONAL service and BLOOMBERG Data are owned and distributed locally by Bloomberg Finance LP ("BFLP") and its subsidiaries in all jurisdictions other than Argentina, Bermuda, China, India, Japan and Korea (the "BFLP Countries"). BFLP is a wholly-owned subsidiary of Bloomberg LP ("BLP"). BLP provides BFLP with all the global marketing and operational support and service for the Services and distributes the Services either directly or through a non-BFLP subsidiary in the BLP Countries. BFLP, BLP and their affiliates do not provide investment advice, and nothing herein shall constitute an offer of financial instruments by BFLP, BLP or their affiliates.

Ticker: PGTI US Equity

Periodicity: Annuals

Currency: USD

Note: Years shown on the report are Fiscal Years

Company: PGT Innovations Inc

Filing: Most Recent

	Restated:2014 A	Original:2015 A	Restated:2016 A	Original:2017 A	Current/LTM
For the period ending	2015-1-3	2016-1-2	2016-12-31	2017-12-30	2018-9-29
EBITA	37.86	54.36	65.20	66.66	
EBIT	36.42	50.94	59.10	60.18	
Gross Margin	30.29	30.56	30.55	31.11	
Operating Margin	11.89	13.07	12.89	11.78	
Profit Margin	5.35	6.04	5.18	7.80	9.92
Sales per Employee	161,256.84	169,482.61	176,365.38	189,289.26	
Dividends per Share	0.00	0.00	0.00	0.00	
Total Cash Common Dividends	0.00	0.00	0.00	0.00	
Capitalized Interest Expense	0.03	0.07	0.14	0.06	
Depreciation Expense	4.53	7.01	9.58	13.05	
Rental Expense	1.60	2.30	4.20	4.70	

This report may not be modified or altered in any way. The BLOOMBERG PROFESSIONAL service and BLOOMBERG Data are owned and distributed locally by Bloomberg Finance LP ("BFLP") and its subsidiaries in all jurisdictions other than Argentina, Bermuda, China, India, Japan and Korea (the "BFLP Countries"). BFLP is a wholly-owned subsidiary of Bloomberg LP ("BLP"). BLP provides BFLP with all the global marketing and operational support and service for the Services and distributes the Services either directly or through a non-BFLP subsidiary in the BLP Countries. BFLP, BLP and their affiliates do not provide investment advice, and nothing herein shall constitute an offer of financial instruments by BFLP, BLP or their affiliates.

Ticker: PGTI US Equity

Periodicity: Annuals

Currency: USD

Note: Years shown on the report are Fiscal Years

Company: PGT Innovations Inc

Filing: Most Recent

### Standardized

	Restated:2014 A	Original:2015 A	Restated:2016 A	Original:2017 A	Current/LTM
For the period ending	2015-1-3	2016-1-2	2016-12-31	2017-12-30	2018-6-30
Cash from Operating Activities					
+ Net Income	16.41	23.55	23.75	39.84	56.47
+ Depreciation & Amortization	5.98	10.42	15.67	19.53	19.71
+ Non-Cash Items	2.15	4.95	9.99	-2.98	-2.22
+ Stock-Based Compensation	-4.85	-2.07	-0.10	1.95	2.11
+ Deferred Income Taxes	3.33	5.99	6.28	-9.07	
+ Other Non-Cash Adj	3.67	1.02	3.82	4.14	-4.33
+ Chg in Non-Cash Work Cap	-2.28	-6.46	-3.04	-7.36	-2.08
+ (Inc) Dec in Accts Receiv	-0.64	-7.26	-7.07	-17.92	-18.10
+ (Inc) Dec in Inventories	-3.83	-3.08	-0.15	-7.31	-5.91
+ Inc (Dec) in Other	2.20	3.88	4.18	17.87	21.93
+ Net Cash From Disc Ops	0.00	0.00	0.00	0.00	0.00
Cash from Operating Activities	22.25	32.46	46.37	49.03	71.88
Cash from Investing Activities					
+ Change in Fixed & Intang	-19.30	-17.39	-17.65	-14.73	-17.53
+ Disp in Fixed & Intang	0.00	0.00	0.05	3.09	8.85
+ Disp of Fixed Prod Assets	0.00	0.00	0.05	3.09	8.85
+ Disp of Intangible Assets	0.00	0.00	0.00	0.00	0.00
+ Acq of Fixed & Intang	-19.30	-17.39	-17.69	-17.82	-26.39
+ Acq of Fixed Prod Assets	-19.30	-17.39	-17.69	-17.82	-26.39
+ Acq of Intangible Assets	0.00	0.00	0.00	0.00	0.00
+ Net Change in LT Investment	0.00	0.00	0.00	0.00	0.00
+ Dec in LT Investment	0.00	0.00	0.00	0.00	0.00
+ Inc in LT Investment	0.00	0.00	0.00	0.00	0.00
+ Net Cash From Acq & Div	-110.44	0.00	-101.34	0.00	0.00
+ Cash from Divestitures	0.00	0.00	0.00	0.00	0.00
+ Cash for Acq of Subs	-110.44	0.00	-101.34	0.00	0.00
+ Cash for JVs	0.00	0.00	0.00	0.00	0.00
+ Other Investing Activities	0.00	0.00	0.00	0.00	0.00
+ Net Cash From Disc Ops	0.00	0.00	0.00	0.00	0.00
Cash from Investing Activities	-129.74	-17.39	-118.99	-14.73	-17.53
Cash from Financing Activities					
+ Dividends Paid	0.00	0.00	0.00	0.00	0.00
+ Cash From (Repayment) Debt	118.50	-2.00	57.51	-40.13	-40.28
+ Cash From (Repay) ST Debt	0.00	0.00	0.00	0.00	0.00
+ Cash From LT Debt	198.00	0.00	261.03	0.00	0.00
+ Repayments of LT Debt	-79.50	-2.00	-203.53	-40.13	-40.28
+ Cash (Repurchase) of Equity	6.73	5.99	0.04	0.66	1.25
+ Increase in Capital Stock	7.76	6.03	2.85	0.94	1.54
+ Decrease in Capital Stock	-1.03	-0.04	-2.81	-0.28	-0.28
+ Other Financing Activities	-5.48	-0.03	-7.21	0.00	-1.68
+ Net Cash From Disc Ops	0.00	0.00	0.00	0.00	0.00
Cash from Financing Activities	119.75	3.96	50.34	-39.48	-40.71
Effect of Foreign Exchange Rates	0.00	0.00	0.00	0.00	0.00
Net Changes in Cash	12.27	19.02	-22.28	-5.18	13.64
Cash Paid for Taxes	1.20	6.81	2.23	0.05	
Cash Paid for Interest	2.22	11.50	16.02	16.33	

This report may not be modified or altered in any way. The BLOOMBERG PROFESSIONAL service and BLOOMBERG Data are owned and distributed locally by Bloomberg Finance LP ("BFLP") and its subsidiaries in all jurisdictions other than Argentina, Bermuda, China, India, Japan and Korea (the "BFLP Countries"). BFLP is a wholly-owned subsidiary of Bloomberg LP ("BLP"). BLP provides BFLP with all the global marketing and operational support and service for the Services and distributes the Services either directly or through a non-BFLP subsidiary in the BLP Countries. BFLP, BLP and their affiliates do not provide investment advice, and nothing herein shall constitute an offer of financial instruments by BFLP, BLP or their affiliates.

Ticker: PGTI US Equity

Periodicity: Annuals

Currency: USD

Note: Years shown on the report are Fiscal Years

Company: PGT Innovations Inc

Filing: Most Recent

	Restated:2014 A	Original:2015 A	Restated:2016 A	Original:2017 A	Current/LTM
For the period ending	2015-1-3	2016-1-2	2016-12-31	2017-12-30	2018-6-30
Reference Items					
EBITDA	42.40	61.36	74.78	79.71	97.07
Trailing 12M EBITDA Margin	13.84	15.74	16.31	15.60	17.01
Net Cash Paid for Acquisitions	110.44	0.00	101.34	0.00	
Tax Benefit from Stock Options	6.06	3.84	1.87	0.00	
Free Cash Flow	2.95	15.07	28.67	31.21	45.50
Free Cash Flow to Firm	6.72	22.20	42.19	51.69	
Free Cash Flow to Equity	121.45	13.07	86.22	-5.84	14.07
Free Cash Flow per Basic Share	0.06	0.31	0.59	0.63	0.91
Price to Free Cash Flow	156.80	36.50	19.51	26.74	25.64
Cash Flow to Net Income	1.36	1.38	1.95	1.23	1.37

This report may not be modified or altered in any way. The BLOOMBERG PROFESSIONAL service and BLOOMBERG Data are owned and distributed locally by Bloomberg Finance LP ("BFLP") and its subsidiaries in all jurisdictions other than Argentina, Bermuda, China, India, Japan and Korea (the "BFLP Countries"). BFLP is a wholly-owned subsidiary of Bloomberg LP ("BLP"). BLP provides BFLP with all the global marketing and operational support and service for the Services and distributes the Services either directly or through a non-BFLP subsidiary in the BLP Countries. BFLP, BLP and their affiliates do not provide investment advice, and nothing herein shall constitute an offer of financial instruments by BFLP, BLP or their affiliates.

Ticker: PGTI US Equity

Periodicity: Annuals

Currency: USD

Note: Years shown on the report are Fiscal Years

Company: PGT Innovations Inc

Filing: Most Recent

### Standardized

	Restated:2014 A	Original:2015 A	Restated:2016 A	Original:2017 A	Current
For the period ending	2015-1-3	2016-1-2	2016-12-31	2017-12-30	2018-11-1
Total Assets					
+ Cash, Cash Equivalents & STI	42.47	61.49	39.21	34.03	63.92
+ Cash & Cash Equivalents	42.47	61.49	39.21	34.03	63.92
+ ST Investments	0.00	0.00	0.00	0.00	0.00
+ Accounts & Notes Receiv	25.37	31.78	41.65	60.31	74.97
+ Accounts Receivable, Net	25.37	31.78	41.65	60.31	74.97
+ Notes Receivable, Net	0.00	0.00	0.00	0.00	0.00
+ Inventories	19.97	23.05	30.51	37.82	35.33
+ Raw Materials	16.67	18.61	24.95	30.14	32.81
+ Work In Process	0.79	1.25	2.52	2.51	2.52
+ Finished Goods	2.51	3.20	3.04	5.17	0.00
+ Other Inventory	0.00	0.00	0.00	0.00	0.00
+ Other ST Assets	6.46	10.66	11.01	12.36	21.67
+ Prepaid Expenses	1.56	2.17	2.65	2.49	2.76
+ Derivative & Hedging Assets	0.00		0.00	0.00	
+ Assets Held-for-Sale					
+ Deferred Tax Assets					
+ Misc ST Assets	4.90	8.49	8.37	9.87	18.91
Total Current Assets	94.28	126.99	122.38	144.52	195.89
+ Property, Plant & Equip, Net	60.90	71.50	84.21	84.13	93.43
+ Property, Plant & Equip	132.37	149.89	171.77	179.27	
- Accumulated Depreciation	71.47	78.39	87.57	95.13	
+ LT Investments & Receivables	0.00	0.00	0.00	0.00	0.00
+ Other LT Assets	151.41	147.24	230.06	224.47	221.12
+ Total Intangible Assets	149.30	144.95	228.99	223.10	219.79
+ Goodwill	66.58	65.64	108.06	108.06	108.06
+ Other Intangible Assets	82.72	79.31	120.93	115.04	111.73
+ Derivative & Hedging Assets			0.00	0.00	
+ Misc LT Assets	2.11	2.29	1.07	1.37	1.34
Total Noncurrent Assets	212.31	218.74	314.27	308.60	314.55
Total Assets	306.59	345.73	436.65	453.12	510.44
Liabilities & Shareholders' Equity					
+ Payables & Accruals	16.84	19.58	22.80	41.09	45.91
+ Accounts Payable	5.40	8.18	7.89	12.91	
+ Accrued Taxes					
+ Interest & Dividends Payable					
+ Other Payables & Accruals	11.43	11.40	14.91	28.17	45.91
+ ST Debt	1.96	1.97	0.00	0.29	0.30
+ ST Borrowings	0.00	0.00	0.00	0.00	0.00
+ ST Capital Leases	0.00	0.00	0.00	0.00	
+ Current Portion of LT Debt	1.96	1.97	0.00	0.29	0.30
+ Other ST Liabilities	0.49	0.00	0.00	0.00	0.00
+ Deferred Revenue	0.00	0.00	0.00	0.00	
+ Derivatives & Hedging	0.49	0.00	0.00	0.00	
+ Deferred Tax Liabilities					
+ Misc ST Liabilities	0.00	0.00	0.00	0.00	0.00
Total Current Liabilities	19.29	21.54	22.80	41.38	46.21
+ LT Debt	191.79	190.50	247.87	212.68	215.08
+ LT Borrowings	191.79	190.50	247.87	212.68	215.08
+ LT Capital Leases	0.00	0.00	0.00	0.00	
+ Other LT Liabilities	21.53	26.72	33.12	23.74	40.30
+ Accrued Liabilities	0.00	0.00	0.00	0.00	

This report may not be modified or altered in any way. The BLOOMBERG PROFESSIONAL service and BLOOMBERG Data are owned and distributed locally by Bloomberg Finance LP ("BFLP") and its subsidiaries in all jurisdictions other than Argentina, Bermuda, China, India, Japan and Korea (the ("BFLP Countries"). BFLP is a wholly-owned subsidiary of Bloomberg LP ("BLP"). BLP provides BFLP with all the global marketing and operational support and service for the Services and distributes the Services either directly or through a non-BFLP subsidiary in the BLP Countries. BFLP, BLP and their affiliates do not provide investment advice, and nothing herein shall constitute an offer of financial instruments by BFLP, BLP or their affiliates.

Ticker: PGTI US Equity

Periodicity: Annuals

Currency: USD

Note: Years shown on the report are Fiscal Years

Company: PGT Innovations Inc

Filing: Most Recent

	Restated:2014 A	Original:2015 A	Restated:2016 A	Original:2017 A	Current
For the period ending	2015-1-3	2016-1-2	2016-12-31	2017-12-30	2018-11-1
+ Pension Liabilities	0.00	0.00	0.00	0.00	
+ Pensions	0.00	0.00	0.00	0.00	
+ Other Post-Ret Benefits	0.00	0.00	0.00	0.00	
+ Deferred Revenue	0.00	0.00	0.00	0.00	
+ Deferred Tax Liabilities	20.80	25.89	31.84	22.77	23.29
+ Derivatives & Hedging			0.00	0.00	
+ Misc LT Liabilities	0.74	0.83	1.28	0.96	17.02
Total Noncurrent Liabilities	213.32	217.22	280.99	236.41	255.38
Total Liabilities	232.61	238.77	303.80	277.79	301.60
+ Preferred Equity and Hybrid Capital	0.00	0.00	0.00	0.00	0.00
+ Share Capital & APIC	238.73	245.46	250.17	252.80	254.93
+ Common Stock	0.50	0.51	0.52	0.53	0.53
+ Additional Paid in Capital	238.23	244.94	249.65	252.28	254.40
- Treasury Stock	11.07	10.04	12.76	12.76	12.76
+ Retained Earnings	-152.01	-128.46	-104.56	-64.72	-32.95
+ Other Equity	-1.67	0.00	0.00	0.00	-0.38
Equity Before Minority Interest	73.98	106.96	132.85	175.32	208.84
+ Minority/Non Controlling Interest	0.00	0.00	0.00	0.00	0.00
Total Equity	73.98	106.96	132.85	175.32	208.84
Total Liabilities & Equity	306.59	345.73	436.65	453.12	510.44
Reference Items					
Accounting Standard	US GAAP	US GAAP	US GAAP	US GAAP	
Publication Date	n/a	n/a	n/a	n/a	03/16/2018
Shares Outstanding	47.71	48.81	49.18	49.81	50.71
Number of Treasury Shares	2.28	2.34	2.71	2.68	2.67
Pension Obligations	0.00	0.00	0.00	0.00	0.00
Future Minimum Operating Lease Obligations	4.19	4.15	9.07	31.59	
Capital Leases - Total	0.00	0.00	0.00	0.00	
Options Granted During Period	0.02	0.00	0.29	0.00	
Options Outstanding at Period End	4.22	3.17	2.62	2.15	
Net Debt	151.29	130.98	208.66	178.94	151.46
Net Debt to Equity	204.51	122.45	157.06	102.06	72.52
Tangible Common Equity Ratio	-47.89	-18.92	-46.30	-20.77	-3.76
Current Ratio	4.89	5.89	5.37	3.49	4.24
Cash Conversion Cycle	48.76	46.58	50.78	61.09	
Number of Employees	1,900.00	2,300.00	2,600.00	2,700.00	

This report may not be modified or altered in any way. The BLOOMBERG PROFESSIONAL service and BLOOMBERG Data are owned and distributed locally by Bloomberg Finance LP ("BFLP") and its subsidiaries in all jurisdictions other than Argentina, Bermuda, China, India, Japan and Korea (the "BFLP Countries"). BFLP is a wholly-owned subsidiary of Bloomberg LP ("BLP"). BLP provides BFLP with all the global marketing and operational support and service for the Services and distributes the Services either directly or through a non-BFLP subsidiary in the BLP Countries. BFLP, BLP and their affiliates do not provide investment advice, and nothing herein shall constitute an offer of financial instruments by BFLP, BLP or their affiliates.